Family History - A Concise Beginner's Overview

This study guide is designed to provide a basic overview of the main types of records available for genealogical research. For additional information to supplement this study guide, please see our other beginner's study guide <u>Beginning Genealogy Research Outline</u>. In addition to a wide variety of study guides, we also have how-to books for beginning genealogists of all ages. Beginner's materials are shelved under the call number **929.1**, and are found in the following collections in the Lee County Library System:

- 1. Adult Non-Fiction
- 2. Juvenile Non-Fiction
- 3. Genealogy Reference

Books shelved in adult non-fiction and juvenile non-fiction can be checked out for four weeks. The study guide <u>Beginning Genealogy Research Outline</u> features a bibliography containing useful books for beginning genealogists. Those listed as genealogical reference are for in-house use only. Patrons may photocopy from our reference materials for a fee of \$.10 per page.

Our study guides have no copyright restrictions. Patrons may reproduce them or use them in whatever manner they wish. The intent of these study guides is to serve as basic guidelines. They are not substitutes for taking the time to read a periodical article or a book written by a professional subject specialist in the field of genealogy. Encountering brick walls at one time or another in genealogy is normal. Taking the time to read a book or article written by genealogy professionals or attending seminars given by a subject specialist in genealogy is the best long-term investment you can make to put yourself in the best position for success.

Beginning Steps

To begin tracing your family, begin with yourself and work backwards through the generations, creating a timeline of major events that occurred during each person's lifetime, and recording the information on an ancestor chart. Names and dates should be recorded on ancestor charts and family group sheets. The biggest mistake some beginning genealogists make is starting with a person (usually a famous person who shares their surname or has similar family traits or background) and working forward to the present.

Organization is the key to long-term success. Keep a research log of your work and consider placing your charts in a three-ring binder. Another option is investigating the various genealogical software programs that allow users to input their research information and the program automatically organizes the data. Even if you choose this route, it is wise to maintain a paper backup. Try to involve family members and be sure to interview your elderly relatives. The following items are a sampling of home sources that family members may have. These items can provide you with important clues for research:

Award Certificates Birth Certificates Correspondence Death Certificates Diaries Family Bibles Immigration/Naturalization Papers Marriage Certificates Military Enlistment Papers Photograph Albums School Records/Diplomas Scrapbooks Your next step is researching records within your local community, state, and national resources that may pertain to the ancestor in question or his family. Consider joining a local genealogical society in the community where you reside. Experienced genealogists also recommend joining a society in each community where your ancestors resided. Many genealogical societies offer beginning genealogy courses as part of the benefits of membership. Another benefit is possible assistance in long-distance genealogical research that might save you a trip until you are sure there are enough records to justify making a trip to the community where your ancestors lived.

Locating Books on Your Family

Many beginners make the assumption that at some point a book was written on their specific family. They assume finding information about their family will be as simple as searching for a biography. The reality is that except for some very rare instances, research is seldom that easy, unless you find yourself related to royalty or a very powerful political family that has been able to retain their influence and power for centuries. Researchers may need to browse through a number of compiled genealogies, civil records, census records, and religious records in order to piece together this type of information. In terms of family-related genealogies, published and unpublished family history research can be located in any of the following locations:

- 1. Public Libraries
- 2. Genealogical Society Libraries
- 3. Family History Library System (Mormons)
- 4. Private Genealogical Collections
- 5. Family Association Research Facilities
- 6. Ethnic or Religious Research Facilities

When visiting a local library in communities where your ancestors resided, search the library catalog under the following headings:

- 1. Family Surname
- 2. County/City-Local History
- 3. Genealogy

When you correspond with libraries or other repositories, always enclose a stamped, selfaddressed envelope, and limit your queries to no more than two specific requests at any single time. Many libraries limit written queries to one question at a time. When utilizing published genealogies, be cognizant of the fact that many will contain some inaccuracies.

Locating Accurate Local History Information

Public libraries that maintain collections of local city directories usually maintain a local history file or collection of books. Many libraries keep copies of old city directories for their town or county. Old telephone books were printed on very cheap paper and deteriorate rapidly. Unless the library was able to digitize them, it is unlikely hard copies have survived. Some libraries may transfer materials to a local genealogical or historical society if space limits keeping the issues in-house. Local history information can also be found in the following sources that most libraries will own for the city and/or county within their service area:

- 1. Local History Books
- 2. Newspapers

- 3. School Yearbooks
- 4. Plat Maps
- 5. Church Histories
- 6. Local or County Gazetteers
- 7. Church Records/Histories
- 8. Cemetery Records/Inscriptions
- 9. Military Histories/Records of Local Regiments
- 10. Local History and/or Family Files

Other sources for local history information include local genealogical or historical societies, state archives, the Family History Library in Salt Lake City, the LDS Family History Centers located in all 50 states and worldwide, and the Library of Congress that has the largest collection of U.S. City Directories.

Fort Myers Regional Library is a registered Family History Library Affiliate – Family History Center. This status allows patrons using the Family Search website at our specific branch to have access to most non-copyrighted library and restricted access records and images. We are the only affiliate and Family History Center serving Lee, Collier, and Charlotte Counties.

Locating Vital Records

Vital records consist of birth, marriage, divorce, and death records. All 50 states have been required to maintain these types of records since around 1900, although some started earlier. Enforcement of this requirement will vary, but for the most part, compliance was complete by 1920. Since vital records were usually created at or near the time of the event, they are considered valuable primary sources. Each county has an office that records vital statistics for all jurisdictions within the county. Copies of all records and certificates are forwarded to the appropriate state office. Most genealogical queries are directed towards the state office. Some county vital records offices are located in county courthouses, while others are merged in with the local health department. The most accurate and current source for obtaining access information for vital records is via the Internet at the following website: http://www.vitalrec.com

Locating Church and Cemetery Records

Most local Catholic church records are located at the main headquarters of the diocese. Protestant churches, such as Lutheran, Methodist, Presbyterian, and Episcopalian, also have older records housed in a central location. However, Protestant churches, such as Baptist, Congregationalist, Pentecostal, and Assemblies of God, tend to be organized on a more independent congregational basis with no central clearinghouse. The first step in this type of research is contacting the church, if it still exists. If the church no longer exists, contact the largest church in the area. They will usually be able to provide a specific repository where older records have been deposited. Our companion study guide <u>Genealogical Research Using</u> <u>Church Records</u> provides specific details to assist you in beginning this process. Sources for cemetery records include some or all of the following:

- 1. Cemetery Management Office
- 2. County Health Department
- 3. Local Public Library

4. Local Historical or Genealogical Society

Any of these sources may provide information on cemeteries that either no longer exist or have merged. They often have tombstone inscriptions, maps, plot information, and the names of funeral homes that handled final arrangements. Funeral homes can be excellent sources of information for genealogists seeking next-of-kin information.

Census Records and Genealogical Research

Census records are the best known and popular records used by genealogists. Census records exist on the local, state, territorial, business, church, and federal levels. Federal censuses have been taken every decade since 1790 and normally provide the most detailed information of interest to genealogists. Federal census records from 1790-1940 are now available to the public. Our study guide on *Genealogical Research Using Census Data* provides detailed information on the various types of census data available for research purposes.

When beginning your research, look for the most recent indexed census that covers the time period and locality where your ancestor resided. You must know the state and county where your ancestor was living at the time the census was taken (there is no national index). Censuses taken in 1900 and later typically provide the most useful information.

Genealogists can search census data for decades later than 1940, but must request special forms. Access is granted under special circumstances. Genealogical research is not considered an acceptable special circumstance. Many states have printed alphabetical census indexes covering the period from 1790-1870.

For genealogical purposes, the population census can be divided into four groupings. Please note that 1890 is not included in this division sequence because most of it was destroyed by fire.

<u>1790-1840.</u> Censuses taken during this period are useful primarily for locating the residence of a family. Highlights from this period would include:

- 1. Only the head of the household is identified by name (usually a man)
- 2. Other information about the household is given in statistical format in columns, as in number of persons by age, sex, and race.
- 3. The 1820 census added the number of aliens (those individuals not yet naturalized), as well as the numbers of persons employed in agriculture, commerce, and manufacturing
- 4. 1830 categories were added for deaf, dumb, and blind persons
- 5. 1840 categories were added for insane, idiotic, persons over age 20 who could not read or write, and name/age of Revolutionary War and military pensioners in the family; occupational categories were expanded to include the following:
 - a. Mining
 - b. Agriculture
 - c. Commerce
 - d. Manufacturing and trades
 - e. Navigation of the oceans
 - f. Navigation of the canals, lakes, and rivers
 - g. Learned professions and engineers

<u>1850-1870.</u> The genealogical content of information increased as government mandates resulted in the following highlights:

- 1. For the first time, the name of each person in the household was recorded together with age, sex, race, occupation, and place of birth
- 2. Value of real estate owned
- 3. Whether married or attended school within the past year
- 4. In 1860, the value of personal property owned was added
- 5. In 1870, the cues gave the month of birth, if the child was born within the past year, and indicated whether the father or mother were foreign born
- **1880.** New categories, especially those pertaining to family relationships were added. Highlights included:
 - 1. Relationship of each person in the household to the head of household
 - 2. Birthplace of the father and mother for each individual listed
 - 3. Marital status of each individual listed
 - 4. Number of months unemployed
 - 5. Disabled household members

<u>1900-1940.</u> New categories expanded the amount of personal information required for all listed household members. More questions were added to ascertain specific facts on immigrants to the United States. Some of the most pertinent were:

- 1. Month and birth year were given for each individual
- 2. Number of years married for each couple
- 3. For each woman, the number of children she had borne, and the number still living at home
- 4. Whether the family home was rented or owned
- 5. For foreign born, the year of immigration and whether naturalized

6. In 1910, additional questions were added concerning survivors from the Union and Confederate armies in the Civil War.

7. The 1920 census was the first to request data regarding the naturalization of foreign-born persons of both sexes and all ages. Previous censuses had only gathered the information for males twenty-one years of age and older. The appendix at the end of this study guide will provide a list of questions asked for each census from 1790 through 1940.

To protect the right of privacy of living individuals, access to population schedules is restricted for seventy-two years after the census is taken. This rule is why the 1940 census is the last one currently available without restrictions. The 1950 census will be released on April 1, 2022.

Unless an exception is granted, these records are not available to researchers during that time. If you feel your situation warrants an exception, you must contact the following office: **Personal Service Branch, Bureau of the Census, P.O. Box 1545, Jeffersonville, IN 47131.**

Individuals may request their own records (before they are publicly available) via the Census Bureau's Age Search Service by visiting the following link

https://www.census.gov/topics/population/genealogy/agesearch.html for guidelines and procedures. Individuals interested in requesting a search of their personal census records must complete a form BC-600 available at the following link

http://www2.census.gov/library/publications/2013/demo/BC-600.pdf. The Spanish version is available at the following link

http://www2.census.gov/library/publications/2013/demo/BC-600sp.pdf</u>. Solicitud Para Busqueda De Registros Censales).

Research Using Military Records

There are four major types of military records that are useful to genealogists:

- 1. Military Service Records
- 2. Military Pension Records
- 3. Bounty Land Grants
- 4. Unit or Regimental Histories

Service, pension, and bounty land records are located at the National Archives. Records dated prior to the Civil War may also exist at some State Archives, since many units identified as federal may have actually been state units that served to supplement the federal army. If the unit was from a territory, the records would be on file at the state archives of the state from which the territory was created. State and local genealogical or historical societies may also have a wealth of information to supplement federal military records. Most of the information for Confederate soldiers can be found at the state archives of the units for which they served. The National Archives has a limited amount of information pertaining to Confederate veterans. Our study guide on *Military Records Research* provides detailed information on this subject.

Immigrant and Passenger List Information

In the process of emigrating from the old world to America, our ancestors generated many records. Passenger lists and immigration and naturalization records have been collected at a number of genealogical research centers. The largest collections of ship passenger lists are on file at the National Archives. The largest collections of immigration and naturalization records prior to 1930 are on file with the Family History Library (Mormon Church). Prior to September 27, 1906, the naturalization process was primarily enforced on the local and state levels. From this date forward, enforcement became a federal responsibility. We have several study guides covering the varied circumstances pertaining to specific ship passenger lists, immigration records availability, and the naturalization process.

Obtaining Information from Libraries, Genealogical, and Historical Societies

Many public libraries have printed and Internet sources that will provide researchers with contact information for genealogical societies, family associations, and research institutions around the world. Libraries also have printed sources that can provide researchers with holdings for major research institutions. This holdings information can be useful for patrons who want to borrow items from other library collections. These services enable genealogists to plan research trips or prepare queries to send to libraries for research assistance.

When sending letters to libraries or other research facilities, the following guidelines provide you with the best chance for a timely response:

- 1. Include a stamped, self-addressed business size (long #10) envelope for a response
- 2. Ask no more than three short and specific questions
- 3. Type rather than write your questions

- 4. Supply specific dates (day, month, year) when requesting a search of records or materials.
- 5. Keeps a correspondence log detailing the date, name of institution, the questions, and a copy of the letter.

Keep in mind that many public libraries with genealogical collections have only one staff member assigned to the collection. Unless you can provide specific dates on your query, they may not be able to assist you. Some libraries depend on the local genealogical society to staff the genealogical collection. Be sure to also inquire about charges for research queries. Most libraries will answer brief queries free of charge, but for more detailed queries you may be referred to professional researchers who typically charge a fee for their work. It is your responsibility to inquire about these charges in advance.

Genealogical Source Overview and Checklist

This checklist is designed to assist genealogists in compiling information from a variety of sources. Check the sources you have acquired or have investigated for each family or individual. Every clue you can find using these sources will speed up your research and save time and money.

1. Home and Family Sources

Personal Records	Certificates
Scrapbooks	Birth
Heirlooms	Military Discharge
Journals/Diaries	School Awards/Achievements
Oral Histories	Marriage
Personal Histories	Death
Family Histories (Published or Folders)	Adoption
Personal Correspondence	Graduation
Photographs	GED
Funeral Cards	Divorce
Obituaries	Citizenship
Medical Records	Manumission (Liberation or
Military Records	Emancipation)
Employment Records	
Social Security Card/Application Form/Receipts	Insurance Records
Labels/Tags on Trunks or Baggage	Life Policies/Applications
Films, Slides, or Videos	Fire Policies/Applications
Tombstone Photos or Inscriptions	Accident Policies/Applications
Autograph Books	Health Policies/Applications
	Miscellaneous Policies
School Records	
Elementary	Religious Records
Secondary	Family Bibles
Vocational/Trade	Marriage
College	Baptism/Christening
University	Confirmation
Arts	Religious Office
Private	Religious Achievement/Awards
Ladies Finishing	Missionary Activities
Correspondence Schools	Ministerial/Priest Papers
Yearbooks	Nunnery Documents

Accounting Books/LedgersBillsReceiptsCorrespondenceCredit ApplicationsCitizenship PapersPassports/VisasMortgage RecordsProperty TitlesProperty TitlesBank Applications/FormsBank StatementsWillsProbate PapersLegal BriefsAdoption PapersLegal BriefsAdoption Papers	Business/Legal	Non-Document Record Sources
Adoption Papers	Accounting Books/Ledgers Bills Receipts Correspondence Credit Applications Citizenship Papers Passports/Visas Passports/Visas Deeds Property Titles Rental/Lease Agreements Bank Applications/Forms Bank Statements Wills Probate Papers	 Military Uniforms (insignia of organization, rank, service, ribbons, awards, etc.) Dish and Glassware (location of manufacturer, production dates and insignia) Furniture (manufacturer location and production dates) Photographs/Portraits Clothing Quilts/Stitchery with Names Jewelry
Court Orders	Legal Briefs	

Personal Research

- _____ Pedigree Charts
- _____ Family Group Sheets
- _____ Descendancy Charts
- _____ Books of Remembrance
- _____ Research Notes

Printed Resources

- _____ Family Histories
- _____ Biographies
- _____ Genealogies
- _____ Pedigrees
- _____ County/Local Histories
- _____ State/Local Histories
- _____ City Directories
- _____ Indexes

PeriodicalsFamily History Library Sources_____Genealogies_____Temple Index Bureau_____Historical Items_____Family History Library Catalog____Queries_____Family Registry____Source Extracts_____International Genealogical Index_____Directories_____Ancestral File_____Genealogical and Historical Society Publications_____Family Group Record Archive

3. Church Sources

Religious Events

- _____ Birth
- _____ Baptism/Christening
- _____ Circumcision
- _____ Confirmation
- _____ Communion
- _____ Bar Mitzvah Records
- _____ Ordination
- _____ Primary or Secondary School
- _____ Seminary
- _____ Marriage
- _____ Banns
- _____ Divorce
- _____ Annulment
- _____ Death
- _____ Burial
- _____ Admissions
- _____ Removals
- _____ Disciplinary Proceedings
- _____ Subscriptions
- _____ Church membership/transfers

Church Records

 Mission Reports Church Minutes Contribution/Tithing Records Bishops' Transcripts Church/Congregational Histories Anniversary/Homecoming Events
Contribution/Tithing Records Bishops' Transcripts Church/Congregational Histories
Bishops' Transcripts Church/Congregational Histories
Church/Congregational Histories
Anniversary/Homecoming Events

4. Private Sources

Newspapers

- _____ Indexes
- _____ Births
- _____ Marriages
- _____ Deaths/Obituaries
- _____ Anniversaries
- _____ Advertisements
- _____ Local News Events

Organizations

_____ Fraternal/Sororities

- _____ Clubs
- _____ Societies
- _____ Boy Scouts/Girl Scouts

Mortuary Records

- _____ Burial Records
- _____ Death Notices
- _____ Obituaries
- _____ Church Funeral Programs
- _____ Funeral Cards
- _____ Registers

Historical Data Collections

- ___ Daughters of the American Revolution
- _____ United Daughters of the Confederacy
- _____ Sons of the American Revolution
- _____ Miscellaneous Patriotic Lineage Societies
- _____ Oral Histories
- _____ Personal Papers/Memoirs
- _____ Indexes
- _____ Correspondence/Diaries
- _____ Surname Files
- _____ Tombstone Inscriptions
- _____ Biographies

Legal Notices

- Probate
 Auctions
- Courthouse/Sheriff Sales
- _____ Divorces
- _____ Bankruptcies
- _____ Court Records
- _____ Slave Records
- _____ Lawyer Files

Institutional

- ____ Charities
- Hospitals
- _____ Convents (Nuns)
- _____ Seminaries
- _____ Libraries
- _____ Genealogical/Historical Societies
- _____ Missions
- _____ Orphanages
- _____ Reunion Registers
- _____ Schools
- _____ Colleges/Universities
 - ____ Mental Health/Behavioral
- _____ Military
- Corporate Histories

Employment

- _____ Indentures
- _____ Apprenticeships
- _____ Licenses
- _____ Pensions
- _____ Awards
- _____ Personnel Files
- _____ Accounts
 - ____ Retirement Data

5. Public Records

Censuses

- ____ State Censuses (years will vary by state)
- _____ Territorial Censuses (years will vary)
- ___ Church censuses
- ___ School Censuses
- ____ Mortality Censuses
- __ Revolutionary War Veterans
- ____ Union Army Veterans
- Agriculture Censuses
- U.S. Federal Census Index 1790
- U.S. Federal Census 1790
- U.S. Federal Census Index 1800
- U.S. Federal Census 1800
- U.S. Federal Census Index 1810
- U.S. Federal Census 1810
- U.S. Federal Census Index 1820
- U.S. Federal Census 1820
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- ____ U.S. Federal Census Index 1930
- U.S. Federal Census 1930

Grantor Index
Grantee Index
Bounty Warrants
Tract Books
Plat Maps
Mortgages
Grants
Patents
Homestead Papers
Surveys
Indian Treaties
Court/Legal Records
Dockets
Minutes
Judgments
Orders, Decrees
Case Files
Indexes
Indexes
Indexes Sheriff/Police Records
Indexes Indexe
Indexes Indexe
Indexes Sheriff/Police Records Justice of the Peace Lawyer Briefs Jail Records
Indexes Indexe
Indexes Sheriff/Police Records Justice of the Peace Lawyer Briefs Jail Records Guardian and Ward Orphan Court Records

- Licenses
- **Chancery Court Records**
- Civil/Criminal Records
- Prison Records

Probate Records

_____ Indexes

- _____ Wills
- _____ Administrations
- _____ Estate Records
- _____ Inventories
- _____ Bonds
- _____ Settlements
- _____ Packets
 - ____ Petitions

Tax Records

- _____ Personal Property
- _____ Real Estate
- _____ School
- _____ Poor Rate
- _____ Tax Exemptions
- _____ Poll Tax (Voting)
- _____ Householder's Index

Miscellaneous Governmental Records

- _____ Birth Records
- _____ Marriage Records
- _____ Death Certificates
- _____ Centennial Celebrations
- _____ Native American Records
- _____ Social Security Records

Cemetery Records

- _____ Sexton Records
- _____ Indexes
- _____ Monuments
- _____ Plat Books
- _____ Tombstones
- _____ Memorials
- _____ Deeds

Military Records Service Record Index
Pension Index
Service Records
Unit Correspondence
Pension Files
Bounty Land Grant Awards
Discharge Papers
Muster Rolls
Regimental Histories
Military Campaigns
Desertion Records
Burials
Dependents or Personnel Born Abroad
Admiralty Court Records

Immigrant Records

- _____ Emigration (leaving the "Old World")
- ____ Passenger Lists
- ____ Passports
- ____ Vaccination Certificates
- _____ Alien Registration
- _____ Change of Name
- _____ Oaths of Allegiance
- _____ Register of Voters
- _____ Citizenship Papers
- _____ Naturalization Papers
- _____ Immigrant Aid Societies
- _____ Customs Records
- _____ Ship Logbooks
- _____ Border Crossings

<u>Newspapers</u>

- Obituaries
- _____ Biographical Articles
- ____ News Articles

<u>Histories</u>	Periodicals
State	Genealogical Societies
County	Historical Societies
Local	Military Organizations
Business	Military History Societies
Biographies	State/Locality News
Church	Family Organizations
Occupational/Guild	Surname Societies
Organizational	Local Heritage
Society	Heraldic Societies
Almanacs	

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