

**Lee County Board Of County Commissioners  
Agenda Item Summary**

Blue Sheet No. 20050005

**1. REQUESTED MOTION:**

**ACTION REQUESTED:** Approve the attached list of Public Official Faithful Performance Bonds

**WHY ACTION IS NECESSARY:** To comply with the provisions of F.S. 137.05 (copy attached).

**WHAT ACTION ACCOMPLISHES:** Assures compliance with above provisions.

**2. DEPARTMENTAL CATEGORY:**  
**COMMISSION DISTRICT #:**

*CIA*

**3. MEETING DATE:**

*01-18-2005*

**4. AGENDA:**

- CONSENT
- ADMINISTRATIVE
- APPEALS
- PUBLIC
- WALK ON
- TIME REQUIRED:

**5. REQUIREMENT/PURPOSE:**  
*(Specify)*

- STATUTE
- ORDINANCE
- ADMIN. CODE
- OTHER

**6. REQUESTOR OF INFORMATION:**

- A. COMMISSIONER
- B. DEPARTMENT *County Administration*
- C. DIVISION *Budget Services/Risk*
- BY: *Tony Majul, Budget Director*

**7. BACKGROUND:**

The above-referenced statute requires the Board of County Commissioners to examine the sufficiency of bonds of the County officers. The Risk Management office has examined the sufficiency of said bonds, and has found them all to be underwritten by solvent sureties.

**8. MANAGEMENT RECOMMENDATIONS:**

The Risk Management office recommends approval.

**9. RECOMMENDED APPROVAL:**

A Department Director	B Purchasing or Contracts	C Human Resources	D Other	E County Attorney	F Budget Services			G County Manager
<i>[Signature]</i> 1/4/05	N/A	NA	N/A	<i>[Signature]</i> 1/4/05	OA <i>[Signature]</i> 1/5/05	OM <i>[Signature]</i> 1/1/05	Risk <i>[Signature]</i> 1/5/05	GC <i>[Signature]</i> 1/5/05

**10. COMMISSION ACTION:**

- APPROVED
- DENIED
- DEFERRED
- OTHER

**Rec. by CoAtty**  
 Date: *1/4/05*  
 Time: *11:50*  
 Forwarded To: *Budget*  
*1/15/05 3:00pm*

RECEIVED BY  
 COUNTY ADMIN: *[Signature]*  
*1/4/05*  
*4:00 PM 54*  
 COUNTY ADMIN  
 FORWARDED TO: *[Signature]*  
*1/6/05*  
*2pm*

LEE COUNTY

Public Officials Bonds

Public Official		Capacity	Amount	Surety	Bond Number	Term
Last	First					
Albion	John	Commissioners	\$2,000	Hartford Fire Ins. Co.	21 BSBDD1873	11/16/08
Hall	Tammara	Commissioners	\$2,000	Hartford Fire Ins. Co.	21 BSBDD1880	11/16/08
Curtis	Cathy	Tax Collector	\$15,000	Hartford Fire Ins. Co.	21 BSBDD1876	01/01/09
Green	Charlie	Clerk of Courts	\$100,000	Hartford Fire Ins. Co.	21 BSBDD1879	01/01/09
Janes	Robert P.	Commissioners	\$2,000	Hartford Fire Ins. Co.	21 BSBDD1874	11/16/08
Judah	Ray	Commissioners	\$2,000	Hartford Fire Ins. Co.	21 BSBDD1872	11/16/08
Scott	Mike	Sheriff	\$10,000	Hartford Fire Ins. Co.	21 BSBDD1878	01/01/06
St. Cerny	Doug	Commissioners	\$2,000	Continental Casualty	141801541	11/19/06
Wilkinson	Ken	Property Appr.	\$25,000	Hartford Fire Ins. Co.	21 BSBDD1877	01/01/09
Harrington	Sharon	Spvr. Elections	\$5,000	Hartford Fire Ins. Co.	21 BSBDD1875	01/01/09



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## Hartford Fire Insurance Company

(a member of [Hartford Insurance Group](#))

A.M. Best #: 02231 NAIC #: 19682 FEIN #: 060383750

Address: Hartford Plaza  
Hartford, CT 06115

Phone: 860-547-5000

Fax: 860-547-6343

Web: [www.thehartford.com](http://www.thehartford.com)

Assigned to companies that have, in our opinion, a superior ability to meet their ongoing obligations to policyholders.



### Best's Ratings

**Financial Strength Ratings** [View Definitions](#)

Rating: **A+ (Superior)**

Financial Size Category: XV (\$2 billion or more)

Outlook: **Stable**

Action: **Affirmed**

Effective Date: **March 05, 2004**

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**Best's Company Report** - includes Best's Financial Strength Rating and rationale along with comprehensive analytical commentary, detailed business overview and key financial data.

**Report Revision Date:** 03/05/2004 (represents the latest significant change).



**Best's Executive Summary Reports (Financial Overview)** - available in three versions, these presentation style reports feature balance sheet, income statement, key financial performance tests including profitability, liquidity, and reserve analysis.

**Data Status:** 2004 Best's Statement File - P/C, US. Contains data compiled as of 9/30/2004 (Quality Cross Checked).

- **Single Company** - five years of financial data specifically on this company.
- **Comparison** - side-by-side financial analysis of this company with a peer group of up to five other companies you select.
- **Composite** - evaluate this company's financials against a peer group composite. Report displays both the average and total composite of your selected peer group.



**Best's Key Rating Guide Presentation Report** - includes Best's Financial Strength Rating and financial data as provided in Best's Key Rating Guide products.

**Data Status:** 2003 Financial Data (Quality Cross Checked).

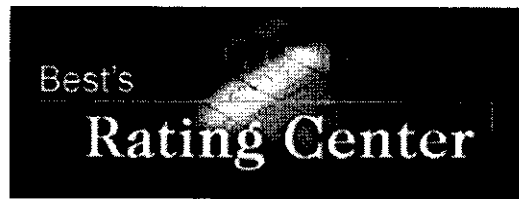
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## CNA Insurance Companies

(a member of CNA Insurance Companies)

A.M. Best #: 18313

Stock Ticker: NYSE:CNA

Address: CNA Center, 333 S. Wabash  
Chicago, IL 60685

Phone: 312-822-5000

Fax: 312-822-5459

Web: [www.cna.com](http://www.cna.com)

Assigned to companies that have, in our opinion, an excellent ability to meet their ongoing obligations to policyholders.



### Best's Ratings

**Financial Strength Ratings** [View Definitions](#)
Rating: **A (Excellent)**

Financial Size Category: XV (\$2 billion or more)

Outlook: **Negative**

Action: No Change After Receipt of Annual Financial Statement

Effective Date: **June 15, 2004**

### Reports and News

Visit our NewsRoom for the latest [news](#) and [press releases](#) for this company and its A.M. Best Group.
**Best's Company Report** - includes Best's Financial Strength Rating and rationale along with comprehensive analytical commentary, detailed business overview and key financial data.

**Report Revision Date:** 07/22/2004 (represents the latest significant change).

**Best's Executive Summary Reports (Financial Overview)** - available in three versions, these presentation style reports feature balance sheet, income statement, key financial performance tests including profitability, liquidity, and reserve analysis.

**Data Status:** 2004 Best's Statement File - P/C, US. Contains data compiled as of 9/30/2004 (Quality Cross Checked).

- **Single Company** - five years of financial data specifically on this company.
- **Comparison** - side-by-side financial analysis of this company with a peer group of up to five other companies you select.
- **Composite** - evaluate this company's financials against a peer group composite. Report displays both the average and total composite of your selected peer group.


**Best's Key Rating Guide Presentation Report** - includes Best's Financial Strength Rating and financial data as provided in Best's Key Rating Guide products.

**Data Status:** 2003 Financial Data (Quality Cross Checked).

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The 2004 Florida Statutes

Title XI  
COUNTY ORGANIZATION AND  
INTERGOVERNMENTAL RELATIONS

Chapter 137  
BONDS OF COUNTY  
OFFICERS

[View Entire  
Chapter](#)

**137.05 Duty of boards of county commissioners.**--The board of county commissioners of each county shall at its regular meetings in January and June of each year examine carefully as to the sufficiency of bonds of the county officers, and if it has reason to believe that the sufficiency of any bond has become impaired, it must at once require the officer to execute and file with the proper officer a new bond for the same amount and under the same conditions as his or her former bond.

**History.**--s. 2, ch. 4413, 1895; GS 825; RGS 1572; CGL 2420; s. 839, ch. 95-147; s. 24, ch. 98-34.

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