



**Date:** October 17, 2011  
**To:** Our valued customers  
**From:** Allen Alexander VP – Store Operations  
**Re:** Uni-Select USA, Inc. acquisition of Parts Depot, Inc. assets in Florida

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To our valued customers:

I am very pleased to announce today that effective October 26, 2011, Uni-Select USA, Inc., will acquire certain assets of Parts Depot, Inc. in Florida. Uni-Select USA is the 6<sup>th</sup> largest aftermarket parts distributor and premier independent distributor of coatings, body and equipment products to the collision repair industry in the United States. The Uni-Select Network includes over 2,500 independent jobbers and services more than 3,500 points of sale in North America.

All of us at Parts Depot, Inc. want to express our appreciation for your past business and to assure you that your automotive needs will continue to be met in the future. Uni-Select USA will bring many enhancements to our business such as capital investments, new product lines and inventory updates that will help us stay competitive in the marketplace.

All current bids that are in place will be honored with all customers. Although the invoice header will change from Parts Depot, Inc. "Bumper to Bumper" over to Uni-Select USA, Inc dba "Auto-Plus", this acquisition should be fairly seamless to our customers. If you have a bid in force with Parts Depot, Inc., you will also receive a letter from Uni-Select USA, Inc., which will include their company information for your records and that will acknowledge and confirm the existing bid relationship.

Once again, we sincerely appreciate your business and look forward to a renewed business relationship with you as "Auto-Plus".

Best Regards,

*Allen J. Alexander*

Allen J. Alexander  
VP – Store Operations  
Parts Depot, Inc.

*Right people. Right parts. Right now*



October 17, 2011

TO: Parts Depot, Inc. customers

Re: Uni-Select to acquire assets of Parts Depot, Inc. in Florida

To whom it may concern,

Effective October 26, 2011 Uni-Select USA, Inc. ("Uni-Select"), a Delaware corporation, will acquire certain assets of Parts Depot, Inc. in the state of Florida. Uni-Select will open new stores under its Auto-Plus trademark in those locations where leases will have been assumed. This transaction will add 39 points of sale and 5 distribution centers to Uni-Select operations in the U.S. allowing the company to also serve a number of independent jobbers across the state.

Uni-Select recognizes and appreciates the importance of strong customer relationships and confirms that it will honor the bids that Parts Depot, Inc. currently has with its customers. As such, as of October 26, 2011, it would be appreciated if you can amend your records to reflect Uni-Select USA, Inc. dba Auto-Plus FEIN number 20-0769630.

Best regards,

A handwritten signature in black ink, appearing to read 'Willi Alexander', written over a horizontal line.

Willi Alexander  
Executive Vice President, Corporate Stores