

LEE COUNTY, FLORIDA
PROPOSAL QUOTE FORM
FOR
PLUMBING SUPPLIES

DATE SUBMITTED: 8-21-12

VENDOR NAME: Palm Beach Plumbing Parts

TO: The Board of County Commissioners
Lee County
Fort Myers, Florida

Having carefully examined the "General Conditions", and the "Detailed Specifications", all of which are contained herein, the Undersigned proposes to furnish the following which meet these specifications:

The undersigned acknowledges receipt of Addenda numbers:

DISCOUNT FROM MANUFACTURER'S CATALOG

NOTE: DELIVERY CHARGES SHALL BE INCLUDED IN THE PERCENTAGES QUOTED.

Please quote a discount on all of the following brands from the listed prices that will be provided to Lee County for verification:

NOTE: IF YOU ARE QUOTING VARIED DISCOUNT STRUCTURES FOR ONE MANUFACTURER PLEASE LIST IT UNDER ATTACHMENT B.

| | |
|--|---------------------|
| ACORN CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| AMERICAN GRANBY CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| AMERICAN STANDARD CHINA CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| AMERICAN STANDARD PARTS CATALOG LIST PRICE J. ^{TRC} | <u>25%</u> % OFF |
| AMERICAN STANDARD VALUES CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |

| | |
|---|---------------------|
| A O SMITH PARTS CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| A/S AMERICA CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| BRASSCRAFT FITTINGS CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| BRASSCRAFT STOPS CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| BOW CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| CENTRAL BRASS CATALOG LIST PRICE LESS | <u>25</u> % OFF |
| CHARLOTTE CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| CHARLOTTE CPVC CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| CHARLOTTE DWV CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| CHARLOTTE PRES. CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| CHICAGO FAUCETS CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| CHICAGO PARTS CATALOG LIST PRICE LESS | <u>20</u> % OFF |
| CHURCH CATALOG LIST PRICE LESS | <u>No</u> % OFF |
| DELANEY CATALOG LIST PRICE LESS | <u>25</u> % OFF |
| DELTA CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| ELKART CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| ELKAY CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| FERNCO CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| FIAT CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| GENERAL WIRE CATALOG LIST PRICE LESS | <u>-0-</u> % OFF |
| HAMMOND VALVE CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| INSINKERATOR CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| JONES STEPHENS CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |

| | |
|--|---------------------|
| KNOX CATALOG LIST PRICE LESS | <u>25</u> % OFF |
| LEGEND VALVE CATALOG LIST PRICE LESS | <u>40</u> % OFF |
| LENOX CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| LEONARD CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| LOCHNIVAR CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| MANSFIELD PLUMBING CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| MOEN FAUCETS CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| MOEN PARTS GATEY CATALOG LIST PRICE | <u>25%</u> % OFF |
| RIGID CATALOG LIST PRICE | <u>No B.d</u> % OFF |
| SANIFLO CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| SIOUX CHIEF CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| SLOAN CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| SLOAN PARTS CATALOG LIST PRICE LESS | <u>25%</u> % OFF |
| SLOAN VALVES CATALOG LIST PRICE LESS | <u>25%</u> % OFF |
| SPEAKMAN CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| SYMMONS CATALOG LIST PRICE LESS | <u>20</u> % OFF |
| TECTITE CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| TRUEBRO CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| T/S BRASS CATALOG LIST PRICE LESS | <u>30</u> % OFF |
| WEST HOWELL CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| WILKINS CATALOG LIST PRICE LESS | <u>25%</u> % OFF |
| WILLOUBY CATALOG LIST PRICE LESS | <u>No B.d</u> % OFF |
| WOODFORD CATALOG LIST PRICE LESS | <u>15</u> % OFF |

ZURN CATALOG LIST PRICE LESS

No B.d. % OFF

TO BE STARTED WITHIN 10 CALENDAR DAYS AFTER RECEIPT OF AWARD AND PURCHASE ORDER.

Is your firm interested in being considered for the Local Vendor Preference?

Yes No

If yes, then read the paragraph entitled "Local Vendor Preference" included in these specifications. Also complete the Local Vendor Preference Questionnaire and return with your quotation.

Quoters should carefully read all the terms and conditions of the specifications. Any representation of deviation or modification to the quote may be grounds to reject the quote.

Are there any modifications to the quote or specifications:

Yes No

Failure to clearly identify any modifications in the space below or on a separate page may be grounds for the quoter being declared nonresponsive or to have the award of the quote rescinded by the County.

MODIFICATIONS:

Quoter shall submit his/her quote on the County's Proposal Quote Form, including the firm name and authorized signature. Any blank spaces on the Proposal Quote Form, qualifying notes or exceptions, counter offers, lack of required submittals, or signatures, on County's Form may result in the Quoter/Quote being declared non-responsive by the County.

ANTI-COLLUSION STATEMENT

THE BELOW SIGNED QUOTER HAS NOT DIVULGED TO, DISCUSSED OR COMPARED HIS QUOTE WITH OTHER QUOTERS AND HAS NOT COLLUDED WITH ANY OTHER QUOTER OR PARTIES TO A QUOTE WHATSOEVER. NOTE: NO PREMIUMS, REBATES OR GRATUITIES TO ANY EMPLOYEE OR AGENT ARE PERMITTED EITHER WITH, PRIOR TO, OR AFTER ANY DELIVERY OF MATERIALS. ANY SUCH VIOLATION WILL RESULT IN THE CANCELLATION AND/OR RETURN OF MATERIAL (AS APPLICABLE) AND THE REMOVAL FROM THE MASTER BIDDERS LIST.

FIRM NAME Palm Beach Plumbing Parts

BY (Printed): Richard Lawrence

BY (Signature): [Signature]

TITLE: Manager

FEDERAL ID # OR S.S. # 65-0150358

ADDRESS: 3588 Evans Ave
FT. Myers, FL 33901

PHONE NO.: 239-277-7201

FAX NO.: 239-277-7203

CELLULAR PHONE/PAGER NO.: _____

DUNS #: _____

LEE COUNTY LOCAL BUSINESS TAX ACCOUNT NUMBER: 9702070

E-MAIL ADDRESS: FMSALES@PBPlumbingParts.com

DISADVANTAGED BUSINESS ENTERPRISE (DBE): _____

151534

contract are bought, kept in stock, and regularly sold to the public in the usual course of business. To be a regular dealer, the firm must engage in, as its principal business and in its own name, the purchase and sale of the products in question.

DESIGNATED CONTACT

The awarded vendor shall appoint a person or persons to act as a primary contact for all County departments. This person or back-up shall be readily available during normal work hours by phone or in person, and shall be knowledgeable of the terms and procedures involved.

ADDING OR DELETING MANUFACTURERS OR PRODUCT

As the need for other products and manufacturers becomes necessary, they may be added to the list through negotiation with the vendor and procurement.

Should an item become obsolete, its replacement may be added to the list and the prices negotiated with the vendor and procurement.

PRICE REVISIONS

Prices will be allowed to change but only as the catalog prices change and only after the new pricing is provided to Lee County.

NOTE: The quoted discount percentage(s) shall remain firm over the term of the quote.

PRODUCT PRICE GUIDES

As a requirement of the quote the awarded vendor (s) shall at no cost to Lee County provide the Internet Link or CD-Rom to identify purchased goods and to verify the cost of such goods. The department prefers an internet link to be able to confirm pricing.

Please indicate the format in which this information will be provided:

_____ Internet link

_____ CD-Rom

AFFIDAVIT CERTIFICATION IMMIGRATION LAWS

SOLICITATION NO.: _____ PROJECT NAME: _____

LEE COUNTY WILL NOT INTENTIONALLY AWARD COUNTY CONTRACTS TO ANY CONTRACTOR WHO KNOWINGLY EMPLOYS UNAUTHORIZED ALIEN WORKERS, CONSTITUTING A VIOLATION OF THE EMPLOYMENT PROVISIONS CONTAINED IN 8 U.S.C. SECTION 1324 a(e) {SECTION 274A(e) OF THE IMMIGRATION AND NATIONALITY ACT ("INA").

LEE COUNTY MAY CONSIDER THE EMPLOYMENT BY ANY CONTRACTOR OF UNAUTHORIZED ALIENS A VIOLATION OF SECTION 274A (e) OF THE INA. **SUCH VIOLATION BY THE RECIPIENT OF THE EMPLOYMENT PROVISIONS CONTAINED IN SECTION 274A (e) OF THE INA SHALL BE GROUNDS FOR UNILATERAL CANCELLATION OF THE CONTRACT BY LEE COUNTY.**

BIDDER ATTESTS THAT THEY ARE FULLY COMPLIANT WITH ALL APPLICABLE IMMIGRATION LAWS (SPECIFICALLY TO THE 1986 IMMIGRATION ACT AND SUBSEQUENT AMENDMENTS).

Company Name: Palm Beach Plumbing Parts
[Signature] Title Manager
Signature Title
Date 8-27-2012

STATE OF Florida
COUNTY OF Lee

The foregoing instrument was signed and acknowledged before me this 27 day of August, 2012, by Richard E. LAVERNE who has produced
(Print or Type Name)
FC Di. as identification.
(Type of Identification and Number)

Notary Public Signature

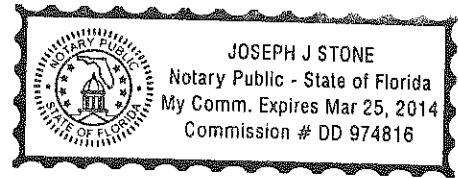
[Handwritten Signature]

Printed Name of Notary Public

Joseph Stone

Notary Commission Number/Expiration

DD 974816 exp. March 25, 14



The signee of this Affidavit guarantees, as evidenced by the sworn affidavit required herein, the truth and accuracy of this affidavit to interrogatories hereinafter made.

LEE COUNTY RESERVES THE RIGHT TO REQUEST SUPPORTING DOCUMENTATION, AS EVIDENCE OF SERVICES PROVIDED, AT ANY TIME. LOCAL BIDDER'S PREFERENCE

Note: In order for your firm to be considered for the local vendor preference, you must complete and return the attached "Local Vendor Preference Questionnaire" with your quotation.

The Lee County Local Bidder's Preference Ordinance No. 08-26 is being included as part of the award process for this project. As such, Lee County at its sole discretion, may choose to award a preference to any qualified "Local Contractor/Vendor" in an amount not to exceed 3 % of the total amount quoted by that firm.

"Local Contractor / Vendor" shall mean: a) any person, firm, partnership, company or corporation whose principal place of business in the sole opinion of the County, is located within the boundaries of Lee/Collier County, Florida; or b) any person, firm, partnership, company or corporation that has provided goods or services to Lee County on a regular basis for the preceding consecutive three (3) years, and that has the personnel, equipment and materials located within the boundaries of Lee/Collier County sufficient to constitute a present ability to perform the service or provide the goods.

The County reserves the exclusive right to compare, contrast and otherwise evaluate the qualifications, character, responsibility and fitness of all persons, firms, partnerships, companies or corporations submitting formal bids or formal quotes in any procurement for goods or services when making an award in the best interests of the County.

ATTACHMENT A
LOCAL VENDOR PREFERENCE QUESTIONNAIRE
(LEE COUNTY ORDINANCE NO. 08-26)

Instructions: Please complete either Part A or B whichever is applicable to your firm

PART A: VENDOR'S PRINCIPAL PLACE OF BUSINESS IS LOCATED WITHIN LEE/COLLIER COUNTY (Only complete Part A if your principal place of business is located within the boundaries of Lee/Collier County)

1. **What is the physical location of your principal place of business that is located within the boundaries of Lee/Collier County, Florida?**

3588 Evans Ave FT Myers, FL 33901

2. **What is the size of this facility (i.e. sales area size, warehouse, storage yard, etc.)**

2160 sq. FT sales area + warehouse

PART B: VENDOR'S PRINCIPAL PLACE OF BUSINESS IS NOT LOCATED WITHIN LEE/COLLIER COUNTY OR DOES NOT HAVE A PHYSICAL LOCATION WITHIN LEE/COLLIER COUNTY (Please complete this section.)

1. **How many employees are available to service this contract?** _____

2. **Describe the types, amount and location of equipment you have available to service this contract.**

LOCAL VENDOR PREFERENCE QUESTIONNAIRE CONTINUED

3. Describe the types, amount and location of material stock that you have available to service this contract.

We are primarily a OEM Parts Provider
for the Plumbing industry. we sell a complete
line of T+S and have many items available to
us in various lines

4. Have you provided goods or services to Lee County on a regular basis for the preceding, consecutive three years?

Yes No

If yes, please provide your contractual history with Lee County for the past three, consecutive years. Attach additional pages if necessary.

We provide mostly parts to the
finance and jail for emergency parts

LEE COUNTY PROCUREMENT MANAGEMENT - BIDDERS CHECK LIST

IMPORTANT: Please read carefully and return with your bid proposal.
Please check off each of the following items as the necessary action is completed:

- 1. The Quote has been signed.
- 2. The Quote prices offered have been reviewed.
- 3. The price extensions and totals have been checked.
- 4. The original (must be manually signed) and 1 additional copy of the quote has been submitted.
- 5. Two (2) identical sets of descriptive literature, brochures and/or data (if required) have been submitted under separate cover.
- 6. All modifications have been acknowledged in the space provided.
- 7. All addendums issued, if any, have been acknowledged in the space provided.
- 8. Erasures or other changes made to the quote document have been initialed by the person signing the quote.
- 9. Bid Bond and/or certified Check, (if required) have been submitted with the quote in amounts indicated.
- 10. Any Delivery information required is included.
- 11. Affidavit Certification Immigration Signed and Notarized

12. The mailing envelope has been addressed to:

| MAILING ADDRESS | PHYSICAL ADDRESS |
|------------------------------|---|
| Lee County Procurement Mgmt. | Lee County Procurement Mgmt. |
| P.O. Box 398 | or 1825 Hendry St 3 rd Floor |
| Ft. Myers, FL 33902-0398 | Ft. Myers, FL 33901 |

- 13. The mailing envelope **MUST** be sealed and marked with:
Quote Number _____
Opening Date and/or Receiving Date _____
- 14. The quote will be mailed or delivered in time to be received no later than the specified opening date and time. (Otherwise quote cannot be considered or accepted.)
- 15. If submitting a "NO BID" please write quote number here _____ and check one of the following:
 Do not offer this product Insufficient time to respond.
 Unable to meet specifications (why) _____
 Unable to meet bond or insurance requirement.
 Other: _____

Company Name and Address:
Palm Beach Mfg Parts
3588 Kings Ave
Ft. Myers FL 33901

Ciccarelli, Kathryn

From: Figueroa, Mike
Sent: Tuesday, September 18, 2012 3:13 PM
To: Ciccarelli, Kathryn
Subject: RE: Q-120212 Plumbing Supplies

Kathy-

Good to go.

Respectfully,

Mike Figueroa, Risk Manager
Lee County Risk Management
P.O. Box 398
Fort Myers, Florida 33902
mfigueroa@leegov.com

Office (239) 533-2310

Please Note New Fax Number: (888) 242-3233

From: Ciccarelli, Kathryn
Sent: Tuesday, September 18, 2012 1:39 PM
To: Figueroa, Mike
Subject: Q-120212 Plumbing Supplies

Hi Mike,

Here is the last of the insurances for plumbing supplies. Do they comply?

Thank you

Kathy Ciccarelli, CPPB
Procurement Analyst
Division of Procurement Management
Phone 239-533-5456
Fax 239-485-5460



Attention Lee County Vendors: Subscribe to the new [Lee County Procurement Open Projects RSS](#) feed and never miss out on a bid opportunity again. Get every new open project downloaded to your computer as soon as it's announced. For each open project - quote, bid, competitive negotiation, letter of interest, request for proposal, or request for qualification - you'll receive the project name, solicitation number, pre-bid information, opening information and contact information.

Please note: Florida has a very broad public records law. Most written communications to or from County Employees and officials regarding County business are public records available to the public and media upon request. Your email communication may be subject to public disclosure.

Under Florida law, email addresses are public records. If you do not want your email address released in response to a public records request, do not send electronic mail to this entity. Instead, contact this office by phone or in writing.

| | | |
|---|---|---|
| ACORD™ CERTIFICATE OF LIABILITY INSURANCE | | DATE (MM/DD/YY) 09/14/12 |
| PRODUCER FEDERATED MUTUAL INSURANCE COMPANY Home Office: P.O. Box 328 Owatonna, MN 55060 Phone: 1-888-333-4949 | THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. | |
| INSURED PALM BEACH PLUMBING PARTS INC 2501 WESTGATE AVE STE 1 WEST PALM BEACH FL 33409 | 349-205-5 | COMPANIES AFFORDING COVERAGE COMPANY A FEDERATED MUTUAL INSURANCE COMPANY OR FEDERATED SERVICE INSURANCE COMPANY COMPANY B COMPANY C COMPANY D |

COVERAGES
 THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN. THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| DD LTR | TYPE OF INSURANCE | POLICY NUMBER | POLICY EFFECTIVE DATE (MM/DD/YY) | POLICY EXPIRATION DATE (MM/DD/YY) | LIMITS |
|---|--|---------------|----------------------------------|-----------------------------------|---|
| A | GENERAL LIABILITY | 9379231 | 06/07/12 | 06/07/13 | GENERAL AGGREGATE \$ 2,000,000 |
| | <input type="checkbox"/> COMMERCIAL GENERAL LIABILITY | | | | PRODUCTS - COM/OP AGG \$ 2,000,000 |
| | <input type="checkbox"/> CLAIMS MADE <input checked="" type="checkbox"/> OCCUR | | | | PERSONAL & ADV INJURY \$ 1,000,000 |
| | <input type="checkbox"/> OWNER'S & CONTRACTOR'S PROT | | | | EACH OCCURRENCE \$ 1,000,000 |
| <input checked="" type="checkbox"/> BUSINESSOWNERS POLICY | | | | | FIRE DAMAGE (Any one fire) \$ 50,000 |
| | | | | | MED EXP (Any one person) \$ |
| A | AUTOMOBILE LIABILITY | 9387632 | 06/07/12 | 06/07/13 | COMBINED SINGLE LIMIT \$ 1,000,000 |
| | <input type="checkbox"/> ANY AUTO | | | | BODILY INJURY (Per person) \$ |
| | <input type="checkbox"/> ALL OWNED AUTOS | | | | BODILY INJURY (Per accident) \$ |
| | <input type="checkbox"/> SCHEDULED AUTOS | | | | PROPERTY DAMAGE \$ |
| <input checked="" type="checkbox"/> HIRED AUTOS | | | | | |
| <input checked="" type="checkbox"/> NON-OWNED AUTOS | | | | | |
| | GARAGE LIABILITY | | | | AUTO ONLY - EA ACCIDENT \$ |
| | <input type="checkbox"/> ANY AUTO | | | | OTHER THAN AUTO ONLY: |
| | | | | | EACH ACCIDENT \$ |
| | | | | | AGGREGATE \$ |
| | EXCESS LIABILITY | | | | EACH OCCURRENCE \$ |
| | <input type="checkbox"/> UMBRELLA FORM | | | | AGGREGATE \$ |
| | <input type="checkbox"/> OTHER THAN UMBRELLA FORM | | | | \$ |
| A | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY | 9387635 | 06/07/12 | 06/07/13 | <input checked="" type="checkbox"/> WC STATUTORY LIMITS <input type="checkbox"/> OTHER \$ |
| | <input type="checkbox"/> THE PROPRIETOR/PARTNERS/EXECUTIVE OFFICERS ARE: | | | | EL EACH ACCIDENT \$ 100,000 |
| | <input type="checkbox"/> INCL <input type="checkbox"/> EXCL | | | | EL DISEASE - POLICY LIMIT \$ 500,000 |
| | <input type="checkbox"/> OTHER | | | | EL DISEASE - EA EMPLOYEE \$ 100,000 |

DESCRIPTION OF OPERATIONS/LOCATIONS/VEHICLES/SPECIAL ITEMS
 FORMAL QUOTE NUMBER: Q-120212
 CERTIFICATEHOLDER IS AN ADDITIONAL INSURED FOR BUSINESSOWNERS LIABILITY.

| | | |
|--|----|---|
| CERTIFICATE HOLDER 3492056 LEE COUNTY BOARD OF COUNTY COMMISSIONERS PO BOX 398 FORT MYERS FL 33902-0398 | 11 | CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING COMPANY WILL ENDEAVOR TO MAIL <u>10</u> DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO MAIL SUCH NOTICE SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE COMPANY, ITS AGENTS OR REPRESENTATIVES. AUTHORIZED REPRESENTATIVE |
|--|----|---|

Q-120212
August 28th 10:00

Lee County Proc

1825 Hendry S

FT Myers FL

Palm Beach
Plumbing Parts

Q-120212



'12 AUG 28 AM 8:44



RICHARD LAWRENCE
Manager

3586 Evans Avenue
Fort Myers, FL 33901
(239) 277-7201
(888) 550-7201
FAX (239) 277-7203
Website: pbplumbingparts.com
E-mail: fmsales@pbplumbingparts.com