CONTRACT SUMMARY INFORMATION

SUMMARY: Purchase is made in accordance with the Terms and Conditions of Lee County Solicitation Number...

Solicitation No.: RFP200272ANB

Project Title: Financial Advisor

Start Date: May 4, 2021

Expiration Date: May 3, 2024

Board Date: May 4, 2021

Agenda Item: 20

Term: Three years

Renewal Options: Up to three additional years

Address Book (E1) No.: 366795

Awarded Vendor: Dunlap & Associates

Contact Person: Craig Dunlap

Phone No.: 407-493-9393

Email Address: <u>Craig@dunlapandassociates.com</u>