

**Lee County Board Of County Commissioners  
Agenda Item Summary**

Blue Sheet No. 20040026

**1. REQUESTED MOTION:**

**ACTION REQUESTED:** Approve Waiver # W-040186 to waive formal quotation procedure, due to sole source, for the Public Works Department (Utilities Division), for the purchase of Yokogawa Corporation products, programming and repair services for the Yokogawa DCS CS 1000 System, through their authorized dealer in Florida Classic Controls. Projected annual costs for new products would be approximately \$500,000 and for repair and programming at approximately \$100,000.

**WHY ACTION IS NECESSARY:** All purchases that exceed \$50,000 must have board approval.

**WHAT ACTION ACCOMPLISHES:** Allows the Public Works Department (Utilities Division) to purchase products and services of the Yokogawa Corporation from their distributor Classic Controls.

**2. DEPARTMENTAL CATEGORY:  
COMMISSION DISTRICT #**

*C10A*

**3. MEETING DATE:**

*01-27-2004*

**4. AGENDA:**

- CONSENT
- ADMINISTRATIVE
- APPEALS
- PUBLIC WALK ON
- TIME REQUIRED:

**5. REQUIREMENT/PURPOSE:  
(Specify)**

- STATUTE
- ORDINANCE
- ADMIN. AC-4-1
- CODE
- OTHER

**6. REQUESTOR OF INFORMATION:**

- A. COMMISSIONER
- B. DEPARTMENT Public Works
- C. DIVISION Utilities

BY: Rick Diaz

*[Signature]*  
*1/12/04*

**BACKGROUND:** On January 6, 2004 the Lee County Purchasing received a request from Rick Diaz/Utilities for a continued ongoing bid waiver of products and services from the Yokogawa Corporation through their sole source distributor in Florida Classic Controls. Purchasing has verified that Classic Controls is the sole source for Yokogawa products and services.

Account Strings:

OD5360148700 OD5361548700 OD5362548700 OD5365248700  
 OD5360248700 OD5361848700 OD5362648700  
 OD5360448700 OD5361948700 OD5362748700 CIP PROJECT USE:  
 OD5360548700 OD5362048700 OD5362848700 20743048730 20726948730  
 OD5360848700 OD5362348700 OD5362948700 20709448730 20726848730  
 OD5361448700 OD5362448700 OD5365148700 20714948720 20706248730

- Attachments: (1) Justification Form  
 (2) Justification Letters  
 (3) Yokogawa Sole Source Letter  
 (4) Classic Controls Pricing  
 (5) Previous Bluesheets

**8. MANAGEMENT RECOMMENDATIONS:**

**9. RECOMMENDED APPROVAL:**

A Department Director	B Purchasing or Contracts	C Human Resources	D Other	E County Attorney	F Budget Services				G County Manager
<i>[Signature]</i> 1-13-04	<i>[Signature]</i> 1-9-04 <i>[Signature]</i> 1-9-04	N/A	<i>[Signature]</i> 1/13/04	<i>[Signature]</i> 1/13/04	OA <i>[Signature]</i> 1-13-04	OM <i>[Signature]</i> 1/14/04	Risk <i>[Signature]</i> 1/13/04	GC <i>[Signature]</i> 1-13-04	<i>[Signature]</i> 1-13-04

**10. COMMISSION ACTION:**

- APPROVED
- DENIED
- DEFERRED
- OTHER

Rec. by CoAtty  
 Date: *1/13/04*  
 Time: *1:58 PM*  
 Forwarded to:  
 Co. Admin.  
*1-13-04 245*

RECEIVED BY  
 COUNTY ADMIN *[Signature]*  
*1/13/04*  
*5:20 pm SUT*  
 COUNTY ADMIN  
 FORWARDED TO: *PR*  
*1-14-04*  
*NUN*