

CONTRACT SUMMARY INFORMATION

SUMMARY: Purchase is made in accordance with the Terms and Conditions of Lee County Solicitation Number **RFP170082LKD Employee Benefit Plan(s) Medical, Pharmacy**

Solicitation No.: **RFP170082LKD**
Project Title: **Employee Benefit Plan(s) Medical, Pharmacy**
Start Date: 01/01/2018
Expiration Date: **12/31/2022 Renewed Twice**
Board Date: 06/20/2017
Blue Sheet No.: 20170354 item 17
Term: 3-year initial term
Renewal Options: 2-1 year renewal options (2021, 2022)
Address Book No.: 370409
Awarded Vendor: **Aetna Life Insurance Company**
Contact Person: Natalie Gonder Jones
AON CONTACT PERSON: Rachel Juel
Email Address: Rachel.juel@aon.com
Phone No.: 813 775 0345
Fax No.: 813 775 0613
Cell Phone/Pager No.: 813 951 5254
Email Address: gondern@aetna.com
Award Amount or details: Estimated annual administrative fees of \$1,585,133 budgeted in fund 576 with employee and employer premiums. Rate sheet attached below.
To be paid by PO, per HR

Notes:

ACTION REQUESTED:

- A) Approve the selection of Aetna Life Insurance Company by the Evaluation Committee for RFP170082LKD, Employee Benefit Plan(s) Medical and Pharmacy.
- B) Authorize staff to negotiate a Contract/Agreement with selected firm, Aetna Life Insurance Company, to provide Medical and Pharmacy plan. In the event negotiations fail, authorize negotiations to be conducted with the second ranked proposer.
- C) Authorize the Chair to execute the contract documents upon approval of the negotiated agreements by Administration, County Attorney, and Human Resources Director.
- D) Grant the Procurement Director the authority to re-negotiate and execute renewals, with Administration's approval, for up to two additional one-year periods, at the adopted budget amount, if doing so is in the best interest of Lee County.