



AGENDA ITEM REPORT

DATE: May 7, 2024
DEPARTMENT: Utilities
REQUESTER: Pamela Keyes
TITLE: Award Contract for Services to Repair, Replace, or Supply Utility Plant Equipment

I. MOTION REQUESTED

- A) Award Invitation to Bid No. B240030KCW – Services to Repair, Replace, or Supply Utility Plant Equipment - Annual, to John Mader Enterprises, Inc. dba Mader Electric Motors for services to repair, replace, or supply utility plant equipment, on an as-needed basis, for an initial term of three years, as approved in the departments' annual adopted budget. Individual purchases over \$100,000.00 will be presented to the Board for approval.
- B) Authorize the Chair to execute the contract documents on behalf of the Board of County Commissioners.
- C) Grant the County Manager or designee the authority to renew the contract, for up to two additional years, and to execute all associated documents, as approved in the departments' annual adopted budgets, if doing so is in the best interest of Lee County, and there are no cost increases associated with the renewal(s).

II. ITEM SUMMARY

Awards a competitively bid contract to John Mader Enterprises, Inc. dba Mader Electric Motors, to provide services to repair, replace, or supply utility plant equipment, on an annual as-needed basis for three years, as approved in the department's budget. The purpose of this contract is to provide an on-call vendor to make the various repairs in a timely manner and during cases of emergency. The type of equipment they service includes vertical turbine well pumps, feed pumps, horizontal split-case pumps, submersible well pumps, gearboxes, and compressors. Total expenditures for the prior twelve-month period were \$2,218,742.85.

III. BACKGROUND AND IMPLICATIONS OF ACTION

- A) Board Action and Other History
 Procurement Management obtained bids for the project known as Invitation to Bid No. B240030KCW – Services to Repair, Replace, or Supply Utility Plant Equipment - Annual. On the bid deadline of February 12, 2024, Procurement Management received two (2) submittals. After conducting an analysis of the bid submission, John Mader Enterprises, Inc. dba Mader Electric Motors was determined to be the lowest responsive and responsible bidder.
- B) Policy Issues

C) BoCC Goals

D) Analysis

The purpose of this contract is to provide Utilities with an on-call vendor to make the various repairs in a timely manner and in cases of emergency. The type of equipment they service includes vertical turbine well pumps, feed pumps, horizontal split-case pumps, submersible well pumps, gearboxes, compressors and various other water and wastewater treatment plant equipment. Utilities budgets an annual amount based on historical replacement and repair costs and for scheduled replacements.

A budget increase of 12.5% is due to the additional equipment that will need to be maintained over the contract period for the North Lee County Wellfield and Three Oaks Water Reclamation Facility expansion projects. This also includes continued maintenance to keep Fort Myers Beach and Pine Island Water Reclamation Facilities running after Hurricane Ian and increased labor costs, fuel, and equipment escalations.

A table with price comparisons between the current and new contract is included for reference.

E) Options

IV. FINANCIAL INFORMATION

A)	Current year dollar amount of item:	\$2,500,000
B)	Is this item approved in the current budget?	Yes
C)	Is this a revenue or expense item?	Expense
D)	Is this Discretionary or Mandatory?	Discretionary
E)	Will this item impact future budgets? If yes, please include reasons in III(D) above.	No
F)	Fund: Utilities Capital Improvements and Operating Program: Utilities Project: Services to Repair, Replace or Supply Utility Plant Equipment Account Strings: Various OPS and CIP	
G)	Fund Type?	Enterprise
H)	Comments:	

V. RECOMMENDATION

Approve

VI. TIMING/IMPLEMENTATION

VII. FOLLOW UP**ATTACHMENTS:**

Description	Upload Date	Type
Bid Tab Sheet	4/1/2024	Backup Material
B240030KCW - Price Comparison Sheet OCR'd v3	4/1/2024	Backup Material
B240030KCW -Vendor Signed Agreement OCR'd	4/1/2024	Agreement

REVIEWERS:

Department	Reviewer	Action	Date
Utilities	Tucker, Mary	Approved	4/25/2024 - 8:52 AM
Utilities	Keyes, Pamela	Approved	4/25/2024 - 9:26 AM
Budget Services	Guttery, Angela	Approved	4/25/2024 - 2:09 PM
Budget Services	Winton, Peter	Approved	4/25/2024 - 4:07 PM
County Attorney	Swindle, Amanda	Approved	4/29/2024 - 9:12 AM
County Manager	Mora, Marc	Approved	4/30/2024 - 12:11 PM