CONTRACT SUMMARY INFORMATION

SUMMARY: Purchase is made in accordance with the Terms and Conditions of Lee County Solicitation Number B240067AVR

Solicitation No.: B240067AVR

Project Title: Irrigation Parts and Related Items Start Date: March 19, 2024 Expiration Date: March 18, 2027 Board Date: March 5, 2024 Agenda Item: 14 Term: Three years Renewals: Two one-year periods

Awarded Vendor: Heritage Landscape Supply Group, Inc. dba FIS Outdoor

Address Book (E1) No.: **456318** Contact Person: James Mcgroarty Phone No.: (239) 936-6556 Email Address: <u>James.Mcgroarty@fisoutdoor.com</u>

Awarded Vendor: SiteOne Landscape Supply, LLC.

Address Book (E1) No.: **259227** Contact Person: Monique Potts Phone No.: (216) 404-4749

Email Address: MPotts@siteone.com

Notes: See next page

1. LOCAL PREFERENCE

1.1. The Lee County Local Vendor Preference shall be included as part of the award process for this project. As such, Lee County at its sole discretion may choose to award a preference to any qualified Local Vendor

2. PRICING

2.1. This is a "Master" contract, which is not for any specific project. Work will be negotiated, authorized, scheduled, funded, and accounted for by the issuance of County Project Authorizations (CPA), by the requesting department, division or other governmental entity. The County's intent is to award to a pool of Contractors who meet the minimum criteria and qualifications.

2.1.1. Each project/task order will not exceed \$500,000.00.

- 2.1.2. Any project/task order **\$50,000.00 or less** may be awarded to any firm holding a valid contract under this bid, and able to meet the required schedule.
- 2.1.3. Any project/task order **\$50,000.01 or greater, but less than \$500,000.00** shall be quoted by a minimum of three (3) Contractors holding a valid contract under this Solicitation. If there are fewer than three (3) approved firms holding a valid contract under this Solicitation, then all of the firms shall quote the project/task. When quotes are requested, the Contractor's submittal shall be based on the unit prices contracted, or lower prices. The quote shall not list any prices that are higher. Award of the project shall be made to the firm holding a valid contract under the Solicitation, with the lowest quoted price, able to meet the required project schedule.
- 2.1.4. Any project/task order **\$200,000 or more** shall require a Payment and Performance Bond to be executed for the full value of the project and recorded by the Lee County Clerk of Courts.
- 2.1.5. The County retains the right to separately and competitively bid any and all job estimates greater than **\$500,000.00**.
- 2.2. Contractor shall be responsible for providing all equipment necessary to complete services as requested under this Agreement.

Pricing: The County is receiving a percentage discount off of the pricing list provided by the Vendors. Percentage discount is located within the contract documents. Price lists are provided as separate documents on the County webpage.