

Advertise Date: Friday, January 27, 2017

Lee County Board of County Commissioners DIVISION OF PROCUREMENT MANAGEMENT

INVITATION TO BID (B)

| Solicitation No.: | B17 | '0107LKD | | | | | |
|-----------------------|--------|--|--|--|--|--|--|
| Solicitation Name: | Ter | Temporary Personnel Services County-Wide | | | | | |
| Open | - | | | | | | |
| Date/Time: | Tues | sday, February 28, 2017 Time: 2:30 PM | | | | | |
| Location: | Lee C | County Procurement Management | | | | | |
| | 1500 | Monroe Street 4th Floor | | | | | |
| | Fort N | Myers, FL 33901 | | | | | |
| Procurement | | | | | | | |
| Contact: | Lori I | DeLoach, CPPB Title Procurement Analyst | | | | | |
| Phone: | (239) | 533-8881 Email: LDeLoach@leegov.com | | | | | |
| Requesting | | | | | | | |
| Dept. | COUI | NTY WIDE | | | | | |
| Pre-Bid Con | feren | ce: | | | | | |
| Type: | | No meeting scheduled at this time | | | | | |
| Date/7 | Time: | N/A | | | | | |
| Locati | on: | N/A | | | | | |

All solicitation documents are available for download at <u>www.leegov.com/procurement</u>

SOUTHWEST FLORIDA

Advertisement Date: 1/27/2017

Notice to Bidder Invitation to Bid #B170107LKD Temporary Personnel Services County-Wide

Invitation to Bid (B)

Lee County, Fort Myers, Florida, is requesting bids from qualified individuals/firms for **Temporary Personnel Services County-Wide**

Then and there to be publicly opened and read aloud for the purpose of selecting a vendor to furnish all necessary labor, services, materials, equipment, tools, consumables, transportation, skills and incidentals required for Lee County, Fort Myers, Florida, in conformance with solicitation documents, which include technical specifications and/or a scope of work.

Those individuals/firms interested in being considered for this solicitation are instructed to submit, in accordance with specifications, their Bids, pertinent to this project prior to

2:30 PM Tuesday, February 28, 2017

to the office of the Procurement Management Director, 1500 Monroe Street, 4th Floor, Fort Myers, Florida 33901. The Invitation to Bid shall be received in a sealed envelope, prior to the time scheduled to receive Bid(s), and shall be clearly marked with the solicitation name, solicitation number, bidder name, and contact information as identified in these solicitation documents.

The Scope of Work/Specifications for this solicitation is available from www.leegov.com/procurement Bidders who obtain Scope of Work/Specifications from sources other than www.leegov.com/procurement are cautioned that the solicitation package may be incomplete. The County's official bidders list, addendum(s) and information must be obtained from www.leegov.com/procurement. It is the bidder's responsibility to check for posted information. The County may not accept incomplete Bids.

There will be no Pre-Bid Conference for this solicitation.

It has been determined that the specifications and scope of work within this solicitation are adequate to describe the product or services being requested. A pre-bid conference and site visit has not been scheduled for this solicitation. Questions regarding this solicitation are to be directed, in writing, to the individual listed below using the email address listed below or faxed to (239) 485 8383 during normal working hours. Lori DeLoach LDeLoach@leegov.com

Sincerely,

Ver 11/07/2016

Mary G. Tucker, CPPO, FCCM, FCCN Procurement Management Director

*WWW.leegov.Com/Procurement is the County's official posting site

Terms and Conditions INVITATION TO BID (B)

1. DEFINTIONS

- 1.1. **Addendum/Addenda**: A written change, addition, alteration, correction or revision to a bid, proposal or contract Agreement/Contract. Addendum/Addenda may be issued following a pre-bid/pre-proposal conference or as a result of a specification or work scope change to the solicitation.
- 1.2. **Approved Alternate**: Solicitation documents may make reference of specific manufacturer(s) or product(s). These references serve only as a recommendation and a guide to minimum quality and performance. The references are not intended to exclude approved alternatives of other manufacturer(s) or product(s).
- 1.3. **Bid/Proposal Package**: A bid/proposal is a document submitted by a vendor in response to some type of solicitation to be used as a basis for negotiations or for entering into a contract.
- 1.4. Bidder/Responder/Proposer: One who submits a response to a solicitation.
- 1.5. County: Refers to Lee County Board of County Commissioners.
- 1.6. **Due Date and Time/Opening**: Is defined as the date and time upon which a bid or proposal shall be submitted to the Lee County Procurement Management Division. Only bids or proposals received prior to the established date and time will be considered.
- 1.7. **Liquidated Damages**: Damages paid usually in the form of monetary payment, agreed by the parties to a contract which are due and payable as damages by the party who breaches all or part of the contract. May be applied on a daily basis for as long as the breach is in effect.
- 1.8. **Procurement Management**: shall mean the Director of Lee County's Procurement Management Department or designee.
- 1.9. **Responsible**: A vendor, business entity or individual who is fully capable to meet all of the requirements of the bid/proposal solicitation documents and subsequent contract. Must possess the full capability including financial and technical, to perform as contractually required. Must be able to fully document the ability to provide good faith performance.
- 1.10. **Responsive**: A vendor, business entity or individual who has submitted a bid or request for proposal that fully conforms in all material respects to the bid/proposal solicitation documents and all of its requirements, including all form and substance.
- 1.11. **Solicitation**: An invitation to bid, a request for proposal, invitation to negotiate or any document used to obtain bids or proposals for the purpose of entering into a contract.

2. ORDER OF PRECEDENCE

- 2.1. In resolving conflicts, errors, and discrepancies, the order of precedence of the bid document is as follows
 - 2.1.1. Florida State Law as applied to Municipal Purchasing in accordance with Title XIX, "Public Business", Chapter 287 "Procurement of Personal Property and Services."
 - 2.1.2. Lee County Procurement Management Manual and Ordinances
 - 2.1.3. Change Order
 - 2.1.4. Agreement
 - 2.1.5. Addenda
 - 2.1.6. Special Conditions
 - 2.1.7. Detailed Scope of Work/Specifications
 - 2.1.8. Supplemental Information, if any
 - 2.1.9. Terms and Conditions

3. RULES, REGULATIONS, LAWS, ORDINANCES AND LICENSES

- 3.1. It shall be the responsibility of the bidder to assure compliance with all other federal, state, or county codes, rules, regulations or other requirements, as each may apply. Any involvement with the Lee County shall be in accordance with but not limited to:
 - 3.1.1. Lee County Procurement Management Manual
 - 3.1.2. Pursuant to FL § Section 119.071, Public Records, General exemptions from inspection or copying of public records. Sealed bids, proposals or replies received by the agency pursuant to a solicitation are exempt from public records request (s. 119.07(1) and s. 24(a), Art. I, of the State Constitution until such

time as the agency provides notice of an intended decision or until 30 days after opening the bids, proposals or final replies, whichever is earlier.

- 3.1.3. FL § 215 regarding scrutinized companies and business operations.
- 3.1.4. FL § 218 Public Bid Disclosure Act.
- 3.1.5. Florida State Law as applied to Municipal Purchasing in accordance with Title XIX, "Public Business", Chapter 287 "Procurement of Personal Property and Services."
- 3.1.6. FL § 337.168 Confidentiality of official estimates, identities of potential bidders, and bid analysis and monitoring system.
- 3.1.7. FL § Section 607.1501(1) states: A foreign corporation may not transact business in the State of Florida until it obtains a certificate of authority from the Department of State.
- 3.2. **Local Business Tax Account**: As applicable, anyone providing merchandise or services to the public within the jurisdiction of Lee County must obtain a Lee County business tax account to operate unless specifically exempted.
- 3.3. **License(s)**: Bidder should provide, at the time of the opening of the bid, licenses required for this product and/or service.

4. BID – PREPARATION OF SUBMITTAL

- 4.1. **Sealed Bid:** Submission must be in a sealed envelope/box, and the outside of the submission must be marked with the following information (Sealed Bid Label Form is attached for your use):
 - 4.1.1. Marked with the words "Sealed Bid"
 - 4.1.2. Bid Number
 - 4.1.3. Bid Title
 - 4.1.4. Bid Due Date
 - 4.1.5. Name of the firm submitting the bid
 - 4.1.6. Contact e-mail and telephone number

4.2. Bid submission shall include:

- 4.2.1. Provide two (2) hard copies. Mark each: one "Original", one "Copy"
- 4.2.2. Provide one (1) electronic CD ROM or flash drive set of the entire submission documents.
- 4.2.3. Electronic submission document is to be one single Adobe PDF file in the same order as the original hard copy.
- 4.2.4. Limit the color and number of images to avoid unmanageable file sizes.
- 4.2.5. Use rewritable CD ROM and do not lock files.

4.3. Submission Format:

- 4.3.1. <u>Required Forms</u>: complete and return **all** required forms. If the form is not applicable please return with "Not Applicable" or "N/A" in large letters across the form.
- 4.3.2. Failure to submit required or requested information may result in the bidder being found non-responsive.
- 4.3.3. <u>Execution of Bid</u>: All documents must be properly signed by corporate authorized representative, witnessed, and where applicable corporate and/or notary seals affixed. All Bids shall be typed or printed in ink. The bidder may not use erasable ink. All corrections made to the bids shall be initialed.
- 4.3.4. If a cost/bid schedule was provided in Microsoft Excel format, the returned completed schedule should be included as a Microsoft Excel File on the CD ROM or Flash drive.
- 4.3.5. The submission should not contain links to other web pages.
- 4.3.6. Include any information requested by the County necessary to analyze your bid, i.e., required submittals, literature, technical data, financial statements.
- 4.3.7. Bid Security/Bond(s), as applicable (Construction projects)
- 4.4. **Preparation Cost**: The Bidder is solely responsible for any and all costs associated with responding to this solicitation. No reimbursement will be made for any costs associated with the preparation and submittal of any bid, or for any travel and per diem costs that are incurred by any Bidder.

5. RESPONSES RECEIVED LATE

- 5.1. It shall be the Bidder's sole responsibility to deliver the bid submission to the Lee County Procurement Management Division prior to or on the time and date stated. All references to date and time herein reference Lee County, FL local time.
- 5.2. Any bids received after the stated time and date will not be considered. The bid shall not be opened at the public opening. Arrangements may be made for the unopened bid to be returned at the bidder's request and expense.
- 5.3. The Lee County Procurement Management Division shall not be responsible for delays caused by the method of delivery such as, but not limited to; internet, United States Postal Service, overnight express mail service(s), or delays caused by any other occurrence.

6. BIDDER REQUIREMENTS (unless otherwise noted)

- 6.1. **Responsive and Responsible**: Only bids received from responsive and responsible bidders will be considered. The County reserves the right before recommending any award to inspect the facilities and organization; or to take any other necessary action, such as background checks, to determine ability to perform is satisfactory, and reserves the right to reject submission packages where evidence submitted or investigation and evaluation indicates an inability for the bidder to perform.
 - 6.1.1. Bids may be declared "non-responsive" due to omissions of "Negligence or Breach of Contract" on the disclosure form. Additionally, bidders may be declared "not responsible" due to past or pending lawsuits that are relevant to the subject procurement such that they call into question the ability of the bidder to assure good faith performance. This determination may be made by the Procurement Management Director, after consulting with the County Attorney.
 - 6.1.2. Additional sources may be utilized to determine credit worthiness and ability to perform.
 - 6.1.3. Any bidder or sub-contractor that will have access to County facilities or property may be required to be screened to a level that may include, but is not limited to fingerprints, statewide criminal. There may be fees associated with these procedures. These costs are the responsibility of the bidder or sub-contractor.
- 6.2. **BID--Past Performance**: Bidders past performance and prior dealings with Lee County (i.e., failure to meet specifications, poor workmanship, late delivery, etc.) may be reviewed. Poor or unacceptable past performance may result in bidder disqualification.
- 6.3. Submission packages, unless otherwise noted, will be considered only from bidders normally engaged in the provision of the services specified here in. The bidder shall have adequate organization, facilities, equipment, and personnel to ensure prompt and efficient service to Lee County. The County reserves the right before recommending any award to inspect the facilities and organization; or to take any other action necessary to determine ability to perform satisfactory, and reserves the right to reject submission packages where evidence submitted or investigation and evaluation indicated an inability of the bidder to perform.

7. PRE-BID CONFERENCE

- 7.1. A pre-bid conference will be held in the location, date, and time specified on the cover of this solicitation. The cover will also note if the pre-bid conference is Non-Mandatory or Mandatory. All questions and answers are considered informal. All prospective bidders are encouraged to obtain and review the solicitation documents prior to the pre-bid conference so they may be prepared to discuss any questions or concerns they have concerning this project. All questions must be submitted formally in writing to the procurement staff noted on the first page of the bid document. A formal response will be provided in the form of an addendum (see "County Interpretation/Addendums" for additional information.) A site visit may follow the pre-bid conference, as applicable.
- 7.2. **Non-Mandatory**: Pre-bid conferences are generally non-mandatory, but it is highly recommended that prospective bidders participate.
- 7.3. **Mandatory**: Failure to attend a mandatory pre-bid conference will result in the bid being considered **non-responsive**.

8. COUNTY INTERPRETATION/ADDENDUMS

- 8.1. Each bidder shall examine the solicitation documents and shall judge all matters relating to the adequacy and accuracy of such documents. Any inquiries, suggestions or requests concerning interpretation, clarification or additional information pertaining to the bid shall be made **in writing**, submitted at least eight (8) calendar days prior to the date when the bid is due.
- 8.2. Response(s) will be in the form of an Addendum posted on <u>www.leegov.com/procurement</u>. It is solely the bidder's responsibility to check the website for information. No notifications will be sent by Lee County Procurement Management Division.
- 8.3. All Addenda shall become part of the Contract Documents.
- 8.4. The County shall not be responsible for oral interpretations given by any County employee, representative, or others. Interpretation of the meaning of the plans, specifications or any other contract document, or for correction of any apparent ambiguity, inconsistency or error there in, shall be in writing. Issuance of a written addendum by the County's Procurement Management Division is the only official method whereby interpretation, clarification or additional information can be given.

9. QUALITY GUARANTEE/WARRANTY (as applicable)

- 9.1. Bidder will guarantee their work without disclaimers, unless otherwise specifically approved by the County, for a minimum of twelve (12) months from the date of final completion.
- 9.2. Unless otherwise specifically provided in the specifications, all equipment and materials and articles incorporated in the work covered by this contract shall be new, unused and of the most suitable grade for the purpose intended. Refurbished parts or equipment are not acceptable unless otherwise specified in the specifications. All warrantees will begin from the date of final completion.
- 9.3. Unless otherwise specifically provided in the specifications, the equipment must be warranteed for twelve (12) months, shipping, parts and labor. Should the equipment be taken out of service for more than forty-eight (48) hours to have warranty work performed, a loaner machine of equal capability or better shall be provided for use until the repaired equipment is returned to service at no additional charge to the County.
- 9.4. If any product does not meet performance representation or other quality assurance representations as published by manufacturers, producers or distributors of such products or the specifications listed, the vendor shall pick up the product from the County at no expense to the County. The County reserves the right to reject any or all materials, if in its judgment the item reflects unsatisfactory workmanship or manufacturing or shipping damage. The vendor shall refund, to the County, any money which has been paid for same.

10. SUBSTITUTION(S)/APPROVED ALTERNATE(S)

- 10.1. Unless otherwise specifically provided in the specifications, reference to any equipment, material, article or patented process, by trade name, brand name, make or catalog number, shall be regarded as establishing a standard of quality and shall not be construed as limiting competition. If a bidder wishes to make a substitution in the specifications, the bidder shall furnish to the County, no later than ten (10) business days prior to the bid opening date, the name of the manufacturer, the model number, and other identifying data and information necessary to aid the County in evaluating the substitution. Such information is submitted through the Procurement Management Division. Any such substitution shall be subject to County approval through the issuance of a written addendum by the County's Procurement Management Division. Substitutions shall be approved only if determined by the County to be an Approved Alternate to the prescribed specifications.
- 10.2. A bid containing a substitution is subject to disqualification if the substitution is not approved by the County. Items bid must be identified by brand name, number, manufacturer and model, and shall include full descriptive information, brochures, and appropriate attachments. Brand names are used for descriptive purposes only. An **Approved Alternate** product or service may be used.

11. NEGOTIATED ITEMS

- 11.1. Any item not outlined in the Scope of Work/Specifications may be subject to negotiations between the County and the successful bidder.
- 11.2. After award of this bid the County reserves the right to add or delete items/services at prices to be negotiated at the time of addition or deletion.

11.3. At contract renewal time(s) or in the event of significant industry wide market changes, the County may negotiate justified adjustments such as price, terms, etc., if in its sole judgment, the County considers such adjustments to be in their best interest.

12. ERRORS, OMISSIONS, CALCULATION ERRORS (as applicable)

12.1. **Calculation Errors:** In the event of multiplication/addition error(s), the unit price shall prevail. Written prices shall prevail over figures where applicable. All bids will be reviewed mathematically and corrected, if necessary, using these standards, prior to further evaluation.

13. CONFIDENTIALITY

- 13.1. Bidders should be aware that all submissions provided are subject to public disclosure and will <u>not</u> be afforded confidentiality, unless provided by Chapter 119 FL §.
- 13.2. If information is submitted with a bid that is deemed "Confidential" the bidder must stamp those pages of the submission that are considered confidential. The bidder must provide documentation as to validate why these documents should be declared confidential in accordance with Chapter 119, "Public Records," exemptions.
- 13.3. Lee County *will not* reveal engineering estimates or budget amounts for a project unless required by grant funding or unless it is in the best interest of the County. According to FL § 337.168: A document or electronic file revealing the official cost estimate of the department of a project is confidential and exempt from the provisions of s. 119.07(1) until the contract for the project has been executed or until the project is no longer under active consideration.

14. BID -- CONFLICT OF INTEREST

14.1. **Business Relationship Disclosure Requirement**: The award hereunder is subject to the provisions of Chapter 112, Public Officers and Employees: General Provisions, Florida Statues. All bidders must disclose with their submission the name of any officer, director or agent who is also an employee of the Lee County or any of its agencies. Further, all bidders must disclose the name of any County employee who owns directly or indirectly, an interest of five percent (5%) or more in the bidder's firm or any of its branches.

15. ANTI-LOBBYING CLAUSE (Cone of Silence)

15.1. Following FL § Section 287.057(23), Upon the issuance of the solicitation, prospective proposers/bidders or any agent, representative or person acting at the request of such proposer/bidder shall not have any contact, communicate with or discuss any matter relating in any way to the solicitation with any Commissioner, Evaluation Review Committee, agent or employee of the County other than the Procurement Management Director or their designee. This prohibition begins with the issuance of any solicitation, and ends upon execution of the final contract or when the solicitation has been cancelled. If it is determined that improper communications were conducted, the Bidder/Proposer maybe declared non-responsible.

16. DRUG FREE WORKPLACE

16.1. Lee County Board of County Commissioners encourages Drug Free Workplace programs as defined in accordance with Section 287.087, FL §.

17. DISADVANTAGED BUSINESS ENTERPRISE (DBE)

- 17.1. The County encourages the use of Disadvantaged Business Enterprise Bidder(s) as defined and certified by the State of Florida Department of Transportation (DBE).
- 17.2. As requested in the required forms the Bidder is required to indicate whether they and/or any proposed subcontractor(s) are Disadvantaged Business Enterprises (DBE). Lee County encourages the utilization and participation of DBEs in procurements, and evaluation proceedings will be conducted within the established guidelines regarding equal employment opportunity and nondiscriminatory action based upon the grounds of race, color, sex or national origin. Interested certified Disadvantaged Business Enterprise (DBE) firms as well as other minority-owned and women-owned firms, as defined and certified by the State of Florida Office of Supplier Diversity (Minority), are encouraged to respond.

18. ANTI-DISCRIMINATION/EQUAL EMPLOYMENT OPPORTUNITY

- 18.1. The bidder agrees to comply, in accordance with FL § 287.134, 504 of the Rehabilitation Act of 1973 as amended, the Americans with Disabilities Act of 1990 (ADA), the ADA Amendments Act of 2008 (ADAAA) that furnishing goods or services to the County hereunder, no person on the grounds of race, religion, color, age, sex, national origin, disability or marital status shall be excluded from participation in, denied the benefits of, or otherwise be subjected to discrimination.
- 18.2. The bidder will not discriminate against any employee or applicant for employment because of race, religion, color, age, sex, national origin, disability or marital status. The bidder will make affirmative efforts to ensure that applicants are employed and that employees are treated during employment without regard to their race, religion, color, age, sex, national origin, disability or marital status.
- 18.3. The bidder will include the provisions of this section in every sub-contract under this contract to ensure its provisions will be binding upon each sub-contractor. The bidder will take such actions in respect to any sub-contractor, as the contracting agency may direct, as a means of enforcing such provisions, including sanctions for non-compliance.
- 18.4. An entity or affiliate who has been placed on the <u>State of Florida's Discriminatory Vendor List</u> (This list may be viewed by going to the Department of Management Services website at <u>http://www.dms.myflorida.com</u>) may not submit a bid on a contract to provide goods or services to a public entity, may not submit a bid on a contract to repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not award or perform work as a vendor, supplier, sub-contractor, or consultant under contract with any public entity, and may not transact business with any public entity.

19. LOCAL BIDDER'S PREFERENCE

- 19.1. The Lee County Local Bidder's Preference Ordinance No. 08-26 is being included as part of the award process for this project. As such, Lee County at its sole discretion may chose to award a preference to any qualified "Local Contractor/Vendor" in a amount not to exceed 3% of the total amount quoted by that firm.
- 19.2. "Local Contractor/Vendor" as noted in Ordinance No. 08-26, or revision thereof, shall be defined as:
 19.2.1. Any person, firm, partnership, company or corporation whose principal place of business in the sole opinion of the County, is located within the boundaries of Lee/Collier County, Florida

OR

19.2.2. Any person, firm, partnership, company or corporation that has provided goods or services to Lee County on a regular basis for the preceding consecutive three (3) years, and that has the personnel, equipment and materials located within the boundaries of Lee/Collier County sufficient to constitute a present ability to perform the service or provide the goods.

20. SUB-CONTRACTOR

20.1. The use of sub-contractors under this solicitation requires prior written authorization from the County representative.

21. BID - PROJECT GUIDELINES (as applicable)

- 21.1. The County has established the following Guidelines, Criteria, Goals, Objectives, Constraints, Schedule, Budget and or Requirements which shall service as a guide to the bidder(s) in conforming to the provision of goods and/or services to be provided pursuant to this Agreement/Contract:
 - 21.1.1. No amount of work is guaranteed upon the execution of an Agreement/Contract.
 - 21.1.2. Rates and all other negotiated expenses will remain in effect throughout the duration of the Agreement/Contract period.
 - 21.1.3. This contract does not entitle any bidder to exclusive rights to County Agreement/Contracts/contracts. The County reserves the right to perform any and all available required work in-house or by any other means it so desires.
 - 21.1.4. In reference to vehicle travel, mileage and man-hours spent in travel time, is considered incidental to the work and not an extra compensable expense.
 - 21.1.5. Lee County reserves the right to add or delete, at any time, and or all material, tasks or services associated with this Agreement/Contract.

21.1.6. <u>Any Single Large Project</u>: The County, in its sole discretion, reserves the right to separately solicit any project that is outside the scope of this solicitation, whether through size, complexity or the dollar value.

22. BID – TIEBREAKER

- 22.1. Whenever two or more bids, which are equal with respect to price, quality and service, are received for procurement of commodities or contractual services, from responsive and responsible bidders the following steps will be taken to establish the award to the lowest bidder. This method shall be used for all ties.
 - 22.1.1. <u>Step 1 Local Bidder</u>: Between a local business, and a non-local business, a contract award, or the first opportunity to negotiate, as applicable, shall be made to the local business. Local shall be defined by Lee County Ordinance 08-26 or current revision thereof.
 - 22.1.2. <u>Step 2 Drug Free Workplace</u>: At the conclusion of step 1 if all is equal, the vendor with a Drug Free Workplace program shall be given preference, over a vendor with no Drug Free Workplace program. The contract award, or the first opportunity to negotiate, as applicable, shall be made to the bidder with the Drug Free Workplace program. In order to have a drug free workplace program, a business shall comply with the requirements of FL § 287.087.
 - 22.1.3. <u>Step 3 Coin Flip</u>: At the conclusion of Step 1, and Step 2 if all is equal, the contract award, or the first opportunity to negotiate, as applicable, shall be determined by the flip of a coin to determine final outcome.
- 22.2. When the tie has been determined the contract award, or the first opportunity to negotiate, as applicable, shall be made.
- 22.3. If an award or negotiation is unsuccessful with the initial bidder, award or negotiations may commence with the next highest bidder, utilizing the tiebreaker steps above to make the determination of next lowest bidder.

23. WITHDRAWL OF BID

- 23.1. No bid may be withdrawn for a period of **180 calendar days** after the scheduled time for receiving submissions. A bid may be withdrawn prior to the solicitation opening date and time. Withdrawal requests must be made in writing to the Procurement Management Director, who will approve or disapprove the request.
- 23.2. A bidder may withdraw a submission any time prior to the opening of the solicitation.
- 23.3. After submissions are opened, but prior to award of the contract by the County Commission, the Procurement Management Director may allow the withdrawal of a bid because of the mistake of the bidder in the preparation of the submission document. In such circumstance, the decision of the Procurement Management Director to allow the submission withdrawal, although discretionary, shall be based upon a finding that the bidder, by clear and convincing evidence, has met each of the following four tests:
 - 23.3.1. The bidder acted in good faith in submitting the bid,
 - 23.3.2. The mistake in bid preparation that was of such magnitude that to enforce compliance by the bidder would cause a severe hardship on the bidder,
 - 23.3.3. The mistake was not the result of gross negligence or willful inattention by the bidder; and
 - 23.3.4. The mistake was discovered and was communicated to the County prior to the County Commission having formally awarded the Agreement/Contract.

24. PROTEST RIGHTS

- 24.1. Any bidder that has submitted a formal response to Lee County, and who is adversely affected by an intended decision with respect to the award, has the right to protest an intended decision posted by the County as part of the solicitation process.
- 24.2. "Decisions" are posted on the Lee County Procurement Management Division website. Bidders are solely responsible to check for information regarding the solicitation. (<u>www.leegov.com/procurement</u>)
- 24.3. Refer to the "Bid/Proposal Protest Procedure" section of the Lee County "Contracts Manual" for the complete protest process and requirements. The Manual is posted on the Lee County website or may be obtained by contacting the Procurement Management Director.
- 24.4. In order to preserve the right to protest, a written "*Notice Of Intent To File A Protest*" must be filed with the Lee County Procurement Management Director by 4:00 PM on the 3rd working day after the decision affecting your rights is posted on the Lee County website.

- 24.4.1. The notice must clearly state the basis ad reasons for the protest.
- 24.4.2. The notice must be physically received by the Procurement Management Director with in the required time frame. No additional time will be granted for mailing.
- 24.5. To secure the right to protest a "**Protest Bond**" and **written** "*Formal Protest*" document must be filed **within 10 calendar days** after the date of "*Notice of Intent to File a Protest*" is received by the Procurement Management Director.
- 24.6. Failure to follow the protest procedures requirement within the time frames as prescribed herein and established by the Lee County Board of County Commissioners, Florida, shall constitute a waiver of the right to protest and bar any resulting claims.

25. AUTHORITY TO UTILIZE BY OTHER GOVERNMENT ENTITIES

25.1. This opportunity is also made available to any government entity. Pursuant to their own governing laws, and subject to the Agreement/Contract of the vendor, other entities may be permitted to make purchases at the terms and conditions contained herein. Lee County Board of County Commissioners will not be financially responsible for the purchases of other entities from this solicitation.

26. CONTRACT ADMINISTRATION

26.1. Designated Contact:

- 26.1.1. The awarded bidder shall appoint a person(s) to act as a primary contact for all County departments. This person or back-up shall be readily available during normal working hours by phone or in person, and shall be knowledgeable of the terms and procedures involved.
- 26.1.2. Lee County requires that the awarded bidder to provide the name of a contact person(s) and phone number(s) which will afford Lee County access 24 hours per day, 365 days per year, of this service in the event of major breakdowns or natural disasters.
- 26.2. **BID Term:** (unless otherwise stated in the Scope of Work or Detailed Specifications)
 - 26.2.1. Unless otherwise stated in the scope of work, specifications, or special conditions the default contract term shall be one (1) year with three (3), one (1) year renewals for a total of four (4) years upon mutual Agreement/Contract of both parties.
 - 26.2.2. The County reserves the right to renew this Agreement/Contract (or any portion thereof) and to negotiate pricing as a condition for each.
 - 26.2.3. The County's performance and obligation to pay under this contract, and any applicable renewal options, is contingent upon annual appropriation of funds.

26.3. **BID – Basis of Award:**

- 26.3.1. The bid is awarded under a system of sealed, competitive bidding to the lowest responsive and responsible bidder.
- 26.3.2. In the event the lowest responsible and responsive bid for a project exceeds the available funds the County may negotiate an adjustment of the bid price with the lowest responsible and responsive bidder, in order to bring the total cost of the project within the amount of available funds.
- 26.3.3. The County reserves the right to make award(s) by individual item, group of items, all or none, or a combination thereof. The County reserves the right to reject any and all bids or to waive any minor irregularity or technicality in the bids received. Award will be made to the lowest responsible and responsive bidder(s) within the category chosen for basis of award.
- 26.3.4. The County reserves the right to award to one or multiple bidders at the discretion of the requesting authority and approval of the Procurement Management Director.

26.4. Agreement/Contracts/Contracts:

26.4.1. The awarded bidder will be required to execute an Agreement/Contract as a condition of award. A sample of this document may be viewed on-line at <u>http://www.leegov.com/procurement/forms</u>.

26.5. **Records:**

26.5.1. <u>Retention</u>: The bidder shall maintain such financial records and other records as may be prescribed by Lee County or by applicable federal and state laws, rules and regulations. Unless otherwise stated in the specifications, the bidder shall retain these records for a period of five years after final payment, or until they are audited by Lee County, whichever event occurs first.

- 26.5.2. <u>Right to Audit/Disclosure</u>: These records shall be made available during the term of the contract as well as the retention period. These records shall be made readily available to County personnel with reasonable notice and other persons in accordance with the Florida General Records Schedule. Awarded Bidder/Proposer(s) are hereby informed of their requirement to comply with FL §119 specifically to:
 - 26.5.2.1. Keep and maintain public records required by the County to perform the service.
 - 26.5.2.2. Upon request from the County's custodian of public records, provide the County with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided or as otherwise provided by law.
 - 26.5.2.3. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the contractor does not transfer the records to the County.
 - 26.5.2.4. Upon completion of the contract, transfer, at no cost, to the County all public records in possession of the contractor or keep and maintain public records required by the County to perform the service. If the contractor transfers all public records to the County upon completion of the contract, the contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the County, upon request from the County's custodian of public records, in a format that is compatible with the information technology systems of the County.

26.5.3. <u>Public Record</u>: IF THE VENDOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE VENDOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THE CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 239-533-2221, 2115 SECOND STREET, FORT MYERS, FL 33901, <u>http://www.leegov.com/publicrecords</u>.

26.5.4. <u>Ownership</u>: It is understood and agreed that all documents, including detailed reports, plans, original tracings, specifications and all data prepared or obtained by the successful bidder in connection with its services hereunder, include any documents bearing the professional seal of the successful bidder, and shall be delivered to and become the property of Lee County, prior to final payment to the successful bidder or the termination of the Agreement/Contract. This includes any electronic versions, such as CAD or other computer aided drafting programs.

26.6. Termination:

- 26.6.1. Any Agreement/Contract as a result of this solicitation may be terminated by either party giving thirty (30) calendar days advance written notice. The County reserves the right to accept or not accept a termination notice submitted by the vendor, and no such termination notice submitted by the vendor shall become effective unless and until the vendor is notified in writing by the County of its acceptance.
- 26.6.2. The Procurement Management Director may immediately terminate any Agreement/Contract as a result of this solicitation for emergency purposes, as defined by the Lee County Purchasing and Payment Procedures Manual (Purchasing Manual), (also known as Appendix "D" "AC-4-1.pdf".)
- 26.6.3. Any bidder who has voluntarily withdrawn from a solicitation without the County's mutual consent during the contract period shall be barred from further County procurement for a **period of 180 days**. The vendor may apply to the Board for a waiver of this debarment. Such application for waiver of debarment must be coordinated with and processed by the Procurement Management Department.
- 26.6.4. The County reserves the right to terminate award or contract following any of the below for goods or services over \$1,000,000:

- 26.6.4.1. Contractor is found to have submitted a false certification as provided under FL § 287.135 (5);
- 26.6.4.2. Contractor has been placed on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List (FL §215.473);
- 26.6.4.3. Contractor has engaged in business operations in Cuba or Syria (FL § 215.471);
- 26.6.4.4. Contractor has been placed on the Scrutinized Companies that Boycott Israel List, or is engaged in a boycott of Israel. (FL § 215.4725)
- 26.6.4.5. The County reserves the right to review, on a case-by-case basis, and waive this stipulation if it is deemed to advantageous to the County.

27. WAIVER OF CLAIMS

27.1. Once this contract expires, or final payment has been requested and made, the awarded bidder shall have waived any claims against the County concerning this contract. After that period, the County will consider the bidder to have waived any right to claims against the County concerning this Agreement/Contract.

28. LEE COUNTY PAYMENT PROCEDURES

- 28.1. Unless otherwise noted, all vendors are requested to mail an original invoice to: Lee County Finance Department Post Office Box 2238 Fort Myers, FL 33902-2238
- 28.2. All invoices will be paid as directed by the Lee County payment procedure unless otherwise stated in the detailed specifications for this project.
- 28.3. Lee County will not be liable for requests for payment deriving from aid, assistance, or help by any individual, vendor, proposer, or bidder for the preparation of these specifications.
- 28.4. Lee County is generally a tax exempt entity subject to the provisions of the 1987 legislation regarding sales tax on services. Lee County will pay those taxes for which it is obligated, or it will provide a Certificate of Exemption furnished by the Department of Revenue. All bidders should include in their bids, all sales or use taxes, which they will pay when making purchases of material or sub-contractor's services.

29. MATERIAL SAFETY DATA SHEETS (MSDS) (as applicable)

- 29.1. In accordance with Chapter 443 of the FL §, it is the vendor's responsibility to provide Lee County with Material Safety Data Sheets on bid materials, as may apply to this procurement.
- 30. DEBRIS DISPOSAL (as applicable)
 - 30.1. Unless otherwise stated, the bidder shall be fully responsible for the lawful removal and disposal of any materials, debris, garbage, vehicles or other such items which would interfere with the undertaking and completion of the project. There shall not be an increase in time or price associated with such removal.

31. SHIPPING (as applicable)

- 31.1. Cost of all shipping to the site, including any inside delivery charges and all unusual storage requirements shall be borne by the bidder unless otherwise agreed upon in writing prior to service. It shall be the bidders responsibility to make appropriate arrangements, and to coordinate with authorized personnel at the site, for proper acceptance, handling, protection and storage (if available) of equipment and material delivered. All pricing to be F.O. B. destination.
- 31.2. The materials and/or services delivered under the bid shall remain the property of the seller until a physical inspection and actual usage of these materials and/or services is accepted by the County and is deemed to be in compliance with the terms herein, fully in accord with the specifications and of the highest quality.

32. INSURANCE (AS APPLICABLE)

32.1. Insurance shall be provided by the awarded bidder/vendor. Prior to execution of the Agreement/Contract a certificate of insurance (COI) complying with the bid documents shall be provided by the bidder/vendor.

End of Terms and Conditions Section



Major Insurance Requirements

<u>Minimum Insurance Requirements:</u> Risk Management in no way represents that the insurance required is sufficient or adequate to protect the vendors' interest or liabilities. The following are the required minimums the vendor must maintain throughout the duration of this contract. The County reserves the right to request additional documentation regarding insurance provided

a. <u>Commercial General Liability</u> - Coverage shall apply to premises and/or operations, products and completed operations, independent contractors, contractual liability exposures with minimum limits of:

\$1,000,000 per occurrence\$2,000,000 general aggregate\$1,000,000 products and completed operations\$1,000,000 personal and advertising injury

b. <u>Business Auto Liability</u> - The following Automobile Liability will be required and coverage shall apply to all owned, hired and non-owned vehicles use with minimum limits of:

\$1,000,000 combined single limit (CSL)\$500,000 bodily injury per person\$1,000,000 bodily injury per accident\$500,000 property damage per accident

c. <u>Workers' Compensation</u> - Statutory benefits as defined by FS 440 encompassing all operations contemplated by this contract or agreement to apply to all owners, officers, and employees regardless of the number of employees. Workers Compensation exemptions may be accepted with written proof of the State of Florida's approval of such exemption. Employers' liability will have minimum limits of:

\$1,000,000 per accident \$1,000,000 disease limit \$1,000,000 disease – policy limit

d. <u>Fidelity Bond/Crime Policy</u> – Coverage against loss from employee misconduct, such as theft of monies, securities, or property:

\$100,000 Employee Dishonesty;\$100,000 Theft, Disappearance and Destruction;\$100,000 Forgery and Alteration;\$100,000 Computer Fraud

*The required minimum limit of liability shown in a. and b. may be provided in the form of "Excess Insurance" or "Commercial Umbrella Policies." In which case, a "Following Form Endorsement" will be required on the "Excess Insurance Policy" or "Commercial Umbrella Policy."

Verification of Coverage:

- 1. Coverage shall be in place prior to the commencement of any work and throughout the duration of the contract. A certificate of insurance will be provided to the Risk Manager for review and approval. The certificate shall provide for the following:
 - a. The certificate holder shall read as follows:

Lee County Board of County Commissioners P.O. Box 398 Fort Myers, Florida 33902

b. "Lee County, a political subdivision and Charter County of the State of Florida, its agents, employees, and public officials" will be named as an <u>"Additional Insured"</u> on the General Liability policy, including Products and Completed Operations coverage.

Special Requirements:

- 1. An appropriate <u>"Indemnification"</u> clause shall be made a provision of the contract.
- **2.** It is the responsibility of the general contractor to insure that all subcontractors comply with all insurance requirements.

End of Insurance Guide Section

SPECIAL CONDITIONS

These are conditions that are in relation to this solicitation only and have not been included in the County's standard Terms and Conditions or the Scope of Work.

1. **TERM** (this term supersedes the default term noted in Terms and Conditions)

<u>Multi-year Renewals</u>: The successful bidder shall be responsible for furnishing and delivering to the Lee County requesting Department(s) the commodity or services on an "as needed basis" for **a two-year (2) period**. There may be an option to extend this contract as specified in the Scope of Work or specifications upon the approval of both the County and the successful bidder at the time of extension or **renewal for three (3), additional one (1) year periods**.

2. BIDDER/SUB-CONTRACTOR RELATIONSHIP

The prime bidder/contractor on a project may <u>not</u> also be listed as a sub-contractor to another firm submitting a bid for the same solicitation. Should this occur, all responses from the involved/named firms will be considered non-compliant and rejected for award. Sub-contractors may be listed on multiple submissions for the same solicitation.

End of Special Conditions Section

SCOPE OF WORK AND SPECIFICATIONS

1. GENERAL SCOPE OF WORK

- 1.1. The purpose of this bid is to establish an annual contract for temporary personnel service. Temporary personnel may be required at various locations throughout Lee County, including but not limited to Fort Myers, North Fort Myers, Captiva, Bonita Springs, Cape Coral, and Lehigh.
- 1.2. It is the County's intent to award to one or more vendors meeting all specification requirements. The County reserves the right for each department or division to use any vendor/firm, of their choosing, from the awarded members.
- 1.3. Lee County reserves the right, at the Procurement Director's discretion, not to award certain items within this bid.
- 1.4. Lee County reserves the right to reject unbalanced bids (a bid where a normally low cost item is priced well out of the normal range).

2. PROJECT CRITERIA

- 2.1. <u>SUPERVISION</u>: General County policies and procedures will be followed in each office or location, subject to the discretion of the supervisor/management of that department/Division.
- 2.2. <u>ATTIRE:</u> All office personnel provided shall be required to dress in professional, conservative business-like attire, suitable for public exposure type jobs. No jeans, T-shirts, or athletic shoes will be allowed, unless approved by the County Department/Division to which the temporary personnel are assigned.
- 2.3. <u>TEMPORARY PERSONNEL RATE CHANGE:</u> The Bid rates shall be firm and will not vary during the first year of agreement. However, if an awarded vendor/firm requests a price increase during the remaining years of the contract, it will be reviewed by the Lee County Procurement Division. If accepted the increase will only take effect after the awarded vendor/firm receives the approval in writing from the Lee County Procurement Division. The mark-ups for the negotiated position rates will remain constant throughout the life of the bid.
- 2.4. <u>WORK HOURS</u>: Lee County offices work varied hours. Generally temporary personnel would be required to work weekdays, approximately eight (8) hours per day, between the hours of 7 a.m. and 6 p.m., depending on the location. A small percentage of Lee County's temporary personnel needs are required on evenings and weekends. Lee County requires that temporary employees working these hours do so at the same hourly fees/rates as weekday employees. No overtime will be paid unless Lee County specifically authorizes it.
- 2.5. <u>INVOICING</u>: The awarded vendors/firms are required to prepare invoices for each department/division separately. Each invoice must show the purchase order number, work location, date(s) of service, employee name, hourly rate, hours worked, and the job category (as shown below or as negotiated).
- 2.6. TEMPORARY PERSONNEL REQUIREMENTS/INFORMATION:
 - 2.6.1.1. Lee County requires that temporary personnel provided to Lee County successfully complete a drug test, and a National criminal background check prior to start-up of work with Lee County.
 - 2.6.1.1.1. Copies of the drug test and criminal background check results must be provided to the requesting Lee County department/division and Lee County Human Resources prior to the placement of personnel.
 - 2.6.1.1.2. The charges (if any) for these checks or tests shall be incurred by the vendor/firm and not to be billed separately/additionally.
 - 2.6.1.1.3. Based on these background checks, the County reserves the right to direct the vendor/firm to remove/relieve a temporary staffing agency employee from the task or work under this contract.
 - 2.6.1.2. All temporary staffing agency employees will be required to successfully pass a Urine Drug Screen before starting employment for Lee County. A qualified laboratory approved by the County must be utilized to perform the test. Any temporary staffing agency applicant who refuses to take the test, or whose test results are positive, will be denied employment at that time. At minimum, the drug test must test for the presence of:
 - 2.6.1.2.1. Marijuana
 - 2.6.1.2.2. Cocaine
 - 2.6.1.2.3. Amphetamines
 - 2.6.1.2.4. Opiates

- 2.6.1.2.5. Phencyclidine (PCP)
- 2.6.1.2.6. Barbiturates
- 2.6.1.2.7. Benzodiazepine
- 2.6.1.2.8. Methaqualone
- 2.6.1.3. Temporary staffing agency employees must undergo and successfully pass a criminal background check. The following background and criminal history areas must be checked:
 - 2.6.1.3.1. Social Security Trace and Address History
 - 2.6.1.3.2. National Federal Criminal Search
 - 2.6.1.3.3. National Criminal Database
 - 2.6.1.3.4. County Criminal
 - 2.6.1.3.5. National Sex Offender Registry and Violent Abuse Registry
- 2.6.1.4. Due to increased security requirements Lee County reserves the right to require a Level II background check through the Florida Department of Law Enforcement (FDLE).
- 2.6.2. Vendors/firms that provide personnel for positions/category that requires driver's license shall ensure that the individual possesses a valid driver's license, with an acceptable driving record, prior to and during work assignment.
- 2.6.3. Any temporary person furnished, that is not satisfactory, will be replaced at Lee County's discretion. Lee County shall not be charged if, within four hours of work start-up, the temporary person is requested to be replaced.
- 2.6.4. If temporary personnel are requested prior to 10:00 a.m. for the next workday, and the vendor/firm cannot supply anyone, Lee County must be advised no later than 3:00 p.m. of the same day. In the event that none of the awarded pool members are able to provide the requested personnel, Lee County reserves the right to employ other temporary service vendors to fill the position.
- 2.6.5. At the Procurement Management Director's discretion, Lee County reserves the right to hire a particular temporary person for a position with high visibility or requiring superior skills, without fees or additional charges being levied. This person may be hired at a rate higher than the awarded vendor's/firm's quoted rate for the particular job category.
- 2.6.6. Existing positions, where a temporary worker is currently employed, and ongoing arrangement exists, and a worker has been specifically trained for technical work, or where Lee County can draw on its own temporary help personnel pool, will be exempt from this agreement, at the discretion of the Procurement Management Director.
- 2.6.7. Persons employed by the awarded vendors/firms in the performance of services pursuant to this bid shall not be considered employees of the County, shall be independent thereof and shall have no claim against the County as to pension, worker's compensation, unemployment compensation, insurance, salary, wages or other employee rights or privileges granted by operation of law or by the County to its officers and employees.
- 2.6.8. The awarded vendors/firms agrees to reimburse the County for any improper charges which can be documented as a result of the vendors'/firms' employee making unauthorized long distance telephone calls while working at the County.
- 2.6.9. The minimum number of hours a temporary employee will be required is four hours.
- 2.6.10. Persons employed by the awarded vendors/firms in the performance of services pursuant to this bid ARE NOT ALLOWED TO DRIVE COUNTY VEHICLES, WITH THE EXCEPTION OF THOSE HIRED TO SPECIFIC DRIVING POSTIONS, SUCH AS FLEET SERVICE WORKER, FLEET MECHANIC, CUSTOMER SERVICE SUPPORT TECHNICIAN, ETC...
- 2.6.11. Lee County will not pay for or reimburse temporary personnel for any bridge tolls, parking fee, or expenses incurred for violation of any related offenses. In addition Lee County will not provide parking spaces for temporary personnel in downtown Fort Myers. However, fees such as bridge tolls, parking fee, incurred while in performance of the temporary personnel service may be reimbursable.
- 2.6.12. At Lee County' sole discretion, Lee County may desire to increase or decrease the hourly rate. Prior to any rate adjustments Lee County will work with the awarded vendors/firms to negotiate the revised hourly rate, based on current Lee County standards.
- 2.7. <u>JOB CATEGORIES</u>: Lee County requires that awarded vendors/firms be able to provide temporary personnel staff capable of fulfilling the following job categories and minimum requirements:

- 2.7.1. Administrative Assistant-Should have the ability to handle advanced administrative work assisting the head of a major operating unit. Duties include ability to assist with preparation and daily operation of a budget, ability to perform special projects and compile reports, ability to supervise staff of one or more clerical employees, may require the ability to type 40 cwpm on a word processor, ability to do booking.
- 2.7.2. **Executive Assistant** Should have ability to handle highly responsible independent work coordinating the schedule of a County Commissioner. Duties include acting as a liaison with government officials and the public, composing memos and letters in response to written and verbal complaints and information requests, maintaining records of laws, ordinances etc., researching assigned special projects and preparing reports and analyses, and providing routine receptionist and clerical duties as required.
- 2.7.3. **Library Assistant**-Should have the ability to assist librarians in cataloging, reference activities, circulation department, and working with patrons.
- 2.7.4. **Office Support Basic** Should have the ability to do routine clerical support work including filing, copying, scanning, typing, routing mail, providing customer service for non-technical issues, serving as a receptionist, receiving and screening incoming phone calls and taking messages.
- 2.7.5. **Office Support Mid-level** May require the ability to type 55cwpm; ability to operate in Windows program environments is desirable, including the following: knowledge of Microsoft Office, Ms Word, Excel, Access, and PowerPoint as applicable to the job requirements. Personnel must have knowledge of correct grammar and punctuation.
- 2.7.6. **Office Support High-Level** Advance office and technical capabilities are required, including the ability to type contracts, dictation, and government forms etc. May require the ability to type 80 cwpm, ability to operate in Windows program environments is desirable, including the following: knowledge of Microsoft Office, Ms Word, Excel, Access, and PowerPoint as applicable to the job requirements.
- 2.7.7. Account Clerk- shall have the capability to perform cashiering/cash handling transactions. Have the ability to do the following tasks: generate materials requests; prepares routine payroll records; prepare deposit & handles petty cash transactions; maintains fixed asset/property control records. Exhibits the ability to efficiently multi task and communicate verbally, orally, and in writing. Knowledge of computer software, including but not limited to: MS Excel, Word, Windows, and Outlook. Possess excellent customer service skills and resolve. Perform minimal/basic bookkeeping operations and fiscal activities. Possess the ability to lift/move up to 50 pounds.
- 2.7.8. **Customer Service Representative-** Should have the ability to assess and resolve customers inquires, concerns, and complaints by exercising fair, reliable, objective, valid, and sound independent judgment in a polite and courteous manner; applying deductive reasoning, critical thinking, and inductive reasoning. Relies on limited experience to plan and accomplish goals. The following are skills/tasks that may be required: proofreading; filing; operation of a computer terminal, multi-lined telephone call center, utilize available technology to enter, file, and retrieve data, 10-key data entry (7,000 keystrokes per hour), ability to type (40 cwpm), and knowledge of other standard office equipment as required to communicate and assist customers. Should be dependable, possess excellent telephone and in person customer service skills, perform financial and billing transactions, ability to process payments by credit card and check, demonstrate basic informational data processing. May be required to lift/move up to 50 pounds.
- 2.7.9. **Customer Service Support Technician-** Technician performs a variety of tasks such as: cleaning facilities, maintaining parks, athletic fields, beaches, athletic courts, landscaping, and inspecting equipment in order to provide safe, attractive areas for public use. Essential duties and responsibilities may include: Clean restrooms and facilities, empty waste receptacles, pick up litter, perform landscaping duties (mowing, pruning, watering, planting, etc.) inspect playground and other equipment for signs of wear, vandalism, etc., unlock/lock facilities at appropriate times, collect fees and prepare deposit slips. Education, Experience, Licensing: Requires any combination of education and experience equivalent to a 10th grade education and six months of work related experience. Possess a valid Florida Class "E" drivers license with an acceptable driving record is required. Knowledge, skills and abilities may include: operate hand tools and small equipment in a safe manner, deal with public in a prompt, professional and courteous manner, detect improper function equipment, perform basic maintenance on hand tools and small equipment, depending on assignment the ability to perform basic mathematical skills, drive utility cart vehicle, lift 50 pounds and work outside during all seasons.

- 2.7.10. On-Call Recreational Support-This is an entry level position to serve as Day Camp Site Directors, Counselors/Senior Counselor Pool/Beach Supervisors, Aids/Assistants and special event support. The level will be determined, by the County, based on level of skills required on an as needed basis. Work may include organizing field trips, and educational programs, coordinating playground games and sporting events; conducting arts and crafts sessions; registering participants in programs; scheduling; assisting with special events and/or a variety of other recreational program planning and implementation responsibilities. Work involves odd and irregular work schedules including weekends and holidays. Employees have extensive contact with children and the public. Essential duties & responsibilities: Assist in the supervision of children and in planning and facilitation of a balanced summer recreation program to include, but not limited to, field trips, special events, swimming, canoeing, bicycling, archery, fishing, camping, sports, games, entertainment and educational programs. Assists with all aspects of Special events and Athletic tournaments with Parks and Recreation. Duties include, but are not limited to, setting up and breaking down tables, chairs, and tents, emptying trash receptacles throughout the event, maintaining water coolers with ice and water, working the admissions gate, keeping score for events, picking up trash throughout the facility, general cleaning and restocking of restrooms. Education, Experience, Licensing: Requires any combination of education and experience equivalent to a 10th grade education, have or obtain within 6 months of hire CPR/First Aid Certifications. Possess a valid Florida Class "E" drivers license with an acceptable driving record is required.
- 2.7.11. Lifeguard- This position may serve as a lifeguard for temporary or On-Call positions that may be assigned at a variety of parks and recreation facilities. Essential duties & responsibilities: Patrols a beach/pool area to maintain order and protect swimmers from accident or drowning; rescues swimmers in distress; administers necessary first aid treatment. Performs pool maintenance cleaning the facility; accounts for monies received. Teaches/assists in teaching swimming lessons. Enforces facility rules and regulations regarding water and beach activities. Required to train and document all rescue skills, CPR, and first aid procedures. Education, Experience, Licensing: All Lifeguard positions (I, II, III) must have a current lifeguard certification prior to starting work. Lifeguard II & III positions must also have a current swim instructor certification prior to starting work. The level will be determined, by the County, based on level of skills required on an as needed basis.
- 2.7.12. **Research Analyst-** should have the ability to perform extensive primary and secondary research; identify target market within a prescribed market or industry. Utilize electronic and computer programs and devices to research, analyze, develop, and design presentations. Employ data to analyze, integrate, and develop clear and precise recommendations, and strategic plans. Gather or obtain data, by developing and conducting surveys or through organizing and conducting focus groups etc...
- 2.7.13. **Environmental Lab Aide-** Ability to collect and field-test a wide variety of environmental samples, including: drinking water, wastewater, watersheds (natural streams, canals, ditches, rivers), ground water (wells), marine waters, soils and sediments. Requires any combination and experience equivalent to graduation with an Associate's of Arts in Environmental Science, Biology, Chemistry, or closely related field.
- 2.7.14. **Parts Room Worker/Representative-** Shall possess the ability to lift/move a minimum of 50 pounds. Research, allocate, and identify replacement parts/stock utilizing such items as catalogs, computer, schematics, and other computerize or electronic devices. Perform stock management duties, including but not limited to: ordering, receiving, inventorying, stock replenishment (shelving & storage), tracking and maintaining usage data, handling parts/stock, equipment distribution/issue, and maintain inventory logs/data etc... Receive and inspect parts/stock for defectiveness or incorrect application. Prepare and return warranty items, and wrong or defective parts/stock. Prepare, maintain, and file issue/return receipts or other accountability devices. Assist personnel in researching and ordering parts and equipment. Shall possess professional phone etiquette and good communications skills; verbal and written.
- 2.7.15. Fleet Service Worker: The following are minimum requirements for Fleet Service Worker
 - 2.7.15.1. Knowledge of tools and equipment.
 - 2.7.15.2. Possess the skills to operate tools and equipment related to vehicle mechanics
 - 2.7.15.3. Ability to diagnose/troubleshoot minor vehicle malfunctions and determine corrective actions

- 2.7.15.4. Ability to understand and follow written and verbal instructions
- 2.7.15.5. Ability to perform vehicle and equipment preventative maintenance
- 2.7.15.6. Perform basic vehicle systems repairs and replacement of parts/accessories.
- 2.7.15.7. Maintain records of tools used and work provided.
- 2.7.15.8. Ability to lift and haul a minimum of 80 pounds.
- 2.7.15.9. Possess any combination of education and experience equivalent to graduation from high school and six months of work experience in maintenance and repair of automotive gasoline or diesel powered engines/equipment.
- 2.7.15.10. Possess a valid Florida driver's license with an acceptable driving record; license's requirements or type will be determined and dictated by area of assignment at time of request.
- 2.7.15.11. Ability to work independently with general directions and minimal supervision.
- 2.7.16. Fleet Mechanic: The following are minimum requirements for Fleet Mechanic

2.7.16.1. Note: Automotive Service Excellence (ASE) certification is preferred.

- 2.7.16.2. Ability to diagnose/troubleshoot and repair vehicle malfunctions.
- 2.7.16.3. Ability to perform maintenance and repair of diesel and or gasoline powered equipment
- 2.7.16.4. Ability to understand and follow written and verbal instructions.
- 2.7.16.5. Ability to maintain vehicles and equipment records pertaining to services performed.
- 2.7.16.6. Possess the skill and ability to perform vehicle quality assurance checks for all mechanical tasks.
- 2.7.16.7. Ability to oversee, performs, and coordinates the removal, installation, replacement, and repair of vehicle systems and engine parts.
- 2.7.16.8. Possess any combination of education and experience equivalent to graduation of high school and one year of related mechanical experience.
- 2.7.16.9. Possess a valid Florida driver's license commensurable with the position and an acceptable driving record.

2.7.17. JOB CATEGORIES NOT LISTED ABOVE: (OPTION A)

For positions that are not listed above nor on the Lee County Bid/Proposal Form, the County will allow the user department, in conjunction with the awarded vendors/firms of their choosing, to negotiate an appropriate hourly rate for the required position and apply a vendors'/firms' mark up over the negotiated rate. Vendors/Firms will provide the percentage mark up under "Option A" on the Bid/Proposal Form of this solicitation.

Note: All office type job categories may be required to perform various general clerical functions, such as providing customer service, answering phones, taking messages, typing, filing, copying etc..., which are normal extensions of general office work.

End of Scope of Work and Specifications Section

REQUIRED FORMS INVITATION TO BID

These forms are <u>required</u> and should be submitted with all submissions. If it is determined that forms in this selection are not applicable to your company or solicitation they should be marked "N/A or Not Applicable" across the form in large letters and <u>returned with your submission</u> package. *Note:* If submitting via hard copy the original must be a manually signed original. Include additional copies, if specified, in the Solicitation documents.

Form # <u>Title/Description</u>

1 Solicitation Response Form

All signatures must be by a corporate authorized representative, witnessed, and corporate and/or notary seal (as applicable.) The corporate or mailing address must match the company information as it is listed on the Florida Department of State Division of Corporations. Attach a copy of the web-page(s) from http://www.sunbiz.org as certification of this required information. Sample attached for your reference.

Verify that all addenda and tax identification number have been provided.

1a Bid/Proposal Form (Use Excel File)

This form is used to provide itemization of project cost. A more detailed "schedule of values" may be requested by the County.

1b Business Relationship Disclosure Requirement (as applicable)

Sections 112.313(3) and 112.313(7), FL §, prohibit certain business relationships on the part of public officers and employees, their spouses, and their children. If this <u>disclosure is applicable request form</u> *"INTEREST IN COMPETITIVE BID FOR PUBLIC BUSINESS" (Required by 112.313(12)(b),* FL § (*1983))* to be completed and <u>returned with solicitation response</u>. It is the Bidder's responsibility to request form and disclose this relationship, failure to do so could result in being declared non-responsive. NOTICE: UNDER THE PROVISIONS OF FL § 112.317 (1983), A FAILURE TO MAKE ANY REQUIRED DISCLOSURE CONSTITUTES GROUNDS FOR AND MAY BE PUNISHED BY ONE OR MORE OF THE FOLLOWING: IMPEACHMENT, REMOVAL OR SUSPENSION FROM OFFICE OR EMPLOYMENT, DEMOTION, REDUCTION IN SALARY, REPRIMAND, OR A CIVIL PENALTY NOT TO EXCEED \$5,000.00.

2 Affidavit Certification Immigration Laws

Form is acknowledgement that the Bidder is in compliance in regard to Immigration Laws.

3 Reference Survey

Provide this form to a minimum of three references. This form will be turned in with the bid or proposal package.

- 1. **Section 1**: Bidder/Proposer to complete with <u>reference respondent's</u> information prior to providing to them for their response. (This is **not** the Bidder/Proposer's information.)
- 2. **Section 2**: Enter the name of the Bidder/Proposer; provide the project information that the reference respondent is to provide a response for.
- 3. The reference respondent should complete "Section 3."
- 4. **Section 4**: The reference respondent to print and sign name
- 5. A **minimum of 3 reference responses** are requested to be returned with bid or proposal package.
- 6. Failure to obtain reference surveys may make your company non-responsive.

4

Negligence or Breach of Contract Disclosure Form

The form may be used to disclose negligence or breach of contract litigation that your company may be a part of over the past ten years. You may need to duplicate this form to list all history. If the Bidder has more than 10 lawsuits, you may narrow them to litigation of the company or subsidiary submitting the solicitation response. Include, at a minimum, litigation for similar projects completed in the State of Florida. Final outcome should include in whose favor the litigation was settled and was a monetary amount awarded. The settlement amount may remain anonymous.

If you have **no litigation, enter "None" in the first "type of incident" block** of the form. Please do not write N/A on this form.

5 Affidavit Principal Place of Business

Certifies Bidder's location information. Local Vendor Preference and Location Point values are excluded when prohibited by grant or funding source. (In such cases form will be informational only.)

6 Sub-Contractor List (as applicable)

To be completed and returned when sub-contractors are to be utilized and are known at the time of the submission.

7 Public Entity Crime Form

Any person or affiliate as defined by statute who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid or a contract to provide any goods or services to the County; may not submit a bid on a contract with the County for the construction or repair of a public building or a public work; may not submit bids or leases of real property to the County; may not be awarded or perform works as a contractor, supplier, subcontractor, or consultant under a contract with the County, and may not transact business with the County in excess of \$25,000.00 for a period of 36 months from the date of being placed on the convicted vendor list.

Bid/Proposal Label (Required)

Self explanatory. Please affix to the outside of the sealed submission documents.

Include any licenses or certifications requested (as applicable)

Local Business Tax Account (as applicable)

Bidder's responsibility to insure the Solicitation Response is mailed or delivered in time to be received no later than the specified <u>opening date and time</u>. (If solicitation is not received prior to deadline it cannot be considered or accepted.)

Ver 11/07/2016 Form 1 – Solicitation Response Form

LEE COUNTY

LEE COUNTY PROCUREMENT MANAGEMENT SOLICITATION RESPONSE FORM

| Date Submitted: | | Deadline | Date: | 2/28/2017 |
|---|----------------------------------|---|--|--|
| SOLICITATION IDENTIFICATION: | B17010 | 7LKD | | |
| SOLICITATION NAME: Temporary Pe | ersonnel S | ervices County-Wide | | |
| COMPANY NAME: | | | | |
| NAME & TITLE: (TYPED OR PRINTED) | | | | |
| BUSINESS ADDRESS: (PHYSICAL) CORPORATE OR MAILING ADDRESS: | | | | |
| ADDRESS MUST MATCH SUNBIZ.ORG | | | | |
| E-MAIL ADDRESS: | | | | |
| PHONE NUMBER: | | FAX | | |
| NOTE REQUIREMENT : IT IS THE S COUNTY PROCUREMENT MANA THE COUNTY WILL POST ADDENI By responding to this sealed solicitation further warrants and represents that: Bi following addenda: | GEMEN DA TO TH n, the Bidd | WEB SITE FOR ANY AD IS WEB PAGE, BUT WILL er/Proposer makes all repres | DENDA IS <u>NOT NOT</u> entations re | SUED FOR THIS PROJECT. IFY. quired by the instructions and |
| | No. | Dated: | No. | Dated: |
| No. Dated: No. Dated: | No. | Dated: | No. | Dated: |
| · · · · · | er Identific | ntion Number -OI- (2) Social security number for tax | l Security Nu | |

Please submit a copy of your registration from the website www.sunbiz.org establishing your firm as authorized (including authorized representatives) to conduct business in the State of Florida, as provided by the *Florida Department of State, Division of Corporations. (a sample is attached for your reference)*

1 <u>Collusion Statement:</u> Lee County, Fort Myers, Florida The undersigned, as Bidder/Proposer, hereby declares that no person or other persons, other than the undersigned, are interested in this solicitation as Principal, and that this solicitation is submitted without collusion with others; and that we have carefully read and examined the specifications or scope of work, and with full knowledge of all conditions under which the services herein is contemplated must be furnished, hereby bid/propose and agree to furnish this service according to the requirements set out in the solicitation documents, specifications or scope of work for said service for the prices as listed on the county provided price sheet or (CCNA) agree to negotiate prices in good faith if a contract is awarded.

2 Scrutinized Companies Certification:

Section 287.135, FL §, "Prohibition against contracting with scrutinized companies." Prohibits agencies from contracting with companies, for goods or services over \$1,000,000, that are on the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, Scrutinized Companies that Boycott Israel List, have been engaged in a boycott of Israel, or been engaged in business operations in Cuba or Syria. The County reserves the right to review, on a case-by-case basis, and waive this stipulation if it is deemed to advantageous to the County.

As the person authorized to sign on behalf of Respondent, I hereby certify that the company identified above is in compliance with Section 287.135, FL §. I understand that submission of a false certification may subject company to contract termination, civil penalties, attorney's fees, and/or costs.

V09/12/2016

Form#1 – Solicitation Form, Page 2

3 Business Relationship Disclosure Requirement: Sections 112.313(3) and 112.313(7), FL §, prohibit certain business relationships on the part of public officers and employees, their spouses, and their children. See Part III, Chapter 112, FL §, and/or the brochure entitled "A Guide to the Sunshine Amendment and Code of Ethics for Public Officers, Candidates and Employees" for more details on these prohibitions. However, Section 112.313(12), FL § (1983), provides certain limited exemptions to the above-referenced prohibitions, including one where the business is awarded under a system of sealed, competitive bidding; the public official has exerted no influence on bid negotiations or specifications; and where disclosure is made, prior to or at the time of the submission of the bid, of the official's or his spouse's or child's interest and the nature of the intended business. The Commission on Ethics has promulgated this form for such disclosure, if and when applicable to a public officer or employee.

If this <u>disclosure is applicable request form</u> "INTEREST IN COMPETITIVE BID FOR PUBLIC BUSINESS" (*Required by 112.313(12)(b)*, FL § (1983)) to be completed and <u>returned with solicitation response</u>. It is the bidder/proposer's responsibility to disclose this relationship, failure to do so could result in being declared non-responsive.

Business Relationship Applicable (request form)

Business Relationship NOT Applicable

Yes

No

Disadvantaged Business Enterprise (DBE) bidder/proposer? If yes, please attach a current 4 certificate.

ALL SUBMISSIONS MUST BE EXECUTED BY AN AUTHORIZED AUTHORITY OF THE BIDDER/PROPOSER, WITNESSED AND SEALED (AS APPLICABLE)

| Company Name (Name printed or typed) | | |
|--|-----------------------------|---|
| | | |
| Authorized Representative Name (printed or typed) | | (Affix Corporate Seal, as applicable) |
| | | |
| Authorized Representative's Title (printed or typed) | Witnessed/Attested by: | (Witness/Secretary name and title printed or typed) |
| | | |
| Authorized Representative's Signature | Witness/Secretary Signature | |

Any blank spaces on the form(s), qualifying notes or exceptions, counter offers, lack of required submittals, or signatures, on County's Form may result in the submission being declared non-responsive by the County.

Detail by Entity Name

Florida Profit Corporation

Bill's Widget Corporation

Filing Information

Document Number 655555 FEI/EIN Number 5111111111 Date Filed 09/22/1980 State FL Status ACTIVE AMENDED AND RESTATED ARTICLES Last Event Event Date Filed 07/25/2006 ampleonin Event Effective Date NONE

Principal Address

555 N Main Street Your Town, USA 99999 Changed 02/11/2012

Mailing Address

555 N Main Street MYour Town, USA 99999 Changed 02/11/2012

Registered Agent Name & Address

My Registered Agent 111 Registration Road Registration, USA99999 Name Changed:12/14/2006 Address Changed: 12/14/2006 Officer/Director Detail

Name & Address TitleP

President, First 555 AVENUE Anytown, USA99999

Title V President, Second 555 AVENUE Anytown, USA99999

Ver 11/07/2016 Form 2 – Affidavit Certification of Immigration Laws



AFFIDAVIT CERTIFICATION IMMIGRATION LAWS

SOLICITATION NO.: B170107LKD SOLICITATION NAME: Temporary Personnel Services County-Wide

LEE COUNTY WILL NOT INTENTIONALLY AWARD COUNTY CONTRACTS TO ANY CONTRACTOR WHO KNOWINGLY EMPLOYS UNAUTHORIZED ALIEN WORKERS, CONSTITUTING A VIOLATION OF THE EMPLOYMENT PROVISIONS CONTAINED IN 8 U.S.C. SECTION 1324 a(e) {SECTION 274A(e) OF THE IMMIGRATION AND NATIONALITY ACT ("INA").

LEE COUNTY MAY CONSIDER THE EMPLOYMENT BY ANY CONTRACTOR OF UNAUTHORIZED ALIENS A VIOLATION OF SECTION 274A(e) OF THE INA. SUCH VIOLATION BY THE RECIPIENT OF THE EMPLOYMENT PROVISIONS CONTAINED IN SECTION 274A(e) OF THE INA SHALL BE GROUNDS FOR UNILATERAL CANCELLATION OF THE CONTRACT BY LEE COUNTY.

BIDDER/PROPOSER ATTESTS THAT THEY ARE FULLY COMPLIANT WITH ALL APPLICABLE IMMIGRATION LAWS (SPECIFICALLY TO THE 1986 IMMIGRATION ACT AND SUBSEQUENT AMENDMENTS).

Company Name:_____

Title

Signature

Date

STATE OF ______ COUNTY OF ______

The foregoing instrument was signed and acknowledged before me this _____day of _____ 20____, by ______who has produced

(Print or Type Name)

____as identification.

(Type of Identification and Number)

Notary Public Signature

Printed Name of Notary Public

Notary Commission Number/Expiration

The signee of this Affidavit guarantee, as evidenced by the sworn affidavit required herein, the truth and accuracy of this affidavit to interrogatories hereinafter made. *LEE COUNTY RESERVES THE RIGHT TO REQUEST SUPPORTING DOCUMENTATION, AS EVIDENCE OF SERVICES PROVIDED, AT ANY TIME.*

Form 3 Reference Survey

Lee County Procurement Management <u>REFERENCE SURVEY</u>

LEE COUNTY

Solicitation # B170107LKD

Temporary Personnel Services County-Wide

| Section 1 | 1 Refere | ence Respondent Information | | P | lease return c | ompleted form | <mark>n to:</mark> | |
|-----------------|----------------|--|---------------------------|------------------------------|-----------------------------|--------------------------|--------------------|-------------------|
| FROM | : | | | Bidder/Propos | ser: | | | |
| COMP | ANY: | | | Due Date: | | | | |
| PHONI | E #: | | | Total # Pages: | 1 | | | |
| FAX #: | | | | Phone #: | | Fax #: | | |
| EMAII | | | | Bidder/Proposer | E-Mail: | | | |
| Section 2 | | Enter Bidder/Proposer Information , as | applicable Similar Perfor | med Project (Bidder/Proposer | r to enter details of a pro | ject performed for above | e reference | respondent) |
| Bidder/Pr | roposer Name: | | | | | | | |
| Reference Proje | ect Name: | | Project Address: | | | Project Cost: | | |
| Cummorizo Coo | | | | | | | | |
| Summarize Sco | ppe. | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| You as a | an individual | or your company ha | s been given | as a reference o | on the project | t identified a | bove. | Please |
| provide | | ses in section 3 below | | | | | | |
| Section 3 | | | | | | | Indica | te: "Yes" or "No" |
| 1. | Did this com | pany have the proper | resources and | personnel by wh | nich to get the | job done? | | |
| 2. | Were any pro | oblems encountered w | vith the compar | ny's work perfor | mance? | | | |
| 3. | Were any cha | ange orders or contrac | t amendments | issued, other the | an owner initi | iated? | | |
| 4. | Was the job of | completed on time? | | | | | | |
| 5. | Was the job of | completed within bud | get? | | | | | |
| 6. | On a scale of | one to ten, ten being | best, how wou | Ild you rate the o | overall work | | | |
|] | performance, | considering professio | nalism; final p | | | | | |
| | TC /1 / | •, , ,•, | 10 11 | | from 1 to 10. (10 |) being highest) | | |
| | | nity were to present it | | | | | | |
| 8. 1 | Please provid | e any additional comr | nents pertinen | t to this company | y and the wor | k performed | for yo | ou: |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Section 4 | | | | | | | | |
| Section 4 | | | | | | | | |

Reference Name (Print Name)

Please submit non-Lee County employees as references

Reference Signature

Form 4 -Negligence or Breach of Contract Disclosure Form



ALLEGED NEGLIGENCE OR BREACH OF CONTRACT DISCLOSURE FORM

Please fill in the form below. Provide each incident in regard to alleged negligence or breach of contract that has occurred over the past 10 years. Please compete in chronological order with the most recent incident on starting on page 1.

Company Name:

| Type of Incident Alleged Negligence or Breach of Contract | Incident Date And Date Filed | Plaintiff (Who took action against your company) | Case Number | Court County/State | Project | Claim Reason (initial circumstances) | Final Outcome (who prevailed) |
|---|------------------------------------|---|-------------|-----------------------|---------|---|---|
| | | | | | | | |
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| | | | | | | | |

Make as many copies of this sheet as necessary in order to **provide a 10 year history** of the requested information. If there is no action pending or action taken in the last 10 years, complete the **company name and write "NONE" in the first "Type of Incident" box** of this page and return with your submission package. This form should also include the primary partners listed in your submission. Do not include litigation with your company as the plaintiff. Final outcome should include who prevailed and what method of settlement was made. If a monetary settlement was made the amount may remain anonymous. **Please do not modify this form (expansion of spacing allowed) or submit your own variation.**

Page Number: Of Total pages

Update the page number to reflect the current page and the total number of pages. Example: Page 3, of 5 total submitted pages of this form.



AFFIDAVIT PRINCIPAL PLACE OF BUSINESS

Local Vendor Preference (Non-CCNA) (Lee County Ordinance No. 08-26) Location Identification (CCNA)

Instructions: Please complete all information that is applicable to your firm

| Cor | npany Name: | | | |
|------------------------|--|------------------|--------------------------|---|
| Printe | d name of authorized signer Title | | | |
| | | | | |
| Author | rized Signature Date | | | |
| The affi | signee of this Affidavit guarantee, as evidenced by the sworn davit to interrogatories hereinafter made. <u>LEE COUNTY RES</u> CUMENTATION, AS EVIDENCE OF SERVICES PROVID | SERVES THE | RIGHT 1 | |
| | ary: e of | | | |
| | foregoing instrument was signed and acknowledged before m | e this | | day of |
| 20 | | | | who has produced |
| | Type of ID and number | | _as identi | ification (or personally known) |
| \Rightarrow Notar | y Public Signature | Notary Commissio | n Number and e | xpiration |
| 1. | Principal place of business is located within the boundaries of | of: | Lee C Collie Non-I | er County |
| | Local Business Tax License # | | | |
| 2. | Address of Principal Place of Business: | | | |
| 3. 4. | Number of years at this location Have you provided goods or services to Lee County on a regular basis within the past 3 consecutive years | years Yes* | No | *If yes, attach contractual history for past 3 consecutive years |
| 5. | Number of available employees for this contract | | | |

Form 6-Sub-contractor List



SUB-CONTRACTOR LIST

| Sub-contractor Name | Area Of Work | Point Of Contact Or Project Supervisor | Phone Number and Email | Qualified DBE Yes/No | Amount or Percentage of Total |
|---------------------|--------------|---|---------------------------|----------------------------|-------------------------------------|
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Please include sub-contractors name, area of work (i.e. mechanical, electrical, etc.) and a **valid** phone number and email. Also include the dollar value or percentage that the sub-contractor will be performing. If sub-contractors qualify as Disadvantaged Business Enterprise (**DBE**) contractors, please attach a current certificate.

This form must be signed and sworn to in the presence of a notary public or other officer authorized to administer oaths.

| (Print name of the public entity) |
|---|
| |
| (Print individual's name and title) |
| |
| (Print name of entity submitting sworn statement) |
| address is |
| - |

(If the entity has no FEIN, include the Social Security Number of the individual signing this sworn statement: On the attached sheet.) Required as per IRS Form W-9.

- 2. I understand that a "public entity crime" as defined in Paragraph 287.133(1) (g), <u>Florida Statutes</u>, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including but not limited to, and bid or contract for goods or services to be provided to any public entity or agency or political subdivision or any other state or of the Unites States, and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
- 3. I understate that "convicted" or "conviction" as defined in Paragraph 287.133(1) (b), <u>Florida Statutes</u>, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
- 4. I understand that "affiliate" as defined in Paragraph 287.133(1)(a), Florida Statutes, means:
 - A predecessor or successor of a person convicted of a public entity crime:
 - or:

1.

- 2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those offices, directors, executives, partners, shareholders, employees, members and agents who are active in the management of the affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not fair market value under an arm's length Agreement/Contract, shall be a facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
- 5. I understand that a "person" as defined in Paragraph 287.133(1) (c), <u>Florida Statutes</u>, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of the entity.
- 6. Based on information and belief, the statement which I have marked below is true in relation to the entity submitting those sworn statement. (*Please indicate which statement applies*.)

_____ Neither the entity submitted this sworn statement, nor any officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity nor affiliate of the entity have been charged with and convicted of a public entity crime subsequent to July 1, 1989.

Public Entity Crime Form

_____ The entity submitting this sworn statement, or one or more of the officers, directors, executives, partners, shareholders, employees, member, or agents who are active in management of the entity, or an affiliate of the entity have been charged with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one or more of its officers, directors, executives, partners, shareholders, employees, member, or agents who are active in management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989. However, there has been subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearing and the Final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list. (Attach a copy of the final order)

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICER FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH 1 (ONE) ABOVE IS FOR THAT PUBLIC ENTITY ONLY AND, THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMOUNT PROVIDED IN SECTION 287.017, FLORIDA STATUTES, FOR CATEGORY TWO OR ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.

(Signature)

(Date)

STATE OF_____ COUNTY OF_____

PERSONALLY APPEARED BEFORE ME, the undersigned authority, _____

(Name of individual signing)

who, after first being sworn by me, affixed his/her signature in the space provided above on this _____ day of , 2.

(NOTARY PUBLIC)

My Commission Expires: _____

Cut along the outer border and affix this label to your sealed solicitation envelope to identify it as a "Sealed Bid".

| SEALE | BID DOCUMENTS • DO NOT OPEN | |
|-------------------|--|--|
| BID NO.: | B170107LKD | |
| BID TITLE: | Temporary Personnel Services County-Wide | |
| DATE DUE: | Tuesday, February 28, 2017 | |
| TIME DUE: | Prior to: 2:30 PM | |
| SUBMITTED BY: | | |
| | (Name of Company) | |
| e-mail address | Telephone | |
| DELIVER TO: | Lee County Procurement Management 1500 Monroe 4 th Floor | |
| | Fort Myers FL 33901 | |
| Note: submissions | received after the time and date above will not be accepted. | |

Lee County Procurement Management 1500 Monroe Street, 4th Floor Fort Myers, FL 33901 (239) 533-8881 www.leegov.com/procurement

PLEASE PRINT CLEARLY