

AGREEMENT FOR WELDING AND FABRICATION SERVICES

THIS AGREEMENT ("Agreement") is made and entered into by and between Lee County, a political subdivision of the State of Florida, hereinafter referred to as the "County" and Daniel R. Mattos - Marine Engine Surveyor, Inc. DBA M&M Machine, whose address is 3450 Old Metro Parkway Unit #5, Fort Myers, FL, 33916, and whose federal tax identification number is 65-0791228, hereinafter referred to as "Vendor."

WITNESSETH

WHEREAS, the County intends to purchase welding and fabrication services from the Vendor on an as needed basis in connection with "Welding and Fabrication Services" (the "Purchase"); and,

WHEREAS, the County issued Solicitation No. B180584JJB on November 20, 2018 (the "Solicitation"); and,

WHEREAS, the County evaluated the responses received and found the Vendor qualified to provide the necessary products and services; and,

WHEREAS, the County posted a Notice of Intended Decision on February 1, 2019; and,

WHEREAS, the Vendor has reviewed the products and services to be supplied pursuant to this Agreement and is qualified, willing and able to provide all such products and services in accordance with its terms.

NOW, THEREFORE, the County and the Vendor, in consideration of the mutual covenants contained herein, do agree as follows:

I. PRODUCTS AND SERVICES

The Vendor agrees to diligently provide all products and services for the Purchase, a more specific description of the Project Scope of Services is set forth in the Scope of Work and Specifications Section of B180584JJB, a photocopy of said section(s) being attached hereto and incorporated by reference as Exhibit A. Vendor shall comply strictly with all of the terms and conditions of Solicitation No. B180584JJB, as modified by its addenda, copies of which are on file with the County's Department of Procurement Management and are deemed incorporated into this Agreement.

II. TERM AND DELIVERY

- A. This Agreement shall commence immediately upon the effective date and shall continue for a one-year (1) period. There may be an option to extend this Agreement upon the written approval of both the County and the

Vendor at the time of extension or renewal for three (3) additional one (1) year periods. The effective date shall be March 19, 2019.

- B. A purchase order must be issued by the County before commencement of any work or purchase of any goods related to this Agreement.

III. COMPENSATION AND PAYMENT

- A. The County shall pay the Vendor in accordance with the terms and conditions of this Agreement for providing all products and services as set forth in Exhibit A, and further described in Exhibit B, Fee Schedule, attached hereto and incorporated herein. Said total amount to be all inclusive of costs necessary to provide all products and services as outlined in this Agreement, and as supported by the Vendor's submittal in response to the Solicitation, a copy of which is on file with the County's Department of Procurement Management and is deemed incorporated into this Agreement.
- B. Notwithstanding the preceding, Vendor shall not make any deliveries or perform any work under this Agreement until receipt of a purchase order from the County. Vendor acknowledges and agrees that no minimum order or amount of product or work is guaranteed under this Agreement and County may elect to issue no purchase orders. If a purchase order is issued, the County reserves the right to amend, reduce, or cancel the purchase order in its sole discretion.
- C. All funds for payment by the County under this Agreement are subject to the availability of an annual appropriation for this purpose by the County. In the event of non-appropriation of funds by the County for the services provided under this Agreement, the County will terminate the contract, without termination charge or other liability, on the last day of the then current fiscal year or when the appropriation made for the then-current year for the services covered by this Agreement is spent, whichever event occurs first. If at any time funds are not appropriated for the continuance of this Agreement, cancellation shall be accepted by the Vendor on thirty (30) days' prior written notice, but failure to give such notice shall be of no effect and the County shall not be obligated under this Agreement beyond the date of termination.

IV. METHOD OF PAYMENT

- A. The County shall pay the Vendor in accordance with the Local Government Prompt Payment Act, Section 218.70, Florida Statutes, upon receipt of the Vendor's invoice and written approval of same by the County indicating that the products and services have been provided in conformity with this Agreement.

- B. The Vendor shall submit an invoice for payment to the County on a monthly basis for those specific products and services as described in Exhibit A (and the corresponding fees as described in Exhibit B that were provided during that invoicing period.
- C. For partial shipments or deliveries, progress payments shall be paid monthly in proportion to the percentage of products and services delivered on those specific line items as approved in writing by the County.

V. ADDITIONAL PURCHASES

- A. No changes to this Agreement or the performance contemplated hereunder shall be made unless the same are in writing and signed by both the Vendor and the County.
- B. If the County requires the Vendor to perform additional services or provide additional product(s) related to this Agreement, then the Vendor shall be entitled to additional compensation based on the Fee Schedule as amended to the extent necessary to accommodate such additional work or product(s). The additional compensation shall be agreed upon before commencement of any additional services or provision of additional product(s) and shall be incorporated into this Agreement by written amendment. The County shall not pay for any additional service, work performed or product provided before a written amendment to this Agreement.

Notwithstanding the preceding, in the event additional services are required as a result of error, omission or negligence of the Vendor, the Vendor shall not be entitled to additional compensation.

VI. LIABILITY OF VENDOR

- A. The Vendor shall save, defend, indemnify and hold harmless the County from and against any and all claims, actions, damages, fees, fines, penalties, defense costs, suits or liabilities which may arise out of any act, neglect, error, omission or default of the Vendor arising out of or in any way connected with the Vendor or subcontractor's performance or failure to perform under the terms of this Agreement.
- B. This section shall survive the termination or expiration of this Agreement.

VII. VENDOR'S INSURANCE

- A. Vendor shall procure and maintain insurance as specified in Exhibit C, Insurance Requirements, attached hereto and made a part of this Agreement.
- B. Vendor shall, on a primary basis and at its sole expense, maintain in full force and effect, at all times during the life of this Agreement, insurance

coverage (including endorsements) and limits as described in Exhibit C. These requirements, as well as the County's review or acceptance of insurance maintained by Vendor, are not intended to and shall not in any manner limit or qualify the liabilities or obligations assumed by Vendor under this Agreement. Insurance carriers providing coverage required herein must be licensed to conduct business in the State of Florida and must possess a current A.M. Best's Financial Strength Rating of B Class VII or better. No changes are to be made to these specifications without prior written specific approval by County Risk Management. To the extent multiple insurance coverages and/or County's self-insured retention may apply, any and all insurance coverage purchased by Vendor and its subcontractors identifying the County as an additional named insured shall be primary.

VIII. RESPONSIBILITIES OF THE VENDOR

- A. The Vendor shall be responsible for the quality and functionality of all products supplied and services performed by or at the behest of the Vendor under this Agreement. The Vendor shall, without additional compensation, correct any errors or deficiencies in its products, or if directed by County, supply a comparable replacement product or service.
- B. The Vendor warrants that it has not employed or retained any company or person (other than a bona fide employee working solely for the Vendor), to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual, or firm other than a bona fide employee working solely for the Vendor, any fee, commission, percentage, gift, or any other consideration, contingent upon or resulting from the award of this Agreement.
- C. The Vendor shall comply with all federal, state, and local laws, regulations and ordinances applicable to the work or payment for work thereof, and shall not discriminate on the grounds of race, color, religion, sex, or national origin in the performance of work under this Agreement.
- D. Vendor specifically acknowledges its obligations to comply with Section 119.0701, Florida Statutes, with regard to public records, and shall:
 - 1) keep and maintain public records that ordinarily and necessarily would be required by the County in order to perform the services required under this Agreement;
 - 2) upon request from the County, provide the County with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes, or as otherwise provided by law;

- 3) ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed, except as authorized by law; and
- 4) meet all requirements for retaining public records and transfer, at no cost to the County, all public records in possession of Vendor upon termination of this Agreement and destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All records stored electronically must be provided to the County in a format that is compatible with the information technology system of the County.

IF THE VENDOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE VENDOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THE CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 239-533-2221, 2115 SECOND STREET, FORT MYERS, FL 33901, publicrecords@leegov.com; <http://www.leegov.com/publicrecords>.

- E. The Vendor is, and shall be, in the performance of all work, services and activities under this Agreement, an independent contractor. Vendor is not an employee, agent or servant of the County and shall not represent itself as such. All persons engaged in any work or services performed pursuant to this Agreement shall at all times, and in all places, be subject to the Vendor's sole direction, supervision and control. The Vendor shall exercise control over the means and manner in which it and its employees perform the work, and in all respects the Vendor's relationship and the relationship of its employees to the County shall be that of an independent contractor and not as employees of the County. The Vendor shall be solely responsible for providing benefits and insurance to its employees.

IX. OWNERSHIP OF PRODUCTS

It is understood and agreed that all products provided under this Agreement shall become the property of the County upon acceptance by the County.

X. TIMELY DELIVERY OF PRODUCTS AND PERFORMANCE OF SERVICES

- A. The Vendor shall ensure that all of its staff, contractors and suppliers involved in the production or delivery of the products are fully qualified and capable to perform their assigned tasks.
- B. The personnel assigned by the Vendor to perform the services pursuant to this Agreement shall comply with the terms set forth in this Agreement.

Any change or substitution to the Vendor's key personnel must receive the County's written approval before said changes or substitution can become effective.

- C. The Vendor specifically agrees that all products shall be delivered within the time limits as set forth in this Agreement, subject only to delays caused by force majeure, or as otherwise defined herein. "Force majeure" shall be deemed to be any unforeseeable and unavoidable cause affecting the performance of this Agreement arising from or attributable to acts, events, omissions or accidents beyond the control of the parties.

XI. COMPLIANCE WITH APPLICABLE LAW

This Agreement shall be governed by the laws of the State of Florida. Vendor shall promptly comply with all applicable federal, state, county and municipal laws, ordinances, regulations, and rules relating to the services to be performed hereunder and in effect at the time of performance. Vendor shall conduct no activity or provide any service that is unlawful or offensive.

XII. TERMINATION

- A. The County shall have the right at any time upon thirty (30) days' written notice to the Vendor to terminate this Agreement in whole or in part for any reason whatsoever. In the event of such termination, the County shall be responsible to Vendor only for fees and compensation earned by the Vendor, in accordance with Section III, prior to the effective date of said termination. In no event shall the County be responsible for lost profits of Vendor or any other elements of breach of contract.
- B. After receipt of a notice of termination, except as otherwise directed, the Vendor shall stop work on the date of receipt of the notice of termination or other date specified in the notice; place no further orders or subcontracts for materials, services, or facilities except as necessary for completion of such portion of the work not terminated; terminate all vendors and subcontracts; and settle all outstanding liabilities and claims.
- C. The County reserves the right to require Vendor to repay amounts previously paid by the County to the Vendor due to untimely completion of services, inadequate completion of services, or lack of completion of services and the Vendor shall comply with such demand within 30 days.
- D. The County's rights under this Agreement shall survive the termination or expiration of this Agreement and are not waived by final payment or acceptance and are in addition to the Vendor's obligations under this Agreement.

XIII. DISPUTE RESOLUTION

- A. In the event of a dispute or claim arising out of this Agreement, the parties agree first to try in good faith to settle the dispute by direct discussion. If this is unsuccessful, the parties may enter into mediation in Lee County, Florida, with the parties sharing equally in the cost of such mediation.
- B. In the event mediation, if attempted, is unsuccessful in resolving a dispute, the parties may proceed to litigation as set forth below.
- C. Any dispute, action or proceeding arising out of or related to this Agreement will be exclusively commenced in the state courts of Lee County, Florida, or where proper subject matter jurisdiction exists, in the United States District Court for the Middle District of Florida. Each party irrevocably submits and waives any objections to the exclusive personal jurisdiction and venue of such courts, including any objection based on forum non conveniens.
- D. This Agreement and the rights and obligations of the parties shall be governed by the laws of the State of Florida without regard to its conflict of laws principles.
- E. Unless otherwise agreed in writing, the Vendor shall be required to continue all obligations under this Agreement during the pendency of a claim or dispute including, but not limited to, actual periods of mediation or judicial proceedings.

XIV. STOP WORK ORDER

The County may, at any time, by written order to the Vendor, require the Vendor to stop all or any part of the work called for by this Agreement. Any order shall be identified specifically as a stop work order issued pursuant to this clause. This order shall be effective as of the date the order is delivered to the Vendor. Upon receipt of such an order, the Vendor shall immediately comply with its terms and take all reasonable steps to minimize the incurrence of costs allocable to the work covered by the order during the period of work stoppage. The Vendor shall not resume work unless specifically so directed in writing by the County. The County may take one of the following actions:

- 1. Cancel the stop work order; or
- 2. Terminate the work covered by the order; or
- 3. Terminate the Agreement in accordance with provisions contained in Section XI.

In the event the County does not direct the Vendor to resume work, the stop work order may be converted into a notice of termination for convenience pursuant to Section XII. The notice period for such termination shall be

deemed to commence on the date of issuance of the stop work order. In the event the County does not direct the Vendor to resume work within ninety (90) days, the Vendor may terminate this Agreement.

XV. VENDOR WARRANTY

- A. All products provided under this Agreement shall be new and of the most suitable grade for the purpose intended.
- B. If any product delivered does not meet performance representations or other quality assurance representations as published by manufacturers, producers or distributors of the products or the specifications listed in this Agreement, the Vendor shall pick up the product from the County at no expense to the County. The County reserves the right to reject any or all materials if, in its judgment, the item reflects unsatisfactory workmanship or manufacturing or shipping damage. In such case, the Vendor shall refund to the County any money which has been paid for same.
- C. Vendor shall secure from the applicable third party manufacturers, and assign and pass through to the County, at no additional cost to the County, such warranties as may be available with respect to the equipment, parts and systems provided through the Purchase.

XVI. MISCELLANEOUS

- A. This Agreement constitutes the sole and complete understanding between the parties and supersedes all other contracts between them, whether oral or written, with respect to the subject matter. No amendment, change or addendum to this Agreement is enforceable unless agreed to in writing by both parties and incorporated into this Agreement.
- B. The provisions of this Agreement shall inure to the benefit of and be binding upon the respective successors and assignees of the parties hereto. A party to this Agreement shall not sell, transfer, assign, license, franchise, restructure, alter, or change its corporate structure or otherwise part with possession or mortgage, charge or encumber any right or obligation under this Agreement without the proposed assignee and/or party restructuring, altering or changing its corporate structure agreeing in writing with the non-assigning party to observe and perform the terms, conditions and restrictions on the part of the assigning party to this Agreement, whether express or implied, as if the proposed assignee and/or party restructuring, altering or changing its corporate structure was an original contracting party to this Agreement. Notwithstanding the foregoing provision, the Vendor may assign its rights if given written authorization by the County and claims for the money due or to become due to the Vendor from the County under this Agreement may be assigned to a financial institution or to a trustee in bankruptcy without such approval from the County. Notice

of any such transfer or assignment due to bankruptcy shall be promptly given to the County.

- C. The exercise by either party of any rights or remedies provided herein shall not constitute a waiver of any other rights or remedies available under this Agreement or any applicable law.
- D. The failure of the County to enforce one or more of the provisions of the Agreement shall not be construed to be and shall not be a waiver of any such provision or provisions or of its right thereafter to enforce each and every such provision.
- E. The parties covenant and agree that each is duly authorized to enter into and perform this Agreement and those executing this Agreement have all requisite power and authority to bind the parties.
- F. Neither the County's review, approval or acceptance of, nor payment for, the products and services required under this Agreement shall be construed to operate as a waiver of any rights under this Agreement or of any cause of action arising out of the performance of this Agreement.
- G. If the Vendor is comprised of more than one legal entity, each entity shall be jointly and severally liable hereunder.
- H. Any notices of default or termination shall be sufficient if sent by the parties via United States certified mail, postage paid, or via a nationally recognized delivery service, to the addresses listed below:

Vendor's Representative:

Name: Daniel R Mattos
Title: President
Address: 3450 Old Metro Parkway Unit #5
Fort Myers, FL, 33916
Telephone: 239-461-0366
Facsimile: 239-461-9086
E-mail: DRMAMSE@earthlink.net

County's Representatives:

Names: Roger Desjarlais Mary Tucker
Titles: County Manager Director of Procurement Management
Address: P.O. Box 398
Fort Myers, FL 33902
Telephone: 239-533-2221 239-533-8881
Facsimile: 239-485-2262 239-485-8383
E-Mail: rdesjarlais@leegov.com mtucker@leegov.com

- I. Any change in the County's or the Vendor's Representative will be promptly communicated by the party making the change.
- J. Paragraph headings are for the convenience of the parties and for reference purposes only and shall be given no legal effect.
- K. In the event of conflicts or inconsistencies, the documents shall be given precedence in the following order:
 1. Agreement
 2. County's Purchase Order
 3. Solicitation
 4. Vendor's Submittal in Response to the Solicitation

[The remainder of this page intentionally left blank.]

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date last below written.

WITNESS:

**DANIEL R. MATTOS - MARINE ENGINE
SURVEYOR, INC. DBA M&M MACHINE**

Signed By: Linda Mattos

Signed By: Daniel R. Mattos

Print Name: LINDA MATTOS

Print Name: Daniel R. Mattos

Title: President

Date: 2/21/19

LEE COUNTY

BOARD OF COUNTY COMMISSIONERS
OF LEE COUNTY, FLORIDA

BY: Brian Amos
Vice- CHAIR

DATE: 4/3/19

ATTEST:
CLERK OF THE CIRCUIT COURT
Linda Doggett, Clerk

BY: Missy Flint
DEPUTY CLERK



APPROVED AS TO FORM FOR THE
RELIANCE OF LEE COUNTY ONLY:

BY: [Signature]
OFFICE OF THE COUNTY ATTORNEY

EXHIBIT A SPECIFICATIONS OR SCOPE OF SERVICES

SCOPE OF WORK AND SPECIFICATIONS FOR B180584JJB, WELDING AND FABRICATION SERVICES ANNUAL

I. SCOPE

- 1.1 The Lee County Board of County Commissioners (BOCC) desires to establish a contract for welding and fabrication services for equipment typically associated with **Category 1** "Fleet Management, Lee Tran, and Solid Waste Fleet vehicles and equipment", **Category 2**, "Utilities welding and fabrication services", and **Category 3**, Welding of Walkingfloor trailers. Services will be provided on an as-needed basis county-wide; no work is guaranteed.
- 1.2 The Vendor shall be appropriately licensed, shall obtain all necessary permits, and shall pay all required fees to any governmental agency having jurisdiction over the work. Inspections required by local ordinances during the course of the work shall be arranged by the Vendor, as required. Satisfactory evidence to show that all work has been finalized in accordance with the ordinances and code requirements, shall be furnished to the County upon completion.
- 1.3 If requested by the County, the Vendor shall provide material waivers for each project.
- 1.4 The Vendor shall provide adequate moving, lifting and transportation capability for all equipment covered under this contract. For rental of such equipment not owned by the Vendor, it is expected that the rental price paid by the Vendor shall be billed to the County with no markup. Vendor shall be required to provide a rental receipt to the County upon invoicing for verification. The County will not pay rental charges on an invoice without cost verification.
- 1.5 Response time on non-emergency jobs shall not exceed **forty-eight (48) hours** from notification unless authorized by the County representative. For emergency jobs, response time shall not exceed **four (4) hours** from notification unless authorized by the County representative. Notification shall be made by phone call or email. The authorized County representative shall stipulate what constitutes as an Emergency upon notification. Response time is defined as having manpower and equipment on site ready to begin work. The response times specified herein include weekends and holidays.
- 1.6 In the event of a hurricane or other natural disaster, the County will have special needs in this area. Each Vendor must commit to place the County's requirements in a high priority classification.
- 1.7 Any new fabrication shall require the Vendor to submit auto CADD prints or equal to demonstrate accuracy of items being fabricated to the County representative prior to the commencement of work for approval.
- 1.8 The need may arise for onsite repair. The Vendor must be capable of performing mobile welding and reasonable fabrication services on equipment in field and at County operated facilities in Lee and Hendry Counties.
- 1.9 The Vendor shall keep the County premises free from accumulation of waste materials or rubbish caused by their operations at all times. Upon completion of the work, the Vendor shall remove all waste materials and rubbish from and around the facility, as well as all tool construction equipment, machinery and surplus materials, and shall clean all working area surfaces and leave that area "broom clean."
- 1.10 In the event that the work performance of the Vendor is not satisfactory, the Vendor shall be notified and given 24 hours to remedy the defective work. Labor for all jobs requiring any rework shall be at no cost to the County. If the Vendor fails to meet this requirement, the County reserves the right to obtain welding services from another source and deduct the cost from monies due to the Vendor.

EXHIBIT A

SPECIFICATIONS OR SCOPE OF SERVICES

1.11 Vendor must have space to store and secure vehicles & equipment while being worked on; including but not limited to tractor trailers, construction equipment, and other vehicles and equipment typical to the solid waste industry and municipal fleet operations.

1.12 Vendor must complete County work in accordance with the term stated on the purchase order. In all cases the Vendor and the County shall notify the other party via email when equipment is to be delivered to the other's site.

2. MATERIALS

2.1 All materials to be utilized shall conform to standards of the trade, manufacturers' recommendations, and be acceptable to the County.

2.2 The cost of materials shall be based on the Vendor's invoiced price plus a **maximum** of a **10% percent mark-up**. A mark-up on sales tax will not be allowed. The Vendor's invoices shall clearly show the manufacturers' part number, description, purchase price and percent mark-up cost. A copy of the Vendor purchase invoice shall be submitted with the Vendor's invoice.

2.3 The Vendor shall be expected to negotiate and obtain the lowest prices possible when purchasing materials for sale to the County.

3. GENERAL SPECIFICATIONS

CATEGORY 1- Fleet Management, Lee Tran, and Solid Waste Fleet vehicles and equipment

3.1 The Vendor must be able to fabricate metal body parts on dump trucks and various heavy on and off road equipment, hydraulic tanks, repair and machine cylinder rods and barrels, milling pins and bushings on heavy equipment and replace tarps and liners on dump trucks.

3.2 Vendor must have the necessary equipment and capabilities to fabricate and machine parts within factory specifications as necessary. Vendor must be able to provide all welding and fabrication services for steel, aluminum, and stainless steel materials. Vendor must be able to weld up to 1 ½ inch materials. Vendor must have the ability to engineer, load, and stress test fabricated or repaired points; including points on hydraulic operated equipment.

CATEGORY 2-Utilities welding and fabrication services

3.3 Type of work to be performed under this contract will consist of three major areas; machine work, welding and fabrication and miscellaneous field work at water and wastewater facilities. The Vendor must understand the operation of a Walkingfloor trailer.

3.4 Miscellaneous machine work, on equipment and machinery typically used in the water and wastewater industry, involving all types of machines tools including but not limited to: lathes, bench grinders, surface grinders, horizontal and vertical milling machines, power shears, assorted hand and bench power tools, hydraulic presses and brake functions to make various bends.

3.5 Welding operations including but not limited to: metal heating and cutting with oxy-acetylene welding, brazing, soldering and plasma cutting; shielded metal arc welding in the flat, horizontal, vertical and overhead positions; Gas Metal Arc Welding (GMAW/MIG) in all positions; Gas Tungsten Arc Welding (GTAW/TIG) in all positions; use of Arc Welding in joining pipe sections; and all types of metalizing.

3.6 Miscellaneous plant maintenance as fieldwork directed by County personnel.

EXHIBIT A

SPECIFICATIONS OR SCOPE OF SERVICES

- 3.7 While performing fieldwork in plant maintenance at the facilities special care needs to be followed when welding, cutting, burning, heating, and especially working indoors. The possibility of fumes from the process and or the equipment needs to be addressed prior to beginning work. Ventilation in confined spaces needs to be supplied to protect County personnel and the person doing the job. The Vendor at the site where work is being performed shall supply a fire extinguisher. The Vendor must follow all safety policies and procedures. All plant work, such as welding or burning, shall require a new written hot work permit submitted to the plant supervisor each day work is being performed.

CATEGORY 3 - Welding of Walkingfloor trailers

- 3.8 Vendor shall provide welding services to Walkingfloor trailers. Work may include but not be limited to floor slats removal and/or replacement, sub-frame work, inspection, repair, and repair and/or replacement of other operating and structural components.
- 3.9 Walkingfloor slats must meet or exceed the minimum specifications for the slats or components listed below:
- 3.9.1 Walkingfloor slats model number 2301 (3) Ridge High Impact aluminum slat or as model number is amended.
 - 3.9.2 Equivalent Walkingfloor slats may be accepted with prior approval by the County.
 - 3.9.3 Walkingfloor bearings, T-blocks, and other materials must be approved prior to installation.

4. INVOICING

- 4.1 All invoices must show at a minimum the following:
- The number of hours the project required multiplied by the quoted hourly rate
 - The cost of the materials used multiplied by the material mark-up
 - The total cost for the project.
- 4.2 In order to verify material costs accurately the invoice shall be accompanied by the invoices from the Vendors supplier for the materials used in the project. All information necessary to accurately verify all costs incurred by the county shall accompany the Vendor's invoice. If the County cannot assess accurately the costs for any project, payment will be held until the vendor substantiates all its invoiced charges. A current invoice shall be provided to verify the material costs but if for some reason this cannot be done the County representative shall determine the cost of materials used for the project.

End of Scope of Work and Specifications Section

EXHIBIT A SPECIFICATIONS OR SCOPE OF SERVICES

SPECIAL CONDITIONS

These are conditions that are in relation to this solicitation only and have not been included in the County's standard Terms and Conditions or the Scope of Work.

1. **TERM OF AWARD**

1.1 The Vendor shall be responsible for furnishing and delivering to the Lee County requesting Department(s) the commodity or services on an "as needed basis" for a one-year (1) period. There may be an option to extend this contract as specified in the Scope of Work or specifications upon the approval of both the County and the successful bidder at the time of extension or renewal for three (3) additional one (1) year periods.

2. **BASIS OF AWARD**

2.1 The basis of award shall be determined by the lowest Category Grand Total per category of the most responsive, responsible, and qualified Vendor(s) meeting all bid specifications. The County reserves the right to award this contract to more than one Vendor per category, when in the County's best interest.

3. **MASTER CONTRACT NOTICE**

3.1 This is a "Master" contract, which is not for any specific project. Work to be performed under this contract will be authorized, scheduled, funded, and accounted for by the issuance of purchase order, by the requesting department.

3.2 The General Conditions contained herein are applicable to each purchase order issued and shall be the responsibility of the Vendor to meet and follow all conditions.

3.3 The Vendor shall provide quotes for all material(s) as requested by the County. The County's request for a quote does not authorize or otherwise guarantee issuance of a purchase order for the work.

3.4 The requesting County department reserves the right to provide additional project clarification details with the issuance of and within or attached to each purchase order. Such items shall be minor in nature such as providing for location, working hours, number of units, etc.

4. **REQUIRED SUBMITTALS**

4.1 Vendors welding certification issued through the American Welding Society.

4.2 Vendors "Safety Policy Program".

4.3 Complete list of all owned equipment in the shop including square footage of shop area and all mobile equipment used to go on remote jobsites.

Note: Submittals shall be requested of the apparent lowest Vendor(s). All requested submittals shall be received by the County within 7 calendar days from the requested date or the Vendor may be deemed non-responsive by the County.

End of Special Conditions Section

EXHIBIT A SPECIFICATIONS OR SCOPE OF SERVICES



Procurement Management Department
1500 Monroe Street 4th Floor
Fort Myers, FL 33901
Main Line: (239) 533-8881
Fax Line: (239) 485-8383
www.lee.gov.com/procurement

Posted Date: November 21, 2018

Solicitation No.: B180584JJB

Solicitation Name: Welding and Fabrication Services - Annual

Subject: Addendum Number 1

The following represents clarification, additions, deletions, and/or modifications to the above referenced bid. This addendum shall hereafter be regarded as part of the solicitation. Items not referenced herein remain unchanged, including the response date. Words, phrases or sentences with a strikethrough represent deletions to the original solicitation. Underlined words and bolded, phrases or sentences represent additions to the original solicitation.

1. BID SCHEDULE NOTICE:

The Bid Schedule has been updated and a new Bid Schedule has been uploaded to the project Download Documents section on the Lee County Procurement website.

Please ensure that your firm has downloaded the Bid Schedule and have been able to successfully use the Excel format. Any firm having compatibility issues or difficulty downloading the Bid Schedule needs to contact the Procurement Analyst for this project at their earliest convenience.

Do not wait until submission day to download! Procurement is not required to extend a closing due to Contractor delay or difficulty in receipt or download of documents.

Bidders MUST use the new Bid Schedule Excel form when submitting their bid. Failure to do so will result in Bidder being deemed non-responsive and therefore ineligible for award.

2. ARTICLE REVISIONS

2.1 Article 2 – Basis of Award of the Special Conditions additions are as follows:

- i. 2.2 Basis of Award totals exclude Material Markup. However, Material Markup shall be provided by each Vendor as requested within each category. Material Markup, although not part of basis of award calculations, shall become part of the final contract of the selected Vendor under the associated Category.**

2.2 Article 3 – Master Contract Notice of the Special Conditions deletions are as follows:

- ~~i. 3.2 The General Conditions contained herein are applicable to each purchase order issued and shall be the responsibility of the Vendor to meet and follow all conditions.~~
- ~~ii. 3.3 The Vendor shall provide quotes for all material(s) as requested by the County. The County's request for a quote does not authorize or otherwise guarantee issuance of a purchase order for the work.~~

2.3 Article 4 – Required Submittals additions are as follows:

- i. Note: Vendor must hold an American Welding Society certification and shall have an acceptable Safety Policy Program and equipment sufficient to support the services to be rendered under this contract. The County reserves the sole right to determine the acceptance of the Vendor's Safety Policy Program and equipment list.**

EXHIBIT A

SPECIFICATIONS OR SCOPE OF SERVICES

- ii. Submittals shall be requested of the apparent lowest Vendor(s). All requested submittals shall be received by the County within 7 calendar days from the requested date or the Vendor may be deemed non-responsive by the County.

3. ATTACHMENTS:

1) Revised Bid Schedule / Proposal Form

- a. Provided under Download Documents Section of project webpage .

BIDDER/PROPOSER IS ADVISED, YOU ARE REQUIRED TO ACKNOWLEDGE RECEIPT OF THIS ADDENDUM WHEN SUBMITTING A BID/PROPOSAL. FAILURE TO COMPLY WITH THIS REQUIREMENT MAY RESULT IN THE BIDDER/PROPOSER BEING CONSIDERED NON-RESPONSIVE.

ALL OTHER TERMS AND CONDITIONS OF THE SOLICITATION DOCUMENTS ARE AND SHALL REMAIN THE SAME.

Procurement Analyst
Lee County Procurement Management

EXHIBIT A SPECIFICATIONS OR SCOPE OF SERVICES


 LEE COUNTY SOUTH WEST FLORIDA	PROCUREMENT MANAGEMENT ADDENDUM # 1 BID/PROPOSAL FORM			
COMPANY NAME: _____				
SOLICITATION: B180584JJB, Welding and Fabrication Services - Annual				
Having carefully examined the Contract Documents, Contractor proposes to furnish the following which meet these specifications.				
BASIS OF AWARD The basis of award shall be determined by the lowest Category Grand Total per category of the most responsive, responsible, and qualified Vendor(s) meeting all bid specifications. The County reserves the right to award this contract to more than one Vendor per category, when in the County's best interest.				
Basis of Award totals exclude Material Markup. However, Material Markup shall be provided by each Vendor as requested within each category. Material Markup although not part of basis of award calculations shall become part of the final contract of the selected Vendor under the associated Category.				
BIDDERS ARE REQUIRED TO BID ON ALL ITEMS IN THE CATEGORY IN ORDER TO BE DEEMED RESPONSIVE. SHOULD A BIDDER NOT BID ON ALL ITEMS IN A CATEGORY (1, 2, 3 OR 4) THE BIDDER SHALL BE DEEMED NON-RESPONSIVE. BIDDERS CAN BID ON ONE CATEGORY OR ALL.				
The cost of materials shall be based on the Vendor's invoice price plus a maximum of a 10% percent mark-up. A mark-up on sales tax will not be allowed.				
In the event there is a discrepancy between the total amount and the hourly rates, the hourly rates will prevail and the corrected total(s) will be considered the price.				
The County will only accept bids submitted on bid forms provided by the County. Bids submitted on other forms, other than those provided by the County, will be deemed non-responsive and ineligible for award.				
PLEASE ENSURE you have provided a printed copy of the Bid Schedule with your hard copy submission packages and provided the exact version with your digital submission package.				
Note: All costs associated with providing these services and materials must be included in your hourly rate and your materials mark-up. Do not price out separately any costs associated with these services.				
*Mobile Welder Hourly Rate is all inclusive of all time including but not limited to travel time and mileage from Vendor's business or Vendor's job site to where Lee County equipment is located at to be repaired. Only time at Lee County site will be paid for.				
Category 1-Fleet Management, Lee Tran, and Solid Waste Fleet vehicles and equipment				
Section 1-Hourly Rates				
Item #	Trade	Estimated Annual Quantity of Hours	Hourly Rate	Total Price
1	Welder	1100		\$ -
2	Fabricator	275		\$ -
3	Machinist	75		\$ -
4	Material Markup			
Section 1 Total Amount:				\$ -
Section 2-Emergency Hourly Rates				
Item #	Trade	Estimated Annual Quantity of Hours	Emergency Hourly Rate	Total Price
5	Welder	45		\$ -
6	Fabricator	10		\$ -
7	Machinist	20		\$ -
8	Material Markup			
Section 2 Total Amount:				\$ -
Category 1 Grand Total (Section "1" + Section "2"):				\$ -
Category 2-Utilities welding and fabrication services				
Section 1-Hourly Rates				
Item #	Trade	Estimated Annual Quantity of Hours	Hourly Rate	Total Price
9	Welder	775		\$ -
10	Fabricator	600		\$ -
11	Machinist	25		\$ -
12	Material Markup			
Section 1 Total Amount:				\$ -

EXHIBIT A SPECIFICATIONS OR SCOPE OF SERVICES

Section 2-Emergency Hourly Rates				
Item #	Trade	Estimated Annual Quantity of Hours	Emergency Hourly Rate	Total Price
13	Welder	10		\$ -
14	Fabricator	10		\$ -
15	Machinist	5		\$ -
16	Material Markup			
Section 2 Total Amount:				\$ -
Category 2 Grand Total (Section "1" + Section "2"):				\$ -
Category 3- Walkingfloor Trailers				
Section 1-Hourly Rates				
Item #	Trade	Estimated Annual Quantity of Hours	Hourly Rate	Total Price
17	Welding services on Walkingfloor trailers	640		\$ -
18	Material Markup			
Category 3 Grand Total (Section "1"):				\$ -
Category 4- Mobile Welder				
Section 1-Hourly Rates				
Item #	Trade	Estimated Annual Quantity of Hours	Hourly Rate	Total Price
19	Mobile Welder - Non-Emergency Rate	165		\$ -
20	Mobile Welder - Emergency Rate	75		\$ -
21	Material Markup			
Category 4 Grand Total (Section "1"):				\$ -
ADDENDUM #1 - POSTED 11/21/18				

EXHIBIT A
SPECIFICATIONS OR SCOPE OF SERVICES



Procurement Management Department
1500 Monroe Street 4th Floor
Fort Myers, FL 33901
Main Line: (239) 533-8881
Fax Line: (239) 485-8383
www.leegov.com/procurement

Posted Date: December 17, 2018

Solicitation No.: B180584JJB

Solicitation Name: Welding and Fabrication Services - Annual

Subject: Addendum Number 2

The following represents clarification, additions, deletions, and/or modifications to the above referenced bid. This addendum shall hereafter be regarded as part of the solicitation. Items not referenced herein remain unchanged, including the response date. Words, phrases or sentences with a strikethrough represent deletions to the original solicitation. Underlined words and bolded, phrases or sentences represent additions to the original solicitation.

1.) Questions/Answers

1.	On the addendum for the line marked material markup -- all you want to know is the percentage of markup -- Is this correct?
Answer	Yes, that is correct. The County is requesting Vendor(s) to submit a percentage for material markup.

BIDDER/PROPOSER IS ADVISED, YOU ARE REQUIRED TO ACKNOWLEDGE RECEIPT OF THIS ADDENDUM WHEN SUBMITTING A BID/PROPOSAL. FAILURE TO COMPLY WITH THIS REQUIREMENT MAY RESULT IN THE BIDDER/PROPOSER BEING CONSIDERED NON-RESPONSIVE.

ALL OTHER TERMS AND CONDITIONS OF THE SOLICITATION DOCUMENTS ARE AND SHALL REMAIN THE SAME.


Procurement Analyst, Jason Bezak
Lee County Procurement Management

**EXHIBIT A
SPECIFICATIONS OR SCOPE OF SERVICES**



Procurement Management Department
1500 Monroe Street 4th Floor
Fort Myers, FL 33901
Main Line: (239) 533-8881
Fax Line: (239) 485-8383
www.leegov.com/procurement

Posted Date: December 20, 2018

Solicitation No.: B180584JJB

Solicitation Name: Welding and Fabrication Services - Annual

Subject: Addendum Number 3

The following represents clarification, additions, deletions, and/or modifications to the above referenced bid. This addendum shall hereafter be regarded as part of the solicitation. Items not referenced herein remain unchanged, including the response date. Words, phrases or sentences with a strikethrough represent deletions to the original solicitation. Underlined words and bolded, phrases or sentences represent additions to the original solicitation.

OPEN DATE/BIDS DUE EXTENSION:

FROM: December 20, 2018 at 2:30 PM

TO: January 7, 2019 at 2:30 PM

BIDDER/PROPOSER IS ADVISED, YOU ARE REQUIRED TO ACKNOWLEDGE RECEIPT OF THIS ADDENDUM WHEN SUBMITTING A BID/PROPOSAL. FAILURE TO COMPLY WITH THIS REQUIREMENT MAY RESULT IN THE BIDDER/PROPOSER BEING CONSIDERED NON-RESPONSIVE.

ALL OTHER TERMS AND CONDITIONS OF THE SOLICITATION DOCUMENTS ARE AND SHALL REMAIN THE SAME.



Procurement Analyst, Jason Bezak
Lee County Procurement Management

EXHIBIT B FEE SCHEDULE

Category 1-Fleet Management, Lee Tran, and Solid Waste Fleet vehicles and equipment		
Section 1-Hourly Rates		
Item #	Trade	
1	Welder	\$79.00/Hour
2	Fabricator	\$79.00/Hour
3	Machinist	\$79.00/Hour
4	Material Markup	10.00%
Section 2-Emergency Hourly Rates		
Item #	Trade	
5	Welder	\$105.00/Hour
6	Fabricator	\$105.00/Hour
7	Machinist	\$105.00/Hour
8	Material Markup	10.00%
Category 2-Utilities welding and fabrication services		
Section 1-Hourly Rates		
Item #	Trade	
9	Welder	\$79.00/Hour
10	Fabricator	\$79.00/Hour
11	Machinist	\$79.00/Hour
12	Material Markup	10.00%
Section 2-Emergency Hourly Rates		
Item #	Trade	
13	Welder	\$105.00/Hour
14	Fabricator	\$105.00/Hour
15	Machinist	\$105.00/Hour
16	Material Markup	10.00%
Category 3- Walkingfloor Trailers		
Section 1-Hourly Rates		
Item #	Trade	
17	Welding services on Walkingfloor trailers	\$79.00/Hour
18	Material Markup	10.00%
Category 4- Mobile Welder		
Section 1-Hourly Rates		
Item #	Trade	
19	Mobile Welder - Non-Emergency Rate	\$125.00/Hour
20	Mobile Welder - Emergency Rate	\$145.00/Hour
21	Material Markup	10.00%

EXHIBIT C INSURANCE REQUIREMENTS



Lee County Insurance Requirements Including Garagekeepers

Minimum Insurance Requirements: Risk Management in no way represents that the insurance required is sufficient or adequate to protect the vendors' interest or liabilities. The following are the required minimums the vendor must maintain throughout the duration of this contract. The County reserves the right to request additional documentation regarding insurance provided.

- a. **Commercial General Liability/Garage/Garage Keepers/ On-Hook Legal Liability** - Coverage shall apply to premises and/or operations, products and/or completed operations, independent contractors, contractual liability, exposures with minimum limits of:

\$1,000,000 per occurrence
\$2,000,000 general aggregate
\$1,000,000 products and completed operations
\$1,000,000 personal and advertising injury

- b. **Business Auto Liability** - The following Automobile Liability will be required and coverage shall apply to all owned, hired and non-owned vehicles use with minimum limits of:

\$1,000,000 combined single limit (CSL)

- c. **Workers' Compensation** - Statutory benefits as defined by FS 440 encompassing all operations contemplated by this contract or agreement to apply to all owners, officers, and employees regardless of the number of employees. Workers Compensation exemptions may be accepted with written proof of the State of Florida's approval of such exemption. Employers' liability will have minimum limits of:

\$500,000 per accident
\$500,000 disease limit
\$500,000 disease — policy limit

*The required minimum limit of liability shown in a. and b. may be provided in the form of "Excess Insurance" or "Commercial Umbrella Policies." In which case, a "Following Form Endorsement" will be required on the "Excess Insurance Policy" or "Commercial Umbrella Policy."

VERIFICATION OF COVERAGE:

1. Coverage shall be in place prior to the commencement of any work and throughout the duration of the contract. A certificate of insurance will be provided to the Risk Manager for review and approval. The certificate shall provide for the following:

EXHIBIT C INSURANCE REQUIREMENTS

a. The certificate holder shall read as follows:

Lee County Board of County Commissioners
P.O. Box 398
Fort Myers, Florida 33902

b. "Lee County, a political subdivision and Charter County of the State of Florida, its agents, employees, and public officials" will be named as an "Additional Insured" on the General Liability policy, including Products and Completed Operations coverage.

Special Requirements:

1. An appropriate "Indemnification" clause shall be made a provision of the contract.
2. It is the responsibility of the general contractor to insure that all subcontractors comply with all insurance requirements.
3. Place the project name and number in the Description of Operations box.
4. Insurance carriers providing coverage required herein shall be licensed to conduct business in the State of Florida and shall possess a current A.M. Best's Financial Strength Rating of B+ Class VII or better

End of Insurance Guide Section