

JUSTIFICATION FOR SOLE SOURCE AND/OR WAIVER PURCHASE

REQUISITION NUMBER _____

DATE November 18, 2015

DEPARTMENT Solid Waste BUSINESS UNIT _____

SUGGESTED VENDOR

Flagler Construction Equipment LLC #310013

ITEM DESCRIPTION AND REASON FOR SOLE SOURCE AND/OR WAIVER:
(MAY ALSO BE ATTACHED AS A MEMO)

Provide a waiver for the performance of heavy equipment repairs, including all parts and services, through the solely authorized Volvo dealer in Lee County and the surrounding territory. The SWD currently has 10 Volvo units and the dealer maintenance costs are expected to exceed the PO dollar threshold by early 2016. Volvo utilizes proprietary engine parts, software, and factory trained technicians to perform proper diagnosis and repairs of Volvo equipment technical and mechanical systems.

TECHNICAL CHARACTERISTICS:

REASON FOR REQUESTING SOLE SOURCE:

☐ ITEM MUST MATCH EXISTING EQUIPMENT, WHICH IS:

☒ ITEM IS A REPAIR PART FOR EXISTING EQUIPMENT, WHICH IS:

OEM Volvo parts are used to perform repairs to Volvo construction equipment

☐ ITEM IS TO BE ATTACHED TO EXISTING ITEM, WHICH IS:

☒ TECHNICAL CHARACTERISTICS OF REQUESTED ITEM ARE ESSENTIAL TO OUR NEEDS
BECAUSE: Flagler Construction Equipment is the solely authorized Volvo Equipment dealer
and service center in the surrounding territory.

☐ NO OTHER MANUFACTURER OF THIS TYPE OF PRODUCT EXISTS

☐ OTHER MANUFACTURERS OF THIS TYPE OF PRODUCT DO NOT MEET OUR MINIMUM
REQUIREMENTS:

MANUFACTURER'S NAME: _____

REASON: _____

MANUFACTURER'S NAME: _____

REASON: _____

MANUFACTURER'S NAME: _____

REASON: _____

☐ OTHER _____

MUST PERFORM PRICE OR COST ANALYSIS OR ATTACH NEGOTIATED PRICE QUOTE FROM VENDOR;
LETTER FROM MANUFACTURER STATING SOLE SOURCE.

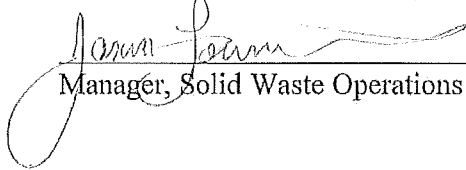
A) PRICE ANALYSIS PERFORMED

BASED ON:

B) COST ANALYSIS PERFORMED:

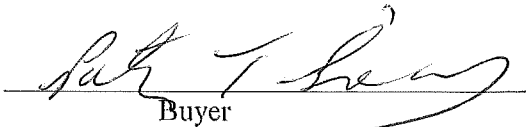
BASED ON:

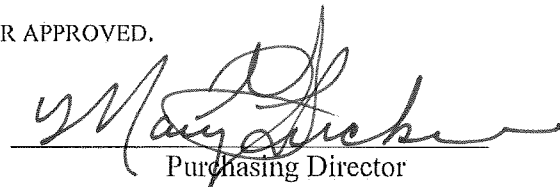
SIGNATURE AND TITLE OF REQUESTER:


Manager, Solid Waste Operations

I, Patrick T. Lewis Sr. AUTHORIZED BUYER,
CONCLUDE THE FOLLOWING:

- ☒ SOLE SOURCE JUSTIFICATION IS ADEQUATE AND PURCHASE IS AUTHORIZED WITHOUT COMPETITIVE BIDDING.
- ☐ SOLE SOURCE JUSTIFICATION IS INADEQUATE AND REQUISITION IS RETURNED TO DEPARTMENT.
- ☐ DUE TO TIME RESTRAINTS PURCHASE IS AUTHORIZED WITHOUT COMPETITIVE BIDDING.
- ☐ COMPETITIVE/NON-COMPETITIVE BID WAIVER APPROVED.


Buyer


Purchasing Director

REQUEST FOR INTEREST
MAINTENANCE/REPAIR PARTS AND SERVICES FOR VOLVO CONSTRUCTION
EQUIPMENT

SCOPE

Lee County Solid Waste Division is seeking firms who may have the ability to offer/provide maintenance/repair parts and services for Volvo construction Equipment. Genuine Volvo brand parts and service Only- No third party, re-manufactured non-factory authorized are acceptable.

If your firm feels they have the ability to competitively quote these parts and services as specified above, please contact Patrick T. Lewis Sr., Lee County Procurement Management at 239-533-5450.

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BY: CP