

**Lee County Board Of County Commissioners
Agenda Item Summary**

Blue Sheet No. 20020407

1. REQUESTED MOTION:

ACTION REQUESTED: Award RFQ-02-02 CONSTRUCTION MANAGEMENT FOR THE ESTERO COMMUNITY PARK, for the Department of Construction & Design, to J.L. Wallace Inc., for a not-to-exceed amount of \$45,000.00 for pre-Construction services and for the sum of six percent (6%) of the total construction cost of the project.

WHY ACTION IS NECESSARY: Pursuant to Administrative Code AC-4-4 Lee County Contract Manual, approved by the Board On September 25, 2002, construction projects estimated to be over \$50,000.00 will be executed through the Request for Qualifications (CM) process.

WHAT ACTION ACCOMPLISHES: Provide construction management services for the construction of the Estero Community Park located on Corkscrew Road, Estero, Florida. Services to include assisting in finalization of Master Plan, design support services, cost estimates, bidding and construction management.

2. DEPARTMENTAL CATEGORY:

02. Construction & Design
COMMISSION DISTRICT #:

C2A

3. MEETING DATE:

05-07-2002

4. AGENDA:

- CONSENT
- ADMINISTRATIVE
- APPEALS
- PUBLIC
- WALK ON
- TIME REQUIRED:

5. REQUIREMENT/PURPOSE:
(Specify)

- STATUTE
- ORDINANCE
- ADMIN. CODE *AC-44*
- OTHER

6. REQUESTOR OF INFORMATION:

- A. COMMISSIONER
- B. DEPARTMENT *Const. & Design*
- C. DIVISION
BY: *Jim Lavender, Dir Public Works*

7. BACKGROUND:

Letters of Qualifications were solicited on behalf of the Board of County Commissioners for professional construction management Services, for the Estero Community Park.

The deadline for receipt of the Qualification Submittals was February 20, 2002. A total of nine (9) Submittals were received by the Established deadline date. All nine (9) Submittals were considered at the Qualification Selection Committee meeting held on February 27, 2002. The Qualification Selection Committee consisted of the following staff members: Jim Lavender, Director of Public Works, as Chairman, Bob Taylor, Project Manager and John Yarbrough, Parks & Recreation. It was the consensus of the Committee That a "short list" of Contractors should be invited for interview/presentations.

--Continued on Page 2--

8. MANAGEMENT RECOMMENDATIONS:

9. RECOMMENDED APPROVAL:

A Department Director	B Purchasing or Contracts	C Human Resources	D Other	E County Attorney	F Budget Services				G County Manager
					OA	OM	Risk	GC	
<i>Shumler</i> 4/17/02	<i>[Signature]</i> 4/17	<i>NA</i>	<i>BAO</i> 4/17	<i>[Signature]</i> 4/18/02	<i>P.M.</i> 4/19/02	<i>[Signature]</i> 4/23/02	<i>[Signature]</i> 4/23	<i>[Signature]</i> 4-19-02	<i>Shumler</i> 4.17.02

10. COMMISSION ACTION:

- APPROVED
- DENIED
- DEFERRED
- OTHER

REC'D.
by CO. ATTY.
4/18/02
1142 am
CO. ATTY.
FORWARDED TO:
ADMIN
4/19/02 at 11:20 am

RECEIVED BY
COUNTY ADMIN.
4-18-4:25P
COUNTY ADMIN.
FORWARDED TO:
4/23 12:00

7. Background (Continued)....

The interview/presentations were held on March 7, 2002. On the basis of the information submitted by the Contractors and after Conducting the interview/presentations with the "short list" Contractors, the Committee agreed to recommend award to J.L. Wallace Inc. A letter was received from J.L. Wallace on April 4, 2002, indicating a \$45,000.00 fee for pre-construction services and a fee of 6% of the total construction cost of the project. A Guarantee Maximum Price (GMP) will be brought back for Board approval.

J.L. Wallace, Inc., will be required to enter into the Construction Manager Agreement and provide the necessary Public Construction Bond and certificate of insurance.

Funding will be made available in account #20199918608.506540

- Attachments:
1. Selection Committee "Short-List" Ranking Sheet
 2. Selection Committee Interview/Presentations Ranking Sheet
 3. Letter from J.L. Wallace Inc, dated April 4, 2002

**COMPETITIVE NEGOTIATIONS COMMITTEE
OVERALL RANKING SHEET
FOR
RFQ-02-02 CONSTRUCTION MANAGEMENT FOR ESTERO/BONITA PARK
FEBRUARY 27, 2002 @ 2:00 P.M.**

COMPANY NAME	NUMBER RANKED
Bundschu Kraft Inc.	<u>2</u>
Cardinal Contractors Inc.	<u>2</u>
Casey Construction	<u>2</u>
Compass Construction	<u>1</u>
J.L. Wallace Inc.	<u>1</u>
Kraft Construction Co Inc.	<u>1</u>
Lodge Construction	<u>2</u>
W.G. Mills Inc.	<u>2</u>
Wright Construction Corp.	<u>2</u>

COMMITTEE MEMBER

(PROJECT MGR) SIGNATURE:



**QUALIFICATION SELECTION COMMITTEE
INTERVIEWS/PRESENTATION OVERALL RANKING SHEET
FOR
RFQ-02-02 CONSTRUCTION MANAGEMENT FOR ESTERO/BONITA PARK
MARCH 13, 2002 @ 2:00 P.M.**

COMPANY NAME

NUMBER RANKED

Compass Construction

3

J.L. Wallace Inc.

1

Kraft Construction Co Inc.

2

COMMITTEE MEMBER

(PROJECT MGR) SIGNATURE: 



STABILITY • INNOVATION

April 4, 2002

LEE COUNTY
RECEIVED

02 APR -9 AM 9:16

COMM DEV/PUB WKS CNTR
FOURTH FLOOR



Mr. Bob Taylor, Project Manger
Lee County Department of Public Works
P.O. Box 392
Fort Myers, Florida 33902

Re: Construction Management Contract for The Estero Community Park Project

Dear Mr. Taylor:

It was a pleasure meeting with you Tuesday and discussing the preliminary contract terms on the above referenced project. Obviously, a lot of work is ahead of us before physical construction can begin. Given such, we are in agreement with the terms that we discussed. Those terms are as follows:

1. Pre-construction services are anticipated to run approximately 9 months and on average should run approximately \$5,000.00 per month in associated costs. So on this scope of work we would be in agreement to go forward on a cost not to exceed **\$45,000.00** for pre-construction services.
2. Our construction fee on the construction contract once we physically start is agreed upon to be a **6% fee based on total cost of the construction**. This fee is separate of pre-construction services.

I trust the above is self-explanatory, if you have any questions whatsoever, please feel free to contact me. In the mean time we are excited to be a part of the project delivery team and we look forward to working with Lee County on the Estero Community Park project.

Sincerely,

Jerald L. Wallace
President
J.L. Wallace, Inc.

J.L. WALLACE, INC.

General Contractors
www.jlwallaceinc.com

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