

John E. Manning District One August 19, 2019

(239) 533-8871

Cecil L. Pendergrass District Two

Ray Sandelli *District Three* Brian Hamman

District Four

Frank Mann District Five

Roger Desjarlais County Manager

Richard Wesch County Attorney

Donna Marie Collins County Hearing Examiner Mr. Robert Ori Raftelis Financial Rate Consultants, Inc. 227 West Trade Street, Suite 1400 Charlotte, NC 28202

SUBJECT: RFP160330DLK C-7662

ENCLOSURE: CHANGE ORDER NO. 3

Dear Mr. Ori:

Enclosed is your executed copy of Change Order No. 3 for the contract RFP160330DLK Public Utilities Financial Rate Consultants C-7662

The new expiration date is 1/23/2021.

If you should have any questions, please give me a call.

Sincerely,

Kímberly Urban

Kimberly Urban Contracts Analyst Procurement Management Division

c: FinanceOnBase@leeclerk.org Project File

Stee Cou	Lee County Professional Service/Service Provider Agreement Change Order/Supplemental Task Authorization				
Date Jul 22, 20	19				Print Form
🔀 Change Orde	r Agreement #:	3	Supplemental Ta	sk Authorization #:	
A Change Order or Supplemental Task Authorization requires approval by the Department Director for expenditures under \$50,000 or approval by the County Manager for expenditures between \$50,000.01 and \$100,000 or approval by the Board of County Commissioners for expenditures over \$100,000					
Primary Contact:	Robert Ori				
Contract Name:	Public Utilities Fin	ancial Rate Consu	ltant		
Project Name:					
Consultant:	Raftelis Financial (Consultants, Inc.		Project #: N/A	L
Solicitation #:	RFP160330DLK	Contract #: 7	662	Account #: N/A	
Lee County Project	ct Manager:			Request Date	:: Jul 22, 2019
Fiscal Staff:	Rich Kolk		 	-	÷
Upon the complet Consultant / Prov	ion and execution o ider is authorized to	of this Change Ord and shall procee	ler or Supplemental ta d with the following e	sk Authorization by b xhibits:	oth parties the

- **I A Exhibit A -** SCOPE OF PROFESSIONAL SERVICE
- **CO-STA Exhibit B** COMPENSATION & METHOD OF PAYMENT
- CO-STA Exhibit C TIME & SCHEDULE OF PERFORMANCE
- CO-STA Exhibit D CONSULTANTS/PROVIDERS ASSOCIATED SUB-CONSULTANT(S)/SUB-CONTRACTORS
- **CO-STA Exhibit E PROJECT GUIDELINES AND CRITERIA**

It is understood and agreed that the acceptance of this modification by the CONSULTANT/PROVIDER constitutes an accord and satisfaction.

Kobert J. Or.

Authorized Signature (Print Name)

Orie Raftelis. Com

Contact E-mail Address

Jul- 22, 2019 Date Accepted

407-628-2600

Contact Phone Number

Lee County Board of County Commissioners - Procurement Management 1500 Monroe Street - 4th Floor - Fort Myers, FL 33901 PO Box 398 - Fort Myers, FL 33902-0398 Phone: (239) 533-8881

Rev. 8/2018

Stee County	CO Scope of Profes	-STA Exhibit A ssional Services
Date Jul 19, 2019 Choose one of the following:		Print Form Page A 1 of 1
Choose one of the following:		
Change Order Agreement #: 3	Supplemental Task Authorization #:	
Scope of Professional Services for:		
Public Utilities Financial Rate Consultant		
*		

The 'Scope of Professional Services' as set forth in Exhibit 'A' of the Professional Services Agreement, or Service Provider, referred to hereinbefore is hereby supplemented, changed or authorized, so that the Consultant or Service Provider shall provide and perform the following professional services, tasks, or work as a supplement to, change to, or authorized to, the scope of services previously agreed to and authorized.

No changes in scope, this is for renewal of term 1/24/20 - 1/23/21.

Page A 1 of 1

Lee County Board of County Commissioners - Procurement Management 1825 Hendry Street - Fort Myers, FL 33901 PO Box 398 - Fort Myers, FL 33902-0398 Phone: (239) 533-5450 Email: procurement@leegov.com

Rev. 9/2015

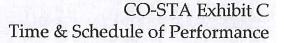
Silver County	CO-STA Exhibit C Time & Schedule of Performance
Date Jul 19, 2019	Print Form
Choose one of the following:	
Change Order Agreement #: 3	Supplemental Task Authorization #:
Time & Schedule of Performance for:	
Public Utilities Financial Rate Consultant	

Section 1.00 Changes for this Change Order or Supplemental Task Authorization Agreement

The time and schedule of completion for the various phases or tasks required to provide and perform the services, tasks or work set forth in this Change Order of Supplemental Task Authorization Agreement, Exhibit 'CO/STA-A', entitled 'Scope of Professional Services' attached hereto is as follows:

Task/ Phase Number as Indicated in Exhibit A	Name/Title of Phase/Task	Number of Calendar Days for Completion of Each Phase/Task	Cumulative Number of Calendar Days for Completion from Date of Notice to Proceed for this CO/STA
Sec	Renewal of Annual Contract		
	Original Term: 1/24/17 - 1/23/18		
	Renewal Number 1 Term: 1/24/18 - 1/23/19		
la contra contra contra de la	Renewal Number 2 Term: 1/24/19 - 1/23/20	And a second	
1	Renewal Number 3 Term: 1/24/20 - 1/23/21	**************************************	· · · · · · · · · · · · · · · · · · ·
·····			· · · · · · · · · · · · · · · · · · ·
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Change Order Agreement #:

Supplemental Task Authorization #:

Time & Schedule of Performance for:

Public Utilities Financial Rate Consultant

Section 2.00 Summary of the Impact of Change(s) in Professional Services on the Overall Project Time and Schedule of Performance

3

Pursuant to and in consideration of the changed in the Scope of Professional Services in this Change Order or Supplemental Task Authorization Agreement, Exhibit 'CO/STA-A' the time and schedule the County and the Consultant, or Service Provider, has previously agreed to for all of the work to be done under this Professional Services Agreement, or Service Provider Agreement, shall be changed to be as follows:

Task/ Phase Number as Indicated in Exhibit A & Exhibit CO/STA-A	Name/Title of Phase/Task	Number of Calendar Days for Completion of Each Phase/Task	Cumulative Number of Calendar Days for Completion from Date of Notice to Proceed
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