



Kevin Ruane
District One

April 26, 2024

Cecil L. Pendergrass
District Two

Ray Sandelli
District Three

Brian Hamman
District Four

Mike Greenwell
District Five

Dave Harner
County Manager

Richard Wesch
County Attorney

Donna Marie Collins
County Hearing Examiner

Mr. Rob Ori
Raftelis Financial Consultants, Inc.
227 West Trade Street, Suite 1400
Charlotte, NC 28202

SUBJECT: Renewal of Annual Contract No. RFP200213DWJ
Lee County Utility and Solid Waste Dept. Financial Rate Consultant

Dear Mr. Ori:

This is to inform you that Lee County agrees to renew the above subject contract for an additional three (3) year period, from 12/1/23 through 11/30/26.

We are hereby extending the annual contract for an additional three-year period under the same terms and conditions as the original award.

If you have any questions regarding this letter, please contact me at (239) 533-8871.

Sincerely,

Kimberly Urban

Kimberly Urban
Contracts Analyst
Procurement Management Division

C: Project File



Lee County
Southwest Florida

Kevin Ruane
District One

April 4, 2024

239-533-8871

Cecil L. Pendergrass
District Two

Ray Sandell
District Three

Brian Hamman
District Four

Mike Greenwell
District Five

Roger Desjarlais
County Manager

Richard Wesch
County Attorney

Donna Marie Collins
County Hearing
Examiner

Mr. Rob Ori
Raftelis Financial Consultants, Inc.
227 West Trade Street, Suite 1400
Charlotte, NC 28202

Subject: REVISED Renewal of Annual Contract RFP200213DWJ
Lee County Utility and Solid Waste Dept. Financial Rate Consultant

Dear Mr. Ori:

The above-referenced annual contract will expire on November 30, 2023, unless renewed. Lee County is requesting that this annual contract be renewed for an additional three-year period (12/1/23 – 11/30/26). Therefore, we are requesting that you choose one of the following options and return this letter to Lee County Procurement Management, Attn: Kimberly Urban, P.O. Box 398, Ft. Myers, FL 33902-0398, (Fax: 239-485-8383 or email kurban@leegov.com), within 15 calendar days from receipt. Failure to return by April 19, 2024, may, at the County's sole discretion, result in contract cancellation and/or rebid of solicitation.

 X a. I want to continue performing under this annual contract for an additional three-year period under the same terms and conditions as agreed upon in the above-referenced quotation.

As a condition of this renewal, the vendor agrees to provide Lee County with an updated insurance certificate upon expiration of the original certificate on file with the County.

 b. I am not interested in extending this contract for an additional three-year period. Why? _____

Vendor:

Lee County:

Robert A. Ori
Signature

[Signature]
Signature of Authorized Official

Executive Vice President
Title

Procurement Management Director
Title

April 11, 2024
Date

4.26.2024
Date