

**Lee County Board Of County Commissioners  
Agenda Item Summary**

**Blue Sheet No. 20051396**

**1. ACTION REQUESTED/PURPOSE:** Rescind previous award to Roos Bros, Inc. for formal quotation No. Q-050238, Landscape Maintenance for the Boston Red Sox/City of Palms Park, Boston Red Sox Player Developmental Center and Lakes Park and award to the next lowest quoter Pro Cut Lawn & Landscape Maintenance at the prices listed on the attached Tabulation Sheet. The initial term of this quote is one year; also request authority to renew this quote for four additional one-year periods, at the same terms and conditions, if in the best interest of Lee County; and to exercise the price escalator clause as per the specifications on an as-needed basis. In the event that the next low quoter is unable to establish the effectiveness of their service, request the Purchasing Director be given authority to act on behalf of the Board in the event of vendor non-compliance so that the Purchasing Director can proceed to the next low quoter(s). Funding will be available from the individual department or division's budget whom will be responsible for monitoring their individual expenditures.

**2. WHAT ACTION ACCOMPLISHES:** Allows the Parks and Recreation Department to maintain the necessary landscape services at the above mentioned sites.

**3. MANAGEMENT RECOMMENDATION:** Approve as stated.

**4. Departmental Category:** 11 CMC **5. Meeting Date:** 10-11-2005

<b>6. Agenda:</b> <input checked="" type="checkbox"/> Consent <input type="checkbox"/> Administrative <input type="checkbox"/> Appeals <input type="checkbox"/> Public <input type="checkbox"/> Walk-On	<b>7. Requirement/Purpose: (specify)</b>		<b>8. Request Initiated:</b> <b>Commissioner</b> <b>Department</b> Parks & Recreation <b>Division</b> <b>By:</b> John Yarbrough <i>John Yarbrough</i>
	<input type="checkbox"/>	Statute	
	<input type="checkbox"/>	Ordinance	
	<input checked="" type="checkbox"/>	Admin. Code	
	<input type="checkbox"/>	Other	

**9. Background:** On May 31, 2005, the Board approved award of Quote No. Q-050238 to Roos Bros, Inc. Recently on August 29, 2005 Roos Bros, Inc has filed a 30 day notice to be released from their contract with the county based on their admission that they had underestimated their submitted quotation. Roos Bros, Inc has since reconsidered the situation but has insisted that they can not perform at their stated costs for the mulching services at Lakes Park.

- Attachments: (1) Tabulation Sheet  
 (2) Roos Bros, Inc 30 Day Notice  
 (3) Blue Sheet #20050608  
 (4) Pro Cut Lawn & Landscape Maintenance Quote  
 (5) Purchasing Division Recommendation

**10. Review for Scheduling:**

Department Director	Purchasing or Contracts	Human Resources	Other	County Attorney	Budget Services				County Manager/P.W. Director
					Analyst	Risk	Grants	Mgr.	
<i>J. P. ...</i>	<i>...</i>			<i>...</i>	<i>...</i>	<i>...</i>	<i>...</i>	<i>...</i>	<i>...</i>

**11. Commission Action:**

- Approved  
 Deferred  
 Denied  
 Other

RECEIVED BY COUNTY ADMIN:  
 9-28-05  
 8:30  
 COUNTY ADMIN FORWARDED TO:  
 9/29/05  
 7:40 PM

9-28-05  
 CO. ATTY.  
 FORWARDED TO:  
 Co. Mgr.  
 9-28-05

# ATTACHMENT

## LEE COUNTY, FLORIDA TABULATION SHEET

**FORMAL QUOTATION #Q-050238**  
**OPENING DATE: March 22, 2005**  
**BUYER: Chris Jefferson**

FOR

Landscape Maintenance for BRS/City of Palms Park, BRS PDC and Lakes Park (No Mowing)

	GRASS ROOTS		PRO CUT LAWN	GREENWERX	ROOS BROS	VALLEYCREST	GREENSCAPES
	LAWN & TREE SERVICE	CARE & LAND-SCAPE MAINT.	GROUNDKEEPING INC.	INC.	LANDSCAPE	OF S.W.	FLORIDA
Copies Provided	NO	YES	YES	YES	YES	YES	YES
Addendum Acknowledged, if any	YES	YES	YES	YES	YES	YES	YES
Total Annual Cost for Site A (Items 1 & 2)	\$98,912.00	\$36,588.00	\$23,808.00	\$32,900.00	\$45,328.00	\$39,094.00	\$39,094.00
Total Annual Cost for Site B (Item 3)	\$353,472.00	\$39,880.00	\$78,015.00	\$42,000.00	\$87,616.00	\$59,661.00	\$59,661.00
Grand Total Cost for Sites A & B	\$452,384.00	\$76,468.00	\$101,823.00	\$74,900.00	\$132,944.00	\$98,755.00	\$98,755.00
Optional Items:							
Option A: Trimming hardwood trees/tree all sites	NO BID	\$280.00	NO BID	\$250.00	\$200.00	\$65.00	\$65.00
Option B: Trimming palm trees/tree all sites	NO BID	\$120.00	NO BID	\$125.00	\$60.00	\$25.00	\$25.00
Option C: Plant & tree replacement % over cost	NO BID	25%	NO BID	50%	100%	100%	100%
Option D: Pest & disease control /lr. all site	NO BID	\$55.00	NO BID	\$90.00	\$30.00	\$48.00	\$48.00
To be started within	30	3	7	1	14	30	30
Local Vendor Preference modifications	YES	YES	NO	YES	YES	YES	YES
Quote signed	NO	NO	NO	NO	NO	NO	NO
Meets specification	YES	YES	YES	YES	YES	YES	YES
Meets specification	YES	YES	YES	YES	YES	YES	YES
<b>NO BIDS</b>							
LANDSCAPE DIMENSIONS							
AMERA TECH							
POSTING TIME/DATE							
FROM: /							
UNTIL: /							
BY:							

FORMAL QUOTATION #Q-050238

LEE COUNTY, FLORIDA TABULATION SHEET

OPENING DATE: March 22, 2005

BUYER: Chris Jefferson

FOR Landscape Maintenance for BRS/City of Palms Park, BRS PDC and Lakes Park (No Mowing)

VENDORS

	P & T							
	LAWN & TRACTOR SERVICE							

Copies Provided

Addendum Acknowledged, if any

Total Annual Cost for Site A (Items 1 & 2)

Total Annual Cost for Site B (Item 3)

Grand Total Cost for Sites A & B

Optional Items:

Option A: Trimming hardwood trees/tree all sites

Option B: Trimming palm trees/tree all sites

Option C: Plant & tree replacement % over cost

Option D: Pest & disease control /hr. all site

To be started within

Local Vendor Preference

modifications

Quote signed

Meets specification

NO BIDS

POSTING TIME/DATE

FROM: / /

UNTIL: / /

BY:

FORMAL QUOTATION #Q-050238

BUYER: \_\_\_\_\_

OPENING DATE: \_\_\_\_\_

LEE COUNTY, FLORIDA TABULATION SHEET

FOR

LANDSCAPE MAINTENANCE FOR THE BRS/CITY OF PALMS PARK, BRS PYD AND LAKES PARK

	ROOS BROS. INC.	GRASS ROOTS	PRO CUT	GREENWERX	VALLEYCREST	P & T LAWN
<b>Site A (item one) City of Palms Park</b>						
WEED CONTROL	\$800.00	\$1,120.00	\$1,470.00	\$240.00	\$250.00	\$1,200.00
EDGING	\$150.00	\$1,120.00	\$200.00	\$200.00	\$100.00	\$350.00
PRUNING	\$1,200.00	\$5,600.00	\$1,500.00	\$1,200.00	\$1,000.00	\$2,200.00
FERTILIZATION/SERVICE (bushes, trees & plants)	\$800.00	\$1,120.00	\$250.00	\$300.00	\$100.00	\$1,200.00
FERTILIZATION/SERVICE (palm trees)	\$200.00	\$1,120.00	\$250.00	\$200.00	\$200.00	\$400.00
MULCH-RED FLORI MULCH	\$8,000.00	\$12,792.00	\$3,800.00	\$3,438.00	\$10,994.00	\$4,800.00
<b>Site A (item two) Player Dev. Center</b>						
WEED CONTROL	\$100.00	\$560.00	\$690.00	\$120.00	\$300.00	\$600.00
EDGING	\$50.00	\$560.00	\$100.00	\$75.00	\$50.00	\$125.00
PRUNING	\$200.00	\$2,800.00	\$650.00	\$600.00	\$250.00	\$485.00
FERTILIZATION/SERVICE (bushes, trees & plants)	\$150.00	\$1,120.00	\$138.00	\$300.00	\$100.00	\$400.00
FERTILIZATION/SERVICE (palm trees)	\$100.00	\$560.00	\$138.00	\$200.00	\$50.00	\$100.00
MULCH-RED FLORI MULCH	\$1,000.00	\$5,864.00	\$1,950.00	\$1,836.00	\$6,720.00	\$2,900.00
<b>Site B (item three) Lakes Park</b>						
WEED CONTROL	\$2,400.00	\$1,120.00	\$2,990.00	\$960.00	\$1,000.00	\$2,000.00
EDGING	\$800.00	\$1,120.00	\$390.00	\$75.00	\$100.00	\$100.00
PRUNING	\$1,800.00	\$16,800.00	\$3,090.00	\$1,200.00	\$1,200.00	\$2,600.00
FERTILIZATION/SERVICE (bushes, trees & plants)	\$1,200.00	\$2,800.00	\$190.00	\$1,500.00	\$500.00	\$3,200.00
FERTILIZATION/SERVICE (palm trees)	\$800.00	\$1,400.00	\$190.00	\$750.00	\$150.00	\$1,760.00
MULCH-RED FLORI MULCH	\$500.00	\$86,216.00	\$2,950.00	\$5,800.00	\$19,440.00	\$7,500.00
MULCH-PINE STRAW	\$10,000.00	\$74,000.00	\$5,900.00	\$27,440.00	\$20,068.00	\$29,500.00

FORMAL QUOTATION #Q-050238

LEE COUNTY, FLORIDA TABULATION SHEET

OPENING DATE:

LANDSCAPE MAINTENANCE FOR THE BRS/CITY OF PALMS PARK, BRS PVD AND LAKES PARK

BUYER:

GREENSCAPES

VENDORS

Site A (item one) City of Palms Park

WEED CONTROL

\$861.00

EDGING

\$575.00

PRUNING

\$1,149.00

FERTILIZATION/SERVICE (bushes, trees & plants)

\$1,010.00

FERTILIZATION/SERVICE (palm trees)

\$441.00

MULCH-RED FLORI MULCH

\$7,140.00

Site A (item two) Player Dev. Center

WEED CONTROL

\$181.00

EDGING

\$91.00

PRUNING

\$362.00

FERTILIZATION/SERVICE (bushes, trees & plants)

\$305.00

FERTILIZATION/SERVICE (palm trees)

\$205.00

MULCH-RED FLORI MULCH

\$2,320.00

Site B (item three) Lakes Park

WEED CONTROL

\$2,320.00

EDGING

\$1,110.00

PRUNING

\$3,025.00

FERTILIZATION/SERVICE (bushes, trees & plants)

\$1,510.00

FERTILIZATION/SERVICE (palm trees)

\$440.00

MULCH-RED FLORI MULCH

\$6,568.00

MULCH-PINE STRAW

\$12,285.00

# **Roos Bros, Inc. Landscape/Irrigation**

P.O. Box 150054  
Cape Coral, FL 33915-0054  
(239)731-9226 Fax(239)731-3211 MBL(239)872-0946

---

August 29, 2005

Board of County Commissioners  
Lee County  
Ft. Myers, Florida

Dear Kathryn Ciccarelli:

Please accept this letter of resignation regarding the contract for landscape maintenance for the Boston Red Sox/City of Palms Park, Boston Red Sox Player Development Center, and Lakes Park. Formal Quote Number: Q-050238.

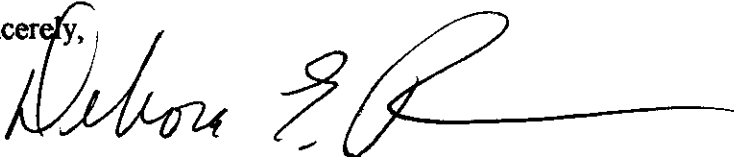
The bid price we submitted for Site B, Lakes Park was severely under estimated. The mulch quantity needed is two to three times more than we originally thought would be necessary.

We have made all the superintendents of the sites aware of our situation. After reviewing the proposal and discussing what options might be available, we were advised to send this resignation. We would like to terminate this contract in good standing, and rebid these sites with the additional knowledge we have gained. This will allow for the county to get the outstanding job and service they require at these high profile sites.

We will continue to do all maintenance provided in the contract, upon request until the contract can be rebid.

Thank you,

Sincerely,



Debora Roos  
President  
Roos Bros., Inc.

05 SEP -2 AM 09

**Lee County Board Of County Commissioners  
Agenda Item Summary**

Blue Sheet No. 20050608

**1. ACTION REQUESTED/PURPOSE:** Approve award of Formal Quotation No. Q-050238 Landscape Maintenance for the Boston Red Sox/City of Palms Park, Boston Red Sox Player Developmental Center and Lakes Park (No Mowing) for the Parks and Recreation Department, to the overall low quoter meeting specifications, Roos Bros Inc., at the prices listed on the attached Lee County Tabulation Sheet. The initial term of this quote is one year; also request authority to renew this quote for four additional one-year periods, at the same terms and conditions, if in the best interest of Lee County; and to exercise the price escalator clause as per the specifications on an as-needed basis. Funding will come from the individual department or division's budget whom will be responsible for monitoring their individual expenditures. Parks estimates expending approximately \$75,000 annually for landscaping.

**2. WHAT ACTION ACCOMPLISHES:** Allows Parks and Recreation to obtain landscaping services on an as-needed basis.

**3. MANAGEMENT RECOMMENDATION:** "Approved as stated"

<b>4. Departmental Category:</b> <u>CIA</u>		<b>5. Meeting Date:</b> <u>05-31-2005</u>	
<b>6. Agenda:</b> <input checked="" type="checkbox"/> Consent <input type="checkbox"/> Administrative <input type="checkbox"/> Appeals <input type="checkbox"/> Public <input type="checkbox"/> Walk-On	<b>7. Requirement/Purpose: (specify)</b>		<b>8. Request Initiated:</b> Commissioner _____ Department <u>Parks &amp; Recreation</u> Division _____ By: <u>John Yarbrough</u> <i>John Yarbrough</i>
	Statute _____		
	Ordinance _____		
	<input checked="" type="checkbox"/> Admin. Code <u>AC-4-1</u>		
Other _____			

**9. Background:** On March 22, 2005, the Division of Purchasing received sealed quotations for the annual purchase of Landscape Maintenance for the Boston Red Sox/City of Palms Park, Boston Red Sox Player Developmental Center and Lakes Park. On that date, nine responses were received, of which two were "No Bids". The quotations have been thoroughly reviewed, and a recommendation is being made to award to Roos Bros Inc. as the overall low quoter meeting all specification requirements.

Funding is available: KH5722000100.503490

- Please See Attachments:
- (1) Tabulation Sheet
  - (2) Division Request to Quote
  - (3) Specifications
  - (4) Roos Bros Inc. Quotation
  - (5) Department's Recommendation

**10. Review for Scheduling:**

Department Director	Purchasing or Contracts	Human Resources	Other	County Attorney	Budget Services				County Manager/P.W. Director
<i>John Yarbrough</i> 5-12-05	<i>Janet Sheehan</i> 5-11-05 5-11-05			<i>W.S.</i> 5/13/05	Analyst	Risk	Grants	Mgr.	<i>HS</i> 5/17/05
					<i>CA</i> 5/16/05	<i>CA</i> 5/16/05	<i>CA</i> 5/16/05	<i>CA</i> 5/17/05	

**11. Commission Action:**

- Approved
- Deferred
- Denied
- Other

Rec. by CoAtty

Date: 5/13/05

Time: 3:30

Forwarded To: Co. Admin  
5/13/05

RECEIVED BY COUNTY ADMIN *CA*

5-13-05

4:30

COUNTY ADMIN FORWARDED TO: *HL*

5/13/05

RAM

# ATTACHMENT 4

LEE COUNTY, FLORIDA  
PROPOSAL QUOTE FORM  
FOR LANDSCAPE MAINTENANCE  
FOR BOSTON RED SOX/CITY OF PALMS PARK, BOSTON RED SOX PLAYER  
DEVELOPMENT CENTER (FIVE PLEX) AND LAKES PARK  
(NO MOWING)

DATE SUBMITTED: MARCH 22, 2005

TO: The Board of County Commissioners  
Lee County  
Fort Myers, Florida

Having carefully examined the "General Conditions", and the "Detailed Specifications", all of the which are contained herein, the Undersigned proposes to furnish the following which meet these specifications:

The undersigned acknowledges receipt of Addenda numbers: 1 (MARCH 14, 2005 - Q-050238)

Note: Lee County Parks and Recreation will provide all fertilizers to be used on this project. Vendors will only be responsible to put the fertilizers down. Also please note that all services frequencies are given for evaluation purposes only and no guarantees are implied.

SITE A (CONSISTS OF ITEMS 1 & 2)

ITEM (1) COSTS FOR BOSTON RED SOX/CITY OF PALMS PARK SITE AND PARKING AREA:

WEED CONTROL	6 services X <u>1.470</u> cost/service= \$ <u>8.820.-</u> ANNUAL COST ✓
EDGING	4 services X <u>200.-</u> cost/service= \$ <u>800.-</u> ANNUAL COST ✓
PRUNING	4 services X <u>1.500.-</u> cost/service= \$ <u>6,000.-</u> ANNUAL COST ✓
FERTILIZATION (Application only) bushes, trees & plants	2 services X <u>250.-</u> cost/service= \$ <u>500.-</u> ANNUAL COST ✓
FERTILIZATION (Application only) Palm trees	4 services X <u>250.-</u> cost/service= \$ <u>1,000.-</u> ANNUAL COST ✓
MULCH-RED FLORI MULCH	2 services X <u>3.800</u> cost/service= \$ <u>7.600.-</u> ANNUAL COST ✓

TOTAL ANNUAL COST FOR SITE A ITEM (1)

\$ 24.720.- ✓

C.V.C.  
CATHARINA VICTORIA COMPANY, INC.  
5100 S. CLEVELAND AVE.  
SUITE # 318-318  
FT. MYERS, FL 33907



**ITEM (2) COSTS FOR BOSTON RED SOX PLAYER DEVELOPMENT CENTER SITE:**

WEED CONTROL	6 services X <u>690</u> cost/service= \$ <u>4,140.-</u> ANNUAL COST ✓
EDGING	4 services X <u>100</u> cost/service= \$ <u>400.-</u> ANNUAL COST ✓
PRUNING	4 services X <u>650.-</u> cost/service= \$ <u>2,600.-</u> ANNUAL COST ✓
FERTILIZATION (Application only) bushes, trees & plants	2 services X <u>138.-</u> cost/service= \$ <u>276.-</u> ANNUAL COST ✓
FERTILIZATION (Application only) Palm trees	4 services X <u>138.-</u> cost/service= \$ <u>552.-</u> ANNUAL COST ✓
MULCH-RED FLORI MULCH	2 services X <u>1,950</u> cost/service= \$ <u>3,900.-</u> ANNUAL COST ✓

TOTAL ANNUAL COST FOR SITE A ITEM (2) \$ 11,868.- ✓

TOTAL ANNUAL COST FOR SITE A ITEMS 1 & 2 \$ 36,588.- ✓

**SITE B  
ITEM (3) LAKES PARK SITE:**

WEED CONTROL	6 services X <u>2,990</u> cost/service= \$ <u>17,940.-</u> ANNUAL COST ✓
EDGING	1 services X <u>390</u> cost/service= \$ <u>390.-</u> ANNUAL COST ✓
PRUNING	1 services X <u>3,090</u> cost/service= \$ <u>3,090.-</u> ANNUAL COST ✓
FERTILIZATION (Application only) bushes, trees & plants	2 services X <u>190</u> cost/service= \$ <u>380.-</u> ANNUAL COST ✓
FERTILIZATION (Application only) Palm trees	2 services X <u>190</u> cost/service= \$ <u>380.-</u> ANNUAL COST ✓
MULCH-FLORI MULCH	2 services X <u>2,950</u> cost/service= \$ <u>5,900.-</u> ANNUAL COST ✓
MULCH-PINE STRAW	2 services X <u>5,900</u> cost/service= \$ <u>11,800.-</u> ANNUAL COST ✓

TOTAL ANNUAL COST FOR SITE B ITEM (3) \$ 39,880.- ✓

GRAND TOTAL ANNUAL COST FOR SITES A & B \$ 76,468.- ✓

C.V.C.  
CATHARINA VICTORIA COMPANY, INC.  
5100 S. CLEVELAND AVE.  
SUITE # 318-318  
FT. MYERS, FL 33907

(OPTIONAL ITEM BELOW ARE NOT A PART OF THE BASIS OF AWARD AND WILL BE CALLED FOR ON AN AS NEEDED BASIS.)

OPTION A: TRIMMING HARDWOOD TREES 19 FT OR GREATER REQUIRING A BOOM TRUCK \$ 280- PER TREE ALL SITES ✓

OPTION B: TRIMMING PALM TREES 19 FT OR GREATER REQUIRING A BOOM TRUCK \$ 120.- PER TREE ALL SITES ✓

OPTION C: PLANT AND TREE REPLACEMENT % 25 OVER COST ✓

OPTION D: PEST AND DISEASE CONTROL \$ 55.- PER HOUR ALL SITES ✓

NOTE: SUBMITTALS ARE REQUIRED, SEE PAGE 15 .

TO BE STARTED WITHIN 3 CALENDAR DAYS AFTER RECEIPT OF AWARD AND PURCHASE ORDER.

Is your firm interested in being considered for the Local Vendor Preference?  
Yes  No

If yes, then read the paragraph entitled "Local Vendor Preference" included in these specifications. Also complete the Local Vendor Preference Questionnaire and return with your quotation.

Quoters should carefully read all the terms and conditions of the specifications. Any representation of deviation or modification to the quote may be grounds to reject the quote.

Are there any modifications to the quote or specifications:  
Yes  No

Failure to clearly identify any modifications in the space below or on a separate page may be grounds for the quoter being declared nonresponsive or to have the award of the quote rescinded by the County.

MODIFICATIONS:

C.V.C.  
CATHARINA VICTORIA COMPANY, INC.  
5100 S. CLEVELAND AVE.  
SUITE # 318-318  
FT. MYERS, FL 33907

Quoter shall submit his/her quote on the County's Proposal Quote Form, including the firm name and authorized signature. Any blank spaces on the Proposal Quote Form, qualifying notes or exceptions, counter offers, lack of required submittals, or signatures, on County's Form may result in the Quoter/Quote being declared non-responsive by the County.

ANTI-COLLUSION STATEMENT

**THE BELOW SIGNED QUOTER HAS NOT DIVULGED TO, DISCUSSED OR COMPARED HIS QUOTE WITH OTHER QUOTERS AND HAS NOT COLLUDED WITH ANY OTHER QUOTER OR PARTIES TO A QUOTE WHATSOEVER. NOTE: NO PREMIUMS, REBATES OR GRATUITIES TO ANY EMPLOYEE OR AGENT ARE PERMITTED EITHER WITH, PRIOR TO, OR AFTER ANY DELIVERY OF MATERIALS. ANY SUCH VIOLATION WILL RESULT IN THE CANCELLATION AND/OR RETURN OF MATERIAL (AS APPLICABLE) AND THE REMOVAL FROM THE MASTER BIDDERS LIST.**

CATHARINA VICTORIA COMPANY, INC.  
DBA. PRO CUT LAWN CARE &  
FIRM NAME LANDSCAPE MAINTENANCE  
BY (Printed): HERMANN OSWALD  
BY (Signature): [Signature]  
TITLE: OWNER & PRESIDENT  
FEDERAL ID # OR S.S. # 65-0886916  
ADDRESS: 12154 STAR SHELL DRIVE  
MIATLACHA-15665, FL. 33991  
PHONE NO.: 239-707-0008  
FAX NO.: 239-282-2290  
CELLULAR PHONE/PAGER NO.: 239-707-0008  
LEE COUNTY OCCUPATIONAL LICENSE NUMBER: 011085  
E-MAIL ADDRESS: hoswald@swfla.vv.com

REVISED: 7/28/00

C.V.C.  
CATHARINA VICTORIA COMPANY, INC.  
5100 S. CLEVELAND AVE.  
SUITE # 318-318  
FT. MYERS, FL 33907

ATTACHMENT A  
LOCAL VENDOR PREFERENCE QUESTIONNAIRE  
(LEE COUNTY ORDINANCE NO. 00-10)

Instructions: Please complete either Part A or B whichever is applicable to your firm

**PART A: VENDOR'S PRINCIPAL PLACE OF BUSINESS IS LOCATED WITHIN LEE COUNTY (Only complete Part A if your principal place of business is located within the boundaries of Lee County)**

1. What is the physical location of your principal place of business that is located within the boundaries of Lee County, Florida?

12154 STAR SHELL DRIVE  
HIATLACHIA-ISLES, FL. 33991

2. What is the size of this facility (i.e. sales area size, warehouse, storage yard, etc.)

70 X 130 STORAGE YARD & SHED HOUSE

G.V.C.  
CATHARINA VICTORIA COMPANY, INC.  
5100 S. CLEVELAND AVE.  
SUITE # 318-318  
FT. MYERS, FL 33907

**PART B: VENDOR'S PRINCIPAL PLACE OF BUSINESS IS NOT LOCATED WITHIN LEE COUNTY OR DOES NOT HAVE A PHYSICAL LOCATION WITHIN LEE COUNTY (Please complete this section.)**

1. How many employees are available to service this contract? \_\_\_\_\_

2. Describe the types and amount of equipment you have available to service this contract.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

LOCAL VENDOR PREFERENCE QUESTIONNAIRE CONTINUED

3. Describe the types and amount of material stock that you have available to service this contract.

SEE ATTACHED LETTER ✓

4. Have you provided goods or services to Lee County on a regular basis for the preceding, consecutive five years?

Yes  No

If yes, please provide your contractual history with Lee County for the past five, consecutive years. Attach additional pages if necessary.

1.) LEE COUNTY OF SOUTHWEST-FLORIDA - HUMAN RESOURCES  
FROM JANUARY 2000 TO FEBRUARY 2003

2.) SEE ATTACHED REFERENCE-LETTER ✓

C.V.C.  
CATHARINA VICTORIA COMPANY, INC.  
5100 S. CLEVELAND AVE.  
SUITE # 318-318  
FT. MYERS, FL 33907

LEE COUNTY PURCHASING - BIDDERS CHECK LIST

**IMPORTANT:** Please read carefully and return with your bid proposal.  
Please check off each of the following items as the necessary action is completed:

- 1. The Quote has been signed.
- 2. The Quote prices offered have been reviewed.
- 3. The price extensions and totals have been checked.
- 4. The original (must be manually signed) and 2 copies of the quote have been submitted.
- 5. Three (3) identical sets of descriptive literature, brochures and/or data (if required) have been submitted under separate cover.
- 6. All modifications have been acknowledged in the space provided.
- 7. All addendums issued, if any, have been acknowledged in the space provided.
- 8. Erasures or other changes made to the quote document have been initialed by the person signing the quote.
- 9. Bid Bond and/or certified Check, (if required) have been submitted with the quote in amounts indicated.
- 10. Any Delivery information required is included.
- 11. The mailing envelope has been addressed to:
 

<b>MAILING ADDRESS</b>		<b>PHYSICAL ADDRESS</b>
Lee County Purchasing		Lee County Purchasing
P.O. Box 398	or	1825 Hendry St 3 <sup>rd</sup> Floor
Ft. Myers, FL 33902-0398		Ft. Myers, FL 33901
- 12. The mailing envelope **MUST** be sealed and marked with:  
Quote Number  
Opening Date and/or Receiving Date
- 13. The quote will be mailed or delivered in time to be received no later than the specified opening date and time.  
(Otherwise quote cannot be considered or accepted.)
- 14. If submitting a "NO BID" please write quote number here \_\_\_\_\_  
and check one of the following:  
 Do not offer this product       Insufficient time to respond.  
 Unable to meet specifications (why)  
 Unable to meet bond or insurance requirement.  
 Other: \_\_\_\_\_

Company Name and Address:  
\_\_\_\_\_  
\_\_\_\_\_

**Jeffcoat, Chris R.**

---

**From:** Sheehan, Janet K.  
**Sent:** Monday, September 26, 2005 4:16 PM  
**To:** Jeffcoat, Chris R.; Ciccarelli, Kathryn L.  
**Subject:** FW: Lakes park

Please proceed to the Board.

Thanks,  
Janet

---

**From:** RoosBrosInc@aol.com [mailto:RoosBrosInc@aol.com]  
**Sent:** Monday, September 26, 2005 4:12 PM  
**To:** Sheehan, Janet K.  
**Subject:** Lakes park

9-26-05

Dear Ms. Sheehan:

After our meeting last week, we reviewed and revisited the lakes park maintenance contract. Roos Bros, Inc. will not be able to do the mulch for the price quoted.

Please accept our resignation.

Sincerely,  
Debora Roos  
Roos Bros, Inc.