



Kevin Ruane
District One

July 11, 2023

Cecil L. Pendergrass
District Two

Ray Sandelli
District Three

Brian Hamman
District Four

Mike Greenwell
District Five

Roger Desjarlais
County Manager

Richard Wesch
County Attorney

Donna Marie Collins
County Hearing Examiner

Mr. Rob Ori
Raftelis Financial Consultants, Inc.
227 West Trade Street, Suite 1400
Charlotte, NC 28202

SUBJECT: Renewal of Annual Contract No. RFP200213DWJ
Lee County Utility and Solid Waste Dept. Financial Rate Consultant

Dear Mr. Ori:

This is to inform you that Lee County agrees to renew the above subject contract for an additional three (3) year period, from 1/23/24 through 1/22/27.

We are hereby extending the annual contract for an additional three-year period under the same terms and conditions as the original award.

If you have any questions regarding this letter, please contact me at (239) 533-8871.

Sincerely,

Kimberly Urban

Kimberly Urban
Contracts Analyst
Procurement Management Division

C: Project File



Lee County

Southwest Florida

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Examiner

June 19, 2023

239-533-8871

Mr. Rob Ori
Raftelis Financial Consultants, Inc.
227 West Trade Street, Suite 1400
Charlotte, NC 28202

Subject: Renewal of Annual Contract RFP200213DWJ
Lee County Utility and Solid Waste Dept. Financial Rate Consultant

Dear Mr. Ori:

The above-referenced annual contract will expire on January 22, 2024, unless renewed. Lee County is requesting that this annual contract be renewed for an additional three-year period (1/23/24 – 1/22/27). Therefore, we are requesting that you choose one of the following options and return this letter to Lee County Procurement Management, Attn: Kimberly Urban, P.O. Box 398, Ft. Myers, FL 33902-0398, (Fax: 239-485-8383 or email kurban@leegov.com), within 15 calendar days from receipt. Failure to return by July 5, 2023, may, at the County's sole discretion, result in contract cancellation and/or rebid of solicitation.

☒ a. I want to continue performing under this annual contract for an additional three-year period under the same terms and conditions as agreed upon in the above-referenced quotation.

As a condition of this renewal, the vendor agrees to provide Lee County with an updated insurance certificate upon expiration of the original certificate on file with the County.

☐ b. I am not interested in extending this contract for an additional three-year period. Why? _____

Vendor:

Robert J. Ori
Signature

Executive Vice-President
Title

6/19/2023
Date

Lee County:

Mary Beth
Signature of Authorized Official

Procurement Management Director
Title

6/20/2023
Date