#### Lee County Board Of County Commissioners Agenda Item Summary

Blue Sheet No. 20031378

TOOTI

#### 1. REQUESTED MOTION:

<u>ACTION REQUESTED</u>: Concur with the selected contractor by the Qualification Selection Committee for RFQ-04-01 Deep Injection Well & Monitoring Well Construction, and authorize Staff to negotiate on a project-by-project basis with Youngquist Brothers, Inc. This contract will be for a period of 5 years.

WHY ACTION IS NECESSARY: Board approval required.

<u>WHAT ACTION ACCOMPLISHES</u>: Provides construction and construction management services for the construction of Class I Injection Wells and associated Dual-Deep Monitoring well systems to be located at various sites throughout Lee County. Construction and/or construction management services may include, but not be limited to, construction of the wells, pre-qualifying and managing of subcontractors, purchase of materials and equipment, constructability review, cost estimating and overall construction management activities

| activities.   | is, purchase o  | i materials a   | na edarbiner  | n, construc   | habinty levie  | w, cost csu  | manng and  | Overall Colls  | muchon management    |
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|   | MENTAL CA   | TEGORY:   |   |   |  | 3.   | MEETING  | DATE:  |                      |
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| COMMISS   | ON DISTRIC  | T #:  |   | 210   | Land .   |  | 12-  | -02-0  | 2003                 |
| 4. AGENDA   | 7:  |   | I -   |   | F/PURPOSE:   | 6.   | REQUESTO   | OR OF INFO   | DRMATION:            |
|   |   |   | (Specif   | <i>(על</i>  |  |  |  |  |                      |
| X CO  | NSENT   |   | STAT  | TUTE  |  | A.   | COMMISS.   | IONER  |                      |
|   | MINISTRATI  | VE  |   | INANCE  |  |  | DEPARTM  | ENT  | Public Works         |
|   | PEALS   |   |   |   | AC-4-4   | C.   | DIVISION   |  | Utilities            |
|   | BLIC  |   | HTO   | ER  |  |  | BY: /Rick  | Diaz, Direc  | %.                   |
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|   | <u> 1E REQUIRE</u>                                    | <u>D:</u>   | <u> </u>  |   |  |  | 1  | THUOS  |                      |
| 7. BACKG  |   | 41. 4. 4  | 1 1 10 0  |   | 44 4   |  |  |  |                      |
|   | ialifications we<br>RFQ-04-01, De                     |   |   |   |  |  | for construct  | non and cons   | struction management |
| by the establ<br>on November<br>Director of I<br>information<br>requirements<br>Each project<br>Attachment: | ished deadline.<br>er 13, 2003.  T<br>Public Works, a | The two (2) The Qualificate as Chairman, the Contractor of the project, ted separately ts | Qualification tion Selection Rick Diaz, I rs in their Q it was the co | n Statement<br>n Committe<br>Utilities Dir<br>qualification<br>nsensus of | s were consider (Voting) corrector, and Ivan Statements, the Committee | ered at the Consisted of an Velez, As and after rate to recomm | Qualification the following ssistant Utilion the summer of | Selection Co.<br>g staff mem<br>ties Director,<br>abmittals by<br>o Youngquist |                      |
|   |   |   | 9. R  | ECOMMI  | ENDED APP  | ROVAL:   |  |  |                      |
|   |   |   |   |   |  |  |  |  |                      |
| A<br>Department<br>Director   | B<br>Purchasing<br>or Contracts                       | C<br>Human<br>Resources   | D<br>Other  | E<br>County<br>Attorne  | у  | ONGER  | F<br>et Services<br>- 4/20/63<br>- Risk  | GC   | G<br>County Manager  |
| 9r )  | Drive   | N/A   | Pilin   | C M   | OA OA  | OM<br>Jalož  | ~  |  | 0.1.                 |
| James<br>11.14.63   | (700/1)   |   |   | 3 3   | 11/802   | Molo   | 11/2/03  | 11-18-03   | Hamber_<br>11-14.03  |
|   | ~ 11/17   |   |   |   | 111/10   |  |  |  | 11.14.03             |
| 10. <u>COMM</u>   | ISSION ACTI   | <u>ON</u> :   |   | 192002  |  |  |  | RECEIVED E   |                      |
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| OTHER   |   |   |   | ]1  | 11mg: 7 35   |  |  | COUNTY AD  |                      |
| (Prepared by Contracts)   |   |   |   |   |  | A.   |  | 14/0   | 1/30                 |

## PASS/FAIL SHEET

# REQUEST FOR QUALIFICATIONS FOR RFQ-04-01 DEEP INJECTION WELL AND MONITORING WELL CONSTRUCTION

| FIRM NAME Centre Rosany Cover Letter  | DATE " 13/03          |      |
|---|-----------------------|------|
| Cover Letter  | . <b>'</b> , <b>'</b> |      |
| Cover Letter includes firm name, contact person, address, phone, fax and e-mail address, and briefly introduces the Contractor or project team, if the work will be completed as a Joint Venture, and indicates the Contractor's interest in the project. | Pass                  | Fail |
| Executive Summary   |                       |      |
| Executive Summary highlights the major points of their Submittal and lists no more than the top six (6) reasons why Contractor company and/or team is qualified to undertake the work contemplated by Lee County Utilities.                               | Pass                  | Fail |
| General Information About The Company   |                       |      |
| Contractor: Provided the official name of company and type of organization responsible for executing any agreement that may emanate from the solicitation. If Joint Venture, lists entities participating in the Joint Venture.                           | Pass                  | Fail |
| For the Contractor/Joint Venture provided the following:  |                       |      |
| Number of years in business.  Main Office location(s) and office location(s) where this   | Pass                  | Fail |
| project would be supported.  Florida Contractor's license (provided current copy) of primary Contractor intending to contract with Lee County for   | Pass                  | Fail |
| this work.  | Pass                  | Fail |
| For the Contractor/Joint Venture, provided the following:   |                       | •    |
| Total number of salaried employees and their areas of expertise.  | Pass                  | Fail |
| Turnover rate (on a % basis) of permanent, salaried staff for the last twelve months.   | Pass                  | Fail |
|   | $\mathcal{M}$         |      |
|   | 1.1                   |      |

## Company resources:

| gompany resources.   |                      |                                      |
|--|----------------------|--------------------------------------|
| Equipment Office Management Construction/Manufacturing Office/Manufacturing Space  | Pass<br>Pass<br>Pass | Fail<br>Fail<br>Fail<br>Fail         |
| Provided total number of employees by the following classification:  Degreed professionals by discipline Designers and CADD operators Estimators Construction Schedulers                                     | Pass Pass Pass       | Fail<br>Fail<br>Fail                 |
| <ul> <li>Project Managers</li> <li>Safety Officers</li> <li>Construction Field Superintendents</li> <li>Construction Managers</li> <li>Office Support</li> </ul>   | Pass Pass Pass Pass  | Fail<br>Fail<br>Fail<br>Fail<br>Fail |
| Financial References (Contractor/Joint Venture):   |                      |                                      |
| Provided the following:  |                      |                                      |
| Bank, Bonding Company, Insurance Company – name, contact, address, phone number of each for Contractor and/or Joint Venture.   | Pass                 | Fail                                 |
| Current Annual Report, audited financial statement and/or Dunn & Bradstreet information for Contractor and/or Joint Venture.   | Pass                 | Fail                                 |
| Current bonding and insurance limits and percent of bonding capacity currently committed for Contractor and/or Joint Venture.  | Pass                 | Fail                                 |
| A letter from the Bonding Company stating the bonding capacity for the Contractor and/or joint venture to demonstrate sufficient bonding capacity of the amount suitable for construction of these projects. | Pass                 | Fail                                 |
| <br>Proof of insurance, in the form of a certificate, indicating the limits and requirements outlined in this document. (W/C-\$1,000,000.00, G/L \$3,000,000.00, Auto \$3,000,000.00)                        | Pass                 | Fail                                 |
| <u>Litigation</u> :  |                      |                                      |
| Provided information related to legal actions involved by the Contractor and/or Joint Venture for the last three years, including pending litigation.  | Pass                 | Fail                                 |

## Litigation (Continued)

Provided information related to any contract default claims for the last five years made by an owner against any company that is a part of the team.



Fail

## Related Experience and References

### Experience:

Prepared a tabulation of construction performed in Florida by the Contractor and/or Joint Venture for a minimum of two (2) large scale water concentrate by-product or wastewater treatment effluent, 2.0 MGD or larger) deep injection well facilities.

Included each company's overall construction record (bid cost, final cost, and schedule performance) and the specific safety record (number of lost workdays/total workdays worked or similar) for the projects listed.



**Pass** 

Fail

Fail

## Information on each project was tabulated in the following format:

Project name, location of project, owner and project operator (provided name of individuals, addresses, and contact phone numbers)

Method of Project Delivery

Description of Project

Type, size and use

Original contracted number of calendar days to complete and actual performance

Completion date

Cost – original bid price, plus final costs, including rationale for decrease or increases in the original costs

Name of Project Manager,

Manager and Field Superintendent

Percent utilization of minority and women in your work force Dispute resolution procedure amongst team members

Claims resolved by arbitration or litigation



Fail

#### References:

Provided one written Letter of Recommendation from an owner or engineer of the project as described for a project Contractor and/or Joint Venture served as prime or general contractor. Letter of Recommendation cannot be over 5 years old.



## References (Continued)

Has Contractor every performed work with the Owner? If so, briefly describe the project(s).

Has Contractor reviewed and provided input on a design by a consulting engineer? If so, was it a project Contractor constructed? Also provided a brief description of the project and the impact of their review on the final design.

Has Contractor been assessed Liquidated Damages in the past 5 years?

## Section 3: Project Team

Provided the following information about proposed project team:

Organizational chart(s) showing names, roles and company affiliation.

Identified key personnel assigned to the project. Specifically listed the names of the Project Manager, Lead Estimator of Contractor, and other team members as appropriate.

Indicated current and projected project workload for each proposed individual and their committed availability.

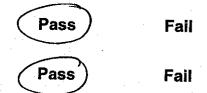
Resumes for each individual provided.

Listed all projects where Contractor and Lee County have worked together before, along with specific project references (name, contact, and phone numbers), names of individuals and their role and method of project delivery.

A statement of the Contractor's capacity to perform the work within the required schedule. This is in the form of either narrative or chart which describes the available time for the proposed project team throughout the expected time frame for the project and which represents a commitment by the responding Contractor.

A statement that identifies the major subcontractors on the team and the Contractor's history with those subcontractors.

| Pass | Fai          |
|------|--------------|
| Pass | Fail<br>Fail |
| Pass | Fail         |
| Pass | Fail         |
| Pass | Fail<br>Fail |
| Pass | Fail         |



## Section 4: Project Approach

This section includes a statement of the Contractor's approach to projects described herein. This statement of approach does not exceed five (5) pages of narrative. If desired, this section may include up to three (3) additional pages of sketches, drawings or other graphic material, if required, to explain, clarify or demonstrate the Contractor's approach to the project.

The statement of approach began with an introductory and overview section that describes the Contractor's understanding of the project.

The body of the statement of approach described the Contractor's method of addressing the requirements of the project. Includes provisions for reducing construction costs.

Provided a brief written response to the following questions:

Has the Contractor ever "Partnered" on a construction project? If so, describe the project and the proposed individuals on your team who had experience on the project.

What experience has the Contractor gained on previous non-traditionally delivered projects that will benefit Lee County Utilities.

## Appendix A Resumes

Provided resumes (no more than 2 pages each) for each key member of the proposed project team. Included the following information in each resume:

- Name
- Project Title
- Education and Professional Registration, if appropriate
- Years of experience including number of years of current employment
- Listed major current and completed projects by individual and his/her responsibility. Crossreferenced projects included in this RFQ.













## PASS/FAIL SHEET

# REQUEST FOR QUALIFICATIONS FOR RFQ-04-01 DEEP INJECTION WELL AND MONITORING WELL CONSTRUCTION

| FIRM NAME Younguist Brothers Cover Letter  | DATE 11 )13 )03 |
|--|-----------------|
| Cover Letter includes firm name, contact person, address, phone, fax and e-mail address, and briefly introduces the Contractor or project team, if the work will be completed as a Joint Venture, and indicates the Contractor's interest in the project.  Executive Summary | Pass Fail       |
|  |                 |
| Executive Summary highlights the major points of their Submittal and lists no more than the top six (6) reasons why Contractor company and/or team is qualified to undertake the work contemplated by Lee County Utilities.  | Pass Fail       |
| General Information About The Company  |                 |
| Contractor: Provided the official name of company and type of organization responsible for executing any agreement that may emanate from the solicitation. If Joint Venture, lists entities participating in the Joint Venture.  | Pass Fail       |
| For the Contractor/Joint Venture provided the following:   |                 |
| Number of years in business.  Main Office location(s) and office location(s) where this  | Pass Fail       |
| project would be supported.  Florida Contractor's license (provided current copy) of primary Contractor intending to contract with Lee County for  | Pass Fail       |
| this work.   | Pass Fail       |
| For the Contractor/Joint Venture, provided the following:  |                 |
| Total number of salaried employees and their areas of expertise.   | Pass Fail       |
| Turnover rate (on a % basis) of permanent, salaried staff for the last twelve months.  | Pass Fail       |



## Company resources:

| Equipment Office Management Construction/Manufacturing Office/Manufacturing Space  | Pass Pass Pass                          | Fail<br>Fail<br>Fail<br>Fail                         |
|--|---|--|
| Provided total number of employees by the following classification:  |   |  |
| <ul> <li>Degreed professionals by discipline</li> <li>Designers and CADD operators</li> <li>Estimators</li> <li>Construction Schedulers</li> <li>Project Managers</li> <li>Safety Officers</li> <li>Construction Field Superintendents</li> <li>Construction Managers</li> <li>Office Support</li> </ul> | Pass Pass Pass Pass Pass Pass Pass Pass | Fail<br>Fail<br>Fail<br>Fail<br>Fail<br>Fail<br>Fail |
| Financial References (Contractor/Joint Venture):   |   | •  |
| Provided the following:  |   |  |
| Bank, Bonding Company, Insurance Company – name, contact, address, phone number of each for Contractor and/or Joint Venture.   | Pass                                    | Fail   |
| Current Annual Report, audited financial statement and/or Dunn & Bradstreet information for Contractor and/or Joint Venture.   | Pass                                    | Fail   |
| Current bonding and insurance limits and percent of bonding capacity currently committed for Contractor and/or Joint Venture.  | uplate "1.103 (Pass)                    | Fail   |
| A letter from the Bonding Company stating the bonding capacity for the Contractor and/or joint venture to demonstrate sufficient bonding capacity of the amount suitable for construction of these projects.   | Pass                                    | Faii   |
| Proof of insurance, in the form of a certificate, indicating the limits and requirements outlined in this document. (W/C-\$1,000,000.00, G/L \$3,000,000.00, Auto \$3,000,000.00)  | Pass                                    | Fail   |
| <u>Litigation</u> :  |   | · an   |
| Provided information related to legal actions involved by the Contractor and/or Joint Venture for the last three years, including pending litigation.  | Pass                                    | Fail   |

## Litigation (Continued)

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### Experience:

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Percent utilization of minority and women in your work force Dispute resolution procedure amongst team members

Claims resolved by arbitration or litigation



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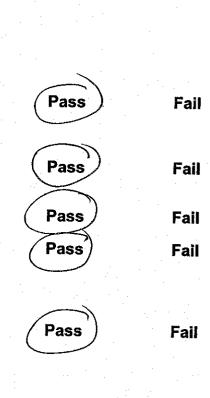
Resumes for each individual provided.

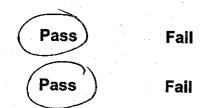
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A statement that identifies the major subcontractors on the team and the Contractor's history with those subcontractors.

| Pass | Fail |
|------|------|
| Pass | Fail |
| Pass | Fail |





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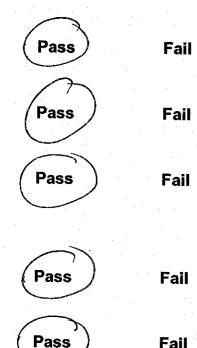
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## HP Fax K1220xi

Log for Lee Co Contracts 2393352335 Nov 14 2003 9:33am

| Last Transaction |             |             |                |                 |              |        |  |
|------------------|-------------|-------------|----------------|-----------------|--------------|--------|--|
| <u>Date</u>      | <u>Time</u> | <u>Type</u> | Identification | <b>Duration</b> | <u>Pages</u> | Result |  |
| <b>Nov</b> 14    | 9:30am      | Fax Sent    | 94894545       | 2:23            | 6            | OK     |  |