



PROJECT NO.: CN160069

OPEN DATE: December 8, 2015

AND TIME: 2:30 P.M.

LOCATION: Lee County Procurement
1825 Hendry Street 3rd Floor,
Fort Myers, FL 33901

NOTICE OF COMPETITIVE NEGOTIATION

MISCELLANEOUS ENVIRONMENTAL CONTRACT (WATER QUALITY AND HYDROLOGICAL IMPACTS, SITE ASSESSMENTS, SITE REMEDIATION)

Advertised Date: November 20, 2015

REQUESTER: LEE COUNTY BOARD OF COUNTY COMMISSIONERS
DIVISION OF PROCUREMENT MANAGEMENT

ADDRESS

1825 Hendry St 3rd Floor
FORT MYERS, FL 33901

PROCUREMENT CONTACT:

Mary K. Patterson
PHONE NO.: (239) 533-5876
EMAIL: mpatterson@leegov.com

GENERAL CONDITIONS

Sealed Responses will be received by the DIVISION OF PROCUREMENT MANAGEMENT, until the time and date specified on the cover sheet of this “Notice of Competitive Negotiation”.

Any question regarding this solicitation should be directed to the Procurement Division Contact listed on the cover page of this solicitation, or by calling the Division of Procurement Management at (239) 533-5450.

1. SUBMISSION OF LETTERS OF INTEREST:

- a. All Letters of Interest must be submitted in compliance with the Response Procedure set forth below via email:
 1. Letters of Interest must be submitted either by hand delivery to the Procurement Management Office or as a single email attachment (in unzipped Adobe PDF format) sent to ContractsInBox@leegov.com
 2. Submission Format:
 - a. Anti Collusion Statement (1 Page)
 - b. Affidavit Certification Immigration Laws (1 Page)
 - c. Response to Criteria (Not to exceed 10 pages)
 3. Should not contain links to other Web pages
- b. Letters of Interest must, at a minimum include the following information:
 1. Project CN number and Name
 2. Consultant’s name and address
 3. Proposed responsible office for consultant
 4. Contact person, phone and fax number and Email Address
 5. Statement regarding qualifications of consultant and/or proposed sub-consultants for the advertised work
 6. Proposed key personnel and their proposed roles (do not include resumes)
 7. Sub-consultant(s) that may be used for the project
 8. Indication as to whether the prime firm and/or sub-consultants are A Disadvantaged Business Enterprise (DBE)
 9. The Project Team’s approach to the project.
- c. **RESPONSES RECEIVED LATE:** The delivery of Letter of Interest to Lee County Procurement Management prior to or on the time and date as stated is solely and strictly the responsibility of the Consultant. Lee County Procurement Management shall not be responsible for delays caused by the E-mail System(s), United States Postal Service, Overnight Express Mail Services, or for delays caused by any other occurrence. The County expressly reserves the sole and exclusive right to accept or reject a late Letter of Interest when the lateness is due to matters beyond the control of any third party delivery service. Late Letters of Interest may be returned to the Consultant with the notation: “This Letter of Interest was received after the specified deadline time”.
- d. **COUNTY RESERVES THE RIGHT:** The County reserves the right to exercise its discretion, to waive minor informalities in any response; to reject any or all responses

with or without cause; and/or to accept the response that in its judgment will be in the best interest of the County of Lee.

- e. **EXECUTION OF SOLICITATION:** All responses shall contain the signature of an authorized representative of the vendor in the space provided on the anti-collusion page. All responses shall be typed or printed in ink. The bidder may not use erasable ink. All corrections made to the response shall be initialed.
- f. **ADDITIONS/REVISIONS/DELETIONS:** Additions, revisions or deletions to the general conditions, specifications that change the intent of the solicitation will cause the solicitation to be non-responsive and the response will not be considered. The Procurement Director shall be the sole judge as to whether or not any addition, revision, or deletion changes the intent of the solicitation.

2. **ACCEPTANCE**

The materials and/or services delivered under the solicitation **shall** remain the property of the seller until a physical inspection and actual usage of these materials and/or services is accepted by the County and is deemed to be in compliance with the terms herein, fully in accord with the specifications and of the highest quality. In the event the materials and/or services supplied to the County are found to be defective or do not conform to specifications, the County reserves the right to cancel the order upon written notice to the seller and return such product to the seller at the seller's expense.

3. **RULES, REGULATIONS, LAWS, ORDINANCES & LICENSES**

The awarded vendor shall observe and obey all laws, ordinances, rules, and regulations, of the federal, state, and local government, which may be applicable to the supply of this product or service. The awarded vendor has attested to compliance with the applicable immigration laws of the United States in the attached affidavit. Violations of the immigration laws of the United States shall be grounds for unilateral termination of the awarded agreement.

- a. Local Business Tax – Vendor shall submit within 10 calendar days after request.
- b. Specialty License(s) – Vendor shall possess at the time of the opening of the quote all necessary permits and/or licenses required for the sale of this product and/or service and upon the request of the County will provide copies of licenses and/or permits within 10 calendar days after request.
- c. The geographic preference established in the Local Vendor Preference ordinance is applicable to all Lee County procurement activities unless otherwise specifically noted in the solicitation package. Provided, however, the Local Vendor Preference ordinance is not applicable to procurement activity or solicitations involving Federal Transit Administration grant funds.
- d. Florida Statutes Section 607.1501 (1) states: A foreign corporation may not transact business in this state until it obtains a certificate of authority from the Department of State.

4. **LEE COUNTY PAYMENT PROCEDURES**

All vendors are requested to mail an original invoice to:

Lee County Finance Department
Post Office Box 2238
Fort Myers, FL 33902-2238

All invoices will be paid as directed by the Lee County payment procedure unless otherwise differently stated in the detailed specification portion of this project.

Lee County will not be liable for requests for payment deriving from aid, assistance, or help by any individual, vendor, quoter, or bidder for the preparation of these specifications. Lee County is generally a tax-exempt entity subject to the provisions of the 1987 legislation regarding sales tax on services. Lee County will pay those taxes for which it is obligated, or it will provide a Certificate of Exemption furnished by the Department of Revenue. All contractors or quoters should include in their quote all sales or use taxes, which they will pay when making purchases of material or subcontractor's services.

5. **PUBLIC ENTITY CRIME**

Any person or affiliate as defined by statute who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid or a contract to provide any goods or services to the County; may not submit a bid on a contract with the County for the construction or repair of a public building or a public work; may not submit bids or leases of real property to the County; may not be awarded or perform works as a contractor, supplier, subcontractor, or consultant under a contract with the County, and may not transact business with the County in excess of \$25,000.00 for a period of 36 months from the date of being placed on the convicted vendor list.

6. **MISCELLANEOUS**

If a conflict exists between the General Conditions and the detailed specifications, then the detailed specifications shall prevail.

7. **WAIVER OF CLAIMS**

Once this contract expires, or final payment has been requested and made, the awarded contractor shall have no more than 30 days to present or file any claims against the County concerning this contract. After that period, the County will consider the Contractor to have waived any right to claims against the County concerning this agreement.

8. **AUTHORITY TO PIGGYBACK**

It is hereby made a precondition of any proposal and a part of these specifications that the submission of any proposal in response to this request constitutes a proposal made under the same conditions, for the same price, and for the same effective period as this proposal, to any other governmental entity.

9. **COOPERATIVE PURCHASING**

The Lee County Board of County Commissioners participates in cooperative purchasing agreements; it is hereby made a part of this proposal that the submission of any proposal in response to this request constitutes a proposal made under the same conditions, for the same contract price, to the other governmental entities.

10. **COUNTY RESERVES THE RIGHT**

a) **Any Single Large Project**

The County, in its sole discretion, reserves the right to separately quote any project that is outside the scope of this solicitation, whether through size, complexity, or dollar value.

b) **Disadvantaged Business Enterprises (DBE's)**

The County, in its sole discretion, reserves the right to purchase any of the items in this solicitation from a Disadvantaged Business Enterprise vendor if the prices are determined to be in the best interest of the County, to assist the County in the fulfillment of any of the County's grant commitments to federal or state agencies.

The County further reserves the right to purchase any of the items in this solicitation from DBE's to fulfill the County's stated policy toward DBE's.

c) **Anti-Discrimination**

The vendor for itself, its successors in interest, and assignees, as part of the consideration there of covenant and agree that:

In the furnishing of services to the County hereunder, no person on the grounds of race, religion, color, age, sex, national origin, handicap or marital status shall be excluded from participation in, denied the benefits of, or otherwise be subjected to discrimination.

The vendor will not discriminate against any employee or applicant for employment because of race, religion, color, age, sex, national origin, handicap or marital status. The vendor will make affirmative efforts to ensure that applicants are employed and that employees are treated during employment without regard to their race, religion, color, age, sex, national origin, handicap or marital status. Such action shall include, but not be limited to, acts of employment, upgrading, demotion or transfer; recruitment advertising; layoff or termination, rates of pay or other forms of compensation and selection for training, including apprenticeship.

Vendor agrees to post in a conspicuous place, available to employees and applicants for employment, notices setting forth the provisions of this anti-discrimination clause.

Vendor will provide all information and reports required by relevant regulations and/or applicable directives. In addition, the vendor shall permit access to its books, records, accounts, other sources of information, and its facilities as may be determined by the County to be pertinent to ascertain compliance. The vendor shall maintain and make

available relevant data showing the extent to which members of minority groups are beneficiaries under these contracts.

Where any information required of the vendor is in the exclusive possession of another who fails or refuses to furnish this information, the vendor shall so certify to the County its effort made toward obtaining said information. The vendor shall remain obligated under this paragraph until the expiration of three (3) years after the termination of this contract.

In the event of breach of any of the above anti-discrimination covenants, the County shall have the right to impose sanctions as it may determine to be appropriate, including withholding payment to the vendor or canceling, terminating, or suspending this contract, in whole or in part.

Additionally, the vendor may be declared ineligible for further County contracts by rule, regulation or order of the Board of County Commissioners of Lee County, or as otherwise provided by law.

The vendor will send to each union, or representative of workers with which the vendor has a collective bargaining agreement or other contract of understanding, a notice informing the labor union of worker's representative of the vendor's commitments under this assurance, and shall post copies of the notice in conspicuous places available to the employees and the applicants for employment.

The vendor will include the provisions of this section in every subcontract under this contract to ensure its provisions will be binding upon each subcontractor. The vendor will take such actions with respect to any subcontractor, as the contracting agency may direct, as a means of enforcing such provisions, including sanctions for non-compliance.

11. **DRUG FREE WORKPLACE**

Whenever two or more proposals, which are equal with respect to price, quality and service, are received for the procurement of commodities or contractual services, a proposal received from a business that certifies that it has implemented a drug-free workplace program shall be given preference in the award process. In order to have a drug-free workplace program, a business shall comply with the requirements of Florida Statutes 287.087.

12. **AUDITABLE RECORDS**

The awarded vendor shall maintain auditable records concerning the procurement adequate to account for all receipts and expenditures, and to document compliance with the specifications. These records shall be kept in accordance with generally accepted accounting methods, and Lee County reserves the right to determine the record-keeping method required in the event of non-conformity. These records shall be maintained for two years after completion of the project and shall be readily available to County personnel with reasonable notice, and to other persons in accordance with the Florida Public Disclosure Statutes.

14. **REQUIRED SUBMITTALS**

Any submittals requested should be returned with the solicitation response. This information may be accepted after opening, but no later than 10 calendar days after request.

15. **TERMINATION**

Any agreement as a result of this solicitation may be terminated by either party giving thirty (30) calendar days advance written notice. The County reserves the right to accept or not accept a termination notice submitted by the vendor, and no such termination notice submitted by the vendor shall become effective unless and until the vendor is notified in writing by the County of its acceptance.

The Procurement Management Director may immediately terminate any agreement as a result of this solicitation for emergency purposes, as defined by the Lee County Purchasing and Payment Procedure Manual.

Any vendor who has voluntarily withdrawn from a solicitation without the County's mutual consent during the contract period shall be barred from further County procurement for a period of 180 days. The vendor may apply to the Board of Lee County Commissioners for waiver of this debarment. Such application for waiver of debarment must be coordinated with and processed by Procurement Management.

16. **CONFIDENTIALITY**

Vendors should be aware that all submittals (including financial statements) provided with a solicitation are subject to public disclosure and will **not** be afforded confidentiality.

17. **ANTI-LOBBYING CLAUSE**

All firms are hereby placed on formal notice that neither the County Commissioners nor candidates for County Commission, nor any employees from the Lee County Government, Lee County staff members, nor any members of the Qualification/Evaluation Review Committee are to be lobbied, either individually or collectively, concerning this project. Firms and their agents who intend to submit qualifications, or have submitted qualifications, for this project are hereby placed on *formal notice* that they are ***not*** to contact County personnel for such purposes as holding meetings of introduction, meals, or meetings relating to the selection process outside of those specifically scheduled by the County for negotiations. Any such lobbying activities may cause immediate disqualification for this project.

18. **INSURANCE (AS APPLICABLE)**

Insurance shall be provided, per the attached insurance guide. Upon request, an insurance certificate complying with the attached guide may be required prior to award.

19. **CONFLICT OF INTEREST**

All firms are hereby placed on formal notice that per Section 3 of Lee County Ordinance No. 92-22:

The County is prohibited from soliciting a professional services firm to perform project design and/or construction services if the firm has or had been retained to perform the project feasibility or study analysis.

And:

A professional services firm who has performed or participated in the project feasibility planning, study analysis, development of a program for future implementation or drafting of solicitation documents directly related to this County project, as the primary contractor/consultant or a prominent member of the team, cannot be selected or retained, as the primary contractor/consultant or a named member of the contracting/consulting team, to perform project design, engineering, or construction services for subsequent phases or scopes of work for this project. Pursuant to FS. S. 287.057(17) the firm will be deemed to have a prohibited conflict of interest that creates an unfair competitive advantage.

Should your response be found in violation of the above stated provisions; the County will consider this previous involvement in the project to be a conflict of interest, which will be cause for immediate disqualification of the submittal from consideration for this project.

20. **PROTEST RIGHTS**

As a bidder/proposer in the formal solicitation process you have a right to protest an intended decision posted by the County as part of the solicitation process. "Decisions" are posted on the Lee County Procurement website and include, notices of bid award, notices reflecting an interim decision by an evaluation committee to short list the submittals, and recommendations of the committee to the Board for award of a contract. You are responsible to check for information regarding the solicitation on this website. The process and procedure applicable to pursuing a bid/proposal protest are found in the Lee County Procurement Code/Manual posted on the Lee County website. In order to preserve your right to protest, you must file a written *Notice of Intent to File a Protest* with the Lee County Procurement Management Director by close of business (5pm) on the 3rd day after the decision affecting your rights is posted on the Lee County website. The notice must clearly state the basis and reasons for the protest. The written Notice of Intent to File a Protest must be physically received by the Procurement Management Division within the required time frame; no additional time is granted for mailing. To secure your right to protest, you will also be required to post a Protest Bond and file a written Formal Protest document within 10 calendar days after the date the Notice of Intent to File a Protest is received by Procurement Management.

FAILURE TO FOLLOW THE BID/PROPOSAL PROTEST PROCEDURE REQUIREMENTS ESTABLISHED BY THE LEE COUNTY, FLORIDA, BOARD OF COUNTY COMMISSIONERS AS SET FORTH IN THE PROCUREMENT CODE/MANUAL CONSTITUTES A WAIVER OF YOUR RIGHT TO PROTEST AND TO PURSUE ANY RESULTING CLAIMS.

21. **CONTRACTOR/SUB-CONTRACTOR RELATIONSHIP**

The prime contractor on a project may not also be listed as a sub-contractor to another firm submitting a proposal for the same solicitation. Should this occur, all responses from the involved/named firms will be considered non-compliant and rejected for award. Sub-contractors may be listed on multiple proposals for the same solicitation.

NOTE REQUIREMENT: IT IS THE SOLE RESPONSIBILITY OF THE VENDOR TO CHECK LEE COUNTY PROCUREMENT MANAGEMENT WEB SITE FOR ANY PROJECT ADDENDA ISSUED FOR THIS PROJECT. THE COUNTY WILL POST ADDENDA TO THIS WEB PAGE, BUT WILL NOT NOTIFY.

The undersigned acknowledges receipt of Addenda numbers: _____

ANTI-COLLUSION STATEMENT

THE BELOW SIGNED VENDOR HAS NOT DIVULGED TO, DISCUSSED OR COMPARED HIS RESPONSE WITH OTHER VENDORS AND HAS NOT COLLUDED WITH ANY OTHER VENDOR OR PARTIES TO A RESPONSE WHATSOEVER. NOTE: NO PREMIUMS, REBATES OR GRATUITIES TO ANY EMPLOYEE OR AGENT ARE PERMITTED EITHER WITH, PRIOR TO, OR AFTER ANY DELIVERY OF MATERIALS.

FIRM NAME _____

BY (Printed): _____

BY (Signature): _____

TITLE: _____

FEDERAL ID # OR S.S.# _____

ADDRESS: _____

PHONE NO.: _____

FAX NO.: _____

CELLULAR PHONE/PAGER NO.: _____

DUNS #: _____

LEE COUNTY LOCAL BUSINESS TAX ACCOUNT NUMBER: _____

E-MAIL ADDRESS: _____

DISADVANTAGED BUSINESS ENTERPRISE (DBE): _____ Yes _____ No

**LEE COUNTY, FLORIDA
DETAILED SPECIFICATIONS
FOR
MISCELLANEOUS ENVIRONMENTAL CONTRACT (WATER QUALITY AND HYDROLOGICAL
IMPACTS, SITE ASSESSMENTS, SITE REMEDIATION)**

SCOPE

Lee County Board of County Commissioners anticipates seeking professional consultant to provide professional environmental services to include but not limited to: 1.00 Environmental Investigations, Surveys and Assessments; 2.00 Design Mitigation Activities; 3.00 Prepare Cost Estimates; 4.00 Obtain Appropriate Permits; 5.00 Permit Compliance; 6.00 Phase I – Environmental Site Assessment; 7.00 Phase II – Environmental site Assessment; 8.00 Phase III – Field Investigation/Testing; 9.00 Site Remediation; and 10.00 Other Related Environmental Tasks.

Consideration will be given to only those firms that are qualified pursuant to law.

Proposer is required to indicate whether the Firm and/or any proposed sub-consultants are Disadvantaged Business Enterprises (DBE). Lee County encourages the utilization and participation of DBEs in procurements, and evaluation proceedings will be conducted within the established guidelines regarding equal employment opportunity and nondiscriminatory action based upon the grounds of race, color, sex or national origin. Interested certified Disadvantaged Business Enterprise (DBE) firms as well as other minority-owned and women-owned firms are encouraged to respond.

SELECTION PROCEDURE:

The selection of the Consultant will be made in accordance with Lee County Procurement Policy and Chapter 287.055 Florida Statutes. Some or all of the responding firms may be requested to provide telephone interviews or written or oral technical proposals (or both), for the ranking process. After ranking of the consultants by the Board of County Commissioners, the contract fee will be negotiated in accordance with Section 287.055, Florida Statutes.

NOTE: Proposed short-list and final selection meeting dates are posted on the Procurement Management web page at www.leegov.com/procurement .

TERM OF AWARD

If awarded, the term of this solicitation shall be in effect for two years.

MAJOR BREAKDOWNS/NATURAL DISASTERS

Lee County requires that the awarded vendor provide the name of a contact person and phone number which will afford Lee County access twenty-four hours per day, 365 days per year, of this product or service in the event of major breakdowns or natural disasters.

Lee County reserves the right to purchase the product or service listed in this quotation elsewhere in an emergency situation.

DESIGNATED CONTACT

The awarded vendor shall appoint a person or persons to act as a primary contact for all County departments. This person or back-up shall be readily available during normal work hours by phone or in person, and shall be knowledgeable of the terms and procedures involved.

AFFIDAVIT CERTIFICATION IMMIGRATION LAWS

The attached document, Affidavit Certification Immigration Laws, is required and should be submitted with your solicitation package. It must be signed and notarized. Failure to include this affidavit with your response will delay the consideration and review of your submission; and could result in your response being disqualified.

AGREEMENTS/CONTRACTS

The awarded vendor will be required to execute an Agreement/Contract as a condition of award. A sample of this document may be viewed on-line at <http://sp.leegov.com/procurement/forms>

PROJECT GUIDELINES AND CRITERIA

The County has established the following Guidelines, Criteria, Goals, Objectives, Constraints, Schedule, Budget and/or Requirements which shall serve as a guide to the CONSULTANT in performing the professional services and work to be provided pursuant to this Agreement:

This is a “Master” contract, which is not for any specific project. Work will be negotiated, authorized, scheduled, funded, and accounted for by the issuance of Supplemental Task Authorizations, by the requesting department, division or other governmental entity.

Any governmental entity may utilize the provisions of this contract for their specific needs.

No amount of work is guaranteed upon the execution of a Professional Services Agreement.

Hourly rates and all other negotiated expenses will remain in effect throughout the duration of the contract period, including the renewal.

This contract does not entitle any firm to exclusive rights to County contracts. The County reserves the right to perform any and all available required work in-house or by any other means it so desires.

In reference to Exhibit B of the Professional Service Agreement, vehicle travel mileage is considered incidental to the work and not an extra expense. Also, man-hours spent in travel time to and from work or the job site(s), are not compensable.

County reserves the right to add or delete, at any time, any or all tasks or services associated with this agreement

Cost Proposal Worksheet: to be used when performing work for Lee County.

Immigration Laws: Lee County will not intentionally award County contracts to any Consultant who knowingly employs unauthorized alien workers, constituting a violation of the employment provisions contained in 8 U.S.C. Section 1324 a(e), Section 274A(e) of the Immigration and Nationality Act (“INA).

Lee County shall consider the employment by any Consultant of unauthorized aliens a violation of Section 274A(e) of the INA. Such violation by the recipient of the employment provisions contained in Section 274A(e) of the INA shall be grounds for unilateral cancellation of the contract by Lee County.

EVALUATION CRITERIA:

The firms offering the best interview/presentation, in the opinion of the County, will be awarded a contract. Only the firms achieving a minimum of 75 points will be invited to participate in an interview/presentation after submission of responses.

Firms must comply with the minimum requirement stated above, under submission of letters of interest (page 1), with no more than 10 pages to comply with the criteria listed herein.

In addition to the requested information listed under Submission of Letters of Interest, Section b, firms should address the following in their submittal:

CRITERIA 1: EXPERIENCE (Maximum Points: 40)

Provide the number and types of similar projects completed in the last five years. For each project listed identify project description, cost of the project, date of completion of the project, and relevant Tasks, as listed in Section #2, involved in the project. Also, list any lessons learned.

CRITERIA 2: KEY PERSONNEL (Maximum Points: 30)

Identify location of staff performing contract tasks and knowledge of the staff performing Tasks listed in Section #2. Provide description of projects each staff member has performed and relevant Tasks as listed in Section #2, involved in each project.

CRITERIA 3: Demonstrate ability to perform Tasks #1 through #8 listed in Section #1 (Maximum Points: 30)

**LEE COUNTY, FLORIDA
DETAILED SPECIFICATIONS
FOR
MISCELLANEOUS ENVIRONMENTAL CONTRACT (WATER QUALITY AND HYDROLOGICAL
IMPACTS, SITE ASSESSMENTS, SITE REMEDIATION)**

SCOPE OF PROFESSIONAL SERVICES

for General County-wide Environmental Consulting Contract (Water Quality and Hydrological Impacts, Site Assessments, Site Remediation)

BASIC SERVICES

Section 1. GENERAL SCOPE STATEMENT

The scope of services contained herein are intended to address hydrological impacts or assessments as well as surface water, ground water and soil contamination assessment and remediation.

Services shall include, but not be limited to the following tasks:

1. Assess impacts of federal, state or local regulatory compliance on current or proposed activities.
2. Obtain appropriate permits for the construction and/or operation of a system or activity that may be required by permit.
3. Prepare cost estimates for the construction, budgeting or bidding of a project
4. Provide complete and continuous compliance with all permit(s) requirements as approved by the Project Manager. All issues of non-compliance shall be resolved.
5. Provide environmental assessments and reports on the condition or potential condition of properties that may be owned or acquired by Lee County or affiliated agencies, as outlined and specified in ASTM E-1527 and/or E-1528, as applicable.
6. Provide environmental testing as may be necessary to evaluate conditions on or adjacent to properties.
7. Provide or have the ability to provide environmental remediation, including cleanup of chemical discharges and environmental restoration as may be required by the project manager (including, but not limited to Site Assessment, Contamination Assessment, Remedial Action Planning, Remedial Action and associated reporting activities, cost estimates or coordination efforts).
8. If requested, have the ability to meet the conditions and requirements of the Florida Department of Environmental Protection's (FDEP) Petroleum Cleanup Program as a subcontractor for Lee County. This involves petroleum site assessment, remediation, system installation and operation, insurance (if required) or other special conditions as may be required of a subcontractor for this purpose by the FDEP.

Section 2. TASKS

Pursuant to the GENERAL SCOPE of the BASIC SERVICES stated herein above, the CONSULTANT shall perform all services and/or work necessary to complete the following tasks and/or provide the following items which are enumerated to correspond to the tasks and/or items set forth in EXHIBIT "B" entitled "COMPENSATION AND METHOD OF PAYMENT".

TASK INDEX

| <u>Task</u> | <u>Task Description</u> |
|-------------|---|
| 1.00 | Environmental Investigations, Surveys and Assessments |
| 2.00 | Design Mitigation Activities |
| 3.00 | Prepare Cost Estimates |
| 4.00 | Obtain Appropriate Permits |
| 5.00 | Permit Compliance |
| 6.00 | Phase I - Environmental Site Assessment |
| 7.00 | Phase II - Environmental Site Assessment |
| 8.00 | Phase III - Field Investigation/Testing |
| 9.00 | Site Remediation |
| 10.00 | Other Related Environmental Tasks |

Task 1.00 - Environmental Investigations, Surveys and Assessments

The CONSULTANT shall assess a project’s or site’s impact upon the environment as may be required by a requesting department. This may include, but not be limited to:

- (1) Compile existing hydraulic, hydrologic, hydrographic or other scientific information pertaining to a given site or project.
 - 1. Review existing hydraulic, hydrologic, hydrographic or other scientific information pertaining to the site or project.
 - 2. Design or specify scientific methodologies to meet the data gathering needs of the project.
 - 3. Apply or supervise the application of the above investigative methods to provide suitable evaluations required.
 - 4. Evaluate or model the data gathered and/or generated during the fact findings above and provide such evaluation in a report as requested by the project manager.

Task 2.00 - Design Mitigation Activities

The CONSULTANT shall coordinate with the Project Manager to determine the requirements of individual projects and provide expertise to effect a complete design to meet the needs of the project and approved by the Project Manager.

- 2.10 Plans and specifications
- 2.20 Other related tasks, as may be appropriate for the project

Task 3.00 - Prepare Cost Estimates

The CONSULTANT shall use the design approved by the Project Manager to obtain cost estimates for completion of the project.

Task 4.00 - Obtain Appropriate Permits

The CONSULTANT shall submit all necessary permit required information to obtain the appropriate permits for the project. This includes agency notifications, as required by regulation.

Task 5.00 - Permit Compliance

The CONSULTANT shall perform all tasks and services necessary to provide complete compliance with all permit requirements.

The CONSULTANT'S tasks and services shall include, but not be limited to:

- 5.10 Facility or site inspection to determine and/or verify compliance issues.
- 5.20 Preparation of specifications or other documents to be used in achieving compliance. This could be either through the use of prepared specifications, be used by a sub-contractor to effect compliance or the creation or modification of current documents to meet compliance requirements. Examples of the latter would include but not be limited to the preparation or updating of pollution prevention plans, inspection forms or other documents (or forms) used to meet compliance requirements or as a vehicle to record compliant activity.
- 5.30 Provide project over-site and management as may be required to assure proper assessment, remediation or compliance activities.
- 5.40 Meeting with project manager and/or permitting agencies to obtain guidance and/or clarification to complete the assigned task.
- 5.50 Serve as an expert witness on issues related to this contract.

Task 6.00 - Phase I - Environmental Site Assessment

A Phase I study is to be performed in accordance with procedures set forth in ASTM E1527 or 1528 (as appropriate), unless specifically directed by the Project Manager, and shall contain at a minimum the following:

- 6.10 Records review and use history of the subject property.
("Use" not necessarily "ownership" should be the key consideration).
This should involve review, as applicable:

- (a) Property abstracts/title search (Optional Service - Price on Request).
- (b) Municipal Records (including assessor's and building department records).
- (c) Historical atlas maps.
- (d) Historical aerial photographs. (From oldest to most recent with five year frequency at minimum.)
- (e) Business or street directories.
- (f) Interviews with local knowledgeable persons.

6.20 Site and area investigation:

- (a) Specific on-site visit and "walk through" (Aerial evaluation and "walk through" on large acreage parcels).
This should include observation of physical conditions of land and structures or improvements for recognized environmental conditions such as;
 1. leaking pipes, electrical transformers, tanks, barrels or containers;
 2. spills around loading docks, raw material storage areas, surface drains, maintenance areas;
 3. discolored or stained soils;
 4. distressed or dead vegetation or wildlife;
 5. general air quality including unusual noxious fumes or odors;
 6. discolored water surfaces (pools, lagoons, drainage ditches or canals, lakes, etc.);
 7. unusual topography changes indicating possible buried waste or drums;
 8. evidence of hazardous or toxic materials usage, material storage and improper fuels management;
 9. determination of the presence of possible sensitive receptors on the site or adjacent sites; this would include sewer lines acting as waste, leachate, or vapor conduits;
 10. determine the presence of water wells through a local records review (one-quarter mile radius);
 11. Visual inspection of adjacent properties in the surrounding area to determine likelihood of contamination of subject site from those sources (i.e., consider potential surface migration and drainage onto subject site of contaminated run-off from upgradient properties);
- (b) Review, as applicable, industrial processes involved in prior, present or intended use.
- (c) Review of plot plans, building and/or site development plans and flow diagrams, as necessary.
- (d) Review of available information concerning prior and current procedures for the management and disposal of hazardous waste, as necessary.
- (e) Review local area geology and hydrogeologic conditions.

- (f) Review of appropriate reports, permit conditions and local ordinance impacts with regard to existing well fields in the area.
- (g) Determine if other environmental reports have been prepared and review their contents.
- (h) Regulatory records review (all applicable local, state or federal records).

6.30 Evaluation and Report

The Phase I report is to be prepared and presented in general accordance with the ASTM 1527, Recommended Report Format, including:

- (a) The significance of the findings and whether or not the site appears free from contamination.
- (b) If site has potential contamination problems, list possible locations, indicating why and what is suspected. Suggest additional testing, procedures, and costs necessary to adequately assess suspicions.
- (c) If site is known to be contaminated. Additional recommendations, if any are necessary for further assessment.

Task 7.00 - Phase II - Environmental Site Assessment

Monitoring and/or testing procedures of various types and to varying degrees may be required to supplement earlier assessments or verify suspected conditions uncovered in the initial site assessment evaluation. These can involve many techniques and disciplines necessary to sample and interpret soils, surface and/or groundwater, air quality; electromagnetic induction type geophysical surveys, hydrostatic testing of tanks, testing for asbestos containing materials and existence of friable fibers in air samples (polarized light microscopy), etc.

7.10 Prior to undertaking any Phase II investigation the consultant must detail:

- (a) The type, number and description of each recommended test or monitoring procedure.
- (b) The proposed location(s) of the proposed tests.
- (c) The time required to perform each of the procedures and the analysis of results.
- (d) The costs involved to complete and analyze the results for each of the tests.

7.20 Report:

Upon the completion of authorized test and sampling procedures the consultant will issue a written report supplementing the Phase I report and detail, at a minimum, the following:

- (a) Results of each individual test, sampling or monitoring procedure.
- (b) Comparison of results to standards.
- (c) Conclusions and further recommendations, if appropriate.

Task 8.00 - Phase III - Field Investigation/Testing

Assess the extent and degree of identified contamination identified at the site, in accordance with applicable local, state or federal guidelines.

- 8.10 Prior to undertaking any Phase III investigation the consultant must detail:
- (a) The type, number and description of each recommended test or monitoring procedure.
 - (b) The proposed location(s) of the proposed tests.
 - (c) The time required to perform each of the procedures and the analysis of results.
 - (d) The costs involved to complete and analyze the results for each of the tests.

8.20 Report:

Upon the completion of authorized test and sampling procedures the consultant will issue a written report supplementing the Phase II report and detail, at a minimum, the following:

- (a) Results of each individual test, sampling or monitoring procedure.
- (b) Comparison of results to standards.
- (c) Conclusions and further recommendations, as appropriate.

The conclusions reported should specifically address whether or not hazardous or toxic substances or wastes are present at the site; are present in quantities or concentrations which pose an immediate or potential threat to the property, the surrounding population or to the environment or represents potential violations of environmental laws or regulations.

Any additional recommendations should address procedures necessary to bring the operations of the property into compliance with all existing environmental laws and regulations. These should include approximate costs of the procedures required for the compliance, cleanup, and continuing compliance monitoring.

Task 9.00 - Site Remediation

Phase IV work which may include site remediation is outside the minimum assessment requirements. This work is subject to supplemental tasks requiring site specific negotiations between the consultant and the requesting Department. This work may include, but not be limited to remedial action, reports and restorative activities. These activities may include the identification of sources and source control measures for pollutants of concern. All such activities must comply with local, state and federal rules, guidelines, regulations and reporting requirements.

Task 10.00 - Other Related Environmental Tasks

The COUNTY may, from time to time, require additional miscellaneous environmental services. Such services may include conducting workshops or assembling and facilitating workgroups; producing, writing and/or conducting educational programs designed to assist the County in meeting regulatory or compliance requirements; or the performance of hydrographic studies to determine circulation patterns; seagrass delineation and mapping are examples of the type of services which could be expected to be performed under this contract. These scopes of services shall be determined on a case-by-case basis.

Standard Insurance Requirements

Minimum Insurance Requirements: *Risk Management in no way represents that the insurance required is sufficient or adequate to protect the vendors' interest or liabilities. The following are the required minimums the vendor must maintain throughout the duration of this contract. The County reserves the right to request additional documentation regarding insurance provided*

- a. **Commercial General Liability** - Coverage shall apply to premises and/or operations, products and completed operations, independent contractors, contractual liability exposures with minimum limits of:

\$500,000 per occurrence
 \$1,000,000 general aggregate
 \$500,000 products and completed operations
 \$500,000 personal and advertising injury

- b. **Business Auto Liability** - The following Automobile Liability will be required and coverage shall apply to all owned, hired and non-owned vehicles use with minimum limits of:

\$500,000 combined single limit (CSL)

- c. **Workers' Compensation** - Statutory benefits as defined by FS 440 encompassing all operations contemplated by this contract or agreement to apply to all owners, officers, and employees regardless of the number of employees. Workers Compensation exemptions may be accepted with written proof of the State of Florida's approval of such exemption. Employers' liability will have minimum limits of:

\$100,000 per accident
 \$100,000 disease limit
 \$500,000 disease – policy limit

- d. **Errors and Omissions** - Coverage shall include professional liability insurance, to cover claims arising out of negligent acts, errors or omissions of professional advice or other professional services.

\$1,000,000 combined single limit (CSL) of BI and PD

*The required minimum limit of liability shown in a and b may be provided in the form of "Excess Insurance" or "Commercial Umbrella Policies." In which case, a "Following Form Endorsement" will be required on the "Excess Insurance Policy" or "Commercial Umbrella Policy."

Verification of Coverage:

1. Coverage shall be in place prior to the commencement of any work and throughout the duration of the contract. A certificate of insurance will be provided to the Risk Manager for review and approval. The certificate shall provide for the following:

- a. **The certificate holder shall read as follows:**

- Lee County Board of County Commissioners
P.O. Box 398
Fort Myers, Florida 33902**

- b. ***“Lee County, a political subdivision and Charter County of the State of Florida, its agents, employees, and public officials” will be named as an "Additional Insured" on the General Liability policy, including Products and Completed Operations coverage.***

Special Requirements:

1. An appropriate "Indemnification" clause shall be made a provision of the contract.
2. It is the responsibility of the general contractor to insure that all subcontractors comply with all insurance requirements.

AFFIDAVIT CERTIFICATION
IMMIGRATION LAWS

SOLICITATION NO.: _____ PROJECT NAME: _____

LEE COUNTY WILL NOT INTENTIONALLY AWARD COUNTY CONTRACTS TO ANY CONTRACTOR WHO KNOWINGLY EMPLOYS UNAUTHORIZED ALIEN WORKERS, CONSTITUTING A VIOLATION OF THE EMPLOYMENT PROVISIONS CONTAINED IN 8 U.S.C. SECTION 1324 a(e) {SECTION 274A(e) OF THE IMMIGRATION AND NATIONALITY ACT (“INA”).

LEE COUNTY MAY CONSIDER THE EMPLOYMENT BY ANY CONTRACTOR OF UNAUTHORIZED ALIENS A VIOLATION OF SECTION 274A(e) OF THE INA. **SUCH VIOLATION BY THE RECIPIENT OF THE EMPLOYMENT PROVISIONS CONTAINED IN SECTION 274A(e) OF THE INA SHALL BE GROUNDS FOR UNILATERAL CANCELLATION OF THE CONTRACT BY LEE COUNTY.**

BIDDER ATTESTS THAT THEY ARE FULLY COMPLIANT WITH ALL APPLICABLE IMMIGRATION LAWS (SPECIFICALLY TO THE 1986 IMMIGRATION ACT AND SUBSEQUENT AMENDMENTS).

Company Name: _____

Signature Title Date

STATE OF _____
COUNTY OF _____

The foregoing instrument was signed and acknowledged before me this _____ day of _____ 20____, by _____ who has produced
(Print or Type Name)
_____ as identification.
(Type of Identification and Number)

Notary Public Signature

Printed Name of Notary Public

Notary Commission Number/Expiration

The signee of this Affidavit guarantee, as evidenced by the sworn affidavit required herein, the truth and accuracy of this affidavit to interrogatories hereinafter made. **LEE COUNTY RESERVES THE RIGHT TO REQUEST SUPPORTING DOCUMENTATION, AS EVIDENCE OF SERVICES PROVIDED, AT ANY TIME.**

LEE COUNTY PROCUREMENT MANAGEMENT - BIDDERS CHECK LIST

IMPORTANT: Please check off each of the following items as the necessary action is completed:

- 1. The Solicitation has been signed and with corporate seal (if applicable).
- 2. The Solicitation prices offered have been reviewed (if applicable).
- 3. The price extensions and totals have been checked (if applicable).
- 4. Substantial and final completion days inserted (if applicable).
- 5. The original (must be manually signed) and 1 hard copy original and others as specified of the Solicitation has been submitted.
- 6. Two (2) identical sets of descriptive literature, brochures and/or data (if required) have been submitted under separate cover.
- 7. All modifications have been acknowledged in the space provided.
- 8. All addendums issued, if any, have been acknowledged in the space provided.
- 9. Licenses (if applicable) have been inserted.
- 10. Erasures or other changes made to the Solicitation document have been initialed by the person signing the Solicitation.
- 11. Contractor's Qualification Questionnaire and Lee County Contractor History (if applicable).
- 12. DBE Participation form completed and/or signed or good faith documentation.
- 13. Bid Bond and/or certified Check, (if required) have been submitted with the Solicitation in amounts indicated.
- 14. Any Delivery information required is included.
- 15. Affidavit Certification Immigration Signed and Notarized
- 16. Local Bidder Preference Affidavit (if applicable)
- 17. The mailing envelope has been addressed to:
ADDRESS
Lee County Procurement Mgmt.
1825 Hendry St 3rd Floor
Ft. Myers, FL 33901
- 18. The mailing envelope **MUST** be sealed and marked with:
Solicitation Number
Opening Date and/or Receiving Date
- 19. The Solicitation will be mailed or delivered in time to be received no later than the specified opening date and time. (Otherwise Solicitation cannot be considered or accepted.)

****This form is not required to be returned with your solicitation, but used as a tool when responding to the solicitation.**