

FIRST AMENDMENT OF AGREEMENT FOR REAL ESTATE APPRAISAL SERVICES  
COUNTY WIDE AND/OR CONSERVATION 20/20 LANDS PROGRAM

THIS FIRST AMENDMENT OF AGREEMENT FOR REAL ESTATE APPRAISAL SERVICES COUNTY WIDE AND/OR CONSERVATION 20/20 LANDS PROGRAM, made and entered into by and between the Lee County Board of County Commissioners, a political subdivision of the State of Florida ("County") and Maxwell, Hendry & Simmons, LLC ("Vendor"), collectively, the "Parties."

WHEREAS, the County executed an Agreement for the purchase of services related to real estate appraisal services county wide and/or Conservation 20/20 lands program through Solicitation RFP170475GWT with Vendor on the 23<sup>rd</sup> day of July, 2018 ("Agreement");

WHEREAS, the County has modified its notice procedures for the types of services performed under the Exhibit A Scope of Services of this Agreement; and,

WHEREAS, the Parties desire to update the Agreement with the correct terminology pursuant to Article XVI. MISCELLANEOUS of the Agreement.

NOW, THEREFORE, IN CONSIDERATION OF THE FOREGOING AND THE MUTUAL COVENANTS CONTAINED HEREIN, IT IS AGREED AS FOLLOWS:

1. The entirety of the section titled "Notice Procedures" in the Exhibit A Scope of Services shall be superseded by:

"Unless otherwise stated in the purchase order, all projects shall use the date indicated in the purchase order as the notice to proceed date. The start date and the number of calendar days to complete the project must be included on the purchase order. If the start date is left off the purchase order, then the date of the purchase order approval shall default as the notice to proceed start date and the default date for completion of services shall be the 20<sup>th</sup> calendar day after the start date."

[The remainder of this page intentionally left blank.]

IN WITNESS WHEREOF, this First Amendment of the Agreement has been signed and sealed,  
in duplicate, by the respective parties hereto.

DATED this 29 day of January, 2019 by the Lee County Board of County  
Commissioners.

COUNTY: LEE COUNTY, FLORIDA

BY: 

Mary G. Tucker

Director of Procurement Management, on  
behalf of the Board of County  
Commissioners

APPROVED as to Form for the Reliance of  
Lee County Only

BY: 

County Attorney's Office

DATED this 28 day of December, 2018 by Maxwell, Hendry & Simmons, LLC

ATTEST:

BY: 

Authorized Signature

  
(Witness)

Gerald Hendry  
Authorized Signature Printed Name

Manager  
Authorized Signature Title

CORPORATE SEAL:



**CONTRACT REVIEW CHECKLIST****CONTRACT TYPE:** Professional Services**SUBJECT:** Project known as: Real Estate Appraisal Services Countywide and/or Conservation 20/20

Between Lee County and Maxwell, Hendry &amp; Simmonds, LLC

**Reference:** Department Director approval: N/A

County Administrator approval: N/A

**Reference:** Board action approving contract/agreement

Board Date: Agenda Item No.:

The subject contract is forwarded herewith for review and/or endorsements:

(1) **By the Director of:** Routed by Procurement*Project Sponsoring Department*

Recommendation to execute

Not recommending execution for the following reason(s):

Date received:

Date returned/forwarded:

Signed:

(2) **By Procurement Management:**☒ Recommending execution

Not recommending execution for the following reason(s):

Procurement Contract Reviewed by:

Date:

Date received:

Date returned/forwarded:

Signed:

*Jennifer L Brewer-Dano**1-14-19*(3) **By the County Attorney:**☒ Recommending execution

Not recommending execution for the following reason(s):

Date received:

Date returned/forwarded:

Signed:

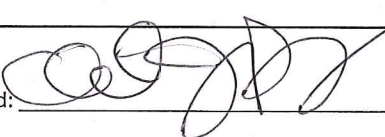
*1/15/19**J.L.C. Lim**1/13/19*(4) **Procurement Management**

Jennifer Brewer-Dano


# County Manager Designation Approval

Authority is hereby delegated to Mary Tucker to execute the following documents:

Solicitation No./Name	RFP170475GWT Real Estate Appraisal Services Countywide and/or Conservation 20/20 Lands Program
Vendor Name	DL Valuation, LLC
Document Type	First Amendment
Amount	N/A
Reason for Amendment	Modify Notice Procedures
Solicitation No./Name	RFP170475GWT Real Estate Appraisal Services Countywide and/or Conservation 20/20 Lands Program
Vendor Name	Maxwell, Hendry & Simmonds, LLC
Document Type	First Amendment
Amount	N/A
Reason for Amendment	Modify Notice Procedures

Approved: 

Date: 1/28/19

 1-9-19





## AGENDA ITEM REPORT

DATE: June 5, 2018  
DEPARTMENT: County Lands  
REQUESTER: Robert Clemens  
TITLE: Award Contracts for County-Wide Real Estate Appraisal Services

### I. MOTION REQUESTED

- A. Award Request for Proposal No. RFP170475GWT Real Estate Appraisal Services County Wide and/or Conservation 20/20 Lands Program to Carlson, Norris and Associates, Inc.; Carroll & Carroll Appraisers & Consultants, LLC dba Carroll & Carroll; Diversified Appraisal, Inc.; DL Valuation, LLC; Hanson Real Estate Advisors, Inc.; Maxwell, Hendry & Simmons, LLC; R & W Enterprises Inc.; RKL Appraisal and Consulting, PLC and T.A. Tippet, Inc., for a period of two years to provide real estate appraisal services on an as needed basis, as approved in the department's annual adopted budget.
- B. Authorize the Chair to execute the contract documents on behalf of the Board of County Commissioners.

### II. ITEM SUMMARY

Awards contracts to nine firms to provide County-wide real estate appraisal services for two-years. Total expenditures for these services during the Fiscal year 2016 – 2017 were approximately \$78,500.00.

### III. BACKGROUND AND IMPLICATIONS OF ACTION

#### A) Board Action and Other History

The Department of County Lands submitted a request to Procurement Management to obtain proposals for the project known as RFP170475GWT Real Estate Appraisal Services County Wide and/or Conservation 20/20 Lands Program. On the proposal deadline, November 29, 2017, Procurement received nine proposals. The nine proposals were considered by the evaluation committee on February 20, 2018, and the committee recommended awarding contracts to all nine vendors: Carlson, Norris and Associates, Inc.; Carroll & Carroll Appraisers & Consultants, LLC dba Carroll & Carroll; Diversified Appraisal, Inc.; DL Valuation, LLC; Hanson Real Estate Advisors Inc.; Maxwell, Hendry & Simmons, LLC; R and W Enterprises, Inc.; RKL Appraisal and Consulting, PLC and T.A. Tippet Inc.

Total expenditures for these services for the Fiscal Year 2016 – 2017 were approximately \$78,500.00.

#### B) Policy Issues

#### C) BoCC Goals

#### D) Analysis

#### E) Options

### IV. FINANCIAL INFORMATION

A)	Current year dollar amount of item:	No funding required.
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