

#### **BOARD OF COUNTY COMMISSIONERS**

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January 11, 2023

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Douglas Stoker, PE

Stantec Consulting Services, Inc. fka Cardno, Inc.

1821 Victoria Ave Fort Myers, FL 33901

# RE: NOTICE OF TERMINATION – CN200224JJB - MISCELLANEOUS PROFESSIONAL SERVICES AGREEMENT - CONTRACT NO. 8849

Dear Mr. Stoker:

On December 9, 2020, Lee County entered into an Agreement with Cardno, Inc. for Miscellaneous Professional Services, Contract No. 8849. Lee County was recently advised that Cardno, Inc. had merged with, and begun operating as, Stantec Consulting Services, Inc. and would be performing all future work under the existing Stantec Consulting Services, Inc. Miscellaneous Professional Services agreement, Contract No. 8891.

Therefore, Pursuant to Article 21.00, Termination, of Contract No. 8849, the County is exercising its right to terminate Contract No. 8849 for convenience. In compliance with the termination procedures established by Article 21, the Contract shall terminate as of February 10, 2023. Commencing upon the date of receipt of this Notice, the County is mandating that any remaining work under Contract No. 8849 shall now be performed under the Stantec Consulting Services, Inc. contract, No. 8891.

If you should have any questions, please contact our office.

Sincerely.

Mary G. Tucker, CPPO, CPPB, CPM Director of Procurement Management

> cc: FinanceOnBase@leeclerk.org Project File



Lee County Procurement Management PO Box 398 Fort Myers, FL 33902

> Douglas Stoker, PE Stantec Consulting Services, Inc. 1821 Victoria Ave Fort Myers, FL 33901

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY	
<ul> <li>Complete items 1, 2, and 3.</li> <li>Print your name and address on the reverse so that we can return the card to you.</li> <li>Attach this card to the back of the mailpiece, or on the front if space permits.</li> <li>Article Addressed to:</li> <li>Douglas Stoker, PE</li> <li>Stantec Consulting Services, In c.</li> <li>1821 Victoria Ave</li> <li>Fort Myers, FL 33901</li> </ul>	A. Signature  X	
9590 9402 4599 8278 8953 30  2. Article Number ( <i>Transfer from service label</i> ) 7013 1090 0000 4960 3937	3. Service Type  ☐ Adult Signature ☐ Adult Signature Restricted Delivery ☐ Certified Mail® ☐ Certified Mail Restricted Delivery ☐ Collect on Delivery ☐ Collect on Delivery Restricted Delivery ☐ Insured Mail ☐ Insured Mail Restricted Delivery ☐ Restricted Delivery	
PS Form 3811, July 2015 PSN 7530-02-000-9053	Domestic Return Receipt	1

## Goggin, Daniel

**From:** Goggin, Daniel

Sent: Thursday, January 12, 2023 9:32 AM

**To:** 'DeAnna Tipton'; 'daniel.craig@stantec.com'; 'Josh.philpott@stantec.com'

**Cc:** Chin, Cledwin; Brewer-Dano, Jennifer; Shackelford, Simon

**Subject:** RE: Cardno acquired by Stantec - Cardno Agreement Termination Letters - CN210187BAG - Misc.

Traffic Eng Services | CN200224JJB - Misc. Professional Services

Attachments: CN210187BAG - Misc. Traffic Eng Services - Cardno - Term Letter - SIGNED OCR.pdf; CN200224JJB -

Misc. Professional Services - Cardno - Term Letter - SIGNED OCR.pdf

**Apologies**, there was a typo in the email for Mr. Craig in my original email. Resending to all recipients, to make sure we are all on the same page:

Good morning, Stantec/Cardno team,

Please see the attached termination letters for the above referenced agreements. Originals will be forthcoming via certified U.S. Mail. Per the letters, any projects under the terminated Cardno agreements will now be performed under the existing Stantec agreements:

Cardno contract # 9174 → Stantec Contract # 9180 Cardno contract # 8849 → Stantec Contract # 8891

The copied Resource/Contract Analysts will work with you on preparing Change Orders to accommodate this change.

Additionally, we are working on contract amendments to assign the other following 4 Cardno agreements with Lee County to Stantec, where prior Stantec agreements did not already exist. Please be on the lookout for those this week:

CN200399RJD Design - LeeTran South County Park and Ride Transfer Station	8991
CN180325DLK Environmental Contract Water Quality and Hydrological Impacts, Site Assessments and Site	8233
CN180185DLK Miscellaneous Utility Engineering	9042
CN180028TJM Structural Engineering Services	8073

Thank you!



# **Daniel Goggin | Contracts Analyst**

**Procurement Management Department** 

office: #56<, #8660;;93

email:#gjrjjhC ohjrylfrp#
web:#zzlohjrylfrp/procurement

.









From: Goggin, Daniel

Sent: Thursday, January 12, 2023 9:26 AM

To: DeAnna Tipton <DeAnna.Tipton@cardno.com>; Daneil.craig@stantec.com; Josh.philpott@stantec.com

Cc: Chin, Cledwin < CChin@leegov.com >; Brewer-Dano, Jennifer < JBrewer-Dano@leegov.com >; Shackelford, Simon

<SShackelford@leegov.com>

Subject: Cardno acquired by Stantec - Cardno Agreement Termination Letters - CN210187BAG - Misc. Traffic Eng

Services | CN200224JJB - Misc. Professional Services

Importance: High

Good morning, Stantec/Cardno team,

Please see the attached termination letters for the above referenced agreements. Originals will be forthcoming via certified U.S. Mail. Per the letters, any projects under the terminated Cardno agreements will now be performed under the existing Stantec agreements:

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CN180028TJM Structural Engineering Services	8073

#### Thank you!



# **Daniel Goggin | Contracts Analyst**

Procurement Management Department

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email:#gjrjjbc ohjrylfrp##

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From: DeAnna Tipton <DeAnna.Tipton@cardno.com>

Sent: Wednesday, January 11, 2023 10:36 AM To: Goggin, Daniel < DGoggin@leegov.com> Cc: Chin, Cledwin < CChin@leegov.com>

Subject: [EXTERNAL] RE: Novation Follow up - Cardno acquired by Stantec

Good morning Daniel,

The point of contact for you are now: Daniel Craig and Josh Philpott

Daneil.craig@stantec.com 239 347 5512 Branch Manager Josh.philpott@stantec.com 239 939 1020 Senior Planner

Please let me know if you have any questions or if I can help in any way.

Thank you,

## **DeAnna Tipton**

ADMINISTRATIVE ASSISTANT II **CARDNO** 







Direct +1 727 531 3505

Address 380 Park Place Blvd. Suite 300, Clearwater, Florida 33759 Email deanna.tipton@cardno.com Web www.cardno.com

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From: Goggin, Daniel < DGoggin@leegov.com> Sent: Tuesday, January 10, 2023 7:21 AM

To: DeAnna Tipton < DeAnna. Tipton@cardno.com>

Cc: Chin, Cledwin < < CChin@leegov.com>

Subject: RE: Novation Follow up - Cardno acquired by Stantec

Thank you, DeAnna,

Can you also advise the point of contact(s) for agreements with Lee County and now Stantect (FKA Cardno) moving forward? Should it be:

Chris E. Brockmeier, PE/Principal Phone No.: 239-649-4040 Fax No.: 239-643-5716 Email Address: chris.brockmeier@stantec.com

#### Thanks!



## **Daniel Goggin | Contracts Analyst**

## **Procurement Management Department**

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From: DeAnna Tipton < DeAnna. Tipton@cardno.com>

Sent: Monday, January 9, 2023 9:49 AM To: Goggin, Daniel < DGoggin@leegov.com> Cc: Chin, Cledwin < CChin@leegov.com>

Subject: [EXTERNAL] RE: Novation Follow up - Cardno acquired by Stantec

Good morning Daniel,

We spoke this morning and I am in agreement with you on the 2 to be cancelled and the 4 to be amended over to Stantec. Please let me know how I can help.

Thank you,

## **DeAnna Tipton**

ADMINISTRATIVE ASSISTANT II CARDNO







Direct +1 727 531 3505 Address 380 Park Place Blvd. Suite 300, Clearwater, Florida 33759 Email deanna.tipton@cardno.com Web www.cardno.com

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From: Goggin, Daniel < DGoggin@leegov.com>
Sent: Monday, January 9, 2023 9:44 AM

To: DeAnna Tipton < DeAnna. Tipton@cardno.com>

Cc: Chin, Cledwin < <a href="mailto:CChin@leegov.com">Cchin@leegov.com</a>>

Subject: RE: Novation Follow up - Cardno acquired by Stantec

Importance: High

Hello DeAnna,

I wanted to follow up on my email below from a couple weeks back, as I need some clarification in order to handle the existing agreements between Lee County and Cardno.

Thanks!



## **Daniel Goggin | Contracts Analyst**

#### **Procurement Management Department**

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web: 世 z z lbhjrylfrp /procurement

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From: Goggin, Daniel

Sent: Thursday, December 22, 2022 10:58 AM

To: Chin, Cledwin <CChin@leegov.com>; DeAnna Tipton <DeAnna.Tipton@cardno.com>

Cc: Brewer-Dano, Jennifer <JBrewer-Dano@leegov.com>; Inganamort, Bretton <BInganamort@leegov.com>

Subject: RE: Novation Follow up - Cardno acquired by Stantec

Importance: High

Hello, DeeAnna,

I was reviewing our contracts to compile a list of agreements and plans to handle. I show we currently have six active agreements with Cardno:

CN210187BAG Miscellaneous Traffic Engineering Services	9174
CN200399RJD Design - LeeTran South County Park and Ride Transfer Station	8991
CN200224JJB Miscellaneous Professional Service	8849
CN180325DLK Environmental Contract Water Quality and Hydrological Impacts, Site Assessments and Site	8233
CN180185DLK Miscellaneous Utility Engineering	9042
CN180028TJM Structural Engineering Services	8073

#### Of those, I show that Stantec also has a contract for these two:

CN210187BAG Miscellaneous Traffic Engineering Services	9180
CN200224JJB Miscellaneous Professional Service	8891

Typically, when there is a merger/acquisition resulting in assignments of agreements, but the new entity already has a contract, we would just terminate the old entity (here Cardno) agreements and proceed working under the original contract for the new entity (Stantec).

So just to confirm before I get started on any amendments/terminations, Stantec, operating under FEIN 11-2167170, will be performing and being paid for the following contracts previously performed by Cardno (FEIN 45-2663666):

CN200399RJD Design - LeeTran South County Park and Ride Transfer Station	8991
CN180325DLK Environmental Contract Water Quality and Hydrological Impacts, Site Assessments and Site	8233
CN180185DLK Miscellaneous Utility Engineering	9042
CN180028TJM Structural Engineering Services	8073

Furthermore, Stantec/Cardno agrees that we should terminate the following Cardno agreements, and perform all future work under these agreements under the corresponding Stantec agreements:

CN21018/BAG Miscellaneous Traffic Engineering Services	91/4
CN200224JJB Miscellaneous Professional Service	8849

### Please let us know. Hope you have a great holiday!

\*\*PLEASE NOTE\*\* I will be out of the office from 12/23/2022 through 12/27/2022 and again from 12/30/22 through 1/8/23.



## **Daniel Goggin | Contracts Analyst**

**Procurement Management Department** 

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**office:**#56<,#8660;;93

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From: Chin, Cledwin < CChin@leegov.com>
Sent: Thursday, December 22, 2022 10:27 AM
To: DeAnna Tipton < DeAnna.Tipton@cardno.com>
Cc: Goggin, Daniel < DGoggin@leegov.com>

Subject: RE: Novation Follow up

Good morning,

Apologies for not getting back to you sooner, it's been a very busy year end. I have received the Stantec W9 and bank transfer/wire sheet. Please complete and return the attached forms for ACH update. I have included our Contracts Analyst, Daniel Goggin, in this email. He will follow up with you with on any additional questions and/or amendments for execution.

### Respectfully,



### Cledwin Chin | Buyer#

### **Procurement Management Department**

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email:#fkbC dshjrylfrp#

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From: DeAnna Tipton < DeAnna.Tipton@cardno.com > Sent: Wednesday, December 21, 2022 10:58 AM
To: Procurement < Procurement@leegov.com > Subject: [EXTERNAL] Novation Follow up

Good Morning,

I am just doing a follow up to make sure you have everything you need to complete the novation, if it is complete may I get a response that says that for our records. If not please let me know what you need from me.

Thank you,

## DeAnna Tipton

ADMINISTRATIVE ASSISTANT II CARDNO







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