

Lee County Board Of County Commissioners

Agenda Item Summary

Blue Sheet No. 20021224

1. REQUESTED MOTION:

ACTION REQUESTED: Request Board approve receipt and use of \$10,000 scholarship awarded to the Family Connection Center by the Southwest Florida Community Foundation. Approve Budget Amendment resolution in the amount of \$10,000.

WHY ACTION IS NECESSARY: To formalize the acceptance of grant award monies to expand current services and institute a pilot program called the Family Mentor Project. Existing staff will implement and therefore no additional paid staff will be required for this program.

WHAT ACTION ACCOMPLISHES: Allows Family Connection Center to offer a pilot service to families receiving supervised visitation. The goals of this pilot project are to assess a family's ability to reunify and provide a more rapid permanency for children in the foster care system. This project will begin in December and continue for a minimum of six months.

2. DEPARTMENTAL CATEGORY:

COMMISSION DISTRICT # C 11 A

3. MEETING DATE:

11-12-02

4. AGENDA:

CONSENT
ADMINISTRATIVE
APPEALS

PUBLIC
WALK ON
TIME REQUIRED:

5. REQUIREMENT/PURPOSE:
(Specify)

STATUTE FS 39
 ORDINANCE
 ADMIN. CODE
 OTHER

6. REQUESTOR OF INFORMATION:

A. COMMISSIONER
B. DEPARTMENT Parks & Recreation
C. DIVISION Cooperative Extension Service

BY: John Yarbrough

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7. BACKGROUND: Lee County entered into a partnership with the Family Connection Center (FCC), (blue sheet #961042) to provide supervised visitations for families and children in out-of-home care with the Department of Children and Family Services. FCC is a member of the Supervised Visitation Network, a national organization promoting standards for supervised visitation programs, and of the Florida Visitation Network. FCC provides visitation to families separated by violence and abuse at the Lee County Extension Services and other locations. Educational information is then accessible to parents through the Cooperative Extension Service. On August 28, 1996, the Board of County Commissioners approved the supervised visitation program. In 2001 The Board approved FCC's participation in providing parent education.

The proposed project will combine supervised visits, parent training and structured home visiting for at least 5 families. The results of the pilot program will be shared with the Courts and the Department of Children and Families for their consideration for effectiveness and future funding. It is believed that permanency for children in out-of-home care will be decreased through their parents' participation in this program or the decision for termination will be able to be made more quickly. Research has shown that children and parents both have difficulty adjusting at reunification and/or termination of parental rights. This program will decrease these difficulties through practical education and mentoring.

This is an advance scholarship, \$10,000 will be deposited into KH5370113806.347900.9003.

8. MANAGEMENT RECOMMENDATIONS:

9. RECOMMENDED APPROVAL:

A Department Director	B Purchasing or Contracts	C Human Resources	D Other	E County Attorney	F Budget Services				G County Manager
<i>[Signature]</i>	N/A	N/A		<i>[Signature]</i>	OA	OM	Risk	GC	<i>[Signature]</i>
					10/31/02	10/31/02	10/31/02	10/31/02	

10. COMMISSION ACTION:

APPROVED
 DENIED
 DEFERRED
 OTHER

Rec. by CoAtty
 Date: 10/31/02
 Time: 11:15 am
 Forwarded To: Budget
10/31/02

RECEIVED BY COUNTY ADMIN.
10/31/02
2:20 PM
 COUNTY ADMIN.
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10/31 50

[Handwritten initials]

RESOLUTION

Amending the Budget of Family Connection Center, Fund 13806 to incorporate the unanticipated receipts into Estimated Revenues and Appropriations for the fiscal year 2002-2003.

WHEREAS, in compliance with the Florida Statutes 129.06(2), it is the desire of the Board of County Commissioners of Lee County, Florida, to amend the Budget of the Family Connection Center, Fund 13806, for \$ 10,000 of the unanticipated revenue from Grant funding and an appropriation of a like amount for grant expenditures and;

WHEREAS, the Budget of the Family Connection Center, Fund 13806 shall be amended to include the following amounts which were previously not included.

ESTIMATED REVENUES

Prior Total:		
Additions		\$ 116,627
KH5370113806.347900.9003	FCC - SW FL Community Foundation	\$ 10,000
Amended Total Estimated Revenues		\$ 126,627

APPROPRIATIONS

Prior Total:		\$ 116,627
Additions		
KH5370113806.501210	Salaries	\$ 10,000
Amended Total Appropriations		\$ 126,627

NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Lee County, Florida, that the Budget of Family Connection Center, Fund 13806 is hereby amended to show the above additions to its Estimated Revenue and Appropriation Accounts.

Duly voted upon and adopted in Chambers at a regular Public Hearing by the Board of County Commissioners on this ____ day of _____, 2002.

ATTEST:
CHARLIE GREEN, EX-OFFICIO CLERK

BOARD OF COUNTY COMMISSIONERS
LEE COUNTY, FLORIDA

BY: _____
DEPUTY CLERK

CHAIRMAN

APPROVED AS TO FORM

OFFICE OF COUNTY ATTORNEY

DOC TYPE YA
LEDGER TYPE BA

Southwest Florida Community Foundation

Affiliates: Bonita Springs Community Foundation Community Foundation
of Sanibel-Captiva

August 13, 2002

Gail Varley
Family Connection Center
3406 Palm Beach Boulevard
Fort Myers, FL 33916

Dear Gail,

The Southwest Florida Community Foundation recently completed its 2002 Summer Grant cycle, which attracted 77 applicants requesting more than \$1,200,000. With less than \$161,000 available, the Board of Trustees awarded grants to 23 organizations.

I am delighted to inform you that the Board of Trustees has awarded your agency a \$10,000 grant for a Family Mentoring Project.

The Foundation would appreciate it if you would mention this grant in your organization's publicity efforts.

We will hold your funds in escrow for one year. If you have not claimed the funds within one year of the date of this letter, and you have not notified the Foundation in writing for an extension, the money will be put back into a fund to be used for next year's grant cycle. Once you receive the funds, please send us a report within the next calendar year detailing how the funds were used. Please include copies of receipts and any publicity if applicable.

Congratulations on the fine job you are doing to improve the lives of so many Southwest Florida citizens.

Sincerely,



Carol McLaughlin
Program Director

8260 College Parkway, Suite 101 • Fort Myers, Florida 33919
(941) 274-5900 • Fax (941) 274-5930 • E-Mail: swflcfo@earthlink.net

Websites: www.floridacommunity.com • www.bonitacomfoundation.com • www.sanibelcommunity.com

Paul B. Flynn, Executive Director

Diane Connell, Assistant Director Carol McLaughlin, Program Director Judy Quimby, Office Manager

GRANT APPLICATION
SOUTHWEST FLORIDA COMMUNITY FOUNDATION
BONITA SPRINGS COMMUNITY FOUNDATION
COMMUNITY FOUNDATION OF SANIBEL-CAPTIVA
8260 College Parkway, Suite 101 • Fort Myers, FL 33919
941/274-5900 • Fax: 941-274-5930 • E-mail: swflcfo@earthlink.net

Please submit one (1) copy of original plus two (2) copies of each of the complete applications and program/project narrative and one (1) copy of the required supporting documentation. You must submit a separate application packet for each grant cycle. Please do not use binders, folders, etc.

GRANT CYCLE (Please check one)

SOUTHWEST FLORIDA COMMUNITY FOUNDATION

Winter Grant Cycle Arts & Culture Grant Cycle Summer Grant Cycle Founders Society Grant Cycle

BONITA SPRINGS COMMUNITY FOUNDATION

Heritage Society Grant Cycle

COMMUNITY FOUNDATION OF SANIBEL-CAPTIVA

Bailey Society Grant Cycle

I. ORGANIZATIONAL INFORMATION

Organization Name Family Connection Center of the University of Florida Lee County Extension Service

Executive Director Susan L. Hedge

Headquarters Address 3406 Palm Beach Boulevard Fort Myers, Florida 33916

Mailing Address 3406 Palm Beach Boulevard Fort Myers, Florida 33916

Telephone 239/461-7500 Fax 239/461-7501

E-mail varleyeg@leegov.com

Web Site leegov.com/extensionservices

II. PROGRAM/PROJECT INFORMATION

Program/Project Contact Person Family Connection Center/E. Gail Varley, ACSW, LCSW

Telephone 239/461-7519 Fax 239/338-3374

E-mail varleyeg@leegov.com

Total Agency Budget (current) \$159,677

Total Program/Project Budget \$61,727

Amount Requested \$24,875

Program/Project Start Date September 1, 2002

End Date June 30, 2003

Communities To Be Served By Program/Project Lee County

Number of Years Organization Has Been Active In These Communities Extension Services – 80 years

Family Connection Center - 5 ½ years

Brief Explanation of Proposed Program's/Project's Purpose: Through the Family Mentor Project children in out-of-home care will be placed in permanent living situations more quickly. Through this program a relationship will be established between a mentor and the birth family. Each family will receive parent education and supervised visitations where they will demonstrate skills they have learned.

CONTACT INFORMATION:

Carol McLaughlin, Program Director
941/274-5900 • FAX 941/275-5930
E-mail: carolswflcfo@earthlink.net

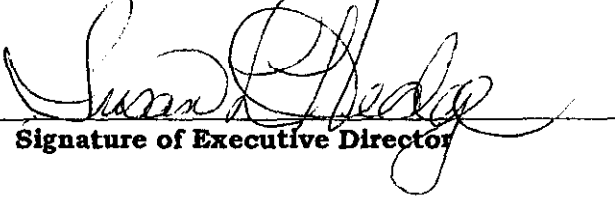
If an agency applies to other sources for funding of same program/project and receives funding, the agency must notify the Foundation immediately. Grant awards must be used within one year of granting or agency must send us a written explanation.

APPROVAL

The undersigned acknowledges that the information contained in this application and supporting documents is true to the best knowledge of the undersigned and that such is being relied upon by the SWFL Community Foundation and its affiliates for the purposes of determining whether funds will be advanced to the applicant. In the event that funds are advanced to the applicant, applicant agrees to take all steps and to furnish all information and reports necessary to enable the Foundation to avoid imposition of excise taxes or penalties which may arise under Chapter 42 of the Internal Revenue Code as a result of advancement of funds hereunder.

Susan L. Hedge

Name of Executive Director (Please print)


Signature of Executive Director

6/6/02
Date

III. PROGRAM/PROJECT NARRATIVE

Please submit a program/project narrative of no more than three (3) pages. Following the outline below, please answer each question directly. Avoid using initials and abbreviations. Please use a readable font size and style.

A. AGENCY/ORGANIZATION BACKGROUND

- Organization's history, mission and goals
- Organizational relationships - both formal and informal - with other organizations working to provide similar services
- Board of Directors' role in the management and guidance of your agency
- Specific community need for this program/project and the significance of this need

B. FUNDING REQUEST

Briefly describe the program/project to be funded, its objectives, and its anticipated benefits to both the organization and the community.

- What steps will you take to implement the program/project?
- How does this program/project relate to existing programs/projects?
- Are other organizations engaged in the same or similar activity in the communities that you plan to serve?
- What other sources of funding does this program/project have? Describe additional fund-raising efforts.
- How will the program/project be sustained financially beyond the current year?

C. EVALUATION

- What results do you expect to achieve from the program/project?
- How will you measure the anticipated results/outcomes?
- How will you communicate this information to your funders?

IV. SUPPORTING DOCUMENTATION

(Please submit one copy of the required documentation with your application.)

- List of Board of Directors including name, address and affiliation
- Copy of IRS Letter of Determination showing tax-exempt 501 (c) 3 status
- Program/project budget
- Organization's current operating budget
- Copy of the most recent financial statements
- Organizational chart showing the chain of command of your agency

Please send one original plus two copies of the completed application and program/project narrative, and one copy of the required supporting documentation (no folders or notebooks, please) to the appropriate grant Foundation:

SWFL Community Foundation • Bonita Springs Community Foundation
Community Foundation of Sanibel-Captiva
8260 College Parkway, Suite 101
Fort Myers, FL 33919 FAX: 941/274-5900

A. AGENCY/ORGANIZATION BACKGROUND

The Family Connection Center keeps children safe while they visit with their biological parents. Typically these children and families have been separated by abuse/neglect, divorce/custody or struggle with issues of domestic violence. In addition, as a program of the University of Florida Lee county Extension Service, we are able to provide an educational program that spans all aspects of information for building a healthy family. These educational programs include nutrition, family money management, housing, and parenting. Family Connection Center provides supervised visitation services that include modeling of appropriate parenting skills and parent education. Visitations are offered in a safe, comfortable environment and are observed by trained staff. Visitations and parenting classes are offered at times that are convenient for families and keep parents on the job and children in school. The close supervision of our staff enables families to bond more quickly and the court system to make more informed decisions as to the future placement of children in a permanent home. We see children and families on a regular basis and report our observations to caseworkers, Guardian Ad Litem volunteers, judges and attorneys.

Family Connection Center started as a grassroots effort. Following two years of development, services were first delivered in fall of 1996. In it's early years Family Connection Center was a pilot partnership program with the Extension Service sharing the mission of helping people improve their lives through education and scientific knowledge focused on issues in needs. In 1999 Family Connection became an Extension Service's program under its Family and Consumer Sciences Division. Two advisory boards, the Overall Extension Service Advisory and the Family and Consumer Sciences Advisory Board, which provide guidance and direction, and allocate resources, govern family Connection. Collaborations are maintained with the Department of Children and Families, Court Administration, Edison Community College, Florida Gulf Coast University, Guardian Ad Litem Program and many other community agencies.

Family Connection Center provides services to Lee County families. Visitations and parent education for families and children involved in dependency court are covered by contract with the Department of Children and Families. Domestic violence and divorce/custody cases are accepted on a "private pay" basis. Fees are assessed on a sliding scale.

FCC is seeking funding to cover the cost of a pilot program called the Family Mentor Project. The Family Mentor Project will incorporate parent education (**information obtained**), supervised visitation (**practice and demonstration of skills**) and the formation of a mentoring relationship to help birth parents develop life skills.

At present over (50%) of the children in foster care remain in out-of-home placement for 12 months or more. Perkins & Ansay (1997) found that "Families participating in the supervised visitation centers are more likely to have visitations occur and have several visits than non-participating families. Therefore, it is reasonable to suggest that supervised visitation centers provide families with opportunities to maintain and foster their relationships." Perkins found that "cases of families involved in the supervised visitation centers were more likely to come to closure than families not involved in the supervised visitation center." This is consistent with the

U.S. General Accounting Office (1991) study which indicated that in 1986 only 50% of the children who had regular visits were in care for more than one year as opposed to 90% who received infrequent visits (U.S. General Accounting Office, 1991). Parents need to learn appropriate behaviors that nurture, motivate, and guide so their children will have a safe nurturing family environment in which to grow and develop which is free of abuse and/or neglect.

Education of parents during frequent and consistent visitations expedites the process of reunification. This reduction of time will affect the economy by reducing the financial burden on the State of Florida to provide for children in out-of-home placement. Furthermore, the reduction in time away from the birth home reduces the emotional disturbance that is likely for children who are placed in foster care for an extended period of time.

B. FUNDING REQUEST

The Family Mentor Project is a unique program that has been presented to and accepted by the Department of Children and Families as a positive plan that directly correlates to the practice of concurrent case planning. Although the Department of Children and Families provides case management services to families in the dependency system, parents oftentimes left to their own devices to work their case plans and navigate the complexities of the child welfare community system. Family Builders works diligently with families prior to removal and Family Rebuilders provides support services prior to reunification and follow-up after the child's return home.

To implement the project, Family Connection Center, in cooperation with the Department of Children and Families, will select 10 families where children have been removed from the home because of abuse or neglect and where a concurrent case plan (one with a goal of reunification and the other with the goal of adoption) has been developed. The family must be willing to participate in the family mentor project and must be willing to sign a blanket request/release for information. Contact with a participating family will be made within 48 hours of the referral with a face-to-face meeting held within one week to outline the services, begin a psychosocial assessment, and enter into a contractual agreement. Visitations will be arranged twice weekly for parents with their children. Pre-testing will assess parenting skills and identify needs, and each family will help design their personal education plan which can include any available Extension programs such as "Brainy Babies" and family nutrition information. Weekly contact will be held with parents to review case plan tasks, establish short-term goals, and review achieved goals. Communication with the Department of Children and Families caseworker will occur at a minimum of once per month and a formal staffing of the case will be held at 3 months or 90 days from initial date of service. The Mentor will attend the 6-month Judicial Review and report progress to the courts. The Mentor Project is projected to terminate following six months of service or after the 6-month Judicial Review Hearing.

The Department of Children and Families currently contracts with the Family Connection Center for visitations, volunteer recruitment/training, and parent education. Clients involved in private pay visitations and/or parenting education help supplement the agency's operation. Additional funding has been requested from the Department of Children and Families for the Mentor Project. Other grant applications are being initiated.

If the goals and outcomes of the Project are realized it is anticipated that support of the Project will be primarily sustained by the Department of Children of Families and supplemented by grant funding and volunteer participation.

C. EVALUATION

The goals of the Family Mentor Project are 1) to reduce the time that children are in out-of-home care by speeding up the permanency process by three months, 2) to minimize the number of replacements for children in out-of-home care by moving them through the system more quickly, 3) to assist Department of Children and Families caseworkers by assuming responsibility for the parents in a case. Caseworkers can focus their attention on the children and their caretakers, court process and case management' 4) to return the child to a nurturing, wholesome environment when reunification is achieved, 5) to improve legal sufficiency in cases where termination of parental rights is necessitated, and 6) to provide parents with improved coping skills and skills for life.

The University of Florida Institute of Food and Agricultural Sciences has consented to perform research and evaluation of the programs results. Data will be submitted monthly to the Institute. Information provided will include at a minimum the number of family contacts, progress on "homework" assignments, case plan tasks and parent education, and pre and post testing of parenting skills. A report of findings will be provided to funding sources and community partners.

As a result of consistent visitation, opportunities for uniquely designed education and mentoring, the average length of stay for a child in out-of-home care will be reduced by 30%.

Fifty percent of parents participating in the Mentor Project will obtain an average score of 4.3 (3 points above the state requirement) on the Adult-Adolescent Parenting Inventory post-test.

**Southwest Florida Community Foundation
Bonita Springs Community Foundation
Community Foundation of Sanibel-Captiva
8260 College Parkway, Suite 101 Fort Myers, 33919**

Purpose

The Southwest Florida Community Foundation, founded in 1976, is a tax-exempt community endowment. We collect and invest donor contributions and distribute a portion of the earnings to non-profit organizations in Southwest Florida.

The Bonita Springs Community Foundation was founded as an affiliate in 1997 to serve the charitable needs of the greater Bonita Springs community.

The Community Foundation of Sanibel-Captiva was founded as an affiliate in

2000 to provide a new source of support for non-profit organizations on the islands. Over time, more than 230 individuals and organizations have established funds at the Foundation and its affiliates. As a result of their generosity, we are able to provide support to non-profit groups and schools throughout SWFL, with a special emphasis on Bonita Springs and Sanibel-Captiva.

Mission

The mission of the SWFL Community Foundation and its affiliates is "helping to meet the needs of people through responsible giving."

The vision of the SWFL Community Foundation is to "Strive to be the leading resource in uniting donors' wishes with the changing needs of our community through compassionate, flexible and perpetual giving."

The SWFL Community Foundation and its affiliates support a range of initiatives designed to enhance the quality of life for Southwest Florida residents. These include:

Foundation Activities

Competitive grants - Program/project grants and capital grants are made from discretionary funds. Program/project grants are primarily for new or expanded programs and pilot/demonstration projects, which meet a documented need. Capital grants primarily support the construction, acquisition and renovation of facilities.

Non-competitive grants - These grants are made through donor-advised funds and other funds established by individuals, companies and community groups that support the interests and philanthropic goals of the donors as well as the Foundation's mission and operating principles.

Educational scholarships - Scholarship awards fund tuition at university, community college, and vocational-technical school levels.

Technical assistance - These efforts enable non-profits to receive support on such issues as board development, strategic planning, resource development, and interagency collaboration.

Agency endowments - The Foundations manage endowment funds for more than 60 non-profit agencies, providing them with professional money management to insure their future.

For more information on these activities, please call our office at 941/274-5900.

GRANTMAKING PRIORITIES

The SWFL Community Foundation and its affiliates provide grant support in eight focus areas:

Animal Welfare - To encourage responsible animal welfare.

Arts and Culture - To increase audiences for local artistic pursuits

Community Development - To encourage access to, and use of, community resources

Education - To enhance efforts to provide early childhood development, primary and secondary education, and employment training opportunities

Environment - To promote ways to conserve resources and protect wildlife

Health - To help meet basic medical, dental, and mental health needs

Human Services - To help meet the needs of children and families, the elderly, the disabled, and the disadvantaged

Conservation and Preservation - To promote protection and restoration of historical and cultural resources

ELIGIBILITY

Eligibility criteria for all grants follows:

SWFL Community Foundation

Non-profit organizations exempt from Federal income taxes under Section 501 (c) 3 of the Internal Revenue Code.

Located within and primarily serving residents of Lee, Charlotte, Glades, and Hendry Counties (NOTE: Agencies located in Collier County must also serve one of the other four counties in order to be eligible.)

Employ staff, elect a governing board, and conduct business without discrimination on the basis of race, religion, gender, sexual orientation, age, national origin, or disability.

Bonita Springs

Community Foundation

Non-profit organizations exempt from Federal income taxes under Section 501 (c) 3 of the Internal Revenue Code.

Serve the greater Bonita Springs community.

Employ staff, elect a governing board, and conduct business without discrimination on the basis of race, religion, gender, sexual orientation, age, national origin, or disability.

Community Foundation of Sanibel-Captiva

Non-profit organizations exempt from Federal income taxes under Section 501 (c) 3 of the Internal Revenue Code.

Serve the residents of Sanibel-Captiva, and/or individuals who work on the islands.

Employ staff, elect a governing board, and conduct business without discrimination on the basis of race, religion, gender, sexual orientation, age, national origin, or disability.

LIMITATIONS

The SWFL Community Foundation and its affiliates generally do not consider grants for the following:

- Normal operating expenses or existing obligations (or to replenish other re-sources to pay for such expenses)

- Annual campaigns
- Endowments
- Sectarian purposes (i.e. programs that promote or require a religious doctrine except where designated by a donor
- Debt retirement
- Scholarships
- Professional conferences, sports team travel, class trips, etc.
- Individuals
- Fraternal organizations, societies, etc.

- Political organizations or campaigns
- Fund-raising or feasibility studies
- Research

SCOPE OF FUNDING

Due to the number of requests for funding the Foundation and its affiliates receive, grants are awarded using the following funding parameters:

One-time grants: While the Foundation and its affiliates may award more than one grant within a 12-month period to the same organizations, they do not make recurring grants to the same program/project.

Matching grants: The Foundation is rarely the sole funder of projects. Matching grants, or challenge grants (those that provide the final amount of money needed to complete a project), are favored.

Two-year rule (SWFL Community Foundation only)

Agencies may receive grants for two consecutive years from the SWFL Community Foundation. They must then wait a year before applying again.

SWFL Community Foundation Grants

The Foundation offers three grant cycles per year. Winter & Summer grants are awarded based on the instructions of the Foundation's endowment donors. These grants typically do not exceed \$25,000. Founders Society (October) grants are awarded from Founders Society memberships and usually do not exceed \$3,000.

Bonita Springs Community Foundation Grants

The Bonita Springs Foundation offers one grant cycle per year. Heritage Society grants are awarded from Heritage Society membership and unrestricted funds.

Community Foundation of Sanibel-Captiva Grants

The Sanibel-Captiva Foundation currently offers one grant cycle per year. Bailey Society grants are awarded from Bailey Society memberships.

APPLICATION PROCESS

1. Applicants are encouraged to contact the Program Director to determine if the proposed program/project is consistent with the goals and interests of the Foundation or one of its affiliates.
2. Foundation staff reviews all grant proposals for eligibility. Staff may request additional information from the applicant.

3. Site visits may be conducted by the Foundation's Grants Advisory Committee (GAC).

4. A summary of each proposal, along with staff & GAC recommendations (where applicable) are presented to the Foundation's Distribution Committee for review.

5. All grant recommendations are forwarded to the SWFL Community Foundation Board of Trustees for final approval.

6. Applicants are notified of grant award or denial by letter within a week of the Board of Trustees meeting. Inquiries regarding the status of an application may be made after this date.

SWFL GRANT CYCLES **February * June * October**

APPLICATION INSTRUCTIONS

The following instructions apply to all grant cycles of the SWFL Community Foundation and its affiliates.

Organizations applying for funding from the Foundation or one of its affiliates must use the attached proposal form. Due to the supporting documentation that must accompany grant proposals, faxed or e-mail applications will not be accepted. Please do not enclose the application in any sort of cover or binder. Do not include any materials other than those specifically requested.

Applications must be in the Foundation office by 4:00 pm on the deadline date of the grant cycle.

Please submit one (1) original plus two (2) copies each of the completed application and program/project narrative, and one (1) copy of the required supporting documentation (See application form). Make sure all copies are clearly legible and use standard size type,

APPLICATION REVIEW CRITERIA

Consideration is given to the following in determining the merits and priority of an application for funding from the SWFL Community Foundation or one of its affiliates.

- Degree of potential benefit to the community to be derived from the program/project;
- Programs for new ventures, one-time projects, and innovative responses to

community needs that do not duplicate other efforts;

- The capacity of the organization to achieve the program's/project's expected results; to achieve the program's/project's expected results;
- The degree to which the organization uses measurable outcomes to evaluate its program/project;
- Programs that are likely to attract additional funds, resources and community support
- The organization's ability to obtain continued funding; and
- The amount of available funds the Foundation has to award

PUBLIC ACKNOWLEDGMENT POLICY

The SWFL Community Foundation and its affiliates request acknowledgment of grantmaking in publications, press releases, brochures, videotapes and other publicity or public relations materials and presentations that result from the use of Foundation funds. When any program or project results in a service, product, performance, or other tangible outcome made possible because of a grant from the Foundation, or one of its affiliates, the appropriate Foundation should be credited.

EVALUATION

The SWFL Community Foundation and its affiliates are interested in the impact of its grants on area non-profit organizations and the community. All grant recipients are required to provide the appropriate Foundation with a progress report after 12 months. A report form will be sent to all grant recipients. Subsequent grant proposals from grantees receiving funds from the Foundation or one of its affiliates will only be considered following receipt of an evaluation.

- I. **Organizational Information**
- III. **Organizational Information**
- II. **Program/Project Information**
- III. **Program/Project Narrative**
 - A. **Agency/Organization Narrative**
 - B. **Funding Request**
 - C. **Evaluation**
- IV. **Supporting Documentation**

Please do not use folders, notebooks, or covers when sending in your application. Each application is put in a folder by the Foundation staff.

OVERALL ADVISORY NAMES, ADDRESSES, & PHONE NUMBERS

WILL CERNEY (HOT)
5371 DEL MONTE CT
CAPE CORAL FL 33904-5913
(239) 542-4317
(239) 542-5259
(239) 549-1946 (FAX)
EMAIL: WEJCERNEY@juno.com

DAN DALEY (HORT)
1106 SE 46TH STREET
CAPE CORAL, FL 33904-8862
(239) 549-1639

BONNIE HANMER (4-H)
7721 NALLE GRADE ROAD
FORT MYERS, FL 33917-4615
(239) 567-0395
(239) 543-8368 (W)
EMAIL: bhanmer@aol.com

CAROL HOMMEMA (FCE)
1169 WARE AVENUE, NW
PORT CHARLOTTE, FL 33948-6239
(239) 625-8421
E-MAIL: catchnc@msn.com

DOTTY LEPPERT (APPT)
1714 SW 11TH AVE
CAPE CORAL FL 33991-3300
(239) 772-1104
(239) 772-1108 (FAX)
E-MAIL: rdlepp@lline.com

MURR MOONEY (APPT)
P. O. BOX 1723
SANIBEL, FL 33957
(239) 267-2989

MIKE ROEDER(APPT)
2929 BONITA STREET
FORT MYERS, FL 33901
(239) 337-1935
(239) 334-2722

DIANE SCHRADER (4H)
817 SCOTT AVENUE
LEHIGH ACRES, FL 33972
(239) 368-1516
(239) 369-2200

DONNIE SIKES (4-H)
10790 HEREFORD DRIVE
FORT MYERS, FL 33905-6717
(239) 694-6927
(239) 479-5784 (W)

DEBORAH SUMERFIELD (MG)
4424 SW 14TH PLACE
CAPE CORAL, FL 33914-6337
(239) 540-0985

JANET SWANSON (MG)
3037 SE 11TH AVENUE
CAPE CORAL, FL 33904-3908
(239) 549-3957
(239) 549-3957 (FAX)

GEORGE ULMAN (FCS)
2931 5TH AVENUE
CAPE CORAL, FL 33904-3404
(239) 574-6745

DOTTIE ULMAN (FCS)
2931 5TH AVENUE
CAPE CORAL, FL 33904-3404
(239) 574-6745

LYNDA YOUNG (FCE)
3005 SE 22ND PLACE
CAPE CORAL, FL 33904
(239) 542-4627

Sort Field	Phone	Address	06/06/2002: 9:31 AM
COLLINS	(941) 278-1002	MEG COLLINS	3625 FOWLER ST FORT MYERS FL 33901-0991
COUSLEY	(941) 337-4111	ERICKA COUSLEY	3326 DR MARTIN LUTHER KING BLVD FORT MYERS FL 33916-2041
HAMMAN-MONAGHA	(941) 694-3697	SHARON HAMMAN-MONAGHAN	3903 4TH ST W LEHIGH ACRES FL 33971-1830
HEDGE	(941) 461-7510	SUSAN HEDGE	3406 PALM BEACH BLVD FORT MYERS FL 33916-3736
HILL	(941) 461-7512	CELIA B. HILL	3406 PALM BEACH BLVD FORT MYERS FL 33916-3736
KALISZ	(239) 332-3515	KAREN KALISZ	3920 MICHIGAN AVE. FT. MYERS, FL 33916
MAJEWSKI	(941) 461-7520	RAMONA MAJEWSKI	3406 PALM BEACH BLVD. FORT MYERS, FL 33916-3736
RORER	(941) 275-4427	MERYL RORER	3600 Evans Avenue Fort Myers, FL 33901
ULMAN	(941) 267-4367	DOTTIE ULMAN	5569 HAMLET LN FORT MYERS FL 33919-2739
		Total records printed 9	



39

Consumer's Certificate of Exemption

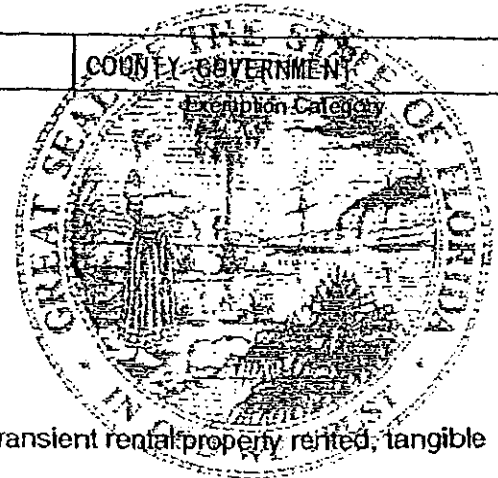
Issued Pursuant to Chapter 212, Florida Statutes

DR-14
R. 10/99

46-07-052104-53C Certificate Number	08/14/00 Effective Date	08/14/05 Expiration Date	COUNTY GOVERNMENT Exemption Category
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This certifies that

LEE COUNTY BOARD OF COUNTY COMMISSIONERS
2440 THOMPSON ST
FORT MYERS FL 33901-3012



is exempt from the payment of Florida sales and use tax on real property rented, transient rental property rented, tangible personal property purchased or rented, or services purchased.

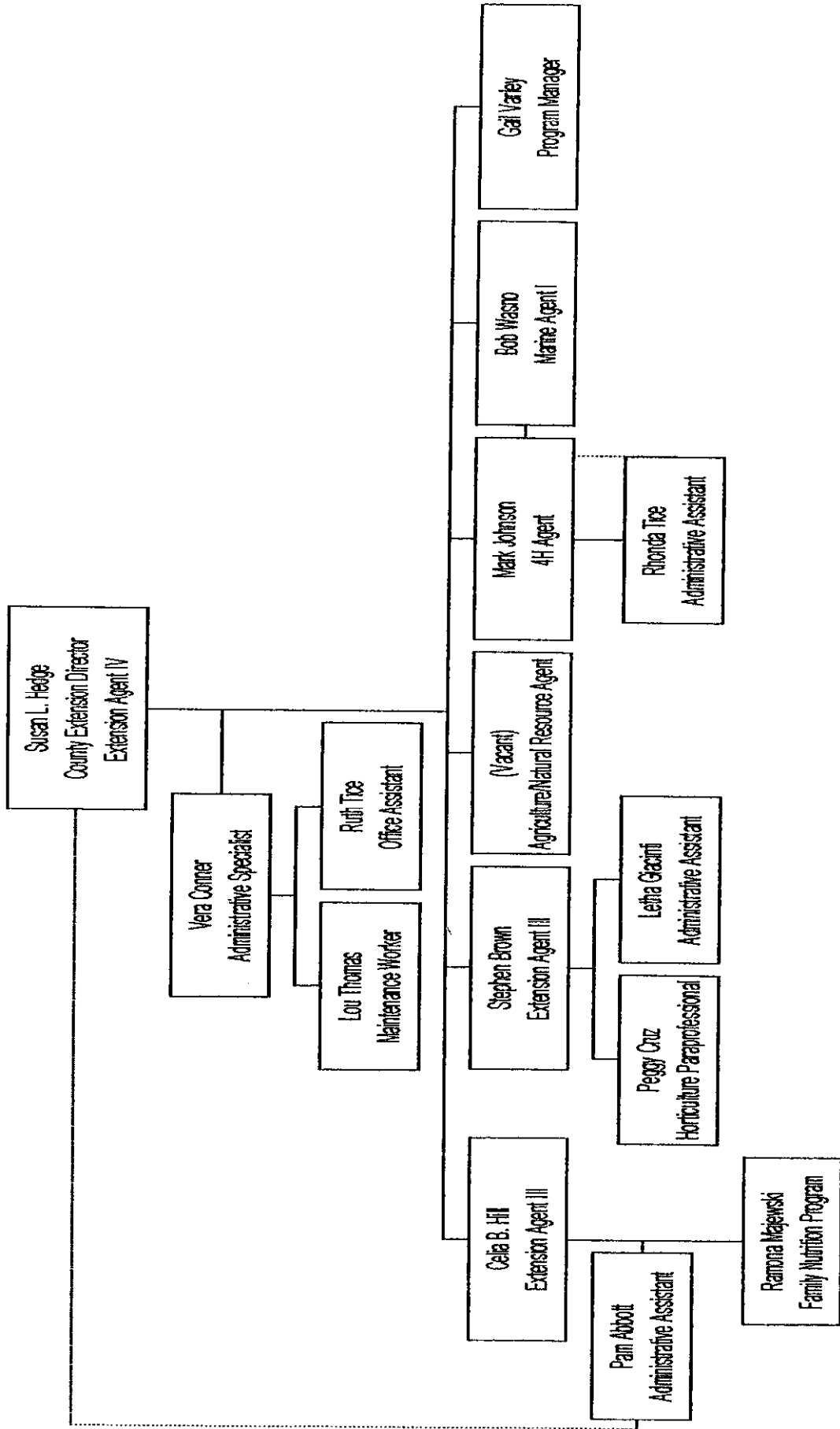
**Family Connection Center
FAMILY MENTOR PROJECT
BUDGET PROJECTION**

	Projected	Match
Personnel Services		
Administrator	0	1,243
Director	0	7,388
Extension Specialists	0	10,560
Extension Counselors	0	0
Volunteers	0	8,970
Other contracted service	0	0
U of FL Spec. Support	1,800	500
Benefits	0	1,522
Visitations	19,500	19,500
Private Pay Services	0	0
Audit	0	100
Worker's Compensation	0	50
Self-insurance	0	0
Fleet Maintenance	0	3,758
Space (Office/Meeting)	0	1,344
Recreational supplies	100	0
Food and food supplies	0	0
Memberships	0	0
Parent Training	2,695	1,155
Reference Materials	300	50
Communications		
Cellular/Pager	300	0
Telephone	0	119
Long Distance	0	50
Local travel	0	796
Other travel	0	600
Janitorial services	0	120
Copying	0	450
Printing	0	0
Freight & Postage	60	0
Equipment	0	2,500
Equipment maintenance	0	952
General office supplies	120	0
TOTAL	24,875	61,727

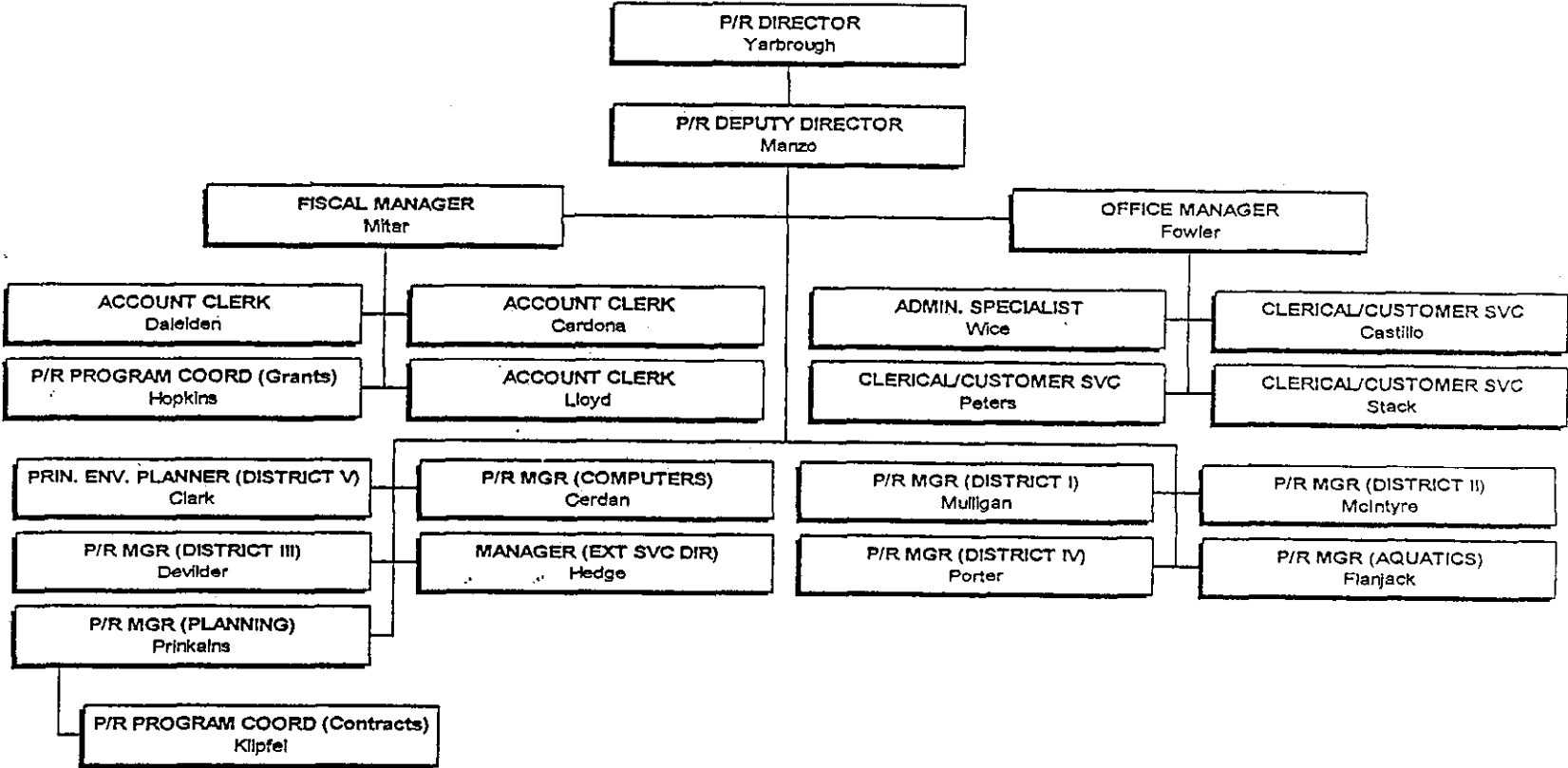
**Family Connection Center
Revised Budget 2001-2002**

	Parenting		Visitation	
	Actual	Match	Actual	Match
Personnel Services				
Administrator	0	12,426	0	18,639
Director	12,313	0	35,506	0
Extension Specialists	0	0	72,715	0
Extension Counselors	9,807	0	16,606	0
Volunteers	0	11,268	0	13,272
Other contracted service	0	500	0	0
U of FL Spec. Support	0	500	0	900
Benefits	2,537	0	6,090	0
Private Pay Services	0	5,112	0	7,560
Audit	0	100	0	800
Worker's Compensation	0	100	0	250
Self-insurance	0	0	0	0
Fleet Maintenance	0	939	0	4,698
Space (Office/Meeting)	1,600	1,080	0	9,408
Recreational supplies	0	0	400	200
Food and food supplies	0	300	0	0
Memberships	0	0	347	0
Reference Materials	800	400	0	150
Communications				
Cellular/Pager	0	0	394	0
Telephone	0	238	0	833
Long Distance	0	50	0	100
Local travel	0	199	0	995
Other travel	0	800	0	900
Janitorial services	0	240	0	840
Copying	0	615	0	1436
Printing	0	0	0	0
Freight & Postage	20	0	70	0
Equipment	0	0	0	0
Equipment maintenance	0	1905	0	6667
General office supplies	105	0	367	0
TOTAL	27,182	36,772	132,495	67,648

**Extension Office 2002
Organizational Chart**

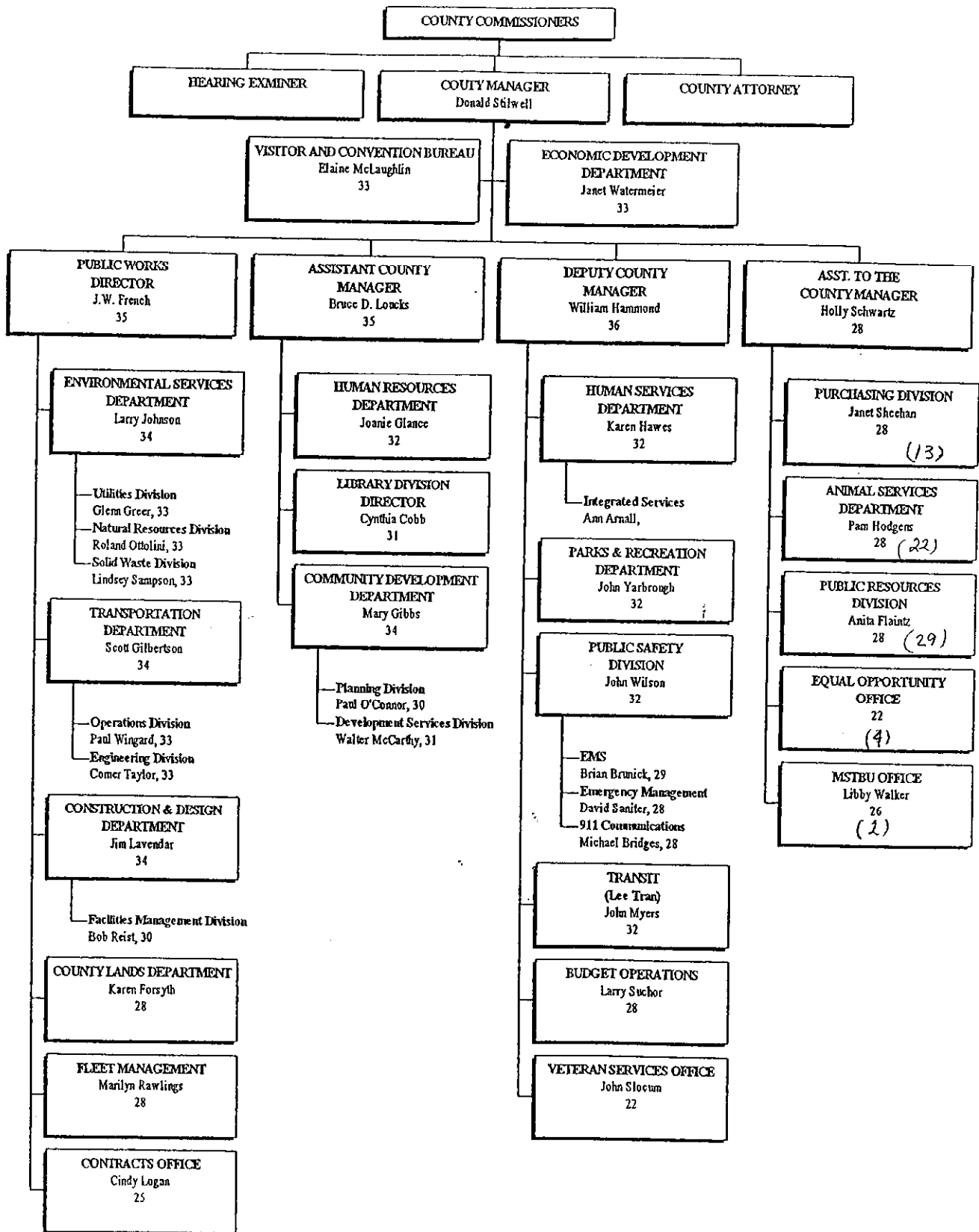


**PARKS & RECREATION
ADMINISTRATION**



Updated 02/29/00

COUNTY-WIDE ORGANIZATIONAL CHART



Affiliates: Bonita Springs Community Foundation
Community Foundation of Sanibel-Captiva

**SOUTHWEST FLORIDA COMMUNITY FOUNDATION
AGENCY FINAL GRANT REPORT FORM**

Organization Information

Agency: _____

Address: _____

Telephone: _____ FAX: _____

Contact Person: _____

Project Information

Project Name: _____

Grant Cycle: _____ Grant Amount: _____

Project Time Frame: _____

Please answer the following questions as completely as possible.

A. Resources

1. Provide income and expense report for the project with budgeted and year-to-date figures. Calculate the variance for each line item, if applicable.
2. Has this grant attracted additional support in the form of people, money, goods, services, or publicity? If so, please describe.

B. Results

1. What impact did this project/grant have on your organization and on the community? How do you know? Include information about participant satisfaction if appropriate.
2. Did this project meet, exceed, fall short, or vary in any way from your initial expectations? Were there unexpected outcomes? Please describe.

C. Cooperation

1. Describe the impact of any cooperative efforts involved in planning, implementing, funding and/or evaluating this project.

D. Future

1. What is your vision of this project over the next three years? If applicable, include plans for on-going expansion, replication, or termination.

Signature _____

Date _____

8260 College Parkway, Suite 101 • Fort Myers, Florida 33919
(941) 274-5900 • Fax (941) 274-5930 • E-Mail: swflcfo@earthlink.net

Websites: www.floridacommunity.com • www.bonitacomfoundation.com • www.sanibelcommunity.com

Paul B. Flynn, Executive Director Diane Connell, Assistant Director Carol McLaughlin, Program Director
Tom B. Brown, Director of Donor Relations & Marketing Judy Quimby, Office Manager