



2024 Consolidated Annual Performance Evaluation Report (CAPER)

for
U.S. Department of Housing and Urban Development

Community Planning and Development Programs:

Community Development Block Grant (CDBG, CDBG-CV)

HOME Investment Partnerships Program (HOME, HOME-ARP)

Emergency Solution Grant (ESG, ESG-RUSH)

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Version History

Version Number	Date	Summary of Changes
1.0	12/8/2025	Original Version.

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The 2024 program year marks completion of the first year of Lee County's new five-year Consolidated Plan. Lee County identified six goals based on eleven priority needs outlined in the 2024-2028 Consolidated Plan.

The six goals include:

1. Affordable Housing Construction, Rehabilitation, and Assistance
2. Public Services and Homeless/Special Needs Services
3. Shelter, Public Facility, and Infrastructure Improvements
4. Emergency/Urgent Needs and Disaster Recovery
5. Urban County Needs (Sanibel, Bonita Springs, Fort Myers Beach, and Estero)
6. Program Administration

The priority needs to achieve these goals are:

1. New Construction and Rehabilitation for Affordable Housing
2. Rental and Down Payment Assistance
3. Housing Counseling/Legal Aid
4. Homeless/Special Needs Housing and Shelter
5. Public Services
6. Public Facility Improvements
7. Public Infrastructure Improvements
8. Code Enforcement/Blight Elimination
9. Public Safety/Crime Prevention
10. Job Skills/Education
11. Emergency/Urgent Needs

During Program Year (PY) 2024, Lee County made progress toward meeting the goals of the Five-Year Consolidated Plan (2024-2028) and PY 2024 Annual Action Plan. Progress was achieved using entitlement funding in combination with state and local funds, and through partnerships with regional non-profits and Continuum of Care member agencies. Federal programs, including the Community Development Block Grant (CDBG), HOME Investment Partnership Program (HOME), and Emergency Solutions Grant (ESG) were administered through the Lee County Human and Veteran Services

Department (HVS), along with related subgrants. The Community Development Block Grant Disaster Recovery (CDBG DR) program administered through Lee County Office of Strategic Resources and Government Affairs was also a major source of accomplishments in 2024 that worked in conjunction with other programs to deliver services to the low-income population of Lee County.

There were a number of successes in 2024. CDBG rehabilitated 21 houses, of which 10 were attributable to PY 2024. HOME completed 4 Downpayment Assurances attributable to PY 2024, and extended Tenant Based Rental Assistance (TBRA) to 15 families. ESG served 54 clients with housing and case management services (detailed ESG and ESG RUSH CAPER reports are included in the appendices, and these programs have separate reporting requirements).

The single largest CDBG project completed in 2024 was a non-profit infrastructure improvement project for the Boys and Girls Club of Lee County, a \$871,491 project that delivered benefit to 161 low and moderate-income youth. This project was not attributable to PY 2024, however, since it was funded in prior years. Another public facility, the Rosemary Drive Sidewalk Project in Bonita Springs, saw the completion of \$405,329 in design work, with construction slated to begin in late 2025.

Lee County also invested heavily in public services. CDBG Public Service funds were provided to Blessings in a Backpack, Inc., enabling a major expansion of weekend nutrition pack distribution for food-insecure students. Funding supported delivery of weekend food packs to 1,216 additional children from September 2024 to January 2025 and 1,316 children from February to June 2025 at J. Colin English Elementary, Villas Elementary, and Dr. Carrie Robinson Littleton Elementary, resulting in more than 46,500 hunger-free weekends across 36 weekends of the school year. Results of a survey conducted show that 84% of participating children worry less on weekends, 82% enjoy their weekends more, and 69% find it easier to focus and learn in school. Prior to this support, these students did not receive weekend food packs and relied solely on school-provided meals during the week; Blessings in a Backpack ensured consistent nutrition during the 65-hour weekend gap, helping students return to school ready to learn.

Childcare of SW Florida also funded tuition for 113 low to moderate-income children from the Lehigh Acres and Tice neighborhoods, although this activity did not technically close in FY 2024.

Cancer Alliance Network assisted 74 income-qualified clients and made 270 direct payments to vendors for rent, mortgage, and utility bills. Their CAN Cares program provides non-medical financial assistance to Lee County residents affected by cancer, helping prevent homelessness and housing instability during treatment. This work aligns with the core objectives of the CDBG Consolidated Plan by addressing essential community needs and improving quality of life.

The County also funded a range of public services through Community Cooperative, including emergency housing, referrals, utilities, transportation, employment assistance, education, mental health support, and healthcare. These services help fill critical gaps and support long-term stability for residents experiencing hunger, homelessness, or related challenges.

Public services funding was also made available to four major community policing initiatives based in the following low-income neighborhoods:

1. Suncoast Estates
2. Page Park
3. Palmona Park
4. Pine Manor

The County also provided CDBG-CV funds to Centerstone of Florida to deliver behavioral health treatment and outreach services to individuals experiencing homelessness, including street engagement with unsheltered individuals and families during regular conditions and severe weather or disaster-related events, and continued funding for the Homeless Outreach Team (HOT), which connect people experiencing homelessness with housing and essential services. In addition, the County provided CDBG-CV funds to the Center for Progress & Excellence to support peer specialists who assist individuals experiencing homelessness in connecting with housing and supportive services, working in close partnership with Lee County Human & Veteran Services to ensure a coordinated and effective response to community needs.

Using HOME funds, the County provided support to Community Assisted and Supportive Living (CASL) for the construction of permanent supportive housing to assist low- to moderate-income families, individuals with disabilities, veterans, and elderly individuals transitioning out of homelessness. CASL is currently developing the Blue Coral project, a 72-unit complex that includes four HOME-assisted units. The project will offer safe, affordable, and supportive housing, with construction expected to be completed by April 2026.

HOME-ARP funds were allocated to support the construction of two Single Room Occupancy (SRO) housing units in Lehigh Acres, located at 3103 44th St W and 2819 46th St W. These developments, led by the Affordable Homeownership Foundation, will provide safe and stable housing for up to eight individuals who are homeless, at risk of homelessness, or low-income, including people with disabilities, seniors, veterans, and youth who have aged out of the foster care system. Construction at 3103 44th St W is expected to be completed by April 2026, and construction at 2819 46th St W is expected to be completed by June 2026, creating critical housing opportunities and expanding access to affordable, supportive homes for vulnerable populations.

Funding from the Neighborhood Stabilization Program (NSP) supported the successful completion and sale of a new construction home at 70 Becker Dr. in North Fort Myers, which sold on April 4, 2025, for \$350,000 to a qualified mid-income buyer. Funding also supports another NSP3 project at 1210 NW 1st Ave in Cape Coral, which is currently underway. The contract was awarded on October 11, 2023, the purchase order issued on February 1, 2024, and the notice to proceed was dated February 5, 2024. A building permit was applied for on July 16, 2024, and issued on May 8, 2025. Construction is approximately 45% complete, with the structure under roof and rough-in mechanicals in progress; windows and doors are expected to be installed by December 1, 2025. Looking ahead, a new NSP3 construction project is planned for 4003 27th St SW in Lehigh Acres, anticipated to begin in 2026. These

projects demonstrate Lee County’s continued commitment to expanding safe, affordable housing opportunities, with all buyers required to meet the income eligibility requirements of the NSP program.

During PY 2024, ESG funds were used to rapidly rehouse homeless individuals and families. Funds were also used to pay for a street outreach program administered by Lee County HVS, which aims to engage, assess, and prioritize individuals and families experiencing unsheltered homelessness.

Lee County received ESG-RUSH (Emergency Solutions Grant – Rapid Unsheltered Survivor Housing) funding from state and federal agencies to support housing and related services for storm-affected residents. These funds are specifically designed to assist individuals who are homeless or at risk of homelessness and to support rehousing efforts for those displaced by hurricanes in federally declared disaster areas. Key services include emergency shelter, rapid rehousing and homeless prevention, essential supportive services and case management, and housing stabilization assistance. The funding is planned for continued expenditure through the 2025–2026 program years, ensuring sustained support for recovery, housing stability, and long-term community resilience.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

2024-2028 Consolidated Plan Cumulative Progress to Date

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete
Affordable Housing Constr., Rehab., & Assistance	Affordable Housing & Public Housing	CDBG: \$3,663,633 / HOME: \$4,207,990	Rental units constructed	Household Housing Unit	5	0	0.00%
			Homeowner Housing Added	Household Housing Unit	10	4 HOME DPAs	40.00%
			Homeowner Housing Rehabilitated	Household Housing Unit	147	10 Rehas (Program Year 24)	6.80%
			Direct Financial	Households Assisted	48	0	0.00%

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete
			Assistance to Homebuyers				
			Tenant-based rental assistance / Rapid Rehousing	Households Assisted	35	15 HOME TBRA	0.00%
Emergency /Urgent Needs & Disaster Recovery	Affordable Housing Non-Housing Community Development	CDBG-DR: \$1,107,881,000	Other	Other	0	0	0
Non-Goal Program Administration	Admin	CDBG: \$3,132,810 / HOME: \$467,550 / ESG: \$101,250	Other	Other	NA	NA	NA
Public Services & Homeless/ Special Needs Services	Homeless	CDBG: \$2,393,402 / ESG: \$1,248,750/ RUSH - ESG Disaster Relief Grant: \$1,849,306	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	55,145	12,767	23.15%
	Non-Homeless Special Needs		Tenant-based rental assistance / Rapid Rehousing	Households Assisted	45	0	0.00%
	Non-Housing Community Development		Homeless Person Overnight Shelter	Persons Assisted	32,500	39	0.12%

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete
Shelter, Public Facility, & Infrastructure Improv.	Homeless	CDBG: \$4,906,995	Other	Other	5	0	0.00%
	Non-Homeless Special Needs						
	Non-Housing Community Development						
Urban County Needs	Non-Housing Community Development	CDBG: \$3,069,618	Other	Other	5	0	0.00%

Table 1(a) - Accomplishments – Strategic Plan to Date

2024 One-Year Accomplishments

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing Constr., Rehab., & Assistance	Affordable Housing Public Housing	CDBG: \$1,003,633/ HOME: \$841,598	Rental units constructed	Household Housing Unit	1	0	0.00%
			Homeowner Housing Added	Household Housing Unit	2	4 HOME DPAs	200.00%
			Homeowner Housing Rehabilitated	Household Housing Unit	39	10 Complete (PY 2024); 21 Total	25.64%
			Direct Financial Assistance to Homebuyers	Households Assisted	12	0	0.00%
			Tenant-based rental assistance / Rapid Rehousing	Households Assisted	7	15 HH for PY 2024	214.00%
Emergency/Urgent Needs & Disaster Recovery	Affordable Housing Non-Housing Community Development	CDBG-DR: \$ 324,071,992	Other	Other	1	0	0.00%
Non-Goal Program Administration	Administration	CDBG: \$967,320 / HOME: \$ 93,510/ ESG: \$20,336	Other	Other	NA	NA	NA

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Program Year	Actual – Program Year	Percent Complete
Public Services & Homeless/Special Needs Services	Homeless	CDBG: \$487,961 / ESG: \$250,813 / RUSH - ESG Disaster Relief Grant: \$1,849,306	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	11,029	12,767	115.76%
	Non-Homeless Special Needs		Tenant-based rental assistance / Rapid Rehousing	Households Assisted	29	0	0.00%
	Non-Housing Community Development		Homeless Person Overnight Shelter	Persons Assisted	6,500	39	0.60%
Shelter, Public Facility, & Infrastructure Improv.	Homeless	CDBG: \$981,399	Other	Other	1	0	0.00%
	Non-Homeless Special Needs						
	Non-Housing Community Development						
Urban County Needs	Non-Housing Community Development	CDBG: \$1,023,206	Other	Other	1	0	0.00%

Table 1(b) - Accomplishments – Program Year to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority

activities identified.

Lee County identified eleven highest priority needs, as established in the Five-Year Consolidated Plan (2024 - 2028):

1. New Construction and Rehabilitation for Affordable Housing
2. Rental and Down Payment Assistance
3. Housing Counseling/Legal Aid
4. Homeless/Special Needs Housing and Shelter
5. Public Services
6. Public Facility Improvements
7. Public Infrastructure Improvements
8. Code Enforcement/Blight Elimination
9. Public Safety/Crime Prevention
10. Job Skills/Education
11. Emergency/Urgent Needs

During PY 2024, CDBG funds were effectively used to complete rental homeowner housing rehabilitations (10 homeowner units using CDBG from PY 24; 21 completed in total) and provide public services (12,767 persons assisted). The public services activities in Year 1 exceeded the annual goal by 15 percent. In addition, the public services provided include childcare and youth services, mobility coordination, food assistance, financial assistance for rent, mortgage and utilities, community policing, and homeless street outreach via HOT Teams.

One public facility was completed, Boys and Girls Club, which produced benefit for 161 low and moderate-income youths, although this activity is attributable to the prior Consolidated Plan.

Additionally, HOME funding was used for 15 TBRA clients and NSP funding was used to construct new affordable housing for homeownership. ESG funding was used for eligible activities, including rapid rehousing and street outreach that benefit persons experiencing homelessness.

These activities directly addressed a number of the priority needs of low- and moderate-income persons and persons experiencing homeless: New Construction and Rehabilitation for Affordable Housing, Public Services, Public Safety/Crime Prevention, Public Facility Improvements and Rental and Down Payment Assistance. CDBG expenditures in particular were heavily used for public services and housing rehabilitation attributable to the 2024-2028 Consolidated Plan.

CR-10 - Racial and Ethnic Composition of Families Assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
White	705	5
Black or African American	544	2
Asian	0	0
American Indian or American Native	1	0
Native Hawaiian or Other Pacific Islander	4	0
Total	1,254	7
Hispanic	174	0
Not Hispanic	1,080	7

Describe the clients assisted (including the racial and/or ethnicity of clients assisted with ESG)

	ESG
American Indian, Alaska Native, or Indigenous	0
Asian or Asian American	0
Black, African American, or African	38
Hispanic/Latina/e/o	4
Middle Eastern or North African	0
Native Hawaiian or Pacific Islander	0
White	5
Multiracial	7
Client doesn't know	0
Client prefers not to answer	0
Data not collected	0
Total	54

ESG RUSH

	ESG RUSH
American Indian, Alaska Native, or Indigenous	0
Asian or Asian American	0
Black, African American, or African	52
Hispanic/Latina/e/o	12
Middle Eastern or North African	0
Native Hawaiian or Pacific Islander	0
White	24
Multiracial	3
Client doesn't know	0
Client prefers not to answer	0
Data not collected	0
Total	91

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The demographics captured by the program in PY 24 reflect clients that received a direct benefit from CDBG, HOME and ESG funds (housing, some public services). Indirect benefit is based on census data and is not reflected in this section (i.e., public facilities, certain types of public services). All local jurisdictions that receive CDBG, HOME, and ESG funding must maintain data on the extent to which each racial and ethnic group have applied for, participated in, or benefited from any federally funded program or activity. Lee County was able to collect this data by having participants and subrecipients report on income and racial/ethnic status. This tracking allows the County to maintain data on racial/ethnic information, household size, and household income of beneficiaries.

Table 2 above reports on CDBG, HOME, and ESG beneficiaries from PY 2024.

More than 1,200 persons were directly assisted with CDBG funding during the program year. CDBG activities included rehabilitation for affordable housing and public services, including but not limited to community policing, mobility coordination, mental health resources or counseling and case management, and homeless outreach and assistance. Other activities included public facilities such as the Boys & Girls Club and Rosemary Drive Sidewalk Design in Bonita Springs.

CDBG provided direct benefit to the following persons: 705 White, 544 Black or African American, four (4) Native Hawaiian or Other Pacific Islander, and one (1) American Indian or American Native. Of these, 174 reported as Hispanic. Not all beneficiaries reported racial identity.

Fifteen households were directly assisted with HOME TBRA, however this activity is technically “open” in IDIS, so those beneficiaries are not reflected in these demographics.

A total of 145 clients were assisted with direct ESG and ESG RUSH funding. Of these beneficiaries, 90 identified as Black or African American, 29 are White, 16 are Hispanic, and 10 are multiracial.

Significantly, 12,767 persons were assisted under the Public Services activity (community policing). These large figures are because the activity is qualified based on census tracts, not households. In these types of activities, the qualifying factor is the income range of the majority of households. Racial and ethnic data is not reported on individuals.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	\$3,127,061	\$3,270,905
HOME	public - federal	\$935,108	\$1,160,099
ESG	public - federal	\$271,149	\$275,754
Continuum of Care	public - federal	\$2,214,026	\$2,270,899
RUSH - ESG Disaster Relief Grant	public - federal	\$1,849,306	\$1,227,503
Other (CDBG DR)	public - federal	\$324,071,992	\$68,012,380
<i>Additional Resources</i>			
<i>CSBG-DR</i>	<i>public - federal</i>	\$1,162,252	\$597,347
<i>CDBG-CV</i>	<i>public - federal</i>	\$4,574,937	\$4,004,794
<i>Community Services Block Grant</i>	<i>public - state</i>	\$425,471	\$425,470
<i>Housing Opportunities for Persons with Aids (HOPWA)</i>	<i>public - state</i>	\$417,225	\$171,908
<i>Low Income Home Energy Assistance Program (LIHEAP)</i>	<i>public - state</i>	\$2,768,843	\$2,768,192
<i>Unified Homelessness Grant</i>	<i>public - state</i>	\$2,803,2660	\$1,246,520

Table 3 - Resources Made Available

Narrative

Information in **Table 3** provides a detailed breakdown of resources that were made available through the CDBG, HOME, ESG, ESG RUSH, Continuum of Care, and CDBG DR. Additional Resources include other programs that assisted in meeting the goals and objectives of the Consolidated Plan but are not included in the reporting structure of CDBG and HOME. The “Resources Made Available” column represents amount planned in the 2024 Annual Action Plan and does not account for unspent prior year funds that may have contributed to total expenditures shown in the “Amount Expended” column.

According to Line 2 (Entitlement Grant) of the PR-26 CDBG Financial Summary Report for PY 2024, Lee County had \$3,127,061 available in entitlement CDBG funds with \$3,850,833 prior year resources and \$3,000 of new program income, less an adjustment of \$20,642. The actual total amount of CDBG funds available was \$6,960,252.

Lee County expended a total of \$3,270,905.39 in CDBG funds according to Line 15 (Total Expenditures) of the PR-26 CDBG Financial Summary Report for PY 2024. These CDBG funds were expended on program delivery for housing rehabilitation, public facilities/neighborhoods improvements, and public services including, but not limited to, community policing, mobility coordination, mental health resources or counseling, and case management, housing rehabilitation, food assistance, homeless outreach and assistance, and administration of the County's CDBG program.

The 2024 Annual Action Plan identified the expected amount available for HOME as \$935,108.38, with no program income and no prior-year resources anticipated. Lee County expended a total of \$1,160,099 in HOME funds according to County records for PY 2024. These HOME funds were expended on TBRA (rental assistance in the amount of \$126,769), DPAs (\$96,150), Housing Development support (\$869,205), and administration of the County's HOME program (\$67,975). The State Housing Initiatives Partnership Program (SHIP) funding typically used for HOME Match is administered by a separate department and is not reported in Table 3.

In response to the COVID-19 pandemic, Lee County received a supplemental allocation of CDBG funds as authorized by the Coronavirus Aid, Relief, and Economic Security Act (CARES), Public Law 116-136, known as CDBG-CV in the total amount of \$4,574,937. To date, the County has expended \$4,004,794.16 in CDBG-CV funds to support eviction and foreclosure counseling, mental health counseling and case management, homeless outreach and subsistence payments, and food assistance (i.e., food pantry support). As of November 2024, there is \$570,142.84 in CDBG-CV funding remaining.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Low- and Moderate-Income Areas (LMA)	0	0	NA

Table 4 – Identify the geographic distribution and location of investments

Narrative

Lee County will continue to focus the expenditure of CDBG funds in eligible low- and moderate-income areas (LMA) (indirect benefit) and for activities that benefit low- and moderate-income individuals (LMI) outside of these areas (direct benefit). CDBG funds will be used in unincorporated Lee County and Urban County communities (Sanibel, Bonita Springs, Fort Myers Beach, and Estero), based on LMA neighborhood eligibility.

CDBG, HOME and ESG funds will be used anywhere in unincorporated Lee County and Urban County communities where there is direct benefit, such as housing rehabilitations or downpayment assistance. Maps showing the location of low- and moderate-income areas and concentrations of racial minority or ethnicity populations are included in the Grantee Unique Appendices (attachment).

In order to assist as many residents as possible, the County dedicates only a portion of its federal allocations to specific areas. These dedications are based on agreements with Urban County partners, in the case of Bonita Springs, Sanibel, Fort Myers Beach, and Estero. In other locations, funds are allocated to areas meeting the low- to moderate-income area designation by HUD. Two areas have been designated by the County as Target Areas, North Fort Myers and Central Fort Myers.

During PY 2024, CDBG funds for low- and moderate-income area (LMA) benefit were expended in Bonita Springs (an Urban County partner), Pine Manor for public facilities/neighborhood improvement projects, and in Pine Manor, Palmona Park, Page Park, and Suncoast Estates for enhanced community policing.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Lee County leverages CDBG funds with many other resources available to the community. These funding sources provide leverage from private and public sources for the CDBG, HOME and other projects undertaken. Subrecipients that receive CDBG funding also receive funding from federal, state, local, and other resources. Additionally, the County utilizes General Fund and Continuum of Care dollars, Community Services Block Grant, SHIP, and other local resources or funds received through the State of Florida.

Additional resources expended during the program year include:

- Housing Opportunity for Persons with AIDS (HOPWA): \$171,908
- Community Services Block Grant: \$425,470.
- U.S. Department of Health and Human Services Low Income Home Energy Assistance (LIHEAP): \$2,768,192.
- Criminal Justice, Substance Abuse, and Mental Health Services Administration: \$170,965.
- Challenge Grant Funds: \$958,218.
- State of Florida Emergency Solutions Grant: \$103,742.
- Temporary Assistance for Needy Families Prevention: \$45,139.
- Continuum of Care (CoC) Funds: \$2,270,899.

According to PR-33 HOME Matching Liability Report for PY 2024, the Match Liability Amount is estimated to be \$252,032.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	\$2,100,116.00
2. Match contributed during current Federal fiscal year	\$0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	\$2,100,116.00
4. Match liability for current Federal fiscal year	\$252,032
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	\$1,848,084.00

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Table 6 – Match Contribution for the Federal Fiscal Year

HOME Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
\$0	\$51,936	\$16,639	\$16,639	\$35,297

Table 7 – Program Income

There were no MBE/WBE businesses, Section 3 accomplishments, or minority-owned rentals for PY 2024.

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period

Total		Minority Business Enterprises				White Non-Hispanic	Women Business Enterprises	Male
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic			
Contracts								
Number	0	0	0	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Sub-Contracts								
Number	0	0	0	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

Total		Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	\$0	\$0	\$0	\$0	\$0	\$0

Table 9 – Minority Owners of Rental Property

There were no acquisitions or displacements in PY 2024.

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition

Parcels Acquired	0	\$0				
Businesses Displaced	0	\$0				
Nonprofit Organizations Displaced	0	\$0				
Households Temporarily Relocated, not Displaced	0	\$0				
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	\$0	\$0	\$0	\$0	\$0	\$0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	29	0
Number of Non-Homeless households to be provided affordable housing units	61	4 (HOME DPAs)
Number of Special-Needs households to be provided affordable housing units	0	0
Total	90	4

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	36	15 HOME TBRAs
Number of households supported through The Production of New Units	3	0
Number of households supported through Rehab of Existing Units	39	21 CDBG Rehabilitations, of which 10 are PY 24
Number of households supported through Acquisition of Existing Units	12	0
Total	90	36

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Lee County has now completed the first year of the new 2024-2028 Consolidated Plan. Every year, the County programs available resources to align with the goals and objectives of the Consolidated Plan and annual Action Plans. The five-year plan should be viewed over the complete time period. Each year, goals will be met, not met or exceeded. It is not necessarily a deficiency for goals to be unmet from year to year. Priorities change from year to year, as do project timelines. The County carefully monitors all projects to ensure they align with the Consolidated Plan and will amend the plan from time to time.

In PY 24, the County exceeded several goals. HOME funded 4 DPAs, in excess of the goal of 2. HOME also funded 15 TBRAs and exceeded the goal of 7. CDBG completed 10 housing rehabilitations and achieved

25 percent of the annual goal. However, 21 total housing rehabilitations were completed, with eleven attributable to prior fiscal years, according to IDIS data.

Public services far exceeded its goal of 11,029 by serving 12,767. The reason for such large numbers compared to housing activities is because many of the CDBG-funded public services are community policing, and as such benefit entire census tracts. These are indirect benefit activities qualified on the income of entire neighborhoods and so generate large beneficiary numbers.

Actual benefit provided to people who are experiencing homelessness in Lee County includes multiple funding sources.

NSP, which is a program originally designed to ameliorate the impacts of the housing crash of 2008, continues to produce results in Lee County. In PY 24, one house was built and sold to an income-eligible family, and one more is under construction, with one pending construction.

Discuss how these outcomes will impact future annual action plans.

Lee County is constantly monitoring its programs to measure progress and impact. In program areas where goals have not been met, the County evaluates the reasons for the deficiency and changes course. In some cases, programs that appear deficient are, in fact, not because of differences in terminology and the timing of expenditures. For example, CDBG is funding design services for a new sidewalk on Rosemary Drive in Bonita Springs. While this project will take several years for all phases to be completed (design, procurement, construction), it will provide benefit to a large number of LMI households when it is completed.

The rehabilitation and production of affordable housing is largely funded with CDBG and HOME dollars received by Lee County. Affordable housing accomplishments are reflected in the County's CAPER.

There is a notable shortage of available affordable housing, and in particular a lack of units to assist through rental assistance. This is the result of a combination of factors, including population growth, aging housing stock, competition and demand for available units, and loss of units due to recent hurricanes. A major source of CDBG funding is the CDBG DR program, which has a budget of \$324,071,992. The CDBG-DR Action Plan, completed by Lee County in November 2023 and subsequently amended, details the County's plan for hurricane recovery using CDBG-DR funding. Recovery strategies include, but are not limited to, affordable housing construction and rehabilitation. CDBG-DR accomplishments are reported separately for that grant program. In PY 24, Lee County expended \$68,012,380 in CDBG DR funds. Detailed accomplishments are available through the DRGR system and are not reported in the CAPER.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	3	0
Low-income	7	19
Moderate-income	0	0
Total	10	19

Table 13 – Number of Households Served

Narrative Information

During Program Year 2024, Lee County HVS used CDBG to rehabilitate 21 housing units, 10 of which were attributable to PY 24. Rental assistance (TBRA) funded from HOME was provided to five 15 families, in addition to TBRA in 2025. Additionally, one (1) housing unit was completed with NSP funding and two more are under construction, although this data is not captured in Table 13. In total, 30 households were supported in PY 2024 through a combination of rental assistance, production of new units, and rehabilitation of existing units (CDBG: 21; HOME: 19; and NSP:1).

The Blue Coral project for Community Assisted Supported Living (CASL) funded with HOME is underway. CASL closed on their financing and have begun constructing a 72-unit complex. Although underway, this project is not completed.

As noted previously, NSP funding provided for the construction of one new single-family residence at 70 Becker Dr. in North Fort Myers. The total project included the demolition of the existing structure, which was originally built below the current FEMA flood height requirements. The new home was designed by RG and Associates, a local architecture firm. It features an open floor plan with 3 bedrooms, 2 baths, a screened porch, and a 2-car garage. The construction is complete and has been sold to income-eligible owners.

In 2025, one additional NSP project is under construction: 1210 NW 1st Ave in Cape Coral and 4003 27th Street in Lehigh Acres is pending construction.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Lee County Human and Veteran Services (HVS) and other community partners provide outreach services to individuals who are homeless. Lee County HVS implemented a street outreach program seven years ago that focuses on engaging persons experiencing unsheltered homelessness, completing Coordinated Assessment, and linking those persons with housing and supportive services.

Outreach is conducted at community events such as the Point-in-Time Count and the Homeless Service Day and Veteran Stand Down, and by the many caseworkers at Lee County HVS and community agencies including the U.S. Department of Veterans Affairs, Lee County Homeless Coalition, Community Cooperative, Salvation Army, Centerstone, Lee Health, Community Assisted and Supported Living, SalusCare, schools, and other entities that encounter individuals and families who are homeless, during service delivery or during their regular course of business. The Continuum of Care has also developed and implemented a coordinated assessment process to better address needs, target resources, and ensure engagement with services is more efficient for persons who are homeless. Needs are assessed through the coordinated assessment process during various points of contact at community agencies and through outreach events.

HMIS data from fiscal year 2024 indicates a total of 2,175 households comprised of 3,670 individuals were entered into Lee County's Coordinated Entry (CE) system. Of these households, 564 (26%) were families with children, 180 (8%) were adult-only families, 1,072 (42%) were single male households, and 521 (24%) were single female households. However, 10% of households (216) and individuals (316) were either active in an HMIS-participating emergency shelter at the time of entry into Coordinated Entry or were able to access an HMIS-participating shelter post-entry into CE.

Addressing the emergency shelter and transitional housing needs of homeless persons

The closure of the emergency shelter at the Bob Janes Empowerment Center has decreased the number of available beds for emergency shelter in Lee County. The HOME TBRA program and Rapid Rehousing program supports the housing needs of individuals and families who are homeless, by providing a permanent housing solution instead of emergency shelter. As additional funding sources become available, Lee County may engage other community partners for the development of additional projects or programs. Emergency shelter, transitional housing needs and affordable housing needs are priority needs for Lee County and may also be addressed through grant funding opportunities, such as the competitive Continuum of Care process, and through other state or local funding streams.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The Lee County Continuum of Care has established written standards for prioritization to ensure that persons with especially high needs are linked with adequate housing and supportive services. In addition, discharge planning agreements are in place with the local foster care agency, mental health and substance abuse provider, jail, and hospital. These agencies refer clients to appropriate service and housing providers to ensure that they are not discharged into homelessness.

Lee County HVS and other local agencies provide many programs and services aimed at preventing homelessness and stabilizing clients. These programs include job training, job readiness, financial management courses, and active case management. Several homelessness prevention programs, active throughout the county, provide assistance with rent and utilities to ensure that persons who are extremely low-income do not become homeless. These programs have streamlined the application, assistance, and referral process for persons who are homeless by participating in the Coordinated Entry process implemented by the Continuum of Care.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Ongoing collaboration between service providers and the Continuum of Care, and frequent reviews of HMIS data facilitate the implementation of strategies to reduce the length of time a person experiences homelessness. Lee County's ESG funding is used to engage and rapidly re-house persons who are homeless. Other than ESG-funded rapid rehousing, permanent housing needs may be addressed through other resources and grant funding opportunities such as the competitive Continuum of Care process and state or local funding streams. Additionally, the implementation and subsequent success of the Coordinated Entry process ensures that persons who are homeless are rapidly linked with appropriate housing resources and support.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Due to a lack of affordable housing options, there is a great demand for public housing units and housing choice vouchers. This has resulted in a significant waiting list for both types of housing, which is regularly closed.

The Housing Authority of the City of Fort Myers (HACFM) is currently undertaking the “Greater Dunbar Initiative”, a massive redevelopment of the Southward Village complex. The Greater Dunbar Initiative will address the needs of residents in the 199-unit Southward Village public housing community with improved opportunities. Specifically, the transformed Southward Village site will include 375 new mixed-income apartments, of which 159 will be reserved for Southward Village residents. An additional 40 homes will be available at a 90-unit development on Cleveland Avenue. All housing will be supported with new infrastructure and complemented with amenities including a clubhouse, fitness center, business center, parks and playgrounds throughout the revitalized village. Construction (Demolition) has started as of May 2024.

HACFM continues to promote a safe living environment for all residents. HACFM continues to partner and works with the local police department to add enhanced security at all properties. The HACFM works cooperatively with Lee County and the CoC and private entities in the provision of public and subsidized housing within Lee County. The HACFM administers public housing for seniors and families in addition to the Housing Choice Voucher (HCV) program that provides financial rental assistance to eligible individuals and families based upon income.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Housing Authority of the City of Fort Myers (HACFM) continues to promote current Housing Choice Voucher (HCV) participants to join the HCV Family Self Sufficiency (FSS) program and Homeownership program. The FSS program was designed to connect families receiving subsidized housing assistance with access to community services and resources such as employment training, job-readiness, homeownership education, etc. necessary to advance families toward self-sufficiency. HACFM also continues to offer a Community Supportive Services (CSS) program for residents. The purpose of the CSS program is to provide support services such as job-skills training, childcare, transportation, and adult/youth education programs. Support services are vital in transitioning families into self-sufficiency.

HACFM continues to increase its number of HCV Homeownership Vouchers. HACFM continues to encourage interested residents to participate in the HCV FSS program offered at HACFM. HACFM continues to offer strategies to encourage homeownership, as well as financial literacy and budget classes to all HCV clients. HACFM continues to believe that families with more education and control over money will be able to provide more for themselves, while potentially moving toward

homeownership. As a HUD certified housing counseling agency, HACFM provides an array of housing counseling services for public housing and Section 8 residents through the FSS program. Counseling services include but not limited to: Home Buyer Education classes, debt reductions, budgeting, credit restoration, mortgage qualifications, foreclosure prevention, pre & post purchase counseling, in addition to assistance to renters. HACFM has a Senior Services Coordinator on staff to assist with senior services of varying degrees.

Actions taken to provide assistance to troubled PHAs

Neither the HACFM nor Lee County Housing Authority (LCHA) is designated as troubled. Affordable housing needs are met by multiple service providers in the Lee County area. HACFM currently administers public housing units and tenant-based vouchers (HCVs). The HACFM will continue to administer vouchers and will ensure that residents are housed in coordination with other housing providers. The County will continue to coordinate referrals with the HACFM, LCHA and greater CoC in order to connect low-income residents with housing options.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Lee County continues to work with non-profit housing developers and providers to increase the supply of affordable housing in the County and address regional barriers to affordable housing. Partnerships between the County, HACFM and non-profit housing development organizations promote the development of public and affordable housing units away from the central location of many other units in Fort Myers. Barriers to affordable housing are addressed through the implementation of the County's federally funded grant programs. Actions taken toward eliminating these barriers include providing accessibility modifications during housing rehabilitation. Future collaboration on affordable housing projects is anticipated to add new and preserve existing affordable housing units throughout Lee County.

Relatedly, Lee County's 2019-2028 Continuum of Care Strategic Plan also outlines the goals and objectives the CoC plans to carry out to ensure that homelessness in Lee County is a rare, brief, and one-time experience.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Public comments received during the development of the Five-Year Consolidated Plan (2024-2028) and research indicated a significant need for additional affordable housing units. Lee County intends to undertake multiple projects to facilitate the development of additional affordable housing units. Of note, Lee County's CDBG-DR Action Plan includes significant investment in affordable housing construction and rehabilitation toward hurricane recovery to mitigate the loss of affordable housing during Hurricane Ian. Lee County's planned CDBG-DR investment in affordable housing exceeds \$640 million.

Obstacles to these projects include limited availability of units to be acquired or rehabilitated and limited resources available to complete projects. Lee County continues to ensure that identified units are suitable for affordable housing development through underwriting and coordination with community partners and other county departments, as required.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Homes built prior to 1978, where painted surfaces will be disturbed, are inspected for lead-based paint (LBP). If lead is detected during the inspection, an assessment is completed and followed by abatement. Lee County continues to ensure that lead-based paint protocols are followed as required by 24 CFR Part

35. For homes built prior to 1978, a lead-based paint inspection and clearance report conducted by an EPA certified inspector or risk assessor indicating a lead-based paint hazard free home is required. Lead-Based Paint Notification shall include: the Lead Hazard Information Pamphlet; appropriate LBP Disclosure Form; notice of Lead Hazard Evaluation; and notice of the results of any Lead Hazard Reduction Activities conducted on the property. HUD Lead-Based Paint Guidelines are issued pursuant to Section 1017 of the residential Lead-Based Paint Hazard Reduction Act of 1992, which is often referred to as Title X (“Title Ten”) because it was enacted as Title X of the Housing and Community Development Act of 1992 (Public Law 102-550). The Guidelines are based on the concepts, definitions and requirements set forth by Congress in Title X.

In PY 2024, Lee County identified five houses for lead-based paint inspections. Of these, three were negative for lead, one project had lead but did not go through an abatement since the rehabilitation part on the house is not affected, and one project was abated and cleared. A lead-based paint (LBP) inspection and risk assessment was performed on this property and identified lead-based paint on the exterior of the dwelling; however, they did not identify lead paint hazards. As a precaution, an encapsulate was applied to both gable ends and a lead base clearance assessment was completed.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Lee County HVS provides anti-poverty action by working with neighborhoods to coordinate resources for employment and self-sufficiency programs. Antipoverty efforts of the Family Impact program and the Community Supportive Services Center (CSS) (through HACFM) consist of homeless programs, emergency assistance (rental, mortgage and utility payments), housing and financial counseling, case management, and educational services. Such programs include a financial literacy education program for families participating in homeless prevention and rehousing programs, and a soft skills employment-training program. Educational services are funded by the Community Services Block Grant and aim to increase self-sufficiency and upward job mobility for low-income households. Participants maintain close contact with case management staff and receive individual supportive services if necessary to ensure successful completion of the programs and long-term self-sufficiency. Additional antipoverty efforts include funding state mandated programs for substance abuse, mental health, Medicaid, and indigent medical care.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Gaps in providing programs or services that meet the priority needs of the Five-Year Consolidated Plan are evaluated on an annual basis and at the conclusion of the planning cycle (2024-2028). Continued collaborative coordination between Lee County and community partners will help to ensure an effective institutional structure.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Lee County works to bring together different groups and agencies, including private housing and social service agencies, when appropriate for both specific projects and overall planning. In addition, the County works with local housing agencies to leverage resources to meet housing, infrastructure, and other service needs throughout the county. Lee County HVS is currently partnering with the Public Housing Authorities and local service providers to utilize existing and apply for additional HUD Mainstream Vouchers, which will facilitate enhanced collaboration among service providers.

As the lead agency for the Continuum of Care, Lee County HVS, in coordination with other agencies such as the Housing Authority of the City of Fort Myers, Veterans Affairs, and the Lee County Homeless Coalition, undertakes projects and associated activities to address underserved needs such as lack of affordable housing, payment assistance, various types of counseling, education, public safety, shelters, public services and facilities, infrastructure, economic development, and non-profit capital improvements.

Lee County is committed to continuing its participation and coordination with Federal, State, local governments, and other agencies, along with the public and private sectors, to serve the needs of income-eligible individuals and families in the community. In particular, the Lee County HVS continues to closely coordinate with Lee County departments and Urban County jurisdictions regarding housing and community development initiatives.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Lee County uses CDBG, HOME, and State SHIP funds to provide housing rehabilitation and down payment assistance. In addition, HOME funds are being allocated for TBRA and CHDO housing development to facilitate the development of additional affordable housing units. Partnerships with the Public Housing Authorities and other local housing providers provide additional resources to foster and maintain affordable housing through new construction, rehabilitation, and referral to currently available units.

To affirmatively further Fair Housing, Lee County HVS regularly shares information about Fair Housing during its interactions with housing providers and the public. Based on consultation with housing providers, potential bases of housing discrimination in Lee County include familial status, income source, and disability, with housing affordability, insurance premiums, and limited supply as compounding factors. Over the past year, HVS has distributed Fair Housing flyers, held discussions regarding housing needs (including Fair Housing issues), maintained a Fair Housing banner on the County's HVS Reach App and published Fair Housing information on the HVS website. Fair Housing information is shared not only at the department, but during offsite events for residents such as community resource events and Food

Pantry events. HVS actively works to affirmatively further Fair Housing by providing accessible information and active outreach.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Human & Veteran Services (HVS) staff monitor all contracts on an ongoing basis to inspect, review, and report on each agency's compliance with the terms and conditions of their agreement, ensuring satisfactory performance throughout the contract term. Contracts for HUD-funded projects are reviewed to ensure long-term compliance with program regulations and comprehensive planning requirements.

Monitoring is an ongoing process that involves continuous communication and evaluation. This includes frequent telephone and email contact, analysis of reports and audits, site visits, and periodic meetings. Contract staff remain fully informed regarding each subrecipient's compliance status and the extent to which technical assistance may be needed. Staff are also alert for any indications of fraud, waste, mismanagement, or situations with the potential for such abuse.

Monitoring also provides opportunities to highlight program accomplishments, identify strong performance, and document effective practices that may be shared with other subrecipients.

Monitoring activities may include:

- Review of payment requests, program/beneficiary reports and Independent Financial audits, monitoring reports
- Tracking and receipt of other contract deliverables including Section 3, Davis Bacon and other federal requirements.
- On-site monitoring and follow-up visits as needed (may be scheduled or unscheduled). An onsite visit may be necessary to clarify/validate information obtained from review of reports, audits, etc. and other applicable regulations. On-site monitoring will take place during the term of the contract or within 30 days of contract expiration.
- Provision of Technical Assistance
- Scheduling of monitoring activities based on the complexity and size of the award, spending patterns, duration of the award, agency history and performance, changes in key personnel, timeliness and accuracy of reporting, and any previous issues.

Technical assistance is also provided to ensure that agencies fully understand their contract requirements, federal regulations, and program obligations. This assistance may include one-on-one guidance, clarification of contract language, walkthroughs of reporting requirements, training on allowable costs, reviews of internal processes, and help interpreting HUD and other governing

regulations. The goal is to support agencies in building strong internal systems that promote accuracy, accountability, and long-term compliance.

Technical assistance is proactive as well as responsive, and is offered when issues arise, when changes in staffing occur, or when monitoring identifies areas needing improvement. It is designed to strengthen administrative capacity, reinforce best practices, and help agencies improve documentation, financial management, recordkeeping, and program delivery. This collaborative approach acknowledges that all agencies, regardless of size or experience, benefit from continued learning and refinement of their processes. There is always room for improvement, and technical assistance helps support consistent, compliant, and effective program performance across all subrecipients.

A written monitoring report is prepared annually for all contracts. If, during the preparation of the report, information appears questionable or missing, staff will attempt to contact the agency to resolve the discrepancy. If the issue cannot be resolved before the report is issued, it will be documented as either a finding or a concern, depending on severity.

The annual report is emailed to the agency's Executive Director and copied to the Board Chair no later than 90 days following the end of the contract term. If a finding or concern is identified, a Corrective Action may be issued.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

In accordance with the Lee County Citizen Participation Plan, the CAPER was made available for a public comment period of 15 days prior to submission to HUD. A newspaper notice was published on December 8, 2025, to advertise a 15-day comment period starting on December 8, 2025, and ending on December 22, 2025. The advertisement included the location where the CAPER was made available for public review and contact information for submittal of public comments. Additionally, a public hearing was held at a meeting of the Community Action Agency (CAA) on December 9, 2025, during which the CAPER was presented and an opportunity for public comment was provided.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

This is the first year CAPER for the Five-Year Consolidated Plan (2024-2028) and the priority needs and goals established in that plan are relevant in Lee County. The Five-Year Consolidated Plan (2024-2028) prioritized public input. Multiple in-person meetings will be held over the course of the five-year period and written responses will also be welcomed during each Annual Action Plan comment period. The Five-Year Consolidated Plan (2024-2028) establishes priority needs and goals for the five-year period, which include Affordable Housing, Housing and Services for the Homeless, Public Facility Improvements, and Community Revitalization. These goals will remain, and Lee County's program objectives will continue to strive to meet these goals annually.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No.

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Not applicable.

CR-50 – HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

All TBRA units assisted with HOME funds are inspected prior to the disbursement of HOME funds. Fifteen families were assisted with TBRA during PY 2024, and all units were inspected and passed by Lee County HVS staff.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

The HOME program requires that affirmative marketing steps be used for rental projects containing five (5) or more units. No rental projects were assisted with HOME funds during PY 2024. While Lee County has an Affirmative Marketing Plan, it did not construct more than five (5) units in one project during PY 2024 that would trigger compliance with this regulation.

Lee County HVS administers HOME Tenant Based Rental Assistance (TBRA) and Down Payment Assistance (DPA) programs. Lee County encourages the use of minority and women-owned businesses; however, homeowners are free to select their own contractor to perform rehabilitation work subject to cost reasonableness standards.

Lee County's Affirmative Marketing Plan and program procedures outline the responsibilities for Lee County HVS and all subrecipients receiving HOME funds, to affirmatively market HOME funded programs and housing units. The County requires all subrecipients to identify segments of the population who are least likely to apply, outline an outreach program designed to attract those groups, and determine indicators to measure the success of their marketing efforts.

Additional efforts to reach those who are least likely to apply include the distribution of program flyers, providing staff training, and presenting at community events. All HOME program flyers and brochures contain the "Equal Housing Opportunity" logo. HOME TBRA Programs are marketed through the Lee County Homeless Coalition.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

HOME program income received in PY 2024 totaled \$51,936. Program income was used to fund HOME activities as approved in the Action Plan.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)

The County has been diligent in providing affordable housing to extremely low, low, moderate, and middle-income households. CDBG, HOME, and NSP funds were used to rehabilitate, acquire, and construct affordable housing to support renter and homeowner households.

In PY 2024, Lee County helped to maintain affordable housing for renters and homeowners through the County's housing rehabilitation program funded with entitlement CDBG.

Lee County HVS assisted 15 families with TBRA and provided DPAs to 4 families.

The Blue Coral Project for Community Assisted Supported Living (CASL) funded with HOME is underway. CASL closed on their financing and began constructing a 72-unit complex.

Funding from the NSP program provided for the construction of a new single-family residence at 70 Becker Dr. in North Fort Myers, which has been sold. The total project included the demolition of the existing structure, which was originally built below the current FEMA flood height requirements. The new home was designed by RG and Associates, a local architecture firm. It features an open floor plan with 3 bedrooms, 2 baths, a screened porch, and a 2-car garage. The construction is complete.

In 2025, one additional NSP project is under construction: 1210 NW 1st Ave in Cape Coral and 4003 27th Street in Lehigh Acres is pending construction.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

No Section 3 participants or contractors received funding in PY 2024.

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	0	0	0	0	0
Total Labor Hours					
Total Section 3 Worker Hours					
Total Targeted Section 3 Worker Hours					

Table 14 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding childcare.					
Assisted residents to apply for, or attend, community college or a four-year educational institution.					
Assisted residents to apply for, or attend, vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					
Other.					

Table 15 – Qualitative Efforts - Number of Activities by Program

Narrative

Section 3 projects are housing rehabilitation, housing construction, and other public construction projects assisted under HUD programs that provide housing and community development financial assistance when the total amount of assistance to the project exceeds a threshold of \$200,000.

No capital projects were funded during the fiscal year that would require Section 3 reporting. The Lee County HVS offers resources that would assist Section 3 workers compete for jobs in the form of referrals to agencies to assist with job coaching, resume building, and soft skill development. All bid packages through the county contain information about Section 3 reporting, as well as provide a preference for Section 3 businesses. The Housing Authority of the City of Fort Myers keeps an up-to-date list of Section 3 businesses designed to create opportunities for those businesses.

CR-60 - ESG 91.520(g) (ESG Recipients Only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	LEE COUNTY
Organizational DUNS Number	013461611
UEI	
EIN/TIN Number	596000702
Identify the Field Office	SOUTH FLORIDA
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	

ESG Contact Name

Prefix	Mrs.
First Name	Julie
Middle Name	
Last Name	Bourdeaux
Suffix	
Title	Director, Human and Veteran Services

ESG Contact Address

Street Address 1	2440 Thompson St.
Street Address 2	
City	Fort Myers
State	FL
ZIP Code	33901
Phone Number	2395337920
Extension	
Fax Number	2395337960
Email Address	JBoudreaux@leegov.com

ESG Secondary Contact

Prefix	Mrs.
First Name	Heather
Last Name	Leonard
Suffix	
Title	Manager, Grants and Data Management
Phone Number	2395337940
Extension	
Email Address	HLeonard@leegov.com

2. Reporting Period—All Recipients Complete

Program Year Start Date	10/01/2024
Program Year End Date	09/30/2025

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name
City
State
Zip Code
DUNS Number
UEI
Is subrecipient a victim services provider
Subrecipient Organization Type
ESG Subgrant or Contract Award Amount

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households for Street Outreach	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 1 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households Served with ESG	Total
Adults	28
Children	26
Don't Know/Refused/Other	0
Missing Information	0
Total	54

Table 2 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 3 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 4 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Total Persons Served with ESG	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	54
Missing Information	0
Total	54

Table 5 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	54
Missing Information	0
Total	54

Table 6 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	26
18-24	2
25 and over	26
Don't Know/Refused/Other	0
Missing Information	0
Total	54

Table 7 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	3	0	3	0
Elderly	3	0	3	0
HIV/AIDS	0	0	0	0
Chronically Homeless	10	0	10	0
Persons with Disabilities:				
Severely Mentally Ill	9	0	9	0
Chronic Substance Abuse	2	0	2	0
Other Disability	20	0	20	0
Total (unduplicated if possible)	31	0	31	0

Table 8 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

8. Shelter Utilization

Number of New Units – Rehabbed	0
Number of New Units – Conversion	0
Total Number of bed - nights available	0
Total Number of bed - nights provided	0
Capacity Utilization	0.00%

Table 9 – Shelter Capacity

9. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The Continuum of Care (CoC), led by Lee County HVS, relies on the compliance monitoring of Lee County HVS to identify gaps or shortfalls in meeting programmatic requirements, including the performance standards.

The need for emergency shelter beds increased due to the COVID-19 pandemic in 2020 and further increased because of Hurricane Ian in 2022. The Bob Janes Empowerment Center in Lee County, which was an emergency shelter, closed in 2024. The Empowerment Center was jointly funded by Lee County HVS, managed by The Center for Progress and Excellence (CPE) and SalusCare, and partnered with local law enforcement and homeless service providers. The services lost with the closure of the Bob Janes Empowerment Center have further decreased the number of emergency shelter beds in Lee County.

The 2024 Annual Action Plan allocated \$271,149 in ESG funding to complete street outreach, rapid rehousing, and program administration activities. In PY 2024, Lee County HVS utilized the majority of its available ESG funding to assist persons to quickly regain stability in permanent housing after experiencing a housing crisis and/or homelessness. ESG expenditures in PY 2023 totaled \$275,754.

In addition to ESG, Lee County also expended \$1,227,503 in ESG-RUSH funding for rapid rehousing, emergency shelter, supportive services, and program administration activities through HVS and partner agencies (Catholic Charities and The Salvation Army).

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year
	2024
Expenditures for Rental Assistance	\$0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$0
Expenditures for Housing Relocation & Stabilization Services - Services	\$0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	\$0
Subtotal Homelessness Prevention	\$0

Table 10 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year
	2024
Expenditures for Rental Assistance	\$0.00
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	\$182,565.85
Expenditures for Housing Relocation & Stabilization Services - Services	\$0.00
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	\$0.00
Subtotal Rapid Re-Housing	\$182,565.85

Table 11 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year	
	2024	
Essential Services		\$0
Operations		\$0
Renovation		\$0
Major Rehab		\$0
Conversion		\$0
Subtotal		\$0

Table 12– ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year	
	2024	
Street Outreach		\$79,076.58
HMIS		\$0.00
Administration		\$14,111.62

Table 13 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	Dollar Amount of Expenditures in Program Year	
Total		\$275,754.05

Table 14 - Total ESG Funds Expended

11f. Match Source

Matching Funds for ESG	Dollar Amount of Expenditures in Program Year
Other Non-ESG HUD Funds	\$0
Other Federal Funds	\$0
State Government	\$69,152.37
Local Government	\$238,086.28
Private Funds	\$0
Other	\$0
Fees	\$0
Program Income	\$0
Total Match Amount	\$307,238.65

Table 15 - Other Funds Expended on Eligible ESG Activities**11g. Total**

Total Amount of Funds Expended on ESG Activities	Dollar Amount of Expenditures in Program Year
Total	\$582,992.70

Table 16 - Total Amount of Funds Expended on ESG Activities

Appendix

1. 2024 Financial Reports: CDBG PR-26, CDBG-CV PR-26, HOME PR-33
2. 2024 Maps
3. 2024 Citizen Participation
4. 2024 SAGE ESG CAPER
5. 2024 SAGE ESG CAPER Demographics
6. 2024 SAGE ESG-RUSH CAPER
7. 2024 SAGE ESG-RUSH CAPER DEMOGRAPHICS

2024 Financial Reports:

CDBG PR-26



Office of Community Planning and Development
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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	3,850,833.03
02 ENTITLEMENT GRANT	3,127,061.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	3,000.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(20,641.52)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	6,960,252.51

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,908,625.26
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	(20,641.52)
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,887,983.74
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	382,921.65
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	3,270,905.39
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	3,689,347.12

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,827,359.60
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,827,359.60
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	97.90%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	899,410.92
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	470,281.73
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(6,004.02)
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	423,125.17
32 ENTITLEMENT GRANT	3,127,061.00
33 PRIOR YEAR PROGRAM INCOME	129,452.40
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	3,256,513.40
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.99%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	382,921.65
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	224,345.86
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	107,267.51
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	500,000.00
42 ENTITLEMENT GRANT	3,127,061.00
43 CURRENT YEAR PROGRAM INCOME	3,000.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	3,130,061.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	15.97%



LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

No data returned for this view. This might be because the applied filter excludes all data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

No data returned for this view. This might be because the applied filter excludes all data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2022	9	4086	6970868	Boys & Girls Club of Lee County #10115	03D	LMC	\$274,362.80
2022	9	4086	6980325	Boys & Girls Club of Lee County #10115	03D	LMC	\$211,085.72
2022	9	4086	7003523	Boys & Girls Club of Lee County #10115	03D	LMC	\$143,213.83
2022	9	4086	7016472	Boys & Girls Club of Lee County #10115	03D	LMC	\$205,066.40
2022	9	4086	7027785	Boys & Girls Club of Lee County #10115	03D	LMC	\$37,762.25
					03D	Matrix Code	\$871,491.00
2021	9	4092	6954661	Pine Manor Fence #10024	03E	LMA	\$14,637.50
					03E	Matrix Code	\$14,637.50
2023	3	4061	6974258	Bonita Springs Rosemary Dr	03L	LMA	\$96,562.12
2023	3	4061	6997458	Bonita Springs Rosemary Dr	03L	LMA	\$113,695.40
2023	3	4061	7012660	Bonita Springs Rosemary Dr	03L	LMA	\$106,971.23
2023	3	4061	7019734	Bonita Springs Rosemary Dr	03L	LMA	\$44,234.01
2023	3	4061	7035598	Bonita Springs Rosemary Dr	03L	LMA	\$43,866.65
					03L	Matrix Code	\$405,329.41
2023	7	4058	6982408	Mobility Coordination	05E	LMC	\$10,333.64
2023	7	4058	7020287	Mobility Coordination	05E	LMC	\$8,430.52
					05E	Matrix Code	\$18,764.16
2023	7	4093	6959227	LCSD Community Policing Suncoast	05I	LMA	\$1,210.00
2023	7	4093	6960984	LCSD Community Policing Suncoast	05I	LMA	\$1,100.00
2023	7	4093	6968571	LCSD Community Policing Suncoast	05I	LMA	\$1,540.00
2023	7	4093	6970868	LCSD Community Policing Suncoast	05I	LMA	\$4,221.25
2023	7	4093	6976048	LCSD Community Policing Suncoast	05I	LMA	\$990.00
2023	7	4094	6959227	LCSD Community Policing Page Park	05I	LMA	\$220.00
2023	7	4094	6960984	LCSD Community Policing Page Park	05I	LMA	\$220.00
2023	7	4094	6968571	LCSD Community Policing Page Park	05I	LMA	\$440.00
2023	7	4094	6970868	LCSD Community Policing Page Park	05I	LMA	\$715.00
2023	7	4094	6976048	LCSD Community Policing Page Park	05I	LMA	\$550.00
2023	7	4094	6978761	LCSD Community Policing Page Park	05I	LMA	\$824.97
2024	7	4129	7012660	LCSD Enhanced Community Policing Suncoast Estates	05I	LMA	\$4,819.50
2024	7	4129	7016472	LCSD Enhanced Community Policing Suncoast Estates	05I	LMA	\$2,866.50
2024	7	4129	7022308	LCSD Enhanced Community Policing Suncoast Estates	05I	LMA	\$2,583.00
2024	7	4129	7031088	LCSD Enhanced Community Policing Suncoast Estates	05I	LMA	\$2,268.00
2024	7	4129	7033313	LCSD Enhanced Community Policing Suncoast Estates	05I	LMA	\$1,260.00
2024	7	4129	7038111	LCSD Enhanced Community Policing Suncoast Estates	05I	LMA	\$756.00
2024	7	4129	7045186	LCSD Enhanced Community Policing Suncoast Estates	05I	LMA	\$2,835.00
2024	7	4129	7053208	LCSD Enhanced Community Policing Suncoast Estates	05I	LMA	\$756.00
2024	7	4129	7057837	LCSD Enhanced Community Policing Suncoast Estates	05I	LMA	\$1,512.00
2024	7	4129	7064433	LCSD Enhanced Community Policing Suncoast Estates	05I	LMA	\$4,189.50
2024	7	4129	7069883	LCSD Enhanced Community Policing Suncoast Estates	05I	LMA	\$2,520.00
2024	7	4129	7074695	LCSD Enhanced Community Policing Suncoast Estates	05I	LMA	\$1,783.91
2024	7	4133	7012660	LCSD Enhanced Community Policing Palmona Park	05I	LMA	\$2,205.00
2024	7	4133	7016472	LCSD Enhanced Community Policing Palmona Park	05I	LMA	\$1,732.50
2024	7	4133	7022308	LCSD Enhanced Community Policing Palmona Park	05I	LMA	\$756.00
2024	7	4133	7045186	LCSD Enhanced Community Policing Palmona Park	05I	LMA	\$882.00
2024	7	4133	7057837	LCSD Enhanced Community Policing Palmona Park	05I	LMA	\$504.00
2024	7	4133	7064433	LCSD Enhanced Community Policing Palmona Park	05I	LMA	\$756.00
2024	7	4133	7069883	LCSD Enhanced Community Policing Palmona Park	05I	LMA	\$1,008.00
2024	7	4133	7074695	LCSD Enhanced Community Policing Palmona Park	05I	LMA	\$543.82
2024	7	4134	7012660	LCSD Enhanced Community Policing Pine Manor	05I	LMA	\$819.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2024	7	4134	7016472	LCSO Enhanced Community Policing Pine Manor	05I	LMA	\$3,118.50
2024	7	4134	7022308	LCSO Enhanced Community Policing Pine Manor	05I	LMA	\$1,386.00
2024	7	4134	7031088	LCSO Enhanced Community Policing Pine Manor	05I	LMA	\$1,512.00
2024	7	4134	7033313	LCSO Enhanced Community Policing Pine Manor	05I	LMA	\$1,008.00
2024	7	4134	7038111	LCSO Enhanced Community Policing Pine Manor	05I	LMA	\$787.50
2024	7	4134	7045186	LCSO Enhanced Community Policing Pine Manor	05I	LMA	\$1,134.00
2024	7	4134	7053208	LCSO Enhanced Community Policing Pine Manor	05I	LMA	\$1,512.00
2024	7	4134	7057837	LCSO Enhanced Community Policing Pine Manor	05I	LMA	\$2,236.50
2024	7	4134	7064433	LCSO Enhanced Community Policing Pine Manor	05I	LMA	\$2,898.00
2024	7	4134	7069883	LCSO Enhanced Community Policing Pine Manor	05I	LMA	\$1,890.00
2024	7	4134	7074695	LCSO Enhanced Community Policing Pine Manor	05I	LMA	\$1,152.10
2024	7	4135	7016472	LCSO Enhanced Community Policing Page Park	05I	LMA	\$504.00
2024	7	4135	7022308	LCSO Enhanced Community Policing Page Park	05I	LMA	\$252.00
2024	7	4135	7033313	LCSO Enhanced Community Policing Page Park	05I	LMA	\$252.00
2024	7	4135	7038111	LCSO Enhanced Community Policing Page Park	05I	LMA	\$504.00
2024	7	4135	7045186	LCSO Enhanced Community Policing Page Park	05I	LMA	\$756.00
2024	7	4135	7057837	LCSO Enhanced Community Policing Page Park	05I	LMA	\$252.00
2024	7	4135	7064433	LCSO Enhanced Community Policing Page Park	05I	LMA	\$504.00
2024	7	4135	7069883	LCSO Enhanced Community Policing Page Park	05I	LMA	\$756.00
					05I	Matrix Code	\$71,801.55
2023	7	4089	6963343	Childcare of SW FL #10138	05L	LMC	\$8,166.69
2023	7	4089	6969940	Childcare of SW FL #10138	05L	LMC	\$7,227.99
2023	7	4089	6978761	Childcare of SW FL #10138	05L	LMC	\$7,572.18
2023	7	4089	6993529	Childcare of SW FL #10138	05L	LMC	\$7,447.02
2023	7	4089	7000860	Childcare of SW FL #10138	05L	LMC	\$7,509.60
2023	7	4089	7016472	Childcare of SW FL #10138	05L	LMC	\$8,542.17
2023	7	4089	7025210	Childcare of SW FL #10138	05L	LMC	\$9,512.16
2023	7	4089	7035598	Childcare of SW FL #10138	05L	LMC	\$9,637.32
2023	7	4089	7043090	Childcare of SW FL #10138	05L	LMC	\$8,698.62
					05L	Matrix Code	\$74,313.75
2023	7	4096	6959227	Blessings in a Backpack, Inc	05W	LMC	\$15,816.87
2023	7	4096	6968571	Blessings in a Backpack, Inc	05W	LMC	\$18,536.60
2023	7	4096	6976048	Blessings in a Backpack, Inc	05W	LMC	\$15,871.41
2023	7	4096	6990598	Blessings in a Backpack, Inc	05W	LMC	\$4,749.08
2023	7	4096	6997458	Blessings in a Backpack, Inc	05W	LMC	\$24,786.30
2023	7	4096	7008679	Blessings in a Backpack, Inc	05W	LMC	\$15,924.56
2023	7	4096	7022308	Blessings in a Backpack, Inc	05W	LMC	\$20,413.35
2023	7	4096	7033313	Blessings in a Backpack, Inc	05W	LMC	\$18,440.02
2023	7	4096	7035598	Blessings in a Backpack, Inc	05W	LMC	\$1,000.00
2023	7	4096	7041074	Blessings in a Backpack, Inc	05W	LMC	\$34,701.81
					05W	Matrix Code	\$170,240.00
2023	7	4084	6963343	Fort Myers Police Dept HOT Team	05Z	LMC	\$12,838.29
2023	7	4084	6976048	Fort Myers Police Dept HOT Team	05Z	LMC	\$10,787.55
2023	7	4085	6954661	Center for Progress & Excellence #10073	05Z	LMC	\$6,004.02
2023	7	4085	6963343	Center for Progress & Excellence #10073	05Z	LMC	\$1,255.88
2023	7	4097	6959227	LCSO Enhanced Community Policing Pine Manor	05Z	LMA	\$660.00
2023	7	4097	6960984	LCSO Enhanced Community Policing Pine Manor	05Z	LMA	\$880.00
2023	7	4097	6968571	LCSO Enhanced Community Policing Pine Manor	05Z	LMA	\$1,760.00
2023	7	4097	6970868	LCSO Enhanced Community Policing Pine Manor	05Z	LMA	\$2,241.25
2023	7	4097	6978761	LCSO Enhanced Community Policing Pine Manor	05Z	LMA	\$1,870.00
2023	7	4098	6959227	LCSO Enhanced Community Policing Palmona Park	05Z	LMA	\$440.00
2023	7	4098	6968571	LCSO Enhanced Community Policing Palmona Park	05Z	LMA	\$220.00
2023	7	4098	6970868	LCSO Enhanced Community Policing Palmona Park	05Z	LMA	\$1,259.95
2023	7	4106	6965874	Community Cooperative	05Z	LMC	\$1,267.36
2023	7	4106	6976048	Community Cooperative	05Z	LMC	\$700.00
2023	7	4106	6999190	Community Cooperative	05Z	LMC	\$4,421.50
2023	7	4106	7004157	Community Cooperative	05Z	LMC	\$4,900.00
2023	7	4106	7019734	Community Cooperative	05Z	LMC	\$13,007.71
2023	7	4106	7031088	Community Cooperative	05Z	LMC	\$17,728.80
2023	7	4106	7037254	Community Cooperative	05Z	LMC	\$15,096.18
2023	7	4106	7045186	Community Cooperative	05Z	LMC	\$16,328.45
2024	7	4126	7001668	Fort Myers Police HOT Team	05Z	LMC	\$15,062.14
2024	7	4126	7027785	Fort Myers Police HOT Team	05Z	LMC	\$50,707.07
2024	7	4126	7054680	Fort Myers Police HOT Team	05Z	LMC	\$13,567.13
2024	7	4126	7059017	Fort Myers Police HOT Team	05Z	LMC	\$16,764.84
2024	7	4126	7071842	Fort Myers Police HOT Team	05Z	LMC	\$17,108.18
2024	7	4126	7072108	Fort Myers Police HOT Team	05Z	LMC	\$39,970.50
2024	7	4126	7073615	Fort Myers Police HOT Team	05Z	LMC	\$6,988.76
2024	7	4131	7004697	Centerstone of Florida Behavioral Health Outreach Services	05Z	LMC	\$106,489.89
2024	7	4131	7014245	Centerstone of Florida Behavioral Health Outreach Services	05Z	LMC	\$52,456.26

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2024	7	4131	7037254	Centerstone of Florida Behavioral Health Outreach Services	05Z	LMC	\$13,876.26
2024	7	4131	7049947	Centerstone of Florida Behavioral Health Outreach Services	05Z	LMC	\$36,367.83
					05Z	Matrix Code	\$483,025.80
2022	2	4100	6959227	JS / 1465 Apollo Drive	14A	LMH	\$12,460.00
2022	2	4100	6960984	JS / 1465 Apollo Drive	14A	LMH	\$10,118.00
2022	2	4118	6984053	JS/ 818 Camellia Drive	14A	LMH	\$798.20
2022	2	4118	7016472	JS/ 818 Camellia Drive	14A	LMH	\$2,220.00
2022	2	4118	7038111	JS/ 818 Camellia Drive	14A	LMH	\$960.00
2022	2	4118	7041074	JS/ 818 Camellia Drive	14A	LMH	\$4,184.00
2022	2	4118	7043090	JS/ 818 Camellia Drive	14A	LMH	\$5,535.00
2022	2	4118	7049947	JS/ 818 Camellia Drive	14A	LMH	\$13,860.00
2022	2	4118	7057837	JS/ 818 Camellia Drive	14A	LMH	\$13,500.00
2022	2	4118	7064433	JS/ 818 Camellia Drive	14A	LMH	\$11,205.00
2023	2	4057	7059017	DD / 1402 Joan Ave N.	14A	LMH	\$28,450.00
2023	2	4068	6978761	DD / 4700 4th Street W	14A	LMH	\$46,508.69
2023	2	4074	6978761	JS / 333 State Street	14A	LMH	\$11,035.00
2023	2	4112	6959227	DD/2254 11th Ct	14A	LMH	\$10.00
2023	2	4112	6976048	DD/2254 11th Ct	14A	LMH	\$20.00
2023	2	4112	7016472	DD/2254 11th Ct	14A	LMH	\$15,000.00
2023	2	4115	6965874	DD/826 Alaska Ave	14A	LMH	\$350.00
2023	2	4115	6968571	DD/826 Alaska Ave	14A	LMH	\$726.10
2023	2	4115	6979235	DD/826 Alaska Ave	14A	LMH	\$22,091.40
2023	2	4115	7003523	DD/826 Alaska Ave	14A	LMH	\$8,790.60
2023	2	4115	7009352	DD/826 Alaska Ave	14A	LMH	\$22.00
2023	2	4116	6965874	JS/ 8220 Breeze Dr.	14A	LMH	\$10.00
2023	2	4116	6979235	JS/ 8220 Breeze Dr.	14A	LMH	\$10,390.00
2023	2	4122	6990598	DD/1243 Racoon St	14A	LMH	\$795.64
2023	2	4122	7004157	DD/1243 Racoon St	14A	LMH	\$9,630.00
2023	2	4122	7012660	DD/1243 Racoon St	14A	LMH	\$20,056.50
2023	2	4122	7027785	DD/1243 Racoon St	14A	LMH	\$23,198.10
2023	2	4122	7033313	DD/1243 Racoon St	14A	LMH	\$74.50
2023	2	4123	6995144	JS/4016 5th St. W	14A	LMH	\$10.00
2023	2	4123	7009352	JS/4016 5th St. W	14A	LMH	\$11,142.90
2023	2	4123	7014245	JS/4016 5th St. W	14A	LMH	\$4,477.50
2023	2	4123	7035598	JS/4016 5th St. W	14A	LMH	\$11,835.60
2023	2	4124	6995144	DD/2610 38th ST SW	14A	LMH	\$10.00
2023	2	4124	7000860	DD/2610 38th ST SW	14A	LMH	\$7,840.00
2023	2	4125	6995144	DD/369Westpark Rd	14A	LMH	\$10.00
2023	2	4125	7016472	DD/369Westpark Rd	14A	LMH	\$2,220.00
2023	2	4125	7031088	DD/369Westpark Rd	14A	LMH	\$7,440.00
2024	6	4113	6959227	DD/3730 11th St. W	14A	LMH	\$10.00
2024	6	4113	6965874	DD/3730 11th St. W	14A	LMH	\$8,590.00
2024	6	4114	6959227	DD/438 Conlee St.	14A	LMH	\$10.00
2024	6	4114	6960984	DD/438 Conlee St.	14A	LMH	\$8,835.00
2024	6	4121	6984919	JS / 1208 Delores St E	14A	LMH	\$360.00
2024	6	4121	6997458	JS / 1208 Delores St E	14A	LMH	\$12,500.00
2024	6	4127	7003523	DD/213 Purdue St	14A	LMH	\$10.00
2024	6	4127	7019734	DD/213 Purdue St	14A	LMH	\$1,360.00
2024	6	4127	7038111	DD/213 Purdue St	14A	LMH	\$14,385.00
2024	6	4144	7031088	DD/5117 5th St W	14A	LMH	\$10.00
2024	6	4144	7046975	DD/5117 5th St W	14A	LMH	\$17,700.00
2024	6	4145	7031088	DD/1127 South Loop Rd	14A	LMH	\$10.00
2024	6	4145	7041074	DD/1127 South Loop Rd	14A	LMH	\$6,885.00
2024	6	4145	7049947	DD/1127 South Loop Rd	14A	LMH	\$5,265.00
2024	6	4146	7035598	JS/692 Grass Cove Ct	14A	LMH	\$10.00
2024	6	4146	7043090	JS/692 Grass Cove Ct	14A	LMH	\$10.00
2024	6	4146	7073615	JS/692 Grass Cove Ct	14A	LMH	\$19,168.50
2024	6	4148	7033313	DD/3515 21st St. SW	14A	LMH	\$10.00
2024	6	4148	7059017	DD/3515 21st St. SW	14A	LMH	\$9,475.00
2024	6	4149	7033313	DD/305 Abbott Ave	14A	LMH	\$10.00
2024	6	4149	7046975	DD/305 Abbott Ave	14A	LMH	\$5,850.00
2024	6	4149	7050664	DD/305 Abbott Ave	14A	LMH	\$6,660.00
2024	6	4149	7073615	DD/305 Abbott Ave	14A	LMH	\$2,990.00
2024	6	4152	7035598	DD/1131 Rachel St E	14A	LMH	\$350.00
2024	6	4152	7037254	DD/1131 Rachel St E	14A	LMH	\$10.00
					14A	Matrix Code	\$437,458.23
2024	6	4153	7046975	JS/2614 42nd ST NW	14H	LMC	\$10.00
2024	6	4153	7057837	JS/2614 42nd ST NW	14H	LMC	\$12,040.00
2024	6	4154	7064433	JS/4840 Golf Club CT #2	14H	LMC	\$10.00
2024	6	4154	7071842	JS/4840 Golf Club CT #2	14H	LMC	\$1,360.00
2024	6	4155	7066450	JS/109 Waterview Ave	14H	LMC	\$10.00

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2024	6	4155	7072108	JS/109 Waterview Ave	14H	LMC	\$1,360.00
2024	6	4158	7074158	JS/2103 Jackson Ave	14H	LMH	\$908.20
2024	12	4119	6978761	CDBG Housing Delivery	14H	LMH	\$30.00
2024	12	4119	6979762	CDBG Housing Delivery	14H	LMH	\$10.00
2024	12	4119	6982408	CDBG Housing Delivery	14H	LMH	\$109,538.00
2024	12	4119	6984919	CDBG Housing Delivery	14H	LMH	\$30.00
2024	12	4119	7014245	CDBG Housing Delivery	14H	LMH	\$50.00
2024	12	4119	7020287	CDBG Housing Delivery	14H	LMH	\$107,391.22
2024	12	4119	7027785	CDBG Housing Delivery	14H	LMH	\$90.00
2024	12	4119	7041074	CDBG Housing Delivery	14H	LMH	\$90.00
2024	12	4119	7050664	CDBG Housing Delivery	14H	LMH	\$47,270.78
2024	12	4119	7059017	CDBG Housing Delivery	14H	LMH	\$50.00
2024	12	4119	7069883	CDBG Housing Delivery	14H	LMH	\$50.00
Total					14H	Matrix Code	\$280,298.20
							\$2,827,359.60

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2023	7	4058	6982408	No	Mobility Coordination	B22UC120013	EN	05E	LMC	\$10,333.64
2023	7	4058	7020287	No	Mobility Coordination	B22UC120013	EN	05E	LMC	\$8,430.52
									05E	Matrix Code
2023	7	4093	6959227	No	LCSO Community Policing Suncoast	B23UC120013	EN	05I	LMA	\$1,210.00
2023	7	4093	6960984	No	LCSO Community Policing Suncoast	B23UC120013	EN	05I	LMA	\$1,100.00
2023	7	4093	6968571	No	LCSO Community Policing Suncoast	B23UC120013	EN	05I	LMA	\$1,540.00
2023	7	4093	6970868	No	LCSO Community Policing Suncoast	B23UC120013	EN	05I	LMA	\$4,221.25
2023	7	4093	6976048	No	LCSO Community Policing Suncoast	B23UC120013	EN	05I	LMA	\$990.00
2023	7	4094	6959227	No	LCSO Community Policing Page Park	B23UC120013	EN	05I	LMA	\$220.00
2023	7	4094	6960984	No	LCSO Community Policing Page Park	B23UC120013	EN	05I	LMA	\$220.00
2023	7	4094	6968571	No	LCSO Community Policing Page Park	B23UC120013	EN	05I	LMA	\$440.00
2023	7	4094	6970868	No	LCSO Community Policing Page Park	B23UC120013	EN	05I	LMA	\$715.00
2023	7	4094	6976048	No	LCSO Community Policing Page Park	B23UC120013	EN	05I	LMA	\$550.00
2023	7	4094	6978761	No	LCSO Community Policing Page Park	B23UC120013	EN	05I	LMA	\$824.97
2024	7	4129	7012660	No	LCSO Enhanced Community Policing Suncoast Estates	B22UC120013	EN	05I	LMA	\$4,819.50
2024	7	4129	7016472	No	LCSO Enhanced Community Policing Suncoast Estates	B22UC120013	EN	05I	LMA	\$1,053.55
2024	7	4129	7016472	No	LCSO Enhanced Community Policing Suncoast Estates	B23UC120013	EN	05I	LMA	\$1,812.95
2024	7	4129	7022308	No	LCSO Enhanced Community Policing Suncoast Estates	B23UC120013	EN	05I	LMA	\$2,583.00
2024	7	4129	7031088	No	LCSO Enhanced Community Policing Suncoast Estates	B23UC120013	EN	05I	LMA	\$2,268.00
2024	7	4129	7033313	No	LCSO Enhanced Community Policing Suncoast Estates	B23UC120013	EN	05I	LMA	\$1,260.00
2024	7	4129	7038111	No	LCSO Enhanced Community Policing Suncoast Estates	B23UC120013	EN	05I	LMA	\$756.00
2024	7	4129	7045186	No	LCSO Enhanced Community Policing Suncoast Estates	B23UC120013	EN	05I	LMA	\$97.97
2024	7	4129	7045186	No	LCSO Enhanced Community Policing Suncoast Estates	B24UC120013	EN	05I	LMA	\$2,737.03
2024	7	4129	7053208	No	LCSO Enhanced Community Policing Suncoast Estates	B24UC120013	EN	05I	LMA	\$756.00
2024	7	4129	7057837	No	LCSO Enhanced Community Policing Suncoast Estates	B24UC120013	EN	05I	LMA	\$1,512.00
2024	7	4129	7064433	No	LCSO Enhanced Community Policing Suncoast Estates	B24UC120013	EN	05I	LMA	\$4,189.50
2024	7	4129	7069883	No	LCSO Enhanced Community Policing Suncoast Estates	B24UC120013	EN	05I	LMA	\$2,520.00
2024	7	4129	7074695	No	LCSO Enhanced Community Policing Suncoast Estates	B24UC120013	EN	05I	LMA	\$1,783.91
2024	7	4133	7012660	No	LCSO Enhanced Community Policing Palmona Park	B22UC120013	EN	05I	LMA	\$2,205.00
2024	7	4133	7016472	No	LCSO Enhanced Community Policing Palmona Park	B22UC120013	EN	05I	LMA	\$1,347.28
2024	7	4133	7016472	No	LCSO Enhanced Community Policing Palmona Park	B23UC120013	EN	05I	LMA	\$385.22
2024	7	4133	7022308	No	LCSO Enhanced Community Policing Palmona Park	B23UC120013	EN	05I	LMA	\$756.00
2024	7	4133	7045186	No	LCSO Enhanced Community Policing Palmona Park	B23UC120013	EN	05I	LMA	\$882.00
2024	7	4133	7057837	No	LCSO Enhanced Community Policing Palmona Park	B23UC120013	EN	05I	LMA	\$504.00
2024	7	4133	7064433	No	LCSO Enhanced Community Policing Palmona Park	B23UC120013	EN	05I	LMA	\$756.00
2024	7	4133	7069883	No	LCSO Enhanced Community Policing Palmona Park	B23UC120013	EN	05I	LMA	\$1,008.00
2024	7	4133	7074695	No	LCSO Enhanced Community Policing Palmona Park	B23UC120013	EN	05I	LMA	\$543.82
2024	7	4134	7012660	No	LCSO Enhanced Community Policing Pine Manor	B22UC120013	EN	05I	LMA	\$819.00
2024	7	4134	7016472	No	LCSO Enhanced Community Policing Pine Manor	B22UC120013	EN	05I	LMA	\$2,733.29
2024	7	4134	7016472	No	LCSO Enhanced Community Policing Pine Manor	B23UC120013	EN	05I	LMA	\$385.21
2024	7	4134	7022308	No	LCSO Enhanced Community Policing Pine Manor	B23UC120013	EN	05I	LMA	\$1,386.00
2024	7	4134	7031088	No	LCSO Enhanced Community Policing Pine Manor	B23UC120013	EN	05I	LMA	\$1,512.00
2024	7	4134	7033313	No	LCSO Enhanced Community Policing Pine Manor	B23UC120013	EN	05I	LMA	\$1,008.00
2024	7	4134	7038111	No	LCSO Enhanced Community Policing Pine Manor	B23UC120013	EN	05I	LMA	\$787.50
2024	7	4134	7045186	No	LCSO Enhanced Community Policing Pine Manor	B23UC120013	EN	05I	LMA	\$1,134.00
2024	7	4134	7053208	No	LCSO Enhanced Community Policing Pine Manor	B23UC120013	EN	05I	LMA	\$1,512.00
2024	7	4134	7057837	No	LCSO Enhanced Community Policing Pine Manor	B23UC120013	EN	05I	LMA	\$1,053.19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2024	7	4134	7057837	No	LCSO Enhanced Community Policing Pine Manor	B24UC120013	EN	05I	LMA	\$1,183.31
2024	7	4134	7064433	No	LCSO Enhanced Community Policing Pine Manor	B24UC120013	EN	05I	LMA	\$2,898.00
2024	7	4134	7069883	No	LCSO Enhanced Community Policing Pine Manor	B24UC120013	EN	05I	LMA	\$1,890.00
2024	7	4134	7074695	No	LCSO Enhanced Community Policing Pine Manor	B24UC120013	EN	05I	LMA	\$1,152.10
2024	7	4135	7016472	No	LCSO Enhanced Community Policing Page Park	B22UC120013	EN	05I	LMA	\$504.00
2024	7	4135	7022308	No	LCSO Enhanced Community Policing Page Park	B22UC120013	EN	05I	LMA	\$252.00
2024	7	4135	7033313	No	LCSO Enhanced Community Policing Page Park	B22UC120013	EN	05I	LMA	\$252.00
2024	7	4135	7038111	No	LCSO Enhanced Community Policing Page Park	B22UC120013	EN	05I	LMA	\$504.00
2024	7	4135	7045186	No	LCSO Enhanced Community Policing Page Park	B22UC120013	EN	05I	LMA	\$756.00
2024	7	4135	7057837	No	LCSO Enhanced Community Policing Page Park	B22UC120013	EN	05I	LMA	\$252.00
2024	7	4135	7064433	No	LCSO Enhanced Community Policing Page Park	B22UC120013	EN	05I	LMA	\$504.00
2024	7	4135	7069883	No	LCSO Enhanced Community Policing Page Park	B22UC120013	EN	05I	LMA	\$528.28
2024	7	4135	7069883	No	LCSO Enhanced Community Policing Page Park	B23UC120013	EN	05I	LMA	\$227.72
									05I Matrix Code	\$71,801.55
2023	7	4089	6963343	No	Childcare of SW FL #10138	B23UC120013	EN	05L	LMC	\$8,166.69
2023	7	4089	6969940	No	Childcare of SW FL #10138	B23UC120013	EN	05L	LMC	\$7,227.99
2023	7	4089	6978761	No	Childcare of SW FL #10138	B23UC120013	EN	05L	LMC	\$7,572.18
2023	7	4089	6993529	No	Childcare of SW FL #10138	B23UC120013	EN	05L	LMC	\$7,447.02
2023	7	4089	7000860	No	Childcare of SW FL #10138	B23UC120013	EN	05L	LMC	\$7,509.60
2023	7	4089	7016472	No	Childcare of SW FL #10138	B23UC120013	EN	05L	LMC	\$4,656.22
2023	7	4089	7016472	No	Childcare of SW FL #10138	B24UC120013	EN	05L	LMC	\$3,885.95
2023	7	4089	7025210	No	Childcare of SW FL #10138	B24UC120013	EN	05L	LMC	\$9,512.16
2023	7	4089	7035598	No	Childcare of SW FL #10138	B24UC120013	EN	05L	LMC	\$9,637.32
2023	7	4089	7043090	No	Childcare of SW FL #10138	B24UC120013	EN	05L	LMC	\$8,698.62
									05L Matrix Code	\$74,313.75
2023	7	4099	6965874	No	Financial Services to qualified clients that are facing economical hardships	B23UC120013	EN	05Q	URG	\$8,194.42
2023	7	4099	6976048	No	Financial Services to qualified clients that are facing economical hardships	B23UC120013	EN	05Q	URG	\$9,596.41
2023	7	4099	6984053	No	Financial Services to qualified clients that are facing economical hardships	B23UC120013	EN	05Q	URG	\$3,474.83
2023	7	4099	6993529	No	Financial Services to qualified clients that are facing economical hardships	B24UC120013	EN	05Q	URG	\$3,859.00
2023	7	4099	6999190	No	Financial Services to qualified clients that are facing economical hardships	B24UC120013	EN	05Q	URG	\$4,842.71
2023	7	4099	7008679	No	Financial Services to qualified clients that are facing economical hardships	B24UC120013	EN	05Q	URG	\$7,460.20
2023	7	4099	7019734	No	Financial Services to qualified clients that are facing economical hardships	B24UC120013	EN	05Q	URG	\$5,929.05
2023	7	4099	7031088	No	Financial Services to qualified clients that are facing economical hardships	B24UC120013	EN	05Q	URG	\$19,149.64
2023	7	4099	7038111	No	Financial Services to qualified clients that are facing economical hardships	B24UC120013	EN	05Q	URG	\$11,029.81
2023	7	4099	7054680	No	Financial Services to qualified clients that are facing economical hardships	B24UC120013	EN	05Q	URG	\$7,729.59
									05Q Matrix Code	\$81,265.66
2023	7	4096	6959227	No	Blessings in a Backpack, Inc	B23UC120013	EN	05W	LMC	\$15,816.87
2023	7	4096	6968571	No	Blessings in a Backpack, Inc	B23UC120013	EN	05W	LMC	\$18,536.60
2023	7	4096	6976048	No	Blessings in a Backpack, Inc	B23UC120013	EN	05W	LMC	\$15,871.41
2023	7	4096	6990598	No	Blessings in a Backpack, Inc	B23UC120013	EN	05W	LMC	\$4,749.08
2023	7	4096	6997458	No	Blessings in a Backpack, Inc	B23UC120013	EN	05W	LMC	\$24,786.30
2023	7	4096	7008679	No	Blessings in a Backpack, Inc	B23UC120013	EN	05W	LMC	\$15,924.56
2023	7	4096	7022308	No	Blessings in a Backpack, Inc	B23UC120013	EN	05W	LMC	\$20,413.35
2023	7	4096	7033313	No	Blessings in a Backpack, Inc	B23UC120013	EN	05W	LMC	\$18,440.02
2023	7	4096	7035598	No	Blessings in a Backpack, Inc	B23UC120013	EN	05W	LMC	\$1,000.00
2023	7	4096	7041074	No	Blessings in a Backpack, Inc	B23UC120013	EN	05W	LMC	\$34,701.81
									05W Matrix Code	\$170,240.00
2023	7	4084	6963343	No	Fort Myers Police Dept HOT Team	B22UC120013	EN	05Z	LMC	\$12,838.29
2023	7	4084	6976048	No	Fort Myers Police Dept HOT Team	B22UC120013	EN	05Z	LMC	\$10,787.55
2023	7	4085	6954661	Yes	Center for Progress & Excellence #10073	B22UC120013	EN	05Z	LMC	\$6,004.02
2023	7	4085	6963343	Yes	Center for Progress & Excellence #10073	B22UC120013	EN	05Z	LMC	\$1,255.88
2023	7	4097	6959227	No	LCSO Enhanced Community Policing Pine Manor	B23UC120013	EN	05Z	LMA	\$660.00
2023	7	4097	6960984	No	LCSO Enhanced Community Policing Pine Manor	B23UC120013	EN	05Z	LMA	\$880.00
2023	7	4097	6968571	No	LCSO Enhanced Community Policing Pine Manor	B23UC120013	EN	05Z	LMA	\$1,760.00
2023	7	4097	6970868	No	LCSO Enhanced Community Policing Pine Manor	B23UC120013	EN	05Z	LMA	\$2,241.25
2023	7	4097	6978761	No	LCSO Enhanced Community Policing Pine Manor	B23UC120013	EN	05Z	LMA	\$1,870.00
2023	7	4098	6959227	No	LCSO Enhanced Community Policing Palmona Park	B23UC120013	EN	05Z	LMA	\$440.00
2023	7	4098	6968571	No	LCSO Enhanced Community Policing Palmona Park	B23UC120013	EN	05Z	LMA	\$220.00
2023	7	4098	6970868	No	LCSO Enhanced Community Policing Palmona Park	B23UC120013	EN	05Z	LMA	\$1,259.95

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2023	7	4106	6965874	No	Community Cooperative	B23UC120013	EN	05Z	LMC	\$1,267.36
2023	7	4106	6976048	No	Community Cooperative	B23UC120013	EN	05Z	LMC	\$700.00
2023	7	4106	6999190	No	Community Cooperative	B23UC120013	EN	05Z	LMC	\$4,421.50
2023	7	4106	7004157	No	Community Cooperative	B23UC120013	EN	05Z	LMC	\$4,900.00
2023	7	4106	7019734	No	Community Cooperative	B23UC120013	EN	05Z	LMC	\$13,007.71
2023	7	4106	7031088	No	Community Cooperative	B23UC120013	EN	05Z	LMC	\$17,728.80
2023	7	4106	7037254	No	Community Cooperative	B23UC120013	EN	05Z	LMC	\$15,096.18
2023	7	4106	7045186	No	Community Cooperative	B23UC120013	EN	05Z	LMC	\$16,328.45
2024	7	4126	7001668	No	Fort Myers Police HOT Team	B21UC120013	EN	05Z	LMC	\$15,062.14
2024	7	4126	7027785	No	Fort Myers Police HOT Team	B21UC120013	EN	05Z	LMC	\$60,707.07
2024	7	4126	7054680	No	Fort Myers Police HOT Team	B21UC120013	EN	05Z	LMC	\$12,545.40
2024	7	4126	7054680	No	Fort Myers Police HOT Team	B22UC120013	EN	05Z	LMC	\$1,021.73
2024	7	4126	7059017	No	Fort Myers Police HOT Team	B22UC120013	EN	05Z	LMC	\$16,764.84
2024	7	4126	7071842	No	Fort Myers Police HOT Team	B22UC120013	EN	05Z	LMC	\$17,108.18
2024	7	4126	7072108	No	Fort Myers Police HOT Team	B22UC120013	EN	05Z	LMC	\$39,970.50
2024	7	4126	7073615	No	Fort Myers Police HOT Team	B22UC120013	EN	05Z	LMC	\$6,988.76
2024	7	4131	7004697	Yes	Centerstone of Florida Behavioral Health Outreach Services	B24UC120013	EN	05Z	LMC	\$106,489.89
2024	7	4131	7014245	Yes	Centerstone of Florida Behavioral Health Outreach Services	B24UC120013	EN	05Z	LMC	\$52,456.26
2024	7	4131	7037254	Yes	Centerstone of Florida Behavioral Health Outreach Services	B24UC120013	EN	05Z	LMC	\$13,876.26
2024	7	4131	7049947	Yes	Centerstone of Florida Behavioral Health Outreach Services	B24UC120013	EN	05Z	LMC	\$36,367.83
									05Z Matrix Code	\$483,025.80
									No Activity to prevent, prepare for, and respond to Coronavirus	\$682,960.78
									Yes Activity to prevent, prepare for, and respond to Coronavirus	\$216,450.14
Total										\$899,410.92

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	32	4102	6976048	Program Administration	21A		\$4,027.33
2020	32	4102	6979235	Program Administration	21A		\$6,524.67
2020	32	4102	6979762	Program Administration	21A		\$537.75
2020	32	4102	6982408	Program Administration	21A		\$69,200.50
2020	32	4102	6997458	Program Administration	21A		\$326.71
2022	7	4011	6974258	CDBG Program Administration	21A		\$840.00
2022	7	4011	6978761	CDBG Program Administration	21A		\$590.00
2022	7	4011	6982408	CDBG Program Administration	21A		\$13,142.06
2022	7	4011	6990598	CDBG Program Administration	21A		\$2,160.45
2022	7	4011	6993529	CDBG Program Administration	21A		\$213.25
2022	7	4011	7009352	CDBG Program Administration	21A		\$1,050.00
2022	7	4011	7012660	CDBG Program Administration	21A		\$163.97
2022	7	4011	7020287	CDBG Program Administration	21A		\$2,123.73
2023	6	4051	6960984	CDBG Program Administration	21A		\$62.01
2023	6	4051	6965874	CDBG Program Administration	21A		\$5,653.70
2023	6	4051	6979762	CDBG Program Administration	21A		\$53.01
2023	6	4051	6984919	CDBG Program Administration	21A		\$53.01
2023	6	4051	6993529	CDBG Program Administration	21A		\$53.01
2023	6	4051	7003523	CDBG Program Administration	21A		\$62.01
2023	6	4051	7014245	CDBG Program Administration	21A		\$62.01
2023	6	4051	7020287	CDBG Program Administration	21A		\$63.39
2023	6	4051	7025210	CDBG Program Administration	21A		\$62.01
2023	6	4051	7035598	CDBG Program Administration	21A		\$62.01
2023	6	4051	7045186	CDBG Program Administration	21A		\$62.01
2023	6	4051	7059017	CDBG Program Administration	21A		\$62.01
2023	6	4051	7071842	CDBG Program Administration	21A		\$56.90
2024	1	4120	6978761	CDBG Program Administration	21A		\$2,322.13
2024	1	4120	6993529	CDBG Program Administration	21A		\$321.44
2024	1	4120	6995144	CDBG Program Administration	21A		\$575.83
2024	1	4120	6999190	CDBG Program Administration	21A		\$274.12
2024	1	4120	7000860	CDBG Program Administration	21A		\$1,357.81
2024	1	4120	7003523	CDBG Program Administration	21A		\$504.63
2024	1	4120	7014245	CDBG Program Administration	21A		\$587.55
2024	1	4120	7020287	CDBG Program Administration	21A		\$94,005.58
2024	1	4120	7031088	CDBG Program Administration	21A		\$1,440.10
2024	1	4120	7033313	CDBG Program Administration	21A		\$1,357.81
2024	1	4120	7035598	CDBG Program Administration	21A		\$405.84
2024	1	4120	7038111	CDBG Program Administration	21A		\$267.89



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2024	1	4120	7041074	CDBG Program Administration	21A		\$3,129.65
2024	1	4120	7043090	CDBG Program Administration	21A		\$1,262.44
2024	1	4120	7045186	CDBG Program Administration	21A		\$498.40
2024	1	4120	7050664	CDBG Program Administration	21A		\$90,028.07
2024	1	4120	7053208	CDBG Program Administration	21A		\$437.75
2024	1	4120	7054680	CDBG Program Administration	21A		\$552.00
2024	1	4120	7054872	CDBG Program Administration	21A		\$331.08
2024	1	4120	7057837	CDBG Program Administration	21A		\$321.44
2024	1	4120	7061794	CDBG Program Administration	21A		\$1,244.81
2024	1	4120	7064433	CDBG Program Administration	21A		\$183.34
2024	1	4120	7066450	CDBG Program Administration	21A		\$4,699.48
2024	1	4120	7071842	CDBG Program Administration	21A		\$289.95
2024	1	4120	7073615	CDBG Program Administration	21A		\$1,036.37
2024	1	4120	7075931	CDBG Program Administration	21A		\$205.59
2024	1	4120	7076744	CDBG Program Administration	21A		\$68,013.04
Total					21A	Matrix Code	\$382,921.65
							\$382,921.65

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PART I: SUMMARY OF CDBG-CV RESOURCES

01 CDBG-CV GRANT	4,574,937.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL CDBG-CV FUNDS AWARDED	4,574,937.00

PART II: SUMMARY OF CDBG-CV EXPENDITURES

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	3,654,422.43
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	350,371.73
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	4,004,794.16
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	570,142.84

PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	3,610,751.43
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	3,610,751.43
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	3,654,422.43
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	98.80%

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	3,603,216.43
17 CDBG-CV GRANT	4,574,937.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	78.76%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	350,371.73
20 CDBG-CV GRANT	4,574,937.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	7.66%



LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

No data returned for this view. This might be because the applied filter excludes all data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2023	5	4091	City of Sanibel #10111	14B	LMH	\$43,671.00
Total						\$43,671.00

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	19	3908	6446760	Eviction and Foreclosure Housing Counseling	05U	LMH	\$6,000.00
			6451404	Eviction and Foreclosure Housing Counseling	05U	LMH	\$22,000.00
			6472411	Eviction and Foreclosure Housing Counseling	05U	LMH	\$5,000.00
			6477677	Eviction and Foreclosure Housing Counseling	05U	LMH	\$7,000.00
			6491351	Eviction and Foreclosure Housing Counseling	05U	LMH	\$3,000.00
			6507113	Eviction and Foreclosure Housing Counseling	05U	LMH	\$8,000.00
			6541886	Eviction and Foreclosure Housing Counseling	05U	LMH	\$6,000.00
			6544913	Eviction and Foreclosure Housing Counseling	05U	LMH	\$4,000.00
			6568969	Eviction and Foreclosure Housing Counseling	05U	LMH	\$7,000.00
			6580672	Eviction and Foreclosure Housing Counseling	05U	LMH	\$5,000.00
			6590028	Eviction and Foreclosure Housing Counseling	05U	LMH	\$2,000.00
		3909	6446760	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$10,000.00
			6459098	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$59,000.00
			6466950	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$18,000.00
			6479915	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$10,000.00
			6491351	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$1,000.00
			6498866	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$2,000.00
			6513026	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$1,000.00
			6536954	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$4,000.00
		3912	6482796	Centerstone of Florida	05O	LMC	\$54,166.67
			6509869	Centerstone of Florida	05O	LMC	\$54,166.67
			6513026	Centerstone of Florida	05O	LMC	\$54,166.67
			6520245	Centerstone of Florida	05O	LMC	\$54,166.67
			6534024	Centerstone of Florida	05O	LMC	\$54,166.67
			6552208	Centerstone of Florida	05O	LMC	\$10,632.03
			6558658	Centerstone of Florida	05O	LMC	\$120,962.14
			6560812	Centerstone of Florida	05O	LMC	\$11,180.33
			6568970	Centerstone of Florida	05O	LMC	\$54,166.67
			6590028	Centerstone of Florida	05O	LMC	\$73,174.13
			6600275	Centerstone of Florida	05O	LMC	\$73,174.13
			6626087	Centerstone of Florida	05O	LMC	\$146,348.26
			6637057	Centerstone of Florida	05O	LMC	\$73,174.13
			6651633	Centerstone of Florida	05O	LMC	\$73,174.13
			6662128	Centerstone of Florida	05O	LMC	\$73,174.13
			6663037	Centerstone of Florida	05O	LMC	\$149,203.97
			6670702	Centerstone of Florida	05O	LMC	\$73,174.13
			6682126	Centerstone of Florida	05O	LMC	\$73,174.13
		3929	6695846	Centerstone of Florida	05O	LMC	\$16,151.83
			6526310	Peer Specialist Services	03T	LMC	\$4,114.00
			6531121	Peer Specialist Services	03T	LMC	\$2,992.00



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2020	19	3929	6541886	Peer Specialist Services	03T	LMC	\$2,720.00
			6555836	Peer Specialist Services	03T	LMC	\$3,168.00
		3937	6479915	Homelessness Prevention Delivery	05Z	LMC	\$33,161.40
			6517814	Homelessness Prevention Delivery	05Z	LMC	\$48,958.07
			6556829	Homelessness Prevention Delivery	05Z	LMC	\$44,145.13
			6589360	Homelessness Prevention Delivery	05Z	LMC	\$24,242.61
			6620184	Homelessness Prevention Delivery	05Z	LMC	\$27,843.35
			6662847	Homelessness Prevention Delivery	05Z	LMC	\$37,832.70
			6693220	Homelessness Prevention Delivery	05Z	LMC	\$49,949.10
		3939	6491345	Homelessness Prevention Subsistence Payments	05Q	LMC	\$9,636.78
			6493668	Homelessness Prevention Subsistence Payments	05Q	LMC	\$6,858.60
			6496405	Homelessness Prevention Subsistence Payments	05Q	LMC	\$15,957.32
			6504406	Homelessness Prevention Subsistence Payments	05Q	LMC	\$4,040.69
			6507115	Homelessness Prevention Subsistence Payments	05Q	LMC	\$10,817.31
			6509872	Homelessness Prevention Subsistence Payments	05Q	LMC	\$3,346.68
			6513027	Homelessness Prevention Subsistence Payments	05Q	LMC	\$2,845.17
			6517355	Homelessness Prevention Subsistence Payments	05Q	LMC	\$2,775.12
			6520241	Homelessness Prevention Subsistence Payments	05Q	LMC	\$239.72
			6523084	Homelessness Prevention Subsistence Payments	05Q	LMC	\$6,395.10
			6528438	Homelessness Prevention Subsistence Payments	05Q	LMC	\$5,078.16
			6555835	Homelessness Prevention Subsistence Payments	05Q	LMC	\$8,907.99
			6582547	Homelessness Prevention Subsistence Payments	05Q	LMC	\$3,101.94
			6586386	Homelessness Prevention Subsistence Payments	05Q	LMC	\$4,767.51
			6595059	Homelessness Prevention Subsistence Payments	05Q	LMC	\$5,220.75
			6597798	Homelessness Prevention Subsistence Payments	05Q	LMC	\$7,906.26
			6603240	Homelessness Prevention Subsistence Payments	05Q	LMC	\$8,072.65
			6622717	Homelessness Prevention Subsistence Payments	05Q	LMC	\$4,905.07
			6637055	Homelessness Prevention Subsistence Payments	05Q	LMC	\$5,261.36
			6645969	Homelessness Prevention Subsistence Payments	05Q	LMC	\$1,510.35
			6651635	Homelessness Prevention Subsistence Payments	05Q	LMC	\$1,991.91
		3940	6531119	Coordinated Entry HVS & CPE	03T	LMC	\$9,014.39
			6556829	Coordinated Entry HVS & CPE	03T	LMC	\$14,572.87
			6589360	Coordinated Entry HVS & CPE	03T	LMC	\$3,598.36
			6603239	Coordinated Entry HVS & CPE	03T	LMC	\$10,553.71
			6603468	Coordinated Entry HVS & CPE	03T	LMC	\$7,534.29
			6631603	Coordinated Entry HVS & CPE	03T	LMC	\$12,976.32
			6637057	Coordinated Entry HVS & CPE	03T	LMC	\$6,434.13
			6639383	Coordinated Entry HVS & CPE	03T	LMC	\$3,918.00
		3992	6631603	HOT Team	05Z	LMC	\$55,696.55
			6667543	HOT Team	05Z	LMC	\$14,476.10
			6679963	HOT Team	05Z	LMC	\$41,833.71
			6698564	HOT Team	05Z	LMC	\$22,992.36
			6703266	HOT Team	05Z	LMC	\$15,612.12
			6709750	HOT Team	05Z	LMC	\$8,415.77
			6711847	HOT Team	05Z	LMC	\$11,805.57
		3995	6653849	Centers for Progress and Excellence	05Z	LMC	\$17,680.00
			6662128	Centers for Progress and Excellence	05Z	LMC	\$5,712.00
			6670702	Centers for Progress and Excellence	05Z	LMC	\$5,576.00
			6690308	Centers for Progress and Excellence	05Z	LMC	\$5,440.00
			6698564	Centers for Progress and Excellence	05Z	LMC	\$5,712.00
			6723658	Centers for Progress and Excellence	05Z	LMC	\$5,576.00
		4000	6677333	Sozo Wellness Center	05M	LMC	\$5,314.40
			6703266	Sozo Wellness Center	05M	LMC	\$5,380.23
			6709750	Sozo Wellness Center	05M	LMC	\$1,644.92
			6715117	Sozo Wellness Center	05M	LMC	\$14,824.10
			6728465	Sozo Wellness Center	05M	LMC	\$3,026.63
			6741118	Sozo Wellness Center	05M	LMC	\$3,225.00
			6746298	Sozo Wellness Center	05M	LMC	\$0.30
			6761530	Sozo Wellness Center	05M	LMC	\$6,747.23
			6785147	Sozo Wellness Center	05M	LMC	\$1,230.00
			6789217	Sozo Wellness Center	05M	LMC	\$1,080.00



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2020	19	4000	6798719	Sozo Wellness Center	05M	LMC	\$2,302.58
			6808309	Sozo Wellness Center	05M	LMC	\$2,614.61
	21	3906	6454477	CDBG Housing Placement Services	14J	LMH	\$1,370.00
			6586385	CDBG Housing Placement Services	14J	LMH	\$6,165.00
	23	4019	6741826	Bonita Springs Food Pantry	05W	LMC	\$39,941.34
			6751088	Bonita Springs Food Pantry	05W	LMC	\$57,378.30
			6761530	Bonita Springs Food Pantry	05W	LMC	\$42,312.93
			6773292	Bonita Springs Food Pantry	05W	LMC	\$57,141.58
			6785147	Bonita Springs Food Pantry	05W	LMC	\$62,277.03
			6794751	Bonita Springs Food Pantry	05W	LMC	\$22,549.53
			6802867	Bonita Springs Food Pantry	05W	LMC	\$8,474.55
			6817849	Bonita Springs Food Pantry	05W	LMC	\$27,780.07
			6850850	Bonita Springs Food Pantry	05W	LMC	\$21,795.43
			6876627	Bonita Springs Food Pantry	05W	LMC	\$10,368.08
			6882493	Bonita Springs Food Pantry	05W	LMC	\$20,931.41
			6926375	Bonita Springs Food Pantry	05W	LMC	\$116,123.21
2022	8	4018	6746298	CPE Peer Specialist	05Z	LMC	\$17,136.00
			6752590	CPE Peer Specialist	05Z	LMC	\$6,902.00
			6764950	CPE Peer Specialist	05Z	LMC	\$13,556.65
			6779828	CPE Peer Specialist	05Z	LMC	\$11,254.00
			6798719	CPE Peer Specialist	05Z	LMC	\$18,857.42
			6805161	CPE Peer Specialist	05Z	LMC	\$6,664.00
			6829194	CPE Peer Specialist	05Z	LMC	\$6,936.00
			6833921	CPE Peer Specialist	05Z	LMC	\$23,159.78
			6846211	CPE Peer Specialist	05Z	LMC	\$33,979.27
			6850850	CPE Peer Specialist	05Z	LMC	\$7,792.00
			6863363	CPE Peer Specialist	05Z	LMC	\$23,282.88
2023	7	4085	6963341	Center for Progress & Excellence #10073	05Z	LMC	\$4,689.47
			6974252	Center for Progress & Excellence #10073	05Z	LMC	\$6,645.56
			7008676	Center for Progress & Excellence #10073	05Z	LMC	\$5,762.04
		4090	6897757	Centerstone HOT Team	05O	LMC	\$30,429.79
			6906517	Centerstone HOT Team	05O	LMC	\$7,718.18
			6910499	Centerstone HOT Team	05O	LMC	\$8,506.39
			6923002	Centerstone HOT Team	05O	LMC	\$7,727.74
			6933483	Centerstone HOT Team	05O	LMC	\$47,245.45
			6944765	Centerstone HOT Team	05O	LMC	\$65,491.33
			6954663	Centerstone HOT Team	05O	LMC	\$65,038.51
			6963341	Centerstone HOT Team	05O	LMC	\$63,815.31
			6970865	Centerstone HOT Team	05O	LMC	\$68,829.68
			6979760	Centerstone HOT Team	05O	LMC	\$69,825.20
2024	7	4131	7025210	Centerstone of Florida Behavioral Health Outreach Services	05Z	LMC	\$55,115.63
			7037248	Centerstone of Florida Behavioral Health Outreach Services	05Z	LMC	\$39,642.79
			7059022	Centerstone of Florida Behavioral Health Outreach Services	05Z	LMC	\$49,985.12
			7075930	Centerstone of Florida Behavioral Health Outreach Services	05Z	LMC	\$95,097.59
			7079262	Centerstone of Florida Behavioral Health Outreach Services	05Z	LMC	\$5,093.13
		4132	7009350	Center for Progress Coordinated Entry	05Z	LMC	\$11,635.04
			7019729	Center for Progress Coordinated Entry	05Z	LMC	\$6,005.33
			7035593	Center for Progress Coordinated Entry	05Z	LMC	\$5,792.14
			7038074	Center for Progress Coordinated Entry	05Z	LMC	\$5,791.50
			7045175	Center for Progress Coordinated Entry	05Z	LMC	\$5,578.80
			7059022	Center for Progress Coordinated Entry	05Z	LMC	\$6,598.22
			7069340	Center for Progress Coordinated Entry	05Z	LMC	\$5,582.49
Total							\$3,610,751.43

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	19	3908	6446760	Eviction and Foreclosure Housing Counseling	05U	LMH	\$6,000.00
			6451404	Eviction and Foreclosure Housing Counseling	05U	LMH	\$22,000.00



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2020	19	3908	6472411	Eviction and Foreclosure Housing Counseling	05U	LMH	\$5,000.00
			6477677	Eviction and Foreclosure Housing Counseling	05U	LMH	\$7,000.00
			6491351	Eviction and Foreclosure Housing Counseling	05U	LMH	\$3,000.00
			6507113	Eviction and Foreclosure Housing Counseling	05U	LMH	\$8,000.00
			6541886	Eviction and Foreclosure Housing Counseling	05U	LMH	\$6,000.00
			6544913	Eviction and Foreclosure Housing Counseling	05U	LMH	\$4,000.00
			6568969	Eviction and Foreclosure Housing Counseling	05U	LMH	\$7,000.00
			6580672	Eviction and Foreclosure Housing Counseling	05U	LMH	\$5,000.00
			6590028	Eviction and Foreclosure Housing Counseling	05U	LMH	\$2,000.00
		3909	6446760	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$10,000.00
			6459098	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$59,000.00
			6466950	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$18,000.00
			6479915	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$10,000.00
			6491351	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$1,000.00
			6498866	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$2,000.00
			6513026	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$1,000.00
			6536954	LCHDC Eviction & Foreclosure Housing Counseling	05U	LMH	\$4,000.00
		3912	6482796	Centerstone of Florida	05O	LMC	\$54,166.67
			6509869	Centerstone of Florida	05O	LMC	\$54,166.67
			6513026	Centerstone of Florida	05O	LMC	\$54,166.67
			6520245	Centerstone of Florida	05O	LMC	\$54,166.67
			6534024	Centerstone of Florida	05O	LMC	\$54,166.67
			6552208	Centerstone of Florida	05O	LMC	\$10,632.03
			6558658	Centerstone of Florida	05O	LMC	\$120,962.14
			6560812	Centerstone of Florida	05O	LMC	\$11,180.33
			6568970	Centerstone of Florida	05O	LMC	\$54,166.67
			6590028	Centerstone of Florida	05O	LMC	\$73,174.13
			6600275	Centerstone of Florida	05O	LMC	\$73,174.13
			6626087	Centerstone of Florida	05O	LMC	\$146,348.26
			6637057	Centerstone of Florida	05O	LMC	\$73,174.13
			6651633	Centerstone of Florida	05O	LMC	\$73,174.13
			6662128	Centerstone of Florida	05O	LMC	\$73,174.13
			6663037	Centerstone of Florida	05O	LMC	\$149,203.97
			6670702	Centerstone of Florida	05O	LMC	\$73,174.13
			6682126	Centerstone of Florida	05O	LMC	\$73,174.13
			6695846	Centerstone of Florida	05O	LMC	\$16,151.83
		3929	6526310	Peer Specialist Services	03T	LMC	\$4,114.00
			6531121	Peer Specialist Services	03T	LMC	\$2,992.00
			6541886	Peer Specialist Services	03T	LMC	\$2,720.00
			6555836	Peer Specialist Services	03T	LMC	\$3,168.00
		3937	6479915	Homelessness Prevention Delivery	05Z	LMC	\$33,161.40
			6517814	Homelessness Prevention Delivery	05Z	LMC	\$48,958.07
			6556829	Homelessness Prevention Delivery	05Z	LMC	\$44,145.13
			6589360	Homelessness Prevention Delivery	05Z	LMC	\$24,242.61
			6620184	Homelessness Prevention Delivery	05Z	LMC	\$27,843.35
			6662847	Homelessness Prevention Delivery	05Z	LMC	\$37,832.70
			6693220	Homelessness Prevention Delivery	05Z	LMC	\$49,949.10
		3939	6491345	Homelessness Prevention Subsistence Payments	05Q	LMC	\$9,636.78
			6493668	Homelessness Prevention Subsistence Payments	05Q	LMC	\$6,858.60
			6496405	Homelessness Prevention Subsistence Payments	05Q	LMC	\$15,957.32
			6504406	Homelessness Prevention Subsistence Payments	05Q	LMC	\$4,040.69
			6507115	Homelessness Prevention Subsistence Payments	05Q	LMC	\$10,817.31
			6509872	Homelessness Prevention Subsistence Payments	05Q	LMC	\$3,346.68
			6513027	Homelessness Prevention Subsistence Payments	05Q	LMC	\$2,845.17
			6517355	Homelessness Prevention Subsistence Payments	05Q	LMC	\$2,775.12
			6520241	Homelessness Prevention Subsistence Payments	05Q	LMC	\$239.72
			6523084	Homelessness Prevention Subsistence Payments	05Q	LMC	\$6,395.10
			6528438	Homelessness Prevention Subsistence Payments	05Q	LMC	\$5,078.16
			6555835	Homelessness Prevention Subsistence Payments	05Q	LMC	\$8,907.99
			6582547	Homelessness Prevention Subsistence Payments	05Q	LMC	\$3,101.94
			6586386	Homelessness Prevention Subsistence Payments	05Q	LMC	\$4,767.51



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	19	3939	6595059	Homelessness Prevention Subsistence Payments	05Q	LMC	\$5,220.75
			6597798	Homelessness Prevention Subsistence Payments	05Q	LMC	\$7,906.26
			6603240	Homelessness Prevention Subsistence Payments	05Q	LMC	\$8,072.65
			6622717	Homelessness Prevention Subsistence Payments	05Q	LMC	\$4,905.07
			6637055	Homelessness Prevention Subsistence Payments	05Q	LMC	\$5,261.36
			6645969	Homelessness Prevention Subsistence Payments	05Q	LMC	\$1,510.35
			6651635	Homelessness Prevention Subsistence Payments	05Q	LMC	\$1,991.91
		3940	6531119	Coordinated Entry HVS & CPE	03T	LMC	\$9,014.39
			6556829	Coordinated Entry HVS & CPE	03T	LMC	\$14,572.87
			6589360	Coordinated Entry HVS & CPE	03T	LMC	\$3,598.36
			6603239	Coordinated Entry HVS & CPE	03T	LMC	\$10,553.71
			6603468	Coordinated Entry HVS & CPE	03T	LMC	\$7,534.29
			6631603	Coordinated Entry HVS & CPE	03T	LMC	\$12,976.32
			6637057	Coordinated Entry HVS & CPE	03T	LMC	\$6,434.13
			6639383	Coordinated Entry HVS & CPE	03T	LMC	\$3,918.00
			6631603	HOT Team	05Z	LMC	\$55,696.55
			6667543	HOT Team	05Z	LMC	\$14,476.10
		3992	6679963	HOT Team	05Z	LMC	\$41,833.71
			6698564	HOT Team	05Z	LMC	\$22,992.36
			6703266	HOT Team	05Z	LMC	\$15,612.12
			6709750	HOT Team	05Z	LMC	\$8,415.77
			6711847	HOT Team	05Z	LMC	\$11,805.57
			6653849	Centers for Progress and Excellence	05Z	LMC	\$17,680.00
			6662128	Centers for Progress and Excellence	05Z	LMC	\$5,712.00
			6670702	Centers for Progress and Excellence	05Z	LMC	\$5,576.00
			6690308	Centers for Progress and Excellence	05Z	LMC	\$5,440.00
			6698564	Centers for Progress and Excellence	05Z	LMC	\$5,712.00
		4000	6723658	Centers for Progress and Excellence	05Z	LMC	\$5,576.00
			6677333	Sozo Wellness Center	05M	LMC	\$5,314.40
			6703266	Sozo Wellness Center	05M	LMC	\$5,380.23
			6709750	Sozo Wellness Center	05M	LMC	\$1,644.92
			6715117	Sozo Wellness Center	05M	LMC	\$14,824.10
			6728465	Sozo Wellness Center	05M	LMC	\$3,026.63
			6741118	Sozo Wellness Center	05M	LMC	\$3,225.00
			6746298	Sozo Wellness Center	05M	LMC	\$0.30
			6761530	Sozo Wellness Center	05M	LMC	\$6,747.23
			6785147	Sozo Wellness Center	05M	LMC	\$1,230.00
		4019	6789217	Sozo Wellness Center	05M	LMC	\$1,080.00
			6798719	Sozo Wellness Center	05M	LMC	\$2,302.58
			6808309	Sozo Wellness Center	05M	LMC	\$2,614.61
			6741826	Bonita Springs Food Pantry	05W	LMC	\$39,941.34
			6751088	Bonita Springs Food Pantry	05W	LMC	\$57,378.30
			6761530	Bonita Springs Food Pantry	05W	LMC	\$42,312.93
			6773292	Bonita Springs Food Pantry	05W	LMC	\$57,141.58
			6785147	Bonita Springs Food Pantry	05W	LMC	\$62,277.03
			6794751	Bonita Springs Food Pantry	05W	LMC	\$22,549.53
			6802867	Bonita Springs Food Pantry	05W	LMC	\$8,474.55
2022	8	4018	6817849	Bonita Springs Food Pantry	05W	LMC	\$27,780.07
			6850850	Bonita Springs Food Pantry	05W	LMC	\$21,795.43
			6876627	Bonita Springs Food Pantry	05W	LMC	\$10,368.08
			6882493	Bonita Springs Food Pantry	05W	LMC	\$20,931.41
			6926375	Bonita Springs Food Pantry	05W	LMC	\$116,123.21
			6746298	CPE Peer Specialist	05Z	LMC	\$17,136.00
			6752590	CPE Peer Specialist	05Z	LMC	\$6,902.00
			6764950	CPE Peer Specialist	05Z	LMC	\$13,556.65
			6779828	CPE Peer Specialist	05Z	LMC	\$11,254.00
			6798719	CPE Peer Specialist	05Z	LMC	\$18,857.42
			6805161	CPE Peer Specialist	05Z	LMC	\$6,664.00
			6829194	CPE Peer Specialist	05Z	LMC	\$6,936.00
			6833921	CPE Peer Specialist	05Z	LMC	\$23,159.78
			6846211	CPE Peer Specialist	05Z	LMC	\$33,979.27



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2022	8	4018	6850850	CPE Peer Specialist	05Z	LMC	\$7,792.00
			6863363	CPE Peer Specialist	05Z	LMC	\$23,282.88
2023	7	4085	6963341	Center for Progress & Excellence #10073	05Z	LMC	\$4,689.47
			6974252	Center for Progress & Excellence #10073	05Z	LMC	\$6,645.56
			7008676	Center for Progress & Excellence #10073	05Z	LMC	\$5,762.04
		4090	6897757	Centerstone HOT Team	05O	LMC	\$30,429.79
			6906517	Centerstone HOT Team	05O	LMC	\$7,718.18
			6910499	Centerstone HOT Team	05O	LMC	\$8,506.39
			6923002	Centerstone HOT Team	05O	LMC	\$7,727.74
			6933483	Centerstone HOT Team	05O	LMC	\$47,245.45
			6944765	Centerstone HOT Team	05O	LMC	\$65,491.33
			6954663	Centerstone HOT Team	05O	LMC	\$65,038.51
			6963341	Centerstone HOT Team	05O	LMC	\$63,815.31
			6970865	Centerstone HOT Team	05O	LMC	\$68,829.68
			6979760	Centerstone HOT Team	05O	LMC	\$69,825.20
2024	7	4131	7025210	Centerstone of Florida Behavioral Health Outreach Services	05Z	LMC	\$55,115.63
			7037248	Centerstone of Florida Behavioral Health Outreach Services	05Z	LMC	\$39,642.79
			7059022	Centerstone of Florida Behavioral Health Outreach Services	05Z	LMC	\$49,985.12
			7075930	Centerstone of Florida Behavioral Health Outreach Services	05Z	LMC	\$95,097.59
			7079262	Centerstone of Florida Behavioral Health Outreach Services	05Z	LMC	\$5,093.13
		4132	7009350	Center for Progress Coordinated Entry	05Z	LMC	\$11,635.04
			7019729	Center for Progress Coordinated Entry	05Z	LMC	\$6,005.33
			7035593	Center for Progress Coordinated Entry	05Z	LMC	\$5,792.14
			7038074	Center for Progress Coordinated Entry	05Z	LMC	\$5,791.50
			7045175	Center for Progress Coordinated Entry	05Z	LMC	\$5,578.80
			7059022	Center for Progress Coordinated Entry	05Z	LMC	\$6,598.22
			7069340	Center for Progress Coordinated Entry	05Z	LMC	\$5,582.49
Total							\$3,603,216.43

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	22	3924	6451404	CDBG-CV Program Administration	21A		\$15,111.81
			6459963	CDBG-CV Program Administration	21A		\$920.00
			6487731	CDBG-CV Program Administration	21A		\$5,103.62
			6496400	CDBG-CV Program Administration	21A		\$600.00
			6517814	CDBG-CV Program Administration	21A		\$6,922.40
			6526310	CDBG-CV Program Administration	21A		\$714.00
			6531121	CDBG-CV Program Administration	21A		\$3,420.00
			6534024	CDBG-CV Program Administration	21A		\$654.00
			6550410	CDBG-CV Program Administration	21A		\$2,715.00
			6556829	CDBG-CV Program Administration	21A		\$5,230.66
			6589360	CDBG-CV Program Administration	21A		\$4,291.63
			6590028	CDBG-CV Program Administration	21A		\$85.44
			6592738	CDBG-CV Program Administration	21A		\$115.70
			6603239	CDBG-CV Program Administration	21A		\$54.29
			6614501	CDBG-CV Program Administration	21A		\$1,022.92
			6620184	CDBG-CV Program Administration	21A		\$3,522.57
			6626087	CDBG-CV Program Administration	21A		\$406.95
			6631603	CDBG-CV Program Administration	21A		\$133.50
			6637057	CDBG-CV Program Administration	21A		\$40.05
			6642334	CDBG-CV Program Administration	21A		\$72.98
			6656217	CDBG-CV Program Administration	21A		\$18,583.60
			6662847	CDBG-CV Program Administration	21A		\$4,688.49
			6679963	CDBG-CV Program Administration	21A		\$5,162.55
			6682134	CDBG-CV Program Administration	21A		\$187.79
			6688268	CDBG-CV Program Administration	21A		\$38,000.00
			6690308	CDBG-CV Program Administration	21A		\$48,086.33
			6693220	CDBG-CV Program Administration	21A		\$17,006.71



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2020	22	3924	6759293	CDBG-CV Program Administration	21A		\$6,000.00
			6789217	CDBG-CV Program Administration	21A		\$3,284.00
			6792011	CDBG-CV Program Administration	21A		\$2,399.44
			6798719	CDBG-CV Program Administration	21A		\$601.64
			6814597	CDBG-CV Program Administration	21A		\$1,694.01
			6817849	CDBG-CV Program Administration	21A		\$738.70
			6826521	CDBG-CV Program Administration	21A		\$2,567.00
			6829194	CDBG-CV Program Administration	21A		\$6,075.00
			6833921	CDBG-CV Program Administration	21A		\$351.55
			6836350	CDBG-CV Program Administration	21A		\$1,300.01
			6846211	CDBG-CV Program Administration	21A		\$10,068.42
			6850850	CDBG-CV Program Administration	21A		\$42,683.05
			6853854	CDBG-CV Program Administration	21A		\$365.79
			6858702	CDBG-CV Program Administration	21A		\$1,783.63
			6866681	CDBG-CV Program Administration	21A		\$405.83
			6874063	CDBG-CV Program Administration	21A		\$16,050.00
			6876627	CDBG-CV Program Administration	21A		\$1,221.56
			6882493	CDBG-CV Program Administration	21A		\$117.75
			6885659	CDBG-CV Program Administration	21A		\$2,700.00
			6906517	CDBG-CV Program Administration	21A		\$750.00
			6916819	CDBG-CV Program Administration	21A		\$2,642.41
			6920074	CDBG-CV Program Administration	21A		\$590.96
			6928363	CDBG-CV Program Administration	21A		\$17,236.25
			6933483	CDBG-CV Program Administration	21A		\$261.66
			6934413	CDBG-CV Program Administration	21A		\$750.00
			6937729	CDBG-CV Program Administration	21A		\$373.75
			6938982	CDBG-CV Program Administration	21A		\$380.92
			6942822	CDBG-CV Program Administration	21A		\$30,000.00
			6944765	CDBG-CV Program Administration	21A		\$12,862.50
			6951854	CDBG-CV Program Administration	21A		\$446.78
			6960206	CDBG-CV Program Administration	21A		\$426.31
			6974252	CDBG-CV Program Administration	21A		\$389.82
Total							\$350,371.73

HOME PR-33

IDIS - PR33

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Fiscal Year	Match Percent	Total Disbursements	Disbursements Requiring Match	Match Liability Amount
1997	25.0 %	\$416,179.87	\$412,524.68	\$103,131.17
1998	25.0 %	\$512,418.16	\$483,546.25	\$120,886.56
1999	25.0 %	\$459,000.02	\$401,634.47	\$100,408.61
2000	25.0 %	\$611,947.10	\$563,044.79	\$140,761.19
2001	25.0 %	\$407,213.51	\$341,551.82	\$85,387.95
2002	25.0 %	\$464,881.88	\$418,141.65	\$104,535.41
2003	25.0 %	\$574,644.64	\$518,864.88	\$129,716.22
2004	25.0 %	\$854,635.89	\$772,544.53	\$193,136.13
2005	25.0 %	\$277,875.40	\$192,222.05	\$48,055.51
2006	25.0 %	\$410,961.70	\$380,665.20	\$95,166.30
2007	25.0 %	\$844,782.17	\$685,930.90	\$171,482.72
2008	25.0 %	\$1,446,037.24	\$1,356,668.14	\$339,167.03
2009	25.0 %	\$959,852.66	\$893,981.17	\$223,495.29
2010	25.0 %	\$970,527.17	\$918,531.77	\$229,632.94
2011	25.0 %	\$328,922.86	\$307,304.29	\$76,826.07
2012	25.0 %	\$652,247.99	\$611,735.44	\$152,933.86
2013	25.0 %	\$809,924.72	\$706,270.05	\$176,567.51

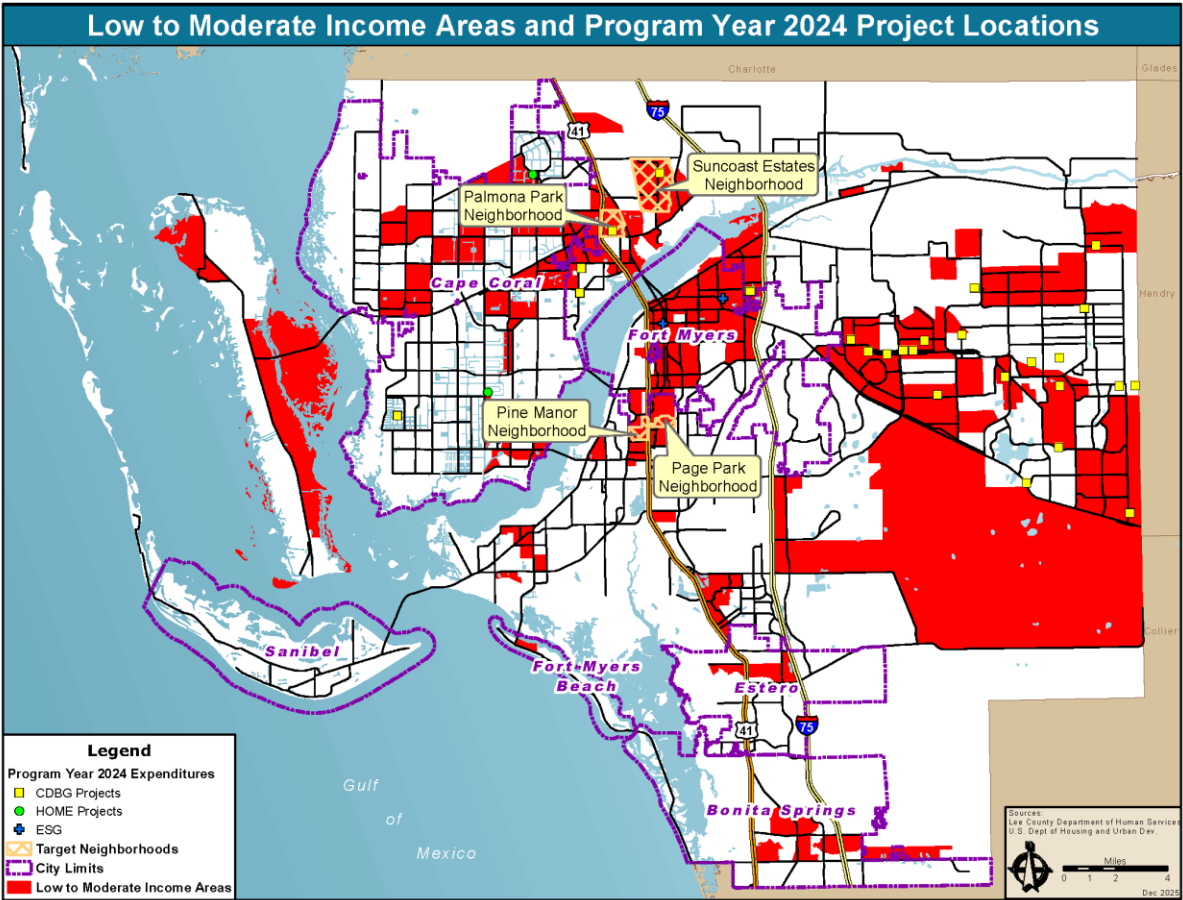
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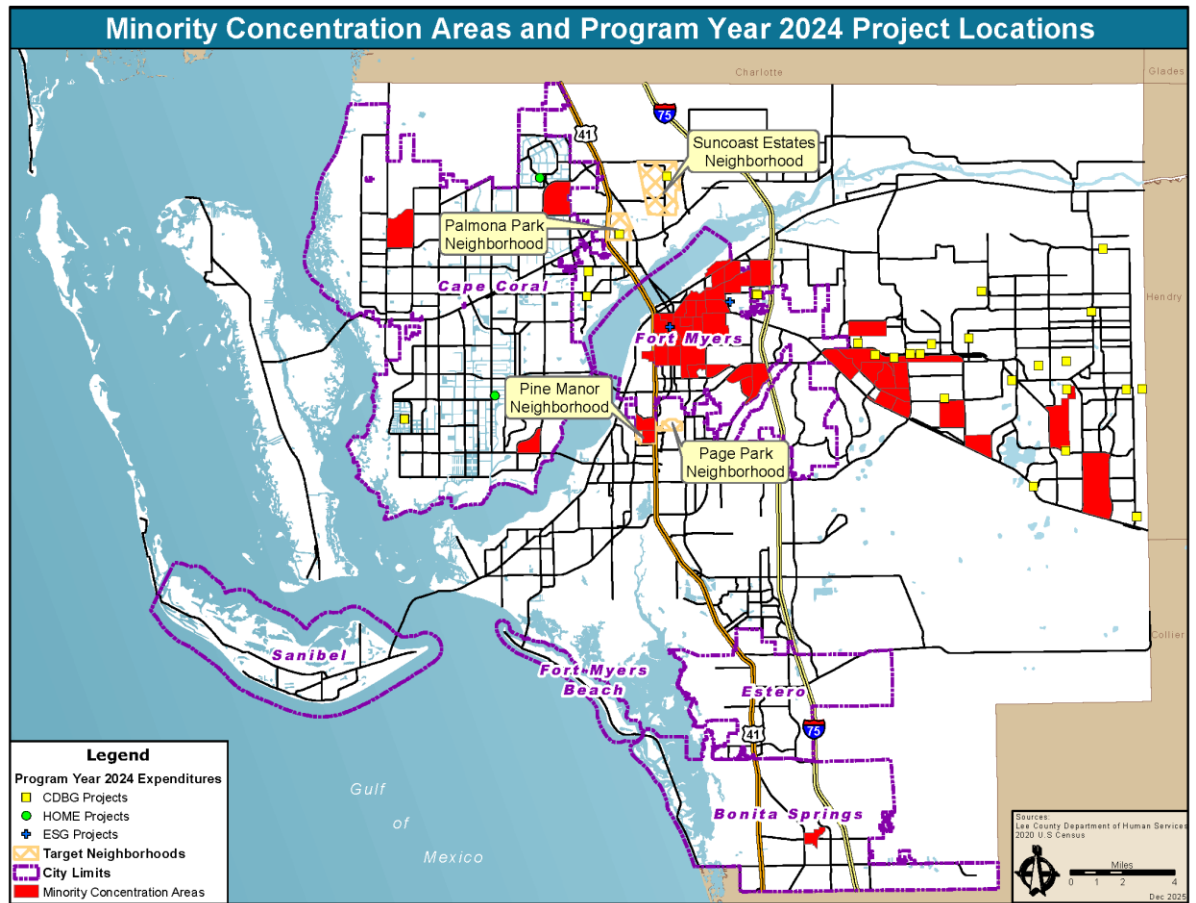
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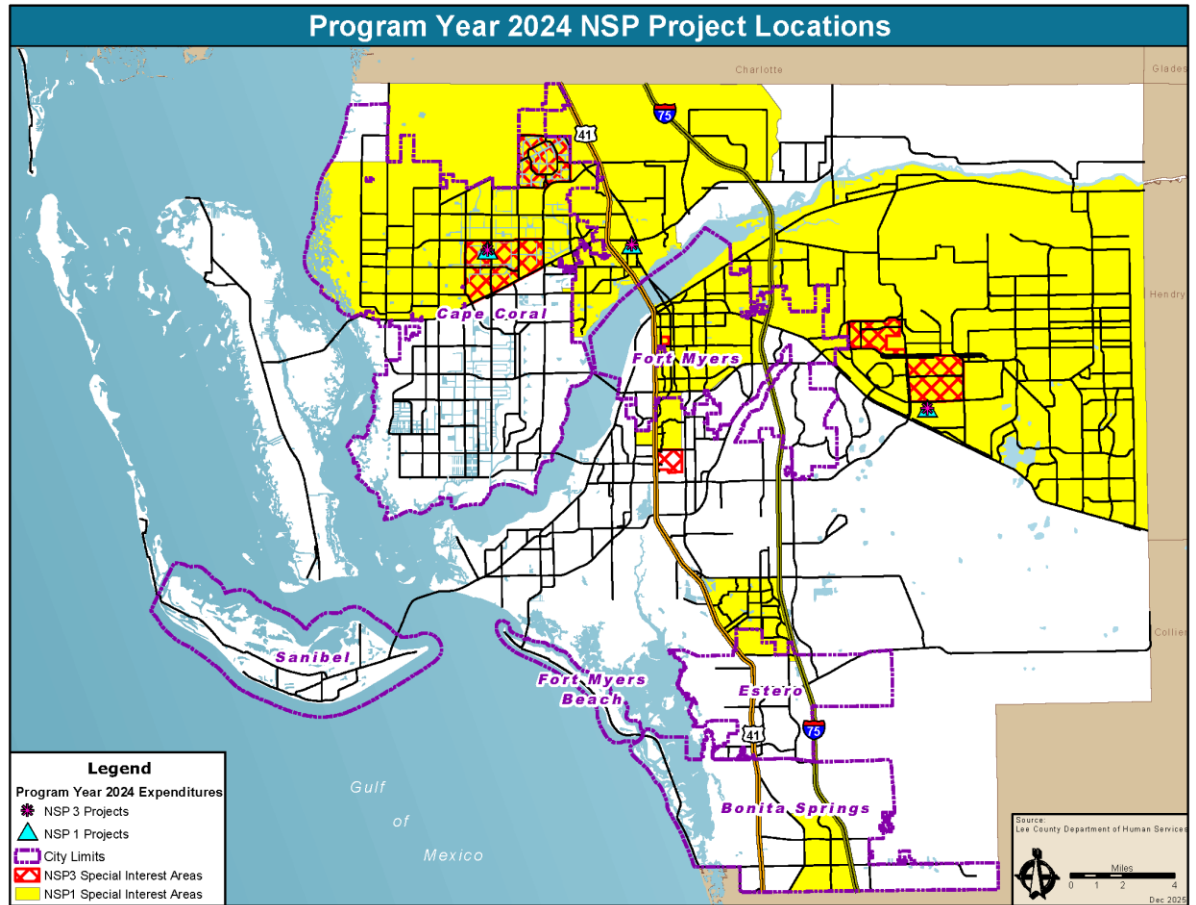
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2014	25.0 %	\$532,198.18	\$478,311.16	\$119,577.79
2015	25.0 %	\$831,634.98	\$705,955.41	\$176,488.85
2016	25.0 %	\$323,743.83	\$294,600.24	\$73,650.06
2017	25.0 %	\$468,462.69	\$456,844.58	\$114,211.14
2018	25.0 %	\$544,816.84	\$451,649.63	\$112,912.40
2019	25.0 %	\$1,045,857.27	\$901,192.46	\$225,298.11
2020	0.0 %	\$1,335,823.85	\$1,283,559.49	\$0.00
2021	0.0 %	\$492,213.15	\$425,962.52	\$0.00
2022	0.0 %	\$170,461.06	\$106,722.32	\$0.00
2023	0.0 %	\$933,152.64	\$877,065.62	\$0.00
2024	25.0 %	\$650,120.78	\$613,877.83	\$153,469.45

2024 Maps







2024 Citizen Participation

In accordance with the Lee County Citizen Participation Plan, the CAPER was made available for a public comment period of 15 days prior to submission to HUD. A newspaper notice was published on December 8, 2025, to advertise a 15-day comment period starting on December 8, 2025, and ending on December 22, 2025. The advertisement included the location where the CAPER was made available for public review and contact information for submittal of public comments. Additionally, a public hearing was held at a meeting of the Community Action Agency (CAA) on December 9, 2025, during which the CAPER was presented and an opportunity for public comment was provided.

2024 SAGE ESG CAPER



Submission Overview: ESG: CAPER

Report: CAPER

Period: 10/1/2024 - 9/30/2025

Your user level here: Data Entry and Account Admin

Step 1: Dates

10/1/2024 to 9/30/2025

Step 2: Contact Information

First Name Juan
Middle Name
Last Name Albino
Suffix
Title
Street Address 1 2440 Thompson St
Street Address 2
City Fort Myers
State Florida
ZIP Code 33901
E-mail Address jalbino@leegov.com
Phone Number (239)533-7925
Extension
Fax Number

Step 4: Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project No
Did you create additional shelter beds/units through an ESG-funded conversion project No

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project Links and Uploads form? This includes projects in the HMIS and from VSP No

Step 5: Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

Overall evaluation of the ESG program will be undertaken by the Continuum of Care Governing Board. The Governing Board has established the following performance targets for all CoC and ESG funded projects:

1. 65% of persons in ES, SH, TH, or PH-RRH should be exited to permanent housing destinations.
2. 45% of persons in CoC and ESG funded programs should maintain OR increase their income.
3. No more than 35% of persons who were exited from CoC and ESG funded programs should return to homelessness within 1 year.

Performance standards may be evaluated on a project-by-project basis. At minimum, Lee County expects to assist 68 households through HOME and ESG funded re-housing activities. Success of these programs will be measured by examining the beneficiaries served and system performance measures.

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. *If they are not measurable as written type in N/A as the answer.*

The performance standards identified in A-90 were met during this program year. Program activities resulted in serving 22 households (54 individuals) under RRH HVS ESG and 35 households (80 individuals) under RRH HVS ESG-RUSH.

2. Briefly describe what you did not meet and why. *If they are not measurable as written type in N/A as the answer.*

N/A

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? *If they were measurable and you answered above type in N/A as the answer.*

N/A

Step 6: Financial Information

ESG Information from IDIS

As of 11/14/2025

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure
2024	E24UC120013	\$271,149.00	\$271,149.00	\$41,041.68	\$230,107.32	9/26/2024	9/26/2026
2023	E23UC120013	\$276,288.00	\$276,288.00	\$276,288.00	\$0	9/12/2023	9/12/2025
2022	E22UC120013	\$279,213.00	\$279,213.00	\$279,213.00	\$0	9/26/2022	9/26/2024
2021	E21UC120013	\$275,471.00	\$275,471.00	\$275,467.20	\$3.80	10/29/2021	10/29/2023
2020	E20UC120013	\$267,778.00	\$267,778.00	\$267,778.00	\$0	10/7/2020	10/7/2022
2019	E19UC120013	\$255,172.48	\$255,172.48	\$255,172.48	\$0	11/1/2019	11/1/2021
2018	E18UC120013	\$238,555.00	\$238,555.00	\$238,555.00	\$0	9/19/2018	9/19/2020
2017	E17UC120013	\$563,561.37	\$563,561.37	\$563,561.37	\$0	10/19/2017	10/19/2019
2016	E16UC120013	\$228,418.00	\$228,418.00	\$228,418.00	\$0	9/29/2016	9/29/2018
2015	E15UC120013	\$222,776.00	\$222,776.00	\$222,776.00	\$0	12/7/2015	12/7/2017
Total		\$3,227,392.85	\$3,227,392.85	\$2,997,281.73	\$230,111.12		

Expenditures	2024 Yes	2023 No	2022 No	2021 No	2020 No	2019 No	2018 No
	FY2024 Annual ESG Funds for						
Homelessness Prevention	Non-COVID						
Rental Assistance							
Relocation and Stabilization Services - Financial Assistance							
Relocation and Stabilization Services - Services							
Hazard Pay (unique activity)							
Landlord Incentives (unique activity)							
Volunteer Incentives (unique activity)							
Training (unique activity)							
Homeless Prevention Expenses		0.00					
	FY2024 Annual ESG Funds for						
Rapid Re-Housing	Non-COVID						
Rental Assistance							
Relocation and Stabilization Services - Financial Assistance		182,565.85					
Relocation and Stabilization Services - Services							
Hazard Pay (unique activity)							
Landlord Incentives (unique activity)							
Volunteer Incentives (unique activity)							
Training (unique activity)							
RRH Expenses		182,565.85					
	FY2024 Annual ESG Funds for						
Emergency Shelter	Non-COVID						
Essential Services							
Operations							
Renovation							
Major Rehab							
Conversion							
Hazard Pay (unique activity)							
Volunteer Incentives (unique activity)							
Training (unique activity)							
Emergency Shelter Expenses		0.00					
	FY2024 Annual ESG Funds for						

Temporary Emergency Shelter	Non-COVID
Essential Services	
Operations	
Leasing existing real property or temporary structures	
Acquisition	
Renovation	
Hazard Pay <i>(unique activity)</i>	
Volunteer Incentives <i>(unique activity)</i>	
Training <i>(unique activity)</i>	
Other Shelter Costs	
Temporary Emergency Shelter Expenses	
	FY2024 Annual ESG Funds for
Street Outreach	Non-COVID
Essential Services	79,076.58
Hazard Pay <i>(unique activity)</i>	
Volunteer Incentives <i>(unique activity)</i>	
Training <i>(unique activity)</i>	
Handwashing Stations/Portable Bathrooms <i>(unique activity)</i>	
Street Outreach Expenses	79,076.58
	FY2024 Annual ESG Funds for
Other ESG Expenditures	Non-COVID
Cell Phones - for persons in CoC/YHDP funded projects <i>(unique activity)</i>	
Coordinated Entry COVID Enhancements <i>(unique activity)</i>	
Training <i>(unique activity)</i>	
Vaccine Incentives <i>(unique activity)</i>	
HMIS	
Administration	14,111.62
Other Expenses	14,111.62
	FY2024 Annual ESG Funds for
	Non-COVID
Total Expenditures	275,754.05
Match	307,238.65
Total ESG expenditures plus match	582,992.70

Total expenditures plus match for all years

Step 7: Sources of Match

	FY2024	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	\$275,754.05	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for COVID brought forward	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for regular expenses which requires a match	\$275,754.05	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match numbers from financial form	\$307,238.65	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match Percentage	111.41%	0%	0%	0%	0%	0%	0%	0%	0%	0%

Match Source

Other Non-ESG HUD Funds

Other Federal Funds

State Government 69,152.37

Local Government 238,086.28

Private Funds

Other

Fees

Program Income

Total Cash Match	307,238.65	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
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Non Cash Match

Total Match	307,238.65	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
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Step 8: Program Income

Program Income is the Income received by the recipient or subrecipient directly generated by a grant supported activity. Program Income is defined in 2 CFR §200.307. More information is also available in the [ESG CAPER Guidebook](#).

Did the recipient earn program income from any ESG project during the program year?

Q4 and Q5

Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	RRH Subtype	Coordinated Entry Access Point	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name and Version Number
Lee Department of Human Services	LEEDHS	ESG	PRO139	13	2	0			FL-603	129071	0	Bell Data Systems Inc. - Client Services Network v5.0

Q05a: Report Validations Table

Category	Count of Clients for DQ	Count of Clients
Total Number of Persons Served	54	54
Number of Adults (Age 18 or Over)	28	28
Number of Children (Under Age 18)	26	26
Number of Persons with Unknown Age	0	0
Number of Leavers	26	26
Number of Adult Leavers	14	14
Number of Adult and Head of Household Leavers	14	14
Number of Stayers	28	28
Number of Adult Stayers	14	14
Number of Veterans	0	0
Number of Chronically Homeless Persons	10	10
Number of Youth Under Age 25	2	2
Number of Parenting Youth Under Age 25 with Children	2	2
Number of Adult Heads of Household	22	22
Number of Child and Unknown-Age Heads of Household	0	0
Heads of Households and Adult Stayers in the Project 365 Days or More	6	6

2024 SAGE ESG CAPER - DEMOGRAPHICS



HUD ESG CAPER - CSV upload only

Report: CAPER Period: Your user level here: Data Entry and Account Admin

Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	RRH Subtype	Coordinated Entry Access Point	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name and Version Number
Lee Department of Human Services	LEEDHS	ESG	PRO139	13	2	0			FL-603	129071	0	Bell Data Systems Inc. - Client Services Network v5.0

CSV uploads containing multiple project rows in Q4 will display as separate rows here using the same value in Project Info Row ID.

Q05a: Report Validations Table

Category	Count of Clients for DQ	Count of Clients
Total Number of Persons Served	54	54
Number of Adults (Age 18 or Over)	28	28
Number of Children (Under Age 18)	26	26
Number of Persons with Unknown Age	0	0
Number of Leavers	26	26
Number of Adult Leavers	14	14
Number of Adult and Head of Household Leavers	14	14
Number of Stayers	28	28
Number of Adult Stayers	14	14
Number of Veterans	0	0
Number of Chronically Homeless Persons	10	10
Number of Youth Under Age 25	2	2
Number of Parenting Youth Under Age 25 with Children	2	2
Number of Adult Heads of Household	22	22
Number of Child and Unknown-Age Heads of Household	0	0
Heads of Households and Adult Stayers in the Project 365 Days or More	6	6

Effective 1/1/2023, this question includes separate columns for totals relevant to the DQ questions and totals relevant to the entire APR. Data uploaded prior to 1/1/2023 has been bulk updated to use the same totals for both columns in order to support calculations in the Aggregator.

Q06a: Data Quality: Personally Identifying Information

	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Issue Rate
Name	0	0	0	0	0%
Social Security Number	0	0	0	0	0%
Date of Birth	0	0	0	0	0%
Race/Ethnicity	0	0	0	0	0%
Overall Score	0	0	0	0	0%

New as of 10/1/2023.

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06b: Data Quality: Universal Data Elements

Data Element	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Issue Rate
Veteran Status	0	0	0	0	0%
Project Start Date	0	0	0	0	0%
Relationship to Head of Household	0	0	0	0	0%
Enrollment CoC	0	0	0	0	0%
Disabling Condition	0	0	0	0	0%

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06c: Data Quality: Income and Housing Data Quality

Data Element	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Error Rate
Destination	0	0	0	0	0%
Income and Sources at Start	0	0	0	0	0%
Income and Sources at Annual Assessment	0	0	0	0	0%
Income and Sources at Exit	0	0	0	0	0%

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06d: Data Quality: Chronic Homelessness

Entering into project type	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES-EE, ES-NbN, SH, Street Outreach	0	0	0	0	0	0	0
TH	0	0	0	0	0	0	0
PH (All)	28	0	0	0	1	0	3.57%
CE	0	0	0	0	0	0	0
SSQ, Day Shelter, HP	0	0	0	0	0	0	0
Total	28	0	0	0	0	0	3.57%

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06e: Data Quality: Timeliness

Time for Record Entry	Number of Project Start Records	Number of Project Exit Records
< 0 days	0	0
0 days	28	23
1-3 Days	13	1
4-6 Days	0	1
7-10 Days	1	1
11+ Days	12	0

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

Data Element	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or PATH-funded SSO)	0	0	0
Bed Night (All Clients in ES - NbN)	0	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	28	15	13	0	0
Children	26	0	24	2	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	54	15	37	2	0
For PSH & RRH – the total persons served who moved into housing	52	15	37	0	0

Q07b: Point-in-Time Count of Persons on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	28	12	16	0	0
April	22	12	10	0	0
July	29	8	21	0	0
October	28	10	18	0	0

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	22	11	11	0	0
For PSH & RRH – the total households served who moved into housing	22	11	11	0	0

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	13	9	4	0	0
April	12	9	3	0	0
July	13	6	7	0	0
October	13	8	5	0	0

Q09a: Number of Persons Contacted

Number of Persons Contacted	All Persons Contacted	First contact – NOT staying on the Streets, ES-EE, ES-NbN, or SH	First contact – WAS staying on Streets, ES-EE, ES-NbN, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	0	0	0	0

Q09b: Number of Persons Newly Engaged

Number of Persons Engaged	All Persons Contacted	First contact – NOT staying on the Streets, ES-EE, ES-NbN, or SH	First contact – WAS staying on Streets, ES-EE, ES-NbN, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0	0	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	6	0	6	0	0
5-12	17	0	15	2	0
13-17	3	0	3	0	0
18-24	2	0	2	0	0
25-34	8	1	7	0	0
35-44	4	3	1	0	0
45-54	7	6	1	0	0
55-64	4	2	2	0	0
65+	3	3	0	0	0
Client Doesn't Know/Prefer Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	54	15	37	2	0

New as of 10/1/2023.

Q12: Race and Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Asian or Asian American	0	0	0	0	0
Black, African American, or African	38	9	29	0	0
Hispanic/Latina/o	4	2	0	2	0
Middle Eastern or North African	0	0	0	0	0
Native Hawaiian or Pacific Islander	0	0	0	0	0
White	5	4	1	0	0
Asian or Asian American & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Black, African American, or African & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Hispanic/Latina/o & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Middle Eastern or North African & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Native Hawaiian or Pacific Islander & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
White & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Black, African American, or African & Asian or Asian American	0	0	0	0	0
Hispanic/Latina/o & Asian or Asian American	0	0	0	0	0
Middle Eastern or North African & Asian or Asian American	0	0	0	0	0
Native Hawaiian or Pacific Islander & Asian or Asian American	0	0	0	0	0
White & Asian or Asian American	0	0	0	0	0
Hispanic/Latina/o & Black, African American, or African	0	0	0	0	0
Middle Eastern or North African & Black, African American, or African	0	0	0	0	0
Native Hawaiian or Pacific Islander & Black, African American, or African	0	0	0	0	0
White & Black, African American, or African	5	0	5	0	0
Middle Eastern or North African & Hispanic/Latina/o	0	0	0	0	0
Native Hawaiian or Pacific Islander & Hispanic/Latina/o	0	0	0	0	0
White & Hispanic/Latina/o	2	0	2	0	0
Native Hawaiian or Pacific Islander & Middle Eastern or North African	0	0	0	0	0
White & Middle Eastern or North African	0	0	0	0	0
White & Native Hawaiian or Pacific Islander	0	0	0	0	0
Multiracial – more than 2 races/ethnicity, with one being Hispanic/Latina/o	0	0	0	0	0
Multiracial – more than 2 races, where no option is Hispanic/Latina/o	0	0	0	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	54	15	37	2	0

New as of 10/1/2023.

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Disorder	9	6	3	0	0	0	0
Alcohol Use Disorder	1	1	0	0	0	0	0
Drug Use Disorder	0	0	0	0	0	0	0
Both Alcohol Use and Drug Use Disorders	1	1	0	0	0	0	0
Chronic Health Condition	10	7	2	0	0	1	0
HIV/AIDS	0	0	0	0	0	0	0
Developmental Disability	3	0	1	2	0	0	0
Physical Disability	7	6	1	0	0	0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Disorder	4	3	1	0	0	0	0
Alcohol Use Disorder	1	1	0	0	0	0	0
Drug Use Disorder	0	0	0	0	0	0	0
Both Alcohol Use and Drug Use Disorders	0	0	0	0	0	0	0
Chronic Health Condition	5	4	1	0	0	0	0
HIV/AIDS	0	0	0	0	0	0	0
Developmental Disability	0	0	0	0	0	0	0
Physical Disability	5	5	0	0	0	0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Disorder	5	3	2	0	0	0	0
Alcohol Use Disorder	0	0	0	0	0	0	0
Drug Use Disorder	0	0	0	0	0	0	0
Both Alcohol Use and Drug Use Disorders	0	0	0	0	0	0	0
Chronic Health Condition	5	3	1	0	0	1	0
HIV/AIDS	0	0	0	0	0	0	0
Developmental Disability	3	0	1	2	0	0	0
Physical Disability	2	1	1	0	0	0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: History of Domestic Violence, Sexual Assault, Dating Violence, Stalking, or Human Trafficking

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	3	1	2	0	0
No	25	14	11	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	28	15	13	0	0

Q14b: Most recent experience of domestic violence, sexual assault, dating violence, stalking, or human trafficking

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Within the past three months	0	0	0	0	0
Three to six months ago	0	0	0	0	0
Six months to one year	2	0	2	0	0
One year ago, or more	0	0	0	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	1	1	0	0	0
Total	3	1	2	0	0

New as of 10/1/2023.

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Place not meant for habitation	24	13	11	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter	2	2	0	0	0
Safe Haven	0	0	0	0	0
Subtotal - Homeless Situations	26	15	11	0	0
Institutional Situations					
Foster care home or foster care group home	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Subtotal - Institutional Situations	0	0	0	0	0
Temporary Situations					
Transitional housing for homeless persons (including homeless youth)	1	0	1	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Staying or living in a friend's room, apartment, or house	0	0	0	0	0
Staying or living in a family member's room, apartment, or house	0	0	0	0	0
Subtotal - Temporary Situations	1	0	1	0	0
Permanent Situations					
Rental by client, no ongoing housing subsidy	0	0	0	0	0
Rental by client, with ongoing housing subsidy	1	0	1	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Subtotal - Permanent Situations	1	0	1	0	0
Client Doesn't Know/Prefer Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal - Other Situations	0	0	0	0	0
TOTAL	28	15	13	0	0

Updated 10/1/2023: Rows reordered and grouped differently. New 'Rental by client, with ongoing housing subsidy' row includes data previously reported under separate subsidy types.
 ☞ Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	8	3	5
\$1 - \$150	0	0	0
\$151 - \$250	0	0	0
\$251 - \$500	3	1	1
\$501 - \$1000	7	2	3
\$1,001 - \$1,500	3	0	2
\$1,501 - \$2,000	1	0	0
\$2,001+	6	0	3
Client Doesn't Know/Prefers Not to Answer	0	0	0
Data Not Collected	0	0	0
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	8	0
Number of Adult Stayers Without Required Annual Assessment	0	0	0
Total Adults	28	14	14

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	8	1	2
Unemployment Insurance	0	0	0
Supplemental Security Income (SSI)	7	2	4
Social Security Disability Insurance (SSDI)	2	0	2
VA Service-Connected Disability Compensation	0	0	0
VA Non-Service Connected Disability Pension	0	0	0
Private Disability Insurance	0	0	0
Worker's Compensation	0	0	0
Temporary Assistance for Needy Families (TANF)	1	0	0
General Assistance (GA)	0	0	0
Retirement Income from Social Security	0	0	0
Pension or retirement income from a former job	0	0	0
Child Support	3	1	1
Alimony and other spousal support	0	0	0
Other Source	0	0	0
Adults with Income Information at Start and Annual Assessment/Exit	0	6	14

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	0	2	2	0%	0	0	0	0	0	0	0	0
Unemployment Insurance	0	0	0	0	0	0	0	0	0	0	0	0
Supplemental Security Income (SSI)	2	2	4	50.00%	0	0	0	0	0	0	0	0
Social Security Disability Insurance (SSDI)	2	0	2	100.00%	0	0	0	0	0	0	0	0
VA Service- Connected Disability Compensation	0	0	0	0	0	0	0	0	0	0	0	0
VA Non- Service- Connected Disability Pension	0	0	0	0	0	0	0	0	0	0	0	0
Private Disability Insurance	0	0	0	0	0	0	0	0	0	0	0	0
Worker's Compensation	0	0	0	0	0	0	0	0	0	0	0	0
Temporary Assistance for Needy Families (TANF)	0	0	0	0	0	0	0	0	0	0	0	0
General Assistance (GA)	0	0	0	0	0	0	0	0	0	0	0	0
Retirement Income from Social Security	0	0	0	0	0	0	0	0	0	0	0	0
Pension or retirement income from a former job	0	0	0	0	0	0	0	0	0	0	0	0
Child Support	0	0	0	0	0	1	1	0%	0	0	0	0
Alimony and other spousal support	0	0	0	0	0	0	0	0	0	0	0	0
Other source	0	0	0	0	0	0	0	0	0	0	0	0
No Sources	0	2	2	0%	1	2	3	33.33%	0	0	0	0
Unduplicated Total Adults	4	6	10		1	3	4		0	0	0	

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutrition Assistance Program (SNAP) (Previously known as Food Stamps)	13	7	5
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)	0	0	0
TANF Child Care Services	0	0	0
TANF Transportation Services	0	0	0
Other TANF-Funded Services	0	0	0
Other Source	0	0	0

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
MEDICAID	27	3	10
MEDICARE	1	0	0
State Children's Health Insurance Program	0	0	0
Veteran's Health Administration (VHA)	0	0	0
Employer-Provided Health Insurance	0	0	0
Health Insurance obtained through COBRA	0	0	0
Private Pay Health Insurance	0	0	0
State Health Insurance for Adults	0	0	0
Indian Health Services Program	0	0	0
Other	0	0	0
No Health Insurance	18	4	12
Client Doesn't Know/Prefers Not to Answer	0	0	0
Data Not Collected	8	4	4
Number of Stayers Not Yet Required to Have an Annual Assessment	0	17	0
1 Source of Health Insurance	28	3	10
More than 1 Source of Health Insurance	0	0	0

Q22a2: Length of Participation – ESG Projects

	Total	Leavers	Stayers
0 to 7 days	0	0	0
8 to 14 days	0	0	0
15 to 21 days	0	0	0
22 to 30 days	2	2	0
31 to 60 days	0	0	0
61 to 90 days	0	0	0
91 to 180 days	14	0	14
181 to 365 days	9	6	3
366 to 730 days (1-2 Yrs)	27	18	9
731 to 1,095 days (2-3 Yrs)	2	0	2
1,096 to 1,460 days (3-4 Yrs)	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Total	54	26	28

Q22c: Length of Time between Project Start Date and Housing Move-In Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	2	2	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	5	0	5	0	0
31 to 60 days	10	1	9	0	0
61 to 90 days	0	0	0	0	0
91 to 180 days	5	0	5	0	0
181 to 365 days	2	2	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	24	5	19	0	0
Average length of time to housing	71.00	110.00	61.00	0	0
Persons who were exited without move-in	0	0	0	0	0
Total persons	24	5	19	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	2	2	0	0	0
31 to 60 days	0	0	0	0	0
61 to 90 days	0	0	0	0	0
91 to 180 days	14	0	14	0	0
181 to 365 days	9	2	7	0	0
366 to 730 days (1-2 Yrs)	27	9	16	2	0
731 days or more	2	2	0	0	0
Total	54	15	37	2	0

Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	0	0	0	0	0
61 to 90 days	0	0	0	0	0
91 to 180 days	12	1	11	0	0
181 to 365 days	15	1	14	0	0
366 to 730 days (1-2 Yrs)	10	5	5	0	0
731 days or more	10	8	2	0	0
Total	47	15	32	0	0
Not yet moved into housing	0	0	0	0	0
Data not collected	7	0	5	2	0
Total persons	54	15	37	2	0

Q22f: Length of Time between Project Start Date and Housing Move-in Date by Race and Ethnicity

	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latina/e/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/e/o	Multi-racial (does not include Hispanic/Latina/e/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Persons Moved Into Housing	0	0	16	0	0	0	3	0	0	0
Persons Exited Without Move-In	0	0	0	0	0	0	0	0	0	0
Average time to Move-In	0	0	96.00	0	0	0	16.00	0	0	0
Median time to Move-In	0.00	0.00	96.00	0.00	0.00	0.00	36.00	0.00	0.00	0.00

New as of 10/1/2023.

Q22g: Length of Time Prior to Housing by Race and Ethnicity - based on 3.917 Date Homelessness Started

	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latina/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/o	Multi-racial (does not include Hispanic/Latina/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Persons Moved Into Housing	0	0	36	2	0	0	5	0	0	0
Persons Not Yet Moved Into Housing	0	0	0	0	0	0	0	0	0	0
Average time to Move-In	0	0	503.00	862.00	0	0	1496.00	0	0	0
Median time to Move-In	0.00	0.00	325.00	1065.00	0.00	0.00	746.00	0.00	0.00	0.00

New as of 10/1/2023.

Q23c: Exit Destination

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	1	1	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter	0	0	0	0	0
Safe Haven	0	0	0	0	0
Subtotal - Homeless Situations	1	1	0	0	0
Institutional Situations					
Foster care home or foster care group home	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	1	0	1	0	0
Long-term care facility or nursing home	1	1	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Subtotal - Institutional Situations	2	1	1	0	0
Temporary Situations					
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Staying or living with family, temporary tenure (e.g., room, apartment, or house)	7	1	6	0	0
Staying or living with friends, temporary tenure (e.g., room, apartment, or house)	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Subtotal - Temporary Situations	7	1	6	0	0
Permanent Situations					
Staying or living with family, permanent tenure	0	0	0	0	0
Staying or living with friends, permanent tenure	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Rental by client, no ongoing housing subsidy	13	6	7	0	0
Rental by client, with ongoing housing subsidy	1	1	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Subtotal - Permanent Situations	14	7	7	0	0
Other Situations					
No Exit Interview Completed	0	0	0	0	0
Other	2	0	2	0	0
Deceased	0	0	0	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal - Other Situations	2	0	2	0	0
Total	26	10	16	0	0
Total persons exiting to positive housing destinations	14	7	7	0	0
Total persons whose destinations excluded them from the calculation	1	1	0	0	0
Percentage	56.00%	77.78%	43.75%	0	0

Updated 10/1/2023: Rows reordered and grouped differently. Destinations with subsidies are now detailed in Q23d. Existing data has been updated to match new row order and relocated to Q23d as appropriate.
Numbers in *green italics* have been recalculated or weighted based on available totals.

Q23d: Exit Destination – Subsidy Type of Persons Exiting to Rental by Client With An Ongoing Subsidy

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
GPD TIP housing subsidy	0	0	0	0	0
VASH housing subsidy	0	0	0	0	0
RRH or equivalent subsidy	0	0	0	0	0
HCV voucher (tenant or project based) (not dedicated)	0	0	0	0	0
Public housing unit	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	0	0	0	0	0
Housing Stability Voucher	0	0	0	0	0
Family Unification Program Voucher (FUP)	0	0	0	0	0
Foster Youth to Independence Initiative (FYI)	0	0	0	0	0
Permanent Supportive Housing	1	1	0	0	0
Other permanent housing dedicated for formerly homeless persons	0	0	0	0	0
TOTAL	1	1	0	0	0

New as of 10/1/2023: Existing data from Q23c prior to 10/1/2023 has been relocated to Q23d as appropriate.

Q23e: Exit Destination Type by Race and Ethnicity

	Total	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latina/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/o	Multi-racial (does not include Hispanic/Latina/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Homeless Situations	1	0	0	0	0	0	0	1	0	0	0
Institutional Situations	2	0	0	1	1	0	0	0	0	0	0
Temporary Housing Situations	7	0	0	7	0	0	0	0	0	0	0
Permanent Housing Situations	14	0	0	9	1	0	0	3	0	1	0
Other	2	0	0	1	0	0	0	0	0	1	0
Total	26	0	0	18	2	0	0	4	0	2	0

New as of 10/1/2023.

Q24a: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless -- moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Jail/prison	0	0	0	0	0
Deceased	0	0	0	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data not collected (no exit interview completed)	0	0	0	0	0
Total	0	0	0	0	0

Q24e: Sex

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Female	0	0	0	0	0
Male	0	0	0	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	54	15	37	2	0
Total	54	15	37	2	0

New as of 10/1/2025.

¹This lookup is provided by Sage. The CSV upload contains only the response code.

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	0	0	0	0
Non-Chronically Homeless Veteran	0	0	0	0
Not a Veteran	28	15	13	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0
Data Not Collected	0	0	0	0
Total	28	15	13	0

Q26b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	10	8	2	0	0
Not Chronically Homeless	44	7	35	2	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	54	15	37	2	0

2024 SAGE ESG-RUSH CAPER



Submission Overview: ESG: RUSH

Report: RUSH

Period: 10/1/2024 - 9/30/2025

Your user level here: Data Entry and Account Admin

Step 1: Dates

10/1/2024 to 9/30/2025

Step 2: Contact Information

First Name	Juan
Middle Name	
Last Name	Albino
Suffix	
Title	Systems Analyst
Street Address 1	2440 Thompson St
Street Address 2	
City	Fort Myers
State	Florida
ZIP Code	33901
E-mail Address	jalbino@leegov.com
Phone Number	(239)533-7925
Extension	
Fax Number	

Step 3a: Disaster Information

Below, please indicate which Presidentially Declared Disaster(s) your jurisdiction spent RUSH funds on during the reporting period.

Florida Hurricane Ian, DR-4673-FL

Step 4: Grant Information

Provide a brief description of what was accomplished with the RUSH funding. If any shelter beds/units were created please identify those in the narrative also.

RUSH funding supported three Rapid Rehousing projects that served 137 households, totaling 259 individuals. The funding provided short-term rental assistance, deposits, and housing-focused case management to help households quickly secure and stabilize in permanent housing. These resources reduced barriers to leasing and increased the number of participants who were able to obtain stable housing during the grant period.

Step 5: Financial Information

RUSH Information from IDIS

As of 11/14/2025

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure Deadline
2022	E22UW120013	\$288,673.00	\$288,673.00	\$280,601.54	\$8,071.46	2/14/2023	2/13/2025
2024	E24UW120013	\$1,849,306.00	\$1,849,306.00	\$1,227,503.09	\$621,802.91	5/10/2024	5/9/2026
2025	E25UW120013	\$529,738.00	\$0	\$0	\$529,738.00	2/4/2025	9/30/2022
Total		\$2,667,717.00	\$2,137,979.00	\$1,508,104.63	\$1,159,612.37		

Below, select the grant number from the drop-down box where expenditures were made against the federal award. If you expended funds against more than one award, use the additional column(s) provided to choose the grant number and then report expenditures. Please report all expenditures of RUSH funding. Do not include any regular ESG funding in this report.

Expenditures RUSH Funds Expended RUSH Funds Expended RUSH Funds Expended

Select a RUSH grant number E25UW120013 - FY2025

Homelessness Prevention

Rental Assistance 1,219,494.09

Relocation and Stabilization Services - Financial Assistance

Relocation and Stabilization Services - Services

Homeless Prevention Expenses 1,219,494.09 0.00 0.00

Rapid Re-Housing

Rental Assistance

Relocation and Stabilization Services - Financial Assistance

Relocation and Stabilization Services - Services

RRH Expenses 0.00 0.00 0.00

Emergency Shelter

Essential Services

Operations

Renovation

Major Rehab

Conversion

Emergency Shelter Expenses 0.00 0.00 0.00

Street Outreach

Essential Services

Street Outreach Expenses 0.00 0.00 0.00

Other ESG Expenditures

HMIS

Administration 5,000.00

Other Expenses 5,000.00 0.00 0.00

Total Expenditures	1,224,494.09	0.00	0.00
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Step 6: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the [ESG CAPER Guidebook](#).

Did the recipient earn program income from any ESG project during the program year?

Q4 and Q5

Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	RRH Subtype	Coordinated Entry Access Point	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name and Version Number
Catholic Charities	CATH	RRH CATH ESG-RUSH	PRO319	13	2	0			FL-603	129071	0	Bell Data Systems Inc. - Client Services Network v5.0

Q05a: Report Validations Table

Category	Count of Clients for DQ	Count of Clients
Total Number of Persons Served	92	92
Number of Adults (Age 18 or Over)	60	60
Number of Children (Under Age 18)	32	32
Number of Persons with Unknown Age	0	0
Number of Leavers	27	27
Number of Adult Leavers	26	26
Number of Adult and Head of Household Leavers	26	26
Number of Stayers	65	65
Number of Adult Stayers	34	34
Number of Veterans	5	5
Number of Chronically Homeless Persons	10	10
Number of Youth Under Age 25	5	5
Number of Parenting Youth Under Age 25 with Children	2	2
Number of Adult Heads of Household	49	49
Number of Child and Unknown-Age Heads of Household	0	0
Heads of Households and Adult Stayers in the Project 365 Days or More	0	0

Q4 and Q5

Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	RRH Subtype	Coordinated Entry Access Point	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name and Version Number
Lee Department of Human Services	LEEDHS	RRH HVS ESG-RUSH	PRO343	13	2	0			FL-603	129071	0	Bell Data Systems Inc. - Client Services Network v5.0

Q05a: Report Validations Table

Category	Count of Clients for DQ	Count of Clients
Total Number of Persons Served	94	94
Number of Adults (Age 18 or Over)	55	55
Number of Children (Under Age 18)	39	39
Number of Persons with Unknown Age	0	0
Number of Leavers	12	12
Number of Adult Leavers	7	7
Number of Adult and Head of Household Leavers	7	7
Number of Stayers	82	82
Number of Adult Stayers	48	48
Number of Veterans	1	1
Number of Chronically Homeless Persons	20	20
Number of Youth Under Age 25	1	1
Number of Parenting Youth Under Age 25 with Children	0	0
Number of Adult Heads of Household	42	42
Number of Child and Unknown-Age Heads of Household	0	0
Heads of Households and Adult Stayers in the Project 365 Days or More	0	0

Q4 and Q5

Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	RRH Subtype	Coordinated Entry Access Point	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name and Version Number
Salvation Army	SALARMY	RRH SALARMY ESG-RUSH	PRO339	13	2	0			FL-603	129071	0	Bell Data Systems Inc. - Client Services Network v5.0

Q05a: Report Validations Table

Category	Count of Clients for DQ	Count of Clients
Total Number of Persons Served	73	73
Number of Adults (Age 18 or Over)	52	52
Number of Children (Under Age 18)	21	21
Number of Persons with Unknown Age	0	0
Number of Leavers	27	27
Number of Adult Leavers	22	22
Number of Adult and Head of Household Leavers	22	22
Number of Stayers	46	46
Number of Adult Stayers	30	30
Number of Veterans	0	0
Number of Chronically Homeless Persons	3	3
Number of Youth Under Age 25	7	7
Number of Parenting Youth Under Age 25 with Children	4	4
Number of Adult Heads of Household	46	46
Number of Child and Unknown-Age Heads of Household	0	0
Heads of Households and Adult Stayers in the Project 365 Days or More	0	0

2024 SAGE ESG-RUSH CAPER DEMOGRAPHICS



HUD ESG CAPER - CSV upload only

Report: RUSH

Period: Your user level here: Data Entry and Account Admin

Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	RRH Subtype	Coordinated Entry Access Point	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name and Version Number
Catholic Charities	CATH	RRH CATH ESG-RUSH	PRO319	13	2	0			FL-603	129071	0	Bell Data Systems Inc. - Client Services Network v5.0

CSV uploads containing multiple project rows in Q4 will display as separate rows here using the same value in Project Info Row ID.

Q05a: Report Validations Table

Category	Count of Clients for DQ	Count of Clients
Total Number of Persons Served	92	92
Number of Adults (Age 18 or Over)	60	60
Number of Children (Under Age 18)	32	32
Number of Persons with Unknown Age	0	0
Number of Leavers	27	27
Number of Adult Leavers	26	26
Number of Adult and Head of Household Leavers	26	26
Number of Stayers	65	65
Number of Adult Stayers	34	34
Number of Veterans	5	5
Number of Chronically Homeless Persons	10	10
Number of Youth Under Age 25	5	5
Number of Parenting Youth Under Age 25 with Children	2	2
Number of Adult Heads of Household	49	49
Number of Child and Unknown-Age Heads of Household	0	0
Heads of Households and Adult Stayers in the Project 365 Days or More	0	0

Effective 1/1/2023, this question includes separate columns for totals relevant to the DQ questions and totals relevant to the entire APR. Data uploaded prior to 1/1/2023 has been bulk updated to use the same totals for both columns in order to support calculations in the Aggregator.

Q06a: Data Quality: Personally Identifying Information

	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Issue Rate
Name	0	0	0	0	0%
Social Security Number	7	0	27	27	29.35%
Date of Birth	0	0	1	1	1.09%
Race/Ethnicity	0	0	0	0	0%
Overall Score	0	0	0	27	29.35%

New as of 10/1/2023.

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06b: Data Quality: Universal Data Elements

Data Element	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Issue Rate
Veteran Status	0	0	0	0	0%
Project Start Date	0	0	0	0	0%
Relationship to Head of Household	0	0	0	0	0%
Enrollment CoC	0	0	0	0	0%
Disabling Condition	0	0	0	0	0%

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06c: Data Quality: Income and Housing Data Quality

Data Element	Client Doesn't Know/Prefers Not to Answer	Information Missing	Data Issues	Total	% of Error Rate
Destination	0	0	0	0	0%
Income and Sources at Start	0	0	0	0	0%
Income and Sources at Annual Assessment	0	0	0	0	0%
Income and Sources at Exit	0	0	0	0	0%

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06d: Data Quality: Chronic Homelessness

Entering into project type	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES-EE, ES-NbN, SH, Street Outreach	0	0	0	0	0	0	0
TH	0	0	0	0	0	0	0
PH (All)	60	0	0	0	1	1	1.67%
CE	0	0	0	0	0	0	0
SSQ, Day Shelter, HP	0	0	0	0	0	0	0
Total	60	0	0	0	0	0	1.67%

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q06e: Data Quality: Timeliness

Time for Record Entry	Number of Project Start Records	Number of Project Exit Records
< 0 days	0	1
0 days	41	23
1-3 Days	29	0
4-6 Days	1	0
7-10 Days	4	0
11+ Days	17	3

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

Data Element	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or PATH-funded SSO)	0	0	0
Bed Night (All Clients in ES - NbN)	0	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	60	42	18	0	0
Children	32	0	32	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	92	42	50	0	0
For PSH & RRH – the total persons served who moved into housing	73	35	38	0	0

Q07b: Point-in-Time Count of Persons on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	0	0	0	0	0
April	21	10	11	0	0
July	45	15	30	0	0
October	15	15	0	0	0

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	49	33	16	0	0
For PSH & RRH – the total households served who moved into housing	40	28	12	0	0

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	0	0	0	0	0
April	11	8	3	0	0
July	22	12	10	0	0
October	14	14	0	0	0

Q09a: Number of Persons Contacted

Number of Persons Contacted	All Persons Contacted	First contact – NOT staying on the Streets, ES-EE, ES-NbN, or SH	First contact – WAS staying on Streets, ES-EE, ES-NbN, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	0	0	0	0

Q09b: Number of Persons Newly Engaged

Number of Persons Engaged	All Persons Contacted	First contact – NOT staying on the Streets, ES-EE, ES-NbN, or SH	First contact – WAS staying on Streets, ES-EE, ES-NbN, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0	0	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	11	0	11	0	0
5-12	15	0	15	0	0
13-17	6	0	6	0	0
18-24	8	4	4	0	0
25-34	12	4	8	0	0
35-44	12	9	3	0	0
45-54	13	10	3	0	0
55-64	9	9	0	0	0
65+	6	6	0	0	0
Client Doesn't Know/Prefer Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	92	42	50	0	0

New as of 10/1/2023.

Q12: Race and Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Asian or Asian American	0	0	0	0	0
Black, African American, or African	52	21	31	0	0
Hispanic/Latina/o	12	9	3	0	0
Middle Eastern or North African	0	0	0	0	0
Native Hawaiian or Pacific Islander	0	0	0	0	0
White	24	12	12	0	0
Asian or Asian American & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Black, African American, or African & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Hispanic/Latina/o & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Middle Eastern or North African & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Native Hawaiian or Pacific Islander & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
White & American Indian, Alaska Native, or Indigenous	0	0	0	0	0
Black, African American, or African & Asian or Asian American	0	0	0	0	0
Hispanic/Latina/o & Asian or Asian American	0	0	0	0	0
Middle Eastern or North African & Asian or Asian American	0	0	0	0	0
Native Hawaiian or Pacific Islander & Asian or Asian American	0	0	0	0	0
White & Asian or Asian American	0	0	0	0	0
Hispanic/Latina/o & Black, African American, or African	0	0	0	0	0
Middle Eastern or North African & Black, African American, or African	0	0	0	0	0
Native Hawaiian or Pacific Islander & Black, African American, or African	0	0	0	0	0
White & Black, African American, or African	1	0	1	0	0
Middle Eastern or North African & Hispanic/Latina/o	0	0	0	0	0
Native Hawaiian or Pacific Islander & Hispanic/Latina/o	0	0	0	0	0
White & Hispanic/Latina/o	2	0	2	0	0
Native Hawaiian or Pacific Islander & Middle Eastern or North African	0	0	0	0	0
White & Middle Eastern or North African	0	0	0	0	0
White & Native Hawaiian or Pacific Islander	1	0	1	0	0
Multiracial – more than 2 races/ethnicity, with one being Hispanic/Latina/o	0	0	0	0	0
Multiracial – more than 2 races, where no option is Hispanic/Latina/o	0	0	0	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	92	42	50	0	0

New as of 10/1/2023.

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Disorder	17	7	5	5	0	0	0
Alcohol Use Disorder	2	2	0	0	0	0	0
Drug Use Disorder	3	0	2	1	0	0	0
Both Alcohol Use and Drug Use Disorders	2	2	0	0	0	0	0
Chronic Health Condition	21	14	5	2	0	0	0
HIV/AIDS	0	0	0	0	0	0	0
Developmental Disability	4	1	0	3	0	0	0
Physical Disability	16	14	2	0	0	0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Disorder	2	1	0	1	0	0	0
Alcohol Use Disorder	2	2	0	0	0	0	0
Drug Use Disorder	0	0	0	0	0	0	0
Both Alcohol Use and Drug Use Disorders	0	0	0	0	0	0	0
Chronic Health Condition	4	4	0	0	0	0	0
HIV/AIDS	0	0	0	0	0	0	0
Developmental Disability	0	0	0	0	0	0	0
Physical Disability	4	4	0	0	0	0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☞	With Only Children	Unknown Household Type
Mental Health Disorder	14	5	5	4	0	0	0
Alcohol Use Disorder	1	1	0	0	0	0	0
Drug Use Disorder	3	0	2	1	0	0	0
Both Alcohol Use and Drug Use Disorders	2	2	0	0	0	0	0
Chronic Health Condition	16	9	5	2	0	0	0
HIV/AIDS	0	0	0	0	0	0	0
Developmental Disability	4	1	0	3	0	0	0
Physical Disability	11	9	2	0	0	0	0

☞ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: History of Domestic Violence, Sexual Assault, Dating Violence, Stalking, or Human Trafficking

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	16	4	12	0	0
No	44	38	6	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	60	42	18	0	0

Q14b: Most recent experience of domestic violence, sexual assault, dating violence, stalking, or human trafficking

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Within the past three months	4	1	3	0	0
Three to six months ago	0	0	0	0	0
Six months to one year	2	0	2	0	0
One year ago, or more	5	0	5	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	5	3	2	0	0
Total	16	4	12	0	0

New as of 10/1/2023.

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Place not meant for habitation	44	28	16	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter	4	4	0	0	0
Safe Haven	0	0	0	0	0
Subtotal - Homeless Situations	48	32	16	0	0
Institutional Situations					
Foster care home or foster care group home	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	1	1	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Subtotal - Institutional Situations	1	1	0	0	0
Temporary Situations					
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	2	2	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Staying or living in a friend's room, apartment, or house	1	0	1	0	0
Staying or living in a family member's room, apartment, or house	2	1	1	0	0
Subtotal - Temporary Situations	5	3	2	0	0
Permanent Situations					
Rental by client, no ongoing housing subsidy	5	5	0	0	0
Rental by client, with ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Owned by client, no ongoing housing subsidy	1	1	0	0	0
Subtotal - Permanent Situations	6	6	0	0	0
Client Doesn't Know/Prefer Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal - Other Situations	0	0	0	0	0
TOTAL	60	42	18	0	0

Updated 10/1/2023: Rows reordered and grouped differently. New 'Rental by client, with ongoing housing subsidy' row includes data previously reported under separate subsidy types.
 ☞ Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	35	0	18
\$1 - \$150	0	0	0
\$151 - \$250	0	0	0
\$251 - \$500	1	0	0
\$501 - \$1000	8	0	3
\$1,001 - \$1,500	13	0	5
\$1,501 - \$2,000	2	0	0
\$2,001+	1	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0
Data Not Collected	0	0	0
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	34	0
Number of Adult Stayers Without Required Annual Assessment	0	0	0
Total Adults	60	34	26

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	12	0	3
Unemployment Insurance	0	0	0
Supplemental Security Income (SSI)	3	0	2
Social Security Disability Insurance (SSDI)	8	0	3
VA Service-Connected Disability Compensation	1	0	1
VA Non-Service Connected Disability Pension	0	0	0
Private Disability Insurance	0	0	0
Worker's Compensation	0	0	0
Temporary Assistance for Needy Families (TANF)	0	0	0
General Assistance (GA)	0	0	0
Retirement Income from Social Security	1	0	0
Pension or retirement income from a former job	0	0	0
Child Support	1	0	0
Alimony and other spousal support	0	0	0
Other Source	1	0	0
Adults with Income Information at Start and Annual Assessment/Exit	0	0	26

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	0	3	3	0%	0	0	0	0	0	0	0	0
Unemployment Insurance	0	0	0	0	0	0	0	0	0	0	0	0
Supplemental Security Income (SSI)	1	1	2	50.00%	0	0	0	0	0	0	0	0
Social Security Disability Insurance (SSDI)	3	0	3	100.00%	0	0	0	0	0	0	0	0
VA Service- Connected Disability Compensation	0	1	1	0%	0	0	0	0	0	0	0	0
VA Non- Service- Connected Disability Pension	0	0	0	0	0	0	0	0	0	0	0	0
Private Disability Insurance	0	0	0	0	0	0	0	0	0	0	0	0
Worker's Compensation	0	0	0	0	0	0	0	0	0	0	0	0
Temporary Assistance for Needy Families (TANF)	0	0	0	0	0	0	0	0	0	0	0	0
General Assistance (GA)	0	0	0	0	0	0	0	0	0	0	0	0
Retirement Income from Social Security	0	0	0	0	0	0	0	0	0	0	0	0
Pension or retirement income from a former job	0	0	0	0	0	0	0	0	0	0	0	0
Child Support	0	0	0	0	0	0	0	0	0	0	0	0
Alimony and other spousal support	0	0	0	0	0	0	0	0	0	0	0	0
Other source	0	0	0	0	0	0	0	0	0	0	0	0
No Sources	3	13	16	18.75%	0	2	2	0%	0	0	0	0
Unduplicated Total Adults	7	17	24		0	2	2		0	0	0	

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutrition Assistance Program (SNAP) (Previously known as Food Stamps)	30	20	8
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)	1	1	0
TANF Child Care Services	0	0	0
TANF Transportation Services	0	0	0
Other TANF-Funded Services	0	0	0
Other Source	0	0	0

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
MEDICAID	47	0	7
MEDICARE	8	0	2
State Children's Health Insurance Program	1	0	0
Veteran's Health Administration (VHA)	3	0	1
Employer-Provided Health Insurance	0	0	0
Health Insurance obtained through COBRA	0	0	0
Private Pay Health Insurance	0	0	0
State Health Insurance for Adults	1	0	0
Indian Health Services Program	0	0	0
Other	3	0	1
No Health Insurance	28	0	18
Client Doesn't Know/Prefers Not to Answer	0	0	0
Data Not Collected	8	0	0
Number of Stayers Not Yet Required to Have an Annual Assessment	0	65	0
1 Source of Health Insurance	49	0	7
More than 1 Source of Health Insurance	7	0	2

Q22a2: Length of Participation – ESG Projects

	Total	Leavers	Stayers
0 to 7 days	2	2	0
8 to 14 days	0	0	0
15 to 21 days	0	0	0
22 to 30 days	0	0	0
31 to 60 days	7	1	6
61 to 90 days	0	0	0
91 to 180 days	39	6	33
181 to 365 days	29	3	26
366 to 730 days (1-2 Yrs)	15	15	0
731 to 1,095 days (2-3 Yrs)	0	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Total	92	27	65

Q22c: Length of Time between Project Start Date and Housing Move-In Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	5	1	4	0	0
8 to 14 days	18	1	17	0	0
15 to 21 days	10	4	6	0	0
22 to 30 days	4	4	0	0	0
31 to 60 days	8	2	6	0	0
61 to 90 days	9	4	5	0	0
91 to 180 days	4	4	0	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	58	20	38	0	0
Average length of time to housing	33.00	49.00	24.00	0	0
Persons who were exited without move-in	4	4	0	0	0
Total persons	62	24	38	0	0

Numbers in *green italics* have been recalculated or weighted based on available totals.

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	2	2	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	7	2	5	0	0
61 to 90 days	0	0	0	0	0
91 to 180 days	39	10	29	0	0
181 to 365 days	29	13	16	0	0
366 to 730 days (1-2 Yrs)	15	15	0	0	0
731 days or more	0	0	0	0	0
Total	92	42	50	0	0

Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	1	1	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	1	1	0	0	0
61 to 90 days	1	1	0	0	0
91 to 180 days	16	1	15	0	0
181 to 365 days	24	12	12	0	0
366 to 730 days (1-2 Yrs)	13	6	7	0	0
731 days or more	5	5	0	0	0
Total	61	27	34	0	0
Not yet moved into housing	15	6	9	0	0
Data not collected	16	9	7	0	0
Total persons	92	42	50	0	0

Q22f: Length of Time between Project Start Date and Housing Move-in Date by Race and Ethnicity

	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latino/a/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latino/a/o	Multi-racial (does not include Hispanic/Latino/a/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Persons Moved Into Housing	0	0	39	6	0	0	12	0	0	0
Persons Exited Without Move-In	0	0	3	0	0	0	1	0	0	0
Average time to Move-In	0	0	26.00	47.00	0	0	43.00	0	0	0
Median time to Move-In	0.00	0.00	15.00	81.00	0.00	0.00	27.00	0.00	0.00	0.00

New as of 10/1/2023.

Q22g: Length of Time Prior to Housing by Race and Ethnicity - based on 3.917 Date Homelessness Started

	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latina/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/o	Multi-racial (does not include Hispanic/Latina/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Persons Moved Into Housing	0	0	43	7	0	0	10	0	0	0
Persons Not Yet Moved Into Housing	0	0	6	0	0	0	7	0	0	0
Average time to Move-In	0	0	329.00	134.00	0	0	504.00	0	0	0
Median time to Move-In	0.00	0.00	321.00	213.00	0.00	0.00	189.00	0.00	0.00	0.00

New as of 10/1/2023.

Q23c: Exit Destination

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	1	1	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter	0	0	0	0	0
Safe Haven	0	0	0	0	0
Subtotal - Homeless Situations	1	1	0	0	0
Institutional Situations					
Foster care home or foster care group home	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	1	0	1	0	0
Long-term care facility or nursing home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Subtotal - Institutional Situations	1	0	1	0	0
Temporary Situations					
Transitional housing for homeless persons (including homeless youth)	1	1	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Staying or living with family, temporary tenure (e.g., room, apartment, or house)	5	3	2	0	0
Staying or living with friends, temporary tenure (e.g., room, apartment, or house)	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Subtotal - Temporary Situations	6	4	2	0	0
Permanent Situations					
Staying or living with family, permanent tenure	0	0	0	0	0
Staying or living with friends, permanent tenure	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Rental by client, no ongoing housing subsidy	13	13	0	0	0
Rental by client, with ongoing housing subsidy	5	5	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Subtotal - Permanent Situations	18	18	0	0	0
Other Situations					
No Exit Interview Completed	0	0	0	0	0
Other	0	0	0	0	0
Deceased	1	1	0	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal - Other Situations	1	1	0	0	0
Total	27	24	3	0	0
Total persons exiting to positive housing destinations	18	18	0	0	0
Total persons whose destinations excluded them from the calculation	1	1	0	0	0
Percentage	69.23%	78.26%	0%	0	0

Updated 10/1/2023: Rows reordered and grouped differently. Destinations with subsidies are now detailed in Q23d. Existing data has been updated to match new row order and relocated to Q23d as appropriate.
Numbers in *green italics* have been recalculated or weighted based on available totals.

Q23d: Exit Destination – Subsidy Type of Persons Exiting to Rental by Client With An Ongoing Subsidy

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
GPD TIP housing subsidy	0	0	0	0	0
VASH housing subsidy	5	5	0	0	0
RRH or equivalent subsidy	0	0	0	0	0
HCV voucher (tenant or project based) (not dedicated)	0	0	0	0	0
Public housing unit	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	0	0	0	0	0
Housing Stability Voucher	0	0	0	0	0
Family Unification Program Voucher (FUP)	0	0	0	0	0
Foster Youth to Independence Initiative (FYI)	0	0	0	0	0
Permanent Supportive Housing	0	0	0	0	0
Other permanent housing dedicated for formerly homeless persons	0	0	0	0	0
TOTAL	5	5	0	0	0

New as of 10/1/2023: Existing data from Q23c prior to 10/1/2023 has been relocated to Q23d as appropriate.

Q23e: Exit Destination Type by Race and Ethnicity

	Total	American Indian, Alaska Native, or Indigenous	Asian or Asian American	Black, African American, or African	Hispanic/Latina/o	Middle Eastern or North African	Native Hawaiian or Pacific Islander	White	At Least 1 Race and Hispanic/Latina/o	Multi-racial (does not include Hispanic/Latina/o)	Unknown (Don't Know, Preferred not to Answer, Data not Collected)
Homeless Situations	1	0	0	0	0	0	0	1	0	0	0
Institutional Situations	1	0	0	1	0	0	0	0	0	0	0
Temporary Housing Situations	6	0	0	5	0	0	0	1	0	0	0
Permanent Housing Situations	18	0	0	9	7	0	0	2	0	0	0
Other	1	0	0	0	1	0	0	0	0	0	0
Total	27	0	0	15	8	0	0	4	0	0	0

New as of 10/1/2023.

Q24a: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless -- moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Jail/prison	0	0	0	0	0
Deceased	0	0	0	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data not collected (no exit interview completed)	0	0	0	0	0
Total	0	0	0	0	0

Q24e: Sex

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Female	1	0	1	0	0
Male	0	0	0	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	91	42	49	0	0
Total	92	42	50	0	0

New as of 10/1/2025.

¹This lookup is provided by Sage. The CSV upload contains only the response code.

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	0	0	0	0
Non-Chronically Homeless Veteran	5	4	1	0
Not a Veteran	55	38	17	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0
Data Not Collected	0	0	0	0
Total	60	42	18	0

Q26b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	10	5	5	0	0
Not Chronically Homeless	82	37	45	0	0
Client Doesn't Know/Prefers Not to Answer	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	92	42	50	0	0