

CONTRACT SUMMARY INFORMATION

SUMMARY: Purchase is made in accordance with the Terms and Conditions of Lee County Solicitation Number RFP180162LKD Employee Insurance Benefits Consultant and Actuarial Auditor

Solicitation No.: RFP180162LKD
Project Title: Employee Insurance Benefits Consultant and Actuarial Auditor
Procurement Analyst: Lori DeLoach
Start Date: 10/01/2018
Expiration Date: 09/30/2021
Board Date: 09/18/2018
Blue Sheet No.: Carry Over Item 1
Term: 3 years (2018/19, 2019/20, 2020/21)
Renewal Options: 1-3 year renewal (2021/22, 2022/23, 2023/24)
Address Book No.: 417038
Awarded Vendor: AON Benefits & Insurance Services, Inc. d/b/a Aon Consulting ,Inc.
Contact Person: Jeff Jinks, Vice-President
Phone No.: 813 636 3556
Fax No.: 813 636 3010
Cell Phone/Pager No.:
Email Address: Jeff.Jinks@AON.Com
Local Business Tax No.: n/a
Local Vendor Preference Used: no
Award Amount or details: \$175,000/annually [GC5133757602.503190 HUMRESOS](#)

Notes:

MOTION REQUESTED

- A. Award Request for Proposal No. RFP180162LKD, Employee Insurance Benefits Consultant and Actuarial Auditor, to Aon Benefits & Insurance Services, Inc. d/b/a Aon Consulting, Inc. to provide benefits consulting and actuarial auditor services for an initial period of three years, beginning October 1, 2018, as approved in the department's annual adopted budget.
- B. Authorize the Chair to execute the contract documents.
- C. Grant the Director of Procurement Management the authority to negotiate renewals of the contract, including changes in price, for up to one additional three-year period, and/or to extend the contract, and to execute all associated documents, with County Administration approval, as approved in the department's annual adopted budget, if doing so is in the best interest of Lee County.

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