CONTRACT SUMMARY INFORMATION

SUMMARY: Provide general utility financial consulting services

Purchase is made in accordance with the terms and conditions of Lee County Solicitation No. RFP160330DLK

Solicitation No.: RFP160330DLK

Project Title: Public Utilities Financial Rate Consultant

Procurement Analyst: Diana Khan Start Date: 1/24/2017

Expiration Date: 1/23/2021 Renewed 3 times

Board Date: 1/24/2017 Blue Sheet No.: 20160763 Term: One Year

Renewal Options: Three additional one-year terms

Address Book No.:

Awarded Vendor: Raftelis Financial Consultants, Inc.

Contact Person: Robert Ori

Email Address: <u>rori@raftelis.com</u>

Notes: