



**2019 Consolidated Annual Performance
Evaluation Report (CAPER)
for
U.S. Department of Housing and Urban Development**

**Community Planning and Development Programs:
Community Development Block Grant (CDBG)
HOME Investment Partnership
Emergency Solutions Grant (ESG)**

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Lee County made progress toward the Consolidated Plan and Annual Plan goals during Program Year 2019. Progress was achieved using entitlement funding in combination with state and local funds, and through partnerships with other community entities.

Using CDBG funds, the County made capital improvements to neighborhood facilities and facilities owned by non-profit agencies to continue or increase services to meet a variety of human service needs. The County also funded enhanced community policing, and public services to targeted neighborhoods. Funds were provided to the Lee County Homeless Coalition for services for the homeless. Urban county partners used CDBG funds for infrastructure improvements, rehabilitation of rental housing units, and public services.

CDBG funds were amended during the program year to reduce administrative funds allocated for the administration of Urban County municipality projects. Amended CDBG funds were distributed to the participating Urban County Municipalities: Bonita Springs and City of Sanibel. Funds were also amended to increase the amount available for Homeless Coalition Coordination and Community Public Services.

The HOME allocation received by Lee County was used to provide down payment assistance, tenant based rental assistance, and to fund CHDO and Non-CHDO housing projects. HOME funds were amended to reflect the actual amount of program income received.

ESG funds were used to increase homeless housing and services by supporting operations for the Bob Janes Triage Center and Low Demand Shelter, a multi-agency collaboration emergency shelter aims at diverting individuals who are homeless or at risk of homelessness from the criminal justice system and/or inappropriate use of emergency room. Funds were also used to pay for a street outreach program administered by Human and Veteran Services, which aims to engage, assess, and prioritize individuals and families living in unsheltered homelessness.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing Development	Affordable Housing	CDBG: \$ 2,000,000 / HOME: \$ 1,425,000	Rental units constructed	Household Housing Unit	100	0	0.00%	1	0	0.00%
Affordable Housing Development	Affordable Housing	CDBG: \$ 1,800,000 / HOME: \$400,000	Homeowner Housing Added	Household Housing Unit	5	6	120.00%	1	1	100.00%
Affordable Housing Development	Affordable Housing	CDBG: \$510,000 / HOME: \$140,098	Homeowner Housing Rehabilitated	Household Housing Unit	0	2		0	2	
Down Payment Assistance	Affordable Housing	State Housing Initiative Partnership (SHIP): \$ 400,000	Homeowner Housing Added	Household Housing Unit	0	42		0	15	
Down Payment Assistance	Affordable Housing	HOME: \$ 1,800,000	Direct Financial Assistance to Homebuyers	Households Assisted	111	48	43.24%	18	18	100.00%
Economic Development	Non-Housing Community Development	CDBG: \$ 0	Businesses assisted	Businesses Assisted	1	0	0.00%	0	0	
Housing and Services for Persons who are Homeless	Homeless	CDBG: \$ 100,000 HOME: \$ 1,375,000 ESG: \$1,276,485 Continuum of Care: \$9,177,905 General Fund:	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2125	0	0.00%	425	400	0.00%

		\$3,822,755 Community Services Block Grant: \$286,551 Housing Opportunities for Persons with Aids (HOPWA): \$85,806 Low Income Home Energy Assistance Program (LIHEAP): \$1,493,482 State Housing Initiative Partnership (SHIP): \$ 277,200 Unified Homelessness Grant: \$ 213,635	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	315	125	39.68%	63	80	126.98%
Housing Rehabilitation and Reconstruction	Affordable Housing	CDBG: \$33,963	Rental units rehabilitated	Household Housing Unit	20	4	20.00%	20	4	20.00%
Housing Rehabilitation and Reconstruction	Affordable Housing	CDBG: \$ 400,000	Homeowner Housing Rehabilitated	Household Housing Unit	198	45	22.73%	50	13	26.00%

Infrastructure Improvements	Non-Housing Community Development	CDBG: \$4,750,000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	0	0.00%	1000	0	0.00%
Public Facility Improvements	Non-Homeless Special Needs	CDBG: \$1,250,000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5	0	0.00%	1	0	0.00%
Public Services for Community Revitalization	Non-Housing Community Development	CDBG: \$1,120,000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	9495	15166	159.73%	1915	15166	791.96%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

CDBG funds were effectively used to complete owner occupied housing rehabilitations, support the local homeless coalition, and revitalize neighborhood districts and municipalities within the Urban County through public services and infrastructure projects.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	495	86	26
Black or African American	20	26	46
Asian	3	0	0
American Indian or American Native	3	0	0
Native Hawaiian or Other Pacific Islander	1	0	0
Total	522	112	72
Hispanic	163	59	2
Not Hispanic	370	46	75

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

For HOME Tenant Based Rental Assistance activities, Lee County Human and Veteran Services is targeting those households and/or individuals that are experiencing homelessness that are most vulnerable. All TBRA client referrals are received through the CoC's Coordinated Entry System, which prioritizes clients based on vulnerability including chronic medical needs, mental health and substance abuse issues, length of time homeless and other factors. A total of 113 individuals were served with HOME funds; one (1) of those individuals reported races other than those listed. A total of 533 individuals were assisted with CDBG funds; eleven (11) of those individuals reported races other than those listed. A total of 77 individuals were served through ESG Rapid Re-Housing and Emergency Shelter Programs. Five (5) individuals reported races other than those listed. All program-marketing materials clearly display the Fair Housing and Equal Opportunity logo and contain accessibility provisions.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	3,067,518	3,044,012
HOME	public - federal	1,013,598	1,380,097
ESG	public - federal	255,297	103,326
Continuum of Care	public - federal	1,835,581	1,323,471
General Fund	public - local	5,508,522	5,430,362
Other	public - federal	5,296,877	0
Other	public - state	5,296,877	0

Table 3 - Resources Made Available

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Additional resources expended during the program year include:

1. Housing Opportunities for Persons with AIDS (HOPWA): \$ 85,604
2. Community Services Block Grant: \$286,551
3. U.S. Department of Health and Human Services Low Income Home Energy Assistance (LIHEAP): \$1,493,482
4. Criminal Justice, Substance Abuse, and Mental Health Services Administration: \$ 183,175
5. State Housing Initiatives Program (SHIP): \$277,200
6. Challenge Grant Funds: \$199,815
7. State of Florida Emergency Solutions Grant: \$144,889
8. Temporary Assistance for Needy Families - Prevention: \$ 47,293
9. Continuum of Care (CoC) Funds: \$1,323,471

In addition, Lee County General Funds and donations from United Way were used to support operations at the Bob Janes Triage Center/Low Demand Shelter, a multiagency collaboration emergency shelter, which provides an alternative/diversion to incarceration or involvement with the criminal justice system and inappropriate use of emergency shelter rooms for individuals who are homeless and experiencing a behavioral health issue. Additionally, County general funds were used to assist homeless households with re-housing assistance.

Lee County's HOME match requirement is met through use of State Housing Initiative Partnership (SHIP) funds to provide a minimum of 25% match for all HOME expenditures.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	2,338,925
2. Match contributed during current Federal fiscal year	217,540
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	2,556,465
4. Match liability for current Federal fiscal year	331,224
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	2,225,241

Table 4 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
1135 Albert Ave, Lehigh Acres LB029	07/27/2020	22,190	0	0	0	0	0	22,190
1417 NE 34th St, Cape Coral LB029	05/20/2020	26,700	0	0	0	0	0	26,700
3200 W 37th Street, Lehigh Acres LB027	10/24/2019	30,000	0	0	0	0	0	30,000
3204 21st St, Lehigh Acres LB029	08/28/2020	26,650	0	0	0	0	0	26,650
4003 SW 20th St, Lehigh Acres LB027	12/11/2019	26,650	0	0	0	0	0	26,650
741 Fullerton Ave, Lehigh Acres LB028	04/14/2020	26,700	0	0	0	0	0	26,700
816 Carlfield Ave, Lehigh Acres LB028	12/11/2019	32,000	0	0	0	0	0	32,000

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
911 NE 35th Lane, Cape Coral LB028	12/16/2019	26,650	0	0	0	0	0	26,650

Table 5 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
54,715	3,599	54,715	54,715	0

Table 6 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 7 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 8 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 9 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	68	40
Number of Non-Homeless households to be provided affordable housing units	56	45
Number of Special-Needs households to be provided affordable housing units	0	0
Total	124	85

Table 10 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	68	80
Number of households supported through The Production of New Units	2	1
Number of households supported through Rehab of Existing Units	33	4
Number of households supported through Acquisition of Existing Units	21	0
Total	124	86

Table 11 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Goals for the number of households to be supported through rental assistance were achieved. The number of households supported through the rehab of existing units was lower than expected due to limitations presented by Covid.

Discuss how these outcomes will impact future annual action plans.

Future action plans will aim to serve the community needs reflected from these outcomes.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	1	40
Low-income	5	33
Moderate-income	3	12
Total	9	85

Table 12 – Number of Households Served

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction’s progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

In accordance with 24 CFR 578.7(a)(8) and CPD-17-01, the Lee County Continuum of Care (CoC) has

established and operates a Coordinated Entry process that provides an initial, comprehensive assessment of the needs of individuals and families for housing and services. Coordinated Entry is designed to coordinate housing and services for individuals experiencing homelessness, and provide standardized access and assessment for all individuals. Coordinated Entry facilitates referrals and housing placements to ensure that people experiencing homelessness receive appropriate assistance with both immediate and long-term housing and service needs. The Lee County CoC embraces a single point of access model with access points both in person and over the phone to ensure that any person who is homeless and seeking assistance has access to the Coordinated Entry System. The Coordinated Entry System is accessible 24 hours per day 7 days per week.

Addressing the emergency shelter and transitional housing needs of homeless persons

Lee County is leveraging County general funds, CDBG, HOME, and ESG to support the needs of persons who are experiencing homelessness. County general funds are used to support the Bob Janes Triage Center and Center of Hope shelters, both of which are operated by the Salvation Army. The Bob Janes Triage Center provides 85 beds, plus overflow units, for adult individuals seeking emergency shelter. The Center of Hope provides 48 beds for families with children who are seeking emergency shelter. Street outreach staff and special outreach events aim to quickly connect persons who are experiencing unsheltered homelessness to both emergency shelter and permanent housing resources.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

To help low-income individuals and families avoid becoming homeless, Lee County provides over \$5,430,363 in general funds through Partnering for Results (PFR) funds. In addition, Lee County general funds support staff costs associated with administering and monitoring programs. Such programs support community agencies providing a variety of social services including: substance abuse and mental health services; drug court; youth programs; elderly programs; meals and nutrition assistance; life skills; employment training and work related readiness/placement; child care; 211 referral and health education. Lee County Human and Veteran Services also spent \$ 213,635 through County Homeless funds for homelessness prevention services.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Lee County submitted an application for \$1,790,521 during the 2019 Continuum of Care competitive funding process. The application included five new projects that will increase rapid re-housing resources for individuals who are chronically homeless, veterans, and youth (ages 18-24).

Other programs, such as Lee County's rapid re-housing program has partnerships with the Salvation Army, the Bob Janes Triage Center and Low Demand Shelter, US Department of Veterans Affairs, and the Lee County School District, who make regular referrals of homeless households.

- The CoC has also committed the majority of ESG Cares funds to supporting rapid re-housing for persons who are homeless. The Continuum of Care regularly monitors rapid re-housing program performance, and holds each agency accountable to the HUD system performance measures, which focus on ensuring housing sustainability. The CoC has set local goals for each performance measure, as outlined below.

Measure 1: Length of time persons remain homeless This measures the number of clients active in the report date range across Emergency Shelter, Supportive Housing, and Transitional Housing along with their average and median length of time homeless. The CoC, through consultation with local service providers, has determined that **no persons should remain homeless for longer than 90 days.**

- **Measure 2: The extent to which persons who exit homelessness to permanent housing destinations return to homelessness** This measures clients who exited homelessness or assisted permanent housing to a permanent housing destination in the date range two years prior to the report date range. Of those clients, the measure reports on how many of them returned to homelessness as indicated in the Homeless Management Information System for up to two years after their initial exit. The CoC, through consultation with local service providers, has determined that no more than **35% of persons who are exited to permanent housing destinations should return to homelessness.**
- **Measure 3: The number of homeless persons within the CoC** This measures the change in point in time (PIT) count of sheltered and unsheltered homeless persons. The U.S. Department of Housing and Urban Development (HUD) has not yet established performance target for this measure, but prefers that the number of homeless persons counted in the PIT each year does not increase.
- **Measure 4: Employment and Income Growth for Homeless Persons in CoC program funded projects** This measures the change in earned and unearned income for persons enrolled in CoC programs. The CoC, through consultation with local service providers, has determined that a

minimum of **45% of households should increase income by program exit.**

- **Measure 5: Number of persons who become homeless for the first time**This measures the change in the number of persons entering a CoC program with no prior enrollment in the Homeless Management Information System.The CoC has set a goal of **decreasing the number of persons who become homeless for the first time by 20% each year.**
- **Measure 6: Not Applicable within the Lee County CoC**
- **Measure 7: Successful placement from street outreach and successful placement in or retention of permanent housing**This measures the change in exits to permanent housing destinations from street outreach, emergency shelter, transitional housing, supportive housing, or other permanent housing.The CoC, through consultation with local service providers, has determined that **a minimum of 65% of persons should be exited to a permanent housing destination.**

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of the City of Fort Myers (HACFM) continues to provide decent, safe and affordable housing for residents in Lee County at developments that are owned and operated by the housing authority. In this program year, HACFM did open the waiting list one time, due to the lack of vacancies. HACFM is pursuing developing additional affordable housing units that will meet the overwhelming demand for affordable units in Lee County. LCHA has not opened their waitlist.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

All residents are encouraged to attend monthly manager/resident meeting and or to participate in Resident Council meetings. All Public Housing residents are encouraged to participate in the Public Housing Family self Sufficiency (PHFSS) program which provides them the necessary tools to become self-sufficient , obtain higher education, learn new job skills and a host of other items available to guide and assist them to be self-sufficient and not rely on government subsidies. All HCV clients are encouraged to participate in the HCV Family Self Sufficient and Homeownership program. The Homeownership program allows the HCV participant to use their Section 8 Vouch to purchase a home. The HCV and Public Housing FSS program encourages residents to become self-sufficient of all government subsidies. HACFM was awarded \$2.3 million Jobs Plus Grant for public residents to assist in economic mobility and self-sufficiency programs.

Actions taken to provide assistance to troubled PHAs

Neither HACFM or LCHA are troubled.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

A regional Analysis of Impediments (AI) to Fair Housing Choice was updated in 2019, and submitted to HUD along with the 2019-2023 Consolidated Plan. This joint venture with the Cities of Cape Coral and Fort Myers ensures a comprehensive local approach to reducing and/or eliminating barriers to affordable housing. Lee County has taken the initiative to create and route a quarterly report that captures actions taken to reduce or eliminate barriers as identified in the plan. Significant progress has been made toward the accomplishment of the fair housing goals. Overall, the progress made toward current fair housing goals has been significant. Collaboration between entitlement jurisdictions has played a significant role in accomplishing fair housing goals. The implementation of the Fair Housing Accomplishments Report, which is emailed quarterly to stakeholders, has proven to be a useful tool in keeping responsible agencies mindful of the actions necessary to affirmatively further fair housing. Throughout the update of this AI, that collaboration and accountability has continued.

The Housing Authority of the City of Fort Myers and the Lee County Housing Authority, the local Public Housing Authorities (PHAs), have also been involved in the planning and development of new fair housing goals and strategies. PHA involvement has been instrumental to ensure that residents most vulnerable to discrimination are aware of their rights. Partnerships between community stakeholders and housing developers have made Lee County successful in determining fair housing goals and addressing impediments. This year, Lee County hosted a Fair Housing Poster Contest for local elementary school aged children. Thirty four submissions were received and county staff anonymously voted for their favorite posters. The top 3 posters selected and hung in the Fort Myers Library and the top 3 artists received prizes.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Lee County and local partners continued several services and programs to meet underserved needs, including substance abuse/mental health services, child care/after school programs, services for the elderly, homeless, and disabled, as well as shelter and supportive services to the homeless (including Veterans) provided at the Bob Janes Triage Center and Low Demand Shelter, and assistance to nonprofit agencies to expand/enhance capital projects.

Efforts made to address “worst case needs” includes the use of HOME funds to administer a TBRA program which successfully placed 40 high acuity homeless individuals or families into affordable housing.

Additionally, Lee County continues to operate a CDBG Owner Occupied Rehabilitation program, which

addresses substandard housing conditions for qualified home owners. Staff knowledge and public comments have revealed significant need for affordable and supportive housing to address “worst case needs”. Activities outlined in the 2020 Annual Action Plan continue to address this need with significant allocations being made for the HOME TBRA, non-CHDO housing development, and CDBG non-profit capital improvement programs.

Underserved needs are continuously changing because of the Covid-19 pandemic. Lee County has leveraged treasury dollars to assist the needs in the community regarding rental and mortgage, small business and childcare assistance.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

For homes assisted with HUD funds, that are built prior to 1978, a lead based paint (LBP) inspection and clearance report conducted by an EPA certified inspector or risk assessor indicating a lead-based paint hazard free home are required. The Lead-Based Paint Notification shall include: The Lead Hazard Information Pamphlet; Appropriate LBP Disclosure Form; Notice of Lead Hazard Evaluation; and notice of the results of any Lead Hazard Reduction Activities conducted on the property. In the owner occupied housing rehabilitation program, Lee County assesses all pre-1978 housing by XRF testing, and all lead is abated prior to other rehabilitation work beginning on the structure.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Lee County Human and Veteran Services focuses on economic self-sufficiency and housing stabilization. The County expended approximately \$213,635 for homeless prevention and housing stabilization. Lee County Human and Veteran Services also expended \$1,493,482 for the Low Income Home Energy Assistance Program (LIHEAP), \$ 85,806 for Housing Opportunities for Persons with Aids (HOPWA) case management, and \$286,551 in Community Services Block Grant Funding (CSBG), all of which support the reduction of poverty and increases in economic self-sufficiency. Additionally, Lee County Human and Veteran Services partners with community service providers to provide credit counseling, budgeting, job training, and resuming building classes to increase the economic potential of poverty-level families.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Institutional structure has not been deemed lacking. Continued local partnerships and coordination help to ensure an effective institutional structure. The County is in the process of completing a County-wide gaps analysis to identify community needs and gaps in services. The analysis will include a summary of institutional structural capacity. The results of this analysis will be used for planning purposes, including planning the use of CDBG, HOME and ESG funds.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Coordination between public and private housing and social service agencies is already in place in Lee County. Interaction exists in forums such as the Human Services Council, Continuum of Care Governing Board, Community Action Agency/Neighborhood District Committee, and many other local cooperatives, boards, and planning councils. Active participation continues by both Lee County and community agencies.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The regional Analysis of Impediments (AI) to Fair Housing Choice was updated in coordination with the Consolidated Plan, and submitted to HUD in August 2019. This joint venture with the Cities of Cape Coral and Fort Myers ensures a comprehensive local approach to reducing and/or eliminating barriers to affordable housing. The AI resulted in the identification of seven regional impediments, and five local impediments to fair housing. Each regional impediment was assigned a goal and various strategies for meeting recommended benchmarks. Regional goals selected aim to:

1. Reduce incidence of discrimination in the sale or rental of housing.
2. Increase racial and ethnic minority's access to home financing.
3. Improve regional transportation.
4. Affirmatively further fair housing programs in the County.
5. Improve housing accessibility for persons with disabilities.
6. Improve LEP persons' access to fair housing information.
7. Ensure that the members of protected classes are represented on local planning/zoning boards.

Lee County has taken the initiative to create and route a quarterly report that captures actions taken to reduce or eliminate barriers as identified in the plan. Significant progress has been made toward the accomplishment of the fair housing goals. Lee County collaborated with the City of Sanibel to amend their zoning ordinance, which established an excessive separation distance requirement for assisted living, foster family homes, and residential childcare facilities. The ordinance was revised in May 2015.

The City of Cape Coral established a process for ensuring that group homes are properly reviewed in accordance with State Law and Florida Building Code requirements. Additional, the City of Cape Coral has produced a draft Fair Housing Ordinance for adoption in the near future.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Human & Veteran Services (HVS) staff monitor all contracts on an ongoing basis to inspect, review and report on the agency's compliance with the terms and conditions of the contract, to ensure satisfactory performance. Contracts for HUD-funded projects are reviewed to ensure long-term compliance with program and comprehensive planning requirements. Monitoring is an ongoing process involving continuous communication and evaluation. The process involves frequent telephone/email contact, analysis of reports and audits, and periodic meetings. Contract staff keep fully informed concerning sub-recipient compliance with program requirements and the extent to which technical assistance is needed. As part of this process, staff are alert for fraud, waste, mismanagement or situations with potential for such abuse. Monitoring also provides opportunities to identify program participant accomplishments as well as successful techniques that might be replicated by other sub-recipients. Monitoring activities may include:

- Review/validation of payment requests (invoices) and supporting documentation.
- Review of program/beneficiary reports and Independent Financial audits (CPA).
- Review of monitoring reports from other funders, which are pertinent to the contracted program.
- Tracking and receipt of other contract deliverables including Section 3, Davis Bacon and other federal requirements.
- On site monitoring and follow up visits as needed (may be scheduled or unscheduled). An onsite may be necessary to clarify/validate information obtained from review of reports, audits, etc. and other applicable regulations. On-site monitoring will take place during the term of the contract or within 30 days of contract expiration.
- Technical Assistance
- Summarization of monitoring activities or desk review.

Scheduling is prioritized according to the following considerations:

- Complexity and schedule of program/project.
- Size of award, spending pattern and duration of award.
- Agency's prior experience.
- Changes in key personnel.
- Timeliness and accuracy of reporting.
- Previous monitoring issues.

Reviews will address components as applicable for funding source:

- Funding/Program Requirements
- Financial: Timely spending, utilization of funds and match requirements
- Capacity and numbers served
- File Review and Eligibility Compliance.
- A random selection of client files will be selected for review using a targeted goal of reviewing at least 10% of clients served (minimum 10, maximum 50 files).
- Program guidelines and monitoring tools for State or Federally funded projects shall be referenced for additional monitoring requirements.
- Performance Measures/Outcomes
- Prior monitoring issues
- Compliance Issues
- Observation of facility and/or interviews
- Timely submission of Contract Deliverables
- Equipment/Asset Inventory
- Personnel Review
- Policies/Procedure Review
- Record Keeping.

A written report is prepared annually for all contracts. If when writing the report, it is discovered, that information is questionable or missing, an attempt can be made to contact the agency to resolve the discrepancy. If the discrepancy and or questions cannot be resolved prior to the issuance of the report, they should be included in the report as either a finding or concern depending on the severity of the issue. The annual report is emailed to the agency Director and copied to the Board Chair no later than 90 days following the end of contract term. If there is a finding or a concern, a Corrective Action Plan response is due within 30 days from issuance of the report.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

In accordance with the Lee County Citizen Participation Plan, the CAPER was made available for public comment for 15 days prior to submission to HUD. No comments were received. The affidavit of publication, and the public notice are attached to this report.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

No projects were inspected in person this year due to the COVID 19 pandemic.

All units being assisted with HOME funds through Tenant Based Rental Assistance are inspected prior to the disbursement of HOME funds. Forty (40) households were assisted and all units were inspected, either virtually or in person, and passed by Lee County Human and Veteran Services.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Lee County's Affirmative Marketing Plan and Procedures outline the responsibilities for Lee County Human and Veteran Services and all sub-recipients receiving HOME funds, to affirmatively market HOME funded programs and housing units. Lee County requires all sub-recipients to identify segments of the population who are least likely to apply, outline and outreach program designed to attract those groups, and determine indicators to measure the success of their marketing efforts. Lee County Human and Veteran Services administers HOME Tenant Based Rental Assistance (TBRA) and Down Payment Assistance (DPA) programs. A comparison of the total Lee County population and the PY2018/FY2019 Lee County Human and Veteran Services HOME-assisted population indicates that White persons are less likely to apply for assistance. Persons over the age of 65 appear to receive less assistance than other age groups. Staff responsible for HOME marketing HOME funded programs have also been made aware of this trend, and advised to seek opportunities to market to individuals who are 65 and over. Additional efforts to reach those who are least likely to apply include the distribution of program flyers, providing staff training, and presenting at community events.

All HOME program flyers and brochures contain the "Equal Housing Opportunity" logo. HOME Tenant Based Rental Assistance Programs are marketed through the Lee County Homeless Coalition. In previous years, Fair Housing Training was provided to by the Florida Housing Coalition during the annual Fair Housing Summit. The HOME DPA program is marketed through presentations made to real estate and banking professionals throughout the community. In FY2019, no presentations were made to the community due to the COVID 19 pandemic.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Program income is receipted and used for TBRA activities in accordance with the HOME Program Interim Rule published by HUD on December 2, 2016, which implemented the grant-specific method of receipting and using program income. In PY2019/FY2020, Lee County used \$54,716 in HOME program income for HOME Tenant Based Rental Assistance activity costs. CDBG program income, in the amount of \$1,935 was used for owner occupied rehabilitation and public facility activities during program year 2019.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The County has been diligent in providing affordable housing to extremely low, low, moderate, and middle-income households. NSP, HOME, and CDBG funds were used to assist homebuyers and homeowners with affordable housing. In Program Year 2019, Lee County assisted in maintaining owner occupied affordable housing by providing owner occupied rehabilitation through entitlement CDBG. Lee County resold two NSP1 homes to qualified homebuyers. Through the HOME program, Lee County provided down payment assistance, funded CHDO projects in Lehigh Acres, Florida, and amended some funds to provide for the development of affordable rental housing for clientele with special needs

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	LEE COUNTY
Organizational DUNS Number	013461611
EIN/TIN Number	596000702
Identify the Field Office	SOUTH FLORIDA
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Ft Myers/Cape Coral/Lee County CoC

ESG Contact Name

Prefix	Ms
First Name	Deanna
Middle Name	0
Last Name	Gilkerson
Suffix	0
Title	Contracts Program Manager

ESG Contact Address

Street Address 1 2440 Thompson St.
Street Address 2 0
City Fort Myers
State FL
ZIP Code -
Phone Number 2395337918
Extension 0
Fax Number 2395337960
Email Address dgilkerson@leegov.com

ESG Secondary Contact

Prefix 0
First Name Kim
Last Name Hustad
Suffix 0
Title Family Self Sufficiency Program Manager
Phone Number 2395337916
Extension 0
Email Address khustad@leegov.com

2. Reporting Period—All Recipients Complete

Program Year Start Date 10/01/2019
Program Year End Date 09/30/2020

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name
City
State
Zip Code
DUNS Number
Is subrecipient a victim services provider
Subrecipient Organization Type
ESG Subgrant or Contract Award Amount

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	50
Children	27
Don't Know/Refused/Other	0
Missing Information	0
Total	77

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	50
Children	27
Don't Know/Refused/Other	0
Missing Information	0
Total	77

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	34
Female	43
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	77

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	27
18-24	3
25 and over	47
Don't Know/Refused/Other	0
Missing Information	0
Total	77

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	2	0	2	0
Victims of Domestic Violence	6	0	6	0
Elderly	5	0	5	0
HIV/AIDS	0	0	0	0
Chronically Homeless	12	0	12	0
Persons with Disabilities:				
Severely Mentally Ill	21	0	21	0
Chronic Substance Abuse	5	0	5	0
Other Disability	40	0	40	0
Total (Unduplicated if possible)	77	0	77	0

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	0
Total Number of bed-nights provided	0
Capacity Utilization	0.00%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Expenditures for Rental Assistance	11,187	23,450	10,957
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	162,177	135,619	199,808
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	173,364	159,069	210,765

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Essential Services	0	0	0
Operations	194,886	150,962	0
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	194,886	150,962	0

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Street Outreach	21,239	62,202	0
HMIS	0	0	0
Administration	11,609	19,843	9,250

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2017	2018	2019
	401,098	392,076	220,015

Table 29 - Total ESG Funds Expended

11f. Match Source

	2017	2018	2019
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	205,207	0	0
State Government	0	0	0
Local Government	660,290	710,040	746,434
Private Funds	0	0	0
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	865,497	710,040	746,434

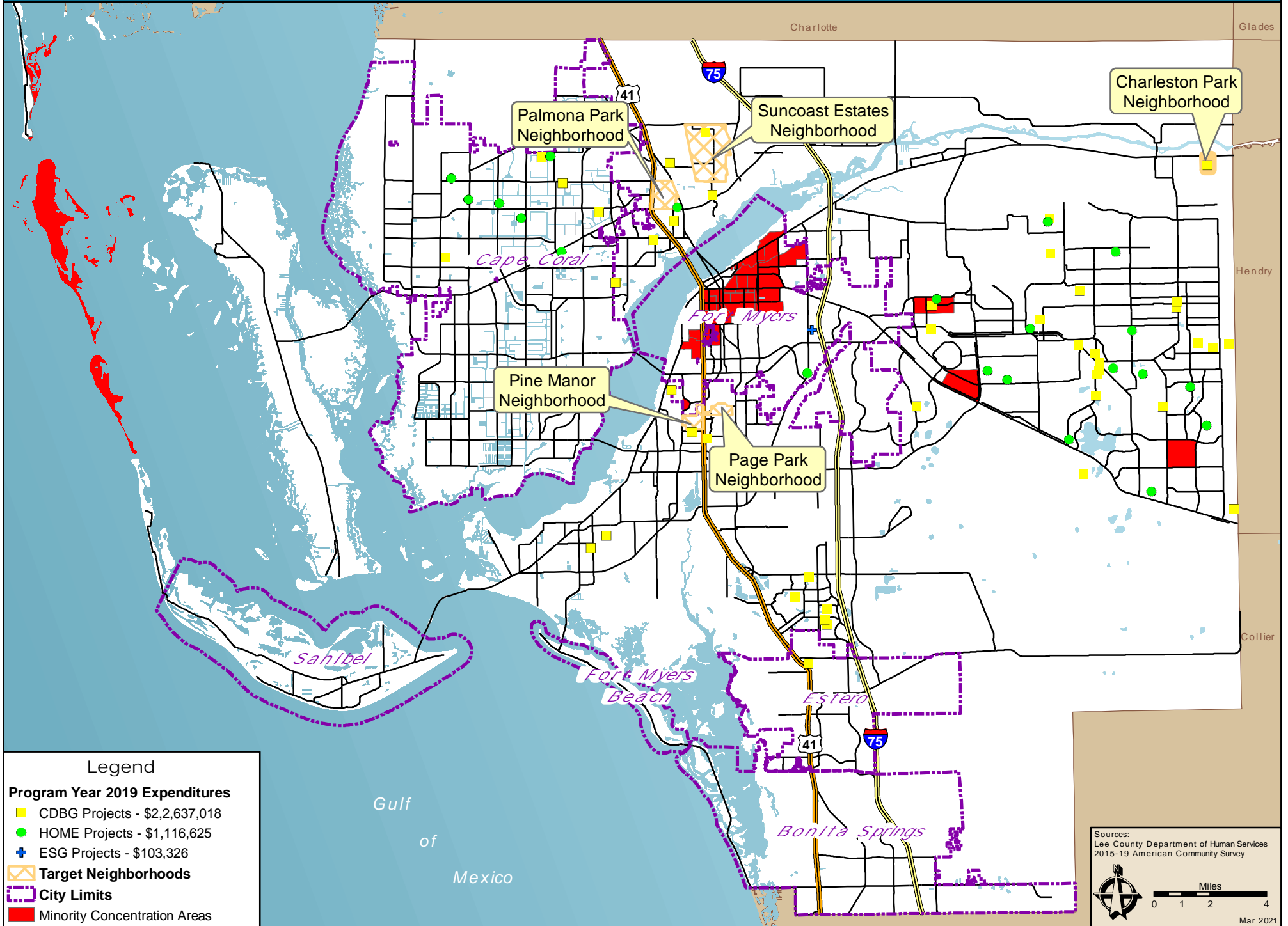
Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

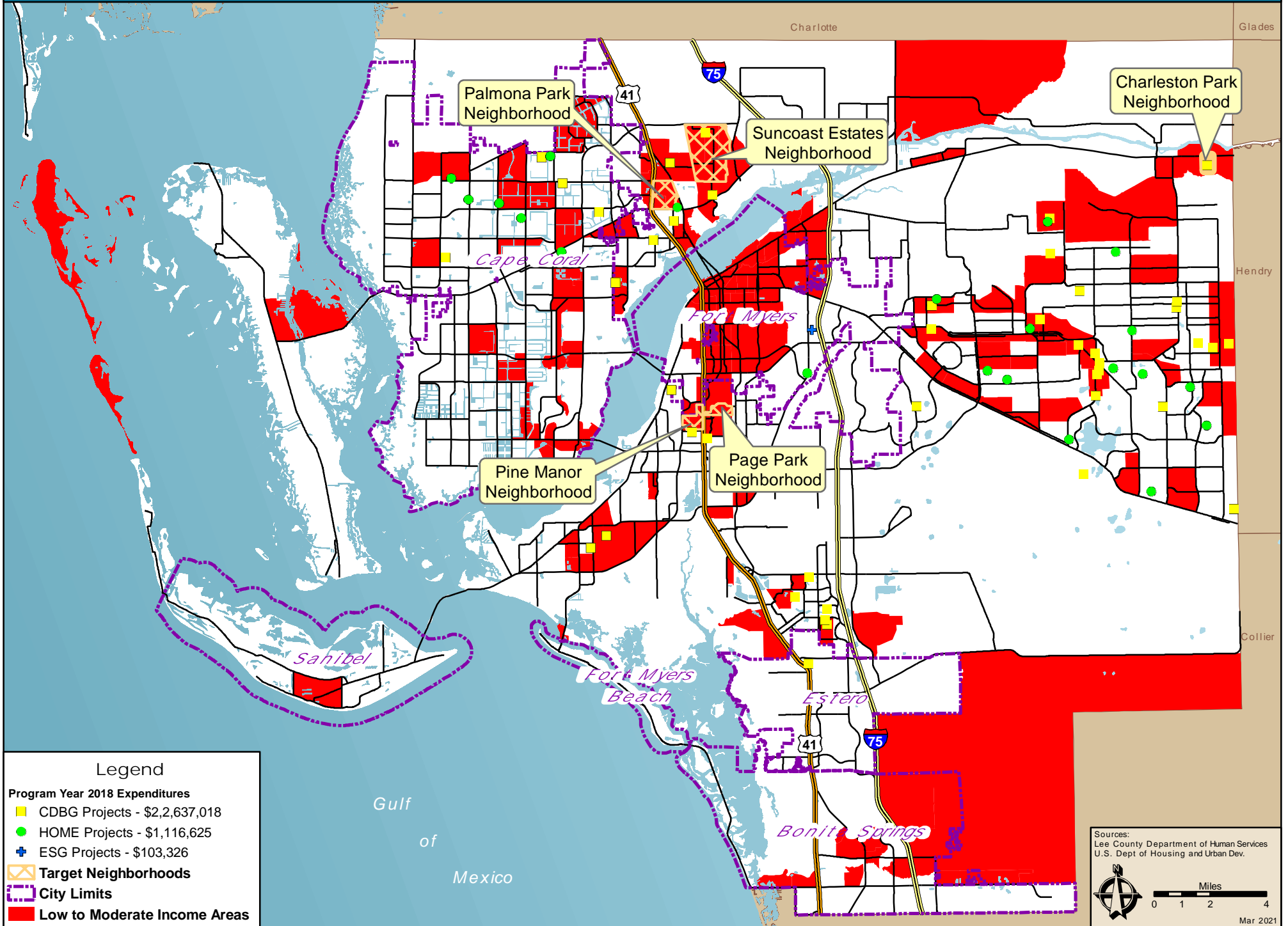
Total Amount of Funds Expended on ESG Activities	2017	2018	2019
	1,266,595	1,102,116	966,449

Table 31 - Total Amount of Funds Expended on ESG Activities

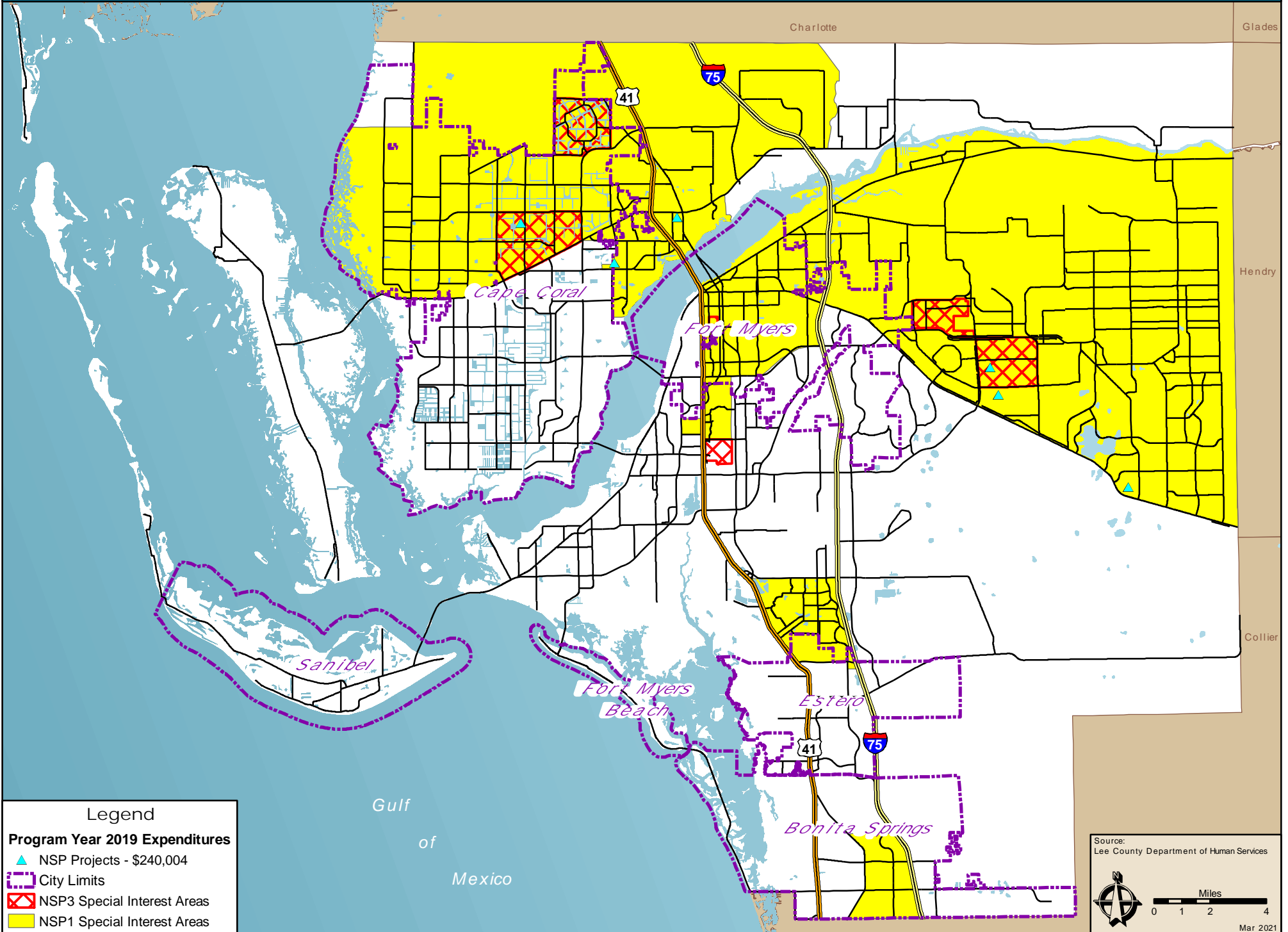
Minority Concentration Areas and Program Year 2019 Project Locations



Low to Moderate Income Areas and Program Year 2019 Project Locations



Program Year 2019 NSP Project Locations



HUD: Emergency Solutions Grant Consolidated Annual Performance and Evaluation Report (ESG-CAPER)

ReportID: 962024

Lee Department of Human Services

Project included in the Report: LEEDHS - ESG

Report Run Date: 3/1/2021 - 3:20:20 PM

Report Dates: 10/01/2019-09/30/2020

4a. Project Identifiers in HMIS													
Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method of Tracking ES	Is Services Only affiliated with residential project	Identify Project ID's affiliated with	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date
Lee Department of Human Services	LEEDHS	ESG	PRO139	13				FL-603	129071	0	Bell Data Systems Inc. - Client Services Network	10/01/2019	09/30/2020

5a. Report Validations Table (View Sub Report in a New Window or in Excel)	
1. Total Number of Persons Served	77
2. Number of Adults (age 18 or over)	50
3. Number of Children (under age 18)	27
4. Number of Persons with Unknown Age	0
5. Number of Leavers	53
6. Number of Adult Leavers	36
7. Number of Adult and Head of Household Leavers	36
8. Number of Stayers	24
9. Number of Adult Stayers	14
10. Number of Veterans	2
11. Number of Chronically Homeless Persons	12
12. Number of Youth Under Age 25	2
13. Number of Parenting Youth Under Age 25 with Children	2
14. Number of Adult Heads of Household	40
15. Number of Child and Unknown Age Heads of Household	0
16. Heads of Households and Adult Stayers in the Project 365 days or more	0

6a. Personally Identifiable Information (PII) (View Sub Report in a New Window or in Excel)					
Data Element	Client Doesn't Know or Client Refused	Information Missing	Data Issues	Total	Percentage Error Rate
Name	0	0	0	0	0%
Social Security Number	0	0	0	0	0%
Date of Birth	0	0	0	0	0%
Race	0	0	0	0	0%
Ethnicity	0	0	0	0	0%
Gender	0	0	0	0	0%
Overall Score				0	0%

6b. Universal Data Elements (View Sub Report in a New Window or in Excel)		
Data Element	Error Count	Percentage Error Rate
Veteran Status	0	0%
Project Start Date	0	0%
Relationship to Head of Household	0	0%
Client Location	0	0%
Disabling Condition	0	0%

6c. Income and Housing Data Quality (View Sub Report in a New Window or in Excel)	

Data Element	Error Count	Percentage Error Rate
Destination	2	3.77%
Income Sources at Start	0	0%
Income Sources at Annual Assessment	0	0%
Income Sources at Exit	0	0%

6d. Chronic Homelessness (View Sub Report in a [New Window](#) or in [Excel](#))

Entering into Project Type	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Missing Approximate Date Started	Missing/Do not know/Refused Number of Times	Missing/Do not know/Refused Number of Months	Percentage Records Unable to calculate
ES, SH, Street Outreach	0	0	0	0	0	0	0%
TH	0	0	0	0	0	0	0%
PH (all)	50	0	0	0	0	0	0%
Total	50	0	0	0	0	0	0%

6e. Timeliness (View Sub Report in a [New Window](#) or in [Excel](#))

Time of Record Entry	Number of Project Start Records	Number of Project Exit Records
0 days	59	29
1-3 days	2	2
4-6 days	0	0
7-10 days	0	1
11 plus days	16	21

6f. Inactive Records - Street Outreach and Emergency Shelter (View Sub Report in a [New Window](#) or in [Excel](#))

Data Element	Number of Records	Number of Inactive Records	Percentage of Inactive Records
Contact (Adults and HOH in Street Outreach or ES-night-by-night)	0	0	0%
Bed Nights (All Clients in ES-night-by-night)	0	0	0%

7a. Number of Persons Served (View Sub Report in a [New Window](#) or in [Excel](#))

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	50	32	18	0	0
Children	27	0	27	0	0
Client Doesn't Know or Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	77	32	45	0	0
For PSH/RRH - total persons served who moved into housing	62	28	34	0	0

8a. Number of Households Served (View Sub Report in a [New Window](#) or in [Excel](#))

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	40	26	14	0	0
For PSH/RRH - total households served who moved into housing	34	23	11	0	0

8b. Point-in-Time Count of Households on the Last Wednesday (View Sub Report in a [New Window](#) or in [Excel](#))

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	11	6	5	0	0
April	10	8	2	0	0
July	12	10	2	0	0
October	5	3	2	0	0

9a. Number of Persons Contacted (View Sub Report in a [New Window](#) or in [Excel](#))

	All Persons Contacted	First contact - NOT staying on the Streets, ES or SH	First contact - WAS staying on the Streets, ES or SH	First contact - Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0

Total Persons Contacted	0	0	0	0
--------------------------------	---	---	---	---

9b. Number of Persons Engaged (View Sub Report in a [New Window](#) or in [Excel](#))

	All Persons Contacted	First contact - NOT staying on the Streets, ES or SH	First contact - WAS staying on the Streets, ES or SH	First contact - Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0	0	0	0

10a. Gender of Adults (View Sub Report in a [New Window](#) or in [Excel](#))

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	22	19	3	0
Female	28	13	15	0
Trans Female (Male to Female)	0	0	0	0
Trans Male (Female to Male)	0	0	0	0
Gender Non-Conforming	0	0	0	0
Client Doesn't Know or Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Total	50	32	18	0

10b. Gender of Children (View Sub Report in a [New Window](#) or in [Excel](#))

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	12	12	0	0
Female	15	15	0	0
Trans Female (Male to Female)	0	0	0	0
Trans Male (Female to Male)	0	0	0	0
Gender Non-Conforming	0	0	0	0
Client Doesn't Know or Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Total	27	27	0	0

10c. Gender of Persons Missing Age Information (View Sub Report in a [New Window](#) or in [Excel](#))

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	0	0	0	0	0
Female	0	0	0	0	0
Trans Female (Male to Female)	0	0	0	0	0
Trans Male (Female to Male)	0	0	0	0	0
Gender Non-Conforming	0	0	0	0	0
Client Doesn't Know or Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	0	0	0	0	0

10d. Gender by Age Ranges (View Sub Report in a [New Window](#) or in [Excel](#))

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know or Client Refused	Data Not Collected
Male	34	12	1	18	3	0	0
Female	43	15	2	24	2	0	0
Trans Female (Male to Female)	0	0	0	0	0	0	0
Trans Male (Female to Male)	0	0	0	0	0	0	0
Gender Non-Conforming	0	0	0	0	0	0	0
Client Doesn't Know or Client Refused	0	0	0	0	0	0	0
Data Not Collected	0	0	0	0	0	0	0
Total	77	27	3	42	5	0	0

11. Age (View Sub Report in a [New Window](#) or in [Excel](#))

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	11	0	11	0	0

5-12	11	0	11	0	0
13-17	5	0	5	0	0
18-24	3	2	1	0	0
25-34	13	2	11	0	0
35-44	7	2	5	0	0
45-54	16	15	1	0	0
55-61	6	6	0	0	0
62 +	5	5	0	0	0
Client Doesn't Know or Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	77	32	45	0	0

12a. Race (View Sub Report in a [New Window](#) or in [Excel](#))

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	26	19	7	0	0
Black or African American	46	13	33	0	0
Asian	0	0	0	0	0
American Indian or Alaska Native	0	0	0	0	0
Native Hawaiian or Other Pacific Islander	0	0	0	0	0
Multiple Races	5	0	5	0	0
Client Doesn't Know or Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	77	32	45	0	0

12b. Ethnicity (View Sub Report in a [New Window](#) or in [Excel](#))

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	75	32	43	0	0
Hispanic/Latino	2	0	2	0	0
Client Doesn't Know or Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	77	32	45	0	0

13a1. Physical and Mental Health Conditions at Start (View Sub Report in a [New Window](#) or in [Excel](#))

	Total Persons	Without Children	Adults in HH with Children and Adults	Children in HH with Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	21	17	2	2	0	0
Alcohol Abuse	1	1	0	0	0	0
Drug Abuse	3	1	2	0	0	0
Both Alcohol and Drug Abuse	1	1	0	0	0	0
Chronic Health Condition	15	13	2	0	0	0
HIV/AIDS	0	0	0	0	0	0
Developmental Disability	8	3	1	4	0	0
Physical Disability	17	16	1	0	0	0

13b1. Physical and Mental Health Conditions at Exit (View Sub Report in a [New Window](#) or in [Excel](#))

	Total Persons	Without Children	Adults in HH with Children and Adults	Children in HH with Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	15	10	4	1	0	0
Alcohol Abuse	1	1	0	0	0	0
Drug Abuse	3	1	2	0	0	0
Both Alcohol and Drug Abuse	2	1	1	0	0	0
Chronic Health Condition	12	10	2	0	0	0
HIV/AIDS	0	0	0	0	0	0
Developmental Disability	3	2	1	0	0	0
Physical Disability	13	12	1	0	0	0

13c1. Physical and Mental Health Conditions of Stayers (View Sub Report in a [New Window](#) or in [Excel](#))

	Total Persons	Without Children	Adults in HH with Children and	Children in HH with Children and	With Only Children	Unknown Household Type

			Adults	Adults		
Mental Health Problem	5	5	0	0	0	0
Alcohol Abuse	0	0	0	0	0	0
Drug Abuse	0	0	0	0	0	0
Both Alcohol and Drug Abuse	0	0	0	0	0	0
Chronic Health Condition	2	2	0	0	0	0
HIV/AIDS	0	0	0	0	0	0
Developmental Disability	1	1	0	0	0	0
Physical Disability	4	4	0	0	0	0

14a. Domestic Violence History (View Sub Report in a New Window or in Excel)					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	6	4	2	0	0
No	43	27	16	0	0
Client Doesn't Know or Client Refused	0	0	0	0	0
Data Not Collected	1	1	0	0	0
Total	50	32	18	0	0

14b. Persons Fleeing Domestic Violence (View Sub Report in a New Window or in Excel)					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	0	0	0	0	0
No	6	4	2	0	0
Client Doesn't Know or Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	6	4	2	0	0

15. Living Situation (View Sub Report in a New Window or in Excel)					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations					
Emergency shelter	11	7	4	0	0
Transitional housing for homeless persons	0	0	0	0	0
Place not meant for human habitation	39	25	14	0	0
Safe Haven	0	0	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Subtotal	50	32	18	0	0
Institutional Settings					
Psychiatric hospital or facility	0	0	0	0	0
Substance abuse or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention	0	0	0	0	0
Foster care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Subtotal	0	0	0	0	0
Other Locations					
PH (other than RRH) for formerly homeless persons	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Rental by client, no ongoing housing	0	0	0	0	0

subsidy					
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Staying or living in a friend's room, apartment or house	0	0	0	0	0
Staying or living in a family member's room, apartment or house	0	0	0	0	0
Client Doesn't Know or Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal	0	0	0	0	0
Total	50	32	18	0	0

16. Cash Income - Ranges (View Sub Report in a New Window or in Excel)			
	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No Income	10	0	10
\$1 - \$150	0	0	0
\$151 - \$250	0	0	0
\$251 - \$500	2	0	1
\$501 - \$1,000	7	0	5
\$1,001 - \$1,500	9	0	4
\$1,501 - \$2,000	9	0	5
\$2,001+	13	0	11
Client Doesn't Know or Client Refused	0	0	0
Data Not Collected	0	0	0
Number of Adult Stayers not yet required to have an Annual Assessment		14	
Number of Adult Stayers without required Annual Assessment		0	
Total Adults	50	14	36

17. Cash Income - Sources (View Sub Report in a New Window or in Excel)			
	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	23	0	13
Unemployment Insurance	1	0	2
SSI	7	0	5
SSDI	5	0	4
VA Service Connected Disability Compensation	1	0	1
VA Non-Service Connected Disability Compensation	0	0	0
Private Disability Insurance	0	0	0
Worker's Compensation	0	0	0
TANF or Equivalent	2	0	2
General Assistance	0	0	0
Retirement (Social Security)	3	0	2
Pension from Former Job	0	0	0
Child Support	4	0	0
Alimony (Spousal Support)	1	0	1
Other Source	2	0	1
Adults with Income Information at Start and Annual Assessment/Exit		0	36

19b. Disabling Conditions and Income for Adults at Exit (View Sub Report in a New Window or in Excel)												
	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	2	5	7	28.57	2	4	6	33.33	0	0	0	0
Supplemental Security Income (SSI)	4	0	4	100	0	1	1	0	0	0	0	0

Social Security Disability Insurance (SSDI)	4	0	4	100	0	0	0	0	0	0	0	0
VA Service-Connected Disability Compensation	1	0	1	100	0	0	0	0	0	0	0	0
Private Disability Insurance	0	0	0	0	0	0	0	0	0	0	0	0
Worker's Compensation	0	0	0	0	0	0	0	0	0	0	0	0
Temporary Assistance for Needy Families (TANF)	0	0	0	0	0	2	2	0	0	0	0	0
Retirement Income from Social Security	2	0	2	100	0	0	0	0	0	0	0	0
Pension or retirement income from a former job	0	0	0	0	0	0	0	0	0	0	0	0
Child Support	0	0	0	0	0	0	0	0	0	0	0	0
Other Source	2	0	2	100	2	0	2	100	0	0	0	0
No Sources	0	7	7	0	1	2	3	33.33	0	0	0	0
Unduplicated Total Adults	12	12	24		4	8	12		0	0	0	

20a. Type of Non-Cash Benefit Sources (View Sub Report in a [New Window](#) or in [Excel](#))

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutrition Assistance Program	25	8	18
WIC	4	0	0
TANF Child Care Services	1	0	0
TANF Transportation Services	0	0	0
Other TANF-Funded Services	0	0	0
Other Source	0	0	0

21. Health Insurance (View Sub Report in a [New Window](#) or in [Excel](#))

	At Start	At Latest Annual Assessment for Stayers	At Exit for Leavers
Medicaid	22	0	15
Medicare	6	0	4
State Children's Health Insurance Program	0	0	0
VA Medical Services	1	0	1
Employer Provided Health Insurance	2	0	0
Health Insurance through COBRA	0	0	0
Private Pay Health Insurance	2	0	1
State Health Insurance for Adults	1	0	0
Indian Health Services Program	0	0	0
Other	3	0	0
No Health Insurance	22	0	17
Client Doesn't Know or Client Refused	0	0	0
Data Not Collected	22	0	16
Number of stayers not yet required to have an annual assessment		24	
1 Source of Health Insurance	29	0	19
More than 1 Source of Health Insurance	4	0	1

22a2. Length of Participation - ESG projects (View Sub Report in a [New Window](#) or in [Excel](#))

Length	Total	Leavers	Stayers
0-7 days	0	0	0
8-14 days	0	0	0
15-21 days	3	0	3
22-30 days	4	2	2
31 to 60 days	5	5	0
61 to 90 days	11	5	6
91 to 180 days	33	25	8
181 to 365 days	14	9	5
366 to 730 Days (1-2 Yrs)	7	7	0
731 to 1,095 Days (2-3 Yrs)	0	0	0
1096 to 1460 Days (3-4 Yrs)	0	0	0
1461 to 1825 Days (4-5 Yrs)	0	0	0
More than 1825 Days (> 5 Yrs)	0	0	0
Data Not Collected	0	0	0

Total	77	53	24
--------------	----	----	----

22c. RRH Length of Time between Project Start Date and Residential Move-in Date (View Sub Report in a [New Window](#) or in [Excel](#))

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	11	5	6	0	0
8 to 14 days	4	4	0	0	0
15 to 21 days	5	5	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	13	5	8	0	0
61 to 180 days	4	1	3	0	0
181 to 365 days	3	3	0	0	0
366-730 days (1-2 years)	4	0	4	0	0
Total Persons moved into housing	44	23	21	0	0
Average length of time to housing	63	42	87	0	0
Persons Exited without move-in	21	8	13	0	0
Total Persons	65	31	34	0	0

22d. Length of Participation by Household type (View Sub Report in a [New Window](#) or in [Excel](#))

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	3	0	3	0	0
22 to 30 days	4	2	2	0	0
31 to 60 days	5	2	3	0	0
61 to 90 days	11	5	6	0	0
91 to 180 days	33	12	21	0	0
181 to 365 days	14	10	4	0	0
366-730 days (1-2 years)	7	1	6	0	0
731-1095 days (2-3 years)	0	0	0	0	0
1096-1460 days (3-4 years)	0	0	0	0	0
1461-1825 days (4-5 years)	0	0	0	0	0
More than 1825 days (>5 years)	0	0	0	0	0
Information Missing	0	0	0	0	0
Total	77	32	45	0	0

22e. Length of Time Prior to Housing - based on 3.917 Date Homelessness Started (View Sub Report in a [New Window](#) or in [Excel](#))

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	3	0	3	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	1	1	0	0	0
31 to 60 days	4	4	0	0	0
61 to 180 days	19	6	13	0	0
181 to 365 days	19	9	10	0	0
366-730 days (1-2 years)	10	2	8	0	0
731 days or more	5	5	0	0	0
Total (persons moved into housing)	61	27	34	0	0
Not yet moved into housing	14	3	11	0	0
Data not collected	2	2	0	0	0
Total	77	32	45	0	0

23c. Exit Destination - All Persons (View Sub Report in a [New Window](#) or in [Excel](#))

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations					
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing subsidy	0	0	0	0	0
Owned by client, with ongoing subsidy	0	0	0	0	0
Rental by client, no ongoing subsidy	33	13	20	0	0
Rental by client, with VASH subsidy	0	0	0	0	0
Rental by client, with GPD TIP subsidy	0	0	0	0	0
Rental by client, other ongoing subsidy	13	6	7	0	0

PH (other than RRH) for formerly homeless persons	0	0	0	0	0
Staying or living with family, permanent tenure	0	0	0	0	0
Staying or living with friends, permanent tenure	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	3	1	2	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Subtotal	49	20	29	0	0
Temporary Destinations					
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Staying or living with family, temporary tenure	0	0	0	0	0
Staying or living with friends, temporary tenure	0	0	0	0	0
Place not meant for human habitation	0	0	0	0	0
Safe Haven	0	0	0	0	0
Hotel or motel, paid by client	0	0	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Subtotal	0	0	0	0	0
Institutional Settings					
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	1	1	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	1	1	0	0	0
Other Destinations					
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	1	1	0	0	0
Other	0	0	0	0	0
Client Doesn't Know or Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	2	2	0	0	0
Subtotal	3	3	0	0	0
Total	53	24	29	0	0
Total persons exiting to positive housing destinations	49	20	29	0	0
Total persons whose destinations excluded them from the calculation	2	2	0	0	0
Percentage	96.08%	90.91%	100%	0%	0%

24. Homeless Prevention Housing Assessment at Exit (View Sub Report in a New Window or in Excel)					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start-Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start-With the	0	0	0	0	0

subsidy they had at project start					
Able to maintain the housing they had at project start-With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start-Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit-With on-going subsidy	0	0	0	0	0
Moved to new housing unit-Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless - moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client Doesn't Know or Client Refused	0	0	0	0	0
Data not collected (no exit interview completed)	0	0	0	0	0
Total	0	0	0	0	0

25a. Number of Veterans (View Sub Report in a New Window or in Excel)				
	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	0	0	0	0
Not Chronically Homeless Veteran	2	2	0	0
Not a Veteran	48	30	18	0
Client Doesn't Know or Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Total	50	32	18	0

26b. Number of Chronically Homeless Persons by Household (View Sub Report in a New Window or in Excel)					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	12	6	6	0	0
Not Chronically Homeless	63	24	39	0	0
Client Doesn't Know or Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	77	32	45	0	0