

BID FORM
REHABILITATION CONSTRUCTION PROJECT FOR

PROPERTY OWNER: Joseph Weal

ADDRESS: 5221 7th Street W, Lehigh Acres, FL 33971

BID DUE DATE: Monday, August 28, 2017 at 3:00 PM

The bid submitted is based on the structure being: Occupied Unoccupied by the Tenant/Owner during construction.

BID LIFE FORTY-FIVE (45) CALENDAR DAYS

RETURN TO: Lee County Human and Veteran Services
2440 Thompson Street
Fort Myers, FL 33901
(239) 533-7930

Pursuant to and in compliance with the Invitation to Bidders and the proposed Contract Documents as Defined in the Instructions to Bidders relating to the Rehabilitation Construction Project referenced above, including any Addenda, the undersigned, having become thoroughly familiar with the terms and conditions affecting the performance and cost of the work at the place where the work is to be completed, and having fully inspected the site in all particulars, hereby proposes and **agrees to fully perform the work within 180 calendar days** from the date the Notice to Proceed is issued, and in exact accordance with the proposed Contract Documents, including furnishing of any and all labor and materials and to do all the work required to construct and complete said work in accordance with the Contract Documents, for the following sum of money:

Total prices are to include all labor, materials, services and equipment necessary for completion of the work as shown on the Drawings, Schedule of Work and General Specification attached hereto:

BASE BID: \$ _____

BID ADDENDA, (IF APPLICABLE): \$ _____

TOTAL BASE BID INCLUDING ALL ADDENDA (IF APPLICABLE): \$ _____

TOTAL BID ALTERNATES, (IF APPLICABLE): \$ _____

SCOPE OF WORK: Plumbing, electrical, HVAC, framing, drywall, cabinetry, painting, stucco work, roofing, site work, and general rehab.

This project requires the Contractor to have the following license(s) to perform the specified scope of work: **General Contractor's License**

Ordering Instructions: Official Bidding Documents may be examined at and **must** be obtained from the **Lee County Human and Veteran Services 2440 Thompson Street, Fort Myers, FL 33901, phone 239-533-7900 or online at: <http://www.leegov.com/dhs/housing/contractors/openbids>**

Please Note: Bids will not be accepted by the County if the Official Bidding Documents are not obtained from Lee County Human and Veteran Services. Any substitutes for the Lee County Official Bidding Documents will not be accepted.

It is mandatory that the contractor or his representative attend all Pre-Bid Meetings (*if required*). Failure to attend will result in forfeiting the right to bid on this project. All pages of the bid package must be submitted.

SEALED BIDS TO BE SUBMITTED
BY 3:00 P.M., August 28, 2017.

TO: LEE COUNTY BOARD OF COUNTY COMMISSIONERS
LEE COUNTY HUMAN AND VETERAN SERVICES
2440 THOMPSON STREET, FORT MYERS, FLORIDA

BID OPENING:
LEE COUNTY HUMAN AND VETERAN SERVICES
2440 Thompson Street, Fort Myers, FL 33901
DATE/TIME: Monday, August 28, 2017 at 3:00 P.M.

INSTRUCTIONS TO BIDDERS

1. DEFINITIONS

1.1 "COUNTY" is defined as the Board of County Commissioners of Lee County, Florida, or its duly authorized representative(s).

1.2 "BIDDER" is defined as one who submits a bid directly to the COUNTY in response to this Solicitation.

1.3 "SUCCESSFUL BIDDER" is defined as the lowest, qualified, responsible, and responsive bidder to whom the Board of County Commissioners makes a written award, based upon evaluation criteria contained herein.

1.4 "BIDDING DOCUMENTS" or "CONTRACT DOCUMENTS" is defined as document to be submitted with the bid proposal:

- A. Signed **Bid Form** with ALL items completed.
- B. **Schedule of Work** with unit prices for all "**Bid Items**", "**Alternates**", and "**Addenda**" items, as applicable.
- C. **Acknowledge Receipt of Addenda**, if applicable.
- D. Vendor/Bidder Application – Must be currently on file or submitted within ten (10) calendar days after Notice of Award. Applications require documentation of state registration and/or certified license, certificates of insurance, and local business tax. The application is available at: <http://www.leegov.com/procurement/vendor-bidder-application>.

NOTE: Title, Subtitles, Headings, Running Headlines of Contents, and Indexes are used merely for convenience purposes.

1.5 "SEALED BID" is defined as the form in which the bidding documents are to be submitted to the COUNTY.

- A. Bidding Documents must be submitted in a sealed envelope no later than 3:00 pm on the date specified
- B. Sealed envelope must be labeled "**Sealed Bid**", and clearly state the CLIENT NAME, CLIENT ADDRESS, DATE AND TIME BID IS DUE, CONTRACTOR NAME, and CONTRACTOR ADDRESS.
- C. All items in Section 1.4 of this package are to be included in the sealed envelope.

2. BIDDER EXAMINATION/INVESTIGATION OF SITE

2.1 EXAMINATION OF DRAWINGS, SPECIFICATIONS AND ATTENDANCE AT PRE-BID MEETING

Before submitting a bid, each bidder shall carefully examine the drawings (if applicable), read the specifications, general conditions, and all other contract documents and **ATTEND THE PRE-BID MEETING (if required)**. Each bidder shall fully inform himself prior to bidding as to all existing conditions and limitations under which the work is to be performed and he shall include in his bid a sum to cover the cost of all items necessary to perform the work as set forth in the contract documents. No plea of ignorance of conditions or difficulties that may be encountered in the execution of the work pursuant to this bid package may be made. Failure to make the necessary examinations and investigations will not be accepted as an excuse for any failure or omission on the part of the successful BIDDER. Successful BIDDER must fulfill all of the requirements of the Contract Documents. Failure or omission on the part of the successful BIDDER will not be accepted as a basis for any claims whatsoever for extra compensation or for an extension of time. The submission of a bid shall be construed as conclusive evidence that the bidder has made all necessary examinations and investigations.

2.2 Reference is made to the Supplementary Conditions for the identification of those reports of investigation and test of subsurface and latent physical conditions at the site or otherwise affecting cost, progress or performance of the work which have been relied upon by the County and/or its Consultant in preparing the Drawings and Specifications. COUNTY will make copies of such reports available to any BIDDER requesting them. These reports are not guaranteed as to their accuracy or completeness, nor are they part of the Contract Documents. Before submitting its Bid, each BIDDER will, at its own expense, make such additional investigations and tests as the BIDDER may deem necessary.

2.3 BIDDER shall not be entitled to compensation beyond its bid price when required to incur expenses because of tolls, weight limits of trucks, access to the site, permanent or temporary power at the job site, delivery of materials, temporary utilities, or compliance with OSHA requirements when examination and/or investigation of the site conditions and access routes would have revealed the extra expense involved. The above list is intended to be illustrative and not all-inclusive.

3. PREPARATION OF BID

3.1 Each BIDDER shall submit the completed Bid Specifications and indicate the total lump-sum, total unit price base bid, and any total price(s) of any alternative(s) requested as part of the bid solicitation. BIDDER must furnish all requested information in the space provided in the Bid Specifications. The BIDDER is solely responsible for reading and completely understanding the requirements and the specifications of the items bid.

3.2 Signatures shall be required as follows:

- A. Bids by a corporation must be manually executed in the corporate name, by the President or Vice President (or other corporate officer, accompanied by written evidence of authority to so sign). The corporate seal must be affixed and attested by the secretary or assistant secretary. The corporate address and State of incorporation must be shown below the signature. Non-resident corporations shall furnish to the COUNTY a duly certified copy of all required authorizations to transact business in the State of Florida along with the bid proposal.
- B. Bids by a partnership must be manually executed in the partnership name and signed by a partner whose title must appear under the signature. The official address of the partnership must be shown below the signature.
- C. Attorneys-in-Fact who sign bonds or other surety instruments must attach with each bond or surety instrument a certified and effectively dated copy of their power of attorney.
- D. All names must be typed or printed below the signature.

3.3 The COUNTY will only consider bids meeting the exact specifications and requirements of the Bidding Documents.

3.4 Bid errors shall be handled as follows:

- A. Where bids have erasures or corrections, each erasure or correction must be in ink and initialed in ink by the BIDDER.
- B. In the case of unit price bids, if an error occurs in the extension of an item, the unit price in words (as shown in the bid) will govern.

3.5 Any blank spaces on the Bid Specifications, qualifying notes, exceptions, counter offers, lack of required submittals, signatures, or failure to submit a bid on the County's form may cause BIDDER to be declared non-responsive.

3.6 Where required by the bid package, BIDDERS must submit (with their bid specifications) cuts, sketches, descriptive literature and/or complete specifications relative to the items proposed and offered.

3.7 The BIDDER shall comply with the Florida Sales and Use Tax Law as it may apply to this Contract. The Bid amount(s) shall include any and all Florida Sales and Use Tax payment obligations required by Florida Law of the successful BIDDER and/or its subcontractors or material suppliers.

3.8 Bid envelope MUST be marked as outlined in Section 1.5 (above).

4. COUNTY INTERPRETATION/ADDENDA

4.1 No interpretation or clarification of the meaning of the plans, specifications, or other contract documents will be binding if made to any BIDDER orally. Every such request must be in writing, addressed to LEE COUNTY HUMAN AND VETERAN SERVICES, **and received no later than three (3) calendar days prior to bid opening date.**

4.2 All such interpretations or clarifications MUST be issued in writing by Housing Services. Information obtained directly from the homeowner of the property being rehabilitated will not control.

4.3 All interpretations, supplemental instructions, or modifications to the Bidding Documents will be issued as a written Addendum and made available to all known BIDDERS, not later than **three (3) calendar days** (excluding Saturdays, Sundays, and Holidays), prior to the bid opening date. Questions will not be accepted during the last **three (3) days prior** to bid opening date, unless otherwise specified by Human and Veteran Services. All Bidders should check with Human and Veteran Services at least **three (3) calendar days** before the bid due date to verify information regarding Addenda. Failure to do so may result in rejection of the bid as non-responsive. Bidder shall acknowledge receipt of all Addenda by number and date on the Bid Specifications. Addenda information will be emailed to all contractors that attended the mandatory pre-bid meeting (*if required*) or posted on the Human and Veteran Services website. **IT IS THE SOLE RESPONSIBILITY OF THE BIDDER TO ENSURE HE/SHE OBTAINS INFORMATION RELATED TO ADDENDA.** All Addenda shall become part of the Contract Documents.

5. INSURANCE REQUIREMENTS

5.1 **CONTRACTOR'S LIABILITY, WORKER'S COMPENSATION AND AUTO INSURANCE POLICIES** - The successful bidder shall deliver to Lee County Procurement Management, within **ten (10) calendar days** of the Notice of Award, certificates of insurance, which the successful bidder is required to purchase and maintain in accordance with Florida Law. If the successful bidder fails to furnish the required **certificates of insurance** with the ten (10) calendar days of the Notice of Award, Lee County Human and Veteran Services (Housing) may annul the Notice of Award, and award the bid to the next lowest, responsible, and responsive bidder.

6. SUBMISSION OF BIDS

6.1 **SUBMIT THE BID** according to section 1.5 of this package **IN A SEALED ENVELOPE, MAILED OR HAND CARRIED**, to Lee County Human and Veteran Services, 2440 Thompson St, Fort Myers, FL 33901, **PRIOR TO THE BID CLOSING TIME.** The **ENTIRE** Bid Package must be stamped in received by Human and Veteran Services prior to the bid submittal deadline.

6.2 The proper delivery of the bid to Lee County is solely and strictly BIDDER'S responsibility. Lee County shall not be responsible for delays caused by the United States Postal Service or any other occurrence. Bids submitted by certified or registered mail, not received by Lee County Human and Veteran Services by the bid submittal deadline, will not be honored.

6.3 The bid submittal time will be **strictly** observed. Under ***no*** circumstances will bid proposals delivered after the specified submittal time be considered. It is the bidder's responsibility to ensure the bid is received by the Department of Human Services prior to the opening date and time specified. Any bid received after the opening date and time will be promptly returned to the bidder unopened.

6.4 Bidder must submit his/her Lump Sum Bid on this Bid Form and Unit Prices on the Schedule of Work. Any blank spaces on the Bid Form and Schedule of Work required in Instructions to Bidders or signatures may result in the Bid being declared as ***NON-RESPONSIVE***.

7. WITHDRAWAL, TRANSFER OR MODIFICATION OF BIDS

7.1 Bids may be withdrawn at written, faxed, or e-mailed request of the BIDDER in time for delivery, in the normal course of business, prior to the time fixed for the opening of bid proposals provided, however, that written confirmation of any telegraphic-withdrawal over the signature of the BIDDER is placed in the mail and postmarked prior to the time set for bid opening.

7.2 If, within twenty-four (24) hours after Bids are opened (excluding Saturdays, Sundays and Holidays), any BIDDER providing a signed, written notice to the COUNTY and demonstrating to the reasonable satisfaction of the COUNTY that there was a material and substantial mistake in the preparation of its Bid, may withdraw its Bid without penalty. The BIDDER shall be disqualified from further consideration on the Work to be provided under that Project. Except as specified in this subparagraph, BIDDER may not withdraw its bid after the appointed bid opening time.

7.3 As consideration for the undersigned bid to be acknowledged by *Lee County Human and Veteran Services* in their Award of the Contract, the undersigned bidder hereby agrees that his/her bid shall be only on such forms as provided and shall be submitted prior to the scheduled time on which the bids are to be opened. Any revocation of the original bid shall be accompanied by submission of the same form as the original bid with the work ***REVOCATION*** placed thereon. All revocations and modifications shall be sealed.

7.4 BIDDER may not modify its bid proposal after the appointed bid opening time for any reason whatsoever.

7.5 BIDDER may not assign or otherwise transfer its bid prior to or after the bid opening time.

8. BID OPENING

8.1 At the time and place fixed for the opening of bids every bid properly delivered within the time fixed for receiving bids will be opened and publicly read aloud, irrespective of any irregularities found therein. BIDDERS and other persons interested may be present, in person or by representative. An abstract of the amounts of the base bids and major alternates (if any) will be made available to BIDDERS after the opening of bids.

9. AWARD OF CONTRACT/REJECTION OF BIDS

9.1 Bids are being obtained pursuant to FS 255.20. The statutory criterion for award of a bid is to the "lowest qualified responsive and responsible bidder in accordance with the contract/bid documents". A bid meeting these statutory criteria is considered in the best interest of the COUNTY. The COUNTY reserves the right to exercise its discretion to reject any and all Bids, with or without cause, to waive informalities (e.g., not involving price, time or changes in the work), and to accept the bid that in its judgment will be in the best interest of Lee County. Discrepancies in the multiplication of units of work and unit prices will be resolved in favor of the unit prices. Discrepancies between the indicated sum of any column of figures and the correct sum thereof will be resolved in favor of the correct sum. Minor mathematical errors will be corrected by the Department of Human Services based upon stated criteria.

9.2 The COUNTY may conduct such investigations as the COUNTY deems necessary and appropriate to assist in the evaluation of any Bid and to establish the responsibility, qualifications and financial ability of Bidders, proposed Subcontractors, Suppliers and other persons and organizations proposed by Bidder hereunder.

9.3 By submitting a bid, the BIDDER recognizes and accepts that the COUNTY may reject the bid based upon the exercise of its sole discretion. BIDDER waives any claim(s) it may have for damages or other relief resulting directly or indirectly from the rejection of its bid based on any grounds, including the disclosure of any pertinent information relating to the reasons for rejection of said bid.

9.4 All vendors will be evaluated on their past performance and prior dealings with Lee County (i.e., failure to meet specifications, poor workmanship, late delivery, etc.). Poor or unacceptable past performance may result in bidder disqualification.

9.5 The County reserves the right to exercise its discretion, to waive minor informalities in any bid; to reject any or all bids with or without cause; and/or to accept the bid that in its judgment will be in the best interest of the County of Lee.

10. EXECUTION OF WRITTEN CONTRACT

10.1 The COUNTY will issue a "Notice to Proceed" on the Project within **forty-five (45) calendar days** of the date of the Notice of Award.

10.2 In the event the Notice to Proceed has not been issued by the COUNTY within the **forty-five (45) calendar day** period above, the CONTRACTOR shall have the option, upon written notice, to rescind the Contract or continue with the Contract as originally bid, unless stated otherwise in Supplemental Conditions.

11. ACCEPTANCE

11.1 The materials and/or services delivered under the bid shall remain the property of the seller until a physical inspection and actual usage of these materials and/or services is accepted by the County and is deemed to be in compliance with the terms herein, fully in accord with the specifications and of the highest quality. In the event the materials and/or services supplied to the County are found to be defective or do not conform to specifications, the County reserves the right to cancel the order upon written notice to the seller and return such product to the seller at the seller's expense.

12. PUBLIC ENTITY CRIME AFFIDAVIT

12.1 Any person or affiliate as defined by statute who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid or a contract to provide any goods or services to the County; may not submit a bid on a contract with the County for the construction or repair of a public building or a public work; may not submit bids or leases of real property to the County; may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with the County, may not transact business with the County in excess of \$25,000 for a period of 36 months from the date of being placed on the convicted vendor list.

13. DRUG FREE WORKPLACE

13.1 Whenever two or more proposals, which are equal with respect to price, quality, and service, are received for the procurement of contractual services, a proposal received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the evaluation/award process. In order to have a drug-free workplace, a business shall comply with the requirements of Florida Statutes 287.087.

14. PERMITS AND LICENSES

14.1 The contractor must apply for **all** applicable permits within fourteen (14) calendar days after the notice to proceed is issued by the Lee County Department of Human Services. All permits, governmental fees and licenses necessary for the proper execution and completion of the work must be obtained prior to the commencement of any work required by job specifications, copies of such licenses and permits shall be provided to the rehab specialist upon receipt. Each contractor will submit, to the rehab specialist, a copy of job specifications that have been signed off by the building department certifying that all permits applicable to the work required have been applied for.

A notice of commencement will be filed on each job in conjunction with the issuance of notices to proceed and any other requirements of the Florida Mechanic's Lien Law shall be completed.

15. LABOR AND MATERIALS

15.1 The contractor shall provide and pay for all labor, materials, equipment, tools, construction equipment and machinery, transportation, etc., necessary for the proper execution and completion of the work.

16. IMMIGRATION LAWS

16.1 Lee County will not intentionally award County contracts to any contractor who knowingly employs unauthorized alien workers, constituting a violation of the employment provisions contained in 8 U.S.C. Section 1324 a(e), Section 274A(e) of the Immigration and Nationality Act ("INA").

16.2 Lee County shall consider the employment by any Contractor of unauthorized aliens a violation of Section 274A(e) of the INA. Such violation by the recipient of the employment provisions contained in Section 274A(e) of the INA shall be grounds for unilateral cancellation of the contract by Lee County.

17. SECTION 3

17.1 It is the policy of the Lee County Human and Veteran Services (DHS) to comply with the requirements of Section 3 of the Housing and Urban Development Act (HUD) of 1968 pursuant to [24 CFR 570.607 \(b\)](#). This legislative directive provides preference to low-income residents, and businesses that substantially employ these persons, for new employment, training, and contracting opportunities resulting from HUD-funded projects. As such it is the intent of DHS to give, to the greatest extent feasible, (consistent with existing Federal, State, and local laws and regulations), employment, contracting and other economic opportunities arising in connection with a proposed project to low-income persons, Section 3 residents and business concerns in the local community, and that contracts be awarded to eligible business concerns which employ and/or are owned in substantial part by such low-income persons residing in Lee County.

17.2 In order for DHVS to be considered in compliance with the regulation, DHVS will make, to the greatest extent feasible, efforts to achieve the three annual minimum numerical goals as set forth at [24 CFR Part 135.30](#), for employment and contracting by: 1) awarding 10 percent of the total dollar amount of all covered construction contracts to Section 3 businesses; 2) offering 30 percent of new employment opportunities to Section 3 businesses; and 3) hiring 30 percent of new hires as Section 3 residents annually—i.e., one out of three new employees needed to complete a Section 3 covered project/activity shall be a Section 3 resident.

17.3 Efforts to ensure that these levels are achieved include: 1) requiring that all contractors post information at job sites in affected areas regarding employment opportunities and preference in hiring Section 3 employees and 2) advertising projects identifying contracting opportunities and the preference to utilize Section 3 businesses.

CERTIFICATION

I understand that Lee County Human and Veteran Services reserves the right to reject this bid, but that this bid shall remain open and shall not be withdrawn for a period of **forty-five (45) calendar days** from the date prescribed for its opening. If written *Notice of Award* of this bid is delivered to the undersigned within **forty-five (45) calendar days** after the date set for the opening of this bid, **or at any other time thereafter before it is withdrawn**, the undersigned will execute and deliver the Contract Documents to the Human and Veteran Services in accordance with this bid as accepted and will also furnish and deliver to Lee County Procurement Management vendor/bidder application (if not on file), including proof of all required insurance coverage, within **ten (10) calendar days** after delivery of the *Notice of Award* of this bid.

Bidder warrants by virtue of bidding that any orders placed or contracts awarded within **forty-five (45) calendar days** from the date of bid opening shall be honored at the prices, term and conditions in this proposal unless otherwise stated. All bids shall be subject to acceptance and issuance of a *Notice to Proceed* by the property owner within **forty-five (45) calendar days** after the contract has been awarded.

Bidder must submit his/her Lump Sum Bid on this Bid Form and Unit Prices on the Schedule of Work. Any blank spaces on the Bid Form and Schedule of Work required in Instructions to Bidders or signatures may result in the Bid being declared as **NON-RESPONSIVE**.

SEALED FORM, MODIFICATION, AND REVOCATION OF THE BID

As consideration for the undersigned bid to be acknowledged by the Property Owner in their Award of the Contract, the undersigned bidder hereby agrees that his/her bid shall be only on such forms as provided and shall be submitted prior to the scheduled time on which the bids are to be opened. Any revocation of the original bid shall be accompanied by submission of the same form as the original bid with the work **REVOCATION** placed thereon. All revocations and modifications shall be sealed.

ANTI-COLLUSION STATEMENT

The below signed bidder has not divulged to, discussed or compared his bid with other bidders and has not colluded with any other bidder or parties to the bid whatsoever.

Notice of Award or request for additional information may be addressed to the undersigned at the address set forth below.

By signing below I acknowledge that I have read and understood the information in this bid form.

FIRM: _____

BY: _____
(Printed)

BY: _____
(Signature)

TITLE: _____

ADDRESS: _____

PHONE NUMBER: _____

LICENSE NUMBER: _____

LICENSE TYPE: _____

Bid Posted 08/17/2017
Bid due back 08/28/2017
By 3:00 PM

Lee County BoCC
Human and Veteran Services

Joseph Weal
5221 7th St W, Lehigh Acres, Fl. 33971 (239) 369-5901
Strap # 29-44-26-03-00023.0060
Date; 07/27/2017
Rehab Specialist; George Effing, (239) 533-7959
THIS IS A 180 DAY REHAB

All construction shall be in compliance with the 2014 Florida Building Code, Building, Residential, Existing Building, Plumbing, and Mechanical with 2009 Supplements. The 2011 National Electrical Code. All Lee County Ordinances. And all current Florida State Statues, to include # 553.844 and #553.885.

Contractors shall be responsible for all dimensions, locations, and quantities. All color samples shall be submitted and approved by this office prior to work commencing.

Note: No deviation from this specification will be permitted without written and signed authorization by Lee County Department of Human and Veteran Services.

Clean up will be completed in a timely and workmanlike manner, including the removal of all equipment. The site shall be left clean daily, no trash shall be left on the site. Leave entire interior and exterior premises clean and free of debris. All materials shall be placed in a orderly fashion at the end of each work day. No debris shall be burned on site. All surplus materials to be removed shall become the property of the contractor unless otherwise stipulated.

Contractors *must* obtain ALL NECESSARY PERMITS and all necessary documents from Federal, State and Local governmental agencies prior to commencement of any work, and furnish copies of permits to Lee County Department of Human and Veteran Services prior to commencement of any work. Permits will cover all work to be completed under this schedule of work.

SCHEDULE OF WORK

DESCRIPTION OF EXTERIOR

1. **Shingle Roofing:** Remove existing shingles, roofing felt, drip edge, and all other roofing components. Remove and replace all deteriorated or partially deteriorated lumber pertaining to roofing components; sheathing, planking, rafter tails fascia, etc. All exposed lumber replacement shall be P.T. lumber. Provide new lumber to existing size and to meet local building codes. No splicing of any rafters will be acceptable. When rafter tails are to be replaced they may be cut back no more than flush with exterior walls and new tails nailed into place with a minimum 2' overlap. All fascia replacement shall have a length sufficient to reach minimum of 3 rafter ends. Roof shall be swept clean prior to installation of any roof covering. Provide new underlayment and 30 year, dimensional, class A fungus resistant fiberglass shingles and pre-painted aluminum drip edge. Shingles shall be (Owens Corning, Elk, G.A.F. or equal). Contractor shall call Rehabilitation Specialist for inspection of roof prior to application of felt. This roof, on completion, will be in first class condition and all roofing shall be in compliance with the Florida Building Code Standards. Owner will be furnished with the standard manufacturers warranty and a minimum two year contractors warranty on labor upon

completion. Copy to Lee County Department of Human and Veteran Services. **Owner to choose color of shingles and drip edge from readily available stock.**

Flashing: All valleys, chimneys and all flashed areas shall be replaced with standard galvanized metal flashing to local code. Pre-painted aluminum or baked pre-finished galvanized drip edge will extend back a minimum of 2" from edge of roof and have a 1" x 2" P.T. spacer if wood fascia board is exposed. All vent pipes and other roof penetrations shall be properly flashed with approved lead sleeve type flashing, pitch pans or other approved methods. All flashing will be done in accordance with the Florida Building Code Standards and be completed in a workmanlike manner. **(Color of drip edge will be owners choice from available stock). Note: All re-roofing shall comply with Section 553.844 of the Florida State Statutes for existing site built and single family residential structures.**

\$ _____

2. **Venting:** Install ridge vent along every possible roof ridge as space permits. Installation will be of Alcoa Vent-A-Ridge or equal. Venting will be to manufacturer's specifications and installed in a workmanlike manner. **Owner to choose color from readily available stock.**

\$ _____

3. **Fascia and Soffit:** Install aluminum fascia and aluminum ribbed or V-groove continuous vented soffit on entire overhang. **Owner to choose color from readily available stock.** Soffit shall be installed as existing. All deteriorated or partly deteriorated lumber shall be replaced with lumber to meet size and code requirements prior to application of aluminum. All fascia replacement shall be a length sufficient to reach a minimum of 3 rafter ends. All work will be completed in a workmanlike manner.

\$ _____

4. **Gutters and Downspouts:** Install pre-finished seamless aluminum storm gutter on front fascia. Gutters will be completed with properly located downspouts for water runoff. **Color will be of owner's choice from readily available stock.** Gutters and downspouts shall be caulked at all joints where a connection is made. No seams shall be allowed over entry to structure. All work will be completed in a workmanlike manner.

\$ _____

5. **Exterior Entry Doors:** Install 2 new exterior insulated steel pre-hung doors in the front entry and the door leading to the garage from the house. Doors will be a six panel style without window panels having a threshold as an integral part of the frame (Jeld-Wen, Therma Tru or equal). New doors size, swing and location shall be as per existing. Prior to installation of new exterior door(s), all deteriorated lumber pertaining to the sills, heads, jambs, casings, brick molding and frames shall be removed and new lumber shall be provided to meet local codes. Caulk and paint wood frames of new doors within 5 working days. Contractor shall repair any area affected by this door installation to match the surrounding finish. Allow for all new hardware, locking hinges and safety chain if outswing style, viewer if non-windowed style, matching keyed alike lock sets and dead bolt locks (Weiser quality or equal). Exterior doors on completion will be weather-tight, in good working order and be installed in a workmanlike manner.

\$ _____

6. **Replace Windows:** Remove and replace all existing windows located on the exterior walls. In all bedrooms, install per existing location one egress window to code. Egress window shall have a minimum clear height of 24" and have a minimum clear width of 20" with a minimum clear open area of 5.7 sq. ft. with a sill height 44" or less. Egress window shall be a single hung style hinged if necessary to accommodate existing opening. All replaced windows will be aluminum bronze style windows. All bath window replacement shall have obscure glass. If windowsill height in tub surround is less than 60" off finish standing surface, window shall receive template glass. Prior to installation of new windows in existing openings, all grooves, offsets and projections on the sides, heads, jambs and sills shall be finished flush and new window shall be sized to accommodate existing opening. New window shall be certified with

weather-strips, nylon bushings, locking hardware, and fiberglass screen. New windows shall be installed in the prepared opening to manufacturer's specifications (N-U air or equal). Frames must be caulked and made weather tight, operate easily and glass cleaned. Contractor shall repair any area affected by the installation of window to match the surrounding finish. All work will be completed in a workmanlike manner.

\$ _____

7. **Storm Panels:** Provide and install storm panels to exterior window openings in building. Panels shall be installed as per manufactures recommendations. Panels shall be sized and secured by manufactures hardware. All work shall conform to the building code and be completed in a workmanlike manor.

\$ _____

8. **Wall Framing:** Remove all rotted and/or deteriorated wood framing and reframe the front area above and beside the garage door. Lumber in contact with concrete shall be pressure treated. Walls to be plumb and erected in a workmanlike manner. (i.e. header size in relation to width of opening, etc.) Provide 1/2" CDX plywood sheathing w/15# dry sheet over plywood at all newly framed walls with the proper nailing pattern as per the Florida Building Code.

\$ _____

9. **Fiber Cement Board Siding:** Furnish and install fiber cement board siding to replace wood T111 on the front area above the garage door and area above the front entry of the structure. Fiber cement board siding shall be T111 pattern to match other areas of the house. Fiber cement board siding will be installed according to manufacturer's specifications. When installation is completed, leave entire exterior of premises clean and free of debris. All work will be completed in a workmanlike manner.

\$ _____

10. **Exterior Stucco:** Remove all wood trim from around the windows, garage door, and the horizontal wood bands. Wood shall be replaced with stucco formed bands to match the existing size in width and depth. Stucco will be a three- (3) coat system over diamond mesh lathe or plastic stucco edge forms. **Owner to have choice of finish texture.** When installing stucco over any wood material, apply vapor/moisture barrier prior to the application of wire lathe. Pressure wash entire structure prior to stucco application if stucco application will be over masonry walls. All work will be completed in a workmanlike manner.

\$ _____

11. **Exterior Paint:** Prepare surface and apply paint as per manufacturer's specifications to all exterior surfaces of dwelling. The filling and patching of all holes and cracks and the caulking of all trim shall be a part of surface preparation. All new or raw wood, siding, and stucco/masonry will be primed prior to the application of paint. All sides and edges of any newly installed wood exterior door(s) shall be primed within 3 days of installation. Exterior (doors, trim, fascia and soffit) will be painted. Paint will be Flex Bon, Sherwin Williams, Glidden, or equal. Surfaces to be painted will be pressure washed prior to application of paint. If mold or mildew remains after washing, clean with a mixture of 2 oz. T. S. P. and 8 oz. Clorox to one gallon of warm water. Rinse with clear water. **Color will be of owner's choice.** On completion, entire exterior of structure shall be free and clear of all chipping, peeling, and checkered paint. All work will be completed in a workmanlike manner.

\$ _____

12. **Garage Door and Opener:** Remove and replace existing garage door. Garage door shall be a raised panel style equal to or better in quality than a Raynor Charleston Classic. Garage door opener shall be sized and installed as per the manufacturers' specifications, complete with all necessary wiring, one remote control and wall mounted control should be included in the price. All work will be completed in a workmanlike manner and meet manufacturer's specifications.

\$ _____

13. **Demolition:** Remove and haul away metal shed, old pump motors, and plants/tree located in the front left corner of the house. This is to be dismantled in an orderly fashion with as little damage to the remaining structure as possible. When this work is completed, make sure the structural integrity of the remaining structure is not in doubt. Clean up this area of work immediately and make sure no potential hazard exists. Contractor will be responsible for repairs to existing structure caused by the demolition. All work will be completed in a workmanlike manner.

\$ _____

DESCRIPTION OF ELECTRICAL

1. **Service and Distribution:** Remove and replace the existing electrical service mast mount to the service panel. Mast shall be secured to the house with code approved strapping to the wall prior to new roof being installed. Check existing electrical service. Service shall be complete main disconnect and all necessary circuit breakers. If exteriorly located, panel box shall be weatherproof. Service shall have a separate 220 V circuit for water heater, electric range, clothes dryer, washer combination in wall heat-air unit, Central HVAC or heating unit with disconnect. All 220V receptacles will **amped per mfg. specifications**, circuits complete with proper ground. All additional newly wired receptacles will be a minimum 15 amp circuit with ground. **Direct wire smoke detectors with battery back-up to be located (in all bedrooms) and central to all bedrooms will be required.** GFI will be required in bath/kitchen receptacles servicing the countertop surface and one centrally located exterior receptacle if existing. All work will be completed in a workmanlike manner.

\$ _____

2. **Switches, Receptacles, and Fixtures:** All interior and exterior switches and receptacles are to be checked for proper operation. All fixtures are to be checked out throughout the structure and repaired or replaced as needed to operate properly. All exposed wires are to be encased in wire mold. All illegal wiring will be removed within the scope of this schedule of work. Install all new exterior light fixtures to be provided by contractor to be as the existing. All wiring will meet electrical code for existing buildings and all work will be completed in a workmanlike manner.

\$ _____

DESCRIPTION OF PLUMBING

1. **Cabinet Lavatory:** Remove existing lavatory in baths. Replace lavatory with new cabinet lavatory. Cabinet lavatory will be cultured marble. Installation will comply with standard plumbing code and be completed in a workmanlike manner. Location per existing.

\$ _____

2. **Water Closets Replacement:** In both baths remove existing water closets and replace with new free standing, ADA compliant, surface mount (American Standard or equal). Unit will be complete with new water shut off, donut, wax ring, and hold down bolts and seat color white. All work will be completed in a workmanlike manner with no leaks. Location per existing.

\$ _____

3. **Fiberglass Bathtub:** In bath #2, remove existing bathtub and install a new 5' long, non-porous, reinforced polyester/resin and glass molded bathtub. Unit will be stain, rust and mildew resistant. Unit will be (Artesian Bathcraft, Universal-Rundel or equal) (color white). All work will be completed in a workmanlike manner. Location per existing.

\$ _____

4. **Plumbing Hardware Replacement:** Replace all plumbing hardware in baths and kitchen with new good quality (Moen Chateau, Delta, Briggs or equal). Lavatory will have new pop-up drain stops and shower will have new diverter valve, spout and shower head. Owner shall have choice of Lucite or metal chrome handled hardware with either single lever/flow type faucet or individual hot/cold handled hardware. All hardware will have 3/8" supply lines, aerator and 1 □" O.D. tailpiece. Installation shall comply with all standard plumbing codes. A

shut-off will also be installed on supply lines to the tub and shower where readily accessible. All work will be completed in a workmanlike manner.

\$ _____

5. **Water Supply Lines:** Remove and replace the existing hot and cold water supply lines thru out the entire house. New lines shall be run to all existing water fixtures in the house to include ice maker line to refrigerator. New shut-offs will be supplied on all supply lines to sinks, water closets, and as required by code. Installation shall be CPVC where all size, type, grade and connections will comply with all standard plumbing codes on completion. All work will be completed in a workmanlike manner.

\$ _____

6. **Electric Water Heater:** Provide and install a new glass lined, quick recovery, electric water heater. Relocate to the garage exterior wall beside the overhead garage door wall return. Heater shall be equipped with a high limit safety cut off, pan, and pressure relief valve piped to the outside. Heater shall be 220 volts, double element, 4500 watts with minimum of five- (5) year guarantee. Size shall be a 40 gallon capacity (A.O. Smith, State, Rudd, and Rheem) or equal style. All work will be completed in a workmanlike manner. **Reliance brand shall not be acceptable.**

\$ _____

7. **Well Equipment:** Furnish and install all labor and material necessary for the installation of all new well equipment, pressure tanks, filters, aerator tank, pumps, drop pipe, submersible cable, pressure relief valve, control check valve, pressure gauge, pump start relay, and all electric required for the system to operate. Price shall also include concrete pad for the equipment. All as necessary for a complete system.

\$ _____

DESCRIPTION OF INTERIOR

1. **Gypsum Wallboard:** Remove and replace all drywall on the ceiling of the garage. Install new, repair or replace any missing, damaged or removed sheet rock and joints throughout entire dwelling. Drywall shall be replaced as from any other work performed under these rehab specifications. Sheet rock all newly (framed walls and all furred walls) throughout dwelling. All new, repaired, or replaced sheetrock and green board will be finished with a (skip trowel application, smooth finish or to match existing). All joints and internal angles will be finished using tape joint system. Galvanized or plastic corner beads shall be applied to all external corners. All sheet rock will be a min 1/2" thick by 4' X 8', 10' or 12' lengths with tapered edge. Use water resistant sheet rock (green board) on all work in tub surround and wet wall in bath and wet wall in kitchen. All damaged sheetrock will be removed until solid, undamaged sheetrock is reached, missing sheet rock or green board will then be entirely replaced, including wall areas behind all replaced cabinets All work will be completed in a workmanlike manner.

\$ _____

2. **Ceramic Wall Tile:** In both baths, remove all wall covering in bathtub surround and shower area. Replace with ceramic tile with color of owner's choice from readily available stock. New ceramic wall tile will have a minimum 6' height in the surround and be finished with matching trim tile. If window exists in the surround, window will be completely trimmed in ceramic tile to a minimum 6' height to match new tile work. Tile will be installed in a workmanlike manner with grout lines plumb and level. Adhesive will be in accordance with manufacturer's specifications. All bathrooms will require a matching ceramic fixture set including a soap dish and towel bar in tub surround, paper holder and one additional towel bar. If accessories are to be replaced (Color shall be white). All work will be completed in a workmanlike manner.

\$ _____

3. **Bath Accessories:** In both baths install new matching bath accessories. Sets shall include a soap dish, towel bars, paper holder, and mirror sized to vanity. Accessories shall be

Bobrick, Bradley or equal. All work will be completed in a workmanlike manner.

\$ _____

4. **Windowsill Replacement:** Replace all missing and or damaged windowsills with precut marble sills. Marble sills will be installed in a workmanlike manner. Adhesive will be in accordance with manufacturer's specifications. All sills will be caulked and made water-resistant. All work will be completed in a workmanlike manner.

\$ _____

5. **Lavatory Base Cabinet:** In both baths, remove existing lavatory base cabinet and replace with a new same sized good quality lavatory base cabinets (American Woodmart, Brandum, Merillat or equal). New cabinet shall be clad with mica on all sides, shelves, base and doors. **Owner's choice of type, style and color from readily available stock.** Unit will be installed in a workmanlike manner and be level and plumb.

\$ _____

6. **Blown Attic Insulation:** Install blown insulation throughout the entire attic space of structure approximately 1106 S.F. of living area. Insulation may be fiberglass or approved cellulose. New insulation is to be blown over existing if any, to a minimum additional insulation factor of R-30. Insulation shall not cover soffit venting or hamper air circulation in any manner. All work will be completed in a workmanlike manner and meet all local codes. Attach manufacturer installation as per Insulation Contractors of America Association (ICCAA) standards to ceiling truss or rafter and send a copy to Lee County Department of Human and Veteran Services.

\$ _____

7. **Wall Insulation:** Install insulation (Manville, Owens Corning or equal) with Kraft paper vapor barrier in exterior walls of prior to the installation of sheetrock where walls have been opened up for repairs of plumbing or failing exterior surfaces.. All work will be completed in a workmanlike manner and be to all local codes.

\$ _____

8. **Base Molding:** Replace all deteriorated or missing base molding. Match new base molding as closely as possible to existing. All work will be completed in a workmanlike manner.

\$ _____

9. **Interior Paint:** Prepare surface and apply paint as per manufacturer's specifications to the areas affected by the new windows, re pipe, and or any other work performed under these specifications. The filling and patching of all holes and cracks and the caulking of all trim shall be a part of surface preparation. Raw wood and new drywall will be primed prior to application of paint. Wall paint will be interior latex satin high hiding interior wall paint to include bathrooms and kitchen. Interior doors and trim will be painted with interior latex semi-gloss. **Owner's choice of color.** All interior paint shall be off white, eggshell or antique white. Paint will be Flex Bon, Sherwin Williams, Glidden or equal quality. Walls will be clean and free of any damaged, peeling, chipping or checkered paint. All work will be completed in a workmanlike manner.

\$ _____

DESCRIPTION OF MECHANICALS

1. **Central Heat and Air:** Provide and install a new electric central heating and cooling system with a minimum 14 seer rating and heat strip sized correctly to the existing house. New system will be (Ruud, Rheem, or equal quality). System will be complete with new supply and return duct work and all grills vented to all living areas and all equipment necessary to complete new system. The new return shall be relocated from the floor to the ceiling centrally located to the house. New return shall be located where the water heater is presently located prior to the rehab. On completion, newly installed system will be adequate for all living areas to be cooled and heated. New heat and air unit will be a split system with air handler located in existing location. New condenser pad furnished. New system will be installed to all manufacturer's

specifications with warranty submitted to owner. All work shall be completed in a workmanlike manner with no exposed interior duct work.

\$ _____

DESCRIPTION OF PERMITS

1. **Permits:** Contractor must submit the entire work schedule to building department to ensure all proper permits are obtained. Obtain all necessary permits and all necessary documents (Con-currency requirements, etc.) from Federal, State and Local governmental agencies prior to commencement of any work. Furnish copies of permits and all necessary documents to Lee County Department of Human and Veteran Services prior to commencement of any work. Permits will cover all work completed under schedule of work for general, electrical, plumbing, HVAC, and roofing. All fees shall be paid by contractor for permits required by application. All inspection scheduling shall be the responsibility of the general contractor. **Submit Lee County permit package to Tracey Berry or Karen Myers. The plan reviewer if necessary shall be Linda Ramsey.**

\$ _____

TOTAL BASE BID

\$ _____

ALTERNATE BID

1. **Licensed Termite Inspection:** A licensed termite inspector shall inspect property for termite infestation and other WDO damage. Copies of inspection reports for work will be submitted to the Lee County Department of Human Services after inspection has been completed. Contractor shall receive a \$150.00 allowance for termite inspection.

\$ \$150.00 - add to total below

2. **DESCRIPTION OF POOL AREA:** Contractor shall provide and haul in necessary clean fill after preparing the existing in ground pool for filling in with fill dirt. Minimum soil bearing pressure shall be 2000 p.s.f. All fill shall be compacted to a minimum 95% density and shall be tested as per Florida Building Code Standards. **All site work shall comply with all local and state codes. Note: Contractor shall locate all existing underground services prior to any excavation.**

\$ _____

3. **DESCRIPTION OF POOL AREA:** Contractor shall provide and place a min 4" concrete over the fill dirt in the pool area. **All site work shall comply with all local and state codes. Note: Contractor shall locate all existing underground services prior to any excavation.**

\$ _____

4. **Ceramic Floor Tile:** Provide and install ceramic floor tile in both bathrooms. Remove existing floor covering throughout the above rooms. Installed tile shall be nominal 8" x 8", 9" x 9" or 12" x 12" with a minimum thickness of 1/4". Tile shall be (Color Tile quality or equal). Size, color and pattern selection shall be owner's choice within manufacturer's availability. Installation adhesive and other application material shall be those as recommended specifically by the manufacturer. New ceramic floor tile will not be installed over a board or plank subfloor unless a 3/8" underlayment is installed prior to ceramic tile installation. All work will be completed in a workmanlike manner.

\$ _____

5. **Carpeting:** Provide and install new (F.H.A. approved, carpet shall meet or exceed U.S. government standards specified in F.H.A. bulletin UM 44-D. carpet with a minimum 7/16" 2.2 density bonded pad). Carpeting shall be installed in:

- a. Living room.
- b. Dining room.
- c. Hallway.
- d. Bedroom #1 with closet.
- e. Bedroom #2 with closet.
- f. Bedroom #3 with closet.

Remove existing carpeting covering throughout above designated rooms and install new carpeting over existing pad if present. If pad is in a deteriorated condition, remove and install new padding. Carpeting will be installed in a workmanlike manner and meet manufacturer's specifications for installation. Owner to select carpet and padding from appropriate selection provided by contractor. All work will be completed in a workmanlike manner.

\$ _____

6. Additional Roof Decking: If additional roof decking is required, the cost will be per square foot for plywood sheathing installed and per board foot for planking installed. **THIS IS NOT TO BE ADDED INTO THE TOTAL COST.**

\$ _____

TOTAL ALTERNATE BID

\$ _____

TOTAL BASE BID

\$ _____

TOTAL BID

\$ _____

Authorized Contractor's Signature: _____

Contractors name: _____.

Company name: _____.

Contractors Address: _____.

Additional note area for contractors use;
