

# LEE COUNTY, FLORIDA PROPOSAL QUOTE FORM FORD AUTOMOBILES, SPORT UTILITY VEHICLES, PASSENGER & LIGHT DUTY VANS, LIGHT & MEDIUM DUTY TRUCKS, AND CAB & CHASSIS

| DATE SUBMITTED:                                                                                                                                                                                              |
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| VENDOR NAME: SAM GALLOWAY FORD TWC.                                                                                                                                                                          |
| TO: The Board of County Commissioners Lee County Fort Myers, Florida                                                                                                                                         |
| Having carefully examined the "General Conditions", and the "Detailed Specifications", all of which are contained herein, the Undersigned proposes to furnish the following which meet these specifications: |
| The undersigned acknowledges receipt of Addenda numbers:  ###################################                                                                                                                |
| BASIS OF AWARD:                                                                                                                                                                                              |
| PERCENTAGE FIGURE BELOW "DEALER SELLING PRICE" COLUMN OF THE KELLEY BLUE BOOK'S KARPOWER ON LINE NEW CAR PRICING SOFTWARE:                                                                                   |
| <i>3.53</i> 6%                                                                                                                                                                                               |
| OPTION A: DEALER INSTALLED OPTIONS:                                                                                                                                                                          |
| NOTE: In order to be considered for award, Option A must be completed.                                                                                                                                       |
| Percentage Figure Above "Actual Invoice" Of Dealer Installed Options Performed By A Sub-Contractor:                                                                                                          |
| %                                                                                                                                                                                                            |
|                                                                                                                                                                                                              |

| TO BE DELIVERED WITHIN CALENDAR DAYS AFTER RECEIPT OF AWARD AND PURCHASE ORDER.                                                                                                                              |
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| Is your firm interested in being considered for the Local Vendor Preference?  YesNo                                                                                                                          |
| If yes, then read the paragraph entitled "Local Vendor Preference" included in these specifications. Also complete the Local Vendor Preference Questionnaire and return with your quotation.                 |
| Quoters should carefully read all the terms and conditions of the specifications. Any representation of deviation or modification to the quote may be grounds to reject the quote.                           |
| Are there any modifications to the quote or specifications?  YesNo                                                                                                                                           |
| Failure to clearly identify any modifications in the space below or on a separate page may be grounds for the quoter being declared nonresponsive or to have the award of the quote rescinded by the County. |
| MODIFICATIONS:                                                                                                                                                                                               |

Quoter shall submit his/her quote on the County's Proposal Quote Form, including the firm name and authorized signature. Any blank spaces on the Proposal Quote Form, qualifying notes or exceptions, counter offers, lack of required submittals, or signatures, on County's Form may result in the Quoter/Quote being declared non-responsive by the County.

#### ANTI-COLLUSION STATEMENT

THE BELOW SIGNED QUOTER HAS NOT DIVULGED TO, DISCUSSED OR COMPARED HIS QUOTE WITH OTHER QUOTERS AND HAS NOT COLLUDED WITH ANY OTHER QUOTER OR PARTIES TO A QUOTE WHATSOEVER. NOTE: NO PREMIUMS, REBATES OR GRATUITIES TO ANY EMPLOYEE OR AGENT ARE PERMITTED EITHER WITH, PRIOR TO, OR AFTER ANY DELIVERY OF MATERIALS. ANY SUCH VIOLATION WILL RESULT IN THE CANCELLATION AND/OR RETURN OF MATERIAL (AS APPLICABLE) AND THE REMOVAL FROM THE MASTER BIDDERS LIST.

| SAM GALLOWAY FORD INC.                               |
|------------------------------------------------------|
| BY (Printed): JUSSON                                 |
| BY (Signature)                                       |
| TITLE: FILET ACCOUNT MANACER                         |
| FEDERAL ID # OR S.S.# 59-0329880                     |
| ADDRESS: 1800 Boy Scout Daive F4 Myers FL 33907      |
| F+ Myers FL 33907                                    |
| PHONE NO.: 239-274-232/                              |
| FAX NO.: 239 274 239/                                |
| cellular phone/pager no.: <u>239-633-4990</u>        |
| DUNS #:                                              |
| LEE COUNTY LOCAL BUSINESS TAX ACCOUNT NUMBER: 100056 |
| E-MAIL ADDRESS: PTUDSON @ BALLOWAY AUTO. COM         |
| REVISED: 4/16/10                                     |

PROJECT NAME:

### AFFIDAVIT CERTIFICATION IMMIGRATION LAWS

SOLICITATION NO.: \_\_\_\_\_

| LEE COUNTY WILL NOT INTENTIONALLY AWARD COUNTY CONTRACTOR WHO KNOWINGLY EMPLOYS UNAUTHORIZED ALII CONSTITUTING A VIOLATION OF THE EMPLOYMENT PROVISIONS CONTAINS SECTION 1324 a(e) {SECTION 274A(e) OF THE IMMIGRATION AND NAT ("INA"). | EN WORKERS,<br>NED IN 8 U.S.C. |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| LEE COUNTY MAY CONSIDER THE EMPLOYMENT BY ANY CONTINUATION OF SECTION 274A(e) OF THE VIOLATION BY THE RECIPIENT OF THE EMPLOYMENT PROVISIONS OF SECTION 274A(e) OF THE INA SHALL BE GROUNDS FOR UNILATERAL CONTRACT BY LEE COUNTY.      | E INA. SUCH<br>CONTAINED IN    |
| BIDDER ATTESTS THAT THEY ARE FULLY COMPLIANT WITH ALI<br>IMMIGRATION LAWS (SPECIFICALLY TO THE 1986 IMMIGRATION ACT ANI<br>AMENDMENTS).                                                                                                 |                                |
| company Name: Sam Galloway Ford Inc                                                                                                                                                                                                     | ^                              |
| mi Simula CFO                                                                                                                                                                                                                           |                                |
| Signature Title                                                                                                                                                                                                                         | Date                           |
| / Signature The                                                                                                                                                                                                                         | Daic                           |
| STATE OF FL<br>COUNTY OF Lee                                                                                                                                                                                                            |                                |
| The foregoing instrument was signed and acknowledged before me this <u>28</u> day o <u>March</u> , 2011, by <u>Brooke Samuelson</u> who has produce (Print or Type Name) FL DL S542079604040 as identification.                         | f<br>d                         |
| (Type of Identification and Number)                                                                                                                                                                                                     |                                |
| Omy Thaully Notary Public Signature                                                                                                                                                                                                     |                                |
| AMY FRAWLEY Printed Name of Notary Public Printed Name of Notary Public  My Comm. Expires Jun 8, 20 Commission # DD 999158                                                                                                              |                                |
| Notary Commission Number/Expiration                                                                                                                                                                                                     | _1                             |
| •                                                                                                                                                                                                                                       |                                |

The signee of this Affidavit guarantees, as evidenced by the sworn affidavit required herein, the truth and accuracy of this affidavit to interrogatories hereinafter made. <u>LEE COUNTY RESERVES THE RIGHT</u> <u>TO REQUEST SUPPORTING DOCUMENTATION, AS EVIDENCE OF SERVICES PROVIDED, AT ANY TIME.</u>

# ATTACHMENT A LOCAL VENDOR PREFERENCE QUESTIONNAIRE (LEE COUNTY ORDINANCE NO. 08-26)

Instructions: Please complete either Part A or B whichever is applicable to your firm

PART A: VENDOR'S PRINCIPAL PLACE OF BUSINESS IS LOCATED WITHIN LEE/COLLIER COUNTY (Only complete Part A if your principal place of business is located within the boundaries of Lee/Collier County) What is the physical location of your principal place of business that is 1. located within the boundaries of Lee/Collier County, Florida? 1800 Boy Scour Drive Ft Myers Fr. 33907 What is the size of this facility (i.e. sales area size, warehouse, storage yard, etc.) 2. bldgs 142,277 SQFt PART B: VENDOR'S PRINCIPAL PLACE OF BUSINESS IS NOT LOCATED WITHIN LEE/COLLIER COUNTY OR DOES NOT HAVE A PHYSICAL LOCATION WITHIN LEE/COLLIER COUNTY (Please complete this section.) How many employees are available to service this contract? 1. Describe the types, amount and location of equipment you have available to service this contract.

#### LOCAL VENDOR PREFERENCE QUESTIONNAIRE CONTINUED

|          | 3. Describe the types, amount and location of material stock that you have available to service this contract.                              |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------|
|          |                                                                                                                                             |
| <b>.</b> |                                                                                                                                             |
|          | Have you provided goods or services to Lee County on a regular basis for the preceding, consecutive three years?                            |
|          | Yes                                                                                                                                         |
| ·        | If yes, please provide your contractual history with Lee County for the past three consecutive years. Attach additional pages if necessary. |
|          | Revious ALLTO CONTRACT                                                                                                                      |
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#### **ATTACHMENT A**

## LIST OF AUTHORIZED DEALER INSTALLED OPTION MANUFACTURERS EFFECTIVE 6/01/2006

- 1. EMERGENCY AND WARNING LIGHTS:
  - A. STROBE NORTH AMERICAN SIGNAL COMPANY
  - B. ROTATING BEACON TARGET TECH (FEDERAL SIGNAL CORP)
  - C. CORNER INTERCEPT NOVA ELECTRONICS
- 2. BEDLINERS:
  - A. DURALINER
  - **B. RHINO LININGS**
  - C. LINE-X
- 3. TOOL BOXES:
  - A. DELTA
  - B. DAYTON
- 4. TRAILER HITCHES:
  - A. DRAW-TITE
  - B. REESE
- 5. LIFT GATES:
  - A. TOMMY GATE
- 6. ALUMINUM DUMP BODY INSERTS:
  - A. TRUCK CRAFT
  - B. EZ DUMPER
- 7. UTILITY AND STAKE BODIES:
  - A. OMAHA
  - B. READING
  - C. RKI
- 8. CRANES:
  - A. AUTO-CRANE
  - B. LIFTMOORE
  - C. RKI
- 9. DUMP AND FLAT BED DUMP HOISTS:
- A. VENCO CONVERSION HOISTS

#### ADDENDUM #1 FOR FORMAL QUOTE NO.: Q-110171

- 10. TRUCK AND VAN ACCESSORIES:
- A. SILVER SHIELD SYSTEMS
- **B. TAILGATERS**
- C. MASTERACK
- D. AMERICAN VANS

#### ADDENDUM #1 FOR FORMAL QUOTE NO.: Q-110171

#### ATTACHMENT B - DISCOUNTS/CONCESSIONS

In the space provided below, please explain how you will pass these discounts/concessions on to Lee County Fleet Management on a per model basis.

| SAME AS PREVIOUS Auto Contract |  |
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| Wif                                                                                                                                                                                                      | AY PERTAIN, THE INSURANCE AFFORD                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            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|                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                  | وعوالوه مقاولا بالمارات                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | a tamba a distribution of the contraction of the co | < Gaeord Co                                 | DRPORATION 1988                                                |

#### **IMPORTANT**

If the certificate holder is an ADDITIONAL INSURED, the policy(les) must be endorsed. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

#### DISCLAIMER

The Certificate of Insurance on the reverse side of this form does not constitute a contract between the issuing insurer(s), authorized representative or producer, and the certificate holder, nor does it affirmatively or negatively amend, extend or after the coverage afforded by the policies listed thereon.

133SAMGAL

ACORD.

#### CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

9/23/2010

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER. IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s). CONTACT NAME: PHONE (A/C, No, Ext): E-MAIL ADDRESS: PRODUCED: PRODUCER BB&T Oswald Trippe & Co (CC) FAX (A/C, No): 4707 SE 9th Place Suite 102 Cape Coral, FL 33904 CUSTOMER ID # 239 772-5400 INSURER(S) AFFORDING COVERAGE NAIC# INSURER A: Bridgefield Casualty Insurance INSURED 10335 Sam Galloway Ford Inc. INSURER B: Brooke W. Samuelson INSURER C P.O. Box 70 INSURER D : Fort Myers, FL 33902 INSURER E: INSURER F: **REVISION NUMBER: COVERAGES CERTIFICATE NUMBER:** THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED, NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES, LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. ADDL SUBR INSR WVD POLICY EFF POLICY EXP LIMITS TYPE OF INSURANCE POLICY NUMBER .TR GENERAL LIABILITY EACH OCCURRENCE DAMAGE TO RENTED COMMERCIAL GENERAL LIABILITY \$ PREMISES (Ea occurrence) \$ CLAIMS-MADE OCCUR MED EXP (Any one person) PERSONAL & ADV INJURY \$ GENERAL AGGREGATE \$ GEN'L AGGREGATE LIMIT APPLIES PER: PRODUCTS - COMP/OP AGG \$ 3 POLICY COMBINED SINGLE LIMIT AUTOMOBILE LIABILITY ¢ (Ea accident) ANY AUTO **BODILY INJURY (Per person)** \$ ALL OWNED AUTOS BODILY INJURY (Per accident) \$ SCHEDULED AUTOS PROPERTY DAMAGE (Per accident) HIRED AUTOS NON-DWNED AUTOS \$ UMBRELLA LIAB EACH OCCURRENCE OCCUR **EXCESS LIAB** AGGREGATE CLAIMS-MADE DEDUCTIBLE RETENTION 10/01/2010 10/01/2011 X WC STATU-TORY LIMITS X OTH WORKERS COMPENSATION AND EMPLOYERS' LIABILITY 19616629 \$500,000 ANY PROPRIETOR/PARTNER/EXECUTIVE E.L. EACH ACCIDENT N/A OFFICER/MEMBER EXCLUDED? \$500,000 E.L. DISEASE - EA EMPLOYEE (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below \$500,000 E.L. DISEASE - POLICY LIMIT DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required) '10 days for non payment CERTIFICATE HOLDER CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. Lee County Board of County Commissioners AUTHORIZED REPRESENTATIVE Lee County Purchasing P.O. Box 398 Fort Myers, FL 33902

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#55631121/M5631094 9/30-Rusk

ACORD 25 (2009/09)

SAMGA-1

DATE 06/30/10

Sam Galloway Ford, Inc. - 59-0329880; Sam Galloway Ford South, Ltd. d/b/a Coconut Point Ford - 20-0632000; Galloway Imports, LLC dba Sam Galloway Mazda - 26-0723206; GW, Inc. - 65-0553362; 15565 Tamiami Trail, Inc. - 65-0434020; Estero Group, LLP - 65-1158994; 41 Investments, LLP - 65-1159012; Galloway 1995 Limited Liability Partnership, LLLP - 65-0552165; Master Care Protection Plan, Inc. - 65-0700840

#### ADDENDUM #1 FOR FORMAL QUOTE NO.: Q-110171

#### LEE COUNTY PROCUREMENT MANAGEMENT - BIDDERS CHECK LIST

|                                                                                                                                                      | Please read carefully and return with your bid proper<br>each of the following items as the necessary action is<br>1. The Quote has been signed.                                                                                                      |                               |  |  |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|--|--|--|
|                                                                                                                                                      | 1. The Quote has been signed.                                                                                                                                                                                                                         |                               |  |  |  |
|                                                                                                                                                      | 2. The Quote prices offered have been reviewed.                                                                                                                                                                                                       |                               |  |  |  |
| ·                                                                                                                                                    | 3. The price extensions and totals have been checked.                                                                                                                                                                                                 |                               |  |  |  |
|                                                                                                                                                      | 4. The original (must be manually signed) and 1 additional copy of the quote has been submitted.                                                                                                                                                      |                               |  |  |  |
| **************************************                                                                                                               | 5. Two (2) identical sets of descriptive literature, brochures and/or data (if required) have been submitted under separate cover.                                                                                                                    |                               |  |  |  |
|                                                                                                                                                      | 6. All modifications have been acknowledged in the                                                                                                                                                                                                    | e space provided.             |  |  |  |
|                                                                                                                                                      | 7. All addendums issued, if any, have been acknow                                                                                                                                                                                                     | ledged in the space provided. |  |  |  |
|                                                                                                                                                      | 8. Erasures or other changes made to the quote document have been initialed by the person signing the quote.                                                                                                                                          |                               |  |  |  |
|                                                                                                                                                      | 9. Bid Bond and/or certified Check, (if required) have been submitted with the quote in amounts indicated.                                                                                                                                            |                               |  |  |  |
|                                                                                                                                                      | 10. Any Delivery information required is included.                                                                                                                                                                                                    |                               |  |  |  |
|                                                                                                                                                      | 11. Affidavit Certification Immigration Signed and Notarized                                                                                                                                                                                          |                               |  |  |  |
| <u>/</u>                                                                                                                                             | 12. The mailing envelope has been addressed to:  MAILING ADDRESS  Lee County Procurement Mgmt.  P.O. Box 398  or  Ft. Myers, FL 33902-0398  PHYSICAL ADDRESS  Lee County Procurement Mgmt.  1825 Hendry St 3 <sup>rd</sup> Floor  Ft. Myers, FL 33901 |                               |  |  |  |
| <u> </u>                                                                                                                                             | 13. The mailing envelope MUST be sealed and marked with:  Quote Number  Opening Date and/or Receiving Date                                                                                                                                            |                               |  |  |  |
|                                                                                                                                                      | 14. The quote will be mailed or delivered in time to be received no later than the specified opening date and time. (Otherwise quote cannot be considered or accepted.)                                                                               |                               |  |  |  |
| 15. If submitting a "NO BID" please write quote number here and check one of the following:  Do not offer this product Insufficient time to respond. |                                                                                                                                                                                                                                                       |                               |  |  |  |
| Unable to meet specifications (why) Unable to meet bond or insurance requirement.                                                                    |                                                                                                                                                                                                                                                       |                               |  |  |  |
|                                                                                                                                                      | Other:                                                                                                                                                                                                                                                |                               |  |  |  |