



# **2021 Consolidated Annual Performance Evaluation Report (CAPER)**

for

U.S. Department of Housing and Urban Development

## **Community Planning and Development Programs:**

Community Development Block Grant (CDBG)

HOME Investment Partnership

Emergency Solutions Grant (ESG)

## **CR-05 - Goals and Outcomes**

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan.**

#### **91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Lee County made progress toward the Consolidated Plan and Annual Plan goals during Program Year 2021. Progress was achieved using entitlement funding in combination with state and local funds, and through partnerships with other community entities. Using CDBG funds, the County made capital improvements to neighborhood facilities and facilities owned by non-profit agencies to continue or increase services to meet a variety of human service needs. The County also funded enhanced community policing, and public services to targeted neighborhoods. Funds were provided to the Lee County Homeless Coalition for services for the homeless. Urban county partners used CDBG funds for infrastructure improvements, and public services. CDBG funds were amended during the program year to reallocate funding for infrastructure projects and the increasing amount of supplies for homeowner rehabilitation. Funds were also amended to increase the amount available for Homeless Coalition Coordination and Community Public Services.

The HOME allocation received by Lee County was used to provide down payment assistance, tenant based rental assistance, and to fund CHDO and Non-CHDO housing projects. HOME funds were amended to reflect the amount of program income received. ESG funds were used to increase homeless housing and services by supporting housing efforts through the Bob Janes Empowerment Center, a multi-agency collaboration emergency shelter aims at diverting individuals who are homeless or at risk of homelessness from the criminal justice system and/or inappropriate use of emergency room. Funds were also used to pay for a street outreach program administered by Human and Veteran Services, which aims to engage, assess, and prioritize individuals and families living in unsheltered homelessness.

#### **Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

| Goal  | Category                          | Source / Amount  | Indicator  | Unit of Measure        | Expected – Strategic Plan | Actual – Strategic Plan | Percent Complete | Expected – Program Year | Actual – Program Year | Percent Complete |
|---|-----------------------------------|--|--|------------------------|---------------------------|-------------------------|------------------|-------------------------|-----------------------|------------------|
| Affordable Housing Development                    | Affordable Housing                | CDBG: \$ / HOME: \$  | Rental units constructed   | Household Housing Unit | 100                       | 8                       | 8%               | 1                       | 0                     |                  |
| Affordable Housing Development                    | Affordable Housing                | CDBG: \$ / HOME: \$  | Homeowner Housing Added  | Household Housing Unit | 5                         | 6                       | 100%             | 0                       | 0                     | -                |
| Affordable Housing Development                    | Affordable Housing                | CDBG: \$ / HOME: \$  | Homeowner Housing Rehabilitated  | Household Housing Unit | 0                         | 1                       | 100%             | 0                       | 23                    | -                |
| Down Payment Assistance                           | Affordable Housing                | HOME: \$ / SHIP: \$  | Direct Financial Assistance to Homebuyers                                | Households Assisted    | 111                       | 33                      | 30%              | 25                      | 3                     | 12%              |
| Economic Development                              | Non-Housing Community Development | CDBG: \$   | Businesses assisted  | Businesses Assisted    | 1                         | 0                       | -                | 0                       | 0                     | -                |
| Housing and Services for Persons who are Homeless | Homeless                          | CDBG: \$ / HOME: \$ / ESG: \$ / Continuum of Care: \$ / General Fund: \$ / Community Services Block Grant: \$ / ESG-CV: \$2396800 / HOPWA: \$ / LIHEAP: \$ / SHIP: \$ / Unified Homelessness Grant: \$ | Public service activities other than Low/Moderate Income Housing Benefit | Persons Assisted       | 2125                      | 1110                    | 52%              | 400                     | 14140                 | 100%             |

|   |                                   |  |   |                        |        |        |      |     |        |      |
|---|-----------------------------------|--|---|------------------------|--------|--------|------|-----|--------|------|
| Housing and Services for Persons who are Homeless | Homeless                          | CDBG: \$ / HOME: \$ / ESG: \$ / Continuum of Care: \$ / General Fund: \$ / Community Services Block Grant: \$ / ESG-CV: \$2396800 / HOPWA: \$ / LIHEAP: \$ / SHIP: \$ / Unified Homelessness Grant: \$ | Tenant-based rental assistance / Rapid Rehousing  | Households Assisted    | 315    | 123    | 39%  | 30  | 38     | 100% |
| Housing Rehabilitation and Reconstruction         | Affordable Housing                | CDBG: \$   | Rental units constructed  | Household Housing Unit | 0      | 0      | -    | 1   | 0      | 0%   |
| Housing Rehabilitation and Reconstruction         | Affordable Housing                | CDBG: \$   | Rental units rehabilitated  | Household Housing Unit | 20     | 0      | 0%   | -   | -      | -    |
| Housing Rehabilitation and Reconstruction         | Affordable Housing                | CDBG: \$   | Homeowner Housing Rehabilitated   | Household Housing Unit | 198    | 45     | 23%  | 15  | 23     | 100% |
| Infrastructure Improvements                       | Non-Housing Community Development | CDBG: \$   | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted       | 10,000 | 10,940 | 100% | 350 | 10,940 | 100% |

|  |                                   |                                    |   |                        |      |       |      |      |       |      |
|--|-----------------------------------|------------------------------------|---|------------------------|------|-------|------|------|-------|------|
| Public Facility Improvements                 | Non-Homeless Special Needs        | CDBG: \$                           | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted       | 5    | 0     | 0%   | 20   | 0     | 0%   |
| Public Facility Improvements                 | Non-Homeless Special Needs        | CDBG: \$                           | Rental units rehabilitated  | Household Housing Unit | 0    | 3     | -    | 0    | 3     | -    |
| Public Facility Improvements                 | Non-Homeless Special Needs        | CDBG: \$                           | Homeowner Housing Rehabilitated   | Household Housing Unit | 0    | 3     | -    | 0    | 23    | -    |
| Public Services for Community Revitalization | Non-Housing Community Development | CDBG: \$ / CDBG-CV:                | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted       | 0    | 0     | -    | 2295 | 14140 | 100% |
| Public Services for Community Revitalization | Non-Housing Community Development | CDBG: \$ / CDBG-CV:<br>\$2,604,700 | Public service activities other than Low/Moderate Income Housing Benefit                    | Persons Assisted       | 9495 | 10800 | 100% | 0    | 10800 | 100% |

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

CDBG funds were effectively used to complete owner occupied housing rehabilitations, address the needs of persons who are homeless, and revitalize neighborhood districts and municipalities within the designated Urban Counties through infrastructure projects and public services.

**CR-10 - Racial and Ethnic composition of families assisted**

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

|   | <b>CDBG</b>  | <b>HOME</b> | <b>ESG</b> |
|---|--------------|-------------|------------|
| White                                     | 3,506        | 49          | 246        |
| Black or African American                 | 3,482        | 42          | 280        |
| Asian                                     | 0            | 0           | 0          |
| American Indian or American Native        | 7            | 0           | 12         |
| Native Hawaiian or Other Pacific Islander | 0            | 0           | 0          |
| <b>Total</b>                              | <b>6,995</b> | <b>91</b>   | <b>538</b> |
| Hispanic                                  | 1,393        | 17          | 72         |
| Not Hispanic                              | 5,602        | 74          | 466        |

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

## CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

| Source of Funds   | Source           | Resources Made Available | Amount Expended During Program Year |
|-------------------|------------------|--------------------------|-------------------------------------|
| CDBG              | public - federal | 3,371,573                | 3,331,217                           |
| HOME              | public - federal | 1,109,047                | 426,693                             |
| ESG               | public - federal | 275,471                  | 2,782,180                           |
| Continuum of Care | public - federal | 1,997,727                | 2,153,225                           |
| General Fund      | public - local   | 0                        | 13,529,079                          |
| Other             | public - federal | 10,285,789               | 5,615,782                           |
| Other             | public - state   | 10,285,789               | 5,615,782                           |

Table 3 - Resources Made Available



## Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

| <b>Fiscal Year Summary – HOME Match</b>  |           |
|--|-----------|
| 1. Excess match from prior Federal fiscal year                                 | 2,111,217 |
| 2. Match contributed during current Federal fiscal year                        | 40,000    |
| 3. Total match available for current Federal fiscal year (Line 1 plus Line 2)  | 2,151,217 |
| 4. Match liability for current Federal fiscal year                             | 51,102    |
| 5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4) | 2,100,116 |

**Table 4 – Fiscal Year Summary - HOME Match Report**

| Match Contribution for the Federal Fiscal Year |                      |                            |                               |                              |                         |   |                |             |
|--|----------------------|----------------------------|-------------------------------|------------------------------|-------------------------|---|----------------|-------------|
| Project No. or Other ID                        | Date of Contribution | Cash (non-Federal sources) | Foregone Taxes, Fees, Charges | Appraised Land/Real Property | Required Infrastructure | Site Preparation, Construction Materials, Donated labor | Bond Financing | Total Match |
| SHIP DPA - 3006<br>35th St - Land              | 05/17/2022           | 0                          | 0                             | 18,755                       | 0                       | 0   | 0              | 18,755      |
| SHIP DPA - 3006<br>35th St - Structure         | 05/17/2022           | 0                          | 0                             | 21,245                       | 0                       | 0   | 0              | 21,245      |

Table 5 – Match Contribution for the Federal Fiscal Year

**HOME MBE/WBE report**

| Program Income – Enter the program amounts for the reporting period |   |   |                                |  |
|---|---|---|--------------------------------|--|
| Balance on hand at beginning of reporting period<br>\$              | Amount received during reporting period<br>\$ | Total amount expended during reporting period<br>\$ | Amount expended for TBRA<br>\$ | Balance on hand at end of reporting period<br>\$ |
| 101,934   | 180,201                                       | 101,934   | 101,934                        | 180,201  |

Table 6 – Program Income

| <b>Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period</b> |       |                                   |                           |                    |          |                    |
|---|-------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
|   | Total | Minority Business Enterprises     |                           |                    |          | White Non-Hispanic |
|   |       | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic |                    |
| <b>Contracts</b>  |       |                                   |                           |                    |          |                    |
| Dollar Amount   | 0     | 0                                 | 0                         | 0                  | 0        | 0                  |
| Number  | 0     | 0                                 | 0                         | 0                  | 0        | 0                  |
| <b>Sub-Contracts</b>  |       |                                   |                           |                    |          |                    |
| Number  | 0     | 0                                 | 0                         | 0                  | 0        | 0                  |
| Dollar Amount   | 0     | 0                                 | 0                         | 0                  | 0        | 0                  |
|   | Total | Women Business Enterprises        | Male                      |                    |          |                    |
| <b>Contracts</b>  |       |                                   |                           |                    |          |                    |
| Dollar Amount   | 0     | 0                                 | 0                         |                    |          |                    |
| Number  | 0     | 0                                 | 0                         |                    |          |                    |
| <b>Sub-Contracts</b>  |       |                                   |                           |                    |          |                    |
| Number  | 0     | 0                                 | 0                         |                    |          |                    |
| Dollar Amount   | 0     | 0                                 | 0                         |                    |          |                    |

**Table 7 - Minority Business and Women Business Enterprises**

| <b>Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted</b> |       |                                   |                           |                    |          |                    |
|--|-------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
|  | Total | Minority Property Owners          |                           |                    |          | White Non-Hispanic |
|  |       | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic |                    |
| Number   | 0     | 0                                 | 0                         | 0                  | 0        | 0                  |
| Dollar Amount  | 0     | 0                                 | 0                         | 0                  | 0        | 0                  |

**Table 8 – Minority Owners of Rental Property**

| <b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition |       |                                   |                           |                    |          |                    |
|--|-------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| Parcels Acquired   |       | 0                                 |                           | 0                  |          |                    |
| Businesses Displaced   |       | 0                                 |                           | 0                  |          |                    |
| Nonprofit Organizations Displaced  |       | 0                                 |                           | 0                  |          |                    |
| Households Temporarily Relocated, not Displaced  |       | 0                                 |                           | 0                  |          |                    |
| Households Displaced   | Total | Minority Property Enterprises     |                           |                    |          | White Non-Hispanic |
|  |       | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic |                    |
| Number   | 0     | 0                                 | 0                         | 0                  | 0        | 0                  |
| Cost   | 0     | 0                                 | 0                         | 0                  | 0        | 0                  |

**Table 9 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

|  | One-Year Goal | Actual     |
|--|---------------|------------|
| Number of Homeless households to be provided affordable housing units      | 165           | 167        |
| Number of Non-Homeless households to be provided affordable housing units  | 50            | 291        |
| Number of Special-Needs households to be provided affordable housing units | 0             | 0          |
| <b>Total</b>   | <b>215</b>    | <b>458</b> |

Table 10 – Number of Households

|  | One-Year Goal | Actual     |
|--|---------------|------------|
| Number of households supported through Rental Assistance             | 62            | 130        |
| Number of households supported through The Production of New Units   | 1             | 0          |
| Number of households supported through Rehab of Existing Units       | 15            | 8          |
| Number of households supported through Acquisition of Existing Units | 1             | 0          |
| <b>Total</b>   | <b>79</b>     | <b>138</b> |

Table 11 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

Goals for the number of households to be supported through rental assistance were achieved. The number of households supported through rental assistance was higher than expected due to additional CARES funding.

**Discuss how these outcomes will impact future annual action plans.**

Future action plans will aim to serve the community needs reflected from these outcomes. There is a shortage of available housing causing a lack of units to assist through rental assistance.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

| <b>Number of Households Served</b> | <b>CDBG Actual</b> | <b>HOME Actual</b> |
|------------------------------------|--------------------|--------------------|
| Extremely Low-income               | 5                  | 33                 |
| Low-income                         | 4                  | 4                  |
| Moderate-income                    | 5                  | 4                  |
| <b>Total</b>                       | <b>14</b>          | <b>41</b>          |

**Table 12 – Number of Households Served**

**CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**  
**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

**Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

In accordance with 24 CFR 578.7(a)(8) and CPD-17-01, the Lee County Continuum of Care (CoC) has established and operates a Coordinated Entry process that provides an initial, comprehensive assessment of the needs of individuals and families for housing and services. Coordinated Entry is designed to coordinate housing and services for individuals experiencing homelessness, and provide standardized access and assessment for all individuals. Coordinated Entry facilitates referrals and housing placements to ensure that people experiencing homelessness receive appropriate assistance with both immediate and long term housing and service needs. The Lee County CoC embraces a single point of access model with access points both in person and over the phone to ensure that any person who is homeless and seeking assistance has access to the Coordinated Entry System. The Coordinated Entry System is accessible 24 hours per day 7 days per week.

**Addressing the emergency shelter and transitional housing needs of homeless persons**

Lee County is leveraging County general funds, CDBG, CDBG-CV, HOME, HOME-ARP, ESG, and ESG-CV to support the needs of persons who are experiencing homelessness. County general funds are used to support the Bob Janes Empowerment Center and Center of Hope shelters, both of which are operated by the Salvation Army. The Bob Janes Empowerment Center provides 85 beds, plus overflow units, for adult individuals seeking emergency shelter. The Center of Hope provides 48 beds for families with children who are seeking emergency shelter. Street outreach staff and special outreach events aim to quickly connect persons who are experiencing unsheltered homelessness to both emergency shelter and permanent housing resources.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

To help low-income individuals and families avoid becoming homeless, Lee County provides over \$5,460,980 in general funds through Partnering for Results (PFR) funds. In addition, Lee County general funds support staff costs associated with administering and monitoring programs. Such programs support community agencies providing a variety of social services including: substance abuse and

mental health services; drug court; youth programs; elderly programs; meals and nutrition assistance; life skills; employment training and work related readiness/placement; child care; 211 referral and health education. Lee County Human and Veteran Services also spent \$ 375,139 through County Homeless funds for homelessness prevention services.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

In 2021, HUD renewed Lee County's \$1,825,537 Continuum of Care award. This renewal included five new projects that increased rapid re-housing resources for individuals who are chronically homeless, veterans, and youth (ages 18-24).

Other programs, such as Lee County's rapid re-housing program has partnerships with the Salvation Army, the Bob Janes Empowerment Center and Low Demand Shelter, US Department of Veterans Affairs, and the Lee County School District, who make regular referrals of homeless households.

The CoC has also committed the majority of ESG Cares funds to supporting rapid re-housing for persons who are homeless. The Continuum of Care regularly monitor rapid re-housing program performance, and holds each agency accountable to the HUD system performance measures, which focus on ensuring housing sustainability. The CoC has set local goals for each performance measure, as outlined below.

#### **Measure 1: Length of time persons remain homeless**

This measures the number of clients active in the report date range across Emergency Shelter, Supportive Housing, and Transitional Housing along with their average and median length of time homeless. The CoC, through consultation with local service providers, has determined that **no persons should remain homeless for longer than 90 days.**

#### **Measure 2: The extent to which persons who exit homelessness to permanent housing destinations return to homelessness**

This measures clients who exited homelessness or assisted permanent housing to a permanent housing destination in the date range two years prior to the report date range. Of those clients, the measure reports on how many of them returned to homelessness as indicated in the Homeless Management Information System for up to two years after their initial exit. The CoC, through consultation with local service providers, has determined that **no more than 35% of persons who are exited to permanent housing destinations should return to homelessness.**



### **Measure 3: The number of homeless persons within the CoC**

This measures the change in point in time (PIT) count of sheltered and unsheltered homeless persons. The U.S. Department of Housing and Urban Development (HUD) has not yet established performance target for this measure, but prefers that the number of homeless persons counted in the PIT each year does not increase.

### **Measure 4: Employment and Income Growth for Homeless Persons in CoC program funded projects**

This measures the change in earned and unearned income for persons enrolled in CoC programs. The CoC, through consultation with local service providers, has determined that a minimum of **45% of households should increase income by program exit.**

### **Measure 5: Number of persons who become homeless for the first time**

This measures the change in the number of persons entering a CoC program with no prior enrollment in the Homeless Management Information System. The CoC has set a goal of **decreasing the number of persons who become homeless for the first time by 20% each year.**

### **Measure 6: Not Applicable within the Lee County CoC**

### **Measure 7: Successful placement from street outreach and successful placement in or retention of permanent housing**

This measures the change in exits to permanent housing destinations from street outreach, emergency shelter, transitional housing, supportive housing, or other permanent housing. The CoC, through consultation with local service providers, has determined that **a minimum of 65% of persons should be exited to a permanent housing destination.**

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

The Housing Authority of the City of Fort Myers (HACFM) continues to provide decent, safe and affordable housing for residents in Lee County at developments that are owned and operated by the housing authority. In this program year, HACFM did open the waiting list one time, due to the lack of vacancies. HACFM is pursuing developing additional affordable housing units that will meet the overwhelming demand for affordable units in Lee County. LCHA has not opened their waitlist.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

All residents are encouraged to attend monthly manager/resident meeting and or to participate in Resident Council meetings. All Public Housing residents are encouraged to participate in the Public Housing Family self Sufficiency (PHFSS) program which provides them the necessary tools to become self sufficient , obtain higher education, learn new job skills and a host of other items available to guide and assist them to be self sufficient and not rely on government subsidies. All HCV clients are encouraged to participate in the HCV Family Self Sufficient and Homeownership program. The Homeownership program allows the HCV participant to use their Section 8 Vouch to purchase a home. The HCV and Public Housing FSS program encourages residents to become self sufficient of all government subsidies.

### **Actions taken to provide assistance to troubled PHAs**

Neither HACFM or LCHA are troubled.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

A regional Analysis of Impediments (AI) to Fair Housing Choice was updated in 2019, and submitted to HUD along with the 2019-2023 Consolidated Plan. This joint venture with the Cities of Cape Coral and Fort Myers ensures a comprehensive local approach to reducing and/or eliminating barriers to affordable housing. Lee County has taken the initiative to create and route a quarterly report that captures actions taken to reduce or eliminate barriers as identified in the plan. Significant progress has been made toward the accomplishment of the fair housing goals. Overall, the progress made toward current fair housing goals has been significant. Collaboration between entitlement jurisdictions has played a significant role in accomplishing fair housing goals. The implementation of the Fair Housing Accomplishments Report, which is emailed quarterly to stakeholders, has proven to be a useful tool in keeping responsible agencies mindful of the actions necessary to affirmatively further fair housing. Throughout the update of this AI, that collaboration and accountability has continued. The Housing Authority of the City of Fort Myers and the Lee County Housing Authority, the local Public Housing Authorities (PHAs), have also been involved in the planning and development of new fair housing goals and strategies. PHA involvement has been instrumental to ensure that residents most vulnerable to discrimination are aware of their rights. Partnerships between community stakeholders and housing developers have made Lee County successful in determining fair housing goals and addressing impediments. This year, the Board of County Commissioners accepted a resolution recognizing April as Fair Housing Month to recognize that compliance with fair housing laws is an equitable way to guarantee fair housing practices for all citizens.

**Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

Lee County and local partners continued several services and programs to meet underserved needs, including substance abuse/mental health services, child care/after school programs, services for the elderly, homeless, and disabled, as well as shelter and supportive services to the homeless (including Veterans) provided at the Bob Janes Empowerment Center and Low Demand Shelter, and assistance to nonprofit agencies to expand/enhance capital projects. Efforts made to address worst case needs includes the use of HOME funds to administer a TBRA program which successfully placed 43 high acuity homeless individuals or families into affordable housing. Additionally, Lee County continues to operate a CDBG Owner Occupied Rehabilitation program, which addresses substandard housing conditions for qualified homeowners. Staff knowledge and public comments have revealed significant need for affordable and supportive housing to address worst case needs. Activities outlined in the 2022 Annual Action Plan continue to address this need with significant allocations being made for the HOME TBRA, non CHDO housing development, and CDBG non profit capital improvement programs. Underserved needs are continuously changing because of the Covid 19 pandemic. Lee County has

leveraged treasury dollars to assist the needs in the community regarding rental and mortgage assistance.

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

For homes assisted with HUD funds, that are built prior to 1978, a lead based paint (LBP) inspection and clearance report conducted by an EPA certified inspector or risk assessor indicating a lead based paint hazard free home are required. The Lead Based Paint Notification shall include: The Lead Hazard Information Pamphlet; Appropriate LBP Disclosure Form; Notice of Lead Hazard Evaluation; and notice of the results of any Lead Hazard Reduction Activities conducted on the property. In the owner occupied housing rehabilitation program, Lee County assesses all pre-1978 housing by XRF testing, and all lead is abated prior to other rehabilitation work beginning on the structure.

**Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

Lee County Human and Veteran Services focuses on economic self sufficiency and housing stabilization. The County expended approximately \$1,501,750.23 for homeless prevention and housing stabilization through entitlement and CARES funding. Lee County Human and Veteran Services also expended \$3,774,978.94 for the Low-Income Home Energy Assistance Program (LIHEAP Entitlement and LIHEAP CARES), \$ 141,383.85 for Housing Opportunities for Persons with Aids (HOPWA) case management, and \$568,315.54 in Community Services Block Grant Funding (CSBG entitlement and CARES), all of which support the reduction of poverty and increases in economic self sufficiency. Additionally, Lee County Human and Veteran Services partners with community service providers to provide credit counseling, budgeting, job training, and resuming building classes to increase the economic potential of poverty level families.

**Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

Institutional structure has not been deemed lacking. Continued local partnerships and coordination help to ensure an effective institutional structure. The County has identified that additional assistance is needed to increase non-profit capacity in the post Covid world.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

Coordination between public and private housing and social service agencies is already in place in Lee County. Interaction exists in forums such as the Human Services Council, Continuum of Care Governing Board, Community Action Agency/Neighborhood District Committee, and many other local cooperatives, boards, and planning councils. Active participation continues by both Lee County and community agencies.

**Identify actions taken to overcome the effects of any impediments identified in the**

## **jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The regional Analysis of Impediments (AI) to Fair Housing Choice was updated in coordination with the Consolidated Plan, and submitted to HUD in August 2019. This joint venture with the Cities of Cape Coral and Fort Myers ensures a comprehensive local approach to reducing and/or eliminating barriers to affordable housing. The AI resulted in the identification of seven regional impediments, and five local impediments to fair housing. Each regional impediment was assigned a goal and various strategies for meeting recommended benchmarks. Regional goals selected aim to:

1. Reduce incidence of discrimination in the sale or rental of housing.
2. Increase racial and ethnic minorities access to home financing.
3. Improve regional transportation.
4. Affirmatively further fair housing programs in the County.
5. Improve housing accessibility for persons with disabilities.
6. Improve LEP persons access to fair housing information.
7. Ensure that the members of protected classes are represented on local planning/zoning boards. Lee County has taken the initiative to create and route a quarterly report that captures actions taken to reduce or eliminate barriers as identified in the plan. Significant progress has been made toward the accomplishment of the fair housing goals. Lee County collaborated with the City of Sanibel to amend their zoning ordinance, which established an excessive separation distance requirement for assisted living, foster family homes, and residential childcare facilities. The ordinance was revised in May 2015. In 2021, the Board of County Commissioners accepted a resolution to recognize April as Fair Housing Month and highlight the importance of following U.S. Fair Housing Laws for the equality of all citizens. The City of Cape Coral established a process for ensuring that group homes are properly reviewed in accordance with State Law and Florida Building Code requirements.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

Human & Veteran Services (HVS) staff monitor all contracts on an ongoing basis to inspect, review and report on the agency's compliance with the terms and conditions of the contract, to ensure satisfactory performance. Contracts for HUD-funded projects are reviewed to ensure long-term compliance with program and comprehensive planning requirements. Monitoring is an ongoing process involving continuous communication and evaluation. The process involves frequent telephone/email contact, analysis of reports and audits, and periodic meetings. Contract staff keep fully informed concerning subrecipient compliance with program requirements and the extent to which technical assistance is needed. As part of this process, staff are alert for fraud, waste, mismanagement or situations with potential for such abuse. Monitoring also provides opportunities to identify program participant accomplishments as well as successful techniques that might be replicated by other sub-recipients. Monitoring activities may include:

- Review/validation of payment requests (invoices) and supporting documentation.
- Review of program/beneficiary reports and Independent Financial audits (CPA).
- Review of monitoring reports from other funders, which are pertinent to the contracted program.
- Tracking and receipt of other contract deliverables including Section 3, Davis Bacon and other federal requirements.
- On site monitoring and follow up visits as needed (may be scheduled or unscheduled). An onsite may be necessary to clarify/validate information obtained from review of reports, audits, etc. and other applicable regulations. On-site monitoring will take place during the term of the contract or within 30 days of contract expiration.
- Technical Assistance
- Summarization of monitoring activities or desk review.

Scheduling is prioritized according to the following considerations:

- Complexity and schedule of program/project.
- Size of award, spending pattern and duration of award.
- Agency's prior experience.
- Changes in key personnel.
- Timeliness and accuracy of reporting.
- Previous monitoring issues.

Reviews will address components as applicable for funding source:

- Funding/Program Requirements
- Financial: Timely spending, utilization of funds and match requirements
- Capacity and numbers served
- File Review and Eligibility Compliance.
- A random selection of client files will be selected for review using a targeted goal of reviewing at least 10% of clients served (minimum 10, maximum 50 files).
- Program guidelines and monitoring tools for State or Federally funded projects shall be referenced for additional monitoring requirements.
- Performance Measures/Outcomes
- Prior monitoring issues
- Compliance Issues
- Observation of facility and/or interviews
- Timely submission of Contract Deliverables
- Equipment/Asset Inventory
- Personnel Review
- Policies/Procedure Review
- Record Keeping.

A written report is prepared annually for all contracts. If when writing the report, it is discovered, that information is questionable or missing, an attempt can be made to contact the agency to resolve the discrepancy. If the discrepancy and or questions cannot be resolved prior to the issuance of the report, they should be included in the report as either a finding or concern depending on the severity of the issue. The annual report is emailed to the agency Director and copied to the Board Chair no later than 90 days following the end of contract term. If there is a finding or a concern, a Corrective Action Plan response is due within 30 days from issuance of the report.

**Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

In accordance with the Lee County Citizen Participation Plan, the CAPER was made available for public comment for 15 days prior to submission to HUD. No comments were received. The affidavit of publication, and the public notice are attached to this report.

**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

There have been no changes in the jurisdiction's program objectives this year.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No



## **CR-50 - HOME 91.520(d)**

### **Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

All units being assisted with HOME funds through Tenant Based Rental Assistance are inspected prior to the disbursement of HOME funds. 38 households were assisted and all units were inspected, either virtually or in person, and passed by Lee County Human and Veteran Services staff.

### **Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)**

Lee County's Affirmative Marketing Plan and Procedures outline the responsibilities for Lee County Human and Veteran Services and all sub-recipients receiving HOME funds, to affirmatively market HOME funded programs and housing units. Lee County requires all sub-recipients to identify segments of the population who are least likely to apply, outline and outreach program designed to attract those groups, and determine indicators to measure the success of their marketing efforts. Lee County Human and Veteran Services administers HOME Tenant Based Rental Assistance (TBRA) and Down Payment Assistance (DPA) programs. A comparison of the total Lee County population and the PY2018/FY2019 Lee County Human and Veteran Services HOME-assisted population indicates that White persons are less likely to apply for assistance. Persons over the age of 65 appear to receive less assistance than other age groups. Staff responsible for HOME marketing HOME funded programs have also been made aware of this trend, and advised to seek opportunities to market to individuals who are 65 and over. Additional efforts to reach those who are least likely to apply include the distribution of program flyers, providing staff training, and presenting at community events.

All HOME program flyers and brochures contain the "Equal Housing Opportunity" logo. HOME Tenant Based Rental Assistance Programs are marketed through the Lee County Homeless Coalition. In previous years, Fair Housing Training was provided to by the Florida Housing Coalition during the annual Fair Housing Summit. The HOME DPA program is marketed through presentations made to real estate and banking professionals throughout the community. In FY 2021, no in person presentations were made to the community, but consults were made to external stakeholders, such as real estate and mortgage companies.

### **Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

Program income is receipted and used for TBRA activities in accordance with the HOME Program Interim Rule published by HUD on December 2, 2016, which implemented the grant-specific method of receipting and using program income. In PY2021/FY2022, Lee County used \$101,933.94 in HOME program income for HOME Tenant Based Rental Assistance activity costs. CDBG program income, in the amount of \$31,157.65 was used for owner occupied rehabilitation and public facility activities during program year 2021.

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

The County has been diligent in providing affordable housing to extremely low, low, moderate, and middle-income households. NSP, HOME, and CDBG funds were used to assist homebuyers and homeowners with affordable housing. In Program Year 2021, Lee County assisted in maintaining owner occupied affordable housing by providing owner occupied rehabilitation through entitlement CDBG. Lee County resold two NSP1 homes to qualified homebuyers. Through the HOME program, Lee County provided down payment assistance, funded CHDO projects in Lehigh Acres, Florida, and amended some funds to provide for the development of affordable rental housing for clientele with special needs. Lee County also used HOME funds to support the develop of Cypress Village, a 95 unit supportive housing development, which leveraged 9% LIHTC through the Florida Housing Finance Corporation. In the upcoming program year, Lee County intends to allocation HOME funds for the development of a similar development, Civitas.

## CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

| Total Labor Hours                     | CDBG | HOME | ESG | HOPWA | HTF |
|---------------------------------------|------|------|-----|-------|-----|
| Total Number of Activities            | 1    | 0    | 0   | 0     | 0   |
| Total Labor Hours                     | 0    | 0    | 0   |       |     |
| Total Section 3 Worker Hours          | 0    | 0    | 0   |       |     |
| Total Targeted Section 3 Worker Hours | 0    | 0    | 0   |       |     |

**Table 13 – Total Labor Hours**

| Qualitative Efforts - Number of Activities by Program   | CDBG | HOME | ESG | HOPWA | HTF |
|---|------|------|-----|-------|-----|
| Outreach efforts to generate job applicants who are Public Housing Targeted Workers   |      |      |     |       |     |
| Outreach efforts to generate job applicants who are Other Funding Targeted Workers.   |      |      |     |       |     |
| Direct, on-the job training (including apprenticeships).  |      |      |     |       |     |
| Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.   |      |      |     |       |     |
| Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).  | 1    | 1    | 1   |       |     |
| Outreach efforts to identify and secure bids from Section 3 business concerns.  | 5    | 3    | 0   |       |     |
| Technical assistance to help Section 3 business concerns understand and bid on contracts.   | 0    |      |     |       |     |
| Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.   |      |      |     |       |     |
| Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services. |      |      |     |       |     |
| Held one or more job fairs.   | 2    | 2    | 0   |       |     |
| Provided or connected residents with supportive services that can provide direct services or referrals.   |      |      |     |       |     |
| Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.          |      |      |     |       |     |
| Assisted residents with finding child care.   |      |      |     |       |     |
| Assisted residents to apply for, or attend community college or a four year educational institution.  |      |      |     |       |     |
| Assisted residents to apply for, or attend vocational/technical training.   |      |      |     |       |     |
| Assisted residents to obtain financial literacy training and/or coaching.   |      |      |     |       |     |
| Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.   |      |      |     |       |     |
| Provided or connected residents with training on computer use or online technologies.   |      |      |     |       |     |
| Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.   | 1    | 1    | 1   |       |     |
| Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.  |      |      |     |       |     |
| Other.  |      |      |     |       |     |

**Table 14 – Qualitative Efforts - Number of Activities by Program**

## Narrative

No capital projects were funded during the fiscal year that would require section 3 reporting. The Lee County Human and Veteran Services options offers resources that would assist Section 3 workers compete for jobs in the form of referrals to agencies to assist with job coaching, resume building and soft skill development. All bid packages through the county contain information about Section 3 reporting, as well as provide a preference for Section 3 businesses. The Housing Authority of the City of Fort Myers keeps an up-to-date list of Section 3 businesses designed to create opportunities for those businesses.

## CR-60 - ESG 91.520(g) (ESG Recipients only)

### ESG Supplement to the CAPER in *e-snaps*

#### For Paperwork Reduction Act

#### 1. Recipient Information—All Recipients Complete

##### Basic Grant Information

|   |                                    |
|---|------------------------------------|
| Recipient Name  | LEE COUNTY                         |
| Organizational DUNS Number  | 013461611                          |
| UEI   |                                    |
| EIN/TIN Number  | 596000702                          |
| Identify the Field Office   | SOUTH FLORIDA                      |
| Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance | Ft Myers/Cape Coral/Lee County CoC |

##### ESG Contact Name

|             |                           |
|-------------|---------------------------|
| Prefix      | Ms                        |
| First Name  | Kim                       |
| Middle Name |                           |
| Last Name   | Usa                       |
| Suffix      |                           |
| Title       | Manager, Community Impact |

##### ESG Contact Address

|                  |                   |
|------------------|-------------------|
| Street Address 1 | 2440 Thompson St. |
| Street Address 2 |                   |
| City             | Fort Myers        |
| State            | FL                |
| ZIP Code         | -                 |
| Phone Number     | 2395337918        |
| Extension        |                   |
| Fax Number       | 2395337960        |

**Email Address** kusa@leegov.com

**ESG Secondary Contact**

**Prefix** Mr  
**First Name** Mark  
**Last Name** Tesoro  
**Suffix**  
**Title** Program Manager, Continuum of Care  
**Phone Number** 2395337952  
**Extension**  
**Email Address** mtesoro@leegov.com

**2. Reporting Period—All Recipients Complete**

**Program Year Start Date** 10/01/2021  
**Program Year End Date** 09/30/2022

## CR-65 - Persons Assisted

### 4. Persons Served

#### 4a. Complete for Homelessness Prevention Activities

| Number of Persons in Households | Total    |
|---------------------------------|----------|
| Adults                          | 0        |
| Children                        | 0        |
| Don't Know/Refused/Other        | 0        |
| Missing Information             | 0        |
| <b>Total</b>                    | <b>0</b> |

Table 16 – Household Information for Homeless Prevention Activities

#### 4b. Complete for Rapid Re-Housing Activities

| Number of Persons in Households | Total      |
|---------------------------------|------------|
| Adults                          | 391        |
| Children                        | 147        |
| Don't Know/Refused/Other        | 0          |
| Missing Information             | 0          |
| <b>Total</b>                    | <b>538</b> |

Table 17 – Household Information for Rapid Re-Housing Activities

#### 4c. Complete for Shelter

| Number of Persons in Households | Total    |
|---------------------------------|----------|
| Adults                          | 0        |
| Children                        | 0        |
| Don't Know/Refused/Other        | 0        |
| Missing Information             | 0        |
| <b>Total</b>                    | <b>0</b> |

Table 18 – Shelter Information

#### 4d. Street Outreach

| Number of Persons in Households | Total    |
|---------------------------------|----------|
| Adults                          | 0        |
| Children                        | 0        |
| Don't Know/Refused/Other        | 0        |
| Missing Information             | 0        |
| <b>Total</b>                    | <b>0</b> |

Table 19 – Household Information for Street Outreach

**4e. Totals for all Persons Served with ESG**

| <b>Number of Persons in Households</b> | <b>Total</b> |
|--|--------------|
| Adults                                 | 391          |
| Children                               | 147          |
| Don't Know/Refused/Other               | 0            |
| Missing Information                    | 0            |
| <b>Total</b>                           | <b>538</b>   |

**Table 20 – Household Information for Persons Served with ESG**

**5. Gender—Complete for All Activities**

|                          | <b>Total</b> |
|--------------------------|--------------|
| Male                     | 258          |
| Female                   | 280          |
| Transgender              | 0            |
| Don't Know/Refused/Other | 0            |
| Missing Information      | 0            |
| <b>Total</b>             | <b>538</b>   |

**Table 21 – Gender Information**

**6. Age—Complete for All Activities**

|                          | <b>Total</b> |
|--------------------------|--------------|
| Under 18                 | 147          |
| 18-24                    | 46           |
| 25 and over              | 345          |
| Don't Know/Refused/Other | 0            |
| Missing Information      | 0            |
| <b>Total</b>             | <b>538</b>   |

**Table 22 – Age Information**

**7. Special Populations Served—Complete for All Activities**

**Number of Persons in Households**

| <b>Subpopulation</b>              | <b>Total</b> | <b>Total Persons Served – Prevention</b> | <b>Total Persons Served – RRH</b> | <b>Total Persons Served in Emergency Shelters</b> |
|-----------------------------------|--------------|--|-----------------------------------|---|
| Veterans                          | 11           | 0  | 11                                | 0   |
| Victims of Domestic Violence      | 111          | 0  | 111                               | 0   |
| Elderly                           | 49           | 0  | 49                                | 0   |
| HIV/AIDS                          | 6            | 0  | 6                                 | 0   |
| Chronically Homeless              | 100          | 0  | 100                               | 0   |
| <b>Persons with Disabilities:</b> |              |  |                                   |   |
| Severely Mentally Ill             | 184          | 0  | 184                               | 0   |
| Chronic Substance Abuse           | 84           | 0  | 84                                | 0   |
| Other Disability                  | 332          | 0  | 332                               | 0   |
| Total (Unduplicated if possible)  | 538          | 0  | 538                               | 0   |

**Table 23 – Special Population Served**



**CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes**

**10. Shelter Utilization**

|                                      |       |
|--------------------------------------|-------|
| Number of New Units - Rehabbed       | 0     |
| Number of New Units - Conversion     | 0     |
| Total Number of bed-nights available | 0     |
| Total Number of bed-nights provided  | 0     |
| Capacity Utilization                 | 0.00% |

**Table 24 – Shelter Capacity**

**11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)**

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

|   | Dollar Amount of Expenditures in Program Year |          |          |
|---|---|----------|----------|
|   | 2019  | 2020     | 2021     |
| Expenditures for Rental Assistance  | 0   | 0        | 0        |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | 0   | 0        | 0        |
| Expenditures for Housing Relocation & Stabilization Services - Services               | 0   | 0        | 0        |
| Expenditures for Homeless Prevention under Emergency Shelter Grants Program           | 0   | 0        | 0        |
| <b>Subtotal Homelessness Prevention</b>   | <b>0</b>                                      | <b>0</b> | <b>0</b> |

Table 25 – ESG Expenditures for Homelessness Prevention

#### 11b. ESG Expenditures for Rapid Re-Housing

|   | Dollar Amount of Expenditures in Program Year |          |                  |
|---|---|----------|------------------|
|   | 2019  | 2020     | 2021             |
| Expenditures for Rental Assistance  | 0   | 0        | 1,488,710        |
| Expenditures for Housing Relocation and Stabilization Services - Financial Assistance | 0   | 0        | 0                |
| Expenditures for Housing Relocation & Stabilization Services - Services               | 0   | 0        | 0                |
| Expenditures for Homeless Assistance under Emergency Shelter Grants Program           | 0   | 0        | 0                |
| <b>Subtotal Rapid Re-Housing</b>  | <b>0</b>                                      | <b>0</b> | <b>1,488,710</b> |

Table 26 – ESG Expenditures for Rapid Re-Housing

#### 11c. ESG Expenditures for Emergency Shelter

|                    | Dollar Amount of Expenditures in Program Year |          |          |
|--------------------|---|----------|----------|
|                    | 2019  | 2020     | 2021     |
| Essential Services | 0   | 0        | 0        |
| Operations         | 0   | 0        | 0        |
| Renovation         | 0   | 0        | 0        |
| Major Rehab        | 0   | 0        | 0        |
| Conversion         | 0   | 0        | 0        |
| <b>Subtotal</b>    | <b>0</b>                                      | <b>0</b> | <b>0</b> |

Table 27 – ESG Expenditures for Emergency Shelter

**11d. Other Grant Expenditures**

|                 | Dollar Amount of Expenditures in Program Year |        |        |
|-----------------|---|--------|--------|
|                 | 2019  | 2020   | 2021   |
| Street Outreach | 0   | 19,147 | 7,731  |
| HMIS            | 0   | 0      | 0      |
| Administration  | 0   | 9,565  | 39,162 |

Table 28 - Other Grant Expenditures

**11e. Total ESG Grant Funds**

| Total ESG Funds Expended | 2019 | 2020   | 2021      |
|--------------------------|------|--------|-----------|
|                          | 0    | 28,712 | 1,535,603 |

Table 29 - Total ESG Funds Expended

**11f. Match Source**

|                           | 2019     | 2020         | 2021         |
|---------------------------|----------|--------------|--------------|
| Other Non-ESG HUD Funds   | 0        | 0            | 0            |
| Other Federal Funds       | 0        | 0            | 0            |
| State Government          | 0        | 0            | 0            |
| Local Government          | 0        | 0            | 0            |
| Private Funds             | 0        | 0            | 0            |
| Other                     | 0        | 7,021        | 7,751        |
| Fees                      | 0        | 0            | 0            |
| Program Income            | 0        | 0            | 0            |
| <b>Total Match Amount</b> | <b>0</b> | <b>7,021</b> | <b>7,751</b> |

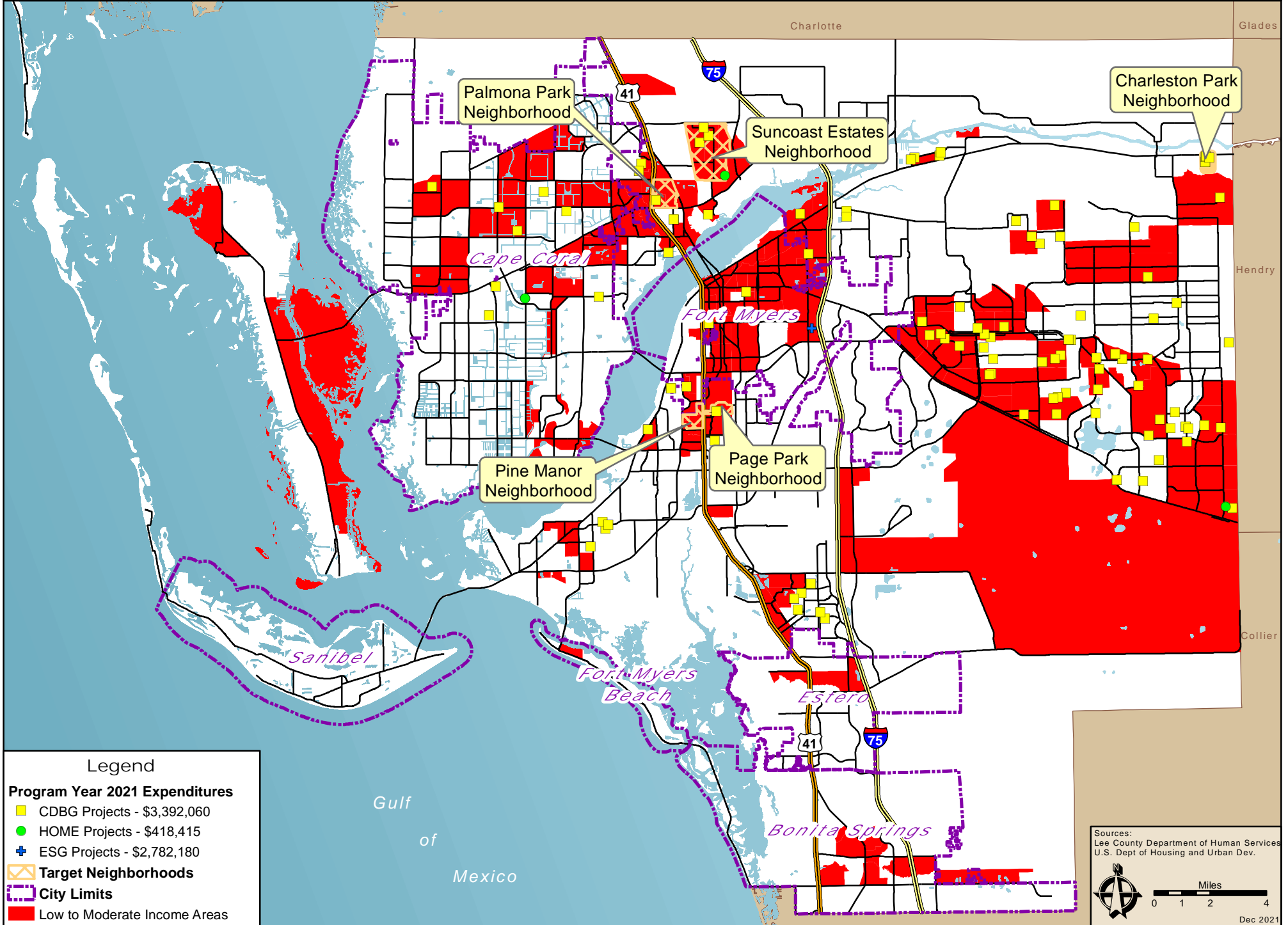
Table 30 - Other Funds Expended on Eligible ESG Activities

**11g. Total**

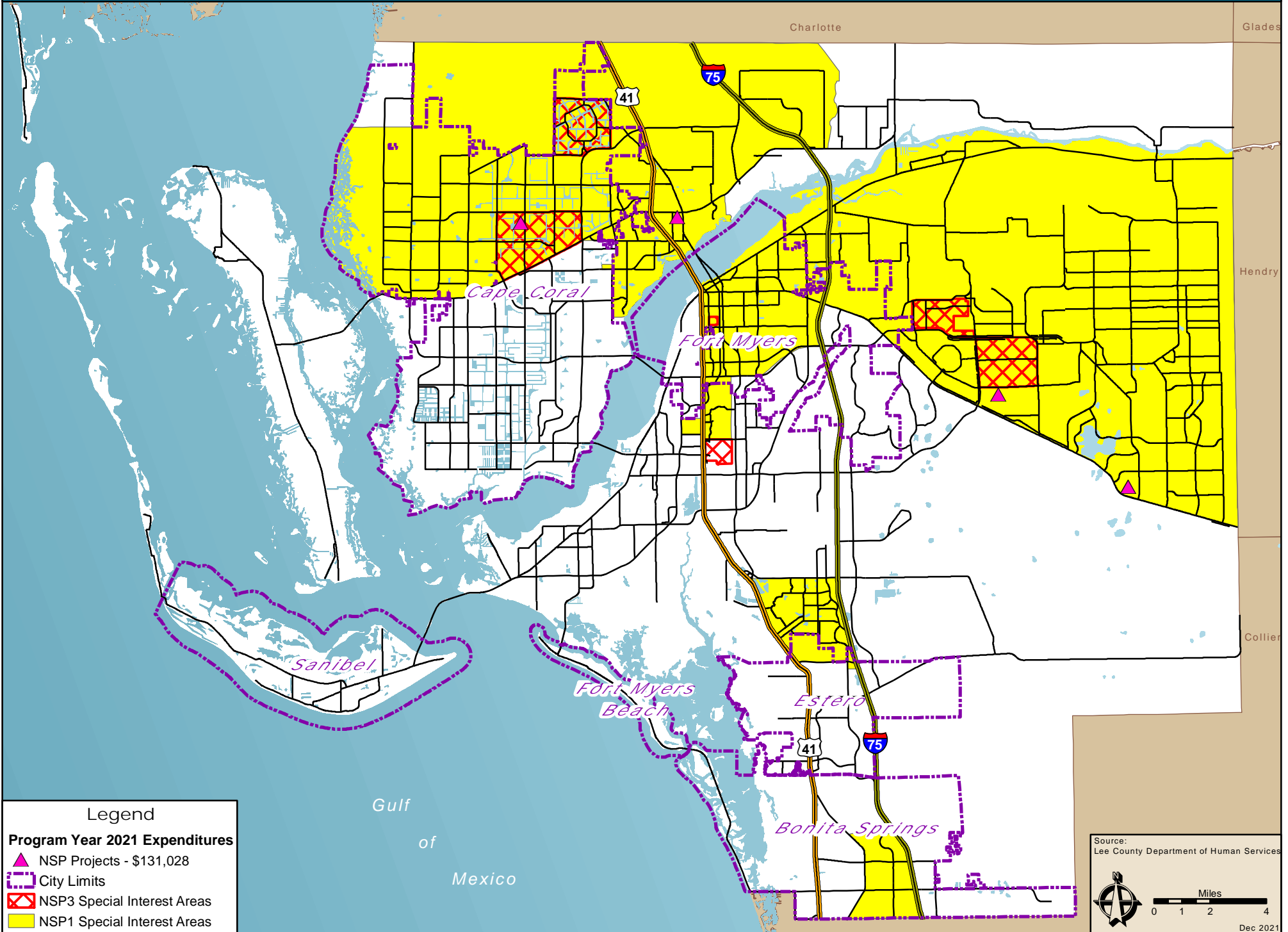
| Total Amount of Funds Expended on ESG Activities | 2019 | 2020   | 2021      |
|--|------|--------|-----------|
|  | 0    | 35,733 | 1,543,354 |

Table 31 - Total Amount of Funds Expended on ESG Activities

# Low to Moderate Income Areas and Program Year 2020 Project Locations



# Program Year 2020 NSP Project Locations

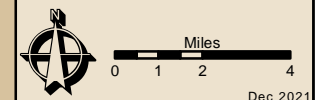


## Legend

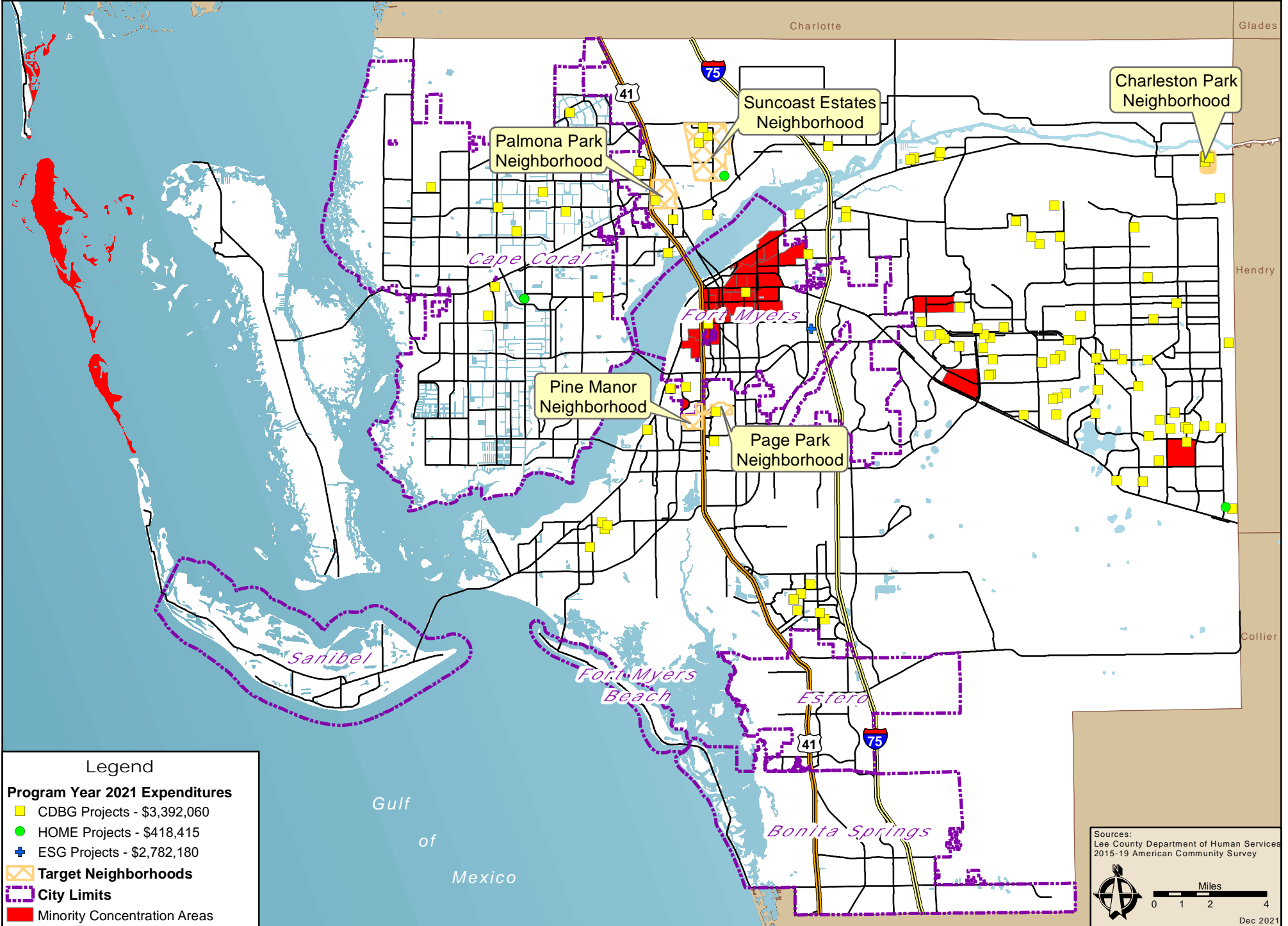
### Program Year 2021 Expenditures

- ▲ NSP Projects - \$131,028
- City Limits
- ⊠ NSP3 Special Interest Areas
- NSP1 Special Interest Areas

Source:  
Lee County Department of Human Services



# Minority Concentration Areas and Program Year 2020 Project Locations



## Legend

### Program Year 2021 Expenditures

- CDBG Projects - \$3,392,060
- HOME Projects - \$418,415
- + ESG Projects - \$2,782,180
- Target Neighborhoods
- City Limits
- Minority Concentration Areas

Sources:  
Lee County Department of Human Services  
2015-19 American Community Survey

0 1 2 4 Miles

Dec 2021

# HUD: Emergency Solutions Grant Consolidated Annual Performance and Evaluation Report (ESG-CAPER)

ReportID: 962024

## Lee Department of Human Services

Project included in the Report: LEEDHS - ESG

Report Run Date: 11/28/2022 - 1:22:04 PM

Report Dates: 10/01/2021-09/30/2022

### 4a. Project Identifiers in HMIS

| Organization Name                | Organization ID | Project Name | Project ID | HMIS Project Type | Method of Tracking ES | Is Services Only affiliated with residential project | Identify Project ID's affiliated with | CoC Number | Geocode | Victim Service Provider | HMIS Software Name                               | Report Start Date | Report End Date |
|----------------------------------|-----------------|--------------|------------|-------------------|-----------------------|--|---------------------------------------|------------|---------|-------------------------|--|-------------------|-----------------|
| Lee Department of Human Services | LEEDHS          | ESG          | PRO139     | 13                |                       |  |                                       | FL-603     | 129071  | 0                       | Bell Data Systems Inc. - Client Services Network | 10/01/2021        | 09/30/2022      |

### 5a. Report Validations Table (View Sub Report in a [New Window](#) or in [Excel](#))

|   |    |
|---|----|
| 1. Total Number of Persons Served   | 18 |
| 2. Number of Adults (age 18 or over)                                      | 10 |
| 3. Number of Children (under age 18)                                      | 8  |
| 4. Number of Persons with Unknown Age                                     | 0  |
| 5. Number of Leavers  | 11 |
| 6. Number of Adult Leavers  | 6  |
| 7. Number of Adult and Head of Household Leavers                          | 6  |
| 8. Number of Stayers  | 7  |
| 9. Number of Adult Stayers  | 4  |
| 10. Number of Veterans  | 1  |
| 11. Number of Chronically Homeless Persons                                | 5  |
| 12. Number of Youth Under Age 25  | 0  |
| 13. Number of Parenting Youth Under Age 25 with Children                  | 0  |
| 14. Number of Adult Heads of Household                                    | 9  |
| 15. Number of Child and Unknown Age Heads of Household                    | 0  |
| 16. Heads of Households and Adult Stayers in the Project 365 days or more | 2  |

### 6a. Personally Identifiable Information (PII) (View Sub Report in a [New Window](#) or in [Excel](#))

| Data Element           | Client Doesn't Know or Client Refused | Information Missing | Data Issues | Total | Percentage Error Rate |
|------------------------|---------------------------------------|---------------------|-------------|-------|-----------------------|
| Name                   | 0                                     | 0                   | 0           | 0     | 0%                    |
| Social Security Number | 0                                     | 0                   | 0           | 0     | 0%                    |
| Date of Birth          | 0                                     | 0                   | 0           | 0     | 0%                    |
| Race                   | 0                                     | 0                   |             | 0     | 0%                    |
| Ethnicity              | 0                                     | 0                   |             | 0     | 0%                    |
| Gender                 | 0                                     | 0                   |             | 0     | 0%                    |
| Overall Score          |                                       |                     |             | 0     | 0%                    |

### 6b. Universal Data Elements (View Sub Report in a [New Window](#) or in [Excel](#))

| Data Element                      | Error Count | Percentage Error Rate |
|-----------------------------------|-------------|-----------------------|
| Veteran Status                    | 0           | 0%                    |
| Project Start Date                | 0           | 0%                    |
| Relationship to Head of Household | 0           | 0%                    |
| Client Location                   | 0           | 0%                    |
| Disabling Condition               | 0           | 0%                    |

### 6c. Income and Housing Data Quality (View Sub Report in a [New Window](#) or in [Excel](#))

| Data Element                        | Error Count | Percentage Error Rate |
|-------------------------------------|-------------|-----------------------|
| Destination                         | 0           | 0%                    |
| Income Sources at Start             | 0           | 0%                    |
| Income Sources at Annual Assessment | 0           | 0%                    |

|                        |   |    |
|------------------------|---|----|
| Income Sources at Exit | 0 | 0% |
|------------------------|---|----|

**6d. Chronic Homelessness** (View Sub Report in a [New Window](#) or in [Excel](#))

| Entering into Project Type | Count of Total Records | Missing Time in Institution | Missing Time in Housing | Missing Approximate Date Started | Missing/Do not know/Refused Number of Times | Missing/Do not know/Refused Number of Months | Percentage Records Unable to calculate |
|----------------------------|------------------------|-----------------------------|-------------------------|----------------------------------|---|--|--|
| ES, SH, Street Outreach    | 0                      | 0                           | 0                       | 0                                | 0   | 0  | 0%                                     |
| TH                         | 0                      | 0                           | 0                       | 0                                | 0   | 0  | 0%                                     |
| PH (all)                   | 10                     | 0                           | 0                       | 0                                | 0   | 0  | 0%                                     |
| Total                      | 10                     | 0                           | 0                       | 0                                | 0   | 0  | 0%                                     |

**6e. Timeliness** (View Sub Report in a [New Window](#) or in [Excel](#))

| Time of Record Entry | Number of Project Start Records | Number of Project Exit Records |
|----------------------|---------------------------------|--------------------------------|
| 0 days               | 11                              | 4                              |
| 1-3 days             | 0                               | 0                              |
| 4-6 days             | 0                               | 2                              |
| 7-10 days            | 1                               | 0                              |
| 11 plus days         | 6                               | 5                              |

**6f. Inactive Records - Street Outreach and Emergency Shelter** (View Sub Report in a [New Window](#) or in [Excel](#))

| Data Element   | Number of Records | Number of Inactive Records | Percentage of Inactive Records |
|--|-------------------|----------------------------|--------------------------------|
| Contact (Adults and HOH in Street Outreach or ES-night-by-night) | 0                 | 0                          | 0%                             |
| Bed Nights (All Clients in ES-night-by-night)                    | 0                 | 0                          | 0%                             |

**7a. Number of Persons Served** (View Sub Report in a [New Window](#) or in [Excel](#))

|  | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--|-------|------------------|--------------------------|--------------------|------------------------|
| Adults   | 10    | 5                | 5                        | 0                  | 0                      |
| Children   | 8     | 0                | 8                        | 0                  | 0                      |
| Client Doesn't Know or Client Refused                            | 0     | 0                | 0                        | 0                  | 0                      |
| Data Not Collected   | 0     | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>   | 18    | 5                | 13                       | 0                  | 0                      |
| <b>For PSH/RRH - total persons served who moved into housing</b> | 12    | 1                | 11                       | 0                  | 0                      |

**7b. Point-In-Time Count of Persons on the Last Wednesday** (View Sub Report in a [New Window](#) or in [Excel](#))

|         | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------|-------|------------------|--------------------------|--------------------|------------------------|
| January | 3     | 0                | 3                        | 0                  | 0                      |
| April   | 8     | 1                | 7                        | 0                  | 0                      |
| July    | 8     | 1                | 7                        | 0                  | 0                      |
| October | 0     | 0                | 0                        | 0                  | 0                      |

**8a. Number of Households Served** (View Sub Report in a [New Window](#) or in [Excel](#))

|  | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--|-------|------------------|--------------------------|--------------------|------------------------|
| Total Households   | 9     | 4                | 5                        | 0                  | 0                      |
| For PSH/RRH - total households served who moved into housing | 5     | 1                | 4                        | 0                  | 0                      |

**8b. Point-in-Time Count of Households on the Last Wednesday** (View Sub Report in a [New Window](#) or in [Excel](#))

|         | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------|-------|------------------|--------------------------|--------------------|------------------------|
| January | 1     | 0                | 1                        | 0                  | 0                      |
| April   | 4     | 1                | 3                        | 0                  | 0                      |
| July    | 4     | 1                | 3                        | 0                  | 0                      |
| October | 0     | 0                | 0                        | 0                  | 0                      |

**9a. Number of Persons Contacted** (View Sub Report in a [New Window](#) or in [Excel](#))

|      | All Persons Contacted | First contact - NOT staying on the Streets, ES or SH | First contact - WAS staying on the Streets, ES or SH | First contact - Worker unable to determine |
|------|-----------------------|--|--|--|
| Once | 0                     | 0  | 0  | 0  |



|                                |   |   |   |   |
|--------------------------------|---|---|---|---|
| 2-5 Times                      | 0 | 0 | 0 | 0 |
| 6-9 Times                      | 0 | 0 | 0 | 0 |
| 10+ Times                      | 0 | 0 | 0 | 0 |
| <b>Total Persons Contacted</b> | 0 | 0 | 0 | 0 |

**9b. Number of Persons Engaged** (View Sub Report in a [New Window](#) or in [Excel](#))

|                              | All Persons Contacted | First contact - NOT staying on the Streets, ES or SH | First contact - WAS staying on the Streets, ES or SH | First contact - Worker unable to determine |
|------------------------------|-----------------------|--|--|--|
| Once                         | 0                     | 0  | 0  | 0  |
| 2-5 Times                    | 0                     | 0  | 0  | 0  |
| 6-9 Times                    | 0                     | 0  | 0  | 0  |
| 10+ Times                    | 0                     | 0  | 0  | 0  |
| <b>Total Persons Engaged</b> | 0                     | 0  | 0  | 0  |
| <b>Rate of Engagement</b>    | 0                     | 0  | 0  | 0  |

**10a. Gender of Adults** (View Sub Report in a [New Window](#) or in [Excel](#))

|   | Total | Without Children | With Children and Adults | Unknown Household Type |
|---|-------|------------------|--------------------------|------------------------|
| Male  | 4     | 3                | 1                        | 0                      |
| Female                                      | 6     | 2                | 4                        | 0                      |
| Gender other than singularly Female or Male | 0     | 0                | 0                        | 0                      |
| Questioning                                 | 0     | 0                | 0                        | 0                      |
| Transgender                                 | 0     | 0                | 0                        | 0                      |
| Client Doesn't Know or Client Refused       | 0     | 0                | 0                        | 0                      |
| Data Not Collected                          | 0     | 0                | 0                        | 0                      |
| <b>Total</b>                                | 10    | 5                | 5                        | 0                      |

**10b. Gender of Children** (View Sub Report in a [New Window](#) or in [Excel](#))

|   | Total | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|--------------------------|--------------------|------------------------|
| Male  | 5     | 5                        | 0                  | 0                      |
| Female                                      | 3     | 3                        | 0                  | 0                      |
| Gender other than singularly Female or Male | 0     | 0                        | 0                  | 0                      |
| Questioning                                 | 0     | 0                        | 0                  | 0                      |
| Transgender                                 | 0     | 0                        | 0                  | 0                      |
| Client Doesn't Know or Client Refused       | 0     | 0                        | 0                  | 0                      |
| Data Not Collected                          | 0     | 0                        | 0                  | 0                      |
| <b>Total</b>                                | 8     | 8                        | 0                  | 0                      |

**10c. Gender of Persons Missing Age Information** (View Sub Report in a [New Window](#) or in [Excel](#))

|   | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---|-------|------------------|--------------------------|--------------------|------------------------|
| Male  | 0     | 0                | 0                        | 0                  | 0                      |
| Female                                      | 0     | 0                | 0                        | 0                  | 0                      |
| Gender other than singularly Female or Male | 0     | 0                | 0                        | 0                  | 0                      |
| Questioning                                 | 0     | 0                | 0                        | 0                  | 0                      |
| Transgender                                 | 0     | 0                | 0                        | 0                  | 0                      |
| Client Doesn't Know or Client Refused       | 0     | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                          | 0     | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>                                | 0     | 0                | 0                        | 0                  | 0                      |

**10d. Gender by Age Ranges** (View Sub Report in a [New Window](#) or in [Excel](#))

|   | Total | Under Age 18 | Age 18-24 | Age 25-61 | Age 62 and over | Client Doesn't Know or Client Refused | Data Not Collected |
|---|-------|--------------|-----------|-----------|-----------------|---------------------------------------|--------------------|
| Male  | 9     | 5            | 0         | 3         | 1               | 0                                     | 0                  |
| Female                                      | 9     | 3            | 0         | 4         | 2               | 0                                     | 0                  |
| Gender other than singularly Female or Male | 0     | 0            | 0         | 0         | 0               | 0                                     | 0                  |
| Questioning                                 | 0     | 0            | 0         | 0         | 0               | 0                                     | 0                  |
| Transgender                                 | 0     | 0            | 0         | 0         | 0               | 0                                     | 0                  |
| Client Doesn't Know or Client Refused       | 0     | 0            | 0         | 0         | 0               | 0                                     | 0                  |
| Data Not Collected                          | 0     | 0            | 0         | 0         | 0               | 0                                     | 0                  |
| <b>Total</b>                                | 18    | 8            | 0         | 7         | 3               | 0                                     | 0                  |

**11. Age** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                       | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Under 5                               | 2     | 0                | 2                        | 0                  | 0                      |
| 5-12                                  | 3     | 0                | 3                        | 0                  | 0                      |
| 13-17                                 | 3     | 0                | 3                        | 0                  | 0                      |
| 18-24                                 | 0     | 0                | 0                        | 0                  | 0                      |
| 25-34                                 | 2     | 0                | 2                        | 0                  | 0                      |
| 35-44                                 | 1     | 0                | 1                        | 0                  | 0                      |
| 45-54                                 | 4     | 3                | 1                        | 0                  | 0                      |
| 55-61                                 | 0     | 0                | 0                        | 0                  | 0                      |
| 62 +                                  | 3     | 2                | 1                        | 0                  | 0                      |
| Client Doesn't Know or Client Refused | 0     | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                    | 0     | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>                          | 18    | 5                | 13                       | 0                  | 0                      |

**12a. Race** (View Sub Report in a [New Window](#) or in [Excel](#))

|  | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--|-------|------------------|--------------------------|--------------------|------------------------|
| White  | 11    | 4                | 7                        | 0                  | 0                      |
| Black or African American or African           | 5     | 1                | 4                        | 0                  | 0                      |
| Asian or Asian American                        | 0     | 0                | 0                        | 0                  | 0                      |
| American Indian or Alaska Native or Indigenous | 0     | 0                | 0                        | 0                  | 0                      |
| Native Hawaiian or Pacific Islander            | 0     | 0                | 0                        | 0                  | 0                      |
| Multiple Races                                 | 2     | 0                | 2                        | 0                  | 0                      |
| Client Doesn't Know or Client Refused          | 0     | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                             | 0     | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>                                   | 18    | 5                | 13                       | 0                  | 0                      |

**12b. Ethnicity** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                       | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Non-Hispanic/Non-Latin(a)(o)(x)       | 12    | 5                | 7                        | 0                  | 0                      |
| Hispanic/Latin(a)(o)(x)               | 6     | 0                | 6                        | 0                  | 0                      |
| Client Doesn't Know or Client Refused | 0     | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                    | 0     | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>                          | 18    | 5                | 13                       | 0                  | 0                      |

**13a1. Physical and Mental Health Conditions at Start** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                    | Total Persons | Without Children | Adults in HH with Children and Adults | Children in HH with Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|---------------|------------------|---------------------------------------|---|--------------------|------------------------|
| Mental Health Disorder             | 5             | 4                | 1                                     | 0                                       | 0                  | 0                      |
| Alcohol Use Disorder               | 0             | 0                | 0                                     | 0                                       | 0                  | 0                      |
| Drug Use Disorder                  | 1             | 1                | 0                                     | 0                                       | 0                  | 0                      |
| Both Alcohol and Drug Use Disorder | 0             | 0                | 0                                     | 0                                       | 0                  | 0                      |
| Chronic Health Condition           | 2             | 1                | 1                                     | 0                                       | 0                  | 0                      |
| HIV/AIDS                           | 0             | 0                | 0                                     | 0                                       | 0                  | 0                      |
| Developmental Disability           | 1             | 1                | 0                                     | 0                                       | 0                  | 0                      |
| Physical Disability                | 3             | 2                | 1                                     | 0                                       | 0                  | 0                      |

**13b1. Physical and Mental Health Conditions at Exit** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                    | Total Persons | Without Children | Adults in HH with Children and Adults | Children in HH with Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|---------------|------------------|---------------------------------------|---|--------------------|------------------------|
| Mental Health Disorder             | 3             | 2                | 1                                     | 0                                       | 0                  | 0                      |
| Alcohol Use Disorder               | 0             | 0                | 0                                     | 0                                       | 0                  | 0                      |
| Drug Use Disorder                  | 0             | 0                | 0                                     | 0                                       | 0                  | 0                      |
| Both Alcohol and Drug Use Disorder | 0             | 0                | 0                                     | 0                                       | 0                  | 0                      |
| Chronic Health Condition           | 2             | 1                | 1                                     | 0                                       | 0                  | 0                      |
| HIV/AIDS                           | 0             | 0                | 0                                     | 0                                       | 0                  | 0                      |
| Developmental Disability           | 0             | 0                | 0                                     | 0                                       | 0                  | 0                      |
| Physical Disability                | 1             | 0                | 1                                     | 0                                       | 0                  | 0                      |

**13c1. Physical and Mental Health Conditions of Stayers** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                    | Total Persons | Without Children | Adults in HH with Children and Adults | Children in HH with Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|---------------|------------------|---------------------------------------|---|--------------------|------------------------|
| Mental Health Disorder             | 3             | 2                | 1                                     | 0                                       | 0                  | 0                      |
| Alcohol Use Disorder               | 0             | 0                | 0                                     | 0                                       | 0                  | 0                      |
| Drug Use Disorder                  | 0             | 0                | 0                                     | 0                                       | 0                  | 0                      |
| Both Alcohol and Drug Use Disorder | 0             | 0                | 0                                     | 0                                       | 0                  | 0                      |
| Chronic Health Condition           | 1             | 1                | 0                                     | 0                                       | 0                  | 0                      |
| HIV/AIDS                           | 0             | 0                | 0                                     | 0                                       | 0                  | 0                      |
| Developmental Disability           | 1             | 1                | 0                                     | 0                                       | 0                  | 0                      |
| Physical Disability                | 2             | 2                | 0                                     | 0                                       | 0                  | 0                      |

**14a. Domestic Violence History** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                       | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Yes                                   | 2     | 1                | 1                        | 0                  | 0                      |
| No                                    | 8     | 4                | 4                        | 0                  | 0                      |
| Client Doesn't Know or Client Refused | 0     | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                    | 0     | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>                          | 10    | 5                | 5                        | 0                  | 0                      |

**14b. Persons Fleeing Domestic Violence** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                       | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| Yes                                   | 1     | 0                | 1                        | 0                  | 0                      |
| No                                    | 1     | 1                | 0                        | 0                  | 0                      |
| Client Doesn't Know or Client Refused | 0     | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                    | 0     | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>                          | 2     | 1                | 1                        | 0                  | 0                      |

**15. Living Situation** (View Sub Report in a [New Window](#) or in [Excel](#))

|  | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--|-------|------------------|--------------------------|--------------------|------------------------|
| <b>Homeless Situations</b>                                     |       |                  |                          |                    |                        |
| Emergency shelter  | 0     | 0                | 0                        | 0                  | 0                      |
| Transitional housing for homeless persons                      | 0     | 0                | 0                        | 0                  | 0                      |
| Place not meant for human habitation                           | 10    | 5                | 5                        | 0                  | 0                      |
| Safe Haven   | 0     | 0                | 0                        | 0                  | 0                      |
| Host Home (non-crisis)   | 0     | 0                | 0                        | 0                  | 0                      |
| <b>Subtotal</b>  | 10    | 5                | 5                        | 0                  | 0                      |
| <b>Institutional Settings</b>                                  |       |                  |                          |                    |                        |
| Psychiatric hospital or facility                               | 0     | 0                | 0                        | 0                  | 0                      |
| Substance abuse or detox center                                | 0     | 0                | 0                        | 0                  | 0                      |
| Hospital or other residential non-psychiatric medical facility | 0     | 0                | 0                        | 0                  | 0                      |
| Jail, prison, or juvenile detention                            | 0     | 0                | 0                        | 0                  | 0                      |
| Foster care home or foster care group home                     | 0     | 0                | 0                        | 0                  | 0                      |
| Long-term care facility or nursing home                        | 0     | 0                | 0                        | 0                  | 0                      |
| Residential project or halfway house with no homeless criteria | 0     | 0                | 0                        | 0                  | 0                      |
| <b>Subtotal</b>  | 0     | 0                | 0                        | 0                  | 0                      |
| <b>Other Locations</b>   |       |                  |                          |                    |                        |
| PH (other than RRH) for formerly homeless persons              | 0     | 0                | 0                        | 0                  | 0                      |
| Owned by client, no ongoing housing subsidy                    | 0     | 0                | 0                        | 0                  | 0                      |
| Owned by client, with ongoing housing subsidy                  | 0     | 0                | 0                        | 0                  | 0                      |
| Rental by client, with RRH or equivalent subsidy               | 0     | 0                | 0                        | 0                  | 0                      |
| Rental by client, with HCV voucher (tenant or project based)   | 0     | 0                | 0                        | 0                  | 0                      |

|   |    |   |   |   |   |
|---|----|---|---|---|---|
| Rental by client in a public housing unit                       | 0  | 0 | 0 | 0 | 0 |
| Rental by client, no ongoing housing subsidy                    | 0  | 0 | 0 | 0 | 0 |
| Rental by client, with VASH housing subsidy                     | 0  | 0 | 0 | 0 | 0 |
| Rental by client, with GPD TIP housing subsidy                  | 0  | 0 | 0 | 0 | 0 |
| Rental by client, with other ongoing housing subsidy            | 0  | 0 | 0 | 0 | 0 |
| Hotel or motel paid for without emergency shelter voucher       | 0  | 0 | 0 | 0 | 0 |
| Staying or living in a friend's room, apartment or house        | 0  | 0 | 0 | 0 | 0 |
| Staying or living in a family member's room, apartment or house | 0  | 0 | 0 | 0 | 0 |
| Client Doesn't Know or Client Refused                           | 0  | 0 | 0 | 0 | 0 |
| Data Not Collected  | 0  | 0 | 0 | 0 | 0 |
| <b>Subtotal</b>   | 0  | 0 | 0 | 0 | 0 |
| <b>Total</b>  | 10 | 5 | 5 | 0 | 0 |

| <b>16. Cash Income - Ranges</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |                 |  |                            |
|--|-----------------|--|----------------------------|
|  | Income at Start | Income at Latest Annual Assessment for Stayers | Income at Exit for Leavers |
| No Income  | 2               | 1  | 2                          |
| \$1 - \$150  | 0               | 0  | 0                          |
| \$151 - \$250  | 0               | 0  | 0                          |
| \$251 - \$500  | 1               | 0  | 0                          |
| \$501 - \$1,000  | 3               | 0  | 1                          |
| \$1,001 - \$1,500  | 1               | 0  | 1                          |
| \$1,501 - \$2,000  | 1               | 1  | 0                          |
| \$2,001+   | 2               | 0  | 2                          |
| Client Doesn't Know or Client Refused  | 0               | 0  | 0                          |
| Data Not Collected   | 0               | 0  | 0                          |
| Number of Adult Stayers not yet required to have an Annual Assessment  |                 | 2  |                            |
| Number of Adult Stayers without required Annual Assessment   |                 | 0  |                            |
| <b>Total Adults</b>  | 10              | 4  | 6                          |

| <b>17. Cash Income - Sources</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |                 |  |                            |
|---|-----------------|--|----------------------------|
|   | Income at Start | Income at Latest Annual Assessment for Stayers | Income at Exit for Leavers |
| Earned Income   | 4               | 0  | 2                          |
| Unemployment Insurance  | 0               | 0  | 0                          |
| SSI   | 2               | 0  | 2                          |
| SSDI  | 1               | 0  | 0                          |
| VA Service Connected Disability Compensation  | 1               | 0  | 1                          |
| VA Non-Service Connected Disability Compensation  | 0               | 0  | 0                          |
| Private Disability Insurance  | 1               | 1  | 0                          |
| Worker's Compensation   | 0               | 0  | 0                          |
| TANF or Equivalent  | 0               | 0  | 0                          |
| General Assistance  | 0               | 0  | 0                          |
| Retirement (Social Security)  | 0               | 0  | 0                          |
| Pension from Former Job   | 0               | 0  | 0                          |
| Child Support   | 0               | 0  | 1                          |
| Alimony (Spousal Support)   | 0               | 0  | 0                          |
| Other Source  | 2               | 1  | 0                          |
| Adults with Income Information at Start and Annual Assessment/Exit  |                 | 2  | 6                          |

| <b>19b. Disabling Conditions and Income for Adults at Exit</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |                                    |                                       |                  |  |                                    |                                       |                  |  |                                    |                                       |                  |  |
|---|------------------------------------|---------------------------------------|------------------|--|------------------------------------|---------------------------------------|------------------|--|------------------------------------|---------------------------------------|------------------|--|
|   | AO: Adult with Disabling Condition | AO: Adult without Disabling Condition | AO: Total Adults | AO: % with Disabling Condition by Source | AC: Adult with Disabling Condition | AC: Adult without Disabling Condition | AC: Total Adults | AC: % with Disabling Condition by Source | UK: Adult with Disabling Condition | UK: Adult without Disabling Condition | UK: Total Adults | UK: % with Disabling Condition by Source |
| Earned Income   | 0                                  | 0                                     | 0                | 0  | 1                                  | 1                                     | 2                | 50                                       | 0                                  | 0                                     | 0                | 0  |
| Supplemental  | 1                                  | 0                                     | 1                | 100                                      | 0                                  | 1                                     | 1                | 0  | 0                                  | 0                                     | 0                | 0  |

|  |   |   |   |    |   |   |   |     |   |   |   |   |
|--|---|---|---|----|---|---|---|-----|---|---|---|---|
| Security Income (SSI)                          |   |   |   |    |   |   |   |     |   |   |   |   |
| Social Security Disability Insurance (SSDI)    | 0 | 0 | 0 | 0  | 0 | 0 | 0 | 0   | 0 | 0 | 0 | 0 |
| VA Service-Connected Disability Compensation   | 0 | 0 | 0 | 0  | 1 | 0 | 1 | 100 | 0 | 0 | 0 | 0 |
| Private Disability Insurance                   | 0 | 0 | 0 | 0  | 0 | 0 | 0 | 0   | 0 | 0 | 0 | 0 |
| Worker's Compensation                          | 0 | 0 | 0 | 0  | 0 | 0 | 0 | 0   | 0 | 0 | 0 | 0 |
| Temporary Assistance for Needy Families (TANF) | 0 | 0 | 0 | 0  | 0 | 0 | 0 | 0   | 0 | 0 | 0 | 0 |
| Retirement Income from Social Security         | 0 | 0 | 0 | 0  | 0 | 0 | 0 | 0   | 0 | 0 | 0 | 0 |
| Pension or retirement income from a former job | 0 | 0 | 0 | 0  | 0 | 0 | 0 | 0   | 0 | 0 | 0 | 0 |
| Child Support                                  | 0 | 0 | 0 | 0  | 0 | 1 | 1 | 0   | 0 | 0 | 0 | 0 |
| Other Source                                   | 0 | 0 | 0 | 0  | 0 | 0 | 0 | 0   | 0 | 0 | 0 | 0 |
| No Sources                                     | 1 | 1 | 2 | 50 | 0 | 0 | 0 | 0   | 0 | 0 | 0 | 0 |
| Unduplicated Total Adults                      | 2 | 1 | 3 |    | 1 | 2 | 3 |     | 0 | 0 | 0 |   |

| <b>20a. Type of Non-Cash Benefit Sources</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |                         |  |                                    |
|---|-------------------------|--|------------------------------------|
|   | <b>Benefit at Start</b> | <b>Benefit at Latest Annual Assessment for Stayers</b> | <b>Benefit at Exit for Leavers</b> |
| Supplemental Nutrition Assistance Program   | 7                       | 4  | 4                                  |
| WIC   | 0                       | 0  | 0                                  |
| TANF Child Care Services  | 0                       | 0  | 0                                  |
| TANF Transportation Services  | 0                       | 0  | 0                                  |
| Other TANF-Funded Services  | 0                       | 0  | 0                                  |
| Other Source  | 0                       | 0  | 0                                  |

| <b>21. Health Insurance</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |                 |  |                            |
|--|-----------------|--|----------------------------|
|  | <b>At Start</b> | <b>At Latest Annual Assessment for Stayers</b> | <b>At Exit for Leavers</b> |
| Medicaid   | 6               | 2  | 3                          |
| Medicare   | 1               | 0  | 0                          |
| State Children's Health Insurance Program  | 0               | 0  | 0                          |
| VA Medical Services  | 1               | 0  | 1                          |
| Employer Provided Health Insurance   | 0               | 0  | 0                          |
| Health Insurance through COBRA   | 0               | 0  | 0                          |
| Private Pay Health Insurance   | 0               | 0  | 0                          |
| State Health Insurance for Adults  | 0               | 0  | 0                          |
| Indian Health Services Program   | 0               | 0  | 0                          |
| Other  | 0               | 0  | 0                          |
| No Health Insurance  | 7               | 1  | 3                          |
| Client Doesn't Know or Client Refused  | 0               | 0  | 0                          |
| Data Not Collected   | 4               | 2  | 4                          |
| Number of stayers not yet required to have an annual assessment  |                 | 2  |                            |
| 1 Source of Health Insurance   | 6               | 2  | 4                          |
| More than 1 Source of Health Insurance   | 1               | 0  | 0                          |

| <b>22a2. Length of Participation - ESG projects</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |              |                |                |
|--|--------------|----------------|----------------|
| <b>Length</b>  | <b>Total</b> | <b>Leavers</b> | <b>Stayers</b> |
| 0-7 days   | 0            | 0              | 0              |
| 8-14 days  | 0            | 0              | 0              |
| 15-21 days   | 0            | 0              | 0              |
| 22-30 days   | 0            | 0              | 0              |
| 31 to 60 days  | 4            | 4              | 0              |
| 61 to 90 days  | 0            | 0              | 0              |
| 91 to 180 days   | 2            | 2              | 0              |
| 181 to 365 days  | 6            | 4              | 2              |
| 366 to 730 Days (1-2 Yrs)  | 6            | 1              | 5              |
| 731 to 1,095 Days (2-3 Yrs)  | 0            | 0              | 0              |

|                               |           |           |          |
|-------------------------------|-----------|-----------|----------|
| 1096 to 1460 Days (3-4 Yrs)   | 0         | 0         | 0        |
| 1461 to 1825 Days (4-5 Yrs)   | 0         | 0         | 0        |
| More than 1825 Days (> 5 Yrs) | 0         | 0         | 0        |
| Data Not Collected            | 0         | 0         | 0        |
| <b>Total</b>                  | <b>18</b> | <b>11</b> | <b>7</b> |

| <b>22c. RRH Length of Time between Project Start Date and Residential Move-in Date</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |              |                         |                                 |                           |                               |
|---|--------------|-------------------------|---------------------------------|---------------------------|-------------------------------|
|   | <b>Total</b> | <b>Without Children</b> | <b>With Children and Adults</b> | <b>With Only Children</b> | <b>Unknown Household Type</b> |
| 7 days or less  | 0            | 0                       | 0                               | 0                         | 0                             |
| 8 to 14 days  | 0            | 0                       | 0                               | 0                         | 0                             |
| 15 to 21 days   | 0            | 0                       | 0                               | 0                         | 0                             |
| 22 to 30 days   | 0            | 0                       | 0                               | 0                         | 0                             |
| 31 to 60 days   | 5            | 1                       | 4                               | 0                         | 0                             |
| 61 to 180 days  | 5            | 0                       | 5                               | 0                         | 0                             |
| 181 to 365 days   | 2            | 0                       | 2                               | 0                         | 0                             |
| 366-730 days (1-2 years)  | 0            | 0                       | 0                               | 0                         | 0                             |
| Total Persons moved into housing  | 12           | 1                       | 11                              | 0                         | 0                             |
| Average length of time to housing   | 110          | 46                      | 116                             | 0                         | 0                             |
| Persons Exited without move-in  | 5            | 3                       | 2                               | 0                         | 0                             |
| Total Persons   | 17           | 4                       | 13                              | 0                         | 0                             |

| <b>22d. Length of Participation by Household type</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |              |                         |                                 |                           |                               |
|--|--------------|-------------------------|---------------------------------|---------------------------|-------------------------------|
|  | <b>Total</b> | <b>Without Children</b> | <b>With Children and Adults</b> | <b>With Only Children</b> | <b>Unknown Household Type</b> |
| 7 days or less   | 0            | 0                       | 0                               | 0                         | 0                             |
| 8 to 14 days   | 0            | 0                       | 0                               | 0                         | 0                             |
| 15 to 21 days  | 0            | 0                       | 0                               | 0                         | 0                             |
| 22 to 30 days  | 0            | 0                       | 0                               | 0                         | 0                             |
| 31 to 60 days  | 4            | 0                       | 4                               | 0                         | 0                             |
| 61 to 90 days  | 0            | 0                       | 0                               | 0                         | 0                             |
| 91 to 180 days   | 2            | 0                       | 2                               | 0                         | 0                             |
| 181 to 365 days  | 6            | 4                       | 2                               | 0                         | 0                             |
| 366-730 days (1-2 years)   | 6            | 1                       | 5                               | 0                         | 0                             |
| 731-1095 days (2-3 years)  | 0            | 0                       | 0                               | 0                         | 0                             |
| 1096-1460 days (3-4 years)   | 0            | 0                       | 0                               | 0                         | 0                             |
| 1461-1825 days (4-5 years)   | 0            | 0                       | 0                               | 0                         | 0                             |
| More than 1825 days (>5 years)   | 0            | 0                       | 0                               | 0                         | 0                             |
| Information Missing  | 0            | 0                       | 0                               | 0                         | 0                             |
| <b>Total</b>   | <b>18</b>    | <b>5</b>                | <b>13</b>                       | <b>0</b>                  | <b>0</b>                      |

| <b>22e. Length of Time Prior to Housing - based on 3.917 Date Homelessness Started</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |              |                         |                                 |                           |                               |
|---|--------------|-------------------------|---------------------------------|---------------------------|-------------------------------|
|   | <b>Total</b> | <b>Without Children</b> | <b>With Children and Adults</b> | <b>With Only Children</b> | <b>Unknown Household Type</b> |
| 7 days or less  | 0            | 0                       | 0                               | 0                         | 0                             |
| 8 to 14 days  | 0            | 0                       | 0                               | 0                         | 0                             |
| 15 to 21 days   | 0            | 0                       | 0                               | 0                         | 0                             |
| 22 to 30 days   | 0            | 0                       | 0                               | 0                         | 0                             |
| 31 to 60 days   | 0            | 0                       | 0                               | 0                         | 0                             |
| 61 to 180 days  | 7            | 0                       | 7                               | 0                         | 0                             |
| 181 to 365 days   | 4            | 0                       | 4                               | 0                         | 0                             |
| 366-730 days (1-2 years)  | 0            | 0                       | 0                               | 0                         | 0                             |
| 731 days or more  | 1            | 1                       | 0                               | 0                         | 0                             |
| Total (persons moved into housing)  | 12           | 1                       | 11                              | 0                         | 0                             |
| Not yet moved into housing  | 6            | 4                       | 2                               | 0                         | 0                             |
| Data not collected  | 0            | 0                       | 0                               | 0                         | 0                             |
| <b>Total</b>  | <b>18</b>    | <b>5</b>                | <b>13</b>                       | <b>0</b>                  | <b>0</b>                      |

| <b>23c. Exit Destination - All Persons</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |              |                         |                                 |                           |                               |
|---|--------------|-------------------------|---------------------------------|---------------------------|-------------------------------|
|   | <b>Total</b> | <b>Without Children</b> | <b>With Children and Adults</b> | <b>With Only Children</b> | <b>Unknown Household Type</b> |
| <b>Permanent Destinations</b>   |              |                         |                                 |                           |                               |
| Moved from one HOPWA funded project to HOPWA PH   | 0            | 0                       | 0                               | 0                         | 0                             |
| Owned by client, no ongoing subsidy   | 0            | 0                       | 0                               | 0                         | 0                             |
| Owned by client, with ongoing subsidy   | 0            | 0                       | 0                               | 0                         | 0                             |
| Rental by client, no ongoing subsidy  | 4            | 0                       | 4                               | 0                         | 0                             |

|  |          |          |          |          |          |
|--|----------|----------|----------|----------|----------|
| Rental by client, with VASH subsidy                          | 0        | 0        | 0        | 0        | 0        |
| Rental by client, with GPD TIP subsidy                       | 0        | 0        | 0        | 0        | 0        |
| Rental by client, other ongoing subsidy                      | 0        | 0        | 0        | 0        | 0        |
| PH (other than RRH) for formerly homeless persons            | 0        | 0        | 0        | 0        | 0        |
| Staying or living with family, permanent tenure              | 0        | 0        | 0        | 0        | 0        |
| Staying or living with friends, permanent tenure             | 0        | 0        | 0        | 0        | 0        |
| Rental by client, with RRH or equivalent subsidy             | 2        | 2        | 0        | 0        | 0        |
| Rental by client, with HCV voucher (tenant or project based) | 3        | 1        | 2        | 0        | 0        |
| Rental by client in a public housing unit                    | 0        | 0        | 0        | 0        | 0        |
| <b>Subtotal</b>  | <b>9</b> | <b>3</b> | <b>6</b> | <b>0</b> | <b>0</b> |

**Temporary Destinations**

|   |          |          |          |          |          |
|---|----------|----------|----------|----------|----------|
| Emergency shelter, including hotel or motel paid for with emergency shelter voucher | 0        | 0        | 0        | 0        | 0        |
| Moved from one HOPWA funded project to HOPWA TH                                     | 0        | 0        | 0        | 0        | 0        |
| Transitional housing for homeless persons (including homeless youth)                | 0        | 0        | 0        | 0        | 0        |
| Staying or living with family, temporary tenure                                     | 1        | 0        | 1        | 0        | 0        |
| Staying or living with friends, temporary tenure                                    | 0        | 0        | 0        | 0        | 0        |
| Place not meant for human habitation  | 1        | 0        | 1        | 0        | 0        |
| Safe Haven  | 0        | 0        | 0        | 0        | 0        |
| Hotel or motel, paid by client  | 0        | 0        | 0        | 0        | 0        |
| Host Home (non-crisis)  | 0        | 0        | 0        | 0        | 0        |
| <b>Subtotal</b>   | <b>2</b> | <b>0</b> | <b>2</b> | <b>0</b> | <b>0</b> |

**Institutional Settings**

|  |          |          |          |          |          |
|--|----------|----------|----------|----------|----------|
| Foster care home or group foster care home                     | 0        | 0        | 0        | 0        | 0        |
| Psychiatric hospital or other psychiatric facility             | 0        | 0        | 0        | 0        | 0        |
| Substance abuse treatment facility or detox center             | 0        | 0        | 0        | 0        | 0        |
| Hospital or other residential non-psychiatric medical facility | 0        | 0        | 0        | 0        | 0        |
| Jail, prison, or juvenile detention facility                   | 0        | 0        | 0        | 0        | 0        |
| Long-term care facility or nursing home                        | 0        | 0        | 0        | 0        | 0        |
| <b>Subtotal</b>  | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |

**Other Destinations**

|  |          |          |          |          |          |
|--|----------|----------|----------|----------|----------|
| Residential project or halfway house with no homeless criteria | 0        | 0        | 0        | 0        | 0        |
| Deceased   | 0        | 0        | 0        | 0        | 0        |
| Other  | 0        | 0        | 0        | 0        | 0        |
| Client Doesn't Know or Client Refused                          | 0        | 0        | 0        | 0        | 0        |
| Data Not Collected (no exit interview completed)               | 0        | 0        | 0        | 0        | 0        |
| <b>Subtotal</b>  | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> |

|   |           |          |          |          |          |
|---|-----------|----------|----------|----------|----------|
| <b>Total</b>  | <b>11</b> | <b>3</b> | <b>8</b> | <b>0</b> | <b>0</b> |
| Total persons exiting to positive housing destinations              | 9         | 3        | 6        | 0        | 0        |
| Total persons whose destinations excluded them from the calculation | 0         | 0        | 0        | 0        | 0        |
| Percentage  | 81.82%    | 100%     | 75%      | 0%       | 0%       |

**24. Homeless Prevention Housing Assessment at Exit** (View Sub Report in a [New Window](#) or in [Excel](#))

|  | <b>Total</b> | <b>Without Children</b> | <b>With Children and Adults</b> | <b>With Only Children</b> | <b>Unknown Household Type</b> |
|--|--------------|-------------------------|---------------------------------|---------------------------|-------------------------------|
|  |              |                         |                                 |                           |                               |

|  |   |   |   |   |   |
|--|---|---|---|---|---|
| Able to maintain the housing they had at project start-Without a subsidy                                     | 0 | 0 | 0 | 0 | 0 |
| Able to maintain the housing they had at project start-With the subsidy they had at project start            | 0 | 0 | 0 | 0 | 0 |
| Able to maintain the housing they had at project start-With an on-going subsidy acquired since project start | 0 | 0 | 0 | 0 | 0 |
| Able to maintain the housing they had at project start-Only with financial assistance other than a subsidy   | 0 | 0 | 0 | 0 | 0 |
| Moved to new housing unit-With on-going subsidy  | 0 | 0 | 0 | 0 | 0 |
| Moved to new housing unit-Without an on-going subsidy  | 0 | 0 | 0 | 0 | 0 |
| Moved in with family/friends on a temporary basis  | 0 | 0 | 0 | 0 | 0 |
| Moved in with family/friends on a permanent basis  | 0 | 0 | 0 | 0 | 0 |
| Moved to a transitional or temporary housing facility or program   | 0 | 0 | 0 | 0 | 0 |
| Client became homeless - moving to a shelter or other place unfit for human habitation                       | 0 | 0 | 0 | 0 | 0 |
| Client went to jail/prison   | 0 | 0 | 0 | 0 | 0 |
| Client died  | 0 | 0 | 0 | 0 | 0 |
| Client Doesn't Know or Client Refused  | 0 | 0 | 0 | 0 | 0 |
| Data not collected (no exit interview completed)   | 0 | 0 | 0 | 0 | 0 |
| <b>Total</b>   | 0 | 0 | 0 | 0 | 0 |

**25a. Number of Veterans** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                       | <b>Total</b> | <b>Without Children</b> | <b>With Children and Adults</b> | <b>Unknown Household Type</b> |
|---------------------------------------|--------------|-------------------------|---------------------------------|-------------------------------|
| Chronically Homeless Veteran          | 0            | 0                       | 0                               | 0                             |
| Not Chronically Homeless Veteran      | 1            | 0                       | 1                               | 0                             |
| Not a Veteran                         | 9            | 5                       | 4                               | 0                             |
| Client Doesn't Know or Client Refused | 0            | 0                       | 0                               | 0                             |
| Data Not Collected                    | 0            | 0                       | 0                               | 0                             |
| <b>Total</b>                          | 10           | 5                       | 5                               | 0                             |

**26b. Number of Chronically Homeless Persons by Household** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                       | <b>Total</b> | <b>Without Children</b> | <b>With Children and Adults</b> | <b>With Only Children</b> | <b>Unknown Household Type</b> |
|---------------------------------------|--------------|-------------------------|---------------------------------|---------------------------|-------------------------------|
| Chronically Homeless                  | 5            | 5                       | 0                               | 0                         | 0                             |
| Not Chronically Homeless              | 13           | 0                       | 13                              | 0                         | 0                             |
| Client Doesn't Know or Client Refused | 0            | 0                       | 0                               | 0                         | 0                             |
| Data Not Collected                    | 0            | 0                       | 0                               | 0                         | 0                             |
| <b>Total</b>                          | 18           | 5                       | 13                              | 0                         | 0                             |



# HUD: Emergency Solutions Grant Consolidated Annual Performance and Evaluation Report (ESG-CAPER) - ADMIN

ReportID: 962024

## Catholic Charities, Lee Department of Human Services, Salvation Army

Project included in the Report: CATH - RRH CATH ESG-CV, LEEDHS - HVS Outreach, LEEDHS - RRH HVS ESG-CV, SALARMY - RRH Salvation Army ESG-CV

Report Run Date: 11/29/2022 - 1:23:35 PM

Report Dates: 10/01/2021-09/30/2022

| 4a. Project Identifiers in HMIS  |                 |                           |            |                   |                       |  |                                       |            |         |                         |  |                   |                 |
|----------------------------------|-----------------|---------------------------|------------|-------------------|-----------------------|--|---------------------------------------|------------|---------|-------------------------|--|-------------------|-----------------|
| Organization Name                | Organization ID | Project Name              | Project ID | HMIS Project Type | Method of Tracking ES | Is Services Only affiliated with residential project | Identify Project ID's affiliated with | CoC Number | Geocode | Victim Service Provider | HMIS Software Name                               | Report Start Date | Report End Date |
| Catholic Charities               | CATH            | RRH CATH ESG-CV           | PRO270     | 13                |                       |  |                                       | FL-603     | 129071  | 0                       | Bell Data Systems Inc. - Client Services Network | 10/01/2021        | 09/30/2022      |
| Lee Department of Human Services | LEEDHS          | HVS Outreach              | PRO231     | 4                 |                       |  |                                       | FL-603     | 129071  | 0                       | Bell Data Systems Inc. - Client Services Network | 10/01/2021        | 09/30/2022      |
| Lee Department of Human Services | LEEDHS          | RRH HVS ESG-CV            | PRO283     | 13                |                       |  |                                       | FL-603     | 129071  | 0                       | Bell Data Systems Inc. - Client Services Network | 10/01/2021        | 09/30/2022      |
| Salvation Army                   | SALARMY         | RRH Salvation Army ESG-CV | PRO282     | 13                |                       |  |                                       | FL-603     | 129071  | 0                       | Bell Data Systems Inc. - Client Services Network | 10/01/2021        | 09/30/2022      |

### 5a. Report Validations Table (View Sub Report in a [New Window](#) or in [Excel](#))

|   |     |
|---|-----|
| 1. Total Number of Persons Served   | 520 |
| 2. Number of Adults (age 18 or over)                                      | 381 |
| 3. Number of Children (under age 18)                                      | 139 |
| 4. Number of Persons with Unknown Age                                     | 0   |
| 5. Number of Leavers  | 474 |
| 6. Number of Adult Leavers  | 346 |
| 7. Number of Adult and Head of Household Leavers                          | 346 |
| 8. Number of Stayers  | 46  |
| 9. Number of Adult Stayers  | 35  |
| 10. Number of Veterans  | 11  |
| 11. Number of Chronically Homeless Persons                                | 95  |
| 12. Number of Youth Under Age 25  | 38  |
| 13. Number of Parenting Youth Under Age 25 with Children                  | 6   |
| 14. Number of Adult Heads of Household                                    | 341 |
| 15. Number of Child and Unknown Age Heads of Household                    | 0   |
| 16. Heads of Households and Adult Stayers in the Project 365 days or more | 18  |

### 6a. Personally Identifiable Information (PII) (View Sub Report in a [New Window](#) or in [Excel](#))

| Data Element           | Client Doesn't Know or Client Refused | Information Missing | Data Issues | Total | Percentage Error Rate |
|------------------------|---------------------------------------|---------------------|-------------|-------|-----------------------|
| Name                   | 0                                     | 0                   | 0           | 0     | 0%                    |
| Social Security Number | 33                                    | 0                   | 65          | 65    | 12.5%                 |
| Date of Birth          | 0                                     | 0                   | 0           | 0     | 0%                    |
| Race                   | 0                                     | 0                   | 0           | 0     | 0%                    |
| Ethnicity              | 0                                     | 0                   | 0           | 0     | 0%                    |
| Gender                 | 0                                     | 0                   | 0           | 0     | 0%                    |

|               |  |  |  |    |       |
|---------------|--|--|--|----|-------|
| Overall Score |  |  |  | 65 | 12.5% |
|---------------|--|--|--|----|-------|

**6b. Universal Data Elements** (View Sub Report in a [New Window](#) or in [Excel](#))

| Data Element                      | Error Count | Percentage Error Rate |
|-----------------------------------|-------------|-----------------------|
| Veteran Status                    | 0           | 0%                    |
| Project Start Date                | 8           | 1.54%                 |
| Relationship to Head of Household | 0           | 0%                    |
| Client Location                   | 0           | 0%                    |
| Disabling Condition               | 0           | 0%                    |

**6c. Income and Housing Data Quality** (View Sub Report in a [New Window](#) or in [Excel](#))

| Data Element                        | Error Count | Percentage Error Rate |
|-------------------------------------|-------------|-----------------------|
| Destination                         | 60          | 12.66%                |
| Income Sources at Start             | 0           | 0%                    |
| Income Sources at Annual Assessment | 0           | 0%                    |
| Income Sources at Exit              | 2           | 0.58%                 |

**6d. Chronic Homelessness** (View Sub Report in a [New Window](#) or in [Excel](#))

| Entering into Project Type | Count of Total Records | Missing Time in Institution | Missing Time in Housing | Missing Approximate Date Started | Missing/Do not know/Refused Number of Times | Missing/Do not know/Refused Number of Months | Percentage Records Unable to calculate |
|----------------------------|------------------------|-----------------------------|-------------------------|----------------------------------|---|--|--|
| ES, SH, Street Outreach    | 207                    | 0                           | 0                       | 2                                | 2   | 2  | 0.97%                                  |
| TH                         | 0                      | 0                           | 0                       | 0                                | 0   | 0  | 0%                                     |
| PH (all)                   | 174                    | 0                           | 0                       | 0                                | 0   | 0  | 0%                                     |
| Total                      | 381                    | 0                           | 0                       | 0                                | 0   | 0  | 0.52%                                  |

**6e. Timeliness** (View Sub Report in a [New Window](#) or in [Excel](#))

| Time of Record Entry | Number of Project Start Records | Number of Project Exit Records |
|----------------------|---------------------------------|--------------------------------|
| 0 days               | 182                             | 100                            |
| 1-3 days             | 54                              | 42                             |
| 4-6 days             | 8                               | 34                             |
| 7-10 days            | 28                              | 25                             |
| 11 plus days         | 245                             | 273                            |

**6f. Inactive Records - Street Outreach and Emergency Shelter** (View Sub Report in a [New Window](#) or in [Excel](#))

| Data Element   | Number of Records | Number of Inactive Records | Percentage of Inactive Records |
|--|-------------------|----------------------------|--------------------------------|
| Contact (Adults and HOH in Street Outreach or ES-night-by-night) | 9                 | 0                          | 0%                             |
| Bed Nights (All Clients in ES-night-by-night)                    | 0                 | 0                          | 0%                             |

**7a. Number of Persons Served** (View Sub Report in a [New Window](#) or in [Excel](#))

|  | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--|-------|------------------|--------------------------|--------------------|------------------------|
| Adults   | 381   | 308              | 73                       | 0                  | 0                      |
| Children   | 139   | 0                | 139                      | 0                  | 0                      |
| Client Doesn't Know or Client Refused                            | 0     | 0                | 0                        | 0                  | 0                      |
| Data Not Collected   | 0     | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>   | 520   | 308              | 212                      | 0                  | 0                      |
| <b>For PSH/RRH - total persons served who moved into housing</b> | 197   | 77               | 120                      | 0                  | 0                      |

**7b. Point-In-Time Count of Persons on the Last Wednesday** (View Sub Report in a [New Window](#) or in [Excel](#))

|         | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------|-------|------------------|--------------------------|--------------------|------------------------|
| January | 218   | 117              | 101                      | 0                  | 0                      |
| April   | 143   | 70               | 73                       | 0                  | 0                      |
| July    | 67    | 38               | 29                       | 0                  | 0                      |
| October | 242   | 129              | 113                      | 0                  | 0                      |

**8a. Number of Households Served** (View Sub Report in a [New Window](#) or in [Excel](#))

|  | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--|-------|------------------|--------------------------|--------------------|------------------------|
| Total Households   | 341   | 281              | 60                       | 0                  | 0                      |
| For PSH/RRH - total households served who moved into housing | 99    | 66               | 33                       | 0                  | 0                      |

| <b>8b. Point-in-Time Count of Households on the Last Wednesday</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |              |                         |                                 |                           |                               |
|---|--------------|-------------------------|---------------------------------|---------------------------|-------------------------------|
|   | <b>Total</b> | <b>Without Children</b> | <b>With Children and Adults</b> | <b>With Only Children</b> | <b>Unknown Household Type</b> |
| January   | 133          | 105                     | 28                              | 0                         | 0                             |
| April   | 81           | 62                      | 19                              | 0                         | 0                             |
| July  | 40           | 33                      | 7                               | 0                         | 0                             |
| October   | 145          | 115                     | 30                              | 0                         | 0                             |

| <b>9a. Number of Persons Contacted</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |                              |   |   |   |
|---|------------------------------|---|---|---|
|   | <b>All Persons Contacted</b> | <b>First contact - NOT staying on the Streets, ES or SH</b> | <b>First contact - WAS staying on the Streets, ES or SH</b> | <b>First contact - Worker unable to determine</b> |
| Once  | 0                            | 0   | 0   | 0   |
| 2-5 Times   | 0                            | 0   | 0   | 0   |
| 6-9 Times   | 0                            | 0   | 0   | 0   |
| 10+ Times   | 0                            | 0   | 0   | 0   |
| <b>Total Persons Contacted</b>  | 0                            | 0   | 0   | 0   |

| <b>9b. Number of Persons Engaged</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |                              |   |   |   |
|---|------------------------------|---|---|---|
|   | <b>All Persons Contacted</b> | <b>First contact - NOT staying on the Streets, ES or SH</b> | <b>First contact - WAS staying on the Streets, ES or SH</b> | <b>First contact - Worker unable to determine</b> |
| Once  | 0                            | 0   | 0   | 0   |
| 2-5 Times   | 0                            | 0   | 0   | 0   |
| 6-9 Times   | 0                            | 0   | 0   | 0   |
| 10+ Times   | 0                            | 0   | 0   | 0   |
| <b>Total Persons Engaged</b>  | 0                            | 0   | 0   | 0   |
| <b>Rate of Engagement</b>   | 0                            | 0   | 0   | 0   |

| <b>10a. Gender of Adults</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |              |                         |                                 |                               |
|---|--------------|-------------------------|---------------------------------|-------------------------------|
|   | <b>Total</b> | <b>Without Children</b> | <b>With Children and Adults</b> | <b>Unknown Household Type</b> |
| Male  | 170          | 153                     | 17                              | 0                             |
| Female  | 211          | 155                     | 56                              | 0                             |
| Gender other than singularly Female or Male   | 0            | 0                       | 0                               | 0                             |
| Questioning   | 0            | 0                       | 0                               | 0                             |
| Transgender   | 0            | 0                       | 0                               | 0                             |
| Client Doesn't Know or Client Refused   | 0            | 0                       | 0                               | 0                             |
| Data Not Collected  | 0            | 0                       | 0                               | 0                             |
| <b>Total</b>  | 381          | 308                     | 73                              | 0                             |

| <b>10b. Gender of Children</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |              |                                 |                           |                               |
|---|--------------|---------------------------------|---------------------------|-------------------------------|
|   | <b>Total</b> | <b>With Children and Adults</b> | <b>With Only Children</b> | <b>Unknown Household Type</b> |
| Male  | 79           | 79                              | 0                         | 0                             |
| Female  | 60           | 60                              | 0                         | 0                             |
| Gender other than singularly Female or Male   | 0            | 0                               | 0                         | 0                             |
| Questioning   | 0            | 0                               | 0                         | 0                             |
| Transgender   | 0            | 0                               | 0                         | 0                             |
| Client Doesn't Know or Client Refused   | 0            | 0                               | 0                         | 0                             |
| Data Not Collected  | 0            | 0                               | 0                         | 0                             |
| <b>Total</b>  | 139          | 139                             | 0                         | 0                             |

| <b>10c. Gender of Persons Missing Age Information</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |              |                         |                                 |                           |                               |
|--|--------------|-------------------------|---------------------------------|---------------------------|-------------------------------|
|  | <b>Total</b> | <b>Without Children</b> | <b>With Children and Adults</b> | <b>With Only Children</b> | <b>Unknown Household Type</b> |
| Male   | 0            | 0                       | 0                               | 0                         | 0                             |
| Female   | 0            | 0                       | 0                               | 0                         | 0                             |
| Gender other than singularly Female or Male  | 0            | 0                       | 0                               | 0                         | 0                             |
| Questioning  | 0            | 0                       | 0                               | 0                         | 0                             |
| Transgender  | 0            | 0                       | 0                               | 0                         | 0                             |
| Client Doesn't Know or Client Refused  | 0            | 0                       | 0                               | 0                         | 0                             |
| Data Not Collected   | 0            | 0                       | 0                               | 0                         | 0                             |
| <b>Total</b>   | 0            | 0                       | 0                               | 0                         | 0                             |

| <b>10d. Gender by Age Ranges</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |  |  |  |  |  |
|---|--|--|--|--|--|
|---|--|--|--|--|--|

|   | Total      | Under Age 18 | Age 18-24 | Age 25-61  | Age 62 and over | Client Doesn't Know or Client Refused | Data Not Collected |
|---|------------|--------------|-----------|------------|-----------------|---------------------------------------|--------------------|
| Male  | 249        | 79           | 13        | 131        | 26              | 0                                     | 0                  |
| Female                                      | 271        | 60           | 33        | 158        | 20              | 0                                     | 0                  |
| Gender other than singularly Female or Male | 0          | 0            | 0         | 0          | 0               | 0                                     | 0                  |
| Questioning                                 | 0          | 0            | 0         | 0          | 0               | 0                                     | 0                  |
| Transgender                                 | 0          | 0            | 0         | 0          | 0               | 0                                     | 0                  |
| Client Doesn't Know or Client Refused       | 0          | 0            | 0         | 0          | 0               | 0                                     | 0                  |
| Data Not Collected                          | 0          | 0            | 0         | 0          | 0               | 0                                     | 0                  |
| <b>Total</b>                                | <b>520</b> | <b>139</b>   | <b>46</b> | <b>289</b> | <b>46</b>       | <b>0</b>                              | <b>0</b>           |

**11. Age** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                       | Total      | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------------------------------------|------------|------------------|--------------------------|--------------------|------------------------|
| Under 5                               | 57         | 0                | 57                       | 0                  | 0                      |
| 5-12                                  | 55         | 0                | 55                       | 0                  | 0                      |
| 13-17                                 | 27         | 0                | 27                       | 0                  | 0                      |
| 18-24                                 | 46         | 36               | 10                       | 0                  | 0                      |
| 25-34                                 | 85         | 50               | 35                       | 0                  | 0                      |
| 35-44                                 | 81         | 57               | 24                       | 0                  | 0                      |
| 45-54                                 | 74         | 71               | 3                        | 0                  | 0                      |
| 55-61                                 | 49         | 49               | 0                        | 0                  | 0                      |
| 62 +                                  | 46         | 45               | 1                        | 0                  | 0                      |
| Client Doesn't Know or Client Refused | 0          | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                    | 0          | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>                          | <b>520</b> | <b>308</b>       | <b>212</b>               | <b>0</b>           | <b>0</b>               |

**12a. Race** (View Sub Report in a [New Window](#) or in [Excel](#))

|  | Total      | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--|------------|------------------|--------------------------|--------------------|------------------------|
| White  | 235        | 164              | 71                       | 0                  | 0                      |
| Black or African American or African           | 275        | 137              | 138                      | 0                  | 0                      |
| Asian or Asian American                        | 0          | 0                | 0                        | 0                  | 0                      |
| American Indian or Alaska Native or Indigenous | 2          | 2                | 0                        | 0                  | 0                      |
| Native Hawaiian or Pacific Islander            | 0          | 0                | 0                        | 0                  | 0                      |
| Multiple Races                                 | 8          | 5                | 3                        | 0                  | 0                      |
| Client Doesn't Know or Client Refused          | 0          | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                             | 0          | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>                                   | <b>520</b> | <b>308</b>       | <b>212</b>               | <b>0</b>           | <b>0</b>               |

**12b. Ethnicity** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                       | Total      | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------------------------------------|------------|------------------|--------------------------|--------------------|------------------------|
| Non-Hispanic/Non-Latin(a)(o)(x)       | 454        | 282              | 172                      | 0                  | 0                      |
| Hispanic/Latin(a)(o)(x)               | 66         | 26               | 40                       | 0                  | 0                      |
| Client Doesn't Know or Client Refused | 0          | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                    | 0          | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>                          | <b>520</b> | <b>308</b>       | <b>212</b>               | <b>0</b>           | <b>0</b>               |

**13a1. Physical and Mental Health Conditions at Start** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                    | Total Persons | Without Children | Adults in HH with Children and Adults | Children in HH with Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|---------------|------------------|---------------------------------------|---|--------------------|------------------------|
| Mental Health Disorder             | 179           | 139              | 23                                    | 17                                      | 0                  | 0                      |
| Alcohol Use Disorder               | 17            | 16               | 1                                     | 0                                       | 0                  | 0                      |
| Drug Use Disorder                  | 34            | 28               | 6                                     | 0                                       | 0                  | 0                      |
| Both Alcohol and Drug Use Disorder | 32            | 29               | 3                                     | 0                                       | 0                  | 0                      |
| Chronic Health Condition           | 166           | 129              | 17                                    | 20                                      | 0                  | 0                      |
| HIV/AIDS                           | 6             | 6                | 0                                     | 0                                       | 0                  | 0                      |
| Developmental Disability           | 44            | 24               | 6                                     | 14                                      | 0                  | 0                      |
| Physical Disability                | 110           | 104              | 2                                     | 4                                       | 0                  | 0                      |

**13b1. Physical and Mental Health Conditions at Exit** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                    | Total Persons | Without Children | Adults in HH with Children and Adults | Children in HH with Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|---------------|------------------|---------------------------------------|---|--------------------|------------------------|
| Mental Health Disorder             | 138           | 113              | 18                                    | 7                                       | 0                  | 0                      |
| Alcohol Use Disorder               | 10            | 10               | 0                                     | 0                                       | 0                  | 0                      |
| Drug Use Disorder                  | 30            | 26               | 4                                     | 0                                       | 0                  | 0                      |
| Both Alcohol and Drug Use Disorder | 27            | 24               | 3                                     | 0                                       | 0                  | 0                      |
| Chronic Health Condition           | 134           | 107              | 12                                    | 15                                      | 0                  | 0                      |
| HIV/AIDS                           | 6             | 6                | 0                                     | 0                                       | 0                  | 0                      |
| Developmental Disability           | 32            | 21               | 5                                     | 6                                       | 0                  | 0                      |
| Physical Disability                | 91            | 84               | 2                                     | 5                                       | 0                  | 0                      |

**13c1. Physical and Mental Health Conditions of Stayers** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                    | Total Persons | Without Children | Adults in HH with Children and Adults | Children in HH with Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|---------------|------------------|---------------------------------------|---|--------------------|------------------------|
| Mental Health Disorder             | 15            | 13               | 0                                     | 2                                       | 0                  | 0                      |
| Alcohol Use Disorder               | 5             | 4                | 1                                     | 0                                       | 0                  | 0                      |
| Drug Use Disorder                  | 1             | 1                | 0                                     | 0                                       | 0                  | 0                      |
| Both Alcohol and Drug Use Disorder | 2             | 2                | 0                                     | 0                                       | 0                  | 0                      |
| Chronic Health Condition           | 14            | 12               | 1                                     | 1                                       | 0                  | 0                      |
| HIV/AIDS                           | 0             | 0                | 0                                     | 0                                       | 0                  | 0                      |
| Developmental Disability           | 3             | 3                | 0                                     | 0                                       | 0                  | 0                      |
| Physical Disability                | 13            | 13               | 0                                     | 0                                       | 0                  | 0                      |

**14a. Domestic Violence History** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                       | Total      | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------------------------------------|------------|------------------|--------------------------|--------------------|------------------------|
| Yes                                   | 84         | 59               | 25                       | 0                  | 0                      |
| No                                    | 295        | 248              | 47                       | 0                  | 0                      |
| Client Doesn't Know or Client Refused | 0          | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                    | 2          | 1                | 1                        | 0                  | 0                      |
| <b>Total</b>                          | <b>381</b> | <b>308</b>       | <b>73</b>                | <b>0</b>           | <b>0</b>               |

**14b. Persons Fleeing Domestic Violence** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                       | Total     | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|---------------------------------------|-----------|------------------|--------------------------|--------------------|------------------------|
| Yes                                   | 24        | 15               | 9                        | 0                  | 0                      |
| No                                    | 60        | 44               | 16                       | 0                  | 0                      |
| Client Doesn't Know or Client Refused | 0         | 0                | 0                        | 0                  | 0                      |
| Data Not Collected                    | 0         | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>                          | <b>84</b> | <b>59</b>        | <b>25</b>                | <b>0</b>           | <b>0</b>               |

**15. Living Situation** (View Sub Report in a [New Window](#) or in [Excel](#))

|  | Total      | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--|------------|------------------|--------------------------|--------------------|------------------------|
| <b>Homeless Situations</b>                                     |            |                  |                          |                    |                        |
| Emergency shelter  | 36         | 25               | 11                       | 0                  | 0                      |
| Transitional housing for homeless persons                      | 1          | 1                | 0                        | 0                  | 0                      |
| Place not meant for human habitation                           | 309        | 260              | 49                       | 0                  | 0                      |
| Safe Haven   | 1          | 1                | 0                        | 0                  | 0                      |
| Host Home (non-crisis)   | 0          | 0                | 0                        | 0                  | 0                      |
| <b>Subtotal</b>  | <b>347</b> | <b>287</b>       | <b>60</b>                | <b>0</b>           | <b>0</b>               |
| <b>Institutional Settings</b>                                  |            |                  |                          |                    |                        |
| Psychiatric hospital or facility                               | 1          | 1                | 0                        | 0                  | 0                      |
| Substance abuse or detox center                                | 1          | 1                | 0                        | 0                  | 0                      |
| Hospital or other residential non-psychiatric medical facility | 3          | 3                | 0                        | 0                  | 0                      |
| Jail, prison, or juvenile detention                            | 3          | 3                | 0                        | 0                  | 0                      |
| Foster care home or foster care group home                     | 0          | 0                | 0                        | 0                  | 0                      |
| Long-term care facility or nursing home                        | 0          | 0                | 0                        | 0                  | 0                      |
| Residential project or halfway house with no homeless criteria | 1          | 1                | 0                        | 0                  | 0                      |

|   |     |     |    |   |   |
|---|-----|-----|----|---|---|
| <b>Subtotal</b>   | 9   | 9   | 0  | 0 | 0 |
| <b>Other Locations</b>  |     |     |    |   |   |
| PH (other than RRH) for formerly homeless persons               | 0   | 0   | 0  | 0 | 0 |
| Owned by client, no ongoing housing subsidy                     | 0   | 0   | 0  | 0 | 0 |
| Owned by client, with ongoing housing subsidy                   | 0   | 0   | 0  | 0 | 0 |
| Rental by client, with RRH or equivalent subsidy                | 5   | 0   | 5  | 0 | 0 |
| Rental by client, with HCV voucher (tenant or project based)    | 0   | 0   | 0  | 0 | 0 |
| Rental by client in a public housing unit                       | 2   | 0   | 2  | 0 | 0 |
| Rental by client, no ongoing housing subsidy                    | 5   | 4   | 1  | 0 | 0 |
| Rental by client, with VASH housing subsidy                     | 0   | 0   | 0  | 0 | 0 |
| Rental by client, with GPD TIP housing subsidy                  | 0   | 0   | 0  | 0 | 0 |
| Rental by client, with other ongoing housing subsidy            | 0   | 0   | 0  | 0 | 0 |
| Hotel or motel paid for without emergency shelter voucher       | 4   | 3   | 1  | 0 | 0 |
| Staying or living in a friend's room, apartment or house        | 4   | 4   | 0  | 0 | 0 |
| Staying or living in a family member's room, apartment or house | 5   | 1   | 4  | 0 | 0 |
| Client Doesn't Know or Client Refused                           | 0   | 0   | 0  | 0 | 0 |
| Data Not Collected  | 0   | 0   | 0  | 0 | 0 |
| <b>Subtotal</b>   | 25  | 12  | 13 | 0 | 0 |
| <b>Total</b>  | 381 | 308 | 73 | 0 | 0 |

**16. Cash Income - Ranges** (View Sub Report in a [New Window](#) or in [Excel](#))

|   | Income at Start | Income at Latest Annual Assessment for Stayers | Income at Exit for Leavers |
|---|-----------------|--|----------------------------|
| No Income   | 163             | 7  | 145                        |
| \$1 - \$150   | 3               | 0  | 2                          |
| \$151 - \$250   | 4               | 0  | 4                          |
| \$251 - \$500   | 7               | 2  | 7                          |
| \$501 - \$1,000   | 82              | 5  | 73                         |
| \$1,001 - \$1,500   | 51              | 2  | 48                         |
| \$1,501 - \$2,000   | 37              | 1  | 31                         |
| \$2,001+  | 33              | 1  | 34                         |
| Client Doesn't Know or Client Refused                                 | 0               | 0  | 0                          |
| Data Not Collected  | 0               | 0  | 2                          |
| Number of Adult Stayers not yet required to have an Annual Assessment |                 | 17   |                            |
| Number of Adult Stayers without required Annual Assessment            |                 | 0  |                            |
| <b>Total Adults</b>   | 381             | 35   | 346                        |

**17. Cash Income - Sources** (View Sub Report in a [New Window](#) or in [Excel](#))

|  | Income at Start | Income at Latest Annual Assessment for Stayers | Income at Exit for Leavers |
|--|-----------------|--|----------------------------|
| Earned Income                                    | 106             | 5  | 100                        |
| Unemployment Insurance                           | 10              | 0  | 6                          |
| SSI  | 47              | 5  | 45                         |
| SSDI   | 41              | 1  | 47                         |
| VA Service Connected Disability Compensation     | 3               | 0  | 2                          |
| VA Non-Service Connected Disability Compensation | 1               | 0  | 0                          |
| Private Disability Insurance                     | 0               | 0  | 0                          |
| Worker's Compensation                            | 1               | 0  | 1                          |
| TANF or Equivalent                               | 4               | 0  | 3                          |
| General Assistance                               | 1               | 0  | 1                          |
| Retirement (Social Security)                     | 7               | 0  | 4                          |
| Pension from Former Job                          | 2               | 0  | 0                          |
| Child Support                                    | 11              | 0  | 10                         |
| Alimony (Spousal Support)                        | 2               | 0  | 0                          |

|  |   |    |     |
|--|---|----|-----|
| Other Source   | 7 | 0  | 1   |
| Adults with Income Information at Start and Annual Assessment/Exit |   | 18 | 344 |

**19b. Disabling Conditions and Income for Adults at Exit** (View Sub Report in a [New Window](#) or in [Excel](#))

|  | AO: Adult with Disabling Condition | AO: Adult without Disabling Condition | AO: Total Adults | AO: % with Disabling Condition by Source | AC: Adult with Disabling Condition | AC: Adult without Disabling Condition | AC: Total Adults | AC: % with Disabling Condition by Source | UK: Adult with Disabling Condition | UK: Adult without Disabling Condition | UK: Total Adults | UK: % with Disabling Condition by Source |
|--|------------------------------------|---------------------------------------|------------------|--|------------------------------------|---------------------------------------|------------------|--|------------------------------------|---------------------------------------|------------------|--|
| Earned Income                                  | 30                                 | 41                                    | 71               | 42.25                                    | 8                                  | 21                                    | 29               | 27.59                                    | 0                                  | 0                                     | 0                | 0  |
| Supplemental Security Income (SSI)             | 33                                 | 8                                     | 41               | 80.49                                    | 3                                  | 1                                     | 4                | 75                                       | 0                                  | 0                                     | 0                | 0  |
| Social Security Disability Insurance (SSDI)    | 41                                 | 3                                     | 44               | 93.18                                    | 3                                  | 0                                     | 3                | 100                                      | 0                                  | 0                                     | 0                | 0  |
| VA Service-Connected Disability Compensation   | 2                                  | 0                                     | 2                | 100                                      | 0                                  | 0                                     | 0                | 0  | 0                                  | 0                                     | 0                | 0  |
| Private Disability Insurance                   | 0                                  | 0                                     | 0                | 0  | 0                                  | 0                                     | 0                | 0  | 0                                  | 0                                     | 0                | 0  |
| Worker's Compensation                          | 1                                  | 0                                     | 1                | 100                                      | 0                                  | 0                                     | 0                | 0  | 0                                  | 0                                     | 0                | 0  |
| Temporary Assistance for Needy Families (TANF) | 2                                  | 0                                     | 2                | 100                                      | 1                                  | 0                                     | 1                | 100                                      | 0                                  | 0                                     | 0                | 0  |
| Retirement Income from Social Security         | 2                                  | 2                                     | 4                | 50                                       | 0                                  | 0                                     | 0                | 0  | 0                                  | 0                                     | 0                | 0  |
| Pension or retirement income from a former job | 0                                  | 0                                     | 0                | 0  | 0                                  | 0                                     | 0                | 0  | 0                                  | 0                                     | 0                | 0  |
| Child Support                                  | 1                                  | 2                                     | 3                | 33.33                                    | 3                                  | 4                                     | 7                | 42.86                                    | 0                                  | 0                                     | 0                | 0  |
| Other Source                                   | 2                                  | 2                                     | 4                | 50                                       | 2                                  | 2                                     | 4                | 50                                       | 0                                  | 0                                     | 0                | 0  |
| No Sources                                     | 69                                 | 49                                    | 118              | 58.47                                    | 8                                  | 19                                    | 27               | 29.63                                    | 0                                  | 0                                     | 0                | 0  |
| Unduplicated Total Adults                      | 173                                | 104                                   | 277              |  | 23                                 | 44                                    | 67               |  | 0                                  | 0                                     | 0                |  |

**20a. Type of Non-Cash Benefit Sources** (View Sub Report in a [New Window](#) or in [Excel](#))

|   | Benefit at Start | Benefit at Latest Annual Assessment for Stayers | Benefit at Exit for Leavers |
|---|------------------|---|-----------------------------|
| Supplemental Nutrition Assistance Program | 186              | 13  | 151                         |
| WIC                                       | 5                | 0   | 3                           |
| TANF Child Care Services                  | 0                | 0   | 0                           |
| TANF Transportation Services              | 0                | 0   | 0                           |
| Other TANF-Funded Services                | 0                | 1   | 0                           |
| Other Source                              | 1                | 0   | 1                           |

**21. Health Insurance** (View Sub Report in a [New Window](#) or in [Excel](#))

|   | At Start | At Latest Annual Assessment for Stayers | At Exit for Leavers |
|---|----------|---|---------------------|
| Medicaid  | 215      | 9                                       | 188                 |
| Medicare  | 46       | 2                                       | 41                  |
| State Children's Health Insurance Program                       | 0        | 0                                       | 0                   |
| VA Medical Services   | 3        | 0                                       | 4                   |
| Employer Provided Health Insurance                              | 4        | 1                                       | 5                   |
| Health Insurance through COBRA                                  | 0        | 0                                       | 0                   |
| Private Pay Health Insurance                                    | 2        | 0                                       | 3                   |
| State Health Insurance for Adults                               | 0        | 1                                       | 0                   |
| Indian Health Services Program                                  | 0        | 0                                       | 0                   |
| Other   | 18       | 0                                       | 9                   |
| No Health Insurance   | 240      | 10                                      | 215                 |
| Client Doesn't Know or Client Refused                           | 0        | 0                                       | 0                   |
| Data Not Collected  | 25       | 0                                       | 37                  |
| Number of stayers not yet required to have an annual assessment |          | 24                                      |                     |
| 1 Source of Health Insurance                                    | 223      | 11                                      | 195                 |
| More than 1 Source of Health Insurance                          | 32       | 1                                       | 27                  |

**22a2. Length of Participation - ESG projects** (View Sub Report in a [New Window](#) or in [Excel](#))

| Length                        | Total | Leavers | Stayers |
|-------------------------------|-------|---------|---------|
| 0-7 days                      | 62    | 62      | 0       |
| 8-14 days                     | 20    | 20      | 0       |
| 15-21 days                    | 11    | 9       | 2       |
| 22-30 days                    | 21    | 21      | 0       |
| 31 to 60 days                 | 34    | 34      | 0       |
| 61 to 90 days                 | 46    | 38      | 8       |
| 91 to 180 days                | 53    | 48      | 5       |
| 181 to 365 days               | 141   | 132     | 9       |
| 366 to 730 Days (1-2 Yrs)     | 132   | 110     | 22      |
| 731 to 1,095 Days (2-3 Yrs)   | 0     | 0       | 0       |
| 1096 to 1460 Days (3-4 Yrs)   | 0     | 0       | 0       |
| 1461 to 1825 Days (4-5 Yrs)   | 0     | 0       | 0       |
| More than 1825 Days (> 5 Yrs) | 0     | 0       | 0       |
| Data Not Collected            | 0     | 0       | 0       |
| <b>Total</b>                  | 520   | 474     | 46      |

**22c. RRH Length of Time between Project Start Date and Residential Move-in Date** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                   | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|-----------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| 7 days or less                    | 4     | 4                | 0                        | 0                  | 0                      |
| 8 to 14 days                      | 5     | 1                | 4                        | 0                  | 0                      |
| 15 to 21 days                     | 2     | 2                | 0                        | 0                  | 0                      |
| 22 to 30 days                     | 7     | 1                | 6                        | 0                  | 0                      |
| 31 to 60 days                     | 3     | 1                | 2                        | 0                  | 0                      |
| 61 to 180 days                    | 12    | 1                | 11                       | 0                  | 0                      |
| 181 to 365 days                   | 3     | 0                | 3                        | 0                  | 0                      |
| 366-730 days (1-2 years)          | 0     | 0                | 0                        | 0                  | 0                      |
| Total Persons moved into housing  | 36    | 10               | 26                       | 0                  | 0                      |
| Average length of time to housing | 77    | 22               | 98                       | 0                  | 0                      |
| Persons Exited without move-in    | 214   | 95               | 119                      | 0                  | 0                      |
| Total Persons                     | 250   | 105              | 145                      | 0                  | 0                      |

**22d. Length of Participation by Household type** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|--------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| 7 days or less                 | 62    | 40               | 22                       | 0                  | 0                      |
| 8 to 14 days                   | 20    | 15               | 5                        | 0                  | 0                      |
| 15 to 21 days                  | 11    | 11               | 0                        | 0                  | 0                      |
| 22 to 30 days                  | 21    | 10               | 11                       | 0                  | 0                      |
| 31 to 60 days                  | 34    | 27               | 7                        | 0                  | 0                      |
| 61 to 90 days                  | 46    | 21               | 25                       | 0                  | 0                      |
| 91 to 180 days                 | 53    | 38               | 15                       | 0                  | 0                      |
| 181 to 365 days                | 141   | 85               | 56                       | 0                  | 0                      |
| 366-730 days (1-2 years)       | 132   | 61               | 71                       | 0                  | 0                      |
| 731-1095 days (2-3 years)      | 0     | 0                | 0                        | 0                  | 0                      |
| 1096-1460 days (3-4 years)     | 0     | 0                | 0                        | 0                  | 0                      |
| 1461-1825 days (4-5 years)     | 0     | 0                | 0                        | 0                  | 0                      |
| More than 1825 days (>5 years) | 0     | 0                | 0                        | 0                  | 0                      |
| Information Missing            | 0     | 0                | 0                        | 0                  | 0                      |
| <b>Total</b>                   | 520   | 308              | 212                      | 0                  | 0                      |

**22e. Length of Time Prior to Housing - based on 3.917 Date Homelessness Started** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                    | Total | Without Children | With Children and Adults | With Only Children | Unknown Household Type |
|------------------------------------|-------|------------------|--------------------------|--------------------|------------------------|
| 7 days or less                     | 3     | 0                | 3                        | 0                  | 0                      |
| 8 to 14 days                       | 0     | 0                | 0                        | 0                  | 0                      |
| 15 to 21 days                      | 2     | 0                | 2                        | 0                  | 0                      |
| 22 to 30 days                      | 1     | 1                | 0                        | 0                  | 0                      |
| 31 to 60 days                      | 27    | 4                | 23                       | 0                  | 0                      |
| 61 to 180 days                     | 60    | 20               | 40                       | 0                  | 0                      |
| 181 to 365 days                    | 41    | 13               | 28                       | 0                  | 0                      |
| 366-730 days (1-2 years)           | 18    | 14               | 4                        | 0                  | 0                      |
| 731 days or more                   | 22    | 21               | 1                        | 0                  | 0                      |
| Total (persons moved into housing) | 175   | 74               | 101                      | 0                  | 0                      |
| Not yet moved into housing         | 59    | 42               | 17                       | 0                  | 0                      |
| Data not collected                 | 32    | 5                | 27                       | 0                  | 0                      |
| <b>Total</b>                       | 266   | 121              | 145                      | 0                  | 0                      |



| <b>23c. Exit Destination - All Persons</b> (View Sub Report in a <a href="#">New Window</a> or in <a href="#">Excel</a> ) |              |                         |                                 |                           |                               |
|---|--------------|-------------------------|---------------------------------|---------------------------|-------------------------------|
|   | <b>Total</b> | <b>Without Children</b> | <b>With Children and Adults</b> | <b>With Only Children</b> | <b>Unknown Household Type</b> |
| <b>Permanent Destinations</b>   |              |                         |                                 |                           |                               |
| Moved from one HOPWA funded project to HOPWA PH   | 0            | 0                       | 0                               | 0                         | 0                             |
| Owned by client, no ongoing subsidy   | 5            | 2                       | 3                               | 0                         | 0                             |
| Owned by client, with ongoing subsidy   | 2            | 1                       | 1                               | 0                         | 0                             |
| Rental by client, no ongoing subsidy  | 122          | 53                      | 69                              | 0                         | 0                             |
| Rental by client, with VASH subsidy   | 2            | 2                       | 0                               | 0                         | 0                             |
| Rental by client, with GPD TIP subsidy  | 0            | 0                       | 0                               | 0                         | 0                             |
| Rental by client, other ongoing subsidy   | 18           | 13                      | 5                               | 0                         | 0                             |
| PH (other than RRH) for formerly homeless persons   | 7            | 7                       | 0                               | 0                         | 0                             |
| Staying or living with family, permanent tenure   | 70           | 55                      | 15                              | 0                         | 0                             |
| Staying or living with friends, permanent tenure  | 12           | 11                      | 1                               | 0                         | 0                             |
| Rental by client, with RRH or equivalent subsidy  | 71           | 25                      | 46                              | 0                         | 0                             |
| Rental by client, with HCV voucher (tenant or project based)  | 24           | 13                      | 11                              | 0                         | 0                             |
| Rental by client in a public housing unit   | 6            | 4                       | 2                               | 0                         | 0                             |
| <b>Subtotal</b>   | <b>339</b>   | <b>186</b>              | <b>153</b>                      | <b>0</b>                  | <b>0</b>                      |
| <b>Temporary Destinations</b>   |              |                         |                                 |                           |                               |
| Emergency shelter, including hotel or motel paid for with emergency shelter voucher                                       | 29           | 21                      | 8                               | 0                         | 0                             |
| Moved from one HOPWA funded project to HOPWA TH   | 0            | 0                       | 0                               | 0                         | 0                             |
| Transitional housing for homeless persons (including homeless youth)  | 0            | 0                       | 0                               | 0                         | 0                             |
| Staying or living with family, temporary tenure   | 11           | 8                       | 3                               | 0                         | 0                             |
| Staying or living with friends, temporary tenure  | 4            | 4                       | 0                               | 0                         | 0                             |
| Place not meant for human habitation  | 8            | 4                       | 4                               | 0                         | 0                             |
| Safe Haven  | 0            | 0                       | 0                               | 0                         | 0                             |
| Hotel or motel, paid by client  | 5            | 2                       | 3                               | 0                         | 0                             |
| Host Home (non-crisis)  | 0            | 0                       | 0                               | 0                         | 0                             |
| <b>Subtotal</b>   | <b>57</b>    | <b>39</b>               | <b>18</b>                       | <b>0</b>                  | <b>0</b>                      |
| <b>Institutional Settings</b>   |              |                         |                                 |                           |                               |
| Foster care home or group foster care home  | 0            | 0                       | 0                               | 0                         | 0                             |
| Psychiatric hospital or other psychiatric facility  | 0            | 0                       | 0                               | 0                         | 0                             |
| Substance abuse treatment facility or detox center  | 2            | 2                       | 0                               | 0                         | 0                             |
| Hospital or other residential non-psychiatric medical facility  | 0            | 0                       | 0                               | 0                         | 0                             |
| Jail, prison, or juvenile detention facility  | 5            | 5                       | 0                               | 0                         | 0                             |
| Long-term care facility or nursing home   | 1            | 1                       | 0                               | 0                         | 0                             |
| <b>Subtotal</b>   | <b>8</b>     | <b>8</b>                | <b>0</b>                        | <b>0</b>                  | <b>0</b>                      |
| <b>Other Destinations</b>   |              |                         |                                 |                           |                               |
| Residential project or halfway house with no homeless criteria  | 5            | 5                       | 0                               | 0                         | 0                             |
| Deceased  | 5            | 5                       | 0                               | 0                         | 0                             |
| Other   | 0            | 0                       | 0                               | 0                         | 0                             |
| Client Doesn't Know or Client Refused   | 9            | 0                       | 9                               | 0                         | 0                             |
| Data Not Collected (no exit interview completed)  | 51           | 34                      | 17                              | 0                         | 0                             |
| <b>Subtotal</b>   | <b>70</b>    | <b>44</b>               | <b>26</b>                       | <b>0</b>                  | <b>0</b>                      |

|   |        |     |        |    |    |
|---|--------|-----|--------|----|----|
| <b>Total</b>  | 474    | 277 | 197    | 0  | 0  |
| Total persons exiting to positive housing destinations              | 362    | 201 | 161    | 0  | 0  |
| Total persons whose destinations excluded them from the calculation | 9      | 9   | 0      | 0  | 0  |
| Percentage  | 77.85% | 75% | 81.73% | 0% | 0% |

**24. Homeless Prevention Housing Assessment at Exit** (View Sub Report in a [New Window](#) or in [Excel](#))

|  | <b>Total</b> | <b>Without Children</b> | <b>With Children and Adults</b> | <b>With Only Children</b> | <b>Unknown Household Type</b> |
|--|--------------|-------------------------|---------------------------------|---------------------------|-------------------------------|
| Able to maintain the housing they had at project start-Without a subsidy                                     | 0            | 0                       | 0                               | 0                         | 0                             |
| Able to maintain the housing they had at project start-With the subsidy they had at project start            | 0            | 0                       | 0                               | 0                         | 0                             |
| Able to maintain the housing they had at project start-With an on-going subsidy acquired since project start | 0            | 0                       | 0                               | 0                         | 0                             |
| Able to maintain the housing they had at project start-Only with financial assistance other than a subsidy   | 0            | 0                       | 0                               | 0                         | 0                             |
| Moved to new housing unit-With on-going subsidy  | 0            | 0                       | 0                               | 0                         | 0                             |
| Moved to new housing unit-Without an on-going subsidy  | 0            | 0                       | 0                               | 0                         | 0                             |
| Moved in with family/friends on a temporary basis  | 0            | 0                       | 0                               | 0                         | 0                             |
| Moved in with family/friends on a permanent basis  | 0            | 0                       | 0                               | 0                         | 0                             |
| Moved to a transitional or temporary housing facility or program   | 0            | 0                       | 0                               | 0                         | 0                             |
| Client became homeless - moving to a shelter or other place unfit for human habitation                       | 0            | 0                       | 0                               | 0                         | 0                             |
| Client went to jail/prison   | 0            | 0                       | 0                               | 0                         | 0                             |
| Client died  | 0            | 0                       | 0                               | 0                         | 0                             |
| Client Doesn't Know or Client Refused  | 0            | 0                       | 0                               | 0                         | 0                             |
| Data not collected (no exit interview completed)   | 0            | 0                       | 0                               | 0                         | 0                             |
| <b>Total</b>   | 0            | 0                       | 0                               | 0                         | 0                             |

**25a. Number of Veterans** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                       | <b>Total</b> | <b>Without Children</b> | <b>With Children and Adults</b> | <b>Unknown Household Type</b> |
|---------------------------------------|--------------|-------------------------|---------------------------------|-------------------------------|
| Chronically Homeless Veteran          | 4            | 4                       | 0                               | 0                             |
| Not Chronically Homeless Veteran      | 7            | 6                       | 1                               | 0                             |
| Not a Veteran                         | 370          | 298                     | 72                              | 0                             |
| Client Doesn't Know or Client Refused | 0            | 0                       | 0                               | 0                             |
| Data Not Collected                    | 0            | 0                       | 0                               | 0                             |
| <b>Total</b>                          | 381          | 308                     | 73                              | 0                             |

**26b. Number of Chronically Homeless Persons by Household** (View Sub Report in a [New Window](#) or in [Excel](#))

|                                       | <b>Total</b> | <b>Without Children</b> | <b>With Children and Adults</b> | <b>With Only Children</b> | <b>Unknown Household Type</b> |
|---------------------------------------|--------------|-------------------------|---------------------------------|---------------------------|-------------------------------|
| Chronically Homeless                  | 95           | 85                      | 10                              | 0                         | 0                             |
| Not Chronically Homeless              | 425          | 223                     | 202                             | 0                         | 0                             |
| Client Doesn't Know or Client Refused | 0            | 0                       | 0                               | 0                         | 0                             |
| Data Not Collected                    | 0            | 0                       | 0                               | 0                         | 0                             |
| <b>Total</b>                          | 520          | 308                     | 212                             | 0                         | 0                             |