



AGENDA ITEM REPORT

DATE: January 16, 2024
DEPARTMENT: Procurement Management
REQUESTER: Mary Tucker
TITLE: Approve Piggyback for Web-Based Electronic Procurement Bidding System

I. MOTION REQUESTED

- A) Approve Piggyback No. PB240083KLB to utilize pricing on the Choice Partners Contract No. 21/062KN-02 for Web-Based Electronic Bidding System, with Ion Wave Technologies, LLC for the purchase of web-based electronic procurement bidding system, for a total spend of \$391,035.00 over a five-year period.
- B) Authorize the Chair to execute the contract documents on behalf of the Board of County Commissioners.
- C) Grant the County Manager or designee the authority to renew the contract and to execute all associated documents, as approved in the department's annual adopted budget, if doing so is in the best interest of Lee County, and there are no cost increases associated with the renewal(s).

II. ITEM SUMMARY

This item approves the use of piggyback pricing on the Choice Partners Contract for Web-Based Electronic Bidding System, with Ion Wave Technologies, LLC for the purchase of web-based electronic procurement bidding systems in the amount of \$391,035.00 over a five-year period. A market analysis was completed and the purchase under this contract will represent a savings of 23.47% or \$119,940.00 over five years.

III. BACKGROUND AND IMPLICATIONS OF ACTION

- A) Board Action and Other History
This item approves a piggyback purchase of web-based electronic procurement bidding systems from Ion Wave Technologies, LLC via the Choice Partners Contract. Utilization of Ion Wave allows for consistency with existing web-based electronic procurement software as the County already uses the software to track its contracts. The purchase through the piggyback represents a 23.47% savings from list price over a five-year period.
- B) Policy Issues
- C) BoCC Goals
- D) Analysis
- E) Options

IV. FINANCIAL INFORMATION

A)	Current year dollar amount of item:	\$72,195
B)	Is this item approved in the current budget?	Yes
C)	Is this a revenue or expense item?	Expense
D)	Is this Discretionary or Mandatory?	Discretionary
E)	Will this item impact future budgets? If yes, please include reasons in III(D) above.	
F)	Fund: 00100 Program: 5130700 Project: Account Strings: KB5130700100.503460	
G)	Fund Type?	General Fund
H)	Comments:	

V. RECOMMENDATION

Approve

VI. TIMING/IMPLEMENTATION

VII. FOLLOW UP

ATTACHMENTS:

Description	Upload Date	Type
Ion Wave eBid Contract 2024	12/19/2023	Contract
PB Agreement - Ion Wave executed - OCR	12/27/2023	Agreement
Ion Wave Piggyback Summary Form	1/2/2024	Backup Material
Ion Wave eBid Quote	12/19/2023	Backup Material
Ion Wave Cert of Conversion - Inc to LLC	12/19/2023	Backup Material

REVIEWERS:

Department	Reviewer	Action	Date
Procurement Management	Tucker, Mary	Approved	1/4/2024 - 3:29 PM
Budget Services	Henkel, Anne	Approved	1/5/2024 - 7:14 AM
Budget Services	Winton, Peter	Approved	1/5/2024 - 8:32 AM
County Attorney	Holborn , Robert	Approved	1/9/2024 - 9:04 AM
County Manager	Winton, Peter	Approved	1/9/2024 - 11:02 AM