

**Lee County Board Of County Commissioners
Agenda Item Summary**

Blue Sheet No. 20060504

1. ACTION REQUESTED/PURPOSE: Approve the award of Project # PB060418, the purchase of one John Deere Model 544J wheel loader for Utilities, from Nortrax Equipment Co., at the Florida Sheriffs Association Bid price of \$98,639 – plus non-contract options in the amount of \$20,675.25 – for a total expenditure of \$119,314.25.

2. WHAT ACTION ACCOMPLISHES: Provides Utilities with a new loader that will be used for the disposing of soil at job sites such as, but not limited to, water main breaks, force main breaks, gravity line breaks, new water or sewer line installations, and line upgrades and/or replacements throughout Lee County.

3. MANAGEMENT RECOMMENDATION: Approve as stated.

4. Departmental Category: 10 **CIOF** **5. Meeting Date:** **05-09-2006**

6. Agenda: <input checked="" type="checkbox"/> Consent <input type="checkbox"/> Administrative <input type="checkbox"/> Appeals <input type="checkbox"/> Public <input type="checkbox"/> Walk-On	7. Requirement/Purpose: (specify)		8. Request Initiated:
	<input type="checkbox"/> Statute	<input type="checkbox"/> Ordinance	Commissioner
	<input checked="" type="checkbox"/> Admin. Code AC-4-1	<input type="checkbox"/> Other	Department Utilities
			Division
			By: Ivan Velez, Acting Director 4/25/06

9. Background: On April 17, 2006, the Division of Purchasing received a request from Utilities and Fleet Management to purchase one new John Deere Model 544J wheel loader at the prices listed in the Florida Sheriffs Association Bid No. 05-13-0822/Spec #38.

Funds are available: OD5363048700.506430

Please see attachments:

- (1) Department Request for Purchase
- (2) Florida Sheriffs Association Bid/Nortrax Quotation

10. Review for Scheduling:

Department Director	Purchasing or Contracts	Human Resources	Other	County Attorney	Budget Services				County Manager/P.W. Director
					Analyst	Risk	Grants	Mgr.	
Mrawlings 4/24/06	4/24/06	N/A	N/A	S. [Signature] 4/27/06	[Signature] 4/27/06	[Signature] 4/27/06	RK 4/27/06	[Signature] 4/27/06	[Signature] 4.26.06

11. Commission Action:

- Approved
- Deferred
- Denied
- Other

RECEIVED BY COUNTY ADMIN: [Signature]
4-27-06 [Signature]
COUNTY ADMIN FORWARDED TO: [Signature]
4/27/06 [Signature]

Rec. by CoAtty
Date: 4/27/06
Time: 3:25pm
Forwarded To: 3:45pm 4/27/06

(Prepared by Purchasing)



DIVISION OF FLEET MANAGEMENT

To: Janet Sheehan, Purchasing Director

From: Marilyn L. Rawlings, Fleet Manager *MR*

Date: 4/17/2006

Re: John Deere Loader, model-544J

Please prepare a Blue Sheet for the purchase of one (1) John Deere Loader, model-544J, from Nortrax Southeast for the Department of Utilities.

ACTION REQUESTED/PURPOSE:

Approve the Sheriff's Association contract # 05-13-0822 to purchase one (1) John Deere loader, model-544J for the contracted amount of \$98,639 and also approve the non-contracted items in the amount of \$ 20,675.25 for a total of \$119,314.25 from Nortrax Southeast.

WHY ACTION IS NECESSARY:

Board approval is required, as this expenditure will exceed \$100,000.

WHAT ACTION ACCOMPLISHES:

This purchase will provide the Department of Utilities with one (1) new loader that will be disposing of soil at job sites such as but not limited to, water main breaks, force main breaks, gravity line breaks, new water or sewer lines installations, line upgrades and/or replacements throughout Lee County.

MANAGEMENT RECOMMENDATIONS:

Approve as requested.

Funds for this purchase are available from account string #:

OD5363048700.506430

BACKGROUND:

Lee County Fleet Management received a request from Utilities to purchase one (1) loader off of the Sheriff's Association Bid that will meet Utilities equipment needs.



FLORIDA SHERIFFS ASSOCIATION, FLORIDA ASSOCIATION OF COUNTIES & FLORIDA FIRE CHIEFS' ASSOCIATION

2006 JOHN DEERE 544J Specification #38 3.0 Cu. Yd. Wheel Loader (Z-Bar Linkage - Parallel Arm Option)

The John Deere 544J purchased through this contract comes with all the standard equipment as specified by the manufacturer for this model and FSA's base vehicle specification(s) requirements which are included and made a part of this contract's vehicle base price as awarded by manufacturer by specification by zone.

ZONE:	Western	Northern	Central	Southern
BASE PRICE:	\$90,369.00	\$90,369.00	\$90,369.00	\$90,369.00

Purchasers are advised that the above referenced vehicle specification comes equipped as a base unit only. The Florida Sheriffs Association, Florida Association of Counties and Florida Fire Chiefs' Association have identified and equipped the base unit with those specifications and equipment items required to meet National Standards. Since equipment needs and preferences are going to vary from agency to agency - any additional options required or changes to the base unit desired by the purchaser shall be made through the vendor listed.

NOTE: An official listing of all add/delete options and their prices should be obtained from the awarded vendor. Customers may select from any published optional items within this bid contract, or from any unpublished options submitted to the purchaser by the manufacturer.

A **30%** discount off manufacturer's current published retail prices for non-specified options and any optional models bid. (The discount is applied to the manufacturer's current published retail prices.) Date of current published price book: **05-03-05**
Discounts will apply to the Deere 444J, 544J, 624J and 644J Loaders.

LEGEND FOR DELETE/ADD OPTIONS
Every line will require a DOLLAR VALUE or one of the following abbreviations:
Std. = manufacturer's standard equip.
Incl. = included with base specs.
NC = no additional charge
NA = not applicable to the vehicle
- = option not bid by vendor

VEHICLE:	John Deere 544J	John Deere 544J	John Deere 544J	John Deere 544J
DEALER:	Nortrax	Nortrax	Nortrax	Nortrax
ZONE:	Western	Northern	Central	Southern
BASE PRICE:	\$90,369.00	\$90,369.00	\$90,369.00	\$90,369.00

Order Code	Delete Options	All Zones
444J	Delete to minimum 110 hp 2.7 cu. yd. wheel loader	\$ 13,250.00

Order Code	Add Options	All Zones
8422	Cab with air conditioning	\$ 6,720.00
4420	20.5R25 Radial L3 tires	\$ 1,700.00
2434	Third spool valve/control lever	\$ 1,550.00
8550	Manual quick hitch coupler system	\$ 2,711.00
8560	Hydraulic quick hitch coupler system	\$ 2,711.00
250MP	2.5 cu. yd. multi-purpose (4 in 1) bucket	\$ 10,850.00
	Air ride seat	Std.
9100	AM/FM weather band cassette radio	\$ 627.00
2030	Parallel arm "Tool Carrier" system	\$ 4,420.00
	No spin*	Std.
	Limited slip*	Std.
	*(Differential Lock - Standard equip. which covers both options)	
	Upgrade to minimum 180 hp 4.0 cu. yd. wheel loader with/23.5R25 LD radial tires	\$ 51,702.90
	5 year/7500 extended warranty	\$ 4,380.00

Base unit with contracted items:	\$98,639.36
Non-Contract Items:	
9280 Bottom guards, boom guards:	\$ 1,042.00
9270 Transmission side guards:	\$ 342.00
9117 80 AMP., alternator:	\$ 384.00
2500 Ride control:	\$ 3,128.00
8560 Hydraulic coupler:	\$ 2,711.00
8585 60-in coupler forks with 60-in tines:	\$ 3,274.00
Sub total of Non-contract items:	\$10,881.00
Less 35% discount:	(\$3,808.35)
Loader rake:	\$ 8,890.00
5-year or 6,000 hour power train & hydraulic warranty:	\$ 4,119.00

	Sub total:	\$118,720.65
Sheriff's fee (1/2 %):		\$ 593.60

Grand total: \$119,314.25



Coordinated by The
Florida Sheriffs Association,
The Florida Association

Participating
Law Enforcement Offices





LEE COUNTY UTILITIES
John Deere 544J Front End Loader
Florida Sheriffs Association/Florida Association of Counties
Contract Number 05-13-0822

Nortrax Equipment Co.is pleased to quote you the following equipment:

One NEW 2006 John Deere 544J Front End Loader,134 Net H.P.

Includes all standard equipment and features per contract specifications:

- Front Axle Differential Lock
- 3.0 Yard Loader Bucket, Z-Bar Linkage, Standard Hydraulics
- ROPS Canopy
- Work Lights, Standard Batteries
- Standard Drawbar
- 20.5 X 25 12PR SGG LD Biased Tires
- One Set of Operator's and Parts Manuals
- Standard Warranty 6 Months Full Machine

Base Bid Contract Price: **\$ 90,369.00 \$ 90,369.00**

Stated Options From Contract:

- 8422 Enclosed cab with Air Conditioning \$ 6,720.00
- 2434 Three Spool Hydraulic Valve, Single Lever \$ 1,550.00

Sub-Total \$ 8,270.00 \$ 8,270.00

Non-Stated Options:

- A. 9280 Bottom Guards,boom Guards \$ 1,042.00
- B. 9270 Transmission Side Guards \$ 342.00
- C. 9117 80 AMP.,Alternator \$ 384.00
- E. 2500 Ride Control \$ 3,128.00
- F 8560 Hydraulic Coupler \$ 2,711.00
- G 8585 60in Coupler Forks w/60in Tines \$ 3,274.00

Subtotal of Non-Stated Option \$ 10,881.00
Less 35% Contract Discount: (\$ 3,808.35)
Subtotal Net Price of Non-Stated Options:\$ **\$ 7,072.65 \$ 7,072.65**

Pat McGurk
4343 NW 76th Avenue
Miami, Florida 33166

Cell Phone: 786 229-4466

Fax: 305 513-4353



Loader Rake	\$ 8,890.00	\$ 8,890.00
5 Year/6000 Hour Power Train & Hydraulics Warranty		\$ 4,119.00
SUB TOTAL PRICE		\$ 118,720.65
SHERIFF'S FEE ½ %		\$ 593.60
FOB LEE CO. UTILITIES		\$ 119,314.25

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Pat McGurk
4343 NW 76th Avenue
Miami, Florida 33166

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**MEMORANDUM
FROM
THE DIVISION OF PURCHASING**

DATE: APRIL 20, 2006

TO: MARILYN RAWLINGS
FLEET MANAGER

Janet Sheehan
FROM: JANET SHEEHAN, CPPB
PURCHASING DIRECTOR

RE: BLUE SHEET # 20060504

PROJECT: One (1) John Deere Loader

TYPE: Piggyback

AWARDED TO: Nortrax Equipment Co.

Attn. Ms. Rawlings – When you have finished your review of this package, please forward it to Ivan Velez, Utilities.

Attn. Mr. Velez - When you have finished your review of this package, please forward it to Jed Schneck in the County Attorney's Office.

If there are any questions or concerns with this package, please contact Bob Franceschini at 344-5457.

APR 27 2006

