

CONTRACT SUMMARY INFORMATION

SUMMARY: Purchase is made in accordance with the Terms and Conditions of Lee County Solicitation Number RFP240250DJN

Solicitation No.: RFP240250DJN
Project Title: HVAC Repair & Replacements – Annual
Start Date: 6/18/2024
Expiration Date: 6/17/2027
Board Date: 6/18/2024
Agenda Item: 38
Term: One (1) three-year (3) term
Renewals: Up to three (3) additional years

Awarded Vendor: Air Mechanical & Service Corp.
Address Book (E1) No.: 104868
Contact Person: Blaine Byers
Phone No.: 941-475-3715
Email Address: blaine@amsco-ac.com

Awarded Vendor: Country Cooling & Heating, Inc.
Address Book (E1) No.: 403681
Contact Person: Kenneth Robinson
Phone No.: 239-567-1549
Email Address: countrycooling@gmail.com

Awarded Vendor: Page Mechanical Group, LLC
Address Book (E1) No.: 470512
Contact Person: Randy Grimmer
Phone No.: 239-275-4406
Email Address: estimating@pagemech.com

Awarded Vendor: **PGR Mechanical Contractors, Inc.**

Address Book (E1) No.: 361491

Contact Person: Jason Rentsch

Phone No.: 941-505-5511

Email Address: jason@pgrmechanical.com

Awarded Vendor: **Pilar Services, Inc.**

Address Book (E1) No.: 489696

Contact Person: Walter Ormazabal

Phone No.: 305-888-2421

Email Address: katrina@pilarservices.com

Awarded Vendor: **Waterside Mechanical, Inc.**

Address Book (E1) No.: 396220

Contact Person: Jeff Beatson

Phone No.: 239-425-5061

Email Address: jeff@watersidemechanical.com

Notes:

1. MASTER AGREEMENT NOTICE:

- 1.1. This is a "Master" agreement, which is not for any specific project. Work to be performed under this agreement will be authorized, scheduled, funded, and accounted for by the issuance of Purchase Order, by the County.
- 1.2. A Purchase Order shall be issued by the County before commencement of any Work related to this Agreement. CONTRACTOR acknowledges and agrees that no minimum order or amount of Work is guaranteed under this agreement and no minimum charge shall be applied to any work given to CONTRACTOR by County.
- 1.3. County reserves the right to provide additional project clarification details with the issuance of and within or attached to each PO. Such items shall be minor in nature such as providing for service completion dates, delivery locations, delivery and working hours, number of units, etc...

2. INDIVIDUAL PROJECT AWARDS:

- 2.1. Any project/task order with a total cost of \$50,000.00 or less may be awarded to any firm holding a valid contract under this bid, and able to meet the required schedule.
- 2.2. Any project/task order \$50,000.01 or greater, shall be quoted by a minimum of three (3) CONTRACTORS holding a contract under this solicitation. If there are fewer than three (3) CONTRACTORS holding a valid contract, then all CONTRACTORS shall quote the project/task. When quotes are requested, the CONTRACTOR'S submission shall be based on unit prices contracted, or lower. The quote shall not list any prices that are higher than the contracted price. Award of the project shall be made to the CONTRACTOR holding a valid contract under this solicitation, with the lowest quoted price, and able to meet the project schedule.
- 2.3. The County reserves the right to bid separately and competitively any, and all jobs estimates greater than \$300,000.00. Departments shall utilize the CONTRACTOR that is in the best interest of the County based on the needs for each individual project and following the Work Authorization guidelines provided herein. Nothing provided within this Agreement shall give the CONTRACTOR exclusive rights to County work or prohibit the County from authorizing work to any CONTRACTOR, holding an Agreement associated with this solicitation, where and as deemed in its best interest to do so at the sole discretion of the County.
- 2.4. Contractor shall be responsible for providing all equipment necessary to complete services as requested under this Agreement.

3. LOCAL PREFERENCE

- 3.1. The Lee County Local Vendor Preference shall be included as part of the award process for this project. As such, Lee County at its sole discretion may choose to award a preference to any qualified Local Vendor

4. SERVICES TERM/COMPLETION TIMEFRAME

- 4.1. Number of calendar days to complete the Purchase Order, if omitted from the Purchase Order details, shall be determined by the County designee at the time work is scheduled.
- 4.2. Any Purchase Order over \$200,000.00 and in accordance with the Procurement Ordinance shall require the CONTRACTOR to provide a payment and performance bond prior to issuance of any Notice to Proceed or finalization/release of Purchase Order.

- 4.3. The County reserves the right to provide additional project clarification details with the issuance of and within or attached to each Purchase Order. Such items shall be minor in nature such as providing for location, working hours, number of units, etc.