

#### LEE COUNTY HISTORIC PRESERVATION BOARD OLD LEE COUNTY COURTHOUSE EAST ROOM (2<sup>ND</sup> FLOOR) 2120 MAIN STREET, FORT MYERS, FL 33901

#### WEDNESDAY, MAY 15, 2013 10:00 AM

#### AGENDA

- 1. Call to Order/Review of Affidavit of Publication
- 2. Approval of 2/20/2013 Minutes
- 3. Request to File Historic Designation
  - A. <u>HDC2012-00004 Over the Waterfront/Safety Harbor Club (Ferry Boat Captain's</u> <u>Bunk House) 44700 Escondido Lane, Captiva, FL 33924</u>
- 4. Update on the Preservation Plan for Whidden's Marina in Boca Grande
- 5. Review and Recommendations for the Historic Preservation Grant Assistance Program
- 6. Items by the Public; Committee Members; Staff
- 7. Next Meeting Date: June 19, 2013

Any person appealing a decision made at this hearing must ensure a record of the proceedings is made. In accordance with the Americans with Disabilities Act, Reasonable Accommodations will be made upon request. If you are in need of a Reasonable Accommodation or would like additional information, please contact Janet Miller at (239) 533-8583.



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#### MINUTES REPORT LEE COUNTY HISTORIC PRESERVATION BOARD February 20, 2013

#### **MEMBERS PRESENT**:

Ruby Daniels Marsa Detscher (Vice Chair) Toni Ferrell James Ink Kevin Williams (Chair) Rae Ann Wessel

## MEMBERS ABSENT:

Theresa Schober

#### STAFF PRESENT:

Michael Jacob, Asst. Cty. Atty. Janet Miller, Recording Secretary Gloria Sajgo, Principal Planner

#### Agenda Item 1 - Call to Order – 10:00 a.m./Review of Affidavit of Publication

Dr. Detscher, Chair, called the meeting to order. Mr. Michael Jacob, Assistant County Attorney, certified the affidavit of publication and submitted it for the record.

#### Agenda Item 2 – Approval of Meeting Minutes – January 16, 2013

Ms. Ferrell referred to the paragraph on the top of Page 3 of the January 16, 2013 meeting minutes and recommended changes to the first sentence as follows: "...to provide for construction of a new green, public, and handicapped accessible bathroom with a handicapped ramp, <u>allowing the</u> property owner <u>the</u> option to relocate the "River House" <u>from</u> the north side of the river to the south side of the river,..."

## Ms. Ferrell made a motion to approve the January 16, 2013 meeting minutes with the above changes, seconded by Mr. Ink. The motion was called and passed 6-0.

#### Agenda Item 3 – Election of Officers

Dr. Detscher announced that she had served as Chair for two consecutive years and that Mr. Williams had served as Vice Chair for two consecutive years. She noted there was a two year limitation.

Ms. Sajgo clarified there was only a two year limitation on their current posts. Therefore, Dr. Detscher would be eligible to serve as Vice Chair and Mr. Williams as Chair.

## Mr. Ink was in favor of this option and made a motion to nominate Mr. Williams as Chair and Dr. Detscher as Vice Chair, seconded by Ms. Ferrell. The motion was called and passed 6-0.

At this point, Mr. Williams took over as Chair for the remainder of the meeting.

#### A. <u>HDC2012-00004 Over the Waterfront/Safety Harbor Club (Ferry Boat Captain's</u> Bunk House) 44700 Escondido Lane, Captiva, FL 33924

Ms. Sajgo reminded the LCHPB that they voted to have this case filed for designation in November. At that time, the property owner decided to talk further on this issue with the Safety Harbor Home Owners Association Board. Due to this, the time between the filing and public hearing lapsed. It is being brought forward today so that it can be re-filed. She referred them to a letter from the property owner requesting this course of action.

It was decided that a presentation from staff would not be required since this was already done previously.

Dr. Detscher expressed concern over there not being a consensus. For instance, the Safety Harbor Club may not agree with moving ahead. She did not want to see a situation where we go through this process only to have them shift their opinion afterwards.

Ms. Sajgo did not think there was necessarily a lack of consensus. She received a request to move forward by the Executive Director and President. They merely needed more time to discuss it further with their Board.

Ms. Ferrell stated she was comfortable with the fact that they had a vote and stated they are interested in investing in the building.

Ms. Sajgo stated the reason Dr. Detscher brought up this issue is because of a previous case from 2004 when this building had been filed for designation. It was a situation where the Safety Harbor Board made a motion to move forward. After it was designated, the balance of the Board challenged it through an appeal. The Hearing Examiner determined that the designation did not stand because it involved a submerged land lease and the County failed to notify DEP.

Due to a question by Ms. Wessel, staff clarified that the current use of the building is a restaurant.

## Mr. Ink made a motion to file it for designation, seconded by Ms. Ferrell. The motion was called and passed 6-0.

#### Agenda Item 5 – Public Hearing on a Special Certificate of Appropriateness (COA)

#### A. COA2012-00159 Captiva Civic Association, 11550 Chapin Lane, Captiva, FL 33924

Ms. Sajgo reviewed the staff report and recommendations (attached).

The Board had no questions of the applicant or staff.

Mr. Williams opened it for public comment.

Ms. Amy Nowacki, Architect, felt staff described the case well in her staff report. She noted the usage of the building would not change and that the proposed expansion would not necessarily increase the numbers of people or the types of events. It will merely provide extra space needed for events and programs. It will also accommodate the newly formed historic society in a new addition to the Library and the Community Center.

Ms. Daniels asked for specifics about the driveway.

Ms. Nowacki explained this was actually a patio area in the front, which is not for vehicles. It will be an area for the public and for use in events. There are plans to incorporate landscaping with shade trees.

Dr. Detscher stated the proposal was very appropriate and reflects sensitivity to the scale and proportions of the existing buildings. She commended them on this job.

Ms. Ferrell made a motion to approve the project as presented by the applicant and make a finding that the proposed project has been designated under Chapter 22 of the LDC and on the basis of staff analysis, the proposed project as approved is in compliance with the Secretary of Interior Standards for Rehabilitation and Chapter 22 of the LDC, seconded by Dr. Detscher. The motion was called and passed 6-0.

#### Agenda Item 6 - Items by the Public; Committee Members; Staff

Public – None

#### **Committee Members**

#### Alva Schools

Ms. Daniels brought up the Alva Schools and the fact that the School Board consolidated the elementary and middle school effective July 1<sup>st</sup>. She noted both Alva School buildings were designated historic. Some renovations are needed. The new principal of the school is asking about the requirements for renovating the two historic buildings.

The Board recommended she contact staff for assistance.

Ms. Sajgo noted both buildings are listed on the National Register. Generally, the School Board has followed the Secretary of Interior's Standards.

Ms. Daniels reviewed some of the proposed renovations.

Ms. Ferrell stated she would encourage the new Principal to hire an architect with experience and to contact staff.

Mr. Williams stated there is a list of firms that have preservation experience. He suggested the new Principal be involved in the selection process and to also be vocal about looking for someone with preservation experience.

Ms. Ferrell suggested the Principal contact some of the schools that are already designated and have gone through renovations to see who they hired. In addition, she felt the Principal should be directed to a good website by the Department of Interior National Park Service – Technical Preservation Services as it is a great educational tool.

Dr. Detscher stated these links are listed on the Lee Trust for Historic Preservation website. If you click "resources," the links are listed.

Ms. Wessel suggested the LCHPB may want to prepare a "white paper" or one page flyer to help debunk the myth that you cannot adjust historic buildings. It could focus on the accolades and benefits there have been. The above mentioned links could be listed on the bottom of the flyer.

Dr. Detscher suggested it be handled through Lee Trust and that the flyers be made available to the schools.

Ms. Wessel stated the flyer could have other uses as well. They could be used when presenting something before the Board of County Commissioners, the School Board, or different groups. It could be a useful tool when looking at funding/budget issues. The flyer could include comments from strong supporters on the difference it made in their school, what a difference it made in their community, and how it helped build community. Ms. Wessel suggested a story run in the Lee Trust newsletter that would list all the historic schools in Lee County.

Ms. Sajgo suggested discussing this with someone in the School District rather than just focusing on public outreach.

Mr. Williams suggested staff contact the Director of Construction and Maintenance Services, Reggie Snell.

Ms. Sajgo suggested preparing a letter for Dr. Detscher's signature bringing to his attention all the schools listed on the National Register.

Ms. Wessel felt the letter should also indicate our desire to look at local designation as well. She felt a local designation brings it to a community level and would give us a chance to promote the fact that Lee County has designations and has done restorations and enhancements.

#### City of Fort Myers/Historic Preservation Council

Dr. Detscher brought up an issue where the City of Fort Myers changed a regulation, which enables applicants who received an unfavorable recommendation or action by the Historic Preservation Council to appeal their case to the City Council. There was recently an appeal, but the City Council did not overturn the Historic Preservation Council's decision. Instead it was unanimously upheld. She reviewed the case with the Board.

#### Koreshan Historic Site

Ms. Ferrell attended a tour at the Koreshan State Historic Site; it was amazing and well done.

Dr. Detscher announced an upcoming event for Viva Florida.

#### <u>Staff</u>

#### **Pine Island Book**

Ms. Sajgo distributed a handout and showed the LCHPB Bill Marquardt's fourth book about Pineland. The cost is \$125.00, but for a limited time, it can be purchased for \$50.00. She noted that Calusa Heritage Day is on March 9<sup>th</sup>.

#### **Lonely Planet Guide**

Ms. Sajgo noted she had been working with Tamara Pigot, with the Visitor and Convention Bureau. She is applying for an award for Lee County. One of the criteria was cultural resources that were protected or preserved. Ms. Sajgo stated she had put together a list of public cultural resources that are either designated locally or in the National Register within Lee County. Ms. Sajgo stated she would forward this information to the Board and recognized that this list is most likely not all encompassing. The list includes all the schools including those used as Community Centers.

#### Agenda Item 7 – Next Meeting Date: To Be Determined - Adjournment

Ms. Sajgo stated she was uncertain as to whether there would be a meeting held in March. She did not currently have any projects pending.

**Ms. Ferrell made a motion to adjourn, seconded by Dr. Detscher.** The meeting adjourned at 10:55 a.m.

#### LEE COUNTY HISTORIC PRESERVATION BOARD STAFF REPORT

#### TYPE OF CASE: (Special) Certificate of Appropriateness (COA)

CASE NUMBER: COA 2012 00159 Captiva Civic Association 11550 Chapin Lane, Captiva Fl 33924

#### HEARING DATE: February 20, 2013

**SUMMARY:** The proposed project entails the renovation and expansion of the Captiva Community Center building which is owned by the Captiva Civic Association and which is a noncontributing structure associated with HD 91 01 01 Johnson House Captiva Island, a historic building on the site. The Captiva Community Center building straddles the two STRAP numbers that make up this subject site: 35 45 21 00 00007.0130 and 35 45 21 00 00006 1000. Staff analyzed the project for compliance with the Secretary of the Interior's Standards for Rehabilitation.

#### **STAFF ANALYSIS:**

**EXISTING CONDITIONS:** Please also refer to the "*Captiva Community Center Renovation and Expansion Project Overview*" provided by the applicant.

The Captiva Community Center building was built in 1961 and has had several renovations over the years. Currently the building is single story building with roughly 7,400 sq ft under A/C and an 875 sq ft covered porch area at the front. The wall material is painted stucco and the roof material is metal. The building has a long main hip roof with secondary hip roofs on the front and rear and a shed roof on the rear elevation. On the front elevation the building features a hip roofed entrance portico and an open porch incised along the facade.

This is a single story building roughly 23-ft from grade to roof peak. The building has roughly 150-ft frontage on Chapin Lane.

Generally the footprint of the building is L-shaped. The long leg of the L accommodates the library and the large central meeting hall. On the east the short leg of the L accommodates bathroom, offices and conference room.

#### PROPOSAL

The proposal calls for increasing the under A/C square footage of the building to 8,500 sq ft and that of the new entry veranda are to 1,700 sq ft. The applicant is keeping the mass of the new building in context with the surrounding properties as the expansion meets FEMA regulations and will not require elevating the building. The proposed height is roughly 23-ft.

The proposal calls for adding increasing square footage to the central part of the building and generally changing the foot print from an L-shape to a more rectangular shape.

The proposal calls for keeping a main metal hip roof, consolidating the smaller secondary hip roofs on the front under a larger hip roof and including new hip roofs on the rear elevation. The wall material will be painted stucco.

- On the west the library will be expanded and a new room will be created for the Captiva historic society/Captiva history museum.
- On the east there will be new expanded kitchen and new restrooms.
- The central area will be enlarged to accommodate an expanded multi-purpose meeting room and cultural exhibition hall. The hall will feature French Doors opening to the large new entry veranda. A set of steps will provide access from the veranda to the new large front courtyard.
- On the front elevation the existing small hip roofed entrance portico would be replaced by a larger gable roofed entrance area with an open gable end exposing the timber frame truss. A set of steps will provide access from the entrance area to the new large front courtyard.

A new handicap parking space will be installed west of the building. A handicap ramp will run west from the gable roofed entrance and connect the handicap space and the large front courtyard with the front entrance. Instead of exposed handicap railings the railings will be incorporated into a planter that will buffer the ramp from the courtyard.

Staff believes this is a well thought out project. The applicant has incorporated the additional square footage needed while minimizing the impact on the existing historic building and the subject Captiva Community Center building.

#### The Secretary of the Interior's Standards for Rehabilitation

In evaluating the Secretary of the Interior's Standards also refer to the discussion above.

#### 1. <u>A property shall be used for its historic purpose or be placed in a new use that requires</u> minimal change to the defining characteristics of the building and its site and environment.

No changes are proposed to the historic Johnson house. The proposal will allow the property to be continued to be as the Captiva Community Center building.

2. <u>The historic character of a property shall be retained and preserved.</u> <u>The removal of historic</u> <u>materials or alteration of features and spaces that characterize a property shall be avoided.</u> No changes are proposed to the historic Johnson house.

3. <u>Each property shall be recognized as a physical record of its time, place and use.</u> <u>Changes</u> <u>that create a false sense of historical development, such as adding conjectural features or</u> <u>architectural elements from other buildings, shall not be undertaken.</u>

No changes are proposed to the historic Johnson house.

- 4. <u>Most properties change over time; those changes that have acquired historic significance in</u> <u>their own right shall be retained and preserved</u>. N/A
- 5. <u>Distinctive features, finishes and construction techniques or examples of craftsmanship that</u> <u>characterize a historic property shall be preserved.</u> N/A
- 6. <u>Deteriorated historic features shall be repaired rather than replaced. Where the severity of</u> <u>deterioration requires replacement of a distinctive feature, the new feature shall match the old</u> <u>in design, color texture, and other visual qualities and, where possible, materials. Replacement</u> <u>of missing features shall be substantiated by documentary, physical or pictorial evidence N/A</u>
- 7. <u>Chemical or physical treatments, such as sandblasting, that cause damage to historic materials</u> <u>shall not be used. The surface cleaning of structures, if appropriate, shall be undertaken using</u> <u>the gentlest means possible.</u> N/A

- 8. <u>Significant archaeological resources affected by a project shall be protected and preserved. If</u> such resources must be disturbed, mitigation measures shall be undertaken. N/A
- 9. <u>New additions, exterior alterations, or related new construction shall not destroy historic</u> <u>materials that characterize the property. The new work shall be differentiated from the old and</u> <u>shall be compatible with the massing, size, scale and architectural features to protect the</u> <u>historic integrity of the property and its environment</u>

No changes are proposed to the historic Johnson house. By limiting the expansion of the Captiva Community Center to a scale that complies with FEMA requirements, the applicant is able to keep the expanded building at current grade and has avoided having to elevate the building. As a result the massing, scale and size of the building are very similar to that of the existing building and compatible with the property.

10. <u>New additions and adjacent or related new construction shall be undertaken in such a manner</u> <u>that if removed in the future, the essential form and integrity of the historic property and its</u> <u>environment would be unimpaired</u>.

The essential form and integrity of the historic house will be maintained as there are no proposed changes to the Johnson House. Because the Captiva Community Center is a separate building if it is removed in the future the essential form and integrity of the historic property and its environment will be unimpaired.

#### **STAFF RECOMMENDATION:**

Staff recommends that the Lee County Historic Preservation Board:

#### **STAFF RECOMMENDATION**

Staff recommends that the Historic Preservation Board:

- Approve the project as presented by the applicant
- Make a finding that the proposed project has been designated under Chapter 22 of the LDC and on the basis of staff analysis, the proposed project that as approved is in compliance with the Secretary of the Interior Standards for Rehabilitation and Chapter 22 of the LDC.





COMMUNITY DEVELOPMENT

# SAFETY HARBOR CLUB

January 30, 2013

Ms. Gloria M. Sajgo, AICP, Principal Planner Lee County Planning Division P. O. Box 398 Ft. Myers, FL 33902

Re: Over the Waterfront Restaurant on North Captiva Island

Dear Gloria:

Please be advised that the Safety Harbor Club Board of Directors voted to move forward with the historical designation of the OTW during their Board of Directors meeting on January 19, 2013.

We appreciate your assistance with this matter. Please let us know if there is anything additional that we need to do to accomplish this objective.

Respectfully,

Rick Fox, General Manager, Safety Harbor Club

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TRIM (proposed tax) Notices are available for the following tax years
[ 2007 2008 2009 2010 2011 2012 ]

Next Lower Parcel Number Next Higher Parcel Number New Query Search Results Home



## HISTORIC PRESERVATION PROGRAM DESIGNATION REPORT FORM AND/OR APPLICATION

Lee County Planning Division, PO Box 398, Fort Myers, FL 33902 Phone: (239) 533-8585 / FAX: (239) 485-8344

	Da	ate Filed:	February 20, 2013	FSF No.	8LL1725		HD2012 –Over the waterfront/Safety Harbor Club (Ferry boat captain's bunkhouse)
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This form is for use in nominating or requesting determinations of eligibility for individual properties or districts pursuant to Lee County Land Development Code, Chapter 22, Historic Preservation.

#### Name of Property

Historic Name: Ferry boar captain's bunk house

Other Names/Site Number: Over the Waterfront/Safety Harbor Club; Judge Lamar Rose Guest House

#### Location

Street & Number:	4470 Escondido Lane	
City, State, Zip:	Captiva FI 33924	
STRAP Number:	05-45-21-03-0000B.00CE	

#### Classification

Ownership of Category of Property Property		Number of Resources within Property			
		Contributing		Non-Contributing	
X private	X building(s)	Х	building(s)		
public-local	district		sites		
D public-state	🗌 site	Х	structure		
public-federal	structure structure		objects		
	objects		TOTAL		

#### **Official Actions**

Date of Petition	for Designation:	Feb 20, 2013
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Date Designation Report filed with Historic Preservation Board: Feb 20, 2013

Date of Historic Preservation Board's written Resolution:

Resolution Number:

Date Designation was recorded:

Initiated by: Safety Harbor Club Inc.

#### Designation

X Individual Historic Resource

Individual Archaeological Site

Historic District

Archaeological Zone

Archaeological District

#### Staff Recommendation:

Staff has reviewed the property and on the basis of the attached documentation recommends the LCHPB vote to file the subject designation (HD2012 –Over the waterfront/Safety Harbor Club (Ferry boat captain's bunkhouse), direct it to public hearing and then vote to designate it under Chapter 22 of the Lee County Land Development code

Statement Attached		ATTACHMENTS	
YES	NO		
		Designation Report for Individual Buildings or Sites per Lee County Land Development Code (LDC) Chapter 22 Historic Preservation	
X		LDC - Sec. 22-202 (1) a - A physical description of the building, structure or site and its character-defining features, accompanied by photographs.	
X		Photographs (3"x5" or larger)	
X		LDC - Sec. 22-202 (1) b - A statement of the historical, cultural, architectural, archaeological, or other significance of the building, structure, or site as defined by the criteria for designation established by this chapter (see Sec 22-204 Criteria for Designation). The statement could include discussion of specific topics such as, but not limited to period of significance, significant dates, cultural application, architect/builder, significant person.	
Х		LDC - Sec. 22-202 (1) c - A description of the existing condition of the building, structure, or site, including any potential threats or other circumstances that may affect the integrity of the building, structure, of site.	
X		LDC - Sec. 22-202 (1) d - A statement of rehabilitative or adaptive use proposals.	
Х		LDC - Sec. 22-202 (1) e - A location map, showing relevant zoning and land use information.	
Х		Map attached	
X		LDC - Sec. 22-202 (1) f - The staff's recommendations concerning the eligibility of the building, structure, or site for designation pursuant to this chapter, and a listing of those features of the building's structure or site which require specific historic preservation treatments.	

#### Applicable Criteria (check all that apply)

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#### Lee County Land Development Code (LDC) Chapter 22 - Sec. 22-204. Criteria for Designation.

(a) <u>Significance generally</u>. The historic preservation board shall have the authority to designate historic resources based upon their significance in the county's history, architecture, archaeology or culture, or for their integrity of location, design, setting, materials, workmanship, or associations, and because they:

(1) Are associated with distinctive elements of the cultural, social, political, economic, scientific, religious, prehistoric, or architectural history that have contributed to the pattern of history in the community, the county, southwestern Florida, the state, or the nation;

(2) Are associated with the lives of persons significant in our past;

(3) Embody the distinctive characteristics of a type, period, style, or method of construction or are the work of a master; or possess high artistic value or represent a distinguishable entity whose components may lack individual distinction;

(4) Have yielded or are likely to yield information on history or prehistory; or

(5) Are listed or have been determined eligible for listing in the National Register of Historic Places.

(b) <u>Historical or cultural significance.</u> A historic resource shall be deemed to have historical or cultural significance if it is:

(1) Associated with the life or activities of a person of importance in local, state, or national history;

(2) The site of a historic event with a significant effect upon the town, county, state, or nation;

(3) Associated in a significant way with a major historic event;

(4) Exemplary of the historical, political, cultural, economic, or social trends of the community in history; or

(5) Associated in a significant way with a past or continuing institution which has contributed substantially to the life of the community.

(c) <u>Architectural or aesthetic significance.</u> A historic resource shall be deemed to have architectural or aesthetic significance if it fulfills one or more of the following criteria:

(1) Portrays the environment in an era of history characterized by one or more distinctive architectural styles;

(2) Embodies the characteristics of an architectural style, period, or method of construction;

(3) Is a historic or outstanding work of a prominent architect, designer, or landscape; or

(4) Contains elements of design, detail, material, or craftsmanship which are of outstanding quality or which represented, in its time, a significant innovation, adaptation or response to the south Florida environment.

(d) <u>Archaeological significance.</u> A historic resource shall be deemed to have archaeological significance if it meets one or more of the following criteria:

(1) There is an important historical event or person associated with the site;

(2) The quality of the site or the data recoverable from the site is significant enough that it would provide unique or representative information on prehistoric or historical events;

(3) The site was the locus of discrete types of activities such as habitation, religious, burial, fortification, etc.;

(4) The site was the location of historic or prehistoric activities during a particular period of time; or

(5) The site maintains a sufficient degree of environmental integrity to provide useful archaeological data. Such integrity shall be defined as follows:

- a. The site is intact and has had little or no subsurface disturbance; or
- b. The site is slightly to moderately disturbed, but the remains have considerable potential for providing useful information.

(e) <u>Properties Not generally eligible.</u> Properties not generally considered eligible for designation include cemeteries, birthplaces, or graves of historical figures, properties owned by religious institutions or used for religious purposes, structures that have been moved from their original locations, buildings or sites primarily commemorative in nature, reconstructed historic buildings, and properties that have achieved significance less than 50 years prior to the date the property is proposed for designation. However, such properties will qualify if they are integral parts of districts that do meet the criteria described in this section or if they fall within one or more of the following categories:

(1) A religious property deriving primary significance from architectural or artistic distinction of historical importance.

(2) A building or structure removed from its location but which is primarily significant for architectural value, or is the surviving structure most importantly associated with a historic event or person.

(3) A birthplace or grave of a historical figure of outstanding importance if there is no other appropriate site or building directly associated with his productive life.

(4) A cemetery which derives its primary significance from graves of persons of transcendent importance, from age, from distinctive design features, or from association with historic events.

(5) A property primarily commemorative in nature if design, age, tradition, or symbolic value have invested it with its own historical significance.

(6) A building, structure, site, or district achieving significance less than 50 years from the date it is proposed for designation if it is of exceptional historical importance.

## LDC - Sec. 22-202 (1) a - A physical description of the building, structure or site and its character-defining features, accompanied by photographs

The subject building sits out over the water in Safety Harbor in Upper (North) Captiva Island. Upper (North) Captiva Island is a barrier island located just north of Captiva Island and south of Cayo Costa Island. Upper Captiva is approximately four miles long and one-half mile wide at its widest point.

Although the precise construction date is unknown, the subject building is an early twentieth century structure that was originally used as a bunkhouse for the ferryboat captains, who traveled to and from Sanibel prior to the construction of the Sanibel causeway. The building was originally located at Punta Rassa. Sometime after the construction of the Sanibel causeway in 1963 the building was relocated to its current location at Safety Harbor. The date of the actual relocation is uncertain. However, a review of aerial photographs indicates it happened after 1966.

The building sits over the water on pilings. It features board and batten vertical wood siding and a side gable metal roof with shed roof additions on the front (west) and side (south) and the rear (east). This is one of the few extant buildings located over the water on pilings. While this type of building was once relatively common in Lee County, today buildings like the subject structure are rare as a land based transportation system eliminated the water based transportation system and the need for this type of construction. In addition modern regulations made this type of construction obsolete by prohibiting the new construction of these buildings.

The STRAP number is 05 45 21 03 0000B 0000. The address is 4470 Escondido Lane Upper Captiva 33924.

LDC - Sec. 22-202 (1) b - A statement of the historical, cultural, architectural, archaeological, or other significance of the building, structure, or site as defined by the criteria for designation established by this chapter (see Sec 22-204 Criteria for Designation). The statement could include discussion of specific topics such as, but not limited to period of significance, significant dates, cultural application, architect/builder, significant person.

#### Historical Significance of the Over the Waterfront building

Originally this building was used as a bunkhouse for the ferryboat captains, who traveled to and from Sanibel. The bunkhouse consisted of a kitchen, dinning area, bedroom and bathroom. Prior to the construction of the causeway only ferryboats brought visitors and automobiles from the mainland to Sanibel Island.

Once the causeway from Punta Rassa to Sanibel Island was built, the need for ferryboats was eliminated and the subject building's use as a bunkhouse was discontinued. The causeway produced a revolutionary change in the lifestyle at Sanibel. As the island became easily accessible, the population and concomitantly commercial and residential development increased dramatically. Soon Sanibel became a significant resort community attracting visitors and residents from all over the world. As a result the building's association with the time period before the causeway was built makes it historically significant, the building has a direct association with Lee County's history to the time when the county had a water based transportation system instead of the current land based transportation system.

The building is associated with distinctive elements of the cultural, social, and economic history that have contributed to the pattern of history in the county, southwest Florida and Florida. The building is associated in a significant way with the past ferryboat transportation system, which not only contributed to the life of the island community but actually set the pace of life at the island communities. The number

of persons, goods and materials arriving or leaving the island were entirely dependent on the availability and schedules of the ferryboats.

Judge Lamar Rose acquired the subject building after it was no longer used as a bunkhouse, had it barged from Punta Rassa to its current location at Safety Harbor and used it as a guesthouse. The date of the actual relocation is uncertain. However, a review of aerial photographs indicates it happened after 1966. At this time, staff has found no evidence that would corroborate the belief that the ferry boat captains' bunkhouse originally was located over the water on pilings.

However, since the building has been relocated to Safety Harbor, it has been located on pilings over the water. The building features board and batten vertical wood siding and a side gable metal roof with shed roof additions on the front (west) and side (south) and the rear (east). This one of the few extant buildings located on pilings over the water. As Lee County transitioned from a water based transportation system to a land base transportation system and tougher environmental regulations were enacted, these types of buildings became extremely rare. (Among the most well known buildings, which sit on pilings over the water, are the fish houses of Charlotte Harbor, which are listed on the National Register of Historic Places.) The building can be documented as sitting on pilings over the water from a period of time after 1966. While this is only 35-year period, staff believes that the building has historical significance because it sits on pilings over the water. A building of this type can no longer be built and a building of this type is one of the signature features of the water based transportation system that once was so prevalent in Lee County.

Judge Rose added the L-shaped shed roof addition to the side (south) and rear (east) elevations. At that time he also added a simple porch facing west or toward what today are the townhouses. This porch was enclosed in 1984 and made into an office.

#### Judge Lamar Rose

Judge Lamar Rose was a vocal supporter of the death penalty and known as the "hanging judge". In Florida he was known for politicizing the death penalty. When the U. S. Supreme Court temporarily overturned the death penalty in 1972, Judge Rose publicly protested the decision by slinging a noose over a tree limb on the courthouse lawn. When the death penalty came back to Florida he was handed the discretion to use the death penalty despite a jury's vote for life. He quickly moved to overturn a jury's life recommendation for Doug McCray, a former honor student and star athlete who suffered from alcohol induced blackouts. Judge Rose sentenced McCray to death, a decision later reversed by the Florida Supreme Court. Staff believes the subject structure is historically significant because it is associated with the life and activities of persons of local importance: namely, the ferryboat captains and Judge Lamar Rose.

#### Brief summary of the recent history of the building

In 1981, Safety Harbor Corporation, the developer of Safety Harbor Club, purchased the property and leased it to Shelby Creah and his wife, Glessie. Shelby and Glessie changed Judge Rose's guesthouse into a restaurant and added the deck facing east or toward the bay water. The restaurant was called *Island Store and Service Center* for about a year. The next year the restaurant's name was changed to *Over the Waterfront*.

In 1984 or 1985, Jane Creah and her husband, Scott Gilbert took over the management of *Over the Waterfront*. Reportedly, Scott had a knack for catching fish. If they needed fresh grouper for dinner, Scott would go fishing. It seemed as if he had his own private ice box full of fish. Boats full of stone crabs would pull up at the dock and Jane and Scott would pick the evening's dinner. Jane baked the pies and cakes and was well known for her key lime pie.

After litigation in 1986 the Creah family acquired the restaurant (which was also known as the Community Service Center for the Safety Harbor Club) from Safety Harbor Corporation. Ten years later, in 1996 the Safety Harbor Club acquired the structure from the Creah family. The purchase included the dock slips and a small piece of land, which provided riparian rights to the mainland.

#### Architectural Significance

The subject building sits out over the water in Safety Harbor Upper Captiva Island. It is an early to mid twentieth century structure that was originally used as a bunkhouse for the ferryboat captains, who traveled to and from Sanibel prior to the construction of the Sanibel causeway in 1963. The building was originally located at Punta Rassa. Sometime after the construction of the Sanibel causeway in 1963 the building was relocated to its current location at Safety Harbor. The date of the actual relocation is uncertain. However, a review of aerial photographs indicates it happened after 1966.

The building sits on pilings over the water. It features board and batten vertical wood siding and a side gable metal roof with shed roof additions on the front (west) and side (south) and the rear (east). This one of the few extant buildings located over pilings in the water. While these types of buildings were once relatively common in Lee County, today they are relatively rare as modern regulations prohibit this type of construction and many of the old, historic buildings that sat over the water have been demolished. As a result this building is a rare extant example of vernacular buildings that were constructed over the water. (Among the most well known buildings, which sit on pilings over the water, are the fish houses of Charlotte Harbor, which are listed on the National Register of Historic Places.) This vernacular building that sits on pilings over the water embodies the distinctive characteristics of the style and construction associated with a water based transportation system. This building portrays the built environment in an era of history that was characterized by utilitarian vernacular buildings, which sat on pilings over the water of history that was characterized by utilitarian vernacular buildings, which sat on pilings over the water environment in an era of history that was characterized by utilitarian vernacular buildings, which sat on pilings over the water. This type of construction, in its time, was a successful adaptation to the South Florida environment.

#### SOURCES

Unpublished reports supplied by Glen Hedman to the Lee County Planning Division in 2001. Attached.

Florida Mater Site File number 8LL1725.

Dieter, Richard Esq. Executive Director, Death Penalty Information Center, "Killing for Votes: The Danger of Politicizing the Death Penalty Process." (<u>http://www.deathpenaltyinfo.org/dpicrkfv.html</u>)

Seyler, Dorothy V. "Read, Reason, Write: Issue: Is Capital Punishment Bad Policy?" Yes: David Von Drehle No: Ernest van Den Haag. (<u>http://www.dushkin.com/seyler/se04/capital.mhtml</u>)

# LDC - Sec. 22-202 (1) c - A description of the existing condition of the building, structure, or site, including any potential threats or other circumstances that may affect the integrity of the building, structure, of site.

The existing condition of the building is good. However, a structural report found the building substructure in poor condition, mainly due to the excessive deterioration of the pilings at the waterline. Currently some members (Taffy Donnelly and Don Hoblit) have told staff that the Safety Harbor Board has decided to preserve the structure. However, other members (Glen Hedman) have expressed concern to staff about whether the structure will be preserved.

#### LDC - Sec. 22-202 (1) d - A statement of rehabilitative or adaptive use proposals.

There is a group Safety Harbor Club members who are interested in putting their own money into restoring the subject building (known as the CSC or Community Service Center) into an operating restaurant and repairing the pilings.

# LDC - Sec. 22-202 (1) f - The staff's recommendations concerning the eligibility of the building, structure, or site for designation pursuant to this chapter, and a listing of those features of the building's structure or site which require specific historic preservation treatments.

Staff has reviewed the property and on the basis of the attached documentation recommends the LCHPB vote to file the subject designation (HD2012 –Over the waterfront/Safety Harbor Club (Ferry boat captain's bunkhouse), direct it to public hearing and then vote to designate it under Chapter 22 of the Lee County Land Development code

#### MEMORANDUM

#### FROM THE DEPARTMENT OF COMMUNITY DEVELOPMENT DIVISION OF PLANNING

**DATE:** May 3, 2013

**TO:** Lee County HPB

FROM: Gloria M. Sajgo, AICP Principal Planner

#### RE: 2012/2013 Historic Preservation Grant cycle

\$76,000 -- Total amount available for the 2012/2013 grant assistance program.

- \$50,000 budgeted by the Board of County Commissioners
- \$26,000 -- amount of unspent grant funds carried over from last year. Two 2011/2012 grant recipients encountered serious personal problems that prevented them from starting their grant projects. Staff had several conversations with them and it became apparent that even if their grants were extended it was uncertain if and when they could start on their preservation projects. As a result the contracts for both of these grants lapsed; the dollar amount of the contracts became unencumbered and was carried over to this year for a total of \$26,000. (The two subject grants are: 11/12 -5 Eells -- awarded \$25,000 and 11/12 -3 Johnson (Centurion House) awarded \$1,000)

	Funding Request for FY 2012-2013 Lee County Historic Preservation Grant Program					
Project	Drojact Nama / Addrosa	Location		<b>Grant Application</b>		Staff
Number	Project Name / Address	Location	Total Cost	Matching Share	Grant Request	Recommendation
12/13 - 1	Island House - 14990 Binder Dr. Captiva, FL 33924	Captiva	66,725	33,363	33,363	11,375
12/13 - 2	Girl Scout House at Happehatchee- 8791 Corkscrew Rd. Estero 33928	Estero	130,546	101,046	29,500	29,500
12/13 - 3	Lewis House - 15751 N. River Rd. Alva, FL 33920	Alva (Telegraph Creek)	45,000	25,000	20,500	10,250
12/13 - 4	Reed House - 17260 Julia St. Alva, FL 33920	Alva	28,300	14,150	14,150	7,075
12/13 - 5	Minor Cottage at Reed's- 17260 Julia St. Alva, FL 33920	Alva	16,200	8,100	8,100	4,050
12/13 - 6	Shird - 23110 Roundtree Alva, FL 33920	Alva	incomplete - no information	incomplete - no information	incomplete - no information	incomplete - no information supplied
12/13 - 7	Sierra - 14891 Old Olga, Ft Myers 33905	Olga	15,500	7,500	8,000	7,750
12/13 - 8	<b>Spicer Cottage</b> 8146 Main St. Bokeelia, FL 33922	Bokeelia (Pine Island)	30,950	15,950	15,000	0
	Total		333,221	205,109	128,613	70,000

Project Special Project Name / Address		Location	Grant Application			Staff
Project	Special Project Name / Address	LOCATION	Total Cost	Matching Share	Grant Request	Recommendation
Special Project	Whidden's Marina 190 First St. E. Boca Grande, FL 33921	Boca Grande	12,000	6,000	6,000	6,000
		Grand Total	\$ 345,221.00	\$ 211,108.50	\$ 134,612.50	\$ 76,000.00

#### LEE COUNTY HISTORIC PRESERVATION GRANT ASSISTANCE PROGRAM Project Evaluation Form

Project No:	12/13 -1
<b>Project Title:</b>	Island House
Location:	14990 Binder Dr. Captiva Fl 33924
	STRAP: 26 45 21 03 00078 0000
Date:	May 15, 2013

I SUMMARY OF APPLICATION			
Grant Funds Requested:	\$33,362.5		
Applicant's Cost Share:	\$33,362.5		
Total Project Cost:	\$66,725		

Project Description: The siding of the building shows severe deterioration and has had water damage; the project is as follows: On the south elevation (\$49,611) remove and replace 16 windows, remove existing cypress siding and install new cypress wood siding and trim and paint it to match exiting, install insulation, rebuild stairs to the upper level, remove and replace tile on floor porch. On the north elevation (\$17,114.) remove and replace all 3 windows, remove existing cypress siding and install new cypress wood siding and install new cypress wood siding.

II GRANT AWARD REC	COMMENDED BY STAFF
Grant Funds Recommended:	\$11,375
Applicant's Cost Share:	\$38,236
Total Project Cost:	\$49,611

The siding and the windows of the house need replacement – especially because the house is on a barrier island and exposed to extreme wind, rain and sun. The applicant prefers replace 2 sides of the house at once but also submitted proposals to replace one side at a time. Due to its degradation the applicant prefers to replace the windows and siding on the south elevation. Staff recommends funding assistance towards the cost of replacing the siding. The applicant will be responsible for the replacement of the windows and the balance of the project (including siding costs). Staff continues to encourage the applicant to phase this project and re-apply again.

#### III STAFF ANALYSIS OF GRANT REQUEST

The subject property is individually designated on Captiva Island. It was designated in 1992 as HD (Individual) 92-05-02 Baer House. This structure is a two-story frame vernacular residence with front facing gable roof. It features a one story enclosed front porch under a partial hip roof. The house is associated with the early to mid 20<sup>th</sup> century development patterns of Captiva Island.

Its mass, style and scale are typical of that period; it is one of the increasingly diminishing representative examples of that time period on Captiva Island. Continuing the siding replacement is critical to preserving the integrity of the house.

		Lee County	Historic Preservation Grants Awarded Previously
Contract C- 5167	2009/2010	\$14,600	Foundation repair and or replacement.
Contract C-6002	20011/2012	\$9,000	Remove and replace siding on the front (east) elevation
Lee County HP Grant total \$23,		\$23,600	

#### IV STAFF RECOMMENDATION

Staff recommends \$11,375 for rehabilitation including siding replacement.



## 2012/2013 Application #1 Island House



Front (East) elevation





## Side (South) elevation





## 2012/2013 Application #1 Island House

Side (North) elevation





#### LEE COUNTY HISTORIC PRESERVATION GRANT ASSISTANCE PROGRAM Project Evaluation Form

Project No:12/13 -2Project Title:Girl Scout House at Happehatchee in EsteroLocation:8791 Corkscrew Rd Estero, Fl 33928STRAP:33 46 25 00 00008 0000Date:May 15, 2013

I SUMMARY OF APPLICATION

Grant Funds Requested:	\$29,500
Applicant's Cost Share:	\$101,046
Total Project Cost:	\$130,546

Project Description: The historic Girl Scout House currently houses the headquarters for the Happehatchee Center, established in 2006 by environmentalist Ellen Peterson. In 2012 the Center began pulling permits to bring the site into compliance with building, zoning and development standards codes applicable to public facilities. The Center has spent roughly

- \$43,513 for a public parking area by Corkscrew Rd, widening and repairing the driveway, installing ADA parking spaces, the roof over the Gazebo and safety alarm systems.
- \$18,733 on miscellaneous maintenance activities most significantly for the septic and the well.
- \$38,800 for the site: a new ADA bathroom, installation of fans and lighting in the gazebo -- and for the Girl Scout House: a new ADA bathroom and ADA railings for the handicap ramp.

\$29,500 is the current request for the rehabilitation of the Girl Scout House; task are: 1) rebuild the double French Doors, door surrounds using southern yellow pine, and rehabbing associated landings, 2) replace the single French Door and door surrounds using southern yellow pine and install an outdoor landing area with steps, 3) replace rotten fascia and roof decking 4) repair the front porch floor, the screening and the approach steps, 5) repair and re-support the entire floor system which is in poor condition.

#### II GRANT AWARD RECOMMENDED BY STAFF

Grant Funds Recommended:	\$29,500
Applicant's Cost Share:	\$101,046
Total Project Cost:	\$130,546

Staff recommends full funding for the request as it is in keeping with the goals of the grant program and there is an urgency to complete the repairs so the public can safely use the Girl Scout House and the Center can open and generate income once again.

#### III STAFF ANALYSIS OF GRANT REQUEST

The Happehatchee site and the Girl Scout House in particular are significant cultural resources designated as HDC2012 00005 Happehatchee (Girl Scout House) under Chapter 22 of the LDC. Both the site and the Girl Scout House had been neglected for years and functioned without compliance with codes. The current Center is rectifying this situation. But the construction activities are extensive and expensive. The Board has had to shut down the Center to conduct the improvements; since the Center closed, revenue has dropped substantially and the Board has had to borrow heavily against it endowment.

Lee County Historic Preservation Grants Awarded Previously				
Lee County HP Grant total	\$-0-			

#### IV STAFF RECOMMENDATION

Staff recommends \$29,500 for rehabilitation activities including doors, floors, roofs and the porch.

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EXISTING

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GIRL SCOUT HOUSE SITE DETAIL

RATROAD TIC WHITELETOP (TYPICAL) CULPAULAS (TYPICAL) SASTING AGA

> CHESTRID GAL ECOUT HOUSE R CARCTAKEN'S RESIDENCE 2 TEODT



HAPPEHATCHEE CENTER 8791 Corkcorew Road ESTERO, FLORIDA

DESIGN DEVELOPMENT

SHEET #:

DF 5 SHEETS

12019 12-10-12

project #: date:

revision date:

GIRL Scout House



(i) (



## Rebuild double French Doors



Door surrounds and approach (North)

## SOUTH SINGLE FRENCH DOOR



## install landing and steps

Replace door and door surrounds.





**Repair Floor** 

REPLACE ROTTEN FASCIA AND ROOF DECKING







Northwest entrance porch



Detail





## Porch (interior) to be rehabbed

## Carpet covers rotting floors



## Porch stairs to be removed

## FLOORS REPAIRS

Years of leaf and soil accumulation built up the grade around the house obstructing air flow, substantial floor repair/rebuild needed.




Project No:
 12/13 -3

 Project Title:
 Lewis

 Location:
 15751 North River Rd., Alva, Fl 33920

 STRAP:
 15 43 26 00 00004 0000

 Date:
 May 15, 2013

I SUMMARY OF APPLICATION			
Grant Funds Requested: \$20,500			
Applicant's Cost Share:	\$25,000		
Total Project Cost:\$45,500			

Project Description: Replace the asphalt shingles on the main roof with metal. The main roof is rather complex; it is a large front facing gable roof with a secondary off-center gable roofed wing on the front. Towards the rear of the house, both the west and east sides feature small secondary gable roofed wings. The roof is in fair condition and should be replaced before it starts to leak.

`AFF

II GRANT AWARD REC	<u>COMMENDED BY ST</u>
Grant Funds Recommended:	\$10,250
Applicant's Cost Share:	\$10,250
Total Project Cost:	\$20,500

Grant funds are requested to replace the asphalt shingles on the main roof with metal; the estimated cost is \$20,500. The Lee County grant program has limited funds; staff recommends \$10,250 or half the cost. The applicants stated that they could manage the project with that assistance. Staff continues to encourage the applicant to phase this project and re-apply again.

### III STAFF ANALYSIS OF GRANT REQUEST

The subject property is a single story frame vernacular house that retains much of its integrity in mass, scale and design. It was individually designated on November 2012 as HDC2012-00003 Lewis. The house was first listed on the tax rolls in 1925 but the owners believe it is older; they have a title abstract dating to an original land grant (US patent) signed by President Benjamin Harrison in 1891. Since purchasing the house in 2001, the owners have conducted extensive rehabilitation.

In 2012 the owners received a \$6,000 grant to replace the roof on the wraparound porch on the front and west side. This project is still in progress – as there were a few delays. The owners were advised by roofers that the porch windows should be replaced before the roof. The initial window replacement quotes were roughly \$30,000; as the owners shopped around for better prices, they found many suppliers had a back log of orders due to the demand generated by Hurricane Sandy. As a result the windows have delayed the installation of the roof on the wraparound porch. However there are no unusual circumstances associated with the replacement of the main roof. The owners are eager to proceed to assure the house remains weather tight.

Lee County Historic Preservation Grants Awarded Previously			
Contract C- 6017 2011/2012 \$6,000 Roof replacement over wraparound porch			
Lee County HP Grant total \$6,000		\$6,000	

### IV STAFF RECOMMENDATION

Staff recommends \$10,250 for rehabilitation including roof replacement.



## FRONT (SOUTH) ELEVATION



Note: Secondary gable roof and shed roofed wrap around porch

# SIDE (WEST) ELEVATION



Note: Wrap around porch and secondary gable roof towards the rear

**REAR (NORTH) ELEVATION** 



**Rear elevation** 



Rear with partial view of secondary gable on the west side

Rear with view of secondary gable on the east side





### **INTERIOR REMODEL**









Project No:	12/13 -4
<b>Project Title:</b>	Reed House
Location:	17260 Julia St Alva Fl 33920
	STRAP: 22 43 27 01 00006 0090
Date:	May 15, 2013

I SUMMARY OF APPLICATION		
Grant Funds Requested:	\$14,150	
Applicant's Cost Share:	\$14,150	
Total Project Cost:	\$28,300	

Project Description: Replace the existing metal roof with a new metal roof. This is a two story house with a hip roof on the second floor and a wraparound roof on the first floor porch. The roof is in fair condition and must be replaced before it leaks.

II GRANT AWARD REC	OMMENDED BY	<u>STAFF</u>
Grant Funds Recommended:	\$7,075	
Applicant's Cost Share:	\$7,075	
Total Project Cost:	\$14,150	

Grant funds are requested to replace the metal roofs on the house with new metal roofs: the estimated cost is \$14,150. The Lee County grant program has limited funds; staff recommends \$7,075 or half the cost. The applicant stated that they could manage the project with that assistance. Staff continues to encourage the applicant to phase this project and re-apply again.

### III STAFF ANALYSIS OF GRANT REQUEST

The subject property is a single story frame vernacular house that retains much of its integrity in mass, scale and design. It was individually designated on October 31, 2002 as HD (Individual) 2002-08-03 Reed/Philbert. The subject structure was first listed on the tax rolls in 1909 and is a two-story residence built in the American Four Square style. The house features a hip roof on the second story and a wraparound roof on the first floor porch. The building is associated with the early twentieth century history of Alva. When it was constructed, the house's front elevation was on High St but now that elevation fronts the Caloosahatchee River as the dredging of the river in the 1930s to create the Cross State Ship Channel obliterated High St. The construction of this channel is a historic event, which had significant effect upon the county, state and nation.

In 2007/08 the owners received a \$4,617 grant to repair the porch including repairing the porch floors and columns. This project was completed successfully.

		Lee County I	Historic Preservation Grants Awarded Previously
Contract C- 4357 2007/2208 \$4,6170 Porch repairs including repairs to floor and columns.			
Lee County HP Grant total \$4,6170		\$4,6170	

### IV STAFF RECOMMENDATION

Staff recommends \$7,075 for rehabilitation including roof replacement.



### 2012/2013 Application #4 Reed House



West elevation by Pearl St.



South elevation by the Caloosahatchee River

2012/2013 Application #4 Reed House



East elevation



North elevation

**Project No:** 12/13 - 5**Project Title:** Minor Cottage at Reed's Location: 17260 Julia St Alva Fl 33920 STRAP: 22 43 27 01 00006 0090 May 15, 2013 Date:

I SUMMARY OF APPLICATION		
Grant Funds Requested:	\$8,100	
Applicant's Cost Share:	\$8,100	
Total Project Cost:	\$16,200	

Project Description: Replace the existing metal roof with a new metal roof. This is a single story early twentieth century bungalow with a metal side gable roof. The roof is in fair condition and must be replaced before it leaks.

II GRANT AWARD REC	OMMENDED BY STAF	F
Grant Funds Recommended:	\$4,050	
Applicant's Cost Share:	\$4,050	
Total Project Cost:	\$8,100	

Grant funds are requested to replace the metal roof with a new metal roof: the estimated cost is \$8,100. The Lee County grant program has limited funds; staff recommends \$4,050 or half the cost. The applicant stated that they could manage the project with that assistance. Staff continues to encourage the applicant to phase this project and re-apply again.

#### STAFF ANALYSIS OF GRANT REQUEST III

The subject property is an early twentieth century house. In 2006 the applicant acquired and relocated it to its current location to save it from demolition. The parcel to where the cottage was relocated is designated as HD (Individual) 2002-08-03 Reed/Philbert. The LCHPB reviewed and approved the relocation in 2006 under COA 2006-00130. Originally the subject house was on located Pearl St and then was relocated two blocks over to the parcel on Julia St. -- both parcels are in the heart of Alva's historic area. (The parcel on Julia St is made up of 5 lots and the applicant relocated this structure on one of those lots and for use as a studio.)

The subject structure is a small single story frame vernacular house -- roughly 700 sq ft of living space and a 210 sq ft porch. It features a metal side gable roof and horizontal wood siding. On the front elevation there is an open incised porch. Many of the original 2/2 wood sash windows remain. The house is on concrete pilings. It retains most of its architectural integrity – especially its mass, scale and design.

Lee County Historic Preservation Grants Awarded Previously		
Lee County HP Grant total	\$-0-	

#### STAFF RECOMMENDATION IV

Staff recommends \$4,050 for rehabilitation including roof replacement.



## 2012/2013 Application #5 Minor Cottage at Reed's



South elevation by the Caloosahatchee River

### West elevation





East elevation

## 2012/2013 Application #5 Minor Cottage at Reed's



Rear elevation and West side



Rear elevation and East side

 Project No:
 12/13 - 6

 Project Title:
 Shird House

 Location:
 23110 Roundtree, Alva Fl 33920

 STRAP:
 25 43 27 01 00007 0010

 Date:
 May 15, 2013

I SUMMARY OF APPLICATION		
Grant Funds Requested:	?	
Applicant's Cost Share:		
Total Project Cost:		

Project Description: No project description was provided.

#### II GRANT AWARD RECOMMENDED BY STAFF

Grant Funds Recommended:	-0-
Applicant's Cost Share:	?
Total Project Cost:	?

The application did not include a project scope or estimated project costs. There was no back-up documentation from professionals (such as bids or cost estimates).

#### III STAFF ANALYSIS OF GRANT REQUEST

The subject house is located in the Alva area in the Charleston Park subdivision. According to the Property Appraiser's web site the first year the house was on the tax roll is 1941. Staff tried to contact the applicant but has not been contacted by the applicant.

This structure is not designated under Chapter 22 (Historic Preservation) of the Land Development Code.

Lee County Historic Preservation Grants Awarded Previously		
Lee County HP Grant total	\$-0-	

### IV STAFF RECOMMENDATION

Staff recommends no funding for this grant application.

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2012/2013 Application #6 Shird House





Project No:	12/13 -8
<b>Project Title:</b>	Spicer Cottage
Location:	8146 Main St Bokeelia, Fl 33922
	STRAP: 25 43 21 01 00012 0010
Date:	May 15, 2013

I SUMMARY OF APPLICATION			
Grant Funds Requested:	\$15,000		
Applicant's Cost Share:	\$15,950		
Total Project Cost:	\$30,950		

Project Description: The cottage shows signs of severe neglect funds are requested to rehabilitate it.

II	GRANT AWARD REC	OMMENDED BY	<u>STAFF</u>
Grant	t Funds Recommended:	\$-0-	

Staff recommends no funding for the project. The proposed work includes roofing, siding, interior demolition etc. but no written bids or estimates are provided. The application explains the cottage has been vacant since the late 1990s and has sustained significant water damage from flooding. The application notes there is: "water damage and wood rot to the base of the structure; penetration of the exterior siding and peeling paint; detached and corroded galvanized steel gutters; encroaching vegetation intruding into the house; non-functional septic system and roof needs replacement."

The application does include a bid from a structural engineer for a minimal structural analysis (\$4,800). The work described is important as it would be the basis for deciding how to deal with structural problems (for example raise the building or leave on the existing slab.) Unfortunately for a building as damaged as this one, such a minimal structural analysis is not comprehensive enough make the grant application competitive. Staff recommends that owners re-apply in the future and consider a grant request for the development of a more comprehensive rehabilitation plan which might include a structural assessment, a plan for rehabilitation or reconstruction, schematics and design development drawings. Alternatively the owners may choose to pay for the rehabilitation plan themselves and then use that as a match when requesting funds for the actual construction activities.

### III STAFF ANALYSIS OF GRANT REQUEST

Without doubt this cottage -- a single story diminutive vernacular cottage in Bokeelia -- is a significant historic resource for Pine Island and Lee County. The application provides a very good description of the building condition and an excellent statement of the historical and architectural significance of this cottage. Briefly the building was built in 1940 as one room fisherman's cottage and the sunroom, bedroom and garage were later additions. The building retains its integrity as its mass, design and scale are virtually unchanged. Staff recommends the owners consider designating the cottage under Chapter 22 of the Land Development Code to facilitate build back of the cottage in case of severe damage to the building.

Lee County Historic Preservation Grants Awarded Previously			
Lee County HP Grant total	\$-0-		

### IV STAFF RECOMMENDATION

Staff recommends no funding.

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# FRONT (SOUTH) ELEVATION





# SIDE (WEST) ELEVATION





Detail of the Westside

# REAR (NORTH) ELEVATION





Detail of the rear

# SIDE (EAST) ELEVATION





Cistern

### View looking North to Pine Island Sound





Project No:	12/13 -7
<b>Project Title:</b>	Sierra House
Location:	14891 Old Olga Rd., Ft. Myers Fl 33905
	STRAP: 22 43 26 00 00012.0000
Date:	May 15, 2013

I \_\_\_\_\_SUMMARY OF APPLICATION

Grant Funds Requested:	\$8,000
Applicant's Cost Share:	\$7,500
Total Project Cost:	\$15,500

Project Description: Replace the existing metal roof with a new metal roof. This is a single story house with a main front facing gable roof. On the front elevation the house features a partial hip roof over an open porch and a narrow wing on the east side. On the rear the house features a secondary partial hipped roof wing centered under the main gable roof. The roof is in fair condition and has been repaired several times; it must be replaced before it leaks.

### II GRANT AWARD RECOMMENDED BY STAFF

Grant Funds Recommended:	\$7,750
Applicant's Cost Share:	- \$7,750
Total Project Cost:	\$15,500

Grant funds are requested to replace the metal roofs on the house with new metal roofs: the estimated cost is \$15,500. The applicant request grant assistance for roughly half that amount; staff recommends half the amount -- \$7,750.

### III STAFF ANALYSIS OF GRANT REQUEST

The subject property is a single story wood frame bungalow that retains much of its integrity in mass, scale and design. It was individually designated on May 5, 1994 as HD (Individual) 1994 04 02 Old Olga Bungalow. The subject structure was first listed on the tax rolls in 1924. The house retains a great deal of its architectural integrity and features horizontal wood siding and many of the original windows.

In 1993/1994 the owners of the house then received a \$2,400 grant to repair the roof and successfully completed that grant project. The roof has not been replaced since the repairs in 1994. The current owner continues to maintain the roof by repairing it. The owner is requesting grant assistance to replace the roof to assure the house remains weather tight.

Lee County Historic Preservation Grants Awarded Previously			
Contract C-940353	1993/1994	\$2,400	Roof repairs
Lee County HP Grant	total	\$2,400	

### IV STAFF RECOMMENDATION

Staff recommends \$7,750 for rehabilitation including roof replacement.



2012/2013 Application #7 Sierra House



Side West

Side West



Side East

2012/2013 Application #7 Sierra House



Front South



Rear North

Project No:SPECIAL PROJECTProject Title:Whidden's Marina Preservation Plan Phase II – Western Area of the siteLocation:190 1st St E Boca Grande Fl 33921<br/>STRAP 23 43 20 00 00005 0000Date:May 15, 2012

### I SUMMARY OF SPECIAL PROJECT

Grant Funds Requested:	\$6,000
Applicant's Cost Share:	\$6,000
Total Project Cost:	\$12,000

### Project Description: Whidden's Marina Preservation Plan Phase II - Western Area of the site

Develop a preservation plan and report for the western section of Whidden's Marina property to include the maintenance/work building, work shed and the ancillary structures. The large the maintenance/work building has a footprint of over 250-ft and is listed as a contributing building on the Whidden's Marina National Register of Historic Places Registration Form (8LL863).

### Project Background: Whidden's Marina Preservation Plan Phase I

Architect Linda Stevenson has completed a preservation plan for Whidden's Marina, and will present it to the LCHPB on May 15, 2013. This plan was partially funded by a historic preservation grant of \$12,000. While the grant assistance was critical, the plan was only possible thanks to the broad community support for this project. The match dollars for the county grant were provided by a benefactor (who will also provide the match for the proposed phase II.) The Gasparilla Island Maritime Museum Inc., (which leases space from Whidden's), sponsored a new and complete survey of the property. At n attorney offered to resolve Whidden's Marina's submerged land lease issues and establish that Whidden's (not the State of Florida) owns the submerged lands associated with the site. A friend of the family spent hours organizing the site and exploring alternative revenue sources for Whidden's.

### **Project Analysis:**

While Whidden's Marina Preservation Plan Phase I has adequately dealt with the main issues associated with the marina and accessory uses, in the course of the project it became evident that the western portion of the site needs its own preservation plan. Historically the western portion of the site was a marine industrial area where boats were maintained and repaired. However in the last few years these maintenance activities have declined. An additional use for this area is for a marine research facility. MOTE Marine Laboratory has expressed serious interest in partnering with Whidden's to conduct marine research operations. Currently MOTE leases an office in downtown Boca Grande. A preservation plan will help bring this western portion of the site into compliance with modern codes and establish the tasks to be undertaken to optimize the use of the buildings and assure the safety of the workers.

### Attachments:

- 1. Proposal for Whidden's Marina Preservation Plan Phase II Western Area of the site
- 2. Whidden's Marina Site Plan from the National Register (note crosshatched buildings are contributing)
- 3. Aerial views of the property
- 4. A few pages from the <u>Whidden's Marina Preservation Plan Phase I</u> PowerPoint presentation that Linda Stevenson will make at the May 15, 2013 LCHPB meeting.

# PROPOSED SCOPE OF SERVICES FOR WHIDDENS MARINA: (West side of Property)

**Project Description:** Develop a preservation plan and report for the western section of Whidden's Marina property. Structures include the maintenance/work building, work shed, the contemporary kitchen, bath and storage sheds and ancillary structures.

### **SCOPE OF WORK:**

### <u>Phase 1: Condition Assessment, Structural Analysis, Schematic Design, and</u> <u>Restoration Budget</u>

a.) Documentation of Existing Conditions: Provide a record of the property as it exists, which may include measured drawings, field notes, photographs or other means of documentation.

b.) Structural Investigation: Investigate the structure of the building.

c.) Historical, Archival and Literature Search: Locate, identify and assemble original drawings, historic photographs and written accounts or descriptions that will aid in tracing the development of the structure through its history.

d.) Code, Regulations and Standards: Identify applicable codes and regulations. Describe how the codes apply to the building and site, and make recommendations for life safety, access for people with disabilities and regulatory compliance.

e.) Conditions Assessment/Building Conservation: Investigate the building relative to changes in structure, materials and composition to minimize further deterioration. Recommend procedures to minimize further deterioration.

f.) Conceptual Design Documents: The Architect shall prepare Conceptual Design Documents based on the agreed-upon program, schedule, and budget for the Cost of the Work. Documents shall include a conceptual site plan, if appropriate, and preliminary building floor plans, sections and elevations.

g.) Restoration Budget: Establish a restoration budget for use in grant proposals, based on schematic design, to be included in the Preservation Plan Report.

h.) Preservation Plan report: Produce written report on preservation plan including the restoration budget and the research and documentation included in Phase I scope of services.

i.) Ongoing Project Coordination: Coordinate with Owner's representatives, and provide periodic project update reports.

### DELIVERABLES

- 1. Preservation Plan Final Report
- 2. Conceptual Drawings

### Whiddens Marina

<u>SERVICES NOT INCLUDED:</u> Construction Documents (Future Phase of work) Civil engineering services Archaeological services

### FEE PROPOSAL: \$12,000.00 (Twelve Thousand Dollars)

Billing Schedule: Invoices will be sent monthly for work completed with the following fee schedule for the tasks list.

\$2,000.00 1a. \$2,000.00 b. \$ 500.00 c. d. \$ 500.00 \$2,500.00 e. \$2,500.00 f. \$ 800.00 g. \$1,200.00 h. i. included

#### **General Terms & Conditions**

#### **Payment Terms:**

Invoices shall be submitted upon completion of each phase described above. Payment is due within 30 days from receipt of invoice. Net 30 days.

#### **Additional Services:**

Additional services can be provided as specifically requested and authorized based on time and materials in accordance with the following rate schedule.

### Architectural Rate Schedule 2013

Principal	\$100.00/hr.
Project Manager	\$ 80.00/hr.
CADD/Technical	\$ 75.00/hr.
Clerical	\$ 45.00/hr.
Travel Time	\$ 60.00/hr

These hourly rates are for year 2013. These rates are subject to renegotiation after 12/31/20013.

#### **Ownership of Documents:**

In accepting and utilizing any drawings, reports and data on any form of electronic media generated and furnished by the Consultant, the Client agrees that all such electronic files are instruments of service of the Consultant, who shall be deemed the author, and shall retain all common law, statutory law and other rights, including copyright.

The Client agrees not to reuse these electronic files, in whole or in part for any purpose other than for the Project. The Client agrees not to transfer these electronic files to others without the prior written consent for the Consultant. The Client further agrees to waive all claims against the Consultant resulting in any way from any unauthorized changes to or reuse of the electronic files for any other project by anyone other than the Consultant.

### Whiddens Marina

#### Limit of Liability:

The Owner agrees to limit the Architect's liability to the Owner and all construction contractors and subcontractors, due to any claim of any nature arising out of or relating to the performance of professional services under this agreement to the extent allowed by Florida law.

#### **Termination:**

Either the Client or the Architect may terminate this agreement at any time with or without cause upon giving the other party seven (7) calendar days prior written notice. The Client shall within <u>fifteen (15)</u> calendar days of termination pay the Architect for all services rendered and all costs incurred up to the date of termination, in accordance with the compensation provisions of this contract.

We are looking forward to working with you on this project and bringing it to a successful completion. Please feel free to contact me if I can provide any additional information.

Respectfully submitted,

### STEVENSON ARCHITECTS, INC.

ACCEPTED BY:

Isabelle Joiner

Linda D. Stevenson, AIA

President

Title

Date

Title

Owner

Date

Enclosure: (2) Letters of Agreement

(Please sign <u>both copies</u>, return one copy to Stevenson Architects, Inc., retain the other for your records).


## Aerial View of property



# Future projects: West side of Property



# Future projects: West side of Property



## Presentation for Whidden's Marina Preservation Plan

For Property Owners and Board of the Gasparilla Island Maritime Museum May 1, 2013

Stevenson Architects Inc.



Historic Photo from Owner's private collection



Whidden's Marina today

## **Project Activities**

## **Preservation Plan Project**

- Historical project research
- Field documentation
  - Historic Architectural features
  - Site issues research and resolution
    - Submerged lands lease resolution
      - (FDEP letter 08/20/10)
    - Property Survey update
      - Develop RFP for Property Survey work
      - Proposals and surveyor selection
      - Fundraising for Property Survey
      - Survey & Elevation Certificates completed (2/28/12)
- Conditions Assessment
- Preservation Plan Recommendations
- Preservation Plan Report
- Presentation to Museum Board and Lee County HPB

## Zoning administrative action

- On site review and meetings with County staff
- Develop site use plan documents for Resolution for Administrative Action for relief for Historic Resources (Supplement F)

## Preservation Plan Scope of Work

Historical, Archival and Literature Search.

**Documentation of Existing Conditions**: Measured drawings, field notes, photographs, Property Survey and clarification of submerged lands issue

**Conditions Assessment/Building Conservation**: Investigate the changes in structure, materials and composition that have occurred in the development history of the building.

**Preservation recommendations**: long-term treatment plan, preservation, rehabilitation.

**Codes, Regulations and Standards**: Identify codes, regulations and **s**tandards that apply to a historically designated property

Zoning code and Application for Administrative Action for relief Develop documents for Administrative Action for Relief for Designated Historic Resources

**Preservation Plan Report and Implementation Plan**: Develop options for phasing the project in order to implement the Preservation Plan.

## Documentation – evolution of site and buildings



## **Documentation - Updated Survey - Boundary survey**



## Setbacks: current setbacks on site



## Parking: sketch of current parking plan & boat slips



# Signs: Preserve existing historic property signs



## 2012-2013 GRANT ASSISTANCE PROGRAM LEE COUNTY HISTORIC PRESERVATION BOARD LEE COUNTY, FLORIDA Submission Deadline: December 14, 2012



PLANNING DIVISION

<u>APPLICATION FORM FOR THE LEE COUNTY HISTORIC PRESERVATION</u> <u>GRANT ASSISTANCE PROGRAM</u> (Only buildings and structures located in unincorporated Lee County shall qualify for assistance under this program. Structures in the corporate municipalities of Bonita Springs, Cape Coral, Fort Myers, Fort Myers Beach or Sanibel <u>do not</u> qualify.)

<ul> <li>4. Designated Project Contact: Name: Jeff Good Benchmark General Contractors, In Address: 16836 Mc Gregor Blvd FT. Myers, FL 33908 Daytime Telephone: 239-841-1052 Fax Number: 239-466-3563 E-Mail: J Good C Benchmark - 9c. Com <u>Traject #1</u> Final Combined Total 5. Funds Requested: \$ \$19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 \$33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 \$33, Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29,500 \$33,557 \$24,500 \$35,57 29,500 \$35,57 \$35,57 29,500 \$35,57 \$35,57 29,500 \$35,57 29,500 \$35,57 29,500 \$35,57 29,500 \$35,57 29,500 \$35,57 29,500 \$35</li></ul>	1.	Project Title: Island House - 2013
Captiva, FL 33924 STRAP Number (Property Tax Id Number) <u>26-45-21-03-000780000</u> 3. Applicant Name and Address: Full Name of Applicant: <u>Tom Terrill</u> Address: <u>363 E. Washington Ave</u> <u>Lake Bloff, IL 60040</u> 4. Designated Project Contact: Name: <u>Jeff Good Benchmark General Contractors</u> , IN Address: <u>16836 Mc Gregor Blvd FT. Myers, FL 33908</u> Daytime Telephone: <u>239-841-1052</u> Fax Number: <u>239-466-3563</u> E-Mail: <u>J Good C Benchmark - 9C. Com</u> <u>Troject #1 Final Project #2 Final Combined Total</u> 5. Funds Requested: <u>\$ 19,500 \$24,805.5 10,000 8,557 29,500 33</u> , Applicant's Cost Share: <u>\$ 19,500 \$24,805.5 10,000 8,557 29,500 33</u> ,	2.	Location or Address of Project: 14990 Binder Drive
<ul> <li>STRAP Number (Property Tax Id Number) 26-45-21-03-000780000</li> <li>Applicant Name and Address: <ul> <li>Full Name of Applicant: <u>Tom Terrill</u></li> <li>Address: <u>363 E. Washington Ave.</u> Lake Bluff, <u>TL 60040</u></li> </ul> </li> <li>Designated Project Contact: <ul> <li>Name: <u>Jeff Good</u> <u>Benchmark General Contractors</u>, <u>The Address: 16836 Mc Gregor Blud FT. Myers</u>, <u>FL 33908</u></li> <li>Daytime Telephone: <u>239-841-1052</u></li> <li>Fax Number: <u>239-466-3563</u></li> <li>E-Mail: <u>J Good C Benchmark - 9c. com</u></li> <li><u>Funds Requested:</u> <u>\$ 19,500 \$24,805.5 10,000 8,557 29,500 33</u>, Applicant's Cost Share: <u>\$ 19,500 \$24,805.5 10,000 8,557 29,500 33</u>, </li> </ul> </li> </ul>		
<ul> <li>Full Name of Applicant: <u>Tom Terrill</u> Address: <u>363 E. Washington Ave.</u> <u>Lake Bluff, IL 60049</u></li> <li>Designated Project Contact: Name: <u>Jeff Good Benchmark General Contractors</u>, In Address: <u>16836 Mc Gregor Blvd FT. Myers</u>, FL 33908 Daytime Telephone: <u>239-841-1052</u> Fax Number: <u>239-466-3563</u> E-Mail: <u>J Good C Benchmark - 9c. Com</u> <u>Traject # 1 Frud Preject # 2 Find Combined Total</u></li> <li>Funds Requested: \$ <u>419,500 \$24,805.5 10,000 8,557 29,500 33</u> Applicant's Cost Share: \$ <u>19,500 \$24,805.5 10,000 8,557 29,500 33</u></li> </ul>		
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		Applicant's Cost Share: \$ 19,500 \$24,805.5 10,000 8,557 29.500 33,
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#### 2012-2013 GRANT ASSISTANCE PROGRAM LEE COUNTY HISTORIC PRESERVATION BOARD DEC 0 3 2012 LEE COUNTY, FLORIDA PLANNING DIVISION Submission Deadline: December 14, 2012 SHIP / HISTORIC

APPLICATION FORM FOR THE LEE COUNTY HISTORIC PRESERVATION GRANT ASSISTANCE PROGRAM (Only buildings and structures located in unincorporated Lee County shall qualify for assistance under this program. Structures in the corporate municipalities of Bonita Springs, Cape Coral, Fort Myers, Fort Myers Beach or Sanibel do not qualify.)

Proj	ject No. $\frac{2/13}{}$ (to be assigned by staff)
1.	Project Title: Island House - 2013
2.	Location or Address of Project: 14990 Binder Drive Captive, FL 33924
	STRAP Number (Property Tax Id Number) 26 - 45 - 21 - 03 - 000 78 0000
3.	Applicant Name and Address:
	Full Name of Applicant: <u>Tom Terrill</u>
	Address: 363 E. Washington Ave. Lake Bluff, IL 60044
4.	Designated Project Contact:
	Name: Jeff Good Benchmark General Contractors, Inc
	Address: 16836 Mc Gregor Blud FT. Myers, FL 33908
	Daytime Telephone: 239-841-1052
	Fax Number: 239-466-3563
	E-Mail: J Good C. Benchmark- 9c. com
	E-Mail: JGood CBenchmark-gc. Com Project#1 Project#2 Combined Total
5.	Funds Requested: \$ \$19,500 10,000 29,500
	Applicant's Cost Share: \$ 19,500 10,000 29,500
	Total Project Cost: \$ # 39,000 20,000 59,000

These are estimates.

Final b.d will be provided shortly.

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6. Project Summary: In the space below, briefly describe the project for which funding is requested.

- Project # 2 Remove and replace rotten siding and windows on the North Side (Left) of the house
- Due to wood rot and general and general deterioration of the siding and windows this work is necessary
- 7. Photograph: Attach 3" x 5" or 4" x 6" photograph of the principal view of the property. This photograph should be of suitable quality and clarity for publication. If desired, include additional photographs as an attachment. (NOTE: This must be a <u>current</u> photograph of the property.)



8. Cost Estimate: Provide a detailed breakdown of estimated cost for each major work item for which assistance is requested. **Provide back-up documentation from professionals** (such as bids or cost estimates).

To be provided soon by General contractor.

- 9. Applicant's Cost Share: List the nature, sources and amount/value of:
  - a. The applicant's resources that have directly contributed to the evaluation, preservation, stabilization or restoration of the property.
  - b. Other resources available to the property for the project for which assistance is being requested in this application.

NOTE: Provide documentation (such as receipts, letters of commitment for volunteer labor or donations etc.) for each item included in Applicant's Cost Share as an attachment.

1) I will pay for all costs out of savings held personally.

C:\Users\Owner\AppData\Local\Microsoft\Windows\Temporary Internet Files\Content.Outlook\C95CTTZE\2012-2013 HP Grant Application.docx 10. Demonstration of Financial Hardship: this is an <u>optional</u> question. However, a documented demonstration of financial hardship will be taken into account during the selection process. Briefly describe the applicant's financial hardship. Provide documentation of this hardship as an attachment.

11. Age of Property: Indicate date of construction of property and dates of major alterations or additions.

1) 1918 estimate - orginal home 2) 1979 total rebuilding 3) 1985 Back porch enclosed 4) 2010 Perimeter footings replaced 5) 2012 Replace Siding on Eastside of house - Windows replaced too.

12. Original Use and Significant Historic Uses:

Un Known

13. Present Use:

The house is used as a vacation home.

14. Proposed Use:

The house will continue as a vacation home

15. Statement of Significance: In the space below, explain why the property is historically significant.

The house is only one (1) of a few remaining homes on Captiva from this era. The charm of Florida's past comes alive and is a home that draws much attention from Visitors to Coptiva

- 16. Historic Designation: Which of the following, if any, is applicable to the property?
  - Listed in the National Register either individually or as part of a district.
  - Located in a designated historic district in Lee County.
  - Designated an individual resource in Lee County.
  - Application pending (explain below). If application is pending, please include letter of project review by the Lee County planning staff as an attachment.
- 17. Protection of Property: Indicate any type of protection currently afforded the property. Provide the required documentation as an attachment.
  - Review under LDC Chapter 22, Historic Preservation
  - Preservation or conservation easement
  - \_\_\_\_\_ Protective covenants
  - \_\_\_\_ Other (specify)
  - None of the above

18. Threat: Is the property threatened? Yes \_\_\_\_ No If yes, briefly describe the nature of threat and indicate its immediacy.

The wood siding is full of not subjecting the home to further decay. Replacement is mandatury to the future survival of the home. The age of the home requires up Keep and the siding and windows are the barrier to the inside. It is time to replace.

19. Condition of Property: Indicate by checking the appropriate box the present condition of the property.

Excellent Good Fair Poor

List any specific factors or problems that contribute to the present condition of the property.

C:\Users\Owner\AppData\Local\Microsoft\Windows\Temporary Internet Files\Content.Outlook\C95CTTZE\2012-2013 HP Grant Application.docx 20. Maintenance/Protection/Curation: Describe the means by which the historic property will be maintained and protected subsequent to project completion.

The property is owned by the Terr. Il Fam. ly and actively maintaind.

- 21. Project Planning: Indicate the highest level of project planning completed:
  - \_\_\_\_\_ Schematics
  - Construction Documents
  - \_\_\_\_ Other (specify) \_\_\_\_\_

Please provide an explanation and description of the level of planning that is identified as completed.

22. Detailed Description of Project Work: Describe each major element of the project work in sufficient detail to demonstrate that the historic integrity of the structure will be preserved.

23. Tentative Project Timetable: Indicate all major elements of the project for which assistance is requested, the anticipated time required to complete each item, and the planned sequence of these activities. Month 1 is the project start date. Projects should be completed with 9 to 12 months.

PROJECT ACTIVITY	MONTH											
PROJECT ACTIVITY	1	2	3	4	5	6	7	8	9	10	11	12
А												
В												
С												
D												
Е			ļ									
F												
G		L										
Н				 								

Indicate any critical dates associated with the above timetable and explain why they are critical.

#### 24. Attachment Checklist:

Please check the supporting documents that are attached to this application.

- <u>V</u> Documentation of total project cost and applicant's share. Include back up from professionals (such as bids or cost estimates).
- Documentation for demonstrated financial hardship.
- Additional photographs describing the existing condition of the property.
- Letters of endorsement and support from community groups or civic leaders.
- Architectural project schematics or construction documents, if available.
- Citations for applicable preservation ordinances and copies of each legal instrument (easement, covenant, etc.) which currently protect the property.
- If designation is pending letter of review by Lee County Planning staff.

#### **CERTIFICATION**

- 25. If you have received assistance under this program before, please provide the name, address, and the year the assistance was received.
- 26. Applicant Certification: This certification must be signed by the duly authorized representative of the applicant, organization or agency.

I certify that the information in this application is true and correct to the best of my knowledge, and I am the duly authorized representative of the applicant.

Name (type or print): <u>Tom Terrill</u>			
Signature: <u>Il ieull</u>	_Date: _	1/27/2012	
Agency or Organization:			

27. Owner Concurrence: If the applicant does not own the property, the owner of record must sign the following statement indicating concurrence with the proposed project and this application for grant assistance.

I, the undersigned, am the owner of the property identified in Item 2 of this application and hereby acknowledge my support and full concurrence with this application.

Name (type or print): <u>Tom Terrill</u>	
Signature: I , uil	Date: 11/27/2012
Address: 363 E. Washington Ave	
	60044
Daytime Telephone: 847-295-0555	ext. 11

SHOULD YOU HAVE QUESTIONS REGARDING ANY ASPECT OF THE APPLICATION, PLEASE CONTACT GLORIA SAJGO (239) 533-8311 OR FAX (239) 485-8319

### **End of Application**

## Terrill Residence 14990 Binder Dr. Captiva, FL

Job Number: Job Name: Terrill North Project Manager: Jeff Good Superintendent: Aaron Kirkman Customer: Tom Terrill Contact: Phone: Fax:

ITEM NO.	COST CODE - DESCRIPTION		CODE - DESCRIPTION Subcontractor Name			
1	01100	General Requirements		200.00		
2	01110	Architecture	Allowance for drafting & required engineering	200.00		
6	01410	Permits	Building Permit	250.00		
7	01560	Equipment Rental	scaffolding	200.00		
8	01640	Demolition	removal of old siding & trim	1,200.00		
9	01660	Construction Clean Rough	clear site of construction debris	750.00		
16	01821	Supervision	on site supervision	300.00		
32	06100	Carpentry Rough Labor	install new siding & trim	4,500.00		
33	06110	Carpentry Material	lumber	1,600.00		
35	06200	Carpentry Trim Labor	interior finish to windows	400.00		
36	06210	Carpentry Trim Materials	lumber	150.00		
43	07210	Insulation/Acoustical	r13 batt insulation	412.00		
54	08520	Windows	(3) pgt impact glass & new 2'6"wide x 6'8" tall laundry door	1,950.00		
66	09900	Painting / Caulking	prep & paint north side of house to match existing	2,150.00		
		Total		14,262.00		

G.C. Fee 10% overhead 10% profit

2,852.40

Total with G.C.Fee

17,114.40

## Terrill Residence 14990 Binder Dr. Captiva, FL

Job Number: Job Name: Terrill South Side Project Manager: Jeff Good Superintendent: Aaron Kirkman Customer: Tom Terrill Contact: Phone: Fax:

ITEM NO.	COS	T CODE - DESCRIPTION	Subcontractor Name	Totals
1	01100	General Requirements		500.00
2	01110	Architecture	Allowance for drafting & required engineering	300.00
6	01410	Permits	Building permit	300.00
7	01560	Equipment Rental	scaffolding	200.00
8	01640	Demolition	removal of old siding, trim & insulation	2,250.00
9	01660	Construction Clean Rough	clear site of construction debris	900.00
16	01821	Supervision	on site supervision	500.00
32	06100	Carpentry Rough Labor	install new siding & trim	6,400.00
33	06110	Carpentry Material	wood	3,379.00
35	06200	Carpentry Trim Labor	interior finishes to windows	1,600.00
36	06210	Carpentry Trim Materials	wood	500.00
37	06430	Exterior Stairs	rebuild stairs to upper level	1,750.00
43	07210	Insulation/Acoustical	r13 batt insulation	824.00
54	08520	Windows	(16) pgt impact glass One thematru entry door w side lite	15,700.00
62	09310	Tile Floors	remove & replace tile on floor of porch	2,400.00
66	09900	Painting / Caulking	prep & paint southside of house to match existing	3,640.00
77	11010	Misc. Installations	blinds, etc.	200.00
		Total		41,343.00

G.C. Fee 10% overhead 10% profit

8,268.60

Total with G.C.Fee

49,611.60

### Sajgo, Gloria

From:	Tom Terrill [tom@ttinsurance.com]
Sent:	Friday, December 14, 2012 9:18 AM
To:	Sajgo, Gloria; tom@ttinsurance.com
Subject:	Terrill project
Attachments:	SKMBT_C22012121013260.pdf

Hi Gloria:

Here are actual bids from Benchmark Construction.

### Very Important!

The \$19,000 bid is for the second side that we only want to do if the Historic Board has very few applications this year. We would do this one after finishing the primary bid below.

(This is our 'secondary' choice)

The \$44,000 bid is our primary choice and the side of the house in the worst shape. We have water leaks from the siding even now and I fear mold or mildew from the rain accumulation.

This is really the work that needs to be done with the highest priority, and the primary request we make to the Historic Board.

Gloria, I know you've come out several times to see the house, and I trust you know you are always welcome to do so again. While I will not be there until Mid March, if you want to come inspect the South Side of the house that is in such desperate need of work please let me know and I will arrange it.

Most Sincerely,

Tom Terrill 847-295-0555 ext. 11 847-295-0099 (fax)

#### Sajgo, Gloria

From:Tom Terrill [tom@ttinsurance.com]Sent:Tuesday, November 27, 2012 3:23 PMTo:Sajgo, Gloria; 'Tom Terrill'Subject:Terrill residence

Hi Gloria:

Today I am mailing to your attention our request for a project in 2013. As discussed I will request it in two (2) phases:

- 1. Phase I-South side of the house (this is the most important side)
- 2. Phase II-South side and North side of the house

If the requests from others are such that funds are available I would prefer to do two (2) sides rather than 1.

Knowing this is unlikely we are prioritizing the side in the worst shape and that is the south side.

I do believe it is very important to do the South Side this year with the condition of the siding, but if the board can approve both, we would welcome that.

Look for my application to arrive later this week, or early next. It is in the mail today.

Sincerely,

Tom Terrill

847-295-0555 ext. 11

### Sajgo, Gloria

From:	Tom Terrill [tom@ttinsurance.com]
Sent:	Wednesday, December 19, 2012 1:31 PM
To:	Sajgo, Gloria; tom@ttinsurance.com
Subject:	Island House
Attachments:	SKMBT_C22012121909160.pdf

### Hi Gloria:

Here is the detailed cost for the work to be done on the Terrill House on Captiva.

Tom Terrill

847-295-0555 ext. 11

From: Aaron Kirkman [mailto:AKirkman@benchmark-gc.com] Sent: Wednesday, December 19, 2012 8:14 AM To: Tom Terrill Subject: Repair proposals

#### Tom,

Attached are the proposals for the work requested to your house. Please let me know if you have any questions. Thanks for the opportunity. Merry Christmas!!

Aaron Kirkman Benchmark General Contractors, Inc. 239-466-1590 www.benchmark-gc.com



## 2012-2013 GRANT ASSISTANCE PROGRAM LEE COUNTY HISTORIC PRESERVATION BOARD LEE COUNTY, FLORIDA Submission Deadline: December 14, 2012

## <u>APPLICATION FORM FOR THE LEE COUNTY HISTORIC PRESERVATION</u> <u>GRANT ASSISTANCE PROGRAM</u> (Only buildings and structures located in unincorporated Lee County shall qualify for assistance under this program. Structures in the corporate municipalities of Bonita Springs, Cape Coral, Fort Myers, Fort Myers Beach or Sanibel <u>do not</u> qualify.)

Project No. /2/13-2 (to be assigned by staff)

1. Project Title: The Girl Scout House Project

2. Location or Address of Project:

8791 Corkscrew Road, Estero, Florida 33928

STRAP Number (Property Tax Id Number) strap# 33-46-25-00-00008.0000

3. Applicant Name and Address: Happehatchee Center Inc.

Full Name of Applicant: Happehatchee Center Inc.

Address: 8791 Corkscrew Road, Estero, Florida 33928

4. Designated Project Contact:

Name: Alberita Johnson

Address: 8791 Corkscrew Road, Estero, Florida 33928

Daytime Telephone: 239 992-5455

Fax Number:

E-Mail: albiestalk@gmail.com

5. Funds Requested: <u>\$25,000.00</u> *\$29,500* Applicant's Cost Share: \$<u>50,756.00</u> *\$101,046* 

Total Project Cost: <u>\$70.756.00</u> \$130, 546



COMMUNITY DEVELOPMENT

1

## 2012-2013 GRANT ASSISTANCE PROGRAM LEE COUNTY HISTORIC PRESERVATION BOARD LEE COUNTY, FLORIDA Submission Deadline: December 14, 2012

<u>APPLICATION FORM FOR THE LEE COUNTY HISTORIC PRESERVATION</u> <u>GRANT ASSISTANCE PROGRAM</u> (Only buildings and structures located in unincorporated Lee County shall qualify for assistance under this program. Structures in the corporate municipalities of Bonita Springs, Cape Coral, Fort Myers, Fort Myers Beach or Sanibel <u>do not</u> qualify.)

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Full Name of Applicant: Happehatchee Center Inc.

Address: 8791 Corkscrew Road, Estero, Florida 33928

4. Designated Project Contact:

Name: Alberita Johnson

Address: 8791 Corkscrew Road, Estero, Florida 33928

Daytime Telephone: 239 992-5455

Fax Number:

E-Mail: albiestalk@gmail.com

5. Funds Requested: <u>\$25,000.00</u>

Applicant's Cost Share: \$50,756.00

Total Project Cost: \$70,756.00



COMMUNITY DEVELOPMENT

# 6. Project Summary: In the space below, briefly describe the project for which funding is requested.

The "Girl Scout Girl Scout House" located at the Happehatchee Center is the historical resource which is the subject of this project. It is currently being used for administrative offices of the Happehatchee Center and meeting rooms.

We intend to continue to use the building for administrative offices and for discussion groups, meetings and small classes. We plan to renovate and revitalize the Girl Scout House and bathroom to make them accessible in compliance with the Americans with Disabilities Act (ADA). We plan to work with the Estero Historical Society, Koreshan State Historic Park and the local Girl and Boy Scouts and make this historic building available for them and the community.

The work for which funding is requested includes:

- ADA compliant renovations for the Girl Scout House and bathrooms;
- Replacement of broken windows and doors;
- Replacement of rotting doors and door frames;
- Installation of required fire wall separation residential area and office space;
- Creation of a handicapped parking space for access to the Girl Scout House;
- Installation of battery Exit signs in Girl Scout House;
- Repair and replace rotten eaves and gutters on Girl Scout House

#### 7. Photographs:

See Attachment A

#### 8. Cost Estimate:

See Attachment <u>B - \$75,756.00</u>

### 9. Applicant's Cost Share:

#### See Attachment C - \$50,756.00

a. Resources, which, during the past five years, have directly contributed to the evaluation, preservation, stabilization or restoration of the property. See Attachment <u>C(a)</u>, for receipts totaling \$26,894.56

b. We are currently fund raising and seeking donations of materials and services. See Attachment <u>C(b)</u>, for verification of demonstrated ability to pay applicants cost share if necessary.

#### 10. Demonstration of Financial Hardship:

Since the death of the Center's owner, well known environmentalist Ellen Peterson, governmental agencies have identified many repairs, renovations and permits required in order for the Center to continue to operate. This will necessitate the expenditure of a great deal of money by the Center in order to open to the public and continue to operate.

These required expenditures will leave little for operating expenses, causing a financial hardship for the Center and could possibly threaten the Center's continued operation.

The closure of the Happehatchee Center to the public required by the County has caused a precipitous drop in income received by the Happehatchee Center from environmental and wellness workshops and classes previously offered by the Happehatchee Center. We have had no income for past 8 months.

This total loss of income has caused the Happehatchee Center financial hardship. The longer the Happehatchee Center has to remain closed because of lack of funds for the repairs, the more income is lost and the larger the threat to the continued operation of the Happehatchee Center.

#### 11. Age of Property:

The building currently called the "Girl Scout Girl Scout House" was originally two buildings built as barracks on the Buckingham Army Air Field Base between 1942 and 1945.

The parcel of land now known as the Happehatchee Center was acquired by the local Girl Scouts in 1947 and the buildings were moved from Buckingham to the property that same year.

Two screened in porches and a handicapped ramp added to the structure.

### 12. Original use and significant historic use:

The Girl Scout Girl Scout House was originally built as barracks on the Buckingham Air Field between 1942 and 1945. It was moved from Buckingham to its present location in Estero in 1947 by the Girl Scouts.

After it was moved to Estero, it began its use in 1947 as Camp Caloosa for the Girl Scouts. The Girl Scout House was used as a bunkhouse. The Scouts also used the land for projects and nature and environmental learning. They held campfires, solar cooking contests, and bridging ceremonies on the land.

The property and buildings were owned by Dorothy S. Michael and E.P. Raymond as trustees for the Fort Myers Council of Girl Scouts, then by the Lee County Council of Girl Scouts and by the Caloosa Council of Girl Scouts.

In 1963 the Girl Scouts sold the property to Herman and Catherine Polhamus who sold the land to Ellen Peterson in 1972. Ms. Peterson made the land and Girl Scout House available to the Girl Scouts for their

ceremonies and activities. Many other community groups too numerous to mention used the Girl Scout House on a continuing basis.

Ms. Peterson was an advocate for the environment and social justice issues in Lee County and the State of Florida. She served on many boards and committees including: Save our Creeks, the Environmental and Peace Education Center, Responsible Growth Management Coalition, the Agency on Bay Management, the Environmental Confederation of Southwest Florida and the Everglades Committee. She founded the Calusa Group of the Sierra Club in the 1980s and was its chair until her death in 2011. The group often met at the Girl Scout House at the Happehatchee Center. Ms. Peterson received the 2008 Outstanding Environmental Award from the Florida Wildlife Federation.

In 2006, Ms. Peterson established the Happehatchee Center on her property at 8791 Corkscrew Rd in Estero. The Center was established as a non-profit eco-spirituality center. Groups continue to regularly meet at the Center.

#### 13. Present Use:

Currently The Girl Scout House is used primarily as Administrative offices and meeting rooms for the Happehatchee Volunteers and Staff.

#### 14. Proposed Use:

The proposed uses for the Girl Scout House include:

- Providing an ADA bathroom;
- Providing space for small meetings, meditations, small classes and other small events;
- Providing space for viewing documentaries;
- Providing space for group discussions;
- Housing a Girl Scout Exhibit;
- Providing Space for Webinars and Teleconferencing;
- Continue Use as Administrative Office and Welcome Center.

We plan to work with Koreshan State Historic Site, the Estero Historical Society and the Boy and Girl Scouts and collaborate with them in historic community events at the Girl Scout House.

The Proposed Uses for the Agriculture 2 zoned Happehatchee Center Campus are:

- 1. Preserving the 2012 building footprint so that the land will not be further developed;
- 2. Preserving our agricultural heritage through:
- o Gardening
- Native Plant Propagation

- o Growing Medicinal Plants
- o Permaculture
- Edible Landscaping
- Butterfly gardens
- Worm farming
- Outdoor Classroom Facilities
- Art in Nature for Youth and Adults
- 3. Passive Recreation Opportunities such as:
- Picnic Areas
- Nature Walk
- Universe Walk
- Ecosystem Educational Walk

#### 15. Statement of Significance:

The Girl Scout House and the Happehatchee Center grounds are historically significant for a number of reasons. The land was originally owned by the Koreshans. The Girl Scout House was built by the Army over 70 years ago in the 1940's for use as a barracks. As such it represents a valuable source of World War II History.

The Girl Scout House and the Happehatchee Center grounds are also significant because of their use by the Girl Scouts of SW Florida beginning in 1947 as Camp Caloosa and continuing to the present. The Girl Scouts held campfires, solar cooking contests, educational activities, rallies and overnight camping activities at the Happehatchee Center through the entire period.

The significance of the Happehatchee Center to the Girl Scouts is evidenced by the "Happehatchee Badge" that the Scouts can earn for work done at Happehatchee. The Girl Scouts are in the process of developing another badge for environmental awareness and education that will be earned at Happehatchee. Much of the history of the Girl Scouts in Lee County occurred at the Happehatchee Center. The Boy Scouts have also used the Happehatchee Center as a place to learn about nature, volunteer for clean ups, repair and environmental educational activities.

The Girl Scout House and the Happehatchee Center grounds were the home of Ellen Peterson, a wellknown environmentalist and social justice advocate. Several environmental and social justice groups in Southwest Florida were born at the Happehatchee Center and held meetings on the property during her lifetime.

#### 16. Historic Designation:

Designated as an individual resource in Lee County-Public Hearing Scheduled for 12/19/2012 by Lee County

### 17. Protection of the Property:

LDC Chapter 22 Historic Preservation Pending

## 18. Threat: Is the property threatened? <u>X</u> Yes <u>No If yes, briefly describe the nature</u> of threat and indicate its immediacy.

The property is threatened by loss of structural integrity, encroaching development, and adverse environmental conditions.

The property is surrounded by land that has been approved for development. It is important that this oasis be preserved.

Village Partners, LLC owns approximately 70 acres surrounding the Happehatchee Center on three sides. That land is for sale and has been zoned for commercial development and for approximately 500 residential units.

The structural integrity of the Girl Scout House is threatened by the rotting window and door sills, broken windows and rotting floors and eaves.

# 19. Condition of Property: Indicate by checking the appropriate box the present condition of the property.

Excellent Good Fair X\_\_\_\_ Poor\_\_\_\_\_

## List any specific factors or problems that contribute to the present condition of the property:

The condition of the property is fair and deteriorating. The structural integrity and weather-tight integrity are in jeopardy because of prolonged neglect. This is seen in the rotting sills, floor and eaves and broken and poorly fitting windows.

### 20. Maintenance/Protection/Curation:

The property will be maintained by the Happehatchee Center, a non-profit entity.

## 21. Project Planning: Indicate the highest level of project planning completed:

X\_\_\_Schematics

Construction Documents

#### \_\_\_ Other (specify)

## Please provide an explanation and description of the level of planning that is identified as completed

### See Attachment D-Architectural Schematics Drawings

## 22. Detailed Description of Project Work: Describe each major element of the project work in sufficient detail to demonstrate that the historic integrity of the structure will be preserved.

All project work will be supervised by Scott Bartels, General Contractor and will be done in compliance with the Secretary of the Interior's Standards for Historic Preservation projects. All Project work listed below will be done on the Girl Scout House:

- Install two battery Exit signs and lights over French doors, hall door
- Build required fire wall between kitchen and laundry room
- Build a hard surfaced handicapped parking space next to ramp and tree
- Replace handicapped entry ramp handrail
- Widen office doors and main restroom door to accommodate wheel chairs
- Replace main restroom fixtures with ADA compliant commode and sink
- Replace broken rear restroom commode, remove shower and enclose room with wall and door
- Repair rotting back hallway door
- Build deck to connect two rear exit doors
- Repair front porch flooring, entry stairs and doorways where rotted
- Replace broken windows in kitchen and meeting rooms with tighter energy efficient windows
- Repair and replace rotten eaves and gutters

23. Tentative Project Timetable: Indicate all major elements of the project for which assistance is requested, the anticipated time required to complete each item, and the planned sequence of these activities. Month 1 is the project start date. Projects should be completed with 9 to 12 months.

PROJECT ACTIVITY	MONTH	

	1	2	3	4	5	6	8	9	10	11	12
A- Install two battery Exit											
signs and lights over French											
doors, hall door	Χ										
B- Build required fire wall											
between kitchen and laundry											
room		X									
C- Build a hard surfaced											
handicapped parking space											
next to ramp and tree			X								
D- Replace handicapped											
entry ramp handrail	X										
E- Widen office doors and											
main restroom door to											
accommodate wheel chairs				X							
F- Replace main restroom											
fixtures with ADA compliant											
commode and sink				X							
G- Replace broken rear				1							
restroom commode, remove											
shower and enclose room											
with wall and door				X							
H- Repair rotting back											
hallway door					X						
I- Build deck to connect two											
rear exit doors					X						
J- Replace broken windows											
in kitchen and meeting rooms											
with tighter energy efficient											
windows						X			L		
K- Repair front porch											
flooring, entry stairs and											
doorways where rotted			L		ļ	L	L	X			ļ
L- Repair and replace rotten										-	
eaves and gutters	1						X				
-											

Indicate any critical dates associated with the above timetable and explain why they are critical.

#### 24. Attachment Checklist:

Please check the supporting documents that are attached to this application.

\_\_\_\_ Documentation of total project cost and applicant's share.

Include back up from Professionals (such as bids or cost estimates).
Documentation for demonstrated financial hardship.

X Additional photographs describing the existing condition of the property.

See Attachment A

X Letters of endorsement and support from community groups or civic leaders.

See Attachment

X Architectural project schematics or construction documents, if available.

See Attachment **D** 

<u>X</u> Citations for applicable preservation ordinances and copies of each legal instrument (easement, covenant, etc.) which currently protect the property.

See Attachment **F** 

If designation is pending letter of review by Lee County Planning staff.

See Answer to number 16

#### CERTIFICATION

25. If you have received assistance under this program before, please provide the name, address, and the year the assistance was received.

No previous assistance was received

26. Applicant Certification: This certification must be signed by the duly authorized representative of the applicant, organization or agency.

I certify that the information in this application is true and correct to the best of my knowledge, and I am the duly authorized representative of the applicant.

Name (type or print): \_ Genelle Grant Date: 12-13-12 Signature: Agency or Organization: /Ikippeliatchee Center, Inc.

27. Owner Concurrence: If the applicant does not own the property, the owner of record must sign the following statement indicating concurrence with the proposed project and this application for grant assistance. The applicant owns the property (see attachment  $\underline{\mathbb{F}}$ )

I, the undersigned, am the owner of the property identified in Item 2 of this application and hereby acknowledge my support and full concurrence with this application.

Name (type or print):	
Signature:	Ibnie:
Address:	
City, State, Zip:	
WDA 49 「昭1 日 日	
Daytime Telephone:	
SHOULD YOU HAVE QUESTIONS REGARDING	c any aspecti de the
APPLICATION,	

## PLEASE CONTACT GLORIA SAJGO (239) 533-8311 OR FAX (239) 485-8319

Eml of Application

## **ATTACHMENTS**

A-Supporting Photos B-Estimate/Bids C-Supporting documents of Expenses paid D-Schematics E-Letters of Support F-Support of Protection and Ownership



Side Entry off Handicapped Ramp



Handrails on Handicapped Ramp



Eaves



Rotting Window Sills



Rear Yard Exit Door and Proposed Space for Deck



Utility Room Ceiling (Room for Fire Wall Construction)



Rotting Window Sills



Rear Yard Exit Door and Proposed Space for Deck



Utility Room Ceiling (Room for Fire Wall Construction)



## 5591 Halifax Ave. Ft. Myers Florida 33912 1-239-229-2952 CGC024691 Proposal for Historic Happehatchee House Repairs

## 1) Landscape removal and re-grading at foundation.

The repairs listed further below will require clear access to the roofs edge and only be effective if the plants are cleared back before this work begins. These overgrown plants are part of the problem that has caused the various parts of the building to stay wet causing rot and decay. Years of leaf accumulation have contributed to the buildup of the grade around the house and this must be removed to allow air circulation under the house to prevent further damage and termite infestation through the soil that is in contact with the floor system. This is a project that could well be done with volunteer labor through the Happehatchee friends. We at FABS will volunteer supervision for one day if Happehatchee organizes a volunteer labor force. NO Charge

NOTE: The following repairs are contingent upon the above volunteer work being completed prior to this work.

#### Rebuild Double French Door

Remove all rotten wood around and including door jamb and threshold. Replace with fir or #1 Southern Yellow Pine milled to fit and primed and painted on all sides before installation. This is the lumber that was originally used in this house and is more expensive than lumber typically used today. Repair both doors if possible or replace with similar style and type. Includes all necessary painting to complete. Materials \$1,800.00 Labor \$2,000.00......Total \$3,800.00

#### Rebuild Single French Door at egress emergency exit

### 4) Replace Rotten Facia and Roof decking

( 31)

#### 5) Repair Front Porch Flooring and Stairs

Removal of all rotten wood and replace with P.T. structure and decking that is similar to existing. New decking to be stained with waterproofing finish to simulate color and finish of existing. Old Concrete block stairs to be removed and replaced with P.T. wood stairs. Repair old screen enclosure due to this construction. Materials \$ 2,800.00 Labor \$ 4,300.00

...... Total \$7,100.00

## 6) Repair and re-support Floor

Repair of weak and failing finish flooring and floor joist structure below will need to be addressed on as needed basis once this work commences. It will be necessary to investigate various different areas of this situation and determine the proper repair as we discover it. Most of the work will be done from the underside of the house, trying not to disturb the finish flooring above but rather add secondary supports and attachment in the form of secondary P.T. joists added alongside existing ones. Further structural support in the way of girders and foundations may be considered. Should finish flooring need to be disturbed or replaced, effort will be made to locate vintage flooring that will closely resemble the existing. This work will be undertaken on a time and material basis. \$50.00 per man hour will provide skilled carpenters and all associated license and insurance requirements. Materials costs will be disclosed and 10% will be added for builders handling fees. A budget of \$ 10,000.00 should be considered at this time. Upon further discovery, this budget might be revised up or down.

Budget .....\$ 10,000.00

These estimates for Repairs are respectfully submitted for your consideration.

Thank you,

Scott Bartels Pres.

Florida Allternative Building Systems Inc.

Total \$ 29, 500

BZ

Other Expenditures (this list of expenditures that was compiled by staff based on documentation provided by the applicant)

Work	Amount Paid
Septic Tank - Total	15,090.00
Painting (Porch & Bathroom)	450.00
Lowes - Total	1,616.76
Well - Total	765.00
HVAC work - Total	309.00
Emergency lights - Total	353.00
Bathroom	150.00
	18,733.76

(e.)



8791 Corkscrew Rd. Estero, FL

www.happehatchee.org

## Addendum to the Happehatchee Center Proposal

## to Lee County Historic Preservation Board

## April 2013

## A. Costs of improvements and ADA additions:

a. Expenses incurred and committed:

i.	Architect Ron Sebring:	\$5,820
ii.	Camp Rigby, Gazebo roof:	7,285
iii.	Danny Gilman, parking area:	6,600

iv. Safety Signal Systems, fire alarms GSH: 5,852

v. Vegetation removal and grading around GSH 1,000

- vi. Electrician: wiring repair, exits, lighting 4,500
- vii. Classic Pavers, Inc., ADA parking spaces: 5,000
- viii. Driveway widening and repair 7,456

## Total \$43,513

b. Expenses pending:

ii. iii.

i. Girl Scout House:

1.	ADA bathroom construction	\$	8,00	00
2.	Repair/replace French doors		Bart	els
З.	Fire exit signs installed		800	
4.	Rails on ramp installed	3	12,000	
5.	Soffits and fascia repaired around ro	of	Bartels	
6.	Front porch floor and entry stairs rep	laced	Bartels	
7.	All aluminum windows replaced		to be de	
8.	Reinforce wood flooring in house		-5,500	Bartels
Const	ruction of new ADA bathroom	\$	15,0	00
Fans,	lighting for Gazebo		3,000	3
		\$ 3	8,800	>

iv. Other projects to be determined

## B. Sources of funding for the Happehatchee Center:

- a. **Classes and workshops**. Public classes ended in April 2012. For the past year, there has been no income from this stream.
- b. **Donations** from Ellen Peterson's friends and the public diminished by 80% in 2012 compared to 2011 (the year Ellen died).
- c. Volunteer and in-kind support. The Happehatchee Center's Board of Directors consists of five professional women, four of whom were friends of Ellen Peterson, three of whom are retired. They each contribute more than 20 hours a week of service and have so since October 2011 when Ellen died. One Board member is an accountant and one is an attorney, and they provide bookkeeping and legal advice to the Happehatchee Center for free. The accountant receives a small fee for preparing the taxes.

The Caretaker lives in the apartment connected to the Girl Scout House, and works for the Center in exchange for living there free of charge. Twelve Advisors and dozens of hearty Volunteers have donated thousands of hours of work to clean out, organize, reorganize, and help "Happe" forge forward.

## d. Endowment from Ellen Peterson

- i. Ms. Peterson willed approximately \$300,000 to the Happehatchee Center.
- ii. For the survival of the Center, the Board of Directors has borrowed \$80,000 from the Happehatchee Center Endowment Fund, to finance the repairs and reconstructions necessary for compliance with Lee County, ADA, and Fire Department standards.

## C. Sustainability Plans:

- a. Low-impact land and facilities utilization.
  - i. Happehatchee Center will be open to the public from 9AM to 5PM on Fridays and Saturdays. This two-day-a-week schedule honors the vulnerability of the natural environment of the grounds, as well

as the aging condition of the Girl Scout House and the other old wooden structures.

- **ii.** Preservation of current building footprint. After the ADA bathroom is completed, there will be no other construction on the property.
- iii. Worship Circles, Events, retreats and workshops that occur during and/or outside of office hours will be conducted with maximum consideration for the environment. This includes the materials used and their appropriate disposal.

## b. Classes, retreats and workshops.

- i. Public programming will resume for Fridays and Saturdays, and income will stream in as the public enjoys a variety of eco-spiritual learning opportunities.
- **ii.** Regular and consistent worship circles, Girl Scout meetings and eco-spiritual programs and gatherings will fortify ongoing support.

## c. Fundraising

- i. The Happe Sustainability Team is developing the "Friends of Happehatchee" Annual Membership Program.
- **ii.** Several volunteers are organizing a Happe Gift Shop
- **iii.** The Nursery Team is researching and propagating medicinal herbs to teach about and sell.
- **iv.** A group is organizing to offer Life Celebrations at Happehatchee, to provide a natural, outdoor setting for weddings, quinceñeras, and parties.
- v. The Finance Committee continues to research and write grant proposals.
- **vi.** Donations will flow in as Ellen's friends and the community see the safe and shining renewed Happehatchee Center.

Thank you very much.



(i) (



IMPROVEMENTS TO:

HAPPEHATCHEE CENTER B791 Corkserew Road ESTERO, FLORIDA



41

DESIGN DEVELOPMENT

(2019 (2+10-12

〕(2)

A-002

project #: date:

revision date:

OF 5 SHEETS

SHEET #



The College of Life Foundation, Inc. P.O. Box 97 ~ Estero, Horida 33928 Phone (941) 992-2184 Fax (941) 495-0201

December 11, 2012

Gloria M. Sajgo Principal Planner Lee County Planning Division P.O. Box 398 Fort Myers, FL 33902-0398

Dear Gloria:

Please accept this letter as an endorsement to the application from the Happehatchee Center for historic designation. As a prominent member of the Estero community, this popular center is widely recognized and appreciated.

In recent meetings, we have discussed the mission of the center going forward. The continued programs offered will be a positive addition to Estero community activities. The historic buildings located on the property have been used by the Girl Scouts for several decades and hold much historic significance.

Thank you for your consideration. The College of Life Foundation understands the rigorous application process that Lee County uses in historic designation. We believe that the historic significance of the buildings on the property warrant this designation.

Sincerely, Charles Dauray

Charle's Dauray President CEO College of Life Foundation P. O. Box 97 Estero, FL 33929 239-992-2184

Formerly The Koreshan Unity Foundation ~ Established in Estero, Horida in 1894

To Whom It May Concern,

I am writing this letter to support the application for a grant to refurbish the buildings that are located on the Happehatchee site. This location has a unique history. In 1947 Lee County Girl Scouts purchased the 5 acres to use as a camp. Shortly thereafter they had two barracks moved from Buckingham Airfield to the property to be used as sleeping quarters for those camping on the site. It was named Camp Caloosa after the local Indians.

Many leader-training sessions were held at Camp Caloosa and troops camped and learned how to cook using tin cans to make everything from fried eggs to a baked cake.

This property needs to be maintained so that future scouts can enjoy the out-ofdoors as much as it was enjoyed in the past.

-

Sincerely,

Marti Shuster Marsha Alleman Daralene Jones (posthumously)

Girl Scouts of Gulfcoast Florida, Inc. History/Archives Committee

December 1, 2012

To Whom It May Concern.

I am writing this letter to support the application for a grant to refurbish the buildings that are located on the Happehatchee site. This location has a unique history. In 1947 Lee County Girl Scouts purchased the 5 acres to use as a camp. Shortly thereafter they had two barracks moved from Buckingham Airfield to the property to be used as sleeping quarters for those camping on the site. It was named Camp Caloosa after the local Indians.

Many leader-training sessions were held at Camp Caloosa and troops camped and learned how to cook using tin cans to make everything from fried eggs to a baked cake.

This property needs to be maintained so that future scouts can enjoy the out-ofdoors as much as I was enjoyed in the past

Sincerely.

Marta Sheeter Maris Source Allenan

Marsha Alleman

Daralene Jones (posthumously) GH Scouts of Guilcoast Florida, Inc. History/Archives Committee INSTR # 2011000276624, Doc Type D, Pages 2, Recorded 12/28/2011 at 08:09 AM, Charlie Green, Lee County Clerk of Circuit Court, Deed Doc. D \$0.70 Rec. Fee \$18.50 Deputy Clerk JMILLER

50 REL Jane V

This Document Prepared By and Return to: WITHOUT TITLE EXAMINATION BY John Jay Watkins, Esquire P.O. Eox 250 LaBelle, Florida 33975 ACTUAL CONSIDERATION: \$1.00

Parcel ID Number: 33-46-25-00-00008.0000

## Quitclaim Deed

This Quitclaim Deed, Made this Zork day of December , 2011 A.D.. Between BRENDA J. ANDERSON, AS SUCCESSOR TRUSTEE OF THE ELLEN W. PETERSON REVOCABLE TRUST AGREEMENT DATED FEBRUARY 3, 2009 of the County of LEE , State of Florida , granfors, and HAPPEHATCHEE CENTER, INC.\*

whose address is: P.O. BOX 345, ESTERO, FL 33929

of the County of LEE

, State of Florida

Witnesseth that the GRANTORS, for and in consideration of the sum of

and other good and valuable consideration to GRANTORS in hand paid by GRANTEES, the receipt whereof is hereby acknowledged, have granted, bargained and quitclaimed to the said GRANTEES and GRANTEES' heirs, successors and assigns forever, the following described land, situate, lying and being in the County of LEE State of Florida to wit: Begin at a point 165 feet East of the Southwest (SW) corner of the Northeast (NE) quarter of the Northeast (NE) quarter of Section 33, Township 46 South, Range 25 East, Lee County, Florida, thence East 165 feet, thence North 1320 feet, thence West 165 feet, thence South 1320 feet to the Point of Beginning.

\*As long as the land and buildings are used for the purposes stated in the By-laws. If the land and buildings are not used for the purpose stated in the By-laws, then the property shall be sold and proceeds given to Save Our Creeks, Inc. Kevin Mouchou and Mitchell Jacobs may reside on the property as long as it is used or owned by Happehatches Center, Inc., as stated above.

To Have and to Hold the same together with all and singular the appurtenances thereunto belonging or in anywise appertaining, and all the estate, right, title, interest, lien, equity and claim whatsoever of grantors, either in law or equity, for the use, benefit and profit of the said grantees forever.

, grantees.

Ouitclaim Deed - Page 2

Parcel ID Number: 33-46-25-00-00008.0000

In Witness Whereof, the grantors have hereunto set her hands and seals the day and year first above written.

sighed, sealed and delivered in our presence: Willness #1 Signature Print Name: JOHN JAY HATIKINS Witness erkins Print Name:

(Seal) BRENDA J/ANDERSON, AS TRUSTEE

P.O. Address: P.O. Box 247 Pineland, FL 33945

Florida STATE OF **COUNTY OF Hendry** 

aand , 2011 The foregoing instrument was acknowledged before me this December by day of BRENDA J. ANDERSON, AS SUCCESSOR TRUSTEE OF THE ELLEN W. PETERSON REVOCABLE TRUST AGREEMENT DATED FEBRUARY 3, 2009

who is personally known to me or who has produced her FLORIDA DRIVER'S LICENSE as identification.

PUKINS Printed Name: Notary Public My Commission Expires:

NANCY E. PERKINS MY COMMISSION # EE 100315 EXPIRES: September 4, 2015 Bonded Thru Notary Public Underwriters

## 2012-2013 GRANT ASSISTANCE PROGRAM LEE COUNTY HISTORIC PRESERVATION BOARD LEE COUNTY, FLORIDA Submission Deadline: December 14, 2012

<u>APPLICATION FORM FOR THE LEE COUNTY HISTORIC PRESERVATION</u> <u>GRANT ASSISTANCE PROGRAM</u> (Only buildings and structures located in unincorporated Lee County shall qualify for assistance under this program. Structures in the corporate municipalities of Bonita Springs, Cape Coral, Fort Myers, Fort Myers Beach or Sanibel <u>do not</u> qualify.)

roj	ect No. $\frac{12 - 13}{-3}$ (to be assigned by staff)
	Project Title: MAIN ROOF RESTORATION
	Location or Address of Project: 15751 NORTH RIVER P.D.
	ALVA, FL 33920
	STRAP Number (Property Tax Id Number) 15 - 43 - 26 - 00 - 0000 4. 0000
	Applicant Name and Address:
	Full Name of Applicant: PAMELA DANA LEWIS
	Address: 15751 NORTH RIVER P.D. ALVA, FL 33920
	Designated Project Contact:
	Name: PAMELA LEWIS
	Address: SAME
	Daytime Telephone: <u>239 - 597 - 4497</u> × 3
	Fax Number: 239-597-1648
	E-Mail: PLEWIS C PELICAN BAY. ORG
	Funds Requested: \$
	Applicant's Cost Share: \$ 25,000.00 +
	Total Project Cost: \$ 45,500.00+ DEC 1 4 2012
	COMMUNITY DEVELOPME

http://www.leegov.com/gov/dept/dcd/Documents/Applications/Planning/HistoricPreservation/HPGrantApplication.doc

6. Project Summary: In the space below, briefly describe the project for which funding is requested.

FUNDING IS REQUESTED TO REPLACE THE ASPHALT SHINGLE MAIN ROOF WITH METAL (OF A HISTORICALLY CORRECT NATURE). THE HOUSE IS AN EXAMPLE OF FLORIDA CRACKER STYLE + THE ASPHALT SHINGLE ROOF IS INAPPROPRIATE, WE DESIRE TO RETURN THE ROOF TO A MORE APPROPIATE METAL ROOF.

7. Photograph: Attach 3" x 5" or 4" x 6" photograph of the principal view of the property. This photograph should be of suitable quality and clarity for publication. If desired, include additional photographs as an attachment. (NOTE: This must be a <u>current</u> photograph of the property.)

8. Cost Estimate: Provide a detailed breakdown of estimated cost for each major work item for which assistance is requested. Provide back-up documentation from professionals (such as bids or cost estimates).

REPLACEMENT OF MAIN ASPITALT SHINGLE ROOF WITH METAL. SEE ATTACHED QUOTE. WHILE THE BID IS FOR \$20,500.00, IT CAN'T (DOESN'T) TAKE INTO ACCOUNT, REPAIRS FOR ANY DAMAGE TO THE ROOF'S SUBSTRUCTURE, PRIOR TO PUTTING ON THE METAL ROOF, SO ACTUAL COST MAY BE GREATER.

- 9. Applicant's Cost Share: List the nature, sources and amount/value of:
  - a. The applicant's resources that have directly contributed to the evaluation, preservation, stabilization or restoration of the property.
  - b. Other resources available to the property for the project for which assistance is being requested in this application.

NOTE: Provide documentation (such as receipts, letters of commitment for volunteer labor or donations etc.) for each item included in Applicant's Cost Share as an attachment. WE HAVE SPENT THE LAST II YEARS WORKING ON THE HOUSE, ALMOST EVERY WEEKEND. WE SPENT 8 MONTHS OF WEEKENDS REMOVING HEART PINE FROM A ONE HUNDRED WEEKENDS REMOVING HEART PINE FROM A ONE HUNDRED YEAR OLD HOUSE ON DWANTARD (OWNED BY MIKE + EBUFF DOVE). YEAR OLD HOUSE ON DWANTARD (OWNED BY MIKE + EBUFF DOVE). THE INTERIOR HAS COME A LONG WAY BUT THE EXTERIOR THE INTERIOR HAS COME A LONG WAY BUT THE EXTERIOR ITAS REMAINED VIRTUALLY UNTDUCHED (OTHER THAN STABILIZING ITAS REMAINED VIRTUALLY UNTDUCHED (OTHER THAN STABILIZING ITAS REMAINED VIRTUALLY UNTDUCHED WORKLING WITH THE HISTORIC PRESERVATION GRANT PROGRAM IN 2012, WITH THE EMPHASIS ON RESTORING THE EXTERIOR. NOT KNOWING WE WOULD NEED TO DOCUMENT COST FOR THE FIRST 10 YEARS, WE ITAVEN'T. MY BEST GUESSTIMATE ON MONEY SPENT WOULD NEED TO DOCUMENT COST FOR THE FIRST 10 YEARS, WE ITAVEN'T. MY BEST GUESSTIMATE ON MONEY SPENT WOULD BE APPROXIMATELY # 30,000.00 WHICH DOESN'T INCLUDE OUR TIME. OTHER THAN ROOF, OUR NEXT/CURDENT LARGE EXPENDINGE IS WINDOWS + DOORS FOR THE 56 FT. LONG L SHAPED PORCH ON THE FRONT/SIDE OF THE HOUSE.

http://www.leegov.com/gov/dept/dcd/Documents/Applications/Planning/HistoricPreservation/HPGrantApp lication.doc

10. Demonstration of Financial Hardship: this is an <u>optional</u> question. However, a documented demonstration of financial hardship will be taken into account during the selection process. Briefly describe the applicant's financial hardship. Provide documentation of this hardship as an attachment.

- 11. Age of Property: Indicate date of construction of property and dates of major alterations or additions. WE HAVE THE ABSTRACT OF TITLE FOR THE PROPERTY WHICH DATES BACK TO AN ORIGINAL LAND GRANT (KIND OF CONVEYANCE: US PATENT) SIGNED BY PRESIDENT BENJAMIN HARRISON ON AUG. 12, 1891 (TO JASPER PEARCE)
- 12. Original Use and Significant Historic Uses: UNKNOWN. WE HAVE NOT RESEARCHED THIS ASPECT OF THE PROPERTY. THE ASSUMPTION WOULD BE AGRICULTURAL.
- 13. Present Use: RESIDENTIAL

14. Proposed Use: RESIDEWTIAL

http://www.leegov.com/gov/dept/dcd/Documents/Applications/Planning/HistoricPreservation/HPGrantApp lication.doc

15. Statement of Significance: In the space below, explain why the property is historically significant. THE HOUSE IS AN EXAMPLE OF A FLOMDA CRACKER

STYLE ITOME, WHICH HAS HAD EXPANSIONS OVER THE PAST 116 YEARS. THERE ARE CLEAR EXAMPLES OF THE DIFFERENT AGES OF THE ADDITIONS. DESPITE 'MODERN' IMPROVEMENTS, MUCH OF THE ORIGINAL STRUCTURE LAY BENEATH THE LAYERS OF 'IMPROVEMENTS!

WE HAVE THE ABSTRACT OF TITLE TRACING EVERY TRANSACTION OF THE HOUSE, TRACING IT BACK TO IT'S ORIGINAL LAND GRANT, SIGNED BY PRESIDENT BENJAMIN HARMSON IN 1891 (CONVENENCE BY US PATENT). LEE COUNTY HISTORICAL SOCIETY INDICATED THAT A BUILDING NEEDED TO BE ON THE PROPERTY FOR 5 YEARS PRIOR TO A LAND GRANT.

- 16. Historic Designation: Which of the following, if any, is applicable to the property?
  - Listed in the National Register either individually or as part of a district.
  - Located in a designated historic district in Lee County.
  - Designated an individual resource in Lee County.
  - Application pending (explain below). If application is pending, please include letter of project review by the Lee County planning staff as an attachment.

FORGIVE ME, AS I'M NOT SURE OF THE STEPS + WHICH OME THE PROPERTY IS (SEE ATTACHED). I BELIEVE THE PROPERTY ITAS GOME THROUGH ONE STEP + IS NOW GOING TO THE LEE COUNTY HISTORIC PRESERVATION BOARD ON WED. DEC. 19 TH AT 10:00 AM. HDC 2012-0003

- 17. Protection of Property: Indicate any type of protection currently afforded the property. Provide the required documentation as an attachment.
  - ? Review under LDC Chapter 22, Historic Preservation ON AGENDA FOR 12/19/12
  - Preservation or conservation easement
  - Protective covenants
  - \_\_\_\_ Other (specify)
  - None of the above

18. Threat: Is the property threatened? X Yes \_\_\_\_\_ No If yes, briefly describe the nature of threat and indicate its immediacy.

THE PROPERTY SITS VERY CLOSE TO CR78. WHEN THE TELEGRAPPH CREEK BRIDGE WAS REBUILT IN 1994 THE ROAD FURTHER ENCROACHED ONTO THE PROPERTY. ANY FURTHER WIDENING OF CR78 WOULD DIRECTLY THERTEN THE PROPERTY.

19. Condition of Property: Indicate by checking the appropriate box the present condition of the property.

Excellent X Good X Fair Poor

List any specific factors or problems that contribute to the present condition of the property. WHILE WE HAVE SPENT THE PAST II YEARS

SHORING UP THE STRUCTURE, REMOVING PANELING, SHAG CARPETING, LINOLEUM, REPAIRING EXTENSIVE TERMITE DAMAGE, UNCOVERING ORIGINAL HEART PINE FLOORS, WALLS & CETLINGS... THERE REMAIN ISSUES WITH THE EXTERIOR WHICH WE'D LIKE TO RESOLVE & RETURN TO A MORE DRIGINAL (VERNACULAR) APPENDANCE. WE WOULD LIKE TO REMOVE THE ASPHALT SHINGLE RODFS + REPLACE WITH METAL, REMOVE ALUMINUM WINDOWS + REPLACE WITH WOOD WINDOWS + REMOVE ALUMINUM SIDING. THERE IS ALSO AN UNSIGHTLY MUDROOM ADDITION ON THE NORTH SIDE WHICH WILL EVENTUALLY BE REMOVED + HOPEFULLY BE REPLACED WITH A SCREEMED PORCH. 20. Maintenance/Protection/Curation: Describe the means by which the historic property will be maintained and protected subsequent to project completion.

WE HAVE PUT HEART + SOUL + COUNTLESS HOURS INTO THIS HOUSE BECAUSE WE LOVE IT - THE CHARACTER + CHARM ARE IRREPLACABLE. WE HAVE DONE ALL THIS WORK, + WILL CONTINUE TO DO SO AS WE INTEND FOR THIS TO BE DUR HOME WHEN WE RETIRE. WE LIVE IN THE HOUSE 3 DAYS A WEEK (AS WE WORK IN NAPLES). WITH THE COMPLETION OF 75 WE WILL TRY IT AS OUR FULLTIME RESIDENCE.

- 21. Project Planning: Indicate the highest level of project planning completed:
  - Schematics
  - Construction Documents
  - Other (specify) ROOFING ESTIMATE FROM CROWTHER

Please provide an explanation and description of the level of planning that is identified as completed. CROWTHER WILL BE DOING THE PORCH ROOF + 2 SUBROOFS ON THE NORTH + EAST OF THE HOUSE WITH THE ASSITANCE OF A ZOIZ HISTORIC GRANT + OUR OWN FUNDS. WE PLAN TO USE CROWTHER FOR THE MAIN ROOF AS WELL.

22. Detailed Description of Project Work: Describe each major element of the project work in sufficient detail to demonstrate that the historic integrity of the structure will be preserved.

REMOVE ASPHALT SHINGLE ROOF + REPLACE WITH A HISTORICALLY CORPECT METAL ROOF (5V?). EXACT TYPE OF METAL TO BE DETERMINED WITH COUNTY INPUT AS TO THE MOST HISTORICALLY CORRECT OPTION. 23. Tentative Project Timetable: Indicate all major elements of the project for which assistance is requested, the anticipated time required to complete each item, and the planned sequence of these activities. Month 1 is the project start date. Projects should be completed with 9 to 12 months.

PROJECT ACTIVITY	MONTH											
PROJECT ACTIVITY	1	2	3	4	5	6	7	8	9	10	11	12
A												
В												
С				ļ		ļ						
D				ļ		ļ	ļ		ļ			
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F				ļ								
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Н					<u> </u>							

Indicate any critical dates associated with the above timetable and explain why they are critical.

THIS PROJECT SHOULD BE ACCOMPLISHED VERY QUICKLY, ONCE IT BEGINS, AS IT IS THE REMOVAL OF AN ASPHANT ROOF & REPLACEMENT WITH METAL. THERE ARE NO ASSOCIATED ISSUES (OTHER THAN WEATHER) THAT SHOULD ADVERSELY EFFECT THE PROJECT. I WOULD EXPECT IT WON'T TAKE MORE THAN I WEEK - 2 WEEKS (AT THE MOST).

http://www.leegov.com/gov/dept/dcd/Documents/Applications/Planning/HistoricPreservation/HPGrantApplication.doc

24. Attachment Checklist:

Please check the supporting documents that are attached to this application.

- Documentation of total project cost and applicant's share. Include back up from professionals (such as bids or cost estimates).
- Documentation for demonstrated financial hardship.
- Additional photographs describing the existing condition of the property.
- Letters of endorsement and support from community groups or civic leaders.
- Architectural project schematics or construction documents, if available.
- Citations for applicable preservation ordinances and copies of each legal instrument (easement, covenant, etc.) which currently protect the property.
- If designation is pending letter of review by Lee County Planning staff.

## CERTIFICATION

25. If you have received assistance under this program before, please provide the name, address, and the year the assistance was received.

PAMELA DAWA LEWIS, 15751 NORTH RIVER RD. ALVA, FL 33920 \$6000.00 PORCH ROOF - 2012

26. Applicant Certification: This certification must be signed by the duly authorized representative of the applicant, organization or agency.

I certify that the information in this application is true and correct to the best of my knowledge, and I am the duly authorized representative of the applicant.

Name (type or print):	PAMELA DAN	A La	NIS
Signature: Danie	afi	Date:	12/12/12
Agency or Organization:	OWNER		

27. Owner Concurrence: If the applicant does not own the property, the owner of record must sign the following statement indicating concurrence with the proposed project and this application for grant assistance.

I, the undersigned, am the owner of the property identified in Item 2 of this application and hereby acknowledge my support and full concurrence with this application.

Name (type or print): PAMELA DANA LEWIS
Signature: Anuforda Date: 12/12/12
Address: 15751 NorTH RIVER RD.
City, State, Zip: ALVA, FL 33920
Daytime Telephone:

SHOULD YOU HAVE QUESTIONS REGARDING ANY ASPECT OF THE APPLICATION, PLEASE CONTACT GLORIA SAJGO (239) 533-8311 OR FAX (239) 485-8344

## End of Application

http://www.leegov.com/gov/dept/dcd/Documents/Applications/Planning/HistoricPreservation/HPGrantApp lication.doc

## **Roof Replacement Proposal** Prepared for:

# PAM LEWIS

## **RESOURCES TO DO THE JOB -- ANY JOB!**



Crowther Roofing and Sheet Metal of Florida, Inc. Ft. Myers: (239) 337-1600 Arrow Naples: (239) 649-5006 Arrow Port Charlotte: (941) 764-9800 Sarasota: (941) 343-9600 Arrow Jupiter (561) 624-9400



INITIALS\_

Page 1 of 6

## **Roof Replacement Proposal**

#### 12/5/12

Crowther Roofing and Sheet Metal of Florida, Inc. (hereafter "Crowther") submits this proposal subject to the terms and conditions outlined on the reverse side:

Owner / Agent Address

PAM LEWIS 15751 N. RIVER ROAD. ALVA, FL. 33920

Name of Building Address SAME

Contact Person Phone # Fax # Email

PAM LEWIS 239-694-1294

## Crowther Roofing & Sheet Metal of Florida, Inc.

2543 Rockfill Road, Fort Myers, Florida 33916 Phone: (239) 337-1600 Fax: (239) 337-0878

2900 South Horseshoe Dr., S., Suite 1400, Naples, Florida 34104 Phone: (239) 649-5006 Fax: (239) 649-6006

> 7321 International PL., Sarasota, Florida 34240 Phone: (941) 343-9600 Fax: (941) 371-8969

15865Assembly Loop Rd., Jupiter, Florida 33478 Phone: (561) 624-9400 Fax: (561) 624-9189

Toll Free: 1-800-741-3114 www.crowther.net • www.roofcheck.net

Florida Contractors License Numbers: CCC 039822 CMC057026



INITIALS\_

Page 2 of 6

## **Roof Replacement Proposal**

We hereby submit specifications and estimates for roofing and sheet metal work as follows:

Roof Section(s) / Building(s)

MAIN ROOF

**Square Feet** 

APPROX. 2000 S.F.

Proposal Details, Specifications and Estimate:

Remove existing shingle roof down to wood deck.

Remove and replace any damaged decking. \* see Qualifier A below.

Re-nail deck to meet current bldg. codes.

Install (1) ply of self adhered MTS high temperature metal underlayment.

Furnish and Install 1" insulation board.

Furnish and Install 24 gauge 5-V Mill finish Metal Roofing System using screws, per current code and manufacturers' recommendations.

**Reinstall existing gutters.** 

Remove all roofing debris from area and dispose of in approved landfill.

Provide building permit and schedule all necessary inspections.

Provide (3) year workmanship warranty.



INITIALS\_\_\_\_\_

Page 3 of 6

## Safety and Insurance:

Crowther shall be responsible for initiating, maintaining and supervising safety precautions in connection with the performance of this proposal.

We will provide Fall Protection utilizing a Safety Monitoring System in accordance with current OSHA Standards.

If Fall Projection other than Safety Monitoring is imposed, the cost of the additional Fall Protection will be added to the above mentioned Contract Amounts.

Crowther shall provide proper insurance and provide Owner with a copy of the insurance certificate.

### Acknowledgements:

- Agreements are contingent upon strikes, accidents or delays beyond our control.
- Workers are fully covered by Workman's Compensation General Liability Insurance. Owner to carry fire, tornado and other necessary insurance.

## **Qualifications:**

- (a) Because the condition of the existing roof deck is hidden until the roof is removed, there may be some necessary repairs to the deck to ensure that we have a smooth, pliable surface to install the new roof systems. Any minor repairs to the roof deck will be completed at a \$75.00 per sheet of plywood basis. (Labor included)
- (b) There may be some necessary repairs to any area that is hidden or unforeseen such as but not limited to fascia, sub-fascia and soffit etc. Any repairs to these areas will be completed at \$7.50 per linear foot for standard (pine lumber). For Premium lumber such as cedar additional material charges may apply. (Labor included)
- (c) Materials specified and or quoted here may not be available at time of construction. The increase cost of alternate material or procurement methods will be added to the contract if implemented.
- (d) The color of the new metal flashings will need to be chosen from standard manufacturer's color selection and verified in writing prior to commencement of this work.
- (e) All sheet metal components to be lapped together or have underside expansion-plates installed in accordance with the installation guidelines of SMACNA (Sheet Metal and Air Conditioning Contractors' National Association, Inc.).
- (f) Submit a full specification/detail package detailing all related roof details for the owner's agent approval. This package will need to be accepted by the owner's agent and verified in writing prior to commencement of this work.
- (g) This includes all the proper roofing permits and inspections required for this project. This will require the owner/owner's representative to complete and notarize a Notice of Commencement to obtain the proper permits.
- (h) Crowther to have access next to the building. This may require traffic/parking considerations at the existing facility.
   a. Crowther Roofing has not included any consideration for landscape repair and if we are directed to landscaped areas for roof access, all repairs to return this area to the previous condition has been excluded from the scope of work.
- i) This project is to be completed during normal business hours of the day, which are approximately 6:30 a.m. to 5:00 p.m.
- This project is to be completed during normal business h
   Normal construction debris and noise shall be expected.
- (k) Clean up and removal from premises of all debris caused by this work is included.
- (1) The scope of work described above will be completed by experienced mechanics fully covered with the proper amount of workers compensation and general liability insurance.
- (m) Any additional scopes of work or repairs will incur the time and materials rates as stated prior. Such additional work will require the issuance of a Change Order to amend the proposed value.
- (n) We reserve the right to negotiate the Terms and Conditions of a Subcontract Agreement.
- (o) During the time the lightning protection is removed, Crowther Roofing and its insurance company are not responsible for possible lightning strikes during the completed of this work.
- (p) All re-roofs when tile is removed and replaced with other than tile (metal, shingle, etc.) are subject to deck deflections.
- (q) Any existing siding that has to be removed during the re-roofing process will be handled with the utmost care. However, due to possible age and deterioration it may be damaged beyond re-use. Therefore additional material charges for replacing this siding may apply.
- (r) Stucco and soffit paint are not included.
- (s) Crowther excludes satellite dish and/or solar panel removal and replacement.



INITIALS\_\_\_\_\_

Page 4 of 6

Payment: Base bid for 24 guage 5-V Mill finish system

\$ 20,500.00

#### Terms: 100% Due Upon Completion

#### NOTIFICATION:

This proposal may be voided by Crowther if not accepted within <u>30</u> days.

THE ABOVE REFERENCED PROPOSAL IS MADE SUBJECT TO THE TERMS AND CONDITIONS AS LISTED HEREIN. PLEASE REVIEW, SIGN BELOW AND RETURN TO CROWTHER FOR FINAL AKNOWLEDGEMENT AND SIGNATURE. ONE COPY OF THIS FULLY EXECUTED PROPOSAL WILL BE RETURNED FOR YOUR FILE.

#### Acceptance of Proposal:

The undersigned also acknowledges acceptance of all terms and conditions contained on the reverse side hereof ("Terms and Conditions"), which are incorporated herein and made part of this proposal for the work to be performed. Performance of the contract will be in accordance with the terms and conditions set forth on the reverse side hereof, together with any modifications, changes or addition to this agreement, which are made in writing and signed by both Owner and an authorized representative of Crowther Roofing & Sheet Metal of Florida, Inc.

## **OWNER:**

Signature

Print Name: \_\_\_\_\_\_\_ As agent and/or on behalf of Owner

Title:

Ask about our Investment Protection Programs:



## **CROWTHER:**

Date: 12/5/12

Print Name: Mark Simpson

Title: SURVEYOR

A Crowther Roof Is A Quality Roof



INITIALS\_\_\_\_

Page 5 of 6

#### CROWTHER ROOFING & SHEET METAL OF FLORIDA, INC. **Terms and Conditions**

- All material is guaranteed as specified and the work to be performed in accordance to the terms and conditions as set forth on "Scope of Work" as mentioned above
- At matching guarantee as specified and the work one performed in accordance to no terms and accordance in accordance and the set forth and agreed to in All work to be completed in a workmanike manner according to generally accepted practices in the industry. Any alteration or deviation from the specifications set forth in this contract shall be set forth and agreed to in writing. All modifications to this contract will be performed upon written change order, which will require signature by Crowther Roofing & Sheet Metal of Florida, Inc. and Owner.

All work to be explored in a work to be combanies and and the change order, which will require signature by Crowther Roofing & Sheet Metal of Florida, Ine. and Owner. Owner to carry fire, wind, and other necessary insurance. Modification of Material Supply Pricing (if applicable): It is understood and agreed that the building material market is currently in a very unstable situation which may result in increasing building material pricing for the performance of the work contained herein. The pricing for the building material to be supplied herein is specified on Page One. In the event that the building material market increases the costs of Crowther Roofing & Sheet Metal of Florida, Ine. under this Agreement, then in such event Crowther Roofing & Sheet Metal of Florida, Ine. will notify Owner of such increase and Owner will accept such increases to to exceed the sum of five percent (10%) profit of such increased cost. In the event Crowther Roofing & Sheet Metal of Florida, Ine. notifies Owner of an increase in building materials which exceeds five percent (15%) overhead and to percent (10%) profit of such increased cost. In the event Crowther Roofing & Sheet Metal of Florida, Ine. and Ibace of Sheet Metal of Florida, Ine. and Ibace Roofing & Sheet Metal of Florida, Ine. and Owner agree that either (a) Owner may cancel this contract, subject to Owner Roofing & Sheet Metal of Florida, Ine. and Owner stage that the building material supplied, ordered, or delivered to the job site and all work performed and installed on the job site, at which time both Crowther Roofing & Sheet Metal of Florida, Ine. and Owner stage to building material to Crowther Roofing & Sheet Metal of Florida, Ine. and Owner stage and have no further force and effect, or (b) Owner will aceptate in price with such increase or price with such increase in price with such increase or price with such increase or proteewith such incre

- 5.
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- 7. cordance with the terms and conditions hercunder.
- accordance with the terms and conditions hereunder. Disclaimer of Incidential and Consequential Damages: Owner expressly waives any and all claims for special, incidental or consequential damages that it may have against Crowther Roofing & Sheet Metal of Florida, Inc., including, without limitation, damages for loss of business and reputation, loss of use of the property, including any health problems or personal injury, including past, present or future water intrusion, mold, fungus, mildew or algae growth, together with a complete waiver of any and all claims as to damage to personal property or inventory. In addition thereto, Owner specifically excludes, waives and relinquishes any claims for structural deficiency, or damages that may occur during the re-roofing application, including, but not limited to, damages, cracking of interior ceilings or walls that may occur during the re-roofing process. As a mutual acknowledgement of consequential damages, Crowther Roofing & Sheet Metal of Florida, Inc. hereby waives and relinquishes and leing interior ceilings or use and entity interest and relinquishes and entity of interest and leiners and entity of interior ceilings or walls that may occur during the re-roofing & Sheet Metal of Florida, Inc. hereby waives and relinquishes all claims for consequential damages, Crowther Roofing & Sheet Metal of Florida, Inc. hereby waives and relinquishes and leing interior defines and leing interior during the re-roofing applecation, including, but not be contract and shall of relindary to reline the custanding sums due and owing to Crowther Roofing & Sheet Metal of Florida, Inc. due hereunder, together with interest and attorney fees (if applicable), except as a result of any damage occurring to equipment, material or supplies which has been directly caused by the negligence of the Owner or the Owner's agents during the time period that Crowther Roofing & Sheet Metal of Florida, Inc. is performing its oblications hereunder. 8. obligations hereunde
- 9 10
- obligations hereunder. Disclaimer of Implied or Expressed Warranties: Crowther Roofing & Sheet Metal of Florida, Inc. hereby specifically disclaims any and all warrantics (incidental or otherwise) disclaims any and all iabilities for the painting required to be performed by Crowther Roofing & Sheet Metal of Florida, Inc. hereby specifically disclaims any and all warrantics (incidental or otherwise) disclaims any and all iabilities for the painting required to be performed by Crowther Roofing & Sheet Metal of Florida, Inc. any and all repairs for structural deficiency or damages which may occur during the re-roofing process. Crowther Roofing & Sheet Metal of Florida, Inc. which includes but is not imited to damages, cracking to the interior ceilings or walls that may occur during the re-roofing process. Crowther Roofing & Sheet Metal of Florida, Inc. which includes but is not of repair and responsibility. Non Liability of Principals of Crowther Roofing & Sheet Metal of Florida, Inc. which includes but is not liability of Principals of Crowther Roofing & Sheet Metal of Florida, Inc. which includes that and the set of Horida Inc. which includes that is Non Liability of Officers. Directors and Sharcholders of Crowther Roofing & Sheet Metal of Florida, Inc. which includes that is appressive of the cause of such injury, damage or loss. Limitation of Liability of Officers. Journer's property, irrespective of the cause of such injury, damage or loss. Limitation of Liability of Crowther Roofing & Sheet Metal of Florida, Inc. 's liability to row or success, here or a signa assign autor of the any out of r in any way related to the performer Roofing & Sheet Metal of Florida, Inc. 's liability or inspective and successifically limited to the amount of caxisting insurance policy of Crowther Roofing & Sheet Metal of Florida, Inc. 's liability or inspective and successifically limited to the amount of caxisting insurance policy of Crowther Roofing & Sheet Metal of Florida, Inc. 's liability there were under is
- Alternate Dispute Resolution Provision. 11.
  - Informal regotination and settlement. It is mutually agreed between Crowther Roofing & Sheet Metal of Florida, Inc. and Owner that in the event of a controversy, dispute or claim arising out of or in any way Informal negotiation and settlement. It is mutually agreed between Crowther Roofing & Sheet Metal of Florida, Inc. and Owner that in the event of a controversy, dispute or claim arising out of or in any way relating to this agreement, including any and all statutory or tot claims asserted by either party arising out of or in any way relating to this agreement, including any and all claims by either party as to claims for negligence inclusive of personal injury, death or damages to personal property Crowther Roofing & Sheet Metal of Florida, Inc. and Owner shall enter into good faith negotiation over this dispute within five (5) business days of such dispute. "Good faith negotiation", for purposes of this particular paragraph, is a bona fide effort made by Crowther Roofing & Sheet Metal of Florida, Inc. and Owner the exert of a diverse of the respective disputes for purposes of resolving as me without further proceedings. Formal Non-Binding Mediation. Crowther Roofing & Sheet Metal of Florida, Inc. and Owner further hereby agree that in the event they are unable to resolve their respective controversy, dispute or claim s arising out of or in any way relating to this agreement, as well as any and all statutory or tort claims asserted by either party arising out of or in any way relating to this agreement, as well as any and all statutory or tort claims asserted by either good faith mediation takes place (as defined hereinabove), then in such event Crowther Roofing & Sheet Metal of Florida, Inc. and Owner further for good faith mediation takes place (as defined hereinabove), then in such event Crowther Roofing & Sheet Metal of Florida, Inc. and Sys, to non-binding mediation in accordance with the general rules governing mediation as promulgated by the Office in the Index of the or mediation to be in Lec County. Florida
  - b.

  - E Sheet Metal of Florida, Ine, and Owner shall submit, within (10) business days, to non-binding mediation in accordance with the general rules governing mediation as promulgated by the Office in the Judicial Circuit in and for Lec County, Florida with venue for mediation does not result in settlement of the respective parties' controversy, dispute or claim arising out of or in any way relating to this agreement, including any and all statutory or tort claims asserted by either party arising out of or in any way relating to this agreement, including any and all statutory or tort claims asserted by either party arising out of or in any way relating to this agreement, as well as any and all claims by either party as to claims for negligence inclusive of personal roprovision as set for herein below. It is mutally agreed that any controversy, dispute or claim arising out of or in any way relating to this agreement, the interpretation thereof, or the breach thereof, shall be settled by arbitration in accordance with the Florida Arbitration. Code and to the extent they do not conflict with the arbitration provisions contained herein the parties agree to utilize the Commercial Arbitration Association, although the American Arbitration and commercial litigation, within thirty (30) days of notice of intent to arbitration purchase. If the avain gue (10) years experience in construction and commercial litigation, within their (30) days of notice of intent to arbitration and gree upon an arbitrator will be held in Lee County, Florida. The arbitration of discovery. The award of the arbitration could arbitration and gue and arbitrator will be head are count within the as a site in Lee County. Florida. The arbitration of such discovery of a claim arbitrator will be in the extent they do not conflict with the arbitration administrator. The controvery or claim shall be submitted to a single arbitrator mutally agreed that any to transition and predment untally agreed that any timulally agreed thead arbitrator. The controvery or
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- be held in Lee County. Florida within thirty (30) days after completion of discovery. The award of the arbitrator will be final and binding on all parties to the arbitration and judgment may be entered upon it in accordance with law in any count of completent jurisdiction.
  a. In the event of any arbitration between parties hereto to enforce any of the provisions of this Agreement or any right of either party hereunder (including appellate proceedings), the unsuccessful party all costs and expenses incurred therein by the successful party, all of which shall be included in and as a part of the arbitration award addrefered upon such award.
  Acknowledgement of Waiver of Lisination and Juar Trial. Owner and Crowther Roofing & Sheet Metal of Florida, Inc. acknowledge and agree to that the contractual terms hereunder can best be determined by providing any disputes or interpretation of this contract (in the event negotiation or mediation is successful) for a docision to an arbitration favore area of construction litigation. Accordingly, Owner and Crowther Roofing & Sheet Metal of Florida, Inc. further specifically ecknowledge and agree to waid. All rights to a Jury Trial and any and all rights to litigation needstories in successful party is a construction and preceding arbitration.
  Actoromys Resolution provisions as set forth hereinabove, which include negotiation on soch award of the arbitration and sheding mediation is usual trigation on the specifically acknowledge the use of the Arbitration between the parties to this agreement on cherning this agreement of the arbitration and and precedings of the arbitration and sheding mediation is usual hitigation on arbitration proceedings to the specifically acknowledge and agree of this Agreement and any idigation or arbitration provide and asheding and the arbitration.
  Construction by the sprate action horowisions as set forth harbitration and and preceding and preceding and preceding and preceding and preceding and aregents and the sprate and on horowis and all govern th 17.

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INITIALS

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### HISTORIC PRESERVATION PROGRAM DESIGNATION REPORT FORM AND/OR APPLICATION

Lee County Planning Division, PO Box 398, Fort Myers, FL 33902 Phone: (239) 533-8585 / FAX: (239) 485-8344

Date Filed:	November 28, 2012	FSF No.	8LII02621	Designation No.	HDC2012 -0003 LEWIS
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This form is for use in nominating or requesting determinations of eligibility for individual properties or districts pursuant to Lee County Land Development Code, Chapter 22, Historic Preservation.

#### Name of Property

Historic Name: Lewis House

Other Names/Site Number:

#### Location

Street & Number:	15751 N River Rd	
City, State, Zip:	Alva FI 33920	
STRAP Number:	15 43 26 00 00004 0000	

#### Classification

Ownership of	Category of	Number of Resources within Property					
Property	Property	Contributing		Non-Contributing			
X private	X building(s)	1	building(s)	5			
public-local	district		sites				
D public-state	🗌 site		structure				
public-federal	structure structure		objects				
	objects		TOTAL				

#### **Official Actions**

Date of Petition for Designation: November 28, 2012

Date Designation Report filed with Historic Preservation Board: November 28, 2012

Date of Historic Preservation Board's written Resolution:

Resolution Number:

Date Designation was recorded:

Initiated by:

#### Designation

x Individual Historic Resource

Individual Archaeological Site

Historic District

- Archaeological Zone
- Archaeological District

Staff Recommendation:

Staff has reviewed property and on the basis of the attached documentation recommends the LCHPB vote to file the attached designation, direct it to public hearing and subsequently approve the designation of the subject property under Chapter 22 of the Land Development Code

Statement Attached		ATTACHMENTS
YES	NO	
		Designation Report for Individual Buildings or Sites per Lee County Land Development Code (LDC) Chapter 22 Historic Preservation
Х		LDC - Sec. 22-202 (1) a - A physical description of the building, structure or site and its character-defining features, accompanied by photographs.
X		Photographs (3"x5" or larger)
X		LDC - Sec. 22-202 (1) b - A statement of the historical, cultural, architectural, archaeological, or other significance of the building, structure, or site as defined by the criteria for designation established by this chapter (see Sec 22-204 Criteria for Designation). The statement could include discussion of specific topics such as, but not limited to period of significance, significant dates, cultural application, architect/builder, significant person.
Х		LDC - Sec. 22-202 (1) c - A description of the existing condition of the building, structure, or site, including any potential threats or other circumstances that may affect the integrity of the building, structure, of site.
X		LDC - Sec. 22-202 (1) d - A statement of rehabilitative or adaptive use proposals.
X		LDC - Sec. 22-202 (1) e - A location map, showing relevant zoning and land use information.
X		Map attached
X		LDC - Sec. 22-202 (1) f - The staff's recommendations concerning the eligibility of the building, structure, or site for designation pursuant to this chapter, and a listing of those features of the building's structure or site which require specific historic preservation treatments.

#### Applicable Criteria (check all that apply)

x 1	2 🗌	х3	x4	5
1	x2	х3	x4	5
x1	X 2	3	4	5
1	2 🗌	3	4	5
<u> </u>	2 🗌	3	4	5
	x 1 □ 1 x1	$ \begin{array}{c c}     1 & x^2 \\     x^1 & X^2 \\     \hline     1 & 2 \end{array} $	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	x 1 $\bigcirc$ 2       x3       x4 $\bigcirc$ 1       x2       x3       x4         x1       X 2 $\bigcirc$ 3 $\bigcirc$ 4 $\bigcirc$ 1 $\bigcirc$ 2 $\bigcirc$ 3 $\bigcirc$ 4

#### Lee County Land Development Code (LDC) Chapter 22 - Sec. 22-204. Criteria for Designation.

(a) <u>Significance generally</u>. The historic preservation board shall have the authority to designate historic resources based upon their significance in the county's history, architecture, archaeology or culture, or for their integrity of location, design, setting, materials, workmanship, or associations, and because they:

(1) Are associated with distinctive elements of the cultural, social, political, economic, scientific, religious, prehistoric, or architectural history that have contributed to the pattern of history in the community, the county, southwestern Florida, the state, or the nation;

(2) Are associated with the lives of persons significant in our past;

(3) Embody the distinctive characteristics of a type, period, style, or method of construction or are the work of a master; or possess high artistic value or represent a distinguishable entity whose components may lack individual distinction;

(4) Have yielded or are likely to yield information on history or prehistory; or

(5) Are listed or have been determined eligible for listing in the National Register of Historic Places.

(b) <u>Historical or cultural significance.</u> A historic resource shall be deemed to have historical or cultural significance if it is:

(1) Associated with the life or activities of a person of importance in local, state, or national history;

(2) The site of a historic event with a significant effect upon the town, county, state, or nation;

(3) Associated in a significant way with a major historic event;

(4) Exemplary of the historical, political, cultural, economic, or social trends of the community in history; or

(5) Associated in a significant way with a past or continuing institution which has contributed substantially to the life of the community.

(c) <u>Architectural or aesthetic significance</u>. A historic resource shall be deemed to have architectural or aesthetic significance if it fulfills one or more of the following criteria:

(1) Portrays the environment in an era of history characterized by one or more distinctive architectural styles;

(2) Embodies the characteristics of an architectural style, period, or method of construction;

(3) Is a historic or outstanding work of a prominent architect, designer, or landscape; or

(4) Contains elements of design, detail, material, or craftsmanship which are of outstanding quality or which represented, in its time, a significant innovation, adaptation or response to the south Florida environment.

(d) <u>Archaeological significance.</u> A historic resource shall be deemed to have archaeological significance if it meets one or more of the following criteria:

(1) There is an important historical event or person associated with the site;

(2) The quality of the site or the data recoverable from the site is significant enough that it would provide unique or representative information on prehistoric or historical events;

(3) The site was the locus of discrete types of activities such as habitation, religious, burial, fortification, etc.;

(4) The site was the location of historic or prehistoric activities during a particular period of time; or

(5) The site maintains a sufficient degree of environmental integrity to provide useful archaeological data. Such integrity shall be defined as follows:

- a. The site is intact and has had little or no subsurface disturbance; or
- b. The site is slightly to moderately disturbed, but the remains have considerable potential for providing useful information.

(e) <u>Properties Not generally eligible.</u> Properties not generally considered eligible for designation include cemeteries, birthplaces, or graves of historical figures, properties owned by religious institutions or used for religious purposes, structures that have been moved from their original locations, buildings or sites primarily commemorative in nature, reconstructed historic buildings, and properties that have achieved significance less than 50 years prior to the date the property is proposed for designation. However, such properties will qualify if they are integral parts of districts that do meet the criteria described in this section or if they fall within one or more of the following categories:

(1) A religious property deriving primary significance from architectural or artistic distinction of historical importance.

(2) A building or structure removed from its location but which is primarily significant for architectural value, or is the surviving structure most importantly associated with a historic event or person.

(3) A birthplace or grave of a historical figure of outstanding importance if there is no other appropriate site or building directly associated with his productive life.

(4) A cemetery which derives its primary significance from graves of persons of transcendent importance, from age, from distinctive design features, or from association with historic events.

(5) A property primarily commemorative in nature if design, age, tradition, or symbolic value have invested it with its own historical significance.

(6) A building, structure, site, or district achieving significance less than 50 years from the date it is proposed for designation if it is of exceptional historical importance.

## LDC - Sec. 22-202 (1) a - A physical description of the building, structure or site and its character-defining features, accompanied by photographs.

The subject site is located north of North River Road (SR 78) and east of Telegraph Creek, a tributary to the Caloosahatchee River. The property is roughly 1.64 acres and it has a quiet pastoral setting. Historically the property was used for farming and agriculture.

According to the Property Appraiser's web site, the first year the Lewis House was on the tax roll was 1925. However the owners believe the house is much older as they have an abstract of title for the property which dates back to an original land grant (US patent) signed by President Benjamin Harrison on August 12, 1891. It was granted to Jasper Pearce.

Since the applicants bought the house in 2001, they have conducted extensive rehabilitation on the house to make structurally sound and weather tight. This is single story frame vernacular house. The house retains much of its integrity—especially its mass, scale and design. As is the case with most vernacular houses it is additive in form.

The roof material is asphalt shingle and the walls are clad in horizontal aluminum siding. The front elevation features a main gable roof with a secondary, off-center gable roofed wing and an enclosed shed roofed porch with knee walls and supporting ribbons of awning windows. The porch wraps to the west side. The rear elevation features a large rear facing gable roof with an enclosed shed roof porch. There are secondary gable roofs on the west and east elevations. The house retains much of its integrity—especially its mass, scale and design.

Today the site has several outbuildings which are non-contributing including: three sheds, a pump house and a former chicken coop. There is no information about when these buildings were originally constructed; most of these outbuildings have been substantially altered or are in ruinous condition

In 2012 the owners were awarded a \$6,000 grant from the Lee County Historic Preservation Grant assistance program. A requirement of that program is that the house be designated under Chapter 22 – Historic Preservation of the Land Development Code.

LDC - Sec. 22-202 (1) b - A statement of the historical, cultural, architectural, archaeological, or other significance of the building, structure, or site as defined by the criteria for designation established by this chapter (see Sec 22-204 Criteria for Designation). The statement could include discussion of specific topics such as, but not limited to period of significance, significant dates, cultural application, architect/builder, significant person.

The subject house is an old vernacular house located in Alva in east Lee County, an area of the county with strong ties to agriculture. Like many of the early settlements, the subject house is near a waterway, Telegraph Creek. At the start of the 20<sup>th</sup> century, early settlers built their homesteads near waterways as most transportation was over water. There were few roads and many of those that existed were in poor condition. Also the lack of bridges spanning the waterways increased the reliance on over water transportation as a means to get from one area of the county to another. The subject property is typical of the small homesteads that dotted the Caloosahatchee and its tributaries. As the owners continue researching this property it is likely more information will be discovered on the history or even the prehistory of the property.

# LDC - Sec. 22-202 (1) c - A description of the existing condition of the building, structure, or site, including any potential threats or other circumstances that may affect the integrity of the building, structure, of site.

The owners report that the house was in poor condition when they purchased it and that they have done substantial work to stabilize the building. Currently the owners are working to rehabilitate the wraparound porch on the front elevation and the west side. Future projects include roof and exterior siding replacement.

#### LDC - Sec. 22-202 (1) d - A statement of rehabilitative or adaptive use proposals.

The Lewis house is used as a residence and will continue to be used as such.

LDC - Sec. 22-202 (1) f - The staff's recommendations concerning the eligibility of the building, structure, or site for designation pursuant to this chapter, and a listing of those features of the building's structure or site which require specific historic preservation treatments.

Staff has reviewed property and on the basis of the attached documentation recommends the LCHPB vote to file the attached designation, direct it to public hearing and subsequently approve the designation of the subject property under Chapter 22 of the Land Development Code

HDC2012-0003 – Lewis 15751 N. River Rd. Alva, FL



Subject Property 15751 N. River Rd.

### HDC2012-0003 - Lewis 15751 N. River Rd. Alva, FL



Subject Property 15751 N. River Rd.

#### HDC2012-0003 - Lewis 15751 N. River Rd. Alva, FL



### HDC2012-0003 Lewis – 15751 N. River Rd. Alva, FL 33920 FRONT NORTH



Front (North) elevation by N. River Rd







Front (North) elevation by N. River Rd

Front (North) elevation by N. River Rd



### HDC2012-0003 Lewis - 15751 N. River Rd. Alva, FL 33920



Side (West) facing Telegraph Creek

### Side (West) facing Telegraph Creek





Side (West) & partial of rear South

### HDC2012-0003 Lewis - 15751 N. River Rd. Alva, FL 33920



**Rear South** 







Rear South and partial of side East

Rear South and partial of side East



### HDC2012-0003 Lewis – 15751 N. River Rd. Alva, FL 33920



SIDE EAST

Side East and partial front North – note decorative fence wall



Side East



Side East

Side East



### HDC2012-0003 Lewis - 15751 N. River Rd. Alva, FL 33920



Interior front room

Fire place by front room





Kitchen looking East

Front wrap around porch to be rehabbed



### HDC2012-0003 Lewis – 15751 N. River Rd. Alva, FL 33920 PHOTOS OF THE SITE







Copyright ©2012 Pictometry International Corp. N

SUBSE OF HOUSE



SUBJECT HOUSE

Copyright ©2012 Pictometry International Corp.

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Copyright ©2012 Pictometry International Corp.

SUBSELT HOUSE

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SUBSEIT Houst



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Lee County Property Appraiser

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Taxable

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Tax Year

Next Lower Parcel Number Next Higher Parcel Number Tax Estimator Tax Bills Print Property Data for Parcel 15-43-26-00-00004,0000 Owner Of Record [ Tax Map Viewer ] Image of Structure LEWIS MICHAEL B + PAMELA D 1248 MILANO DR NAPLES FL 34103 Site Address 15751 N RIVER RD ALVA FL 33920 00004 00 Legal Description E 1/2 OF NW 1/4 OF SE 1/4 N OF SR 78 + S + E OF TELEGRAPH CRK Classification / DOR Code [ Pictometry Aerial Viewer ] < Photo Date May of 2011 > SINGLE FAMILY RESIDENTIAL / 01 Exemptions Attributes Property Values (2012 Tax Roll) 🥢 á 103,000 Homestead / Additional 0/0 Land Units Of Measure Assessed 103,000 Widow / Widower 0 / 0 Units Portability Applied 0 Disability 0 Frontage Cap Assessed Wholly 70,662 0 Depth 70,662 **Total Number of Buildings** Senior 0 Cap Difference 32,338 Agriculture Total Bedrooms / Bathrooms 0 Total Living Area 🕒 1st Year Building on Tax Roll 🤤 **Historic District Taxing Authorities** Sales / Transactions Date **OR Number** Description

Sale Price Vacant/Improved Type Sales disqualified as a result of examination of the deed 100.00 07/11/2001 3461/709 01 I Disqualified (Doc Stamp .70 / SP less th \$100 / Other Disq) 100.00 07/11/2001 3451/4405 01 I Sales disgualified as a result of examination of the deed

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No

123,900.00 02/23/2001 0.00 01/01/1900	<u>3369/402</u> 4 06 <u>321/72</u> 6	Sales qual	(Doc Stamp .70 / lified and include air Market Value / fied	d for sales rati	o analysis			I
+		Solid	Waste (Gar	bage) Roll	Data			
=		Flo	od and Stori	n Informa	tion			
Storm Surge Zone	e Ev	vacuation Zone		Commu		ood Insurance [ Panel	FIRM Look-up ] Version	Date
A		с		12512	4	0302	F	8/28/2008
-			Appraisa	l Details				
			La	nd				
			Land 1	Tracts				
Use Code Use Code Description		iption	n Depth Frontage		Number of Units		Unit of Measure	
110 Single Family Residential, F		al - 6 Acres or Less 0		0	1.64		Acres	
			Build	lings				
			Building	g 1 of 1				
			Building Cha	aracteristics				
Improvement Type	Model Type	Stories	Bedrooms	Bat	hrooms	Year Built		Effective Year Built
97 - Cottage/Bungalow	1 - single family residential	1.0	3		1.0	1925		1967
			Building	Subareas				
	Description		н	leated / Under	Air		Area (Se	q Ft)
BAS - BASE			Y					1,443
FEP - FINISHED ENCLOSED PORC	СН		Ν					96
FEP - FINISHED ENCLOSED PORC	СН		Ν					400
STP - STOOP			N					64
			Building	Features				
	Description			Year Added			Unit	S
SHED - FRAME W/FLOOR				1940				392
BARN - WOOD (SOME FLOOR - F	INISH)		1940					1,034
SHED - FRAME W/FLOOR				1940				72



Next Lower Parcel Number Next Higher Parcel Number New Query Search Results Home

#### 2012-2013 GRANT ASSISTANCE PROGRAM LEE COUNTY HISTORIC PRESERVATION BOARD LEE COUNTY, FLORIDA Submission Deadline: December 14, 2012

<u>APPLICATION FORM FOR THE LEE COUNTY HISTORIC PRESERVATION</u> <u>GRANT ASSISTANCE PROGRAM</u> (Only buildings and structures located in unincorporated Lee County shall qualify for assistance under this program. Structures in the corporate municipalities of Bonita Springs, Cape Coral, Fort Myers, Fort Myers Beach or Sanibel <u>do not</u> qualify.)

Pro	ject No. $12/13 - 4$ (to be assigned by staff)
1.	Project Title: Reed Roof Replacement
2.	Location or Address of Project:
	Alva, FL 33920-5528
	STRAP Number (Property Tax Id Number) 22-43-27-01-00006.0090
3.	Applicant Name and Address:
	Full Name of Applicant: Mary Ellen Reed Chusband - Gregor
	Full Name of Applicant: Mary Ellen Reed Chusband - Gregor Address: 17260 Julia Street; Alva, FL 33920-5528
4.	Designated Project Contact:
	Name: Mary Reed
	Address: 17260 Julia Street; Alva FL 33920-5528
	Daytime Telephone: 239-590-1050
	Fax Number:
	E-Mail: mreed @fgcu.edu
5.	Funds Requested: \$
	Applicant's Cost Share: \$ / 4, / 50.00
	Total Project Cost: \$ 18,300.00

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COMMUNITY DEVELOPMENT

DEC 1 4 2012

6. Project Summary: In the space below, briefly describe the project for which funding is requested.

Replace metal roof above 2nd floor, porch, and bay window.

7. Photograph: Attach 3" x 5" or 4" x 6" photograph of the principal view of the property.



8. Cost Estimate: Provide a detailed breakdown of estimated cost for each major work item for which assistance is requested. Provide back-up documentation from professionals (such as bids or cost estimates).

Labor and materials removing old roofing down to decking; Re-nail deck to Code. Install one (1) layer of self-adhering metal underlayment. Install 26 gauge mill finish 5V metal roofing system using screws. Install flashing, hip and ridge. Includes the eyebrow over the bay window. Clean and haul away roofing debris. Total estimate \$14,150.00

- 9. Applicant's Cost Share: List the nature, sources and amount/value of:
  - a. The applicant's resources that have directly contributed to the evaluation, preservation, stabilization or restoration of the property.
  - b. Other resources available to the property for the project for which assistance is being requested in this application.

NOTE: Provide documentation (such as receipts, letters of commitment for volunteer labor or donations etc.) for each item included in Applicant's Cost Share as an attachment.

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10. Demonstration of Financial Hardship: this is an <u>optional</u> question. However, a documented demonstration of financial hardship will be taken into account during the selection process. Briefly describe the applicant's financial hardship. Provide documentation of this hardship as an attachment.

N/A

11. Age of Property: Indicate date of construction of property and dates of major alterations or additions.

Built - 1909 Built - 1101 Bathroom added upstains - 1930's? Half bath added downstairs - 1974 Part of east porch closed infor kitchen- 1930s or 1940s? Car port replaced missing back porch - 1980s

- 12. Original Use and Significant Historic Uses: Family residence Home was not originally on the Calosahatchee River. When river was widen for the Intercoastal Waterway, the block and street in front of the house were removed. Architecture - old Florida home (metal roof, partial wrap around porch).
- 13. Present Use: Family residence

14. Proposed Use: Family residence

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15. Statement of Significance: In the space below, explain why the property is historically significant.

Rare example of old Florida architectural (four square venacular, wood foundations, heart pine interior walls throughout house, metal roof, exposed chimney).

- 16. Historic Designation: Which of the following, if any, is applicable to the property?
  - Listed in the National Register either individually or as part of a district.
  - Located in a designated historic district in Lee County.
  - XX Designated an individual resource in Lee County.
  - Application pending (explain below). If application is pending, please include letter of project review by the Lee County planning staff as an attachment.
- 17. Protection of Property: Indicate any type of protection currently afforded the property. Provide the required documentation as an attachment.
  - xx Review under LDC Chapter 22, Historic Preservation
  - Preservation or conservation easement
  - \_\_\_\_\_ Protective covenants
  - \_\_\_\_ Other (specify)\_\_\_
  - None of the above

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18. Threat: Is the property threatened? \_\_\_\_\_ Yes  $\times$ \_\_\_ No If yes, briefly describe the nature of threat and indicate its immediacy.

19. Condition of Property: Indicate by checking the appropriate box the present condition of the property.

Excellent	Good	X	Fair	Poor	

List any specific factors or problems that contribute to the present condition of the property.
20. Maintenance/Protection/Curation: Describe the means by which the historic property will be maintained and protected subsequent to project completion.

Regular maintenance as required

21. Project Planning: Indicate the highest level of project planning completed:

	Schematics
	Construction Documents
XX	Other (specify) estimates

Please provide an explanation and description of the level of planning that is identified as completed.

Estimates for project that can be completed in 2013.

22. Detailed Description of Project Work: Describe each major element of the project work in sufficient detail to demonstrate that the historic integrity of the structure will be preserved.

Metal roof will be replaced with a metal roof to match existing one.

23. Tentative Project Timetable: Indicate all major elements of the project for which assistance is requested, the anticipated time required to complete each item, and the planned sequence of these activities. Month 1 is the project start date. Projects should be completed with 9 to 12 months.

PROJECT ACTIVITY		MONTH										
		2	3	4	5	6	7	8	9	10	11	12
A Replace metal roof				XX								
В				÷								
С												
D	_	<u> </u>										
Е												
F												
G									ļ			
Н									<u>.</u>			

Indicate any critical dates associated with the above timetable and explain why they are critical.

Rainy season

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#### 24. Attachment Checklist:

Please check the supporting documents that are attached to this application.

- <u>X</u> Documentation of total project cost and applicant's share. **Include back up from professionals (such as bids or cost estimates)**.
- NA Documentation for demonstrated financial hardship.
- Additional photographs describing the existing condition of the property.
- Letters of endorsement and support from community groups or civic leaders.
- Architectural project schematics or construction documents, if available.
- X Citations for applicable preservation ordinances and copies of each legal instrument (easement, covenant, etc.) which currently protect the property.
- <u>N/A</u> If designation is pending letter of review by Lee County Planning staff.

#### **CERTIFICATION**

25. If you have received assistance under this program before, please provide the name, address, and the year the assistance was received.

Project No. 07/08-09 replace porch floor, repair columns, replace porch railing.

Mary Reed, 17260 Julia Street, Alva, FL 33920

26. Applicant Certification: This certification must be signed by the duly authorized representative of the applicant, organization or agency.

I certify that the information in this application is true and correct to the best of my knowledge, and I am the duly authorized representative of the applicant.

Name (type or print):	Mary Reed		<u> </u>
Signature:		Date:	
Agency or Organization:	owner		

27. Owner Concurrence: If the applicant does not own the property, the owner of record must sign the following statement indicating concurrence with the proposed project and this application for grant assistance.

I, the undersigned, am the owner of the property identified in Item 2 of this application and hereby acknowledge my support and full concurrence with this application.

Name (type or print): <u>Mary Reed</u>	
Signature:	Date:
Address: 17260 Julia Street	· .
City, State, Zip: <u>Alva, FL 33920-5528</u>	
Daytime Telephone: 239–590–1050	

## SHOULD YOU HAVE QUESTIONS REGARDING ANY ASPECT OF THE APPLICATION, PLEASE CONTACT GLORIA SAJGO (239) 533-8311 OR FAX (239) 485-8319

#### End of Application

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005 725 734

#### NOTICE OF ACTION ON PETITION TO DESIGNATE A HISTORIC RESOURCE

YOU ARE HEREBY NOTIFIED that on October 31, 2002, the Lee County Historic Preservation Board voted to:

- X Approve
  - Approve with conditions stated below Deny

A Petition to Designate the individual historic resource described below as:

Reed/Philbert Property HD (Individual) 2002-08-03

The designation is subject to the following conditions (if any):

NONE.

This historic resource is described as follows:

Address:	17260 Julia Street, Alva, FL. 33920
STRAP No.:	22-43-27-01-00006.0090
Legal Description:	See Attachment A

This Notice of Action on Petition to Designate the Reed/Philbert Property HD (Individual) 2002-08-03 and the attached Resolution regarding this petition will be recorded in the public records of Lee County, Florida.

I HEREBY certify that a copy of this notice and the accompanying resolution has been furnished to the following persons or entities:

Mary Philbert Reed and Roxie I Philbert, Property Owners Mary Gibbs - Director, Department of Community Development Bob Stewart - Building Official, Department of Community Development Pam Houck, Director, Zoning Division Paul O'Connor, Director, Planning Division Charlie Green - Clerk of Court Scott Gilbertson - Director, DOT Ken Wilkinson - Property Appraiser

bin La Flut

Signature of Historic Preservation Board Chair or Vice-Chair

Designation No. HD (Individual) 2002-08-03

#### **RESOLUTION DESIGNATING HISTORIC RESOURCE HD (Individual) 2002-08-03**

WHEREAS, the Lee County Historic Preservation Board is authorized by Lee County Land Development Code (LDC), Chapter 22, Historic Preservation, to consider requests to designate archaeological resources and buildings, and structures and sites and districts as historic resources in order to preserve these resources from uncontrolled alteration or destruction; and

WHEREAS, a request has been filed to designate this resource located at 17260 Julia Street, Alva, FL. 33920, unincorporated Lee County, Florida, as a historic resource; and

WHEREAS, a designation report meeting the requirements of LDC Chapter 22, was filed with the Board on August 22, 2002; and

WHEREAS, Notice of Intent to designate the Reed/Philbert Property as an historic resource was mailed by certified mail, return receipt requested, on October 9, 2002 to Mary Philbert Reed and Roxie I Philbert, the property owners, at 17260 Julia Street, Alva, FL 33920; and

WHEREAS, Notice of Intent to Designate was advertised on October 23, 2002 for a public hearing on October 31, 2002; and

WHEREAS, the Board has determined that the Reed/Philbert property meets the criteria for designation set forth in the Lee County LDC, Chapter 22.

NOW, THEREFORE, BE IT RESOLVED BY THE LEE COUNTY HISTORIC PRESERVATION BOARD THAT:

- 1. The Lee County Historic Preservation Board approves the petition to designate, as a historic resource, the Reed/Philbert Property HD (Individual) 2002-08-03.
- 2. All provisions of the Lee County LDC, Chapter 22, as may be hereafter amended, renumbered or replaced, applicable to a designated historic resource shall apply to this property the Reed/Philbert Property HD (Individual) 2002-08-03.
- 3. This Resolution and the Notice of Action on Petition to Designate the Reed/Philbert Property HD (Individual) 2002-08-03 shall be recorded in the Public Records of Lee County, Florida within twenty-five (25) days of the date the Resolution is signed, unless a timely appeal of the Board's decision as reflected in this Resolution, is filed.

## Resolution Designating Historic Resource HD (Individual) 2002-08-03

The foregoing Resolution was adopted by the Lee County Historic Preservation Board upon a motion by Kevin Williams, and seconded by Tom V. Economou, and, upon being put to a vote, the result was as follows:

Marsa B. Detscher	ABSENT
Toni Ferrell	AYE
Misty Nabers	AYE
Michael R. McDonald	ABSENT
Tom V. Economu	AYE
Mercedes Vergne	AYE
Kevin Williams	AYE

DULY PASSED AND ADOPTED this <u>31st</u> day of <u>October</u>, A. D., 2002.

LEE COUNTY HISTORIC PRESERVATION BOARD

Join lu Aunt BY:\_\_\_

ATTEST:

BY: As Clerk for the Loe County

Historic Preservation Board

Approved as to form by:

County Attorney's Office

### ATTACHMENT A

## The Reed/Philbert Property HD Individual 2002-08-03

### LEGAL DESCRIPTION

Lots 9, 10, 11, and 12 in Block 6, Town of Alva, as recorded in Plat Book 1, Page 10, Public Records of Lee County, Florida.

HD (INDIVIDUAL) 2002-08-03 Reed/ Philbert 17260 Julia St Alva

Lee County Designation No. \_\_\_\_ Florida Site File No. \_\_\_\_\_

#### LEE COUNTY DESIGNATION REPORT

This form is for use in nominating or requesting determinations of eligibility for individual properties or districts pursuant to Lee County Land Development Code, Chapter 22, Historic Preservation.

1.	Name of Property
----	------------------

Historic Name: Reed Philbert	
Historic Name:	
2. Location 17260 Julia St.	
Street & Number.	
City, Town, Zip: //3 27 0/ 00006 0090	
STRAP Number: 22 43 21 01 00000 00 10	

#### Classification 3

			Numbe	r of Resources Wi	thin Property
	vnership of Property	Category of Property	Contributing		Non-Contributing
		building(s)		building(s)	
-	private public-local	district		sites	
	public-state	site		structure	
	public-federal	structure		objects	
<b> </b>	public-redefut	object		Total	

Official Actions 8/22/02 4. Date of Petition for Designation: 22 02 Date the Designation Report was filed with the Historic Preservation Board: Date of Historic Preservation Board's written resolution: Resolution No.: \_\_\_\_\_

Date Designation is recorded: \_\_\_\_\_

Initiated by:

(NOTE: If initiated by owner or owner's agent, attach notarized letter of authorization.)

Other (as available): Variances, Special Exceptions or Rezonings granted pursuant to this application:

Designation 5.

- \_\_\_\_\_ Designated as an individual historic resource.
- \_\_\_\_ Designated as an individual archaeological site.

\_\_\_ Designated as a historic district.

Designated as an archaeological zone.

- 6. <u>Individual Historic or Archaeological Buildings, Structures or Sites</u> (pursuant to LDC Chapter 22)
  - a. A physical description of the building, structure or site and its character-defining features, accompanied by photographs.

	attached
Architectur	al Classification Four square vernacular
Materials	
foun	dations wood
	swood
roof	huilding kentures exposed chimney
othe	r / /

Photographs attached:  $\Box$  yes  $\Box$  no (black and white glossy, 3x5 or larger)

b. <u>Statement of Significance</u>: A statement of the historical, cultural, architectural, archaeological or other significance of the building, structure or site as defined by the criteria for designation as established by LDC Chapter 22.

Applicable Criteria (check all that apply)

Section 22-204(a)	$\underline{\nu}_1 = 2 \underline{\nu}_3 = 4 = 5$
Section 22-204(b)	$1 \sqrt{2} \sqrt{3} \sqrt{4} \sqrt{5}$
Section 22-204(c)	1 2 3 4 5
Section 22-204(d)	-1 $2$ $3$ $4$ $5$
Section $22-204(u)$	

Criteria consideration exceptions (check all that apply)

Section 22-204(e) \_\_\_1 \_\_\_2 \_\_\_3 \_\_\_4 \_\_\_5 \_\_\_6

Areas of Significance (enter categories) historic corchitecturon

early to mid twentieth century Period of Significance

ignificant D	ates <u>larly to mid twentieth</u> century 1930
	1930
Cultural Affi	liation American
rchitect/Bu	nilder N/A
Significant F	erson
	cance of property and justify criteria considerations and areas and periods of significance noted above.
Statement a	ttached: Øyes 🗆 no
c.	Description of the existing condition of the building, structure or site including any potential threats, or other circumstances that may affect the integrity of the building, structure or site.
	attached
d.	A statement of rehabilitative or adaptive use proposals.
	ce na meo
e.	A location map showing relevant zoning and land use information.
Map attack	ned: ( yes no
f.	Staff recommendation concerning the eligibility of the building, structure or site for designation pursuant
	to LDC Chapter 22 and a listing of those features of the building, structure of one which require the historic preservation. Staff recommends that the Historic Preservation board designate the subject structure under Chapter 72 of the LDC.
	board designate the subject structure Under compile
	72 of the CUC.

Solid Waste (Garbage) Roll Data						
:t		Roll Type	C	Category	Unit/Area	Tax Amoun
004 - Service Area 4 - North Fort Myers Area R - Residential C			gory		1	192.5
Land Tracts/Land Use						
u Use Code Units						
7er 132 400.00 Frontage Fe			ge Feet			
Flood Insurance (FIRM)						
Rate Code	e	Community	Pan	el Ve	rsion	Date
С		125124	025	50	B 09	91984
	et t Myers Area Land T	t Myers Area R - Land Trac	et Roll Type t Myers Area R - Residential Categ Land Tracts/Land Use Use Code 132 Flood Insura Rate Code Community	et Roll Type C t Myers Area R - Residential Category Land Tracts/Land Use Use Code 132 Flood Insurance (I Rate Code Community Pan	et Roll Type Category t Myers Area R - Residential Category Land Tracts/Land Use Use Code L 132 400 Flood Insurance (FIRM) Rate Code Community Panel Ver	et Roll Type Category Unit/Area t Myers Area R - Residential Category 1 Land Tracts/Land Use Use Code Units 132 400.00 Fronta Flood Insurance (FIRM) Rate Code Community Panel Version I



[ New Query | Parcel Queries Page | Lee PA Home ]

#### ORIGINAL PLAT OF THE TOWN OF ALVA



MAP 14



HD(Indiv) 2002 08 03 Reed Philbert Julia St Alva Page 1 of 3 Last printed 08/18/02 10:48 PM

#### 6. Individual Historic or Architectural Buildings, Structures or Sites (Pursuant to LDC Chapter 22)

## a. A physical description of the building, structure or site and its character-defining features accompanied by photographs.

The subject structure is a two-story residence built in the American Foursquare style. The original building is a two-story, symmetrical building with horizontal wood siding and a low-pitched metal hip roof with wide eaves. The original building features a four square plan: It is a two-story building with a rectangular plan in which the front and rear elevations clearly feature four units (most clearly visible on the front and rear elevations by the two windows at the ground level and the two windows on the second story). The house features a partial hip-roofed first story porch on the front (or south elevation) which wraps partially around the east and west elevations.

The front (south) elevation, which today faces the river, is the conspicuous focal point of the house. The wide hip roofed porch is accessed by a set if brick steps. The front door is centrally located and flanked by a window on either side. The second floor on the front façade features two single windows. The rear (north) elevation also features on the first floor a central door flanked by a window on either side and two single windows on the second floor. The rear elevation features a shed roofed carport, which is clearly subordinate to the two-story mass.

The east side elevation features an exposed brick chimney. This side has been altered by the inclusion of a bump out unit on the second floor; it features a very low-pitched shed roof. On the first floor as partial wrap around porch ends, there is shed roofed addition towards the north, which is exactly the width of the partial wrap around porch. The fenestration on this elevation has been altered, as it is asymmetrical in terms of the location and sizes of the windows.

The second story of the west side elevation features three single windows; this appears to be the most unaltered portion of the west side. The first floor features a partial asphalt shingle hip roofed bay window. The wrap around porch of this elevation features a front facing gable roof instead of the hip roof found on the east side and the front (south) elevation. The inclusion of the gable roof at the west side of the porch could have been an effort to dress up this side of the building, after the front of the building no longer could be accessed via High Street and the west side elevation became the only elevation with street access. (The front elevation could not be accessed via High Street because High Street because flooded as part of a massive flood control project that straightened out the winding Caloosahatchee River.) It would appear that both the bay window and the gable roof on the wrap around porch are alterations to the original house.

Today the subject structure can only be accessed by the rear (north) elevation and the west side elevation which fronts on Julia Street. As a result as one approaches house the first entrance one sees is the rear entrance. It is unlikely that the house was built to have its main access be the rear entrance. What is more likely is that the front (south) elevation, which today fronts on the Caloosahatchee River once fronted on High Street and that this street along with the area south of it was flooded during the 1930s dredging and straightening of the Caloosahatchee River. (The original plat of Alva shows that High Street was located two blocks north of the Caloosahatchee River. Although today the subject property actually fronts on the river, the Property Appraiser's maps still show the subject structure as fronting on High Street- which in actuality cannot be accessed.)

The STRAP number is 22 43 27 01 00006 0090. The address is 17260 Julia Street Alva 33920.

HD(Indiv) 2002 08 03 Reed Philbert Julia St Alva Page 2 of 3 Last printed 08/18/02 10:48 PM

# b. Statement of Significance: A statement of the historical, cultural, architectural, archaeological or other significance of the building, structure or site as defined by the criteria for designation as established by LDC Chapter 22.

Captain Peter Nelson, reputed son of the King of Denmark, founded and platted Alva in 1882 on the north bank of the Caloosahatchee River in northeastern Lee County. Today Alva is an unincorporated community and among the oldest communities in the county; it has retained much of its historic appearance. The town is accessed from State Road 80 by a historic drawbridge that spans the Caloosahatchee River and leads to Broadway, Alva's primary business street.

Captain Nelson reserved ground for a church, a school, and two parks. He also built a small library the first anywhere south of Tampa. It is thought that Captain Nelson named Alva after the white flowers he found there that reminded him of a similar flower from Denmark. Other families were living in the area before Captain Nelson arrived, some as early as 1868. These included the Daniels, Edwards, and English families. Prominent settlers in or near Alva in 1885 were H. G. Burnet, Capt. J. B. McKinney, Dr. James Kellum, Peter Fichter, Max von Erdmannsdorff, Paul G. Burnet and Edward Parkinson.

The town is centered on a commercial street with the schools at one end and the bridge and general store (now demolished) at the other. Houses are built on the side streets and on the main street as well. The original library, built in 1909 is still a public building, now serving as a museum. In 1903 the Alva United Methodist Church was built and has been in use ever since. Early school buildings, including the high school built in 1927, still in use, were built to accommodate the population growth. Several homes date to the turn of the century and provide a scale and character of the community.

Oranges and grapefruit were grown in Alva and provided the basis of the citrus industry, which flourished here in its early years. Several fruit packing plants and a shipyard were located there.

The Alva Consolidated Schools are the original Junior High and High School buildings in Alva and are listed on the National Register of Historic Places. The buildings are located next to each other at 21219 North River Road and are found on a campus that also includes three modern school buildings. The First Alva Junior High School is a two-story, red brick building constructed in 1914. It has a rectangular plan and a low-pitched hip roof surfaced with composition shingles. The First Alva High School is two-story Mediterranean Revival style building erected in 1927. Both buildings are now used for school offices and special education-related purposes.

After the 1928 hurricane Congress appropriated funds to construct the Hoover Dike around Lake Okeechobee in order to prevent future flooding. As part of the 1930 flood control project, the St. Lucie River and Caloosahatchee River were dredged and channelized creating the Cross-State Ship Channel. This channel now known as the Okeechobee Waterway links the Gulf of Mexico to the Atlantic Ocean. In the mid 1950s the channel created in the previous dredging was enlarged to a width of 250 ft and a dept of 8-ft. 1950s turked of being 'from 'Soft' to fymule

 $\mathcal{J}_{ix}$  ie Marked to 31. The subject structure retains much of the architectural integrity associated with the four square style that was popular during the early twentieth century. It also retains the original materials. It embodies the distinctive characteristics of this style. This building portrays the built environment in an era of history that was characterized by utilitarian vernacular buildings, which through the use of wide eaved porches and windows placed across from each other helped keep the house cool during the hot

HD(Indiv) 2002 08 03 Reed Philbert Julia St Alva Page 3 of 3 Last printed 08/18/02 10:48 PM

Florida summers. This type of construction, in its time, was a successful adaptation to the South Florida environment.

The building is associated with the early twentieth century history of Alva, which was described above. Also the fact that the house's front elevation no longer can be accessed by way of High Street but instead fronts on the Caloosahatchee River associates it directly with the 1930 dredging of the Caloosahatchee River and the process of creating the Cross-State Ship Channel. This channel, now known as the Okeechobee Waterway or C-43, links the Gulf of Mexico to the Atlantic Ocean. This is a historic event, which had significant effect upon the county, state and nation. It is exemplary of the historical, political cultural, economic and social trends in the history of Florida and the nation. This type of channelization project would not be permitted today. Indeed today large sums of money are being spent to reverse much of the man made channels in the Everglades in order to restore the natural water flows.

# c. Description of the existing condition of the building, structure or site including any potential threats, or other circumstances that may affect the integrity of the building, structure or site.

The existing condition of the building is good.

## d. A statement of rehabilitative or adaptive use proposals.

The building will continue to be used as a residence.





South elevation Fering the river



South and east elevations note partial wrap around porch.

17260 Julia St (STRAP: 22 43 27 01 00006 0090)



South and west elevations note partial wrap around porch



Riverview From south elevation of the house

17260 Julia St (STRAP: 22 43 27 01 00006 0090)



River view from south elevation of the house.



Detail of the south elevation's porch

17260 Julia St (STRAP: 22-43-27-01-00006 0090)



Detail of the south elevation's porch



South elevation and east elevations note wrap around porch.

17260 fulix St (STRAP: 22-43-27-01-00006.0090)



South and east elevations

Detail of east elevation's porch ->







East and south elevations.



East and north elevations.





East and north elevations



North elevation

17260 fulia St (STRAP: 22 43 27 01 00006 0090)



north and west elevations



north and west elevations





north elevation (2nd story) west elevation first and fulia St second stories Fronting Julia St



Interior of west elevation wrap around porch

#### 6. <u>Individual Historic or Architectural Buildings, Structures or Sites</u> (Pursuant to LDC Chapter 22)

## a. A physical description of the building, structure or site and its character-defining features accompanied by photographs.

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The second story of the west side elevation features three single windows; this appears to be the most unaltered portion of the west side. The first floor features a partial asphalt shingle hip roofed bay window. The wrap around porch of this elevation features a front facing gable roof instead of the hip roof found on the east side and the front (south) elevation. The inclusion of the gable roof at the west side of the porch could have been an effort to dress up this side of the building, after the front of the building no longer could be accessed via High Street and the west side elevation became the only elevation with street access. (The front elevation could not be accessed via High Street because High Street because High Street because flooded as part of a massive flood control project that straightened out the winding Caloosahatchee River.) It would appear that both the bay window and the gable roof on the wrap around porch are alterations to the original house.

Today the subject structure can only be accessed by the rear (north) elevation and the west side elevation which fronts on Julia Street. As a result as one approaches house the first entrance one sees is the rear entrance. It is unlikely that the house was built to have its main access be the rear entrance. What is more likely is that the front (south) elevation, which today fronts on the Caloosahatchee River once fronted on High Street and that this street along with the area south of it was flooded during the 1930s dredging and straightening of the Caloosahatchee River. (The original plat of Alva shows that High Street was located two blocks north of the Caloosahatchee River. Although today the subject property actually fronts on the river, the Property Appraiser's maps still show the subject structure as fronting on High Street- which in actuality cannot be accessed.)

The STRAP number is 22 43 27 01 00006 0090. The address is 17260 Julia Street Alva 33920.

HD(Indiv) 2002 08 03 Reed Philbert Julia St Alva Page 2 of 3 Last printed 8/29/2002 10:45 AM

### b. Statement of Significance: A statement of the historical, cultural, architectural, archaeological or other significance of the building, structure or site as defined by the criteria for designation as established by LDC Chapter 22.

Captain Peter Nelson, reputed son of the King of Denmark, founded and platted Alva in 1882 on the 1890 north bank of the Caloosahatchee River in northeastern Lee County. Today Alva is an *fatted it* unincorporated community and among the oldest communities in the county; it has retained much of its historic appearance. The town is accessed from State Road 80 by a historic drawbridge that spans the Caloosahatchee River and leads to Broadway, Alva's primary business street.

Captain Nelson reserved ground for a church, a school, and two parks. He also built a small library the first anywhere south of Tampa. It is thought that Captain Nelson named Alva after the white flowers he found there that reminded him of a similar flower from Denmark. Other families were living in the area before Captain Nelson arrived, some as early as 1868. These included the Daniels, Edwards, and English families. Prominent settlers in or near Alva in 1885 were H. G. Burnet, Capt. J. B. McKinney, Dr. James Kellum, Peter Fichter, Max von Erdmannsdorff, Paul G. Burnet and Edward Parkinson.

The town is centered on a commercial street with the schools at one end and the bridge and general store (now demolished) at the other. Houses are built on the side streets and on the main street as well. The original library, built in 1910 is still a public building, now serving as a museum. In 1903 the Alva United Methodist Church was built and has been in use ever since. Early school buildings, including the high school built in 1927, still in use, were built to accommodate the population growth. Several homes date to the turn of the century and provide a scale and character of the community.

Oranges and grapefruit were grown in Alva and provided the basis of the citrus industry, which flourished here in its early years. Several fruit packing plants and a shipyard were located there.

The Alva Consolidated Schools are the original Junior High and High School buildings in Alva and are listed on the National Register of Historic Places. The buildings are located next to each other at 21219 North River Road and are found on a campus that also includes three modern school buildings. The First Alva Junior High School is a two-story, red brick building constructed in 1914. It has a rectangular plan and a low-pitched hip roof surfaced with composition shingles. The First Alva High School is two-story Mediterranean Revival style building erected in 1927. Both buildings are now used for school offices and special education-related purposes.

After the 1928 hurricane Congress appropriated funds to construct the Hoover Dike around Lake Okeechobee in order to prevent future flooding. As part of the 1930 flood control project, the St. Lucie River and Caloosahatchee River were dredged and channelized creating the Cross-State Ship Channel. This channel now known as the Okeechobee Waterway links the Gulf of Mexico to the Atlantic Ocean. In the mid 1950s the channel created in the previous dredging was enlarged to a width of 250 ft and a dept of 8-ft.

The subject structure retains much of the architectural integrity associated with the four square style that was popular during the early twentieth century. It also retains the original materials. It embodies the distinctive characteristics of this style. This building portrays the built environment in an era of history that was characterized by utilitarian vernacular buildings, which through the use of wide eaved porches and windows placed across from each other helped keep the house cool during the hot

Florida summers. This type of construction, in its time, was a successful adaptation to the South Florida environment.

The building is associated with the early twentieth century history of Alva, which was described above. Also the fact that the house's front elevation no longer can be accessed by way of High Street but instead fronts on the Caloosahatchee River associates it directly with the 1930 dredging of the Caloosahatchee River and the process of creating the Cross-State Ship Channel. This channel, now known as the Okeechobee Waterway or C-43, links the Gulf of Mexico to the Atlantic Ocean. This is a historic event, which had significant effect upon the county, state and nation. It is exemplary of the historical, political cultural, economic and social trends in the history of Florida and the nation. This type of channelization project would not be permitted today. Indeed today large sums of money are being spent to reverse much of the man made channels in the Everglades in order to restore the natural water flows.

# c. Description of the existing condition of the building, structure or site including any potential threats, or other circumstances that may affect the integrity of the building, structure or site.

The existing condition of the building is good.

#### d. A statement of rehabilitative or adaptive use proposals.

The building will continue to be used as a residence.



MONTGOMERY WINSLOW

LOOTING ILIEITS IST 1941

#### Montgomery Winslow Roofing Lic. No. CCC052474 PO Box 50338 Fort Myers, FL 33994

 Phone:
 239-694-1056

 Fax:
 239-694-3051

 Email:
 info@montgomerywinslow.com

 Web:
 www.thefloridaroofer.com

#### Estimate

1897

Printed 12/10/2012

Bill To:	Work Location:
Mary Reed Attn: Mary Reed 17260 Julia St. Alva, FL 33920	Primary Mary Reed Contact: Mary Reed 17260 Julia St. Alva, FL 33920
Mobile: (239) 728-2748 E-Mail: mreed@fgcu.edu	Mobile: (239) 728-2748 E-Mail: mreed@fgcu.edu

Expected Ser	vice Date: 12/1	0/2012 Revsied Estimate to Reroof with 5V Mill Finish Metal			
Expected Ser	vice Time: 9:00	) am			Amount
Date	Product/Service	Description		Price Qty	
12/10/2012	Re-roof 5V with Self-adhering Underlayment	Labor and materials removing old roofing down to decking; Re-nail deck to Code. Install one (1) layer of self-adhering metal underlayment. Install 26 gauge mill finish 5V metal roofing system using screws. Install flashings, hip and ridge. Includes the eyebrow over the bay window. Clean and haul away roofing debris.		\$14,150.00	\$14,150.00
			6	Subtotal: Total:	\$14,150.00 <b>\$14,150.00</b>

Notes

\* Not responsible for damage to plumbing, electrical, etc., or underside of roof decking. \* Not responsible for breakage of driveways that are undermined or fill that has settled under any surfaces allowing damages.

\* ANY BAD WOOD OR DECK REPAIRS NECESSARY ARE EXTRA LABOR AND MATERIAL AT \$2.75 PER SQUARE FOOT.

All material is guananteed to be as specified. All work to be completed in a workmanship manner according to standard practices. Any alteration or deviation from above specifications involving extra costs, will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents or delays beyond our control.

I hereby acknowledge the satisfactory completion of all services rendered, and agree to pay the cost of services as specified above.

Authorized By :\_

ALL INVOICES ARE DUE AND PAYABLE UPON RECEIPT BY CUSTOMER.

\* NOTE: Any account that is past due will be subject to 1-1/2% per month interest plus any and all collection costs.

Covering Southwest FL One Roof at a Time Since 1949

The above prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined above.

Date

Customer Signature\_\_\_\_\_

NOTE: This Estimate may be withdrawn by us if not accepted within 30 days.



LOVE'S HOHE CENTERS. INC. 8040 DANI DRIVE FORT MYERS, FL 33912 (239) 895-1340

- SALE -SALES #: \$22210B1 1011931 01-19-10

2397 5 1"X5'540 PVC PIPE PLAIN 4 1.77 3125 1 HP SHALLON WELL JET PUH 237.00 89991 FOTLET FLAPPER 5.00

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	SUBTOTAL :	251.48
	<b>TAX</b> :	15.09
INVOICE 14	265 TOTAL:	266.57
	VISA:	266.57
VISA XXXXX	XXXXXXX1660	033125
<u>A</u>	HOUNT -	266.57

reg Carol

STORE: 2221 TERMINAL: 14 01/19/10 03:12:18 # OF ITEMS PURCHASED: 7 EXCLUDES FEES, SERVICES AND SPECIAL ORDER ITEMS

> THANK YOU FOR SHOPPING LOVE'S. SEE REVERSE SIDE FOR RETURN POLICY. STORE HGR: MICHAEL WAMPLER

HAVE A COMMENT OR FEEDBACK? LET US KNOW AT: WWW.LOWES.COM/FEEDBACK STORE CODE: 22210-11910-14265

WE HAVE THE LOWEST PRICES, GUARANTEED! IF YOU FIND A LOWER PRICE, WE WILL BEAT IT BY 10%. SEE STORE FOR DETAILS.

#### THANK YOU FOR SHOPPING AT VISION ACE LEHIGH (239) 368-2430

NO RETURN OF XMAS ITEMS AFTER 12-24 RECEIPT REQUIRED FOR RETURN OF TOOLS 12/31/09 12:49PM ANAMARIER 599 SALE 12.49 EA \* 1 EA 74874 12.49 FIRE ANT KILL1# AMDRO 9.99 EA 1 EA 43775 QT CESSPOOL BACTERIAL CLEANER 9.99 HH10571 -1 EA 5.00 EA \* R -5.00\$5 CERTIFICATEJ 1.05 17.48 TAX: SUB-TOTAL: 18.53 TOTAL: \$18.53 BC AMT:

 BK CARD#:
 XXXXXXXXXXXXX6423

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 670121142299

 AUTH:
 046124
 AMT:
 18.53

 Host reference #:156924
 Bat#0711

 SWIPED
 CARD TYPE:VISA
 EXPR:
 XXXX

Trace # 000000

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==>> JRNL#B56924 CUST # \*5 ACE REWARDS ID # 19760216499

Many E. Reed

Name: X\_\_\_\_\_

I agree to pay above total amount according to card issuer agreement (merchant agreement if credit voucher)

YOU SAVED \$ 5.00 AS A MEMBER OF ACE REWARDS. Customer Copy



LOWE'S HOME CENTERS, INC. 1651 NE PINE ISLAND RD. CAPE CORAL, FL 33909 (239) 573-6377

- SALE -

SALES #: S0592MD1 125317 05-	-05-10
93582 13 OZ AFRICAN VIOLET 50081 WHIRLPOOL DISHWASHER ELBO	2.99 3.78
99628 G" HUMMINGBIRD INSTANT NE	1.58
SUBTOTAL:	8.35
TOX:	0.51
TUDICE 13553 TOTAL:	8.86
VISA:	8.86

VISA:#6423 ANOUNT:8.86 AUTHCD:068291 REFID:804007245 05/05/10 18:58:07

any

STORE: 0592 TERMINEL: 13 05/05/10 18:58:25 # OF ITEMS PURCHASED: 3 EXCLUDES FEES, SERVICES AND SPECIAL ORDER ITEMS

> THANK YOU FOR SHOPPING LOWE'S. SEE REVERSE SIDE FOR RETURN POLICY. STORE MANAGER: JOHNATHON FILLENVORTH

HAVE A COMMENT OR FEEDBACK? LET US KNOW AT: WWW.LOWES.COM/FEEDBACK STORE CODE: 05920-50510-13553

WE HAVE THE LOWEST PRICES, GUARANTEED! IF YOU FIND A LOWER PRICE, WE WILL BEAT IT BY 10%. SEE STORE FOR DETAILS.

L_OWE'S HOME CENTERS, IN 8040 DANI DRIVE FORT MYERS, FL 33912 (239)	
- SALE - SALES #: FSTLANE3 13	06-08-10
272031 18PK ANNUALS PREMIUM LAND 15.98 DISCOUNT EACH 20055 GL VALSPAR EXT S/G BSE 4 25.47 DISCOUNT EACH 2 @ 22.92 35496 JH QUICKIE MICROBAN IRN-H 6.00 DISCOUNT EACH 5563 3" GENERAL PURPOSE BRUSH 6.47 DISCOUNT EACH 5502 2" GENERAL PURPOSE BRUSH 4.97 DISCOUNT EACH 93582 13 0Z AFRICAN VIOLET 2.99 DISCOUNT EACH	-1.60 45.84 -2.55
SUBTUTAL: IAX: INVUICE 06820 TOTAL: VISA: VISA: H6423 AMJUNT:83.32 AUTH REF1D:80:4007373 06:08/10 15 STORE: 2221 TERMINAL: 06 06/C H OF ITEMS PURCHAS EXCLUDES FEES, SERVICES AND SPECI FIANK YOU FOR SHOPPING L	78.60 4.72 83.32 83.32 8.75 CD:066647 8:30:45 86710 18:30:58 SED: 7 AL ORDER ITEMS

SEE REVERSE SIDE FOR RETURN POLICY. STORE MANAGER: MICHAEL WAMPLER

HAVE A COMMENT OR FEEDBACK? LET US KNOW AT: WWW.LOWES.COM/FEEDBACK STORE CODE: 22210-60810-06820

WE HAVE THE LOWEST PRICES, GUARANTEED! IF YOU FIND A LOWER PRICE, WE WILL BEAT IT BY 10%. SEE STORE FOR DETAILS.





LIMIT / DENY RETURNS. PLEASE SEE THE RETURN POLICY SIGN IN STORES FOR DETAILS.

OW PRICES

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. . . . . . . .

#### THANK YOU FOR SHOPPING AT PARKER-FRENCH ACE HARDWARE 14308 PALM BEACH BLVD FT MYERS, FL 33905 (239) 694-3958

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7/26/10 2:12P	1 KLS	55	2 SALE
10922 GLAZE COMPND WH 72676 WASP & HORNET A	2	EA 2	.99 EA 8.99 .99 EA S 5.98
SUB-TOTAL:	14.97	TAX: TOTAL: BC AMT:	.90 15.87 \$15.87
BK CARD#: XX ID: 6701201077 AUTH: 050727 Host reference SWIPED CARD TYPE:VISA	'99	AMT: 11 Bat	15.87 t#1133 R: XXXX

Trace # 000000

==>> JRNL#D35811/1 CUST # #5

> THANK YOU GREGORY REED FOR YOUR PATRONAGE

I agree to pay above total amount according to card issuer agreement (merchant agreement if credit voucher)

YOU SAVED \$ 3.80 BY SHOPPING AT PARKER-FRENCH ACE HARDWARE Customer Copy

LOWE'S HO 8040	WE'S ME CENTERS, INC. DANI DRIVE 33912 (239)89	
	SALE - 12 13 09	-03-10
316995 6 OUT ENERG 29.96 DI	Y SAVER 2160J Scount Each	26.96 3.00
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HAVE A COMMENT UR FEEDBACK? LET US KNOW AT: WWW.LOWES.COM/FEEDBACK STORE CODE: 22210-90310-05150

WE HAVE THE LOWEST PRICES, GUARANTEED! IF YOU FIND A LOWER PRICE, WE WILL BEAT IT BY 10%. SEE STORE FOR DETAILS.

LOWE'S HOLE CATERS, INC. SO DEVE FORT MYERS (2'9) 895-1940 SALES H: F. LAWES 13 09-20-10 49817 COUNT EACH -2, 49 SECONS DASS 24
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LOWE'S HOME CENTERS, INC. 8040 DANI DRIVE FURT MYERS, FL 33912 (239) 896-1940

#### ~ SALE -

SALES #: S2221UB1 1011931 12-28-10

#### 394350 TH EXTRA TILCK WAY FOLLOW 9,98

162417 1500/3490 \*[ ]40# SUPER SAVER II PELLET DURTON 4.99 2 à

#### \* ITEMS MUST BE PICKED UP TODAY

SU	BTOTAL:	14.96
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STORE: 2221 TERMINAL: 14 12/28/10 15:39:59 **WOF ITEMS PURCHASED:** З EXCLUDES FEES, SERVICES HAD SPECIAL ORDER ITEMS



THANK YOU FOR SHOPPING LOOP'S. SEE REVERSE SIDE FOR REMAIN POLICY STORE MANAGER: MICHAEL NAMPLER

HAVE A COMMENT OR FEEDBACK? LET US KNOW AT-WWW.LUWES.COM/FEEDBACK STORE CODE: 22211-22810-14465

WE HAVE THE LOWEST PRICES, SUARANTEED! IF YOU FIND A LOWER PRICE, WE WILL BEAT IT BY 10%. SEE STORE FOR DETAILS.

LUIL D HOIL GEHTLED, 1	
8040 DANI DRIVE	
FORT MYERS, FL 33912 (239)	896-1940
- SALE -	
SALES #: FSTLANE2 13	10-22-10
316996 8 OUT ENERGY SAVER 3600J	49.97
SUBTOTAL :	49.97
TAX:	3.00
INVOICE 05510 TOTAL:	52.97
VISA:	52.97

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LOWE'S HOME CENTERS. INC.

VISA:XXXXXXXXXXX5423 AMOUNT:52.97 AUTHCD:079325 REFID:803939293 10/22/10 22:02:04 STORE: 2221 TERMINAL: 05 10/22/10 22:02:19 # OF ITEMS PURCHASED: 1 SERVICES AND SPECIAL ORDER ITEMS EXCLUDES FEES,



HAVE A COMMENT OR FEEDBACK? LET US KNOW AT: WWW.LOWES.COM/FEEDBACK STORE CODE: 22211-02210-05510

WE HAVE THE LOWEST PRICES, GUARANTEED! IF YOU FIND A LOWER PRICE, WE WILL BEAT IT BY 10%. SFE STORE FOR DETAILS.



3402 OMNI BLVD FT MYERS, FL 33916 239-278-5201

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TOTAL	\$14.29
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04 70070 10/05/2010 3809

RETURN POLICY DEFINITIONS POLICY EXPIRES ON POLICY ID DAYS 01/03/2011 90 1 Α

THE HOME DEPOT RESERVES THE RIGHT TO LIMIT / DENY RETURNS. PLEASE SEE THE RETURN POLICY SIGN IN STORES FOR DETAILS.

> GUARANTEED LOW PRICES LOOK FOR HUNDREDS OF LOWER PRICES STOREWIDE -----



LUNE SERIE CENTERS, INC. FREE > MALIANE ISATE FORE DATASE ( 112 - 1500) 103-9255

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STORE: 0582 TERMINAL: 38 07/23/11 14:37:37

# OF ITEMS PURCHASED: 17 EXCLUDES FEES, SERVICES AND SPECIAL ORDER ITEMS

> THANK YOU FOR SHOPPING LOVE'S. SEE REVERSE SIDE FOR RETURN POLICY. STORE MAN.GER: Rue WOTRING

HAVE A CONNERS TOBACK? LET US (NOV AT: WWW COME TOM/FEEDBACK STORE (1964 (1920-72311-38428

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T PRICES, SUARANTEED! To be will beat it by 10%.

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LOWE'S HOHE CENTERS, INC. 8040 Dani Erive Fort Myers, FL 33912 (239) 896-1941)

- SALE -SALES #: \$2221EH2 1266082 03-26-11

a second	
93423 5/8 & 3/4" REPAIR HENDER-	6.96
2 0 3.48	
93156 5/8 & 3/4" REPAIR HENDER-	6.96
2 @ 3.48	
93124 5/8 & 3/4" METAL (LAMP HO	3.68
242043 8' 16/3 LANDSCAPE CORD GR	5.97
27908 15A 125V BLACK 3 & IRE PLU	2.67
44665 60W REP BUG LIGHT CFL	5.64
203304 BLK TRDTNAL MTN ACTIVATE	59.00

SUBTOTAL :		90.88
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INVOICE 12845	TOTAL :	96.34
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DEBIT:XXXXXXXXXXXXXXXX194 AHOUNT:96.34 AUTHCD:173045 SWIPED REFID:803995997 03/26/11 16:11:02 TRACE:00959876 PURCHASE CASH BACK TOTAL DEBIT

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96.34	0.00	96.34

STORE: 2221 TERMINAL: 12 03/26/11 16:11:05 # OF ITEMS PURCHASED: 9 Excludes Fees, services and special order items



THANK YOU FOR SHOFPING LOWE'S. See Reverse Side for Return Policy. Store Hanager: Nichael Wampler

HAVE A COMMENT OR FEEDBACK? LET US KNOW AT: WWW.LOWES.COM/FEEDBACK STORE CODE: 22210-32611-12845

WE HAVE THE LOWEST PRICES, GUARANTEED! IF YOU FIND A LOWER PRICE, WE WILL BEAT IT BY 10%. SEE STORE FOR DETAILS.

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LOWE'S LOWE'S HOME CENTERS, INC. 8040 DANI DRIVE FORT MYERS, FL 33912 (239) 89	
- <b>SALE</b> - SALES #: FSTLANE1 13 02	2-03-11
3491 6402 ROEBIC SEPTIC SYSTEM 14.99 DISCOUNT EACH 2 @ 13.43	26.86 -1.56
308863 5" GRAY WEDGE DOOR HOLDER 4.98 DISCOUNT EACH	4.46 -0.52
165219 GL VALSPAR EXT LTX PRIME 19.98 Discount Each	17.95 -2.03
211635 DIM'N'GLOW 3W DL KNB DNG- 12.50 DISCOUNT FACH	11.19 -1.31
103219 GL VALSPAR EAT LTA FRINE 19.98 DISCOUNT EACH 211635 DIM'N'GLOW 3W DL KNB DNG- 12.50 DISCOUNT EACH 314825 MOUNTING SCREWS 2.28 DISCOUNT EACH 173001 BLUM FRAME FACEMOUNT 1.3/ 6.97 DISCOUNT EACH	2.04
173001 BLUM FRAME FACEMOUNT 1 3/	12.48
	-0.73
2 @ 6.24 66758 BLK/GOLD NUMBERS 2" PKG 162417 40#SYSTEM SAVER II PELLET 5.99 DISCOUNT EACH	0.44 10.72
5.99 DISCOUNT EACH 2 @ 5.36	-0.63
SUBTOTAL:	86.14
SUBTOTAL: TAX: INVOICE 04444 TOTAL: VISA: TOTAL DISCOUNT:	5.17
VISA:	91.31
TOTAL DISCOUNT: VISA:XXXXXXXXXX6423 AMOUNT:91.31	9.94 AUTHCD:073004
SWIPED REFID:803996205 02/03/11	20:16:41
STORE: 2221 TERMINAL: 04 02/03 # OF ITEMS PURCHASE	/11 20:16:54 ED: 11
EXCLUDES FEES, SERVICES AND SPECIAL	ORDER ITEMS
THANK YOU FOR SHOPPING LOW SEE REVERSE SIDE FOR RETURN P STORE MANAGER: MICHAEL WAM	OLICY.
HAVE A COMMENT OR FEEDBACK? LET U	S KNOW AT:

#### HAVE A COMMENT OR FEEDBACK? LET US KNOW AT: WWW.LOWES.COM/FEEDBACK STORE CODE: 22210-20311-04444

WE HAVE THE LOWEST PRICES, GUARANTEED! IF YOU FIND A LOWER PRICE, WE WILL BEAT IT BY 102. SEE STORE FOR DETAILS.

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A ACCE O TANTANT TO

	IRING) 37-6333
0276 00059 56156 03/27/11 CASHIER SELF CHECK OUT - SCOT59	06:53 PM
046335840478 3HD POST LTR <a> NLP Savings \$20.00</a>	119.00
039208984171 PHOTO EYE <a> NLP Savings \$0.00</a>	12.93
SUBTOTAL SALES TAX	131.93 7.92
TOTAL XXXXXXXXXXXXX0194 DEBIT AUTH CODE 130715	\$139.85 139.85

NEW LOWER PRICE (NLP)SAVINGS \$20.00



0276 59 56156 03/27/2011 7426

	RETURN		POLICY	DEFINITI	ONS	
	POLICY	ID	DAYS	POLICY	EXPIRES	ON
A	1		90	06/	/25/2011	

THE HOME DEPOT RESERVES THE RIGHT TO LIMIT / DENY RETURNS. PLEASE SEE THE RETURN POLICY SIGN IN STORES FOR DETAILS.

#### GUARANTEED LOW PRICES LOOK FOR HUNDREDS OF LOWER PRICES STOREWIDE



LOWE'S HOME CENTERS, INC. 8040 DANI DRIVE FORT MYERS, FL 33912 (239) 896-1940

- SALE -SALES #: S2221DD2 1466003 05-13-11

3491 640Z ROEBIC SEPTIC SYSTEM	14.99
97947 2.0 GAL DECORATIVE CONTAI	29.98
SUBTOTAL:	44.97
TAX:	2.70
INVOICE 19860 TOTAL:	47.67
VISA:	47.67

VISA:XXXXXXXXXX6423 AMOUNT:47.67 AUTHCD:059726 SWIPED REFID:803910429 05/13/11 16:35:23

STORE: 2221 TERMINAL: 19 05/13/11 16:35:34 # OF ITEMS PURCHASED: 2 EXCLUDES FEES, SERVICES AND SPECIAL ORDER ITEMS



THANK YOU FOR SHOPPING LOWE'S. SEE REVERSE SIDE FOR RETURN POLICY. STORE MANAGER: MICHAEL WAMPLER

HAVE A COMMENT OR FEEDBACK? LET US KNOW AT: WWW.LOWES.COM/FEEDBACK STORE CODE: 22210-51311-19860

WE HAVE THE LOWEST PRICES, GUARANTEED! IF YOU FIND A LOWER PRICE, WE WILL BEAT IT BY 10%. SEE STORE FOR DETAILS.

. . . .
LOWE'S LOWE'S HOME CENTERS, INC. 8040 DAK: DRIVE FORT MYERS, FL 33912 (239) 896-1940 - SALE -SALESH: FSTLANE3 13 TRANSH: 6489202 06-23-12 45908 OT POLYSHADE GLS ANTO WAL 12.87 SUBIUIAL: 12.8/ 0.78 TAX: 13.65 INVOICE 06687 TOTAL: MERCH/GIFT CARDS : 13.65 SWIPED MERCH/GIFT CARD 2703 AUTHCODE 003635 BEGIN BAL TRANSACTION ANT ENDING B ENDING BAL BEGIN BAL 36.35 50.00 13.65 ..... STORE: 2221 TERMINAL: 06 06/23/12 18:07:27 # OF ITEMS PURCHASED: EXCLUDES FEES, SERVICES AND SPECIAL ORDER ITEMS 1 THANK YOU FOR SHOPPING LOWE 3. SEE REVERSE SIDE FOR RETURN FOR ICY. STORE MANAGER: MICHAEL WAMPLER WE HAVE THE LOWEST PRICES, GUAKANTEED! IF YOU FIND A LOWER PRICE, WE WILL BEAT IT BY 102. SEE STORE FOR DETAILS.



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THANK YOU FOR SHOPPING LOUE'S. SEE REVERSE SIDE FOR RETURN POLICY. STORE MANY TR: MICHAEL WAMPLER

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UE HAVE THE LOWEST PRICES, GUARANTEED! IF YOU FIND A LOWER PRICE, WE WILL BEAT IT BY 10%. SEE STORE FOR DETAILS.



#### 2012-2013 GRANT ASSISTANCE PROGRAM LEE COUNTY HISTORIC PRESERVATION BOARD LEE COUNTY, FLORIDA Submission Deadline: December 14, 2012

<u>APPLICATION FORM FOR THE LEE COUNTY HISTORIC PRESERVATION</u> <u>GRANT ASSISTANCE PROGRAM</u> (Only buildings and structures located in unincorporated Lee County shall qualify for assistance under this program. Structures in the corporate municipalities of Bonita Springs, Cape Coral, Fort Myers, Fort Myers Beach or Sanibel <u>do not</u> qualify.)

Pro	ject No. <u>12/13-5</u> (to be assigned by staff) Ming Lottage at Reed's
1.	Project Title: Cottage Roof Replacement
2.	Location or Address of Project: 17260 Julia Street
	Alva, FL 33920-5528
	STRAP Number (Property Tax Id Number) 22-43-27-01-00006.0090
3.	Applicant Name and Address:
	Full Name of Applicant: Mary Ellen Reed (husband Gregory)
	Address: 17260 Julia Street; Alva, FL 33920-5528
4.	Designated Project Contact:
	Name: Mary Reed
	Address: 17260 Julia Street; Alva, FL 33920-5528
	Daytime Telephone: 239–590–1050
	Fax Number: 239–590–1059
	E-Mail:mreed@fgcu.edu
5.	Funds Requested: \$_8,100.00
	Applicant's Cost Share: \$ 8,100.00
	Total Project Cost: \$ 16,200.00

S:\HISTORIC\Grants\2012 2013\2012-2013 HP Grant Application.docx

COMMUNITY DEVELOPMENT

DEC 1 4 2012

6. Project Summary: In the space below, briefly describe the project for which funding is requested.

Replace metal roof on cottage.

7. Photograph: Attach 3" x 5" or 4" x 6" photograph of the principal view of the property



8. Cost Estimate: Provide a detailed breakdown of estimated cost for each major work item for which assistance is requested. Provide back-up documentation from professionals (such as bids or cost estimates).

Labor and materials removing old roofing downto decking Re-nail deck to Code Install one (1) layer of self-adhering metal underlayment Install 26 gauge mill finish 5V metal roofing system using screws Clean and haul away roofing debris

- 9. Applicant's Cost Share: List the nature, sources and amount/value of:
  - a. The applicant's resources that have directly contributed to the evaluation, preservation, stabilization or restoration of the property.
  - b. Other resources available to the property for the project for which assistance is being requested in this application. N/A

NOTE: Provide documentation (such as receipts, letters of commitment for volunteer labor or donations etc.) for each item included in Applicant's Cost Share as an attachment.

a. Purchased house and had it moved to our property. Believed that if the property was sold, the house would be torn down.

10. Demonstration of Financial Hardship: this is an <u>optional</u> question. However, a documented demonstration of financial hardship will be taken into account during the selection process. Briefly describe the applicant's financial hardship. Provide documentation of this hardship as an attachment.

N/A

11. Age of Property: Indicate date of construction of property and dates of major alterations or additions.

Built - 1930 Part of porch was closed in to make a second bedroom - date unknown

12. Original Use and Significant Historic Uses: Family residence

13. Present Use: Art studio

14. Proposed Use: Art studio

15. Statement of Significance: In the space below, explain why the property is historically significant.

Cracker style bungalow with metal roo $\boldsymbol{\psi},$  wood frame, wood siding and front porch

- 16. Historic Designation: Which of the following, if any, is applicable to the property?
  - Listed in the National Register either individually or as part of a district.
  - Located in a designated historic district in Lee County.
  - <u>xx</u> Designated an individual resource in Lee County.
  - Application pending (explain below). If application is pending, please include letter of project review by the Lee County planning staff as an attachment.
- 17. Protection of Property: Indicate any type of protection currently afforded the property. Provide the required documentation as an attachment.
  - <u>xx</u> Review under LDC Chapter 22, Historic Preservation
  - Preservation or conservation easement
  - \_\_\_\_\_ Protective covenants
  - \_\_\_\_ Other (specify)\_\_\_\_
  - \_\_\_\_\_ None of the above

18. Threat: Is the property threatened? \_\_\_\_ Yes  $\underline{x}$  No If yes, briefly describe the nature of threat and indicate its immediacy.

19. Condition of Property: Indicate by checking the appropriate box the present condition of the property.

Excellent Good X Fair Poor

List any specific factors or problems that contribute to the present condition of the property.

۰.

20. Maintenance/Protection/Curation: Describe the means by which the historic property will be maintained and protected subsequent to project completion.

Regular maintenance as required

21. Project Planning: Indicate the highest level of project planning completed:

 Schematics

 Construction Documents

 XX
 Other (specify) \_\_estimates

Please provide an explanation and description of the level of planning that is identified as completed.

Estimates for project that can be completed in 2013.

22. Detailed Description of Project Work: Describe each major element of the project work in sufficient detail to demonstrate that the historic integrity of the structure will be preserved.

Metal roof will be replaced with a metal roof to match existing one.

23. Tentative Project Timetable: Indicate all major elements of the project for which assistance is requested, the anticipated time required to complete each item, and the planned sequence of these activities. Month 1 is the project start date. Projects should be completed with 9 to 12 months.

PROJECT ACTIVITY	MONTH											
	1	2	3	4	5	6	7	8	9	10	11	12
А										XX		<u>.</u>
В												
С												<u>`</u>
D												
Е												
F												
G												
Н												

Indicate any critical dates associated with the above timetable and explain why they are critical.

None

#### 24. Attachment Checklist:

Please check the supporting documents that are attached to this application.

- <u>X</u> Documentation of total project cost and applicant's share. Include back up from professionals (such as bids or cost estimates).
- \_\_N/A Documentation for demonstrated financial hardship.
- Additional photographs describing the existing condition of the property.
- \_\_\_\_\_ Letters of endorsement and support from community groups or civic leaders.
- Architectural project schematics or construction documents, if available.
- <u>x</u> Citations for applicable preservation ordinances and copies of each legal instrument (easement, covenant, etc.) which currently protect the property.
- N/A If designation is pending letter of review by Lee County Planning staff.

#### **CERTIFICATION**

25. If you have received assistance under this program before, please provide the name, address, and the year the assistance was received.

Project No. 07/08-09 replace porch floor, repair columns, replace porch railing on two story home on same property as cottage.

26. Applicant Certification: This certification must be signed by the duly authorized representative of the applicant, organization or agency.

I certify that the information in this application is true and correct to the best of my knowledge, and I am the duly authorized representative of the applicant.

Name (type or print):	Mary Reed		
Signature:		Date:	
Agency or Organization	1: _owner		

27. Owner Concurrence: If the applicant does not own the property, the owner of record must sign the following statement indicating concurrence with the proposed project and this application for grant assistance.

I, the undersigned, am the owner of the property identified in Item 2 of this application and hereby acknowledge my support and full concurrence with this application.

Name (type or print): <u>Mary Reed</u>	
Signature:	Date:
Address: <u>17260 Julia Street</u>	
City, State, Zip: <u>Alva, FL 33920-5528</u>	
Daytime Telephone: 239–590–1050	

# SHOULD YOU HAVE QUESTIONS REGARDING ANY ASPECT OF THE APPLICATION, PLEASE CONTACT GLORIA SAJGO (239) 533-8311 OR FAX (239) 485-8319

#### End of Application

#### OMB NO. 2502-0265 🏫

Α.				E OF LOAN:			
U.S. DEPARTMENT OF HOUSING & URBAN DEVE	LOPMENT	1. FHA		NV. UNINS. 4.∐V		DNV. INS.	
		6. FILE NUMBER: 7. LOAN NUMBER: 0002-070					
SETTLEMENT STATEMENT			SE INS CASE NUMBER:				
C. NOTE: This form is furnished to give you a state Items marked "[POC]" were paid outside	ment of actu the closing;	ual settlement control they are shown	osts. Amounts paid to and b here for informational purpo	y the settlement agent a ses and are not included 1.0 3/98 (0002-070.PH	i in the totals.		
D. NAME AND ADDRESS OF BUYER:	E NAME	AND ADDRES	S OF SELLER:	F. NAME AND ADDRE		<b>ર</b> :	
D. MANE AND ADDRESS OF DOTER.							
Mary E. Reed	Mary Eller	n Futch					
	PO Box 3	84					
	Newberry,	, FL 32669					
0. 00000000000000000000000000000000000		EMENT AGEN	I T: 20-3130815		I. SETTLEM	ENT DATE:	
G. PROPERTY LOCATION: 21380 Pearl Street					I. SETTLEM	ENT DATE.	
Alva, FL 33920	OmniOne	Title Services,			January 5, 20	07	
Lee County, Florida	PLACE O	F SETTLEMEN	T				
	4707 SE 9						
					1		
	Cape Cora	al, FL 33904					
J. SUMMARY OF BUYER'S TRANS	ACTION		K. SUMN	ARY OF SELLER'S TR	ANSACTION		
100. GROSS AMOUNT DUE FROM BUYER:			400. GROSS AMOUNT D			7 500 00	
101. Contract Sales Price		7,500.00	401. Contract Sales Price			7,500.00	
102. Personal Property 103. Settlement Charges to Buyer (Line 1400)		750.00	402. Personal Property 403.				
103. Settlement Charges to Buyer (Line 1400)		/ 30.00	404.				
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Adjustments For Items Paid By Seller in advan	сө			tems Paid By Seller in a	dvance		
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200. AMOUNTS PAID BY OR IN BEHALF OF BUYE	R:		500. REDUCTIONS IN A		IR:		
201. Deposit or earnest money		500.00	501. Excess Deposit (See 502. Settlement Charges				
202. Principal Amount of New Loan(s) 203. Existing loan(s) taken subject to			503. Existing loan(s) taker				
200. Existing toan (3) taken subject to			504. Payoff First Mortgage				
205.			505. Payoff Second Mortg	age			
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207208.			507. (Deposit disb. as pro	Leeus/			
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Adjustments For Items Unpaid By Seller				or Items Unpaid By Selle	er i		
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220. TOTAL PAID BY/FOR BUYER		500.00	520. TOTAL REDUCTION	AMOUNT DUE SELLE	R		
300. CASH AT SETTLEMENT FROM/TO BUYER:			600. CASH AT SETTLEN		R:	7 500 00	
301. Gross Amount Due From Buyer (Line 120)		8,250.00	601. Gross Amount Due T			7,500.00	
302. Less Amount Paid By/For Buyer (Line 220)	(	500.00)	602. Less Reductions Due		<u>`</u>	7 500 00	
303. CASH ( X FROM ) ( TO ) BUYER		7,750.00	603. CASH ( X TO ) ( 1	FROM) SELLER		7,500.00	

The undersigned hereby acknowledge receipt of a completed copy of pages 1&2 of this statement & any attachments referred to herein. I HAVE CAREFULLY REVIEWED THE HUD-1 SETTLEMENT STATEMENT AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, IT IS A TRUE AND ACCURATE STATEMENT OF ALL RECEIPTS AND DISBURSEMENTS MADE ON MY ACCOUNT OR BY ME IN THIS TRANSACTION. I FURTHER CERTIFY THAT I HAVE RECEIVED A COPY OF THE HUD-1 SETTLEMENT STATEMENT.

Buyer Mary E. Reed

Seller Mary Ellen Futch

BY:

BY: TO THE BEST OF MY KNOWLEDGE, THE HUD-1 SETTLEMENT STATEMENT WHICH I HAVE PREPARED IS A TRUE AND ACCURATE ACCOUNT OF THE FUNDS WHICH WERE RECEIVED AND HAVE BEEN OR WILL BE DISBURSED BY THE UNDERSIGNED AS PART OF THE SETTLEMENT OF THIS TRANSACTION.

Joe Hall Settlement Agent WARNING: IT IS A CRIME TO KNOWINGLY MAKE FALSE STATEMENTS TO THE UNITED STATES ON THIS OR ANY SIMILAR FORM. PENALTIES UPON CONVICTION CAN INCLUDE A FINE AND IMPRISONMENT. FOR DETAILS SEE: TITLE 18 U.S. CODE SECTION 1001 & SECTION 1010.

		NT CHARGES	PAID FROM	PAID FROM
700. TOTAL COMMISSION Based on Price	\$ 7,500.00 @ 0	6.0000 % 450.00	BUYER'S	SELLER'S
Division of Commission (line 700) as Follows:			FUNDS AT	FUNDS AT
701. \$ 450.00         to         Sellstate Premier           702. \$         to         Sellstate Premier			SETTLEMENT	SETTLEMENT
702. \$ to Selistate Premier 703. Commission Paid at Settlement			450.00	
703. Commission Faid at Settlement	to		400.00	
800. ITEMS PAYABLE IN CONNECTION WITH LO	a and a second			
801. Loan Origination Fee 1.0000 % to				
802. Loan Discount % to				
803. Appraisal Fee to				
804. Credit Report to				
805. Lender's Inspection Fee to				
806. Mortgage Ins. App. Fee to				
807. Assumption Fee to				
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107. Attorney's Fees to				
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200. GOVERNMENT RECORDING AND TRANSFE	R CHARGES			
201. Recording Fees: Deed \$ ; Morto	age \$ ;	Releases \$		
202. City/County Tax/Stamps: Deed	; Mortgag	e		
203. State Tax/Stamps: Deed	; Mortgag	e		
204. Intangible Tax				
205.				
300. ADDITIONAL SETTLEMENT CHARGES				
301. Survey to				
302. Pest Inspection to				
303. Document Retrieval				
304. Courier Fee/Fax Fee		· · · · · · · · · · · · · · · · · · ·		
305.				
	Lines 103, Section J and 5		750.00	

By signing page 1 of this statement, the signatories acknowledge receipt of a completed copy of page 2 of this two page statement

Certified to be a true copy.

Joe Hall, Settlement Agent

HUD-1, Page 3

Buyer (s): Mary E. Reed

Seller(s): Mary Ellen Futch PO Box 384 Newberry, FL 32669

Settlement Agent: OmniOne Title Services, LLC (239)549-3087 Place of Settlement: 4707 SE 9th Place Cape Coral, FL 33904 Settlement Date: January 5, 2007 Property Location: 21380 Pearl Street Alva, FL 33920 Lee County, Florida

I have carefully reviewed the HUD-1 Settlement Statement and to the best of my knowledge and belief, it is a true and accurate statement of all receipts and disbursements made on my account or by me in this transaction. I further certify that I have received a copy of the HUD-1 Settlement Statement.

Mary E. Reed

Mary Ellen Futch

BY:\_\_\_\_\_

BY:\_\_\_\_\_

To the best of my knowledge, the HUD-1 Settlement Statement which I have prepared is a true and accurate account of the funds which were received and have been or will be disbursed by the undersigned as part of the settlement of this transaction.

Joe Hall Settlement Agent

WARNING: It is a crime to knowingly make false statements to the United States on this or any similar form. Penalties upon conviction can include a fine and imprisonment. For details see: Title 18 U.S. Code Section 1001 and Section 1010.

## FLINT AND DOYLE STRUCTURAL MOVER INC. PROPOSAL

November 30, 2006

This proposal is submitted to: Marry Reed

FDSM proposes to relocate the Historical House at 31380 Pearl St in Alva to 17260 Julia St. sum of Twenty-Three Thousand Seven Hundred Dollars (\$23,700.00).

This proposal includes:

- 1. Lee County building permit
- 2. Engineered Foundation Plan
- 3. Labor and equipment to relocate historic house
- 4. Labor and Materials to construct New foundation

This proposal does not include:

- 1. Lee County Impact Fees
- 2. Removing and replacing trees along the route
- 3. Site prep at new location
- 4. Surveys and Stake out of new site
- 5. Site clean up after the move
- 6. New stairs and railings
- 7. Septic permit and installation
- 8. Any plumbing, electrical or A/C work

The OWNER shall make progress payment as follows:

- 1. \$2500.00 is due upon acceptance of this agreement
- 2. \$2500.00 is due when building permits are ready to purchase.
- 3. \$5000.00 is dues when work commences at site
- 4. \$5000.00 is due after house is move to new site
- 5. The balance is due when supportive steel is removed from house

Authorized Signature:

\* Building Moving and Elevating \* State Certified General Contractors (CGC025671)
P.O. Box 1172 \* Ft. Myers, FL 33902 \* 239-334-2192 \* 800-334-2192 \* Fax: 239-334-0667



## **Community Development/ Public Works**

### www.lee-county.com/econnect Permitting Information Line 239-479-8329

### Receipt #: 220060000000030302

#### Date: 10/18/2006

Case No.	Description		Amount Due	Amount Paid
ADD2006-0	0199 Hist. Dist. Admin. Reli	ef	500.00	500.00
		Total Aı	mount: 500.00	500.00
Method	Payer/ Exp. Date	Check #/Auth #	How Received	Amount Paid
Check	MARY E REED	2069	In Person	500.00
			- Payment Total:	\$500.00



## Fee History

Case #: ADD2006-00199

Case #:ADD2006-00199Property OwnerREED MARY EProperty Address17260 JULIA ST ALVA 33920ContractorLicense NumberFax NumberFax Number

Permit Description APPLICATION FOR administrative historic relief

Description	Revenue Account Number	Fees	Paid	Date Paid	Due
Hist. Dist. Admin. Relief	LC5150015500.341900.9010	500.00			500.00
	Total Fe	<b>es: \$</b> 500.00	<b>Paid: \$</b> 0.00	TOTAL REMAINING DUE:	\$500.00

**Documents Required for Pick-up:** 

## MEMORANDUM FROM THE DEPARTMENT OF COMMUNITY DEVELOPMENT DEVELOPMENT SERVICES DIVISION

TO: WHOM IT MAY CONCERN

FROM: <u>Donna Hock</u> Administrative Assistant

**RE:** Administrative Amendment

**Case Number** 

Case Name

ADD2006-00199

Minor Move

cc: Applicant (care of agent) Gloria Sajgo

#### ADMINISTRATIVE APPROVAL (HD) ADD2006-00199

#### ADMINISTRATIVE APPROVAL HISTORIC DISTRICT LEE COUNTY, FLORIDA

WHEREAS, Mary Ellen Reed filed an application for administrative approval for administrative relief on a project known as Minor Move requesting a reduction in the minimum lot width requirement; and

WHEREAS, the subject property is located at 17260 Julia Street, described more particularly as:

LEGAL DESCRIPTION: In Section 22, Township 43 South, Range 27 East, Lee County, Florida:

LOTS 9 THROUGH 12, BLOCK 6, TOWN OF ALVA, AS RECORDED IN PLAT BOOK 1, PAGE 10, PUBLIC RECORDS OF LEE COUNTY, FLORIDA.

WHEREAS, the applicant has indicated the property's current STRAP number is 22-43-27-01-00006.0090; and

WHEREAS, the subject property is located in the Urban Community Future Land Use Category as designated by the Lee Plan; and

WHEREAS, the property is zoned Residential Two-Family Conservation (TFC-2); and

WHEREAS, the property is located in Alva, and was designated a historic resource in HD 2002-08-03 Reed/Philbert under Chapter 22 of the Land Development Code (Historic Preservation); and

WHEREAS, an application for administrative relief for designated historic resources has been filed pursuant to the Lee County Land Development Code Section 22-174; and

WHEREAS, the Lee County Land Development Code provides for administrative relief from the Zoning Regulations for matters involving setbacks, lot width, depth, area requirements, land development regulations, height limitations, open space requirements, parking requirements, and other similar zoning relief not related to a change in use of the property in question; and

WHEREAS, the applicant owns lot 9, 10, 11, 12, of Block 6 and intends to relocate an existing 1930 bungalow from 21380 Pearl Street, in Alva to Lot 11, as shown on the attached site plan as Attachment A; and

CASE NO. ADD2006-00199

Page 1 of 3

WHEREAS, a single-family residence, built in 1909 is located on Lot 9, while lots 10, 11 and 12 are vacant; and

WHEREAS; all 4 lots were created and platted with road access in 1892 on High Street however, today the lots fronts directly on the Caloosahatchee River with no street access. The river being dredged and straightened in the 1930's created this situation; and

WHEREAS, access to the subject structure is on the westerly side of the property via Julia Street; and

WHEREAS, the proposed housing details and location were reviewed and approved by the Historic Preservation Board on November 29, 2006 under COA2006-00130 as outlined in Attachment "B"; and

WHEREAS, relief is requested in the Residential Two-Family Conservation (TFC-2) zoning district, as provided by the Lee County Land Development Code, as follows:

a) Relief from the required minimum lot width of 75 feet per Land Development Code(LDC) Section 34-695, to allow a lot with a width of 0 feet along Julia Avenue providing access.

WHEREAS, the subject application and plans have been reviewed by the Lee County Department of Community Development in accordance with applicable regulations for compliance with all terms of the administrative approval; and

WHEREAS, the following findings of fact are offered:

- A. The relief will be in harmony with the general appearance and character of the community.
- B. The relief will not be injurious to the area involved or otherwise detrimental to the public health, safety or welfare.
- C. The proposed work is designed and arranged on the site in a manner that minimizes aural and visual impact on the adjacent properties while affording the owner(s) a reasonable use of their land.

NOW, THEREFORE, IT IS HEREBY DETERMINED that the application for Administrative Approval for relief in the Residential Two-Family Conservation (TFC-2) zoning district from the Lee County Land Development Code, from:

a) Relief from the required minimum lot width of 75 feet per Land Development Code(LDC) Section 34-695, to allow a lot with a width of 0 feet along Julia Avenue providing access.

is **APPROVED**. Site Plan ADD2006-00199 is hereby APPROVED and adopted. A reduced copy is attached hereto.

#### Approval is subject to the following conditions:

- 1) Access to Lot 11 is provided by the existing driveway.
- 2) The relief is limited to Lots 9-12 in the configuration and development shown on the attached site plan. Should the lots be sold, or separated access must be provided in compliance with the LDC.

DULY SIGNED this 10th day of January \_, A.D., 2007. BY: Pam Houck, Director

Pam Houck, Director Division of Zoning Department of Community Development

ATTACHMENTS:

A - Site plan dated November 22, 2006

B - CAO2006-00130



11/22/2006 WED 0:35FAX 2395901059 FGCU President s Office

ATTACHMENT A

团002/002

### Planning Division

## MEMORANDUM



**To:** Interested Parties

From: Janet Miller, Administrative Assistant

Subject: November 29, 2006, Historic Preservation Board Meeting

**Date:** November 20, 2006

The Lee County Historic Preservation Board will meet on Thursday, November 29, 2006, at 3:00 p.m. in the East Room of the restored Old Lee County Courthouse, 2<sup>nd</sup> Floor, 2120 Main Street, in downtown Fort Myers.

#### AGENDA

#### I Call to Order – 3:00 p.m./Review of Affidavit of Publication

#### II Approval of Minutes of September 21, 2006

#### III. Public Hearing on Special Certificates of Appropriateness

A. COA 2006 00130 Reed/Philbert 17260 Julia St Alva Fl 33920

This project calls for the relocation of the Minor House located at 21380 Pearl St Alva to the Reed/Philbert 17260 Julia St Alva Fl 33920 property which is designated at HD 2002 08 03.

The request for COA 2006-00130 Reed Residence will be as follows: Relief in the TFC-2 (Residential) zoning district from the Lee County Land Development Code from:

1) A variance from the required minimum lot width of 75 feet per Land Development Code(LDC) Section 34-695, to allow a lot with a width of 0 feet along Julia Avenue providing access.

A copy of the staff report is at the East County Regional Library

- IV. Presentation of Topics by the Public
- V. Presentation of Topics by the Board
- VI. Presentation of Topics by the Staff
- VII Future Meetings and Adjournment

For further information, please contact the Lee County Planning Division at 239-479-8311 or 239-479-8583. In accordance with the Americans with Disabilities Act, reasonable accommodations will be made upon request. If you are in need of a reasonable accommodation, please contact Janet Miller at 479-8583.

The Lee County Planning Division is soliciting applications for the Lee County Historic Preservation Grant Program . Please contact Janet Miller 479-8583 for additional information.

LEE COUNTY HISTORIC PRESERVATION PROGRAM APPLICATION LEE COUNTY NOTICE OF DECISION ON SPECIAL CERTIFICATE OF APPROPRIATENESS (SCA) COA 2006-00 30 Reed / hildert

ATTACHMENT B

Lee County Division of Planning P.O. Box 398 Fort Myers, FL 33902 TELEPHONE:(239) 479-8585 / FAX:(239) 479-8319

SPECIAL CERTIFICATE OF APPROPRIATENESS NO COA 2006-00130

Contributing	Non-Contributin	g 🔀 Individual Designation	on Not Historical
YOU ARE HEREBY		November 29,2006	the Lee County Historic
Preservation Board vo	V Approve	AND COMMEND THE I SAVING AN ENDANGED RESOURCE	ED HIGTORIC
,	Approve	ZESOURCE with conditions	<b>、</b>
	Deny		·
Special Certificate of A	Appropriateness C	COA 2006-00130	on reverse side.
The Historic Preserva	tion Board made the fo	ollowing finding(s) of fact:	
The proposed	project has	been designated up on the basis of si is in compliance 's Standards for CDC	under Chapter
22 of the	'LDC and a	on the basis of si	aff analysis
the project.	as approved 1	is in compliance	with the
Secretury of	the Interior	's Standards for	Rehabilitation
and Chup	ter 22 of the	CDC	

A copy of this notice, the Special Certificate of Appropriateness (and other documents if appropriate)

have been furnished to the following persons:

ary leed -Property Owner (s)

Bob Stewart	-Building Official, DCD
Pam Houck	-Director, Zoning Division
	-Other

:\HISTORIC\Forms\lee county Blank Forms\sca 10-04\LC DECISION 11-16-04.doc

Page 1 of 2

Over ->

Date: 11/29/2006

## LEE COUNTY SPECIAL CERTIFICATE OF APPROPRIATNESS NO. COA 2006-00130

Contributing Non-Contributing X Individual Designation	Not Historical
Designation No. HD 2002 08 03 Reed/Philber	+
Project Name: Minor Move	
STRAP No .: Move from 22 43 27 01 00005 0030 to 22 43 27 010	2006 0090
Applicant: MANY E REED	
Address: 17260 Pulia St (POBox 206) Alwa Fr	33920-0201
V YOUR APPLICATION FOR A SPECIAL CERTIFICATE OF APPROPRIATEN	
APPROVED Certified By: March Aogo	Loo Hao Been
W/conditions below Date Certified By Staff: 11 - 2	9-06
DENIED: For the reasons outlined below:	
	· · ·
	· .

#### **NOTICE OF APPEAL RIGHTS**

Pursuant to LDC § 22-42, Any owner of a building, structure or site affected by the operation of this chapter may appeal a decision of the historic preservation board by filing a writing notice of appeal within 15 calendar days of the date the written decision of the historic preservation board war rendered. The notice must be filed with the Lee County Hearing Examiner and a copy provided to Historic Preservation Board staff, which shall state the decision being appealed, the grounds for the appeal and a summary of the relief sought. Appeals shall otherwise be pursued using the procedure set forth in the LDC § 34-145(a), pertaining to appeals from administrative matters, and in accordance with the county administrative codes adopted to implement the provisions of LDC Chapter 34. Except as may be required by F.S. § 163.3215, and then only pursuant to that statute, a third party shall not have standing to appeal a decision rendered under the provisions of LDC Chapter 22.

HISTORIC/Forms/lee county Blank Forms/sca 10-04/LC DECISION 11-16-04.doc

Page 2 of 2

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http://gis.pa.lee.fl.us/servlet/com.esri.esrimap?ServiceName=msLeePAIntranet&ClientVersion=3.1&Form=True&Encode=False (1 of 2)11/12/2006 4:44:28 PM



LEE COUNTY HISTORIC PRESERVATION PROGRAM COA NO.:	
SPECIAL CERTIFICATE OF APPROPRIATENESS (SCA) APPLICATION DESIGNATION NO.:	
COA 2006-00130 Reed Philbert DATE FILED: DATE FILED:	
Lee County Division of Flamming F.O. Box 598 Fort Hyers, TE 55902	
TELEPHONE:(239) 479-8585 / FAX:(239) 479-8319 DENIED:	
Contributing Non-Contributing Individual Designation Not Historical	
Designation Number: HD 2002/08/03	-
Name of Project: Minon Move (Relocation of house owned by Alfrida Mino	ľ
Location: Relocation from: 21380 Pearl to 17260 Julia St in Alua est.	-
Strap No.: Relocation From: 22 43 27 01 00005 0030 40 22 43 2701 00006 0090	-
Name of Applicant or Agent: Mary E. Reed	
Address: 17260 fulia St P.O. Box 206	
-72000000000000000000000000000000000000	
Fax: 239 - 590 - 1059 E-mail: Mreed@fgau.edu	-
Name of Historic District, if applicable,	_
Check all that apply:Building	
Archaeological Site	
Object	
Landscape Feature	
Project Description: (describe all work proposed)	
Type of Work:AlterationDemolitionNew ConstructionReconstructionExcavationRelocation	
Reconstruction Excavation Kelocation	
Narrative: Relocution of a house that was built in the 1930s to	
another location in Alvain order to prevent demolition.	
The subject house is a cracker style bungalow, metul roof,	
Narrative: <u>Relocution of a house that was built in the 1930s to</u> <u>Auother location in Alva in order to prevent demolition.</u> <u>The subject house is a cracker style bungalow, metal roof,</u> Change in Use: Uses Who	
If yes, explain:	
Does this use require a variance, special permit, or special exception under the Zoning Ordinance? 🗙 yes 🗆 no	
If yes, explain:	
Has a development order or exemption been applied for prior to or concurrent with this application? 🗆 yes 🖓 no	•
If yes, explain:	

#### LEE COUNTY HISTORIC PRESERVATION BOARD STAFF REPORT

TYPE OF CASE: Special Certificate of Appropriateness

CASE NUMBER: COA 2006 00130 Reed/Philbert 17260 Julia St, Alva

#### HEARING DATE: November 29, 2006

#### **SUMMARY:**

The proposed project entails the relocation of a historic home from its location at 21380 Pearl St Alva; the STRAP is 22 43 27 01 00005 0030 to the location of a historic resource that has been designated as HD 2002 08 03 Reed/Philbert under Chapter 22 of the Land Development Code (Historic Preservation); the address is 17260 Julia St Alva; the STRAP is 22 43 27 01 00006 0090.

Staff analyzed the proposed project for compliance with the Secretary of the Interior's Standards for Rehabilitation.

#### **STAFF ANALYSIS:**

The proposal entails moving an early twentieth century bungalow from its current location on Pearl Street east and south to a new location on Julia Street. Both the house that is proposed for the move and that house that is on the lot where the house is proposed to be located are in the heart of the historic area of unincorporated Alva.

The subject structure is a small roughly 700 sq ft of living space and a 210 sq ft porch single story frame vernacular building. It features a metal side gable roof and horizontal wood siding. On the front elevation there is an open incised porch. Many of the original 2/2 wood sash windows remain. The house is on concrete pilings. It retains most of its architectural integrity.

The applicant proposes to relocate the house from Pearl St to her property on Julia St in order to preserve the structure. Currently there is a designated resource on Julia St on a tract of land that is made up of 5 lots. The applicant proposes to relocate the house on one of those lots.

The building will be relocated in a context similar to its historic location. It is located in the historic area of Alva and will be relocated within that area. While the building currently faces Pearl St, at its new location the building will face south to the Caloosahatchee River or what was once High Street (before the river was widened). By facing the river the house will still face a transportation route – but a river not a road.

The applicant proposes to preserve and rehabilitate the building and use it as an accessory dwelling.

#### **STAFF RECOMMENDATION:**

Staff recommends that the Historic Preservation Board:

- Commend the applicant for saving an endangered historic resource
- Approve the project as presented by the applicant.
- Make a finding that the proposed project has been designated under Chapter 22 of the Land Development Code and on the basis of staff analysis, the project as approved is in compliance with the Secretary of the Interior's Standards for Rehabilitation and Chapter 22 of the LDC.

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#### The Secretary of the Interior's Standards for Rehabilitation

- 1. <u>A property shall be used for its historic purpose or be placed in a new use that requires</u> minimal change to the defining characteristics of the building and its site and environment.
- 2. <u>The historic character of a property shall be retained and preserved</u>. <u>The removal of historic</u> materials or alteration of features and spaces that characterize a property shall be avoided.
- 3. <u>Each property shall be recognized as a physical record of its time, place and use.</u> Changes that create a false sense of historical development, such as adding conjectural features or architectural elements from other buildings, shall not be undertaken.
- 4. <u>Most properties change over time; those changes that have acquired historic significance in</u> their own right shall be retained and preserved.
- 5. Distinctive features, finishes and construction techniques or examples of craftsmanship that characterize a historic property shall be preserved.
- 6. <u>Deteriorated historic features shall be repaired rather than replaced</u>. Where the severity of <u>deterioration requires replacement of a distinctive feature, the new feature shall match the old</u> <u>in design, color texture, and other visual qualities and, where possible, materials.</u> <u>Replacement of missing features shall be substantiated by documentary, physical or pictorial evidence.</u>
- 7. <u>Chemical or physical treatments, such as sandblasting, that cause damage to historic</u> <u>materials shall not be used. The surface cleaning of structures, if appropriate, shall be</u> <u>undertaken using the gentlest means possible.</u>
- 8. <u>Significant archaeological resources affected by a project shall be protected and preserved</u>. If such resources must be disturbed, mitigation measures shall be undertaken.
- 9 <u>New additions, exterior alterations, or related new construction shall not destroy historic</u> materials that characterize the property. The new work shall be differentiated from the old and shall be compatible with the massing, size, scale and architectural features to protect the historic integrity of the property and its environment.
- 10. New additions and adjacent or related new construction shall be undertaken in such a manner that if removed in the future, the essential form and integrity of the historic property and its environment would be unimpaired.

Lee County Property Appraiser - Online Parcel Inquiry

LEE COUNTY PROPERTY APPRAISER

00005 0040

Page 1 of 4

PROPERTY DATA FOR PARCEL 22-43-27-01-00005.0030 TAX YEAR 2006 TRIM

Parcel data is available for the following tax years: [2001 | 2002 | 2003 | 2004 | 2005 | 2006 (Trim) ]

[Next Lower Parcel Number | Next Higher Parcel Number | Display Tax Bills on this Parcel | NEW! Tax Estimator ]

OWNERSHIP, LEGAL, SALES AND DISTRICT DATA ARE FROM THE CURRENT DATABASE. LAND, BUILDING, VALUE AND EXEMPTION DATA ARE FROM THE 2006 TRIM ROLL.

## PROPERTY DETAILS

**OWNER OF RECORD** 

MINOR ALFRIDA EST MARY ELLEN FUTCH PO BOX 384 NEWBERRY FL 32669

SITE ADDRESS

21380 PEARL ST ALVA FL 33920

LEGAL DESCRIPTION

TOWN OF ALVA BLK 5 PB 1 PG 10 LOT 3 + E 1/2 OF LT 2 OR 1244 PG 922

### [ VIEWER ] TAX MAP [ PRINT ]



00005 0030

[ PICTOMETRY ]

TAXING DISTRICT 008 - ALVA FIRE DISTRICT/OLGA AREA

#### DOR CODE 01 - SINGLE FAMILY RESIDENTIAL

#### PROPERTY VALUES (TAX ROLL 2006) [New! HISTORY CHART]

JUST88,380HOMESTEADASSESSED88,380AGRICULTURALASSESSED SOH88,380WIDOWTAXABLE88,380WIDOWERBUILDING20,880DISABILITYLAND67,500WHOLLYBUILDING FEATURES1,160SOH DIFFERENCE

#### ATTRIBUTES

<b>0 UNITS OF MEASURE</b>	UT
<b>0 NUMBER OF UNITS</b>	1.00
0 FRONTAGE	150
0 DEPTH	125
0 BEDROOMS	2
0 BATHROOMS	1
0 TOTAL BUILDING SQFT	903

**EXEMPTIONS** 

Lee County Property Appraiser - Online Parcel Inquiry

Page 2 of 4

LAND FEATURES	0	YEAR IMPROVED	1930
		HISTORIC DISTRICT	No

## SALES/TRANSACTIONS

SALE PRICE	DATE	OR NUMBER	Түре	TRANSACTION DETAILS DESCRIPTION	VACANT / IMPROVED
0	9/22/2003	4583/2247	03	Disqualified (Interest Sales / Court Docs / Government)	I
0	1/14/2001	0/0	99	Disqualified (Unrecorded Docs / Death Certificates etc.)	I
100	1/8/2001	3820/3344	01	Disqualified (Doc Stamp .70 / SP less th \$100 / Other Disq)	I
100	12/1/1977	1244/922	01	Disqualified (Doc Stamp .70 / SP less th \$100 / Other Disq)	1

## SOLID WASTE (GARBAGE) ROLL DATA

SOLID WASTE DISTRICT	ROLL TYPE	CATEGORY	UNIT/AREA	TAX AMOUNT
004 - Service Area 4	R - Residential Category		1	234.96
	COLLECTION D	AYS		
GARBAGE	RECYCLING		Horticu	LTURE
Error loading the Collec	tion			

Days.

## **ELEVATION INFORMATION**

		FLOOD INSURAL	NCE (FIRM	FAQ)	
STORM SURGE CATEGORY	RATE CODE	COMMUNITY	PANEL	VERSION	DATE
	С	125124	0250	В	091984

[Hide]

## **APPRAISAL DETAILS**

### LAND

## LAND TRACTS USE USE CODE DESC NUMBER OF UNIT OF CODE USE CODE DESC UNITS MEASURE 100 Single Family 1.00 Units

http://www.leepa.org/Scripts/PropertyQuery.asp?FolioID=10356168&AppraisalDetail=True

10/17/2006

## **BUILDING 1 OF 1**

BUILDING C	HARACTERISTICS	
<b>IMPROVEMENT TYPE</b>	BEDROOMS	BATHROOMS
97 - Cottage/Bungalow	2	1
MODEL TYPE	STORIES	YEAR BUILT
1 - single family residential	1	1930
BUILDIN	g Subareas	
DESCRIPTION	YEAR ADDED	AREA (SQFT)
BASE (BAS)	1930	693
FINISHED OPEN PORCH (FOP)	1930	210
BUILDIN	IG FEATURES	
DESCRIPTION	YEAR ADDED	UNITS
CARPORT - UNFINISHED	1930	240.00
SHED - METAL W/ FLOOR	1983	100.00
RIM DING	EPONT PHOTO	



Photo Date: June of 2003 BUILDING FOOTPRINT



TRIM (proposed tax) Notices are available for the following tax years: [1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 ]

[Next Lower Parcel Number | Next Higher Parcel Number ]

[ New Query | New Browse | Parcel Queries Page | Lee PA Home ]

This site is best viewed with Microsoft Internet Explorer 5.5+ or Netscape Navigator 6.0+. Page was last modified on Thursday, October 12, 2006 11:43:23 AM.

## **Spatial District Query Report**

STRAP Number: 22-43-27-01-00005.0030

District Name	District Value		Pct of Parcel in District ( if fractional )	Notes
Airport Noise Zone			NOT FOUND	
Airspace Notification			NOT FOUND	
Census Tract	Tract ID	303	100.03%	
Coastal Building Zone			NOT FOUND	
Coastal High Hazard Area			NOT FOUND	
Fire District	Fire District Taxing Authority	Alva 004		
Flood Insurance Zone	Flood Zone	C		
FIRM Floodway			NOT FOUND	
Flood Insurance Panel	Community Panel Version Date	125124 0250 B 091984		
DNR Flood Zones	1		NOT FOUND	
Flood Insurance Coastal Barrier			NOT FOUND	
Lighting District			NOT FOUND	
Planning Community	ID Plan Community	1 Alva		
Planning Land Use 2010	Landuse	Urban Community		
Sanibel/County Agreement			NOT FOUND	•
School Board District	District School Board Member	5 Elinor Scricca, Ph.D.		
School Choice Zone	Choice Zones	East Zone		
	Choice Zones	East Zone 3		
Solid Waste District	District Area	Area 4		
Storm Surge	Category			
Subdivisions	Subdivision No. Subdivision Name Book Page 1 Book Page 2 Book Page 3	22432701 ALVA SUBD PB 1/PG 10		
Traffic Analysis Zone				
Archaeological Sensitivity	Sensitivity Level	2		
Sea Turtle Lighting Zone			NOT FOUND	
Natersheds	Shed ID	Alva		
LUCCS1995	Code Landuse	211 Improved pastures		
legetation Permit Required			NOT FOUND	
Soil	Map Symbol Soil Name	28 IMMOKALEE SAND	60.78%	
	Map Symbol Soil Name	33 OLDSMAR SAND	39.22%	
Panther Habitat			NOT FOUND	

http://gis.pa.lee.fl.us/DistrictQueryDotNet/DistrictQuery.aspx?strap=22432701000050030 9/6/2006

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Eagle Nesting Site Buffer			NOT FOUND
Commissioner District	District Commissioner	5 John Albion	
Unincorporated Lee County Zoning	Zoning Designation	TFC-2	
Development Orders			NOT FOUND
Road Impact Fee Districts	District Tidemark ID Name	52 52 NORTH	
Water Franchise			NOT FOUND
Wastewater Franchise			NOT FOUND
Res. Garbage Collection Day	Hauling Day	Thursday	
Res. Recycling Collection Day	Hauling Day	Thursday	
Res. Horticulture Collection Day	Hauling Day	Wednesday	وروار و المراجع ا

#### [Modify Report Settings]

Our goal is to provide the most accurate data available, however no warranties, expressed or implied, are provided with this data, its use, or interpretation. All information subject to change without notice.










Map Output





Front (north)



Front (north) and partial east side



Front (north) porch and partial west side



West side



West side and south (rear)



South (rear)



East side



East side



North side of existing historic house and west street front



Street front - west



East or rear of the existing historic building



Area east of the subject historic building where the house from Pearl St. will be situated



View of the river from the area where the house will be situated



Julia St. with river in the background



West elevation of the historic house on Julia St.



Methodist Church at the corner of Julia and Pearl



Alva Library (w/ Owanita Chapel at the rear) at the corner of Julia and Pearl across from the Methodist Church



Date	Product/Service	Description	Price Qty	Amount
12/13/2012	Re-roof 5V with Self-adhering Underlayment	Estimate for Cottage Located on Property: Labor and materials removing old roofing down to decking; Re-nail deck to Code. Install one (1) layer of self-adhering metal underlayment. Install 26 gauge mill finish 5V metal roofing system using screws. Install flashings, hip and ridge. Clean and haul away roofing debris.	\$8,100.00	\$8,100.00
			Subtotal:	\$8,100.00

Total: \$8,100.00

Notes

 Not responsible for damage to plumbing, electrical, etc., or underside of roof decking.
Not responsible for breakage of driveways that are undermined or fill that has settled under any surfaces allowing damages.

 ANY BAD WOOD OR DECK REPAIRS NECESSARY ARE EXTRA LABOR AND MATERIAL AT \$2.75 PER SQUARE FOOT.

All material is guananteed to be as specified. All work to be completed in a workmanship manner according to standard practices. Any alteration or deviation from above specifications involving extra costs, will be executed only upon written orders, and will become an extra charge over and above the estimate. All agreements contingent upon strikes, accidents or delays beyond our control.

I hereby acknowledge the satisfactory completion of all services rendered, and agree to pay the cost of services as specified above.

Authorized By :\_

ALL INVOICES ARE DUE AND PAYABLE UPON RECEIPT BY CUSTOMER.

\* NOTE: Any account that is past due will be subject to 1-1/2% per month interest plus any and all collection costs.

Covering Southwest FL One Roof at a Time Since 1949

The above prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined above.

Customer Signature\_\_\_\_\_ Date

NOTE: This Estimate may be withdrawn by us if not accepted within 30 days.

## 2012-2013 GRANT ASSISTANCE PROGRAM LEE COUNTY HISTORIC PRESERVATION BOARD LEE COUNTY, FLORIDA Submission Deadline: December 14, 2012

<u>APPLICATION FORM FOR THE LEE COUNTY HISTORIC PRESERVATION</u> <u>GRANT ASSISTANCE PROGRAM</u> (Only buildings and structures located in unincorporated Lee County shall qualify for assistance under this program. Structures in the corporate municipalities of Bonita Springs, Cape Coral, Fort Myers, Fort Myers Beach or Sanibel <u>do not</u> qualify.)

Proj	ject No. $\frac{ 2  3 - 6}{(to be assigned by staff)}$
1. 2.	Project Title:
	STRAP Number (Property Tax Id Number)
3.	Applicant Name and Address: Full Name of Applicant: <u>Pete Skird</u> Address: <u>23110 Roundtree Av</u>
4.	Designated Project Contact: Name: <u>Peter Shill</u> Address: <u>J3110 Roundfree An 33930</u> Daytime Telephone: <u>J39. 745-2133</u> Fax Number: <u>None</u> E-Mail: <u>None</u>
5.	Funds Requested: \$ don't no Applicant's Cost Share: \$ Total Project Cost: \$

6. Project Summary: In the space below, briefly describe the project for which funding is requested.

7. Photograph: Attach 3" x 5" or 4" x 6" photograph of the principal view of the property. This photograph should be of suitable quality and clarity for publication. If desired, include additional photographs as an attachment. (NOTE: This must be a <u>current</u> photograph of the property.)

8. Cost Estimate: Provide a detailed breakdown of estimated cost for each major work item for which assistance is requested. Provide back-up documentation from professionals (such as bids or cost estimates).

- 9. Applicant's Cost Share: List the nature, sources and amount/value of:
  - a. The applicant's resources that have directly contributed to the evaluation, preservation, stabilization or restoration of the property.
  - b. Other resources available to the property for the project for which assistance is being requested in this application.

NOTE: Provide documentation (such as receipts, letters of commitment for volunteer labor or donations etc.) for each item included in Applicant's Cost Share as an attachment.

10. Demonstration of Financial Hardship: this is an <u>optional</u> question. However, a documented demonstration of financial hardship will be taken into account during the selection process. Briefly describe the applicant's financial hardship. Provide documentation of this hardship as an attachment.

- Age of Property: Indicate date of construction of property and dates of major alterations or additions. 50 year
- 12. Original Use and Significant Historic Uses: because It A house my mother book it From the grand
- 13. Present Use: I live to the

14. Proposed Use:

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Statement of Significance: In the space below, explain why the property is historically 15. significant.

be cause It So Jed Oll medelle Oble house out here

- Historic Designation: Which of the following, if any, is applicable to the property? 16.
  - Listed in the National Register either individually or as part of a district.
  - Located in a designated historic district in Lee County.
  - Designated an individual resource in Lee County.
  - Application pending (explain below). If application is pending, please include letter of project review by the Lee County planning staff as an attachment.
- 17. Protection of Property: Indicate any type of protection currently afforded the property. Provide the required documentation as an attachment.
  - Review under LDC Chapter 22, Historic Preservation
  - Preservation or conservation easement
  - Protective covenants
  - Other (specify)
  - None of the above

18. Threat: Is the property threatened? \_\_\_\_\_ Yes \_\_\_\_ No If yes, briefly describe the nature of threat and indicate its immediacy.

19. Condition of Property: Indicate by checking the appropriate box the present condition of the property.

Excellent	1 Good	Fair	Poor
 		the second second	

List any specific factors or problems that contribute to the present condition of the property.

20. Maintenance/Protection/Curation: Describe the means by which the historic property will be maintained and protected subsequent to project completion.

21. Project Planning: Indicate the highest level of project planning completed:

- Schematics
- Construction Documents
- Other (specify)

Please provide an explanation and description of the level of planning that is identified as completed. I solar this I do not unders ford
---

22. Detailed Description of Project Work: Describe each major element of the project work in sufficient detail to demonstrate that the historic integrity of the structure will be preserved.

23. Tentative Project Timetable: Indicate all major elements of the project for which assistance is requested, the anticipated time required to complete each item, and the planned sequence of these activities. Month 1 is the project start date. Projects should be completed with 9 to 12 months.

PROJECT ACTIVITY	MONTH											
PROJECT ACTIVITY	1	2	3	4	5	6	7	8	9	10	11	12
А												
В												
С												
D		 										
Е												
F										   		
G						 						
Н			 									

Indicate any critical dates associated with the above timetable and explain why they are critical.

### 24. Attachment Checklist:

Please check the supporting documents that are attached to this application.

- \_\_\_\_\_ Documentation of total project cost and applicant's share. Include back up from professionals (such as bids or cost estimates).
- Documentation for demonstrated financial hardship.
- Additional photographs describing the existing condition of the property.
- Letters of endorsement and support from community groups or civic leaders.
- Architectural project schematics or construction documents, if available.
- \_\_\_\_\_ Citations for applicable preservation ordinances and copies of each legal instrument (easement, covenant, etc.) which currently protect the property.
- If designation is pending letter of review by Lee County Planning staff.

#### CERTIFICATION

- 25. If you have received assistance under this program before, please provide the name, address, and the year the assistance was received.
- 26. Applicant Certification: This certification must be signed by the duly authorized representative of the applicant, organization or agency.

I certify that the information in this application is true and correct to the best of my knowledge, and I am the duly authorized representative of the applicant.

Name (type	e or print):	pe.	ter shi	rd	
Signature:	Piter	1	Shurd	Date:	10-25-2002
Agency or	Organization:	1/			

27. Owner Concurrence: If the applicant does not own the property, the owner of record must sign the following statement indicating concurrence with the proposed project and this application for grant assistance.

I, the undersigned, am the owner of the property identified in Item 2 of this application and hereby acknowledge my support and full concurrence with this application.

Name (type or print): peter shi	L ·
Signature: Piter L Show	Date: 10-25-2012
Address: 23110 Roudbree	AU.
City, State, Zip: AUA HUNZO	33920,
Daytime Telephone: 239 Mys-	2133

# SHOULD YOU HAVE QUESTIONS REGARDING ANY ASPECT OF THE APPLICATION, PLEASE CONTACT GLORIA SAJGO (239) 533-8311 OR FAX (239) 485-8319

### End of Application

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2012/2013 Application #6 Shird House





### 2012-2013 GRANT ASSISTANCE PROGRAM LEE COUNTY HISTORIC PRESERVATION BOARD LEE COUNTY, FLORIDA Submission Deadline: December 14, 2012

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# APPLICATION FORM FOR THE LEE COUNTY HISTORIC PRESERVATION

**GRANT ASSISTANCE PROGRAM** (Only buildings and structures located in unincorporated Lee County shall qualify for assistance under this program. Structures in the corporate municipalities of Bonita Springs, Cape Coral, Fort Myers, Fort Myers Beach or Sanibel <u>do not</u> qualify.)

	CEC 1 ZUIZ
Proje	ect No. $12/13 - 7$ (to be assigned by staff) COMMUNITY DEVELOPMENT
1.	Project Title: SIERRA
2.	Location or Address of Project: 14891 old Olgar Rd. Fort Myers, FL. 33905
	STRAP Number (Property Tax Id Number)21-43-26-00-00012.0000
3.	Applicant Name and Address:
	Full Name of Applicant: Virginia H. Sierra
	Full Name of Applicant: Virginia H. Sierra Address: 14891 Old Olga Rd Fort Myers, FL 33905
4.	Designated Project Contact:
	Name: Christina V. Sierra
	Address: 14891 Old Olga Rd. Fort Myers FL 33901
	Address: 14891 Old Olga Rd. Fort Myers FL 33901 Daytime Telephone: 239- 896- 8988
	Fax Number:
	E-Mail: rainytina@gmail.com
5.	Funds Requested: \$ 8,000.00
	Applicant's Cost Share: \$ 7,500.09
	Total Project Cost: \$ 15, 500,00

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6. Project Summary: In the space below, briefly describe the project for which funding is requested. New metal roof.

7. Photograph: Attach 3" x 5" or 4" x 6" photograph of the principal view of the property. This photograph should be of suitable quality and clarity for publication. If desired, include additional photographs as an attachment. (NOTE: This must be a <u>current</u> photograph of the property.)



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Cost Estimate: Provide a detailed breakdown of estimated cost for each major work item 8. for which assistance is requested. Provide back-up documentation from professionals

Attached are 2 estimates for the new roof. We tried to get more but no one else accepted the job. Estimate #1 = \$15,000. from Weinmeister Roofing. Estimate #2 = \$14,250. from Nastar Roofing.

- Applicant's Cost Share: List the nature, sources and amount/value of: 9.
  - a. The applicant's resources that have directly contributed to the evaluation, preservation, stabilization or restoration of the property.
  - b. Other resources available to the property for the project for which assistance is being requested in this application.

NOTE: Provide documentation (such as receipts, letters of commitment for volunteer labor or donations etc.) for each item included in Applicant's Cost Share as an

Recently did a complete rewire of the electrical system & Cost \$10,000. Son-in-law removed + replaced old dry wall + plumbing. Cost \$4,000. Son-in-law restored original wood floor @ minimum Waye. Cost \$ 960.

S:\HISTORIC\Grants\2012 2013\2012-2013 HP Grant Application.docx

Demonstration of Financial Hardship: this is an optional question. However, a documented 10. demonstration of financial hardship will be taken into account during the selection process. Briefly describe the applicant's financial hardship. Provide documentation of this hardship Omitted intentionally. as an attachment.

Age of Property: Indicate date of construction of property and dates of major alterations or additions. Constructed in 1924. No major alterations. 11.

original use was residential. Historically valuable as an example of a basic and simple wood bangalow. Original Use and Significant Historic Uses: 12.

13. Present Use: Residential

14. Proposed Use: Residential

15. Statement of Significance: In the space below, explain why the property is historically

Statement of Significance: In the space below, explain why the property is historically significant. This beautiful home is an excellent example of the architecture and materials from the 1920's. This home is almost 100 years old, it is in excellent shape. The home is constructed of Old Growth Pine Which is no longer available. The condition, architecture t Unique materials quality this home to long term preservation.

- Historic Designation: Which of the following, if any, is applicable to the property? 16.
  - Listed in the National Register either individually or as part of a district.
  - Located in a designated historic district in Lee County.
  - Designated an individual resource in Lee County.
  - Application pending (explain below). If application is pending, please include letter of project review by the Lee County planning staff as an attachment.
- Protection of Property: Indicate any type of protection currently afforded the property. 17. Provide the required documentation as an attachment.
  - Review under LDC Chapter 22, Historic Preservation
  - Preservation or conservation easement
  - Protective covenants
  - Other (specify)
  - None of the above

18. Threat: Is the property threatened? Ves No If yes, briefly describe the nature of threat and indicate its immediacy.

nature of threat and indicate its immediacy. It is structurally sound but when we bought it the home needed suprecial Cleaning tremodeling. We rewired the home. Cleaning tremodeling. We rewired the home. The old electricule system could have The old electricule system could have burned the house down. There were 2 breaker burned the house down. box was in the boxes and one fase box. one box was in the boxes and one fase pobably saud this house bathroom. Our rewire probably saud this house bathroom being to failly destroyed by an electrical fire.

19. Condition of Property: Indicate by checking the appropriate box the present condition of the property.

Excellent Good Fair Poor

List any specific factors or problems that contribute to the present condition of the

Needs a new root the windows need to be fixed t weather prosted. We will fix the broken glass, ropes t weights on the windows. Presently many of the windows do not open because they have been printed sealed.

property.

20. Maintenance/Protection/Curation: Describe the means by which the historic property will be maintained and protected subsequent to project completion. Plans for the protection of the home = Scrape off all loose paint t apply fresh coats. Annual termite inspection t treatment. The plumbing was recently redone. Old + dirty drywall was replaced. The wood floors were restored to their original condition.

21. Project Planning: Indicate the highest level of project planning completed:

Schematics Construction Documents Other (specify) \_\_\_\_\_\_\_EStimates

Please provide an explanation and description of the level of planning that is identified as completed. We have 2 estimates.

22. Detailed Description of Project Work: Describe each major element of the project work in sufficient detail to demonstrate that the historic integrity of the structure will be preserved.

Both rooters understand the historic significance of the original architecture + materials. The old root will be replaced with identical materials. The angles, peaks + valleys will be preserved.

Tentative Project Timetable: Indicate all major elements of the project for which assistance 23. is requested, the anticipated time required to complete each item, and the planned sequence of these activities. Month 1 is the project start date. Projects should be completed with 9 to 12 months.

PROJECT ACTIVITY		MONTH											
		2	3	4	5	6	7	8	9	10	11	12	
A Apply for loan													
B Reroot	_	/					· · · ·						
C				÷									
D													
Е													
F													
G													
Н													

Indicate any critical dates associated with the above timetable and explain why they are critical.

The loan application can be done on-line + approval should be within one month. The root project will take another 1-2 Weeks.
#### 24. Attachment Checklist:

Please check the supporting documents that are attached to this application.

Documentation of total project cost and applicant's share. Include back up from professionals (such as bids or cost estimates).
 MA Documentation for demonstrated financial hardship.
 Additional photographs describing the existing condition of the property.
 NA Letters of endorsement and support from community groups or civic leaders.
 Architectural project schematics or construction documents, if available.
 Citations for applicable preservation ordinances and copies of each legal instrument (easement, covenant, etc.) which currently protect the property.
 If designation is pending letter of review by Lee County Planning staff.

#### **CERTIFICATION**

- 25. If you have received assistance under this program before, please provide the name, address, and the year the assistance was received.
- 26. Applicant Certification: This certification must be signed by the duly authorized representative of the applicant, organization or agency.

I certify that the information in this application is true and correct to the best of my knowledge, and I am the duly authorized representative of the applicant.

Name (type or print): <u>Christina V Sierra</u> Signature: <u>Mustina V Lierra</u> Date: <u>12-8-12</u>

Agency or Organization:

27. Owner Concurrence: If the applicant does not own the property, the owner of record must sign the following statement indicating concurrence with the proposed project and this application for grant assistance.

I, the undersigned, am the owner of the property identified in Item 2 of this application and hereby acknowledge my support and full concurrence with this application.

Name (type or print): VIIMMa equia A. Sierca Date: 12-8-12 Dan. <u>33905</u> 11-2 Signature: Address: 148 yers, Th City, State, Zip: 10/1 ZA Daytime Telephone:

SHOULD YOU HAVE QUESTIONS REGARDING ANY ASPECT OF THE APPLICATION, PLEASE CONTACT GLORIA SAJGO (239) 533-8311 OR FAX (239) 485-8319

#### **End of Application**





# Lee County, Florida Division of Development Services Certificate of Compliance

Alteration/Interior Remodeling

Date: 10/10/2012 **PERMIT NUMBER**: RES2012-01372

Owner Name: SIERRA VIRGINIA H

Job Address: 14891 OLD OLGA RD FORT MYERS 33905

20ntractor VIRGINIA SIERRA /Address: 14891 OLD OGLA RD FORT MYERS FL 33405

Description: REMOVE AND REPLACE DRYWALL/ PLUMBING, ELECTRIC

Project Name:			
Strap:	21-43-26-00-00012.0000	0	
Zoning:	RS-1	Fire District:	Ft Myers Shores
Flood Elevation:	7.0	Flood Zone:	AE
Type of Construction :	04 Type VB	Occupancy Class :	Residential

BUILDING OFFICIAL

D&R Electrical Services 2783 N. Airport Rd Ste 309 Ft Myers, Fl 33907



Tems

Net 20

Invoice

Integrity and Reliability On Time

Office 239-541-2015 Fax 239-541-2083

#### Customer 4/2/2012 Date Sierra Residence 14891042412 Our Invoice No. 14891 Old Olga Rd Fort Myers Fl 33905 You're P. O. No. Rate Amount Quantity Description 9,985.00 Whole house remodel, new electrical wiring throughout. Original 9,985.00 scope of work ( see proposal for details ) -2,000.00 -2,000.00 1 Deposit Received 04-2-12 Extras (work performed in addition to original or proposed scope of work) 3 Installation of new lighting outlets to serve 3 pendant fixtures in 70.00 210.00 kitchen 1 New switch for same 70.00 70.00 95.00 95.00 1 Dedicated 20 amp circuit and receptacle to serve microwave Lighting outlet serving back door 70.00 70.00 1 70.00 New switch for same 70.00 additional receptacle outlet in dining room 70.00 70.00 additional lighting outlet dining room 90.00 90.00 additional switch for same 70.00 70.00 ceiling lighting outlet front porch 90.00 90.00 1 additional switch office 70.00 70.00 new switches in den 70.00 140.00 2 new fan outlet in den 120.00 120.00 1 7 receptacle outlets in den (not mentioned on proposal but required 0.00 0.00 by code ) Repairs of existing wiring in garage, 2 GFI receptacles, blank plates, 290.00 290.00 re wire coach fixtures, demo unused wiring (discussed with Mr Sierra- verbal OK ) 1 Replacement of 100 amp electrical panel and breakers in garage-425.00 425.00 panel in disrepair, parts missing, verbal OK Mr. Sierra 70.00 140.00 2 new switches to control lighting in garage 2 smoke detector outlets required (4 smokes on proposal, 6 installed 0.00 0.00 but required ) Credits (work not performed according to original or proposed scope of work work) -120.00 -240.00 2 Fan outlets not installed front porch -70.00 70.00 1 1 switch installed in half bath (2 on proposal) CATV outlet installed (2 on proposal) -50.00 -50.00 1 Phone outlet installed (2 on proposal) -50.00 50.00 Thank you for calling D&R Electrical Services. It was our pleasure to serve you. **Balance Due**

**D&R Electrical Services** D & R Electrical Services 2783 N. Airport Rd Ste 309 Integrity and Reliability On Time Ft Myers, Fl 33907 Invoice Office 239-541-2015 Fax 239-541-2083 144 E 14 Customer Date 4/2/2012 Sierra Residence 14891 Old Olga Rd Our Invoice No. 14891042412 Fort Myers Fl 33905 You're P. O. No. Quantity **Description** Rate Amount Trim extras Install new outlet for garage door opener Install customer supplied garage door opener, and safety sensors 1 90.00 90.00 1 225.00 225.00 Thank you for calling D&R Electrical Services. It was our pleasure to serve you. **Balance Due** \$0.00 Terms Net 20

4005 Del Prado Blvd S Cape Coral, FL 33904



OFFICE 239.540.2443 Fax 239.574.4800

Email Scottie@nastarroofing.co

www.nastarroofing.com

PROPOSAL

Cell #

	Proposal Submitted To:	DATE:	Phone #	Cell #	
Virginia Sierra		11/1/2012	896-8988		
	Address:		Jot	Name:	
14891 Old Olga Rd					

Tear off existing 5V roof down to deck and sweep clean.

Replace any rotten plywood at 45.00 per sheet and any 1x wood at 3.75 per ln. foot includes labor and material

Re-nail deck 6 inches on seams 12 inches in field using 8d penny ring shank nails.

Apply peel and stick self adhered secondary water barrier to entire roof per insurance recommendation

Install 6 inch 26 gauge galvalume pre-painted eave metal with a 2 1/2 inch face

Install valley metal as needed

PVC plumbing stacks to be flashed with 2 1/2 lb. lead flashing

Install new 5V mill finish metal roof system

Clean and haul all roofing debris rake yard and run magnet to pick up nails.

Nastar Roofing Guarantees Payment to be made as follo	to Repair Leaks Caused by Our Workmanship For	10	Years TOTAL	\$14,250.00 7	PLUS WOOD
Any alterations or hidden problem written orders and will become an Nastar Roofing will not be respons material or workmanship. All agro Nastar Roofing will not be respons for damage to driveways, sidewalk equipment is the responsibility of to prevails, building owner shall pay	s that need repair before work can be completed and deviates from extra charge. Building owner is responsible to select color of shing ible for deteriorated underlayment due to building owner delays N sements contingent strikes, accidents, weather, or delays beyond of sible for damage to plumbing, A/C lines or electrical lines imprope is, septic tanks, drain fields, sprinkler systems or lawns Removing the building owner. Buyer(building owner)agrees, in the event ,any Nastar Roofing reasonable attorney's fees and other cost incurred ice time no less than \$200.00 if any cancellation.	le, tile or me astar Roofing r control. Ov ly installed u and replaces action is bro	provident in the second	or all underlayments are or interior damage due rnado and other necessa Nastar Roofing will not satellite dishes or othe ract by either party and	time sensitive, to defected ary insurance. t be held liable or mechanical Nastar Roofing
	L, the above specifications and conditions are satisfactory f wood work and are hereby accepted. You are authorized t Signature	o do the		ing Representat	

ROBERT EISTER ROOFING 574-1490 • Fax: 573-6602 1001 SE 12th Court • Cape Coral, Florida 33990 ウロンラ PROPOSAL SUBMITTED TO PHONE DATE 278-2050 OLT 25 CHRISTIMA STREET JOB NAME inspector CAll ist OLD OLGA ROAD STATE AND CITY. JOB LOCATION NO dRy in 12 inch ARCHITECT DATE OF PLANS FASTNERS We hereby submit specifications and estimates for: TEAR OFF EXISTING METAL ROUF SMALL SECTION AT A TIME INSTALL NEW MULALUME PANEL SYSTEM'S V CRIMP USE SCREWS 12 inch PATTERN All Rotten wood RepLACED AT 40 DOLLARS PER HOUR ADDITIONAL PLUS MATERIAL cost. ALL VATLEY metal + DRIP EDGE MADE FROM SAME COIL STOCK, NOTE: CAP is CALLED BARN Roll BENd; METAL is BEING Appied fust as it is now directly to Existing woods GAURANTER OUR WORK 5 YEARS Pull PERMIT CLEAN JOB HAUL AWAY DEBRIS WE PROPOSE hereby to furnish material and labor --- complete in accordance with above specifications, for the sum of: when metal US 5- 500 Payment to be made as follows: glivanad BALANCE OMDIST TION CONDITIONS: All material is guaranteed to be as expected All work to be completed in a workmanike manner according to standard practices. Any alteration or develop from above predifications involving extra costs will be expected on only upon written orders, and will Authorized beame an adva change over and above the estimate. All agreements configurent upon strikes, accidents or deals beyond our control. Signature owner to carry free, formado and other accessary instance. Our workers are fully covered by Workments Compensation Instance. Contractor is not lable for without limitation, damage to drivenays, scienceds, lawres, sprinker systems, gardens, septic systems, drain fields, shubbary and flower beets as a result of material debery or removal of our root. Contractor is not lable for demage to any value pipes that were not installed according to code. Note: This proposal may be withdrawn by us if not accepted within \_ dava ACCEPTANCE OF PROPOSAL — The above prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to Signature \_\_ do the work as specified. Payment will be made as outlined above. Signature Date of Acceptance:

# 2012-2013 GRANT ASSISTANCE PROGRAM LEE COUNTY HISTORIC PRESERVATION BOARD LEE COUNTY, FLORIDA Submission Deadline: December 14, 2012

<u>APPLICATION FORM FOR THE LEE COUNTY HISTORIC PRESERVATION</u> <u>GRANT ASSISTANCE PROGRAM</u> (Only buildings and structures located in unincorporated Lee County shall qualify for assistance under this program. Structures in the corporate municipalities of Bonita Springs, Cape Coral, Fort Myers, Fort Myers Beach or Sanibel <u>do not</u> qualify.)

Project No. $\frac{12/13-8}{(to b)}$	e assigned by staff)
--------------------------------------	----------------------

1. Project Title: Spicer Cottage Restoration

- Location or Address of Project: <u>8146 Main Street, Bokeelia, FL 33922</u>
   STRAP Number (Property Tax Id Number): <u>25-43-21-01-00012.0010</u>
- Applicant Name and Address:
   Full Name of Applicant: <u>Susan B. Clarendon</u>
   Address: <u>3056 Wister Circle, Valrico, FL 33596</u>
- Designated Project Contact:

Name: Sue Clarendon

Address: <u>3056 Wister Cir, Valrico, FL 33596</u>

Daytime Telephone: 813-789-6175 813 - 651-9436

Fax Number: None

E-Mail: sueclarendon@gmail.com

5. Funds Requested: <u>\$15,000.00</u>

Applicant's Cost Share: \$15,950.00

Total Project Cost: \$30,950.00

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6. Project Summary: In the space below, briefly describe the project for which funding is requested.

The Spicer Cottage was built on Main Street in 1940. It is a one-story frame house on a concrete pad. It has been vacant since the late 1990's and has sustained significant water damage from flooding over the years. The wood siding at ground level has rotted away completely in some places, leaving holes in the exterior. We recently bought the property with the intention of restoring it to habitability, but first it must be stabilized and floodproofed. Several options have been considered, with input from Tom Doyle of Flint & Doyle, Bob Rude of Rude Structures, Inc., Reid Hutchinson and Dick Grimes of Reid Hutchinson Construction, Inc. and staff from Lee County Planning & Zoning.

7. Photograph: Attach 3" x 5" or 4" x 6" photograph of the principal view of the property. This photograph should be of suitable quality and clarity for publication. If desired, include additional photographs as an attachment. (NOTE: This must be a <u>current</u> photograph of the property.)



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8. Cost Estimate: Provide a detailed breakdown of estimated cost for each major work item for which assistance is requested. **Provide back-up documentation from professionals** (such as bids or cost estimates).

Structural Assessment:	\$ 4,800.00
Flood Certificate:	\$ 150.00
Interior Demolition (In Kind):	\$ 500.00
Debris Removal	\$ 500.00
Replace Roof:	\$15,000.00 (est.)
Repair Gutters & Siding:	\$ 5,000.00 (est.)
Paint Exterior:	<u>\$ 5,000.00 (est.)</u>
TOTAL	\$30,950.00

9. Applicant's Cost Share: List the nature, sources and amount/value of:

Structural Assessment (Cash)	\$ 4,800.00
Flood Certificate (Cash)	\$ 150.00
Interior Demolition (In Kind)	\$ 500.00
Debris Removal (Cash)	\$ 500.00
Repair Gutters & Siding (Cash)	\$ 5,000.00
Paint Exterior (Cash)	\$ <u>5,000.00</u>
TOTAL (Cash + In Kind)	\$15,950.00

a. The applicant's resources that have directly contributed to the evaluation, preservation, stabilization or restoration of the property.

Assessed value of original structure (purchased in November 2012): \$26,000

b. Other resources available to the property for the project for which assistance is being requested in this application.

#### N/A

NOTE: Provide documentation (such as receipts, letters of commitment for volunteer labor or donations etc.) for each item included in Applicant's Cost Share as an attachment.

10. Demonstration of Financial Hardship: this is an <u>optional</u> question. However, a documented demonstration of financial hardship will be taken into account during the selection process. Briefly describe the applicant's financial hardship. Provide documentation of this hardship as an attachment.

11. Age of Property: Indicate date of construction of property and dates of major alterations or additions.

The property was built by Elmer Delancey Spicer in 1940, and that is the first year it appears on Lee County tax rolls. The subsequent owner and Mr. Spicer's descendants report that the sunroom, bedroom, and garage were later additions, but the dates of these additions could not be ascertained from a search of Lee County Building Permits. His granddaughter furnished a description of the house from the late 1960's, which included all of the above additions. (See attached e-mail.)

12. Original Use and Significant Historic Uses:

The structure has always been used as a single-family residence. For the Spicers, residents of Wellsville, NY, where Mr. Spicer was a Vice-President of General Electric, it was their "Winter Cottage" from early November through April. This suggests that the Spicers were among the earliest "snowbirds" in Bokeelia, even pre-dating the influx following World War II. There was also another Spicer listed in the 1920 Census of Pineland, living on Bokeelia Road.

#### 13. Present Use:

The cottage is a residential property but currently uninhabitable, with no water, electricity, or working septic system.

#### 14. Proposed Use:

It is our desire to use the cottage as our weekend home, relocating to the property permanently within the next ten years.

15. Statement of Significance: In the space below, explain why the property is historically significant.

Elmer Delancey Spicer (1888-1984) was an engineer (M.E. Cornell University, 1912), inventor, and businessman, rising to the level of Vice President of General Electric in Schenectady, NY. Anecdotes provided by his former neighbor, Bill Cyzewski, suggest that he was credited with streamlining manufacturing and business practices for GE. Mr. Spicer held a patent for a governor for engines, motors and the like. Despite his wealth and success, he lived very modestly on Pine Island, building what was originally a oneroom "fisherman's cottage" fronting onto scenic Charlotte Harbor. The cottage is described in Mary Kaye Stevens' book, "Pine Island". She reports that the Spicer family was acquainted with the artist Norman Rockwell and that various family members posed for some of Rockwell's paintings. According to Ms. Stevens, he was known for making toy boats out of palm fronds for neighborhood children. With its charming casement windows, colorful awning and stone chimney, the cottage remains a "signature property" on historic Main Street, Bokeelia to this day and is the subject of several paintings.

16. Historic Designation: Which of the following, if any, is applicable to the property?

Listed in the National Register either individually or as part of a district.

- X Located in a designated historic district in Lee County.
- Designated an individual resource in Lee County.

Application pending (explain below). If application is pending, please include letter of project review by the Lee County planning staff as an attachment.

17. Protection of Property: Indicate any type of protection currently afforded the property. Provide the required documentation as an attachment.

- Review under LDC Chapter 22, Historic Preservation
- Preservation or conservation easement
- Protective covenants
- \_\_\_\_ Other (specify)
- X None of the above

18. Threat: Is the property threatened? <u>X</u>Yes <u>No If yes</u>, briefly describe the nature of threat and indicate its immediacy.

It would be reasonable to assume that, unless the house can be protected from flood damage, the structural elements will continue to deteriorate and compromise its integrity. Furthermore, because it does not meet current front setback requirements, should the structure sustain catastrophic damage, it could not be rebuilt in its current location.

19. Condition of Property: Indicate by checking the appropriate box the present condition of the property.

Excellent \_\_\_\_ Good \_\_\_\_ Fair \_X Poor

List any specific factors or problems that contribute to the present condition of the property.

Water damage and wood rot to the base of the structure Penetration of the exterior siding and peeling paint Detached and corroded galvanized steel gutters Encroaching vegetation intruding into the house Non-functional septic system Roof needs replacement 20. Maintenance/Protection/Curation: Describe the means by which the historic property will be maintained and protected subsequent to project completion.

We are the owners of the adjacent property, 8134 Main Street and are in residence there most of the year on weekends. When we are not there, we will have a licensed general contractor on call to maintain the property in our absence and be available for emergencies.

21. Project Planning: Indicate the highest level of project planning completed:

Schematics

\_\_\_\_ Construction Documents

X Other (specify) We are in the process of investigating the condition of the cottage with an engineering assessment. The results of the assessment will determine subsequent project phases. See attached documentation from Rude Structures, Inc.

Please provide an explanation and description of the level of planning that is identified as completed.

We have consulted with Lee County Planning and Zoning about pursuing an historic designation for this property, and have determined that this will allow improvements to make the property habitable. The project is in a preliminary phase with a structural assessment pending. This will determine how we will proceed to stabilize the property and prepare for future rehabilitation, while maintaining its architectural character and sensitivity to the surrounding historic fabric.

22. Detailed Description of Project Work: Describe each major element of the project work in sufficient detail to demonstrate that the historic integrity of the structure will be preserved.

<u>Structural Assessment</u>: See proposal & fee estimate from Bob Rude Structures
 <u>Flood Certificate</u>: Verbal quote obtained from A. Watson, who prepared the 2006 survey
 <u>Interior Demolition</u>: - Interior paneling & sheetrock ceiling to be removed to expose frame and enable repairs. Original plaster walls& ceiling to be retained where possible. Cost based on estimated 65 hours of work by owners @ \$7.67 per hour (min. wage rate) plus cost of

Bagsters for removal of debris (4 bags at \$25, plus removal @400).

Roof Replacement: Estimated cost, with asphalt shingles to match original roofing as closely as possible, based on verbal estimate from Dick Grimes of Reid Hutchinson Construction. Repair Gutters and Siding: Replace galvanized steel gutters in kind, and repair wood siding to match original.

Paint exterior: The house will be painted white to match its original color.

The above subject to change based on outcome structural assessment by Bob Rude Structures, however, our intent is to maintain the cottage's aesthetic and character as much as possible.

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23. Tentative Project Timetable: Indicate all major elements of the project for which assistance is requested, the anticipated time required to complete each item, and the planned sequence of these activities. Month 1 is the project start date. Projects should be completed within 9 to 12 months.

PROJECT ACTIVITY	MONTH									
	1	2	3	4	5	6	7	8	9	10
A. Structural Assessment										
B. Flood Certificate										
C. Int. Demo. & Removal										
D. Roof Replacement										
E. Repair Gutters & Siding										
F. Paint Exterior										

Indicate any critical dates associated with the above timetable and explain why they are critical.

Interior demolition is required to enable a structural assessment.

# 24. Attachment Checklist:

Please check the supporting documents that are attached to this application.

<u>X</u>	Documentation of total project cost and applicant's share. Include back up from professionals (such as bids or cost estimates).
	Documentation for demonstrated financial hardship.
<u>X</u>	Additional photographs describing the existing condition of the property.
	Letters of endorsement and support from community groups or civic leaders.
	Architectural project schematics or construction documents, if available.
	Citations for applicable preservation ordinances and copies of each legal instrument (easement, covenant, etc.) which currently protect the property.
	If designation is pending letter of review by Lee County Planning staff.

#### **CERTIFICATION**

- 25. If you have received assistance under this program before, please provide the name, address, and the year the assistance was received.
- 26. Applicant Certification: This certification must be signed by the duly authorized representative of the applicant, organization or agency.

I certify that the information in this application is true and correct to the best of my knowledge, and I am the duly authorized representative of the applicant.

Name (type or print): \_\_\_\_\_ Susan B. Clarendon Signature Susan B Clarendow Date: December H, 2012 Agency or Organization:

27. Owner Concurrence: If the applicant does not own the property, the owner of record must sign the following statement indicating concurrence with the proposed project and this application for grant assistance.

I, the undersigned, am the owner of the property identified in Item 2 of this application and hereby acknowledge my support and full concurrence with this application.

Name (type or print): Richard P. Clarendon Rev. Trust, Richard P. & Susan B. Clarendon, Trustees

Signature: Jusan & Clanendon Date: December A, 2012
Address: 3056 WISTER CIR
City, State, Zip: VALLICO FL 33596
Daytime Telephone:813-651.9436H/ 813-789-6175Cell

# SHOULD YOU HAVE QUESTIONS REGARDING ANY ASPECT OF THE APPLICATION, PLEASE CONTACT GLORIA SAJGO (239) 533-8311 OR FAX (239) 485-8319

#### **End of Application**



December 12, 2012

Rich and Sue Clarendon 3056 Wister Cir, Valrico, Florida 33596

RE: Spicer Cottage, Bokeelia 8146 Main Street Bokeelia, Lee County, Florida Proposal for Structural Services

Dear Rich and Sue:

As per your request, Bob Rude Structures, Inc. (BRS) would be pleased to provide limited structural engineering services for Spicer Cottage, Bokeelia, 8146 Main Street, Bokeelia, Lee County, Florida (hereinafter "The Project") which shall include the following Scope of Services.

#### Scope of Services

- Provide a site visit to visually observe the general structural condition of the residence using nondestructive inspection techniques, record the roof and wall framing member sizes and spacing, and evaluate the condition at areas which exhibit rot and deterioration. Observations will be recorded in note form with photographs as required.
- 2) Provide a brief written report with photographs as required to document the general structural condition of the portions of the building in question, and to provide recommendations for the repairs required to restore the strength of the existing framing members which exhibit damage.
- 3) Provide consulting engineering services as required and authorized by you for the evaluation of the building structure under the various schemes which may develop, i.e. raising the building v. leaving it on the existing slab. Wet flood proof v. dry flood proof.
- 4) Develop plans and details for the restoration of the cottage, based on the decisions by you of items such as those listed in #3 above. The specific scope and design fee for this item cannot be accurately estimated at this point in time due to the unknown condition of the cottage framing and options you may chose to construct as the owner. A more specific design fee will be developed at a later date.

Services specifically excluded are: removal of interior architectural finishes for inspection purposes; responsibility for engineering design and drafting for the original building; additional engineering services which may be required to provide repairs for any observed deficiencies; in-depth inspection of



December 12, 2012 Rich and Sue Clarendon Page 2

existing conditions; and evaluation of geotechnical, civil, architectural, mechanical, plumbing or electrical systems.

The existing home located adjacent to Charlotte Harbor on Pine Island is a one story residence. The structure consists of wood roof rafters bearing on wood stud walls. The ground floor is a concrete slab on grade and appears to have a thickened edge around the perimeter.

Our structural scope of work is limited to the items listed herein, and is not intended to discover any errors and omissions which may be present in the design documents, or to discover any hidden or unseen structural deficiencies in the building's construction. Due to the limited scope of this service we cannot attest to the overall homes compliance with building codes or accepted construction techniques.

## **Payment for Services:**

Our services will be billed hourly, with estimated fees, for preliminary budgeting purposes, as follows;

Scope of Services Item #1	\$	1,300.00
Scope of Services Item #2	\$	500.00
Scope of Services Item #3	\$	500.00
Scope of Services Item #4	<u>\$</u>	2,500.00
Total	\$	4,800.00

Please note that the exact scope of services required cannot be ascertained at this time, so the above fees are estimates. The extent of repair work (if required) is unknown at this time. During the course of our work, should we approach and expect to exceed these estimated fees, we will contact you for acknowledgment and direction to proceed.

We will also invoice for normal out of pocket expenses such as travel, long distance telephone, postage and delivery as well as for any printing, plotting, photography or reproduction expenses.

This proposal is subject to the General Conditions attached and incorporated herein by reference. Invoices will be submitted monthly.



December 12, 2012 Rich and Sue Clarendon Page 3

We appreciate the opportunity to be of service to you, and look forward to an exciting project.

Very ruly yours,

BOB RUDE STRUCTURES, INC.

Robert S. Rude, PE, LEED AP President

J:\Proposals\Forensic Engineering Proposals\Spicer Cottage - Bokeelia.doc

Enclosure: Current Hourly Rate Schedule; General Conditions

The terms and conditions of this proposal including the terms on the attached General Conditions are accepted:

By:

Signature

Date

Title

Printed Name

PLEASE SIGN AND RETURN THE ACCEPTED PROPOSAL



# **CURRENT HOURLY RATE SCHEDULE**

Principal engineer\$175.00	per hour
Senior engineer / project manager \$130.00	per hour
Engineer \$115.00	per hour
Designer / Drafter\$ 100.00	per hour
Building inspector / construction administrator \$ 95.00	per hour
Clerical\$ 60.00	per hour
Principal engineer, expert witness (deposition or trial)\$350.00	per hour

# **CURRENT REIMBURSABLES SCHEDULE**

Travel (mileage)	. \$0.60	per mile
Document printing / reproduction services: 8½"x11" 11"x17" 24"x36" 30"x42" Engineering calculations	. \$0.60 . \$3.00 . \$4.50	per sheet per sheet per sheet per sheet per sheet
Document scanning services: 24"x36" or 30"x42" (black & white) 24"x36" or 30"x42" (color)	. \$5.00 . \$7.00	per sheet per sheet
Lodging / meal allowances		osal
Photo prints CD / DVD	. \$1.00 .\$10.00	per sheet per disk
Postage, shipping & courier charges	.cost +10	% handling

Notes:

- 1) Shop drawings & other submittals received in electronic PDF format will be printed, scanned and billed as per the rates above. Submittals provided In hardcopy format will incur no printing charges.
- 2) This schedule itemizes common reimbursable expenses. Other expenses may be incurred based on specific project requirements, terms and conditions.
- 3) Lodging and meal allowance expenses vary. Please refer to proposal for specific costs, where applicable.
- 4) Outsourced goods, services and rentals, where necessary, will be invoiced at cost plus 10% administration.



All the following General Conditions apply to this proposal unless the Client and Bob Rude Structures, Inc. (hereinafter "BRS") mutually agreed otherwise in writing.

All fees quoted are valid for a period not to exceed six (6) months. Sales tax, if applicable, shall be an additional charge to fees, all hourly rates, and reimbursable expenses.

Invoices are payable upon receipt. Payment is due at BRS's office within 20 calendar days of invoice date. If Client objects to any portion of the Invoice, the Client shall so notify BRS in writing within 5 calendar days of invoice date. The Client shall identify the specific cause of objections and shall pay when due that portion of the invoice not in dispute. Any payment not received by BRS within 30 calendar days of the invoice date, including disputed amounts resolved in BRS's favor, will become PAST DUE. The client shall pay interest at the rate of 1-1/2% per month (but not exceeding the maximum allowable by law) on any PAST DUE amount. Payment thereafter shall first be applied to accrued interest and then to the unpaid principal. In the event an invoice amount becomes PAST DUE, BRS reserves the right to notify the Client of BRS's intention to stop work on this project. BRS may suspend performance of services after five (5) calendar days' notice to the Client. BRS shall have no liability whatsoever to the Client for any costs or damages as a result of such suspension. In the event legal action is necessary to enforce the payment provisions of this Agreement, BRS shall be entitled to collect from the Client any attorneys' fees, court costs, and other expenses incurred by BRS in connection with the collection action.

If, at the request of the Client, BRS is required to stop operations during the execution of work and/or there becomes a required change in the scope of services, additional charges will be applicable. If Client requests a suspension of BRS's services, BRS shall be compensated for services performed and charges incurred prior to receipt of notice to suspend and, upon resumption, an equitable adjustment in fees shall be paid by the client to accommodate the resulting demobilization and remobilization costs. In addition, there will be an equitable adjustment in the project schedule based on the delay caused by the suspension. In the event the Client requests termination of BRS's services prior to completion, BRS reserves the right to complete such analysis and records to place its files in proper order and to complete a report on the work performed to date. The client agrees to pay a termination fee to cover same in the amount not to exceed 30% of charges incurred up to the date of request, but not less than \$1,000. Further, if the suspension exceeds a (3) month period of time, the suspension request will automatically become a termination request by the client at the end of such period. A request for suspension or termination shall be valid only if in writing, and such request will become effective on the date of receipt by BRS.

In the event of any litigation arising from or related to the services provided under this Agreement, the prevailing party will be entitled to recovery of all reasonable costs incurred as a result of the litigation including staff time, court costs, attorney's fees, and other related expenses. This agreement is governed by the laws of the State of Florida. The venue for legal action arising out of this agreement shall lie exclusively in the Circuit Court, in and for Lee County.

If, due to BRS's error, any required item or component of the project is omitted from BRS's construction documents, BRS shall not be responsible for paying the cost to add such item or component to the extent that such item or component would have been necessary to the project or otherwise adds value or betterment to the project. In no event will BRS be responsible for any cost or expense that provides betterment, upgrade or enhancement of the project.

All work prepared by BRS is the property of Bob Rude Structures, Inc, and may only be used for its intended purpose and location. Said work may not be used in any other purpose or location without written authorization from BRS.

BRS makes no warranties except that BRS's services will be performed in a manner consistent with that degree of care and skill ordinarily exercised under similar conditions by reputable members of the same profession, practicing in the same or similar locality. No other warranty, expressed or implied, is made or intended by BRS's proposal for consulting services, furnished reports (oral or written), or furnished drawings and specifications. In connection with the foregoing, the use of the word "inspection" shall not imply that BRS is conducting or intends to conduct exhaustive inspections of the building to uncover any code violations, defects in the construction or undetected structural damage of the building.

BRS maintains General Liability Insurance with limits of \$1,000,000.00. Cost of the above insurance coverage is included in BRS's quoted fees. Additional insurance or increased limits of liability are available upon written request for an additional charge. The Client agrees the nature and amount of any insurance coverage which may cover BRS in relation to the project is proprietary information belonging to BRS and such information shall be kept confidential and shall not be disclosed to another party except as may be required by law. In recognition of the relative risks and benefits of the project to both the Client and BRS, the risks, have been allocated such that the Client agrees, to the fullest extent permitted by law, to limit the liability of BRS and its sub-consultants to the Client for any and all injuries, claims, losses, expenses, damages or claim expenses arising out of this agreement, from any cause or causes, so that the total aggregate liability of BRS and its sub-consultants to the Client shall not exceed \$10,000.00 or the amount of BRS's fee for services rendered on this project, whichever is greater. Such claims and causes include, but are not limited to, negligence, professional errors or omissions, strict liability, breach of contract or breach of warranty.

This agreement represents the entire and integrated agreement between the Client and BRS. This agreement shall not be superseded by provisions of contracts for construction and may be assigned or amended only by written instrument signed by the Client and BRS. This agreement is not intended to benefit any third party. The client shall not induce or encourage any third party to rely upon any provision of this agreement.

From: ADF <dern1013@aol.com>@
Subject: Bokeelia, FL - Spicer Winter Cottage
Date: November 22, 2012 12:00:50 PM EST
To: sueclarendon@gmail.com

4 Attachments, 365 KB

#### Hi, Sue,

Thank you so much for your thoughtful letter about our Grandparent Spicers' cottage in Bokeelia. My heart breaks that my mother will never know that you and your husband plan to refurbish her parents' winter cottage; she would have been so happy. After her older brother, (Elmer) Farnum Spicer, requested a hasty sale of the place in spring 1985? [Elmer Delancey Spicer died in April 1984) (neither Michael, Judith, Susan or I knew about the sale until "after the fact"), she was lamenting about the cottage's razing and replacement with "high-rise" condos or homes on stilts. In the late 1950s and 1960s, living in the Albany-Utica, NY area, during Easter vacations, our family traveled by train from NYC's Grand Central Station to Ft. Myers where our Granddad Spicer would pick us up at the local train station. Then, in the early 1970s, when I was attending a Massachusetts college, I flew down to Ft. Myers for a week's vacation with my grandparents. That's the time when most of the attached pictures were taken (April 1972). While in Boeelia, my family and I stayed across the street from the cottage @Mary's Cottages, which were furnished and had kitchens. // While at my grandparents, we would always eat breakfasts (grapefruit, guava & mangoes) in the sunroom, with the windows open and overlooking the gulf. My grandparents had a long wrought iron table with 8 olive-green leather cushioned chairs. There was a bamboo couch and 2 bamboo chairs on a natural grass-reed rug in the sunroom as well as a large, cherry chest on the left side, just before one walked into the living room. My grandfather would keep boxes of specialty candies, either chocolate-covered coconut patties or sugared fruit slices in this chest, and he would 'secretly' dole them out to us whenever we were around. Their small bedroom had twin beds in it with chenille white cotton bedspreads. My grandmother's mirrored cherry dressing table & drawers with perfumes, jewelry, and brush & comb was in the center against the "gulfside" wall in between the two beds. Near the closets, my grandparents had an Edwardian style floral-patterned, armless chair for my grandmother to put her shoes on. (She had polio in the 1940s.) The kitchen was tiny, tiny, tiny, and my grandmother never allowed us into it. She hated to cook but we did have a few dinners at the cottage when my grandfather cooked steaks outside. [In the evenings, we often dined @Phil DeGraff's Sea Grape Lodge & Restaurant farther down the road on Pine Island. As a kid, I remember his menu food being "too gourmet" for my tastes... LOL] But while she was napping in the afternoons, my grandfather frequently used this kitchen to bake his shaved coconut from his yard's coconut trees, which he would often mail to us at college in bags after it was toasted. In the living room, on the right hand short bookshelf? my grandmother would organize her collection of beach shells; she would often walk on the beach in the mornings, and return with a beautiful collection. It became quite dusty, but as children, we were never allowed to touch it. I remember the tiny bathroom, off of the living room in the far left side, and then one can enter the garage from their bathroom. I recall the bathroom being tiled in green ~ my grandmother's favorite color. Yes, my grandfather did build a pool behind the back of the house - it was for my grandmother, to physically help her with polio discomfort and to loosen her leg muscles. He filled it with seawater, and she would use it daily in the afternoons when the sun warmed it up for comfortable swimming. I remember only swimming in it one time.// After my grandfather retired from General Electric in Schenectady, right after November election day, my grandparents would begin their Wellsville, NY (their hometown), drive to Pine Island and stay down there until April 1, avoiding all the harsh winter snows. My grandfather also owned a long strip of land across the road, which ran all the way to the water in the back bay area.

With this email, I am attaching some spring 1973 pictures of my grandparents and the Bokeelia cottage. Obviously, my 1970s pictures are lacking in clarity versus today's technology and brighter color. However, I hope you can view the old cottage's angles, style, and grounds. My computer is old, so I may have to send you these pictures via several emails. I think my computer will only allow me to attach 4 photos at a time. Many, many thanks for getting in touch. I'll be curious to hear about the memories my younger brother (Michael-Evergreen, CO) and 2 older sisters (Susan-Slingerlands, NY & Judith-Seattle, WA) relay to you, too.

Most sincerely,

Ann Dern Freebing Austin, TX 78746 9012402495 cell





Above: Southwest corner of living room, with original bookshelves. Fireplace to left. Below: garage, showing deterioration to siding at ground level.



Above: kitchen alcove with appliances elevated on concrete blocks. Below: sunroom on northwest corner of house.







Above left: north side of cottage. Above right: Bedroom closet, showing original siding behind upper cupboards and water damage at floor level. Below: east side of property with cistern.



# Home (http://leetrust.org/about) Preservation in Action (http://leetrust.org/news/detrust.o

# Obscured by Time: The Magic of Florida Through June 28

#### Collier County Museum, Naples

#### Free

Artist Hermann Trappman offers a glimpse of early Florida, its unique geography, wildlife and native peoples, just prior to and after the first contact with European explorers in 1513. Trappman's work explores the everyday life of Florida's first inhabitants and is based on actual artifacts, fossil remains and other archaeological evidence found in Florida. Exhibit on loan from the Neily Trappman Studio. Through June 28.

# Path Through the Everglades: The Tamiami Trail Exhibition April 1 through June 1

#### Museum of the Everglades, Everglades City

#### Free

Collier County's creation in 1923 and its early economic growth were closely tied to a Memphis-born millionaire, Barron Gift Collier, and his vision of connecting South Florida's east and west coasts with a modern highway. Learn about the hardships and utter isolation that workers experienced as they toiled for years to build the Tamiami Trail across one of the nations most inhospitable and rugged wilderness frontiers.

Also join the Museum of the Everglades for a full day of festivities celebrating the 85<sup>th</sup> Anniversary of the Tamiami Trail on **April 27<sup>th</sup>** and a lecture by best-selling author and journalist Jeff Klinkenberg at 2:00pm. Jeff's column on Florida culture, *Real Florida*, appears weekly in the *St. Petersburg Times*.

# Florida at the Time of Ponce de León April 2nd 2:00pm

#### South Lee County Regional Library, Estero

#### Free

On April 2, 1513, Juan Ponce de León became the first European to set foot on the Florida coast. What did he discover 500 years ago? Find out more about early Florida from historian David Southall. Registration is required.

# European Spice Trade and the Discovery of the New World April 2nd 2:00pm

#### Marco Island Library

#### Free

David Southall, retired museum curator, discusses how exotic spices changed the bland diet of Europeans, but to get the spices meant constantly increasing prices charged by the camel caravans coming through the Middle East. Nutmeg and cinnamon were nearly impossible to buy when a Genoese sailor came up with a bold idea. Sponsored by the Friends of the Library of Collier County. Reservations Required.

# Musical Journey through the Ages April 9th 2:00pm

#### Headquarters Regional Library, Naples

#### Free, Reservations Required

Musicians Baritone Dino Valle, Pianist Lidia Doroshina and guests take us on musical journey commemorating the 500<sup>th</sup> Anniversary of the discovery of La Florida by Ponce De Leon and the christening of America by America Vespucci 1513 – 2013 and the 200th anniversary of Verdi and Wagner 1813 – 2013. *Sponsored by the Friends of the Library of Collier County.* 

# Musical Journey through the Ages April 9th 3:30pm

#### Naples Regional Library

#### Free, Reservations Required

Musicians Baritone Dino Valle, Pianist Lidia Doroshina and guests take us on musical journey commemorating the 500<sup>th</sup> Anniversary of the discovery of La Florida by Ponce De Leon and the christening of America by America Vespucci 1513 – 2013 and the 200th anniversary of Verdi and Wagner 1813 – 2013. *Sponsored by the Friends of the Library of Collier County.* 

## Rise of the West 1513-2013 April 10th 10:30-11:30am

#### Naples Regional Library

#### Free, Reservations Required

In Harvard Professor Niall Ferguson's most recent book, *Civilization – The West and the Rest,* he argues that the West developed six powerful new conceptscompetition, science, the rule of law, modern medicine, consumerism, and the work ethic—that the Rest lacked, allowing it to surge past all other competitors. John leads the review and open discussion focusing on Western civilization's rise to global dominance.

# The Peoples and Cultures of Pre-Contact Florida April 18th 10:00-11:30am

#### South Regional Library, Collier County

#### Free, Reservations Required

More than thirty distinct cultural groups made their home in Florida prior to the arrival of Europeans. Who were they? What brought about disparity between tribal groups and how did this affect their future once Europeans began to colonize Florida? Join David Southall, retired museum curator, for a discussion of the rise and fall of Florida's native societies. *Sponsored by the Friends of the Library of Collier County* 

# The Seminole Wars April 18th 6:30pm

#### **Collier County Museum, Naples**

#### Free

The US Government's efforts in the 1800s to forcibly evict the Seminole and their black allies from their Florida homes resulted in the longest, bloodiest and perhaps the least known of all of America's Indian Wars. Fort Myers historians, John and Mary Lou Missall, have written extensively on the subject and will discuss the causes, major events and personalities behind Florida's three, tragic Seminole Wars, as well as the issue of slavery in Florida and the prevailing attitudes towards Native Americans.

## Children Discover Ponce de León April 20th 1:00pm

#### **Bonita Springs Public Library**

#### Free

Children Discover Ponce de León and learn about Florida history during this fun event at the Bonita Springs Library. We will learn about the Spanish explorer by making unique Spanish crafts. Sponsored by the Friends of the Library of Bonita Springs.

## All Around Florida – The Everglades May 14th 4pm

#### South Regional Library, Collier County

#### Free, Reservations Required

Can you jump as high as a Florida panther? Can you stand on one leg as long as a Heron? Come join the Everglades Olympics and discover the behavior and habitats of the amazing animals of Everglades National Park with an Everglades Ranger. Children in grades Kindergarten through 5 are welcome to attend this program.

## All Around Florida – The Everglades May 16th 4pm

#### Marco Island Branch Library, Children's Library

#### Free, Reservations Required

Can you jump as high as a Florida panther? Can you stand on one leg as long as a Heron? Come join the Everglades Olympics and discover the behavior and habitats of the amazing animals of Everglades National Park with an Everglades Ranger. Children in grades Kindergarten through 5 are welcome to attend this program.

# Spanish Colonial Efforts in Florida and the New World May 16, 10 a.m.

#### South Regional Library, Collier County

#### Free, Reservations Required

Spanish colonial endeavors were initiated by soldiers of fortune seeking gold and other treasures. They enslaved indigenous populations to work in the mines or on plantations. The conquistadors did not bring their wives, but instead married native women, thereby creating a distinctly new social class. Spreading Catholic Christianity was a secondary but not neglected role. Churches and Missions were established and Native populations were baptized and converted, bringing them firmly into the social and economic fabric of the Spanish empire. Join David Southall, retired museum curator, for a discussion of how the "Spanish model" is still in operation here and around the world. *Sponsored by the Friends of the Library of Collier County* 

## Cayo Costa Heritage Day May 18th All Day

#### Cayo Costa State Park

#### \$25 includes boat transportation from Boca Grande, Captiva, Punta Gorda or Pineland

The Friends of Cayo Costa State Park offer a full day of activities to celebrate the heritage of Cayo Costa State Park, including historical and nature tours, demonstrations, pioneer fishing family storytelling and great food. For more information: 941-527-7865 or http://friendsofcayocosta.org

## The Art of Jessica Osceola June 3 – September

#### Naples Depot Museum

#### Free

Guest artist and lecturer, Jessica Osceola, blends her contemporary art and sculpture with traditional Native American themes and materials to produce a special exhibition honoring Southwest Florida's Seminole Indian culture.

## Works by Selected Hispanic Artists Opening reception September 13th 6:00pm, through October 31st

#### Marco Island Historical Museum

#### Free

Celebrate Southwest Florida's wonderfully rich and diverse cultures during National Hispanic Heritage Month with this specially-gathered collection of works by contemporary Latin artists from Argentina, Colombia, Ecuador, Mexico, Peru and Puerto Rico.

## Calusa Blueway Paddling Festival Coast to Coast Challenge November 4th (Festival November 1st to 3rd)

#### Sanibel Causeway (starting line)

#### \$250 single person craft; \$350 double person craft

A first-ever event, the Coast to Coast Challenge is a 240-mile self-sustained, human-powered race featuring small non-motorized sailboats and paddlecraft. The route commemorates Juan Ponce de León's discovery of Florida. The start of the race is part of the Calusa Blueway Paddling Festival's closing afternoon on November 4<sup>th</sup>. Racers will launch their crafts from the Sanibel Causeway spoil island "A" and follow the historic route toward Cape Sable, entering the Everglades at Ponce de León Bay before crossing Whitewater Bay and heading to Florida Bay. Racers are responsible for all equipment and supplies; pre-registration online at www.racesfl.com. For more information, contact Esther Alonso-Luft at 786-307-3816 or events@thepaddlehouse.com (mailto:events@thepaddlehouse.com).

Festival information at www.calusabluewaypaddlingfestival.com (http://www.calusabluewaypaddlingfestival.com)

# La Florida: 500 Years in the Place of Flowers November 4 – December 20

#### South Regional Library, Estero

#### Free

A one-of-a-kind photography exhibit by Florida photographer John Moran. In spring 1513, when Juan Ponce de Leon arrived in the land he named *La Florida*, "place of flowers," he likely saw a lush landscape ablaze with a rainbow of blossoms. Today, wildflowers nourish pollinators that put food on our tables, curb water use in landscapes, reduce water and air pollution, provide wildlife habitat, and beautify communities and roadsides. Simply put, they are an essential component of our environment, and give clear evidence of a healthy, natural Florida that will benefit generations to come. *Sponsored by the Florida Wildflower Foundation and the Florida State Wildflower license plate*.

# ArtCalusa: Reflections on Representation exhibit and artist panel November, art & archaeology panel November 2<sup>nd</sup> 1:30-4:30pm

#### Sidney & Berne Davis Art Center, Fort Myers

#### Free

In conjunction with an exhibition of artists who represent early Floridians through various media, a panel discussion of artists and scholars will focus on visual arts, archaeology and history – how imagery of the past is developed and the effect of representations on understanding. The panel will engage the audience in a discussion of how representations of science and art coincide and conflict in our collective understanding of Florida history. The panelists include former state archaeologist Ryan Wheeler, local archaeologists Theresa Schober and Steven Koski, and American Indian literature scholar Gretchen Bataille, as well as renowned artists Hermann Trappman, Elizabeth Neily, David Meo, Dean Quigley and Ted Morris.

Sponsored by Lee Trust for Historic Preservation and Florida Anthropological Society with grant assistance provided by the Florida Humanities Council.

## **Permanent Exhibits**

Southwest Florida Museum of History, Fort Myers Free Check out the following links for additional programs and resources:

http://leelibrary.net/services/programs/SpecialEvents/Documents/Viva/VIVA\_programflyer.pdf (http://leelibrary.net/services/programs/SpecialEvents/Documents/Viva/VIVA\_programflyer.pdf)

http://www.colliermuseums.com/events.php (http://www.colliermuseums.com/events.php)

http://public.collier-lib.org/programs/adults-winter-spring-2013.pdf (http://public.collier-lib.org/programs/adults-winter-spring-2013.pdf)

# LTHP Information

Board of Directors (http://leetrust.org/board-of-directors)

Honorary Board of Directors (http://leetrust.org/honorary-board-of-directors)

Bylaws (http://leetrust.org/bylaws)

Board Meeting Minutes (http://leetrust.org/board-meeting-minutes)

Financial Reports (http://leetrust.org/financial-reports)

# **Recent Posts**

The Revolving Fund (http://leetrust.org/the-revolving-fund)

Lee Trust assists Koreshan Unity Alliance (http://leetrust.org/assisting-koresha)

Designation and Acquisitions of Historic Resources (http://leetrust.org/designation-and-acquisitions-of-historic-resources)

Events Sponsorships (http://leetrust.org/events-sponsorships)

Viva Florida Events | Lee Trust for Historic Preservation

Speakers Bureau (http://leetrust.org/speakers-bureau)

# How You Can Help

Donate

We appreciate your donations, and it will help preserve the history and heritage of our community.



#### Become a Member of LTHP

Members are the lifeblood of the organization. Membership is open to anyone interested in preserving the history and heritage of the community.

**Membership Options** 

Individual \$20.00 USD

Buy Now

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