



AGENDA ITEM REPORT

DATE: September 21, 2021
DEPARTMENT: Facilities Construction and Management
REQUESTER: Ehab Guirguis
TITLE: Approve Piggyback for Elevator and Escalator Maintenance and Services

I. MOTION REQUESTED

A) Approve Piggyback No. PB21498NAT to utilize pricing on the City of Kansas/US Communities Contract No. EV2516 for Elevator and Escalator Maintenance and Services, with Kone Inc., for the purchase of preventative maintenance and repair services, on an as-needed basis, through the contract expiration date of November 30, 2024, and any renewals or extensions approved by City of Kansas/ US Communities, as approved in the departments' annual adopted budgets. Individual purchases in excess of \$100,000.00 will be brought to the Board for approval.

B) Approve three (3) year maintenance agreement with Kone, Inc. for the purchase of elevator and escalator maintenance and services, in the annual amount of \$273,539.52.

C) Grant the County Manager or designee the authority to renew the contract(s), for up to five (5) additional one (1) year periods, and to execute all associated documents, as approved in the departments' annual adopted budgets, if doing so is in the best interest of Lee County, and there are no cost increases associated with the renewal(s).

D) Authorize the Chair to execute the amendment documents on behalf of the Board of County Commissioners.

II. ITEM SUMMARY

Approves piggyback of the City of Kansas/US Communities Contract for Elevator and Escalator preventative maintenance and repair services on an as-needed basis, as approved in the departments' annual adopted budgets.

Approves the annual renewal of the maintenance agreement for the purchase of elevator and escalator maintenance services with Kone, Inc., in the amount of \$273,539.52.

A market analysis was completed and purchases under this contract will deliver estimated savings in the amount of \$16,797.00 annually. Individual purchases in excess of \$100,000.00 will be brought to the Board for approval.

III. BACKGROUND AND IMPLICATIONS OF ACTION

A) Board Action and Other History

Facilities Construction and Management submitted a Request to Initiate a piggyback with Kone, Inc. for Escalator and Elevator Maintenance and Services. The proposed piggyback was solicited by the City of Kansas, MO as the lead agency, as part of the US Communities/Omnia Partners cooperative purchasing collective.

Procurement Management has concluded that this piggyback has been solicited competitively and appropriately awarded. Procurement Management completed a Market Analysis and has concluded that the use of this piggyback will save County funds as compared to the current contract in place that is set to expire on September 27, 2021.

Procurement Management recommends the use of this piggyback and proposal for elevator and escalator maintenance and services.

B) Policy Issues

C) BoCC Goals

D) Analysis

E) Options

IV. FINANCIAL INFORMATION

A)	Current year dollar amount of item:	See Comments below.
B)	Is this item approved in the current budget?	Yes
C)	Is this a revenue or expense item?	Expense
D)	Is this Discretionary or Mandatory?	Discretionary

E)	Will this item impact future budgets? If yes, please include reasons in III(D) above.	No
F)	Fund: Various Program: Project: Account Strings: Various - will vary depending on department	
G)	Fund Type?	General Fund
H)	Comments: The amount being approved for the annual maintenance agreement is \$273,539.52. Facilities Construction and Management will be the primary users of this piggyback. Expenditures will be on an as needed basis, as approved in the departments' annual adopted budgets.	

V. RECOMMENDATION

Approve

VI. TIMING/IMPLEMENTATION**VII. FOLLOW UP****REVIEWERS:**

Department	Reviewer	Action	Date
Facilities Construction and Management	Tucker, Mary	Approved	9/8/2021 - 2:06 PM
Facilities Construction and Management	Guirguis, Ehab	Approved	9/9/2021 - 6:45 AM
Budget Services	Guttery, Angela	Approved	9/9/2021 - 8:51 AM
Budget Services	Winton, Peter	Approved	9/9/2021 - 9:23 AM
County Attorney	Lira, Louis C.	Approved	9/9/2021 - 1:17 PM
County Manager	Mora, Marc	Approved	9/13/2021 - 9:16 AM