Lee County Board Of County Commissioners Agenda Item Summary

Blue Sheet No. 20051842

- 1. ACTION REQUESTED/PURPOSE: Authorize the Division of County Lands to make a binding offer to property owner in the amount of \$27,000 for Parcel 1002, Imperial Street Widening, Project No. 4060, pursuant to the Purchase Agreement; and authorize the Division of County Lands to handle all documentation necessary to complete transaction.
- **2. WHAT ACTION ACCOMPLISHES**: Makes binding offer to property owner prior to initiation of condemnation proceedings as required by Florida Statutes.
- 3. MANAGEMENT RECOMMENDATION: Management recommends Board approve the Action Requested.

4. Departmental Category: 6		C6E			5. Meeting Date: 01-24-2006				
6. Agenda:		7. Requirement/Purpose: (specify)			8. Request Initiated:				
X	Consent	X	Statute	73 & 125	Commissio	ner			
	Administrative		Ordinance		Departmen		Independent		
	Appeals		Admin. Code		Division		County Lands TLM	1/4/0	60
	Public		Other		By:	Karen L	County Lands TLM .W. Forsyth, Director	KR'U)	\mathscr{H}
	Walk-On		· 				•	1	F

9. Background:

Negotiated for: Department of Transportation

<u>Interest to Acquire:</u> Fee simple interest in 7,407 square feet of land from an improved parcel

Property Details:

Owner: The Christian Science Society of Bonita Springs, Florida, Incorporated, a Florida Non-Profit Corporation

Address: 11551 East Terry Street, Bonita Springs, FL 34135

STRAP No. 25-47-25-B3-00004.002A

Purchase Details:

Binding Offer Amount: \$27,000 (inclusive of attorney and expert fees/costs, and severance damages to the remainder) In order to expedite acquisition efforts, staff recommends Board make a binding offer in the amount of \$27,000, and commence Eminent Domain procedures.

Appraisal Information:

Company: Maxwell & Hendry Valuation Services, Inc., by W. Michael Maxwell, MAI, SRA

Appraised Value: \$24,857 (\$20,000 value of land and \$4,857 severance damages)

Date of Appraisal: November 21, 2005

<u>Staff Recommendation:</u> Staff is of the opinion that the purchase price increase above the appraised value (8.6%) can be justified and may secure an agreement for the acquisition of the property without the full expense of an Eminent Domain action. Staff recommends the Board approve the Action Requested.

Account: 20406063000.506110

Attachments: Purchase Agreement; Title Data; Appraisal Data (Location Map Included); Letter from City of Bonita Springs; 5-Year Sales History

10. Review for Scheduling:								
Department Director	Department Purchasing Human Other County			Budge	County Manager/P.W. Director			
Ktosus			CK IFP	Sachen	Analyst Risk	Grants 1	0/06 18 1/11/04	
	nission Actio	n:		9		1 Samuel and	OPASSE AUGS THEORY	
	_Approved				COUNTY ADMIN:	Rec.	by CoAtty	
	Deferred			<u> </u>	1-10-06	Date	10/01	
	_Denied			F	1:09	1	11168	
	Other				COUNTY ADMIN 1/1	Time	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
S:\POOL\Imperia	al Street 4060\100	2\BlueSheet-BO	-12-29-05.dot TL	М .	I HOP		ded To:	
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Agreement for Purchase and Sale of Real Estate Page 1 of 5

This document prepared by Lee County Division of County Lands Project: Imperial Street Widening, #4060

Parcel: 1002

STRAP No. 25-47-25-B3-00004.002A

BOARD OF COUNTY COMMISSIONERS LEE COUNTY AGREEMENT FOR PURCHASE AND SALE OF REAL ESTATE IN LIEU OF CONDEMNATION PROCEEDINGS

THIS AGREEMENT for purchase and sale of real property is made this	day of
, 200, by and between The Christian Science Society of Bonita Sp	rings,
Florida, Incorporated, a Florida Non-Profit Corporation, hereinafter referred to as SEL	LER,
whose address is 11551 East Terry Street, Bonita Springs, FL 34135, and Lee Cou	nty, a
political subdivision of the State of Florida, hereinafter referred to as BUYER.	

WITNESSETH:

- 1. **AGREEMENT TO PURCHASE AND TO SELL:** SELLER agrees to sell and BUYER agrees to purchase, subject to the terms and conditions set forth below, a parcel of land consisting of 7,407 square feet, more or less, and located at 11551 East Terry Street, Bonita Springs, Florida 34135, and more particularly described in "Exhibit A" attached hereto and made a part hereof, hereinafter called "the Property." This property is being acquired for the Imperial Street Widening Project, hereinafter called "the Project", with the SELLER'S understanding that the property, if not voluntarily sold, would have been condemned by BUYER through the exercise of its eminent domain powers.
- 2. **PURCHASE PRICE AND TIME OF PAYMENT:** The total purchase price, inclusive of damages to the remainder ("Purchase Price") will be Twenty Seven Thousand Dollars (\$27,000), payable at closing by County warrant. The Purchase Price is mutually agreeable to both the SELLER and BUYER and represents the voluntary sale and purchase of the property in lieu of BUYER'S condemnation.

- 3. **EVIDENCE OF TITLE:** BUYER will obtain at BUYER'S expense an American Land Title Association Form B Title Commitment and provide title insurance Owner's Policy in the amount of the purchase price, from a title company acceptable to BUYER. The commitment will be accompanied by one copy of all documents that constitute exceptions to the title commitment. The commitment will also show title to be good and marketable with legal access, subject only to real estate taxes for the current year, zoning and use restrictions imposed by governmental authority, and restrictions and easements common to the area.
- 4. **CONDITION OF PROPERTY; RISK OF LOSS:** BUYER has inspected the Property and, except as is otherwise provided herein, accepts the Property in the condition inspected. Any loss and/or damage to the Property occurring between the date of this offer and the date of closing or date of possession by BUYER, whichever occurs first, will be at SELLER'S sole risk and expense. However, BUYER may accept the damaged property and deduct from the purchase price any expenses required to repair the damage, or BUYER may cancel this Agreement without obligation.
- 5. **SELLER'S INSTRUMENTS AND EXPENSES:** SELLER will pay for and provide:
 - (a) A statutory warranty deed, and an affidavit regarding liens, possession, and withholding under FIRPTA in a form sufficient to allow "gap" coverage by title insurance;
 - (b) utility services up to, but not including the date of closing;
 - taxes or assessments for which a bill has been rendered on or before the date of closing;
 - (d) payment of partial release of mortgage fees, if any;
 - (e) Seller's attorney and expert fees/costs, if any.
- 6. **BUYER'S INSTRUMENTS AND EXPENSES:** BUYER will pay for:
 - (a) Recording fee for deed;
 - (b) survey, (if desired by BUYER).
- 7. **TAXES**: SELLER will be charged for Real Estate taxes and personal property taxes (if applicable) up to, but not including the date of closing. This voluntary sale and purchase is considered by Florida law to be exempt from the payment of Documentary Stamp Taxes because this transaction was made under the threat of an eminent domain proceeding by the BUYER.

- 8. **DEFECTS IN TITLE AND LEGAL ACCESS:** Prior to closing, BUYER will have a reasonable time to examine the title and documents establishing legal access to the property. If title or legal access is found to be defective, BUYER will notify SELLER in writing of the defects and SELLER will make a prompt and diligent effort to correct such defects. If SELLER fails to make corrections within 60 days after notice, BUYER may elect to accept the Property in its existing condition with an appropriate reduction to the purchase price, or may terminate this Agreement without obligation.
- 9. **SURVEY:** BUYER may order the Property surveyed at BUYER'S expense. SELLER agrees to provide access to the Property for such survey to be performed. If the survey shows a discrepancy in the size or dimensions of the Property, or shows encroachments onto the Property or that improvements located on the Property encroach onto adjacent lands, or if the survey identifies violations of recorded covenants and/or covenants of this Agreement, upon notice to the SELLER, the BUYER may elect to treat such discrepancies, violations and/or encroachments as a title defect.
- 10. **ENVIRONMENTAL AUDIT:** BUYER may perform or have performed, at BUYER'S expense, an environmental audit of the Property. If the audit identifies environmental problems unacceptable to the BUYER, BUYER may elect to accept the Property in its existing condition with an appropriate abatement to the purchase price or BUYER may terminate this Agreement without obligation.
- 11. **ABSENCE OF ENVIRONMENTAL LIABILITIES:** The SELLER warrants and represents that the Property is free from hazardous materials and does not constitute an environmental hazard under any federal, state or local law or regulation. No hazardous, toxic or polluting substances have been released or disposed of on the Property in violation of any applicable law or regulation. The SELLER further warrants that there is no evidence that hazardous, toxic or polluting substances are contained on or emitting from the property in violation of applicable law or regulation. There are no surface impoundments, waste piles, land fills, injection wells, underground storage areas, or other man-made facilities that have or may have accommodated hazardous materials. There is no proceeding or inquiry by any governmental agency with respect to production, disposal or storage on the property of any hazardous materials, or of any activity that could have produced hazardous materials or toxic effects on humans, flora or fauna. There are no buried, partially buried, or above-ground tanks, storage vessels, drums or containers located on the Property. There is no evidence of release of hazardous materials onto or into the Property.

The SELLER also warrants that there have been no requests from any governmental authority or other party for information, notices of claim, demand letters or other notification that there is any potential for responsibility with respect to any investigation or clean-up of hazardous substance releases on the property. All warranties described herein will survive the closing of this transaction.

In the event the SELLER breaches the warranties as to environmental liability, SELLER agrees to indemnify and hold the BUYER harmless from all fines, penalties, assessments, costs and reasonable attorneys' fees resulting from contamination and remediation of the property.

- 12. **TIME AND BINDING AGREEMENT:** Time is of the essence for closing this transaction. The BUYER'S written acceptance of this offer will constitute an Agreement for the purchase and sale of the Property and will bind the parties, their successors and assigns. In the event the BUYER abandons this project after execution of this Agreement, but before closing, BUYER may terminate this Agreement without obligation.
- 13. **DATE AND LOCATION OF CLOSING:** The closing of this transaction will be held at the office of the insuring title company on or before 60 days from the date this Agreement is made. The time and location of closing may be changed by mutual agreement of the parties.
- 14. **ATTORNEYS' FEES:** The prevailing party in any litigation concerning this Agreement will be entitled to recover reasonable attorneys' fees and costs.
- 15. **REAL ESTATE BROKERS:** SELLER hereby agrees to indemnify and hold the BUYER harmless from and against any claims by a real estate broker claiming by or through SELLER.
- 16. **POSSESSION:** SELLER warrants that there are no parties in possession other than SELLER unless otherwise stated herein. SELLER agrees to deliver possession of Property to BUYER at time of closing unless otherwise stated herein.
- 17. **TYPEWRITTEN/HANDWRITTEN PROVISIONS**: Typewritten and handwritten provisions inserted herein or attached hereto as addenda, and initialed by all parties, will control all printed provisions in conflict therewith.

18. **SPECIAL CONDITIONS:** Any and all special conditions will be attached to this Agreement and signed by all parties to this Agreement.

WITNESSES:	SELLER: The Christian Science Society of Bonita Springs, Florida, Incorporated, a Florida Non-Profit Corporation				
	By:(DATE)				
	Name and Title of Officer				
CHARLIE GREEN, CLERK	BUYER: LEE COUNTY, FLORIDA, BY ITS BOARD OF COUNTY COMMISSIONERS				
BY: DEPUTY CLERK (DATE)	BY:CHAIRMAN OR VICE CHAIRMAN				
	APPROVED AS TO LEGAL FORM AND SUFFICIENCY				
	COUNTY ATTORNEY (DATE)				



Bean, Whitaker, Lutz & Kareh, Inc.

13041 McGregor Boulevard Fort Myers, Florida 33919-5910 email – fmoffice@bwlk.net (Ph) 239-481-1331 (Fax) 239-481-1073

Exhibit "A"

Page 1 of 2

LEGAL DESCRIPTION
Parcel 1002 (Revised 06-07-05)

A parcel of land in Section 25, Township 47 South, Range 25 East, Bonita Springs, Lee County, Florida, more particularly described as follows:

Commence at the southwest corner of the southeast quarter of Section 25, Township 47 South, Range 25 East, thence N.89°05'34"E. along the south line of said southeast quarter for 827.33 feet to an intersection with the east line of the west half of the west half of the southeast quarter of the southwest quarter of the southeast quarter of said section 25; thence N.01°05'27"W along said east line for 35.00 feet to the point of beginning of the herein described parcel of land; thence continue N.01°05'27"W along said east line for 43.94 feet to an intersection with the arc of a circular curve concave to the southeast at a point bearing N.02°00'14"W. from the radius point of said curve; thence northeasterly and easterly along the arc of said curve having for its elements a radius of 5796.58 feet and a central angle of 01°05'48" for 110.94 feet to the point of tangency; thence N.89°05'34"E. for 54.55 feet to an intersection with the east line of the west half of the southeast quarter of the southwest quarter of the southeast quarter of said section 25; thence S.01°05'41"E along said east line for 45.00 feet; thence S.89°05'34"W. for 165.48 feet to the point of beginning.

Bean, Whitaker, Lutz & Kareh, Inc.

Certificate of Authorization Number LB0004919

James R. Coleman

Registered Land Surveyor

Florida Certificate Number LS3205

PCL1002.doc

CONSULTING ENGINEERS - SURVEYORS AND MAPPERS - PLANNERS

STEPH ELWO

ELWOOD FINEFIELD, PSM JAMES A. HESSLER, PSM

TRACŸ N. BEAN, AICP CHARLES D. KNIGHT, PSM W. BRITT POMEROY, JR., PSM

JAMÉS R. COLEMAN, PSM RUDOLF A. NDRMAN, PE

PRINCIPALS:
WILLIAM E BEAN, PSM, CHAIRMAN
SCOTT C WHITAKER, PSM, PRESIDENT
JOSEPH L. LUTZ, PSM

AHMAD R. KAREH, PÉ, MSCE, VICE PRESIDENT

SKETCH TO ACCOMPANY LEGAL DESCRIPTION A PARCEL OF LAND IN SECTION 25, TOWNSHIP 47 SOUTH, RANGE 25 EAST, CITY OF BONITA SPRINGS LEE COUNTY, FLORIDA N BSU UTILITY EXSENDENT (OR 3757, PG PARCEL 1002 25-47-25-83-00004.002A O.R. 1950, PG. 4214 AREA OF TAKING = 7,407 S.F. ĸ Z Ŕ ∆*=01'05'42"* R=5806.58' 25-47-25 A=110.97 N 89'05'34" E 54.55 ∆=01'05'48' R=5796.58' A=110.94' 11,50.10 15.00 S 89705'34" W 165.48" P.O.B. TAKING N 89'05'34" E 2647.73' COR TO COR. SOUTH LINE, SE 1/4, SEC. 25-47-25 P.O.C. SW CORNER, SE 1/4 SEC. 25-47-25 DRIVE 38 27 28 Surveyors notes THE ATTACHED SKETCH IS INTENDED TO BE A GRAPHIC REPRESENTATION OF THE LANDS DESCRIBED HEREINTH AND IS NOT TO BE CONSIDERED A SURVEY. 2. THE BEARINGS SHOWN HEREON ARE BASED ON THE FLORIDA STATE PLANE COORDINATE STSTEM, MEST ZONE, NAORJ OATUM, 1990 3. REPRODUCTIONS OF THE ATTACHED SKETCH ARE NOT WALD UNLESS SEALED WITH AN EMBOSSED SURVEYORS SEAL. BENN, WHITINER, LUIZ & KANEH, INC. CERTIFICITE OF AUTHORIZATION NUMBER 180004919 Bean, Whitaker, Lutz & Kareh, Inc. (20 000) THE 7-VINOUS CIVIL ENGAPTERS - SURVEYORS AND MAPPERS - PLANNERS JUMES R. COLEMAN (FOR THE FIRM)
REGISTERED LAND SURVEYOR,
FLORIDA CENTIFICATE NUMBER 3205

J.R.C.

1"= 40"

Exhibit "A"
Page 2 of 2

Division of County Lands

Ownership and Easement Search

Search No. 22454 Date: April 7, 2003

Parcel: 1002

Project: Imperial Street Widening

#4060

To:

Teresa L. Mann, SR/WA

From:

Kenneth Pitt

Property Acquisition Agent

Real Estate Title Examiner

STRAP:

25-47-25-B3-00004.002A

12-28-2005

Effective Date: March 4, 2003, at 5:00 p.m. TLM

Subject Property: The East half of the West half of the Southeast quarter of the Southwest quarter of the Southeast quarter of Section 25, Township 47 South, Range 25 East, EXCEPTING the South 35 feet per Deed Book 287, at Page 209, of the Public Records of Lee County, Florida.

Title to the subject property is vested in the following:

The Christian Science Society of Bonita Springs, FLORIDA, INCORPORATED

by that certain instrument dated October 8, 1987, recorded November 2, 1987, in Official Record Book 1950, Page 4214, Public Records of Lee County, Florida.

2798 3773

Easements:

- 1. Reservation of the South 35 feet of the subject property for County roadway as recited in Deed recorded in Deed Book 287, Page 209, Public Records of Lee County, Florida.
- 2. Easement over the Easterly 10 feet of the subject property for a non-restricted right of ingress and egress to the property to the North as recited in Deed recorded in Official Record Book 1028, Page 1181, Public Records of Lee County, Florida, and in an Access Agreement between the owners of two separate parcels to the North recorded in Official Record Book 1336, Page 1653, Public Records of Lee County, Florida. AFFECTS TAKE AREA
- 3. Easement granted to Bonita Springs Utilities, Inc., over the Easterly 15 feet of the subject property, recorded in Official Record Book 3757, Page 1824, Public Records of Lee County, Florida. AFFECTS TAKE AREA

NOTE 1: Subject to a Mortgage and Absolute Assignment of Rents in the original sum of \$42,500.00 recorded in Official Record Book 2798, Page 3774, Public Records of Lee County, Florida, which was later modified, extended and contained a future advance of \$25,000.00 which consolidated with the original mortgage to form a single lien of \$67,500.00 as recorded in Official Record Book 2854, Page 3412, Public Records of Lee County, Florida.

wision of County Lands

Ownership and Easement Search

Search No. 22454 Date: April 7, 2003

Parcel: 1002

Project: Imperial Street Widening

#4060

NOTE 2: Subject to a Notice of Development Order Approval recorded in Official Record Book 2997, Page 987, Public Records of Lee County, Florida.

Tax Status: \$66.28 paid on October 31, 2002 for tax year 2002. (The end user of this report is responsible for verifying tax and/or assessment information.)

The Division of County Lands has made a diligent search of the Public Record. However, this report contains no guarantees nor warranty as to its accuracy.





PRESIDENT

W. Michael Maxwell, MAI, SRA State-Certifled General Appraiser, RZ 55 12600-1 World Plaza Lane, Building #63 Fort Myers, Florida 33907 www.maxwellhendry.com Commercial Phone: (239) 337-0555 Fax: (239) 337-3747

E-mail: commercial@maxwellhendry.com

Residential

Phone: (239) 333-1060 Fax: (239) 333-1066 E-mail: residential@maxweilhendry.com

VICE-PRESIDENT

Gerald A. Hendry, MAI State-Certified General Appraiser, RZ 2245

ASSOCIATES

William E. McInnis State-Certified General Appraiser, RZ 2232

Timothy D. Rieckhoff State-Certifled General Appraiser, RZ 2261

Andrea R. Terregrossa Registered Trainee Appraiser, RI 10787

Matthew H. Caldwell Registered Trainee Appraiser, RI 9277

Matthew S. Simmons Registered Trainee Appraiser, RI 12369

Scott H. Simmons Registered Trainee Appraiser, Rt 13108 11/22/2005

Lee County Board of County Commissioners
Department of Public Works
Division of County Lands
Post Office Box 398
Fort Myers, FL 33902-0398
ATTN: Mr. Robert G. Clemens

RE: Project #4060, STA #33, Parcels #1002 Christian Science Society, Residential Land located at 11551 East Terry Street, Bonita Springs, Lee County, FL in Section 25, Township 47S, Range 25E

Dear Mr. Clemens,

In accordance with your request, we have appraised the above referenced property. The report is attached.

The purpose of this appraisal is to estimate the market value of the property described in this appraisal report, as vacant, in unencumbered fee simple title of ownership.

The subject property is improved with church facilities. Based on the distance the improvements are set back from the roadway, it is our opinion that the taking will not directly affect the improvements. Therefore, we have valued the land only. This is a hypothetical condition of this appraisal.

This report is based on a physical analysis of the site and improvements, a locational analysis of the neighborhood and city, and an economic analysis of the market for properties such as the subject. This appraisal was developed and the report was prepared in accordance with the Uniform Standards of Professional Appraisal Practice.

This appraisal report is created in conjunction with the Imperial Street / East Terry Street Data Book. The conclusions and reporting in this appraisal cannot be understood with out the use of the Data Book.

The Compensation Due the Owner, as of November 21, 2005, is

TWENTY FOUR THOUSAND EIGHT HUNDRED FIFTY SEVEN DOLLARS-(\$24,857)
*(Value of the Part Taken - \$20,000; Severance Damages - \$4,857)

This value is contingent upon the certification and the departures, assumptions, & conditions of this appraisal, if any.

It has been a pleasure to assist you. Please do not hesitate to contact myself or any of my staff if we can be of additional service to you.

Respectfully submitted,

W. Michael Maxwell, MAI, SRA

President

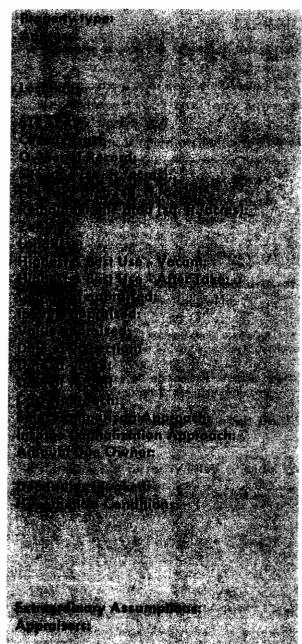
State Certified General Appraiser, RZ 55

Matthew H. Caldwell
Associate Appraiser

State Registered Trainee Appraiser, RI 9277



Section One - Executive Summary



Residential Land

11551 East Terry Street, Bonita Springs, Lee County, FL 34135 in Section 25, Township 47S, Range 25E.

Located on the north side of East Terry Street, 1/4 mile east of Imperial Street 25-47-25-B3-00004.002A 504

Christian Science Society of Bonita Springs 103,455 / 2.375 7,407 / 0.17 96,048 / 2.205

AG-2

Moderate Density Single Family Residential Residential development

Residential development

As Is

Fee Simple

Market Value

11/21/2005

11/21/2005

11/22/2005

Not applicable

\$279,000

Not applicable

\$24,857 *(Value of the Part Taken - \$20,000;

Severance Damages - \$4,857)

See Imperial Street Data Book

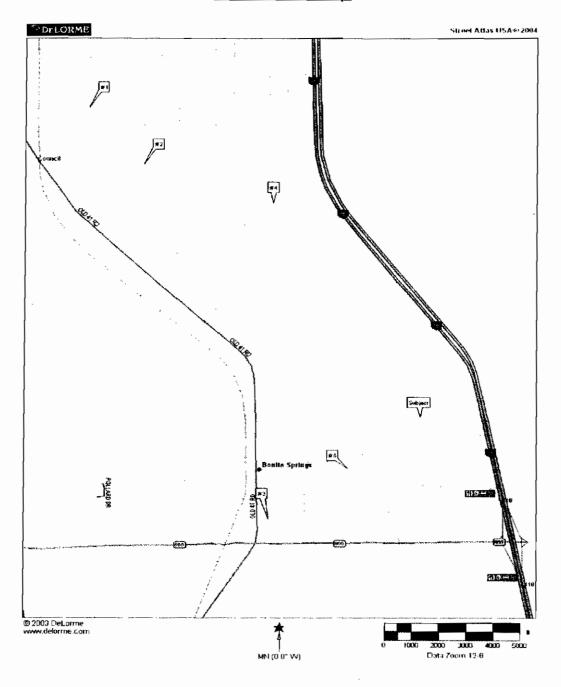
The subject property is improved with church facilities. Based on the distance the improvements are set back from the roadway, it is our opinion that the taking will not directly affect the improvements. Therefore, we have valued the land only.

See Imperial Street Data Book W. Michael Maxwell, MAI, SRA; Matthew H. Caldwell

Section Five - Valuation

Sales Comparison Approach

Land Sales Map





City of Bonita Springs

9101 BONITA BEACH ROAD BONITA SPRINGS, FL 34135 Tel.: (239) 949-6262 FAX: (239) 949-6239 www.cityofbonitasprings.org

Jay Arend Mayor

Wayne P. Edsall Councilman District One

Alex Grantt Councilman District Two

R. Robert Wagner Councilman District Three

John Joyce Councilman District Four

David T. Piper, Jr. Councilman District Five

Ben L. Nelson, Jr. Councilman District Six

Gary A. Price City Manager Tel. (239) 949-6238

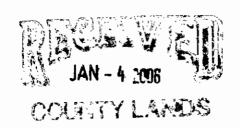
Audrey E. Vance City Attorney Tel. (239) 949-6254

City Clerk/Treasurer Tel: (239) 949-6250

Public Works Tel: (239) 949-6246

Code Enforcement Tel: (239) 949-6257

Parks & Recreation Tel: (239) 992-2556



January 3, 2006

Ms. Teresa L. Mann Property Acquisition Agent Lee County PO Box 398 Fort Myers, FL 33902

RE: Acquisition – Imperial Street Widening Project Project No. 4060 Parcels 317-E, 317-W, 318, 533, 1011, 1013, 1002, 1004, 1017, 1019, and 1021

Dear Ms. Mann:

The binding offer amounts for the aforementioned parcels are reasonable and acquisition is recommended by my office.

If you need further authorization, feel free to contact me. Please send me copies of the appraisals for the aforementioned appraisals.

Respectfully

Gary A. Price City Mariager

GAP/kd

cc: Ken Hoffman, Community Project Coordinator

5-Year Sales History

Parcel No. 1002

Imperial Street Widening Project No. 4060

Grantor	Grantee	Price	Date	Arms Length Y/N	

NO SALES in PAST 5 YEARS